## 13-35458-cgm Doc 1 Filed 03/01/13 Entered 03/01/13 09:49:01 Main Document B1 (Official Form 1) (12/11) Pg 1 of 39

D1 (Official Form 1) (12/11)	igi	01.39					
	Bankruptcy Co strict of New Y						
Name of Debtor (if individual, enter Last, First, Middle): Dickens English Pub, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):					
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): dba Dubliner Irish Pub	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):						
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (I (if more than one, state all): EIN: 76-0789574	TIN) No./Complete EIN	Last four digits (if more than on		r Individual-T	axpayer I.D. (ITI	N) No./Complete EIN	
Street Address of Debtor (No. and Street, City, and State 796 Main St.	)	Street Address	of Joint Debto	or (No. and Str	eet, City, and Sta	ate	
Poughkeepsie, NY	ZIPCODE 12603					ZIPCODE	
County of Residence or of the Principal Place of Business Dutchess		County of Resi	dence or of th	e Principal Pla	ace of Business:		
Mailing Address of Debtor (if different from street addres	s):	Mailing Addre	ss of Joint De	btor (if differen	nt from street add	dress):	
	ZIPCODE					ZIPCODE	
Location of Principal Assets of Business Debtor (if different	ent from street address a	bove):				ZIPCODE	
Type of Debtor (Form of Organization) (Check one box)         Individual (includes Joint Debtors)         See Exhibit D on page 2 of this form.         Corporation (includes LLC and LLP)         Partnership         Other (If debtor is not one of the above entities, check this box and state type of entity below.)         Chapter 15 Debtors         Country of debtor's center of main interests:         Each country in which a foreign proceeding by, regarding, or against debtor is pending:         Filing Fee (Check one box)         Filing Fee attached	Nature of Business         (Check one box)         Health Care Business         Single Asset Real Es         11 U.S.C. § 101 (511)         Railroad         Stockbroker         Commodity Broker         Clearing Bank         Food Service         Tax-Exempt 1         (Check box, if ap         Debtor is a tax-exer         under Title 26 of th         Code (the Internal 1)	Entity pplicable) mpt organization e United States Revenue Code) Check o	Chapter Chapte	the Petition 7 9 11 12 13 Natu (Che re primarily co lefined in 11 U ) as "incurred I ual primarily f ul, family, or old purpose." Chapter 11 D business as de	Main Procee Chapter 15 P Recognition of Nonmain Pro <b>tre of Debts</b> teck one box) onsumer U.S.C. by an or a <b>Debtors</b> effined in 11 U.S.C	one box) etition for of a Foreign ding etition for of a Foreign ceeding Debts are primarily business debts.	
<ul> <li>Filing Fee to be paid in installments (applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</li> <li>Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</li> <li>Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</li> </ul>							
Statistical/Administrative Information Debtor estimates that funds will be available for distribution to Debtor estimates that, after any exempt property is excluded a distribution to unsecured creditors.		paid, there will be r	10 funds availab	le for		THIS SPACE IS FOR COURT USE ONLY	
Estimated Number of Creditors	1,000- 5,000 5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	Over 100,000		
\$50,000 \$100,000 \$500,000 to \$1 to million mi	000,001 \$10,000,001 \$10 to \$50 lion million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion		
\$50,000 \$100,000 \$500,000 to \$1 to	000,001 \$10,000,001 \$10 to \$50 lion million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion		

