

B1 (Official Form 1)(04/13)

United States Bankruptcy Court Southern District of New York		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Pine Tree House, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Kang Suh Restaurant		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 13-3179552		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 1250 Broadway First Floor New York, NY <div style="text-align: right; font-size: small;">ZIP Code 10001</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: New York		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above): 1250 Broadway First Floor New York, NY 10001		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Pine Tree House, Inc.</p>
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.
 No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:
 Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Pine Tree House, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Eric S. Medina, Esq.
Signature of Attorney for Debtor(s)

Eric S. Medina, Esq. EM-8888
Printed Name of Attorney for Debtor(s)

Medina Law Firm LLC
Firm Name

The Chrysler Building
405 Lexington Avenue, 7th Floor
New York, NY 10174

Address

Email: emedina@medinafirm.com

212-404-1742 Fax: 888-833-9534
Telephone Number

March 20, 2014
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Ja Bun Kwak
Signature of Authorized Individual

Ja Bun Kwak
Printed Name of Authorized Individual

President
Title of Authorized Individual

March 20, 2014
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Southern District of New York**

In re Pine Tree House, Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Aramark a/k/ Aramark Uniform Services PO Box 28050 New York, NY 10087-8050	Aramark a/k/ Aramark Uniform Services PO Box 28050 New York, NY 10087-8050	Goods and Materials Sold	Disputed	23,828.68
Can Capital Inc. 414 W 14th Street Third Floor New York, NY 10014	Can Capital Inc. 414 W 14th Street Third Floor New York, NY 10014	Blanket Lien		154,597.26 (500,000.00 secured) (1,544,097.95 senior lien)
Con Edison Cooper Station P. O. Box 138 New York, NY 10276-0138	Con Edison Cooper Station P. O. Box 138 New York, NY 10276-0138	Utilities Services	Disputed	20,242.77
Far East Trading 50-19 97th Place Corona, NY 11368	Far East Trading 50-19 97th Place Corona, NY 11368	Goods and Materials Sold	Disputed	13,018.90
Food Nara 134 Morgan Ave Brooklyn, NY 11237	Food Nara 134 Morgan Ave Brooklyn, NY 11237	Goods and Materials Sold	Disputed	19,969.00
HAR Ridgefield Corp. 321 Broad Ave Ridgefield, NJ 07657	HAR Ridgefield Corp. 321 Broad Ave Ridgefield, NJ 07657	Goods and Materials Sold	Disputed	13,813.50
Internal Revenue Service 10 Metro Tech Center 625 Fulton Street Brooklyn, NY 11201	Internal Revenue Service 10 Metro Tech Center 625 Fulton Street Brooklyn, NY 11201	Other	Disputed	103,173.52
Internal Revenue Service P.O. Box 3746 Philadelphia, PA 19101-7346	Internal Revenue Service P.O. Box 3746 Philadelphia, PA 19101-7346	Payroll Tax	Disputed	83,180.64
JT MH 1250 Owner LP c/o Murray Hill Properties LLC 277 Park Avenue, 21st Floor New York, NY 10172	JT MH 1250 Owner LP c/o Murray Hill Properties LLC 277 Park Avenue, 21st Floor New York, NY 10172	Lease of Real Property	Disputed	226,749.03

B4 (Official Form 4) (12/07) - Cont.

In re Pine Tree House, Inc.

