13-22702-rdd Doc 1 Filed 05/01/13 Entered 05/01/13 15:08:01 Main Document Pg 1 of 9

B1 (Official Form 1)(04/13) **United States Bankruptcy Court** Voluntary Petition Southern District of New York Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): Aviation Software, Inc. All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN 20-1016882 Street Address of Joint Debtor (No. and Street, City, and State): Street Address of Debtor (No. and Street, City, and State): 215 Airport Executive Park Nanuet, NY ZIP Code ZIP Code 10954 County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Rockland Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP Code ZIP Code Location of Principal Assets of Business Debtor (if different from street address above): Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which (Form of Organization) (Check one box) (Check one box) the Petition is Filed (Check one box) ☐ Individual (includes Joint Debtors) ☐ Health Care Business ☐ Chapter 7 See Exhibit \hat{D} on page 2 of this form. Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) ☐ Chapter 15 Petition for Recognition ☐ Chapter 9 Corporation (includes LLC and LLP) of a Foreign Main Proceeding Chapter 11 Railroad ☐ Partnership ☐ Chapter 15 Petition for Recognition ☐ Chapter 12 ☐ Stockbroker ☐ Other (If debtor is not one of the above entities, of a Foreign Nonmain Proceeding ☐ Chapter 13 check this box and state type of entity below.) Commodity Broker ☐ Clearing Bank Other Nature of Debts **Chapter 15 Debtors** (Check one box) Tax-Exempt Entity Country of debtor's center of main interests: ☐ Debts are primarily consumer debts, Debts are primarily (Check box, if applicable) defined in 11 U.S.C. § 101(8) as business debts. ☐ Debtor is a tax-exempt organization Each country in which a foreign proceeding "incurred by an individual primarily for under Title 26 of the United States by, regarding, or against debtor is pending: Code (the Internal Revenue Code). a personal, family, or household purpose." Chapter 11 Debtors Filing Fee (Check one box) Check one box: Full Filing Fee attached Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must Check if: attach signed application for the court's consideration certifying that the Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) debtor is unable to pay fee except in installments. Rule 1006(b). See Official are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Form 3A. Check all applicable boxes: Filing Fee waiver requested (applicable to chapter 7 individuals only). Must A plan is being filed with this petition. attach signed application for the court's consideration. See Official Form 3B. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors 50-99 200-999 5,001-10,000 100-1,000-10,001-25,001-50,001-OVER 1-49 50,000 199 25,000 100,000 Estimated Assets \$50,001 to \$100,000 \$100,001 to \$500,000 \$10,000,001 to \$50 \$500,000,001 to \$1 billion \$0 to \$50,000 \$500,001 \$1,000,001 \$50,000,001 \$100,000,001 million million million Estimated Liabilities \$1,000,001 to \$10 million \$50,001 to \$100,001 to \$500,000 \$500,001 \$10,000,001 to \$50 \$50,000,001 \$100,000,001 \$500,000,001 More than to \$500 to \$1 billion \$1 billion \$100,000 to \$100 million million

13-22702-rdd Doc 1 Filed 05/01/13 Entered 05/01/13 15:08:01 Main Document 5/01/13 3:05PM Pg 2 of 9

B1 (Official Form 1)(04/13) Page 2 Name of Debtor(s): Voluntary Petition Aviation Software, Inc, (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Date Filed: Location Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(04/13)

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Aviation Software, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Michael A. Koplen

Signature of Attorney for Debtor(s)

Michael A. Koplen MAK-3316

Printed Name of Attorney for Debtor(s)

Law Offices of Michael A, Koplen

Firm Name

14 South Main Street New City, NY 10956

Address

Email: Atty@KoplenLawFirm.com

845-623-7070 Fax: 845-708-5597

Telephone Number

May 1, 2013

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

▼ /s/ Gordon S. Rosen

Signature of Authorized Individual

Gordon S. Rosen

Printed Name of Authorized Individual

President

Title of Authorized Individual

May 1, 2013

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Southern District of New York

In re	Aviation Software, Inc,		Case No.	
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Bob's Security Inc. 135 Route 304 Bardonia, NY 10954	Bob's Security Inc. 135 Route 304 Bardonia, NY 10954	security services		170.15
Cablevision box 371897 Pittsburgh, PA 15250-7897	Cablevision box 371897 Pittsburgh, PA 15250-7897	cable services		1,209.56
Canon Financial Services, Inc. 300 commerce Square Blvd Burlington, NJ 08016	Canon Financial Services, Inc. 300 commerce Square Blvd Burlington, NJ 08016	Financial Services		775.89
Citibank P.O Box 6500 Sioux Falls, SD 57117	Citibank P.O Box 6500 Sioux Falls, SD 57117	financial		360,000.00
Cullens Communications 40 Matthews Street Suite 204 Goshen, NY 10924	Cullens Communications 40 Matthews Street Suite 204 Goshen, NY 10924	media		162.96
Deborah Shapiro 370 Madison Avenue New York, NY 10016	Deborah Shapiro 370 Madison Avenue New York, NY 10016	legal services		14,436.70
Dell Financial Services PO Box 5275 Carol Stream, IL 60197-5275	Dell Financial Services PO Box 5275 Carol Stream, IL 60197-5275	financial services		19,173.75
Greenwald Doherty LLP 30 Ramland Road, Suite 200 Orangeburg, NY 10962	Greenwald Doherty LLP 30 Ramland Road, Suite 200 Orangeburg, NY 10962	professional fees		23,625.21
Innovata 4908 Golden Parkway Suite 100 Buford, GA 30518	Innovata 4908 Golden Parkway Suite 100 Buford, GA 30518	business services		480.00
Internal Revenue Service Centralized Insolvency Ops PO Box 7346 Philadelphia, PA 19101-7346	Internal Revenue Service Centralized Insolvency Ops PO Box 7346 Philadelphia, PA 19101-7346	941 payroll taxes claimed due		800,000.00
Internal Revenue Service Centralized Insolvency Ops PO Box 7346 Philadelphia, PA 19101-7346	Internal Revenue Service Centralized Insolvency Ops PO Box 7346	941 payroll taxes claimed unpaid		800,000.00