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<b>Voluntary</b> Pet	ition Pl completed and filed in every case)	2 Of 39 Name of Debtor(s):	8				
This page must be	All Prior Bankruptcy Cases Filed Within Last 8 Years	Dickens English Pub, Inc. ears (If more than two, attach additional sheet)					
Location Where Filed:	NONE	Case Number:	Date Filed:				
Location Where Filed:	N.A.	Case Number:	Date Filed:				
Pendin	g Bankruptcy Case Filed by any Spouse, Partner or Aff	iliate of this Debtor (If more than one, attach a	additional sheet)				
Name of Debtor:	NONE	Case Number:	Date Filed:				
District:		Relationship:	Judge:				
10K and 10Q) with	<b>Exhibit A</b> f debtor is required to file periodic reports (e.g., forms to the Securities and Exchange Commission pursuant to of the Securities Exchange Act of 1934 and is requesting 11)	Exhib (To be completed if det whose debts are primar I, the attorney for the petitioner named in t have informed the petitioner that [he or she 12, or 13 of title 11, United States Co available under each such chapter. I fur debtor the notice required by 11 U.S.C. § 3	otor is an individual ily consumer debts) he foregoing petition, declare that I e] may proceed under chapter 7, 11, de, and have explained the relief ther certify that I delivered to the				
Exhibit A is	attached and made a part of this petition.	X	Date				
	Exhi	bit C					
_	a or have possession of any property that poses or is alleged hibit C is attached and made a part of this petition.	to pose a threat of imminent and identifiable h	arm to public health or safety?				
	Exh	ibit D					
Exhibit D If this is a joint peti	by every individual debtor. If a joint petition is filed, each a completed and signed by the debtor is attached and made a tion: also completed and signed by the joint debtor is attached an	part of this petition.	nibit D.)				
		arding the Debtor - Venue					
$\Box$	(Check an Debtor has been domiciled or has had a residence, princip preceding the date of this petition or for a longer part of s	y applicable box) al place of business, or principal assets in this uch 180 days than in any other District.	District for 180 days immediately				
	There is a bankruptcy case concerning debtor's affiliate, g	general partner, or partnership pending in this D	istrict.				
	Debtor is a debtor in a foreign proceeding and has its prin has no principal place of business or assets in the United this District, or the interests of the parties will be served i	States but is a defendant in an action or proceed					
	<b>Certification by a Debtor Who Resi</b> (Check all ap	des as a Tenant of Residential Prop plicable boxes)	erty				
	Landlord has a judgment against the debtor for possession	· · · · · · · · · · · · · · · · · · ·	lete the following.)				
	(Name of I	andlord that obtained judgment)					
	(Address of	of landlord)	—				
	Debtor claims that under applicable nonbankruptcy law, t entire monetary default that gave rise to the judgment for						
	Debtor has included in this petition the deposit with the c filing of the petition.	ourt of any rent that would become due during	the 30-day period after the				
$\mathbf{A}$	Debtor certifies that he/she has served the Landlord with	this certification. (11 U.S.C. § 362(1)).					

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B1 (Official Form 1) (12/11) Pg :	3 Of 39 Page 3
Voluntary Petition	Name of Debtor(s):
(This page must be completed and filed in every case)	Dickens English Pub, Inc.
Sign	atures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only <b>one</b> box.)
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 of title 11 are attached.
V	Pursuant to 11 U.S.C.§ 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X Signature of Debtor	
Signature of Debtor	X
	(Signature of Foreign Representative)
X	
Signature of Joint Debtor	
	(Printed Name of Foreign Representative)
Telephone Number (If not represented by attorney)	
Date	(Date)
Signature of Attorney*	Signature of Non-Attorney Petition Preparer
X /s/ Thomas Genova	
Signature of Attorney for Debtor(s)	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer
THOMAS GENOVA	as defined in 11 U.S.C. § 110, (2) I prepared this document for compensation,
Printed Name of Attorney for Debtor(s)	and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § 110(b), 110(h), and 342(b); and, (3) if
Genova & Malin	rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h)
Firm Name	setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before any
Hampton Business Center	document for filing for a debtor or accepting any fee from the debtor, as
Address	required in that section. Official Form 19 is attached.
1136 Route 9Wappingers Falls, NY 12590	
	Printed Name and title, if any, of Bankruptcy Petition Preparer
(845) 298-1600	
Telephone Number	Social Security Number (If the bankruptcy petition preparer is not an individual,
_February 28, 2013 Date	state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Address
Signature of Debtor (Corporation/Partnership)	<b>]</b>
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	x
The debtor requests relief in accordance with the chapter of title 11,	Date
United States Code, specified in this petition.	
X /s/ George Takos	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.
X /s/ George Takos Signature of Authorized Individual	Names and Social Security numbers of all other individuals who prepared or
GEORGE TAKOS	assisted in preparing this document unless the bankruptcy petition preparer is
Printed Name of Authorized Individual	not an individual:
President	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
Title of Authorized Individual	
February 28, 2013	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or
200	imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

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# UNITED STATES BANKRUPTCY COURT Southern District of New York

In re Dickens English Pub, Inc.

Debtor

Case No.