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
K&S Buying Service 22-19 160th ST Whitestone, NY 11357	K&S Buying Service 22-19 160th ST Whitestone, NY 11357	Goods and Materials Sold	Disputed	53,142.00
New Bank 146-01 Northern Boulevard Flushing, NY 11354	New Bank 146-01 Northern Boulevard Flushing, NY 11354	Blanket Lien on all property and general intangibles	Disputed	1,153,509.43 (500,000.00 secured)
Noah Bank 7301 Old York Road Elkins Park, PA 19027	Noah Bank 7301 Old York Road Elkins Park, PA 19027	Blanket Lien on all property	Disputed	390,588.52 (500,000.00 secured) (1,153,509.43 senior lien)
NY Meat Hunts Point Coop Market Bldg A 355 Food Center Drive Bronx, NY 10474	NY Meat Hunts Point Coop Market Bldg A 355 Food Center Drive Bronx, NY 10474	Goods and Materials Sold	Disputed	253,175.78
NYS Dept of Tax and Finance Bankruptcy Department PO Box 5300 Albany, NY 12205	NYS Dept of Tax and Finance Bankruptcy Department PO Box 5300 Albany, NY 12205	Sales Tax Liens not filed	Disputed	187,304.00
NYS Dept of Tax and Finance Bankruptcy Department PO Box 5300 Albany, NY 12205	NYS Dept of Tax and Finance Bankruptcy Department PO Box 5300 Albany, NY 12205	Sales Taxes liens not filed	Disputed	124,000.00
NYS Dept of Taxation 55 Hanson Place Brooklyn, NY 11217	NYS Dept of Taxation 55 Hanson Place Brooklyn, NY 11217	State Taxes	Disputed	20,595.80
US Beef/Fancy Foods Hunts Point County Op Market Bronx, NY 10474	US Beef/Fancy Foods Hunts Point County Op Market Bronx, NY 10474	Goods and Materials Sold	Disputed	40,089.36
US Meat Co 355 Food Center Dr Bronx, NY 10474	US Meat Co 355 Food Center Dr Bronx, NY 10474	Goods and Materials Sold	Disputed	20,493.23
Yhung Gyung Kang C/O Ahne Law PC 1220 Broadway, Suite 502 New York, NY 10001	Yhung Gyung Kang C/O Ahne Law PC 1220 Broadway, Suite 502 New York, NY 10001	Blanket Lien		200,000.00 (500,000.00 secured) (1,698,695.21 senior lien)
YS Trading Co. 38-21 23rd Street Long Island City, NY 11101	YS Trading Co. 38-21 23rd Street Long Island City, NY 11101	Goods and Materials Sold	Disputed	16,064.24

B4 (Official Form 4) (12/07) - Cont.

In re **Pine Tree House, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **March 20, 2014**