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B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	Aviation Software, Inc,	Case No.	
	Debtor(s)	·	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Mack-Cali Realty LP 343 Thornhall Street 8th Floor Edison, NJ 08837-2206	Mack-Cali Realty LP 343 Thornhall Street 8th Floor Edison, NJ 08837-2206	landlord/tenant		149,566.04
McDermott Wills & Emery 340 Madison Avenue New York, NY 10173	McDermott Wills & Emery 340 Madison Avenue New York, NY 10173	legal services		372,000.00
Neofunds by Neopost 1335 Valwood Parkway, suite 11 Carrollton, TX 75006	Neofunds by Neopost 1335 Valwood Parkway, suite 11 Carrollton, TX 75006	postage services		143.02
Neopost PO box 30193 Tampa, FL 33630-3193	Neopost PO box 30193 Tampa, FL 33630-3193	services		1,161.52
Office Depot Credit Plan Dept 56-424024420, Po Box 6890 Des Moines, IA 50368-9020	Office Depot Credit Plan Dept 56-424024420, Po Box 6890 Des Moines, IA 50368-9020	financial services		1,177.37
Primapay 55 Lane Road Suite 302 Fairfield, NJ 07004	Primapay 55 Lane Road Suite 302 Fairfield, NJ 07004	purchase		608.15
Sita US Inc. Avenue de Olympiads 2 B-1140 Brussels Belgium	Sita US Inc. Avenue de Olympiads 2 B-1140 Brussels Belgium	purchase		2,704.30
Staples Credit Plan/Citibank P.O Box 689020 Des Moines, IA 50368	Staples Credit Plan/Citibank P.O Box 689020 Des Moines, IA 50368	financial services		5,609.61
Verizon Wireless PO Box 408 Newark, NJ 07101-0408	Verizon Wireless PO Box 408 Newark, NJ 07101-0408	cellular services		2,482.89

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	May 1, 2013	Signature	/s/ Gordon S. Rosen
		-	Gordon S. Rosen
			President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

BOB'S SECURITY INC. 135 ROUTE 304 BARDONIA, NY 10954

CABLEVISION
BOX 371897
PITTSBURGH, PA 15250-7897

CANON FINANCIAL SERVICES, INC. 300 COMMERCE SQUARE BLVD BURLINGTON, NJ 08016

CITIBANK
P.O BOX 6500
SIOUX FALLS, SD 57117

CULLENS COMMUNICATIONS
40 MATTHEWS STREET SUITE 204
GOSHEN, NY 10924

DEBORAH SHAPIRO 370 MADISON AVENUE NEW YORK, NY 10016

DELL FINANCIAL SERVICES PO BOX 5275 CAROL STREAM, IL 60197-5275

GREENWALD DOHERTY LLP 30 RAMLAND ROAD, SUITE 200 ORANGEBURG, NY 10962

INNOVATA
4908 GOLDEN PARKWAY SUITE 100
BUFORD, GA 30518

INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPS PO BOX 7346 PHILADELPHIA, PA 19101-7346

INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPS PO BOX 7346 PHILADELPHIA, PA 19101-7346 MACK-CALI REALTY LP 343 THORNHALL STREET 8TH FLOOR EDISON, NJ 08837-2206

MCDERMOTT WILLS & EMERY 340 MADISON AVENUE NEW YORK, NY 10173

MEGAPATH
6800 KOLL CENTER PARKWAY SUITE
PLEASANTON, CA 94566

NEOFUNDS BY NEOPOST 1335 VALWOOD PARKWAY, SUITE 11 CARROLLTON, TX 75006

NEOPOST PO BOX 30193 TAMPA, FL 33630-3193

NONE

OFFICE DEPOT CREDIT PLAN
DEPT 56-424024420, PO BOX 6890
DES MOINES, IA 50368-9020

PRIMAPAY 55 LANE ROAD SUITE 302 FAIRFIELD, NJ 07004

SITA US INC. AVENUE DE OLYMPIADS 2 B-1140 BRUSSELS BELGIUM

STAPLES CREDIT PLAN/CITIBANK P.O BOX 689020 DES MOINES, IA 50368

TO BE PROVIDED

TO BE PROVIDED

VERIZON WIRELESS PO BOX 408 NEWARK, NJ 07101-0408

5/01/13	3:05PM

United States Bankruptcy Court Southern District of New York

In re	Aviation Software, Inc,		Case No.	
		Debtor(s)	Chapter	11
	CORPORATE	OWNERSHIP STATEMENT ((RULE 7007.1)	
or recu follow more of Gordo 86 Mo	ant to Federal Rule of Bankruptcy Procusal, the undersigned counsel for <u>Aviating</u> is a (are) corporation(s), other than of any class of the corporation's(s') equal on Rosen antebello Commons Drive (n, NY 10901	ation Software, Inc, in the above the debtor or a governmental un	captioned action it, that directly o	n, certifies that the or indirectly own(s) 10% or
□None	e [Check if applicable]			
	teneen y approximately			
May 1	I, 2013	/s/ Michael A. Koplen		
Date		Michael A. Koplen MAK-3316		
		Signature of Attorney or Litiga	ant	
		Counsel for Aviation Software		
		Law Offices of Michael A, Kople		
		14 South Main Street		
		New City, NY 10956		
		845-623-7070 Fax:845-708-5597		
		Atty@KoplenLawFirm.com		