Chapter 11

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security]
Leonidas Efstratiou 9 Mahar Drive Poughkeepsie, NY 12601			Contingent Unliquidated Disputed	1.00 Collateral FMV 0.00
Receivable Management Services 77 Hartland Street, Ste. 280431 East Hartford, CT 06128-0431				521.00
CBHV 155 North Plank Rd. P.O. Box 831 Newburgh, NY 12550				531.95

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(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security]
Broadcast Music, Inc. 10 Music Square East Nashville, TN 37203-4399				728.95
ASCAP PO Box 331608-7515 Nashville, TN 37203-9998				2,103.08
Rhinebeck Savings Bank 2 Jefferson Plz, 300 Ste Poughkeepsie, New York 12601				2,500.00
Stewart Buxbaum & Co. 254 S. Main Street New City, NY 10956				3,500.00
U.S. Foodservice, Inc. c/o Ganz Wolkenbreit & Siegfeld, LLP One Columbia Circle Allbany, NY 12203				4,700.00
Empire Merchants North P.O. Box 10 Coxsackie, NY 12051				4,986.49
Business Financial Services 3111 N. University Dr., Ste. 800 Coral Gables, FL 33065				14,179.00 Collateral FMV 0.00

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(1) Name of creditor and complete mailing address including zip code (2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted (3)

(J) Nature of claim (trade debt, bank loan, government contract, etc. (4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff (5) Amount of claim [if secured also state value of security]

Herbert Redl & Donald Redl 80 Washington St., Ste. 100 Poughkeepsie, NY 12601

32,494.32

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation] named as debtor in this case, declare under penalty of perjury that I have read the foregoing LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS and that it is true and correct to the best of my information and belief.

Date February 28, 2013

Signature

/s/ George Takos

GEORGE TAKOS, President **B6 Cover (Form 6 Cover) (12/07)** 

# FORM 6. SCHEDULES

Summary of Schedules Statistical Summary of Certain Liabilities and Related Data (28 U.S.C. § 159)

Schedule A - Real Property Schedule B - Personal Property Schedule C - Property Claimed as Exempt Schedule D - Creditors Holding Secured Claims Schedule E - Creditors Holding Unsecured Priority Claims Schedule F - Creditors Holding Unsecured Nonpriority Claims Schedule G - Executory Contracts and Unexpired Leases Schedule H - Codebtors Schedule I - Current Income of Individual Debtor(s) Schedule J - Current Expenditures of Individual Debtor(s)

Unsworn Declaration under Penalty of Perjury

GENERAL INSTRUCTIONS: The first page of the debtor's schedules and the first page of any amendments thereto must contain a caption as in Form 16B. Subsequent pages should be identified with the debtor's name and case number. If the schedules are filed with the petition, the case number should be left blank

Schedules D, E, and F have been designed for the listing of each claim only once. Even when a claim is secured only in part or entitled to priority only in part, it still should be listed only once. A claim which is secured in whole or it part should be listed on Schedule D only, and a claim which is entitled to priority in whole or in part should be listed on Schedule E only. Do not list the same claim twice. If a creditor has more than one claim, such as claims arising from separate transactions, each claim should be scheduled separately.

Review the specific instructions for each schedule before completing the schedule.

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In re Dickens English Pub, Inc.

Debtor

Case No. \_

(If known)

# SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

### Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and **Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C – Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				
	Tot		0.00	

(Report also on Summary of Schedules.)

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Case No. \_

In re Dickens English Pub, Inc.

Debtor

(If known)

# **SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

### Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and **Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See. 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit		Business checking account; serves as Operating account Rhinebeck Savings Bank		5.00
unions, brokerage houses, or cooperatives.		Business checking account; designated to ATM deposits People's United Bank		33.05
		Business checking account; serves as Merchant account Rhinebeck Savings Bank		10.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Security deposit held with landlord for commercial lease Security deposit held with Central Hudson		4,000.00 1,800.00
4. Household goods and furnishings, including audio, video, and computer equipment.	Х			
<ol> <li>Books. Pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.</li> </ol>	Х			
6. Wearing apparel.	X			
7. Furs and jewelry.	Х			
8. Firearms and sports, photographic, and other hobby equipment.	Х			
<ol> <li>Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.</li> </ol>	Х			
10. Annuities. Itemize and name each issuer.	Х			

In re \_\_\_\_\_ Dickens English Pub, Inc.

Debtor

Case No. \_

(If known)

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	Х			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlement to which the debtor is or may be entitled. Give particulars.	Х			
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
<ol> <li>Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.</li> </ol>	Х			
20. Contingent and noncontingent interests in estate or a decedent, death benefit plan, life insurance policy, or trust.	Х			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights of setoff claims. Give estimated value of each.	Х			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		Liquor license		1.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. §101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	Х			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			

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In re \_ Dickens English Pub, Inc.