Signature **/s/ Ja Bun Kwak**

Ja Bun Kwak

President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

300 STAGG STREET CORPORATION
300 STAGG ST.
BROOKLYN, NY 11206

AONE NY INC
70-66 83D ST #4
GLENDALE, NY 11385

APPLE FULTON DOCK INC.
78 SUSSEX ST
HACKENSACK, NJ 07601

ARAMARK
A/K/ ARAMARK UNIFORM SERVICES
PO BOX 28050
NEW YORK, NY 10087-8050

BEST INTERNATIONAL TRADING NY
345 NASSAU AVE
BROOKLYN, NY 11222

BIRKETT MILLS
PO BOX 440
PENN YAN, NY 14527

CAN CAPITAL INC.
414 W 14TH STREET
THIRD FLOOR
NEW YORK, NY 10014

CHEM. CLEAN
130-45 180TH STREET
JAMAICA, NY 11434

CHUO TRADING CORP.
9744 101ST STREET
OZONE PARK, NY 11416

CON EDISON
COOPER STATION
P. O. BOX 138
NEW YORK, NY 10276-0138

DAE SON AMERICA INC.
5922 FLUSHING AVENUE
MASPETH, NY 11378

E. PETER SHIN, ESQ.
158-14 NORTHERN BOULEVARD
SECOND FLOOR
FLUSHING, NY 11358

FAR EAST TRADING
50-19 97TH PLACE
CORONA, NY 11368

FOOD NARA
134 MORGAN AVE
BROOKLYN, NY 11237

GIANT BIG APPLE BEER & SODA
55-14 GRAND AVE
MASPETH, NY 11378

GREAT AMERICAN FINANCIAL SERVI
625 1ST STREET
SE# 800
CEDAR RAPIDS, IA 52401

HANLL TRADING CORP.
97-44 101ST STREET
OZONE PARK, NY 11416

HAR RIDGEFIELD CORP.
321 BROAD AVE
RIDGEFIELD, NJ 07657

INTERNAL REVENUE SERVICE
10 METRO TECH CENTER
625 FULTON STREET
BROOKLYN, NY 11201

INTERNAL REVENUE SERVICE
P.O. BOX 3746
PHILADELPHIA, PA 19101-7346

JA BUN KWAK
259 CENTER STREET
ENGLEWOOD CLIFFS, NJ 07632

JEFF SPICONARDI
1060 GELB AVENUE
UNION, NJ 07083

JERRY KIM, ESQ.
1270 BROADWAY
SUITE 305
NEW YORK, NY 10001

JFC INTERNATIONAL
55 WILDCAT WAY
LINDEN, NJ 07036

JS AMERICA NY
19-02 WHITESTONE EXPWY
WHITESTONE, NY 11357

JT MH 1250 OWNER LP
C/O MURRAY HILL PROPERTIES LLC
277 PARK AVENUE, 21ST FLOOR
NEW YORK, NY 10172

K&S BUYING SERVICE
22-19 160TH ST
WHITESTONE, NY 11357

KO BEVERAGE
34-19 10TH ST
ASTORIA, NY 11106

KYODO BEVARAGE CO. INC.
711 THIRD AVE
STE 101 + 102
NEW YORK, NY 10017

LEE & GIANT FOOD
355 EXTERIOR STREET
BRONX, NY 10451

MGE ENGINEERING
116 WEST 32ND STREET
NEW YORK, NY 10001

NEW BANK
146-01 NORTHERN BOULEVARD
FLUSHING, NY 11354

NEW YORK MUTUAL TRADING
25 KNICKERBOCKER ROAD
MOONACHIE, NJ 07074-1613

NEW YORK MUTUAL TRADING COMPAN
RECEIVABLE MANAGEMENT SERVICES
7525 WEST CAMPUS RD
NEW ALBANY, OH 43054

NICK KWAK
1250 BROADWAY
NEW YORK, NY 10001

NISHIMOTO TRADING CO. LTD
1088 CENTRAL AVE
ROOM 218A
SCARSDALE, NY 10583

NOAH BANK
7301 OLD YORK ROAD
ELKINS PARK, PA 19027

NY MEAT
HUNTS POINT COOP MARKET BLDG A
355 FOOD CENTER DRIVE
BRONX, NY 10474

NYC DEPT OF FINANCE
345 ADAMS STREET, 5TH FLOOR
BROOKLYN, NY 11201

NYS DEPT OF TAX AND FINANCE
BANKRUPTCY DEPARTMENT
PO BOX 5300
ALBANY, NY 12205

NYS DEPT OF TAXATION
55 HANSON PLACE
BROOKLYN, NY 11217

OCEAN FROST CORPORATION
471 MULBERRY ST
NEWARK, NJ 07114

PAK & WHANG LLC
2011 LEMOINE AVENUE
SUITE 205
FORT LEE, NJ 07024

PLAIN 1 AIR CONDITIONING LLC
75-51 197TH STREET
FRESH MEADOWS, NY 11368

SCIENTIFIC FIRE PREVENTION CO.
47-25 34TH ST
#203
LONG ISLAND CITY, NY 11101

SHELDON LOBEL PC
18 E 41ST ST
NEW YORK, NY 10017

SKI BEER CORP
169 GARDNER AVE
BROOKLYN, NY 11237

SOUTHERN WINE & SPIRITS
BOX 9034
SYOSSET, NY 11791

US BEEF/FANCY FOODS
HUNTS POINT COUNTY OP MARKET
BRONX, NY 10474

US MEAT CO
355 FOOD CENTER DR
BRONX, NY 10474

YHUNG GYUNG KANG
C/O AHNE LAW PC
1220 BROADWAY, SUITE 502
NEW YORK, NY 10001

YS TRADING CO.
38-21 23RD STREET
LONG ISLAND CITY, NY 11101

**United States Bankruptcy Court
Southern District of New York**

In re **Pine Tree House, Inc.**

Debtor(s)

Case No. _____
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Pine Tree House, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s) equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

March 20, 2014

Date

/s/ Eric S. Medina, Esq.

Eric S. Medina, Esq.

Signature of Attorney or Litigant
Counsel for **Pine Tree House, Inc.**

Medina Law Firm LLC

**The Chrysler Building
405 Lexington Avenue, 7th Floor
New York, NY 10174
212-404-1742 Fax:888-833-9534
emedina@medinafirm.com**