

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 11

IMPERIAL CAPITAL, LLC,

Case No.: 14-10236-SCC

Debtor.

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ORDER: (I) GRANTING FINAL APPROVAL OF TRUSTEE'S DISCLOSURE STATEMENT; AND (II) CONFIRMING TRUSTEE'S PLAN

Upon the *Order (A) Conditionally Approving Trustee's Disclosure Statement, (B) Scheduling Combined Hearing to Consider: (i) Final Approval of Disclosure Statement; and (ii) Confirmation of Trustee's Plan; and (C) Approving Notice Procedures Thereof* [Dkt. No. 301]; and upon the Affidavit of Service evidencing proof of service of the foregoing Order, related notice, Trustee's Disclosure Statement dated October 19, 2017 ("Disclosure Statement") and Trustee's Plan of Reorganization dated October 19, 2017 ("Plan"); and no objections or responses to the Disclosure Statement or Plan having been filed with the Court; and upon the combined hearing conducted before the Court on November 21, 2017, the transcript of which is incorporated herein by reference, to consider final approval of the Disclosure Statement and confirmation of the Plan; and the Court having determined that the requirements for confirmation of the Plan set forth in 11 U.S.C. § 1129(a) have been satisfied; and no further notice being necessary or required, it is hereby

ORDERED that the Disclosure Statement is approved as containing adequate information as required by 11 U.S.C. § 1125(a); and, it is further

ORDERED that the Plan, a copy of which is annexed hereto as Exhibit A, is confirmed.

Dated: November 29, 2017
New York, New York

/S/ Shelley C. Chapman
Honorable Shelley C. Chapman
United States Bankruptcy Judge