Debtor

Case No. \_\_\_

(If known)

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.		Inventory; liquor, food & 24 barrels of beer		10,000.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
1	1	0 Continuation sheets attached Tot	 al	\$ 15,849.05
		(Include amounts from any continuation	ul	* 13,047.03

from any continuation sheets attached. Report total also on Summary of Schedules.)

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In re \_\_\_\_\_ Dickens English Pub, Inc.

Debtor

Case No. \_\_\_

(If known)

# SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under: (Check one box)

11 U.S.C. § 522(b)(2)

11 U.S.C. § 522(b)(3)

Check if debtor claims a homestead exemption that exceeds \$146,450\*.

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
Not Applicable.			

\*Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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# **B6D** (Official Form 6D) (12/07)

Dickens English Pub, Inc. In re

Debtor

Case No.

# (If known)

# SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C \$112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Lien: Business loan					14,179.00
Business Financial Services 3111 N. University Dr., Ste. 800 Coral Gables, FL 33065			Security: UCC-1 Financial Statement filed				14,179.00	1,17700
			VALUE \$ 0.00					
ACCOUNT NO.			Security: UCC Financial Statement					1.00
Leonidas Efstratiou 9 Mahar Drive Poughkeepsie, NY 12601			filed by former shareholder	x	x	x	1.00	
			VALUE \$ 0.00	1				
ACCOUNT NO.			Lien: Reps: Leonidas Efstratiou					
Michael D. Kranis 40 Garden Street Poughkeepsie, NY 12601			0.00				Notice Only	Notice Only
			VALUE \$ 0.00					
continuation sheets attached			(Total o	Sub of th	tota is pa	1► (ge)	\$ 14,180.00	\$ 14,180.00
			(Use only o	on la	Fota st pa	(uge	\$ 14,180.00	\$ 14,180.00
(Report also on (If applicable, rep Summary of Schedules) also on Statistical Summary of Certa								

Summary of Certain Liabilities and Related Data.)

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**B6E (Official Form 6E) (04/10)** 

	In re	Dickens	English	Pub,	Inc.
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Debtor

Case No. (if known)

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H,""W,""J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

### **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

### Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

### Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

### Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Bankruptcy2013 ©1991-2013. New Hope Software. Inc., ver. 47.0-784 - 30983-302Y.\*\*\*\*\* - Adobe PDF. Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

# 13-35458-cgm Doc 1 Filed 03/01/13 Entered 03/01/13 09:49:01 Main Document Pg 15 of 39

## **B6E (Official Form 6E) (04/10) - Cont.**

In re\_\_\_\_\_Dickens English Pub, Inc.

Case No	
	(if known)

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

### Deposits by individuals

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

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 $\square$ 

### Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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# B6E (Official Form 6E) (04/10) - Cont.

In re \_Dickens English Pub, Inc.

Debtor

Case No. \_\_\_\_

(If known)

# **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

(Continuation Sheet) Sec. 507(a)(8)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. 76-0789574			Consideration: Sales						
NYS Department of Taxation & Finance W A Harriman Campus Albany, NY 12227			tax for 10 quarters in 2006-2009			y	110,000.00	110,000.00	0.00
ACCOUNT NO.									
ACCOUNT NO.									
ACCOUNT NO.									
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached Creditors Holding Priority Claims	to S	chedul	e of (Totals of	ıbtc this	····	≻ e)	\$ 110,000.00	\$ 110,000.00	\$ 0.00
creators froming r fronty Clamis		Sche	To only on last page of the comp dule E.) Report also on the So chedules)		d	>	\$ 110,000.00		
		Sche the S	T only on last page of the comp dule E. If applicable, report al Statistical Summary of Certain ilities and Related Data.)	so o	d	>	\$	\$ 110,000.00	\$ 0.00

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#### Dickens English Pub, Inc. In re \_

Debtor

# Case No.

(If known)

# SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 500653511 ASCAP PO Box 331608-7515 Nashville, TN 37203-9998			Consideration: Entertainment fees				2,103.08
ACCOUNT NO. 2113795			Consideration: Entertainment fees				
Broadcast Music, Inc. 10 Music Square East Nashville, TN 37203-4399							728.95
ACCOUNT NO. 130230197 CBHV 155 North Plank Rd. P.O. Box 831 Newburgh, NY 12550			Consideration: Collection for OMS Enterprises, Inc.				531.95
ACCOUNT NO. 700093470 Commercial Collection Corp. of NY 34 Seymour St. Tonawanda, NY 14150			Consideration: Collection for Empire Merchants North				Notice Only
2continuation sheets attached		-	S		otal otal		\$ 3,363.98

(Use only on last page of the completed Schedule F.)

(Report also on Summary of Schedules and, if applicable, on the Statistical Bankruptcy2013 ©1991-2013, New Hope Software, Inc., ver. 4.7.0-784 - 30983-302Y-\*\*\*\*\* - Adobe PDF Summary of Certain Liabilities and Related Data.)

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B6F (Official Form 6F) (12/07) - Cont.

In re Dickens English Pub, Inc.

Debtor

Case No. \_

(If known)

# SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 700093470 Empire Merchants North P.O. Box 10			Consideration: Liquor vendor				4.026.40
Coxsackie, NY 12051							4,986.49
ACCOUNT NO.			Consideration: Rent due to landlord				
Herbert Redl & Donald Redl 80 Washington St., Ste. 100 Poughkeepsie, NY 12601							32,494.32
ACCOUNT NO.			Consideration: Reps: Herbert Redl & Donald				
Peter C. McGinnis, Esq. 515 Haight Avenue Poughkeepsie, NY 12603	•		Redl				Notice Only
ACCOUNT NO. 8131M406-UB			Consideration: Collection for Travelers				
Receivable Management Services 77 Hartland Street, Ste. 280431 East Hartford, CT 06128-0431			Indemnity Co.; former insurance provider				521.00
ACCOUNT NO.			Consideration: Overdraft account				
Rhinebeck Savings Bank 2 Jefferson Plz, 300 Ste Poughkeepsie, New York 12601							2,500.00
Sheet no. $1$ of $2$ continuation sheets attact to Schedule of Creditors Holding Unsecured	hed			Sub	tota	i>	\$ 40,501.81
Nonpriority Claims			(Use only on last page of the completed Sch		otal		\$

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

# 13-35458-cgm Doc 1 Filed 03/01/13 Entered 03/01/13 09:49:01 Main Document

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(If known)

B6F (Official Form 6F) (12/07) - Cont.

In re \_\_\_\_ Dickens English Pub, Inc.

Debtor

Case No. \_\_\_

# SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			Consideration: Tax Consultants;				
Stewart Buxbaum & Co. 254 S. Main Street New City, NY 10956			representation for audits				3,500.00
ACCOUNT NO.	+		Consideration: Food service				
U.S. Foodservice, Inc. c/o Ganz Wolkenbreit & Siegfeld, LLP One Columbia Circle Allbany, NY 12203							4,700.00
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.	┢						
Sheet no. 2 of 2 continuation sheets att to Schedule of Creditors Holding Unsecured	ached			Sub	tota	l <b>&gt;</b>	\$ 8,200.00
Nonpriority Claims					otal		\$ 52,065.79
			(Use only on last page of the completed Sch	edu	le F	.)	

page of the completed Schedule F.) only on last (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) 13-35458-cgm Doc 1 B6G (Official Form 6G) (12/07) Filed 03/01/13 Entered 03/01/13 09:49:01 Main Document Pg 20 of 39

Dickens English Pub, Inc.

In re

Debtor

Case No.

(if known)

# SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Herbert Redl & Donald Redl 80 Washington St., Ste. 100 Poughkeepsie, NY 12601	Business premises Lease on nonresidential real property

13-35458-cgm Doc 1 B6H (Official Form 6H) (12/07)

# Filed 03/01/13 Entered 03/01/13 09:49:01 Main Document Pg 21 of 39

In re Dickens English Pub, Inc.

Debtor

Case No.

(if known)

# **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
George Takos 4 Willow Avenue Poughkeepsie, NY 12603	Herbert Redl & Donald Redl 80 Washington St., Ste. 100 Poughkeepsie, NY 12601

B6 Summary (Official Form 6 - Summary) (12/07)

# United States Bankruptcy Court

Southern District of New York

Dickens English Pub, Inc.

In re

Debtor

Case No.

Chapter <u>11</u>

# **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A – Real Property	YES	1	\$ 0.00		
B – Personal Property	YES	3	\$ 15,849.05		
C – Property Claimed as exempt	YES	1			
D – Creditors Holding Secured Claims	YES	1		\$ 14,180.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	3		\$ 110,000.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	3		\$ 52,065.79	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$ 0.00
J - Current Expenditures of Individual Debtors(s)	NO	0			\$ 0.00
тот	TAL	14	\$ 15,849.05	\$ 176,245.79	

# Offerial State Contraction Decision File (10'9701/13 Entered 03/01/13 09:49:01 Main Document United States Banks Pank Court Southern District of New York

Dickens English Pub, Inc. In re

Debtor

Case No.

11 Chapter

# STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. \$101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☑ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

## This information is for statistical purposes only under 28 U.S.C. § 159.

### Summarize the following types of liabilities, as reported in the Schedules, and total them.

	1
Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ N.A.
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ N.A.
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ N.A.
Student Loan Obligations (from Schedule F)	\$ N.A.
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$ N.A.
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ N.A.
TOTAL	\$ N.A.

### State the Following:

Average Income (from Schedule I, Line 16)	\$ N.A.
Average Expenses (from Schedule J, Line 18)	\$ N.A.
Current Monthly Income (from Form 22A Line 12; <b>OR</b> , Form 22B Line 11; <b>OR</b> , Form 22C Line 20 )	\$ N.A.

### State the Following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ N.A.
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ N.A.	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ N.A.
4. Total from Schedule F		\$ N.A.
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ N.A.

# Dickens English Pub, Inc.

In re

#### Debtor

DECLARATION CONCERNING DEBTOR'S SCHEDULES

Pg 24 of 39

# DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

are true and correct to the best of my knowledge, information, and belief.

Date \_\_\_\_\_

Date

(Joint Debtor, if any)

[If joint case, both spouses must sign.]

Signature:

Signature:

Case No. \_

### DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

Signature of Bankruptcy Petition Preparer

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President \_\_\_\_\_ [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership ] of the Dickens English Pub, Inc. [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of <u>16</u> sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

February 28, 2013 Date

Signature: <u>/s/ G</u>eorge Takos

GEORGE TAKOS

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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Social Security No. (Required by 11 U.S.C. § 110.) Date

(If known)

Debtor

B13-35458-cgm/12) Doc 1 Filed 03/01/13 Entered 03/01/13 09:49:01 Main Document UNITED STATE SBANK UPTCY COURT Southern District of New York

In Re Dickens English Pub, Inc.

None

Case No. (if known)

# STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Ouestions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

### DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or selfemployed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

### 1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	AMOUNT		SOURCE	
2013	60,000.00	Estimated gross income to date		
2012	450,000.00	Estimated gross income		
2011	492,935.00	Gross income		

#### 2. Income other than from employment or operation of business

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

None

None  $\square$ 

 $\square$ 

SOURCE

#### 3. Payments to creditors

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF	AMOUNT	AMOUNT STILL
	PAYMENTS	PAID	OWING

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor None made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*)any payments that were made to a creditor on account of a domestic support obligation or as part of an alternativerepayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

\*Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after date of adjustment.

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
Herbert Redl & Donald Redl 80 Washington St., Ste. 100 Poughkeepsie, NY 12601	December 2012	7,500.00	32,494.32
Herbert Redl & Donald Redl 80 Washington St., Ste. 100 Poughkeepsie, NY 12601	January 2013	3,000.00	32,494.32
Leonidas Efstratiou 9 Mahar Drive Poughkeepsie, NY 12601	December 2012	5,500.00	1.00

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# None

None

*c.* All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF	AMOUNT PAID	AMOUNT STILL
AND RELATIONSHIP TO DEBTOR	PAYMENTS		OWING

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT	NATURE OF PROCEEDING	COURT OR	STATUS OR
AND CASE NUMBER		AGENCY AND LOCATION	DISPOSITION
Manhattan Beer Distributors LLC against Dickens English Pub, Inc. dba The Dubliner and George Takos Index No. 22278/12E	Summons & Complaint	Supreme Court, County of Bronx, State of New York	Judgment entered; bank account restrained

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
Manhattan Beer Distributors LLC 400 Walnut Avenue Bronx, NY 10454	February 8, 2013	\$1,583.77; balance due pursuant to Judgment
Business Financial Services 3111 N. University Dr., Ste. 800	Daily	12% of credit card sales

Coral Gables, FL 33065

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND	DATE OF REPOSESSION,	DESCRIPTION AND
ADDRESS OF	FORECLOSURE SALE,	VALUE OF PROPERTY
CREDITOR OR SELLER	TRANSFER OR RETURN	

#### 6. Assignments and Receiverships

None  $\square$ 

None

 $\square$ 

Describe any assignment of property for the benefit of creditors made within 120 days immediately a. preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND	DATE OF ASSIGNMENT	TERMS OF
ADDRESS		ASSIGNMENT
OF ASSIGNEE		OR SETTLEMENT

None  $\square$ 

List all property which has been in the hands of a custodian, receiver, or court-appointed official within b. one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND	NAME AND LOCATION	DATE OF	DESCRIPTION AND
ADDRESS	OF COURT CASE TITLE	ORDER	VALUE OF PROPERTY
OF CUSTODIAN	& NUMBER		

#### 7. Gifts

 $\boxtimes$ 

None List all gifts or charitable contributions made within one year immediately preceding the commencement of this case, except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND	RELATIONSHIP	DATE OF	DESCRIPTION AND
ADDRESS OF	TO DEBTOR, IF ANY	GIFT	VALUE OF GIFT
PERSON OR ORGANIZATION			

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#### 8. Losses

DESCRIPTION

AND VALUE

OF PROPERTY

None  $\boxtimes$ 

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### DESCRIPTION OF CIRCUMSTANCES, AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

#### 9. Payments related to debt counseling or bankruptcy

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

#### DATE OF PAYMENT. NAME OF PAYOR IF OTHER THAN DEBTOR

February 2013

Thomas Genova Genova & Malin Hampton Business Center 1136 Route 9 Wappingers Falls, NY 12590

#### 10. Other transfers

None List all other property, other than property transferred in the ordinary course of the business or financial a. affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the  $\boxtimes$ commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE,	DATE	DESCRIBE PROPERTY
RELATIONSHIP TO DEBTOR		TRANSFERRED AND
		VALUE RECEIVED

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

None  $\boxtimes$ 

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

DATE OF

LOSS

AMOUNT OF MONEY OR

DESCRIPTION AND

VALUE OF PROPERTY

\$5,000.00 paid on February 25, 2013

\$3,787.00 paid on February 28, 2013

5

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND	TYPE OF ACCOUNT, LAST FOUR	AMOUNT AND
ADDRESS	DIGITS OF ACCOUNT NUMBER,	DATE OF SALE
OF INSTITUTION	AND AMOUNT OF FINAL BALANCE	OR CLOSING

#### 12. Safe deposit boxes

None  $\square$ 

None

 $\square$ 

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND	NAMES AND ADDRESSES OF	DESCRIPTION OF	DATE OF
ADDRESS OF BANK	THOSE WITH ACCESS TO BOX	CONTENTS	TRANSFER OR
OR OTHER DEPOSITORY	OR DEPOSITORY		SURRENDER, IF ANY

#### 13. Setoffs

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE	AMOUNT
OF	OF
SETOFF	SETOFF
	OF

#### 14. Property held for another person

None

None

 $\square$ 

List all property owned by another person that the debtor holds or controls.

 $\boxtimes$ 

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY LOCATION OF PROPERTY

7

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#### 15. Prior address of debtor

If the debtor has moved within the three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

#### ADDRESS

NAME USED

DATES OF OCCUPANCY

#### 16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

#### 17. Environmental Sites

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

List the name and address of every site for which the debtor has received notice in writing by a a. governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF GOVERNMENTAL UNIT DATE OF NOTICE

**ENVIRONMENTAL** LAW

None

None

 $\square$ 

 $\square$ 

None

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List the name and address of every site for which the debtor provided notice to a governmental unit of a b. release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

$\times$				
<u> </u>	SITE NAME	NAME AND ADDRESS	DATE OF	ENVIRONMENTAL
	AND ADDRESS	OF GOVERNMENTAL UNIT	NOTICE	LAW

List all judicial or administrative proceedings, including settlements or orders, under any Environmental c. Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

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 $\boxtimes$ 

None

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

### 18. Nature, location and name of business

None If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the a. businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

ADDRESS

NAME

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN

NATURE OF BUSINESS BEGINNING AND ENDING DATES

Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined b. in 11 U.S.C. § 101.

None  $\boxtimes$ 

NAME

ADDRESS

8

None  $\boxtimes$ 

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None

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or otherwise self-employed.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

### 19. Books, record and financial statements

a. List all bookkeepers and accountants who within the two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

George Takos 4 Willow Avenue Poughkeepsie, NY 12603

Theodore Canaras 20 Great Oak Lane Pleasantville, NY 10570

Brendan Daly Vice President 796 Main Street Poughkeepsie, NY 12603

Paychex 911 Panorama Trails Rochester, New York 14625

b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

None

ADDRESS

DATES SERVICES RENDERED

NYS Department of Taxation & Finance

W A Harriman Campus Albany, NY 12227 3/1/06-11/30/08 3/1/09-11/30/11

# DATES SERVICES RENDERED

Quarterly & annually

<b>3-35</b> B7 (12/	C	Filed 03/01/13 Entered 03 Pg 34 of 39	/01/13 09:49:01	Main Docume
None		ividuals who at the time of the commend ds of the debtor. If any of the books of ad		
	NAME	ADDRESS		
Stewa	rt Buxbaum & Co.	254 S. Main Street New City, NY 10956	5	
None		itutions, creditors and other parties, inclusion ssued within the two years immediately		
NA	AME AND ADDRESS	DA' ISSU		
	20. Inventories			
None		ast two inventories taken of your propert nd the dollar amount and basis of each in		n who supervised the
DA	ATE OF INVENTORY	INVENTORY SUPERVISOR		NT OF INVENTORY (rket or other basis)
None	b. List the name and address of the person having possession of the records of each of the two inverses reported in a., above.		of the two inventories	
	DATE OF INVENTORY	NAME	AND ADDRESSES OF INVENTORY REC	
	21. Current Partners, Office	rs, Directors and Shareholders		
None	a. If the debtor is a part	nership, list the nature and percentage of	partnership interest of ea	ach member of the par

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

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If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who b. directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
George Takos 4 Willow Avenue Poughkeepsie, NY 12603	President	50% Shareholder
Brendan Daly 796 Main Street Poughkeepsie, NY 12603	Vice President	50% Shareholder

#### 22. Former partners, officers, directors and shareholders

None If the debtor is a partnership, list each member who withdrew from the partnership within one year a.  $\square$ immediately preceding the commencement of this case.

	NAME	ADDRESS	DATE OF WITHDRAWAL
None		poration, list all officers, or directors nediately preceding the commencement	whose relationship with the corporation of this case.
N	JAME AND ADDRESS	TITLE	DATE OF TERMINATION

### 23. Withdrawals from a partnership or distribution by a corporation

None If the debtor is a partnership or a corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other  $\square$ perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

Date

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0 continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. \$152 and 3571

### DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and required under 11U.S.C. § 110(b), 110(b), and 342(b); (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section.

 Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer
 Social Security No. (Required by 11 U.S.C. § 110(c).)

 If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X

Signature of Bankruptcy Petition Preparer

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. §156.

Date

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ASCAP PO Box 331608-7515 Nashville, TN 37203-9998

Broadcast Music, Inc. 10 Music Square East Nashville, TN 37203-4399

Business Financial Services 3111 N. University Dr., Ste. 800 Coral Gables, FL 33065

CBHV 155 North Plank Rd. P.O. Box 831 Newburgh, NY 12550

Commercial Collection Corp. of NY 34 Seymour St. Tonawanda, NY 14150

Empire Merchants North P.O. Box 10 Coxsackie, NY 12051

George Takos 4 Willow Avenue Poughkeepsie, NY 12603

Herbert Redl & Donald Redl 80 Washington St., Ste. 100 Poughkeepsie, NY 12601

Herbert Redl & Donald Redl 80 Washington St., Ste. 100 Poughkeepsie, NY 12601

Leonidas Efstratiou 9 Mahar Drive Poughkeepsie, NY 12601

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NYS Department of Taxation & Finance W A Harriman Campus Albany, NY 12227

Peter C. McGinnis, Esq. 515 Haight Avenue Poughkeepsie, NY 12603

Receivable Management Services 77 Hartland Street, Ste. 280431 East Hartford, CT 06128-0431

Rhinebeck Savings Bank 2 Jefferson Plz, 300 Ste Poughkeepsie, New York 12601

Stewart Buxbaum & Co. 254 S. Main Street New City, NY 10956

U.S. Foodservice, Inc. c/o Ganz Wolkenbreit & Siegfeld, LLP One Columbia Circle Allbany, NY 12203