

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court
Southern District of New York**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Alexander M. Waldman Diamond Co., Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 13-3074298	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 30 West 47th Street Suite 805 New York, NY	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 10036	ZIP Code
County of Residence or of the Principal Place of Business: New York	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
--	---

Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

Estimated Assets

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

Estimated Liabilities

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Alexander M. Waldman Diamond Co., Inc.</p>
--	---

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: Waldman Diamonds Complete, LLC	Case Number: 14-	Date Filed:
District: SDNY	Relationship: Affiliate	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
---	--

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.
 No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
Alexander M. Waldman Diamond Co., Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Jonathan S. Pasternak _____
Signature of Attorney for Debtor(s)

Jonathan S. Pasternak _____
Printed Name of Attorney for Debtor(s)

DeIBello Donnellan Weingarten Wise & Wiederkehr, LLP _____
Firm Name

One North Lexington Avenue
White Plains, NY 10601

Address

(914) 681-0200 Fax: (914) 684-0288 _____
Telephone Number

May 30, 2014 _____
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Alexander Waldman _____
Signature of Authorized Individual

Alexander Waldman _____
Printed Name of Authorized Individual

President _____
Title of Authorized Individual

May 30, 2014 _____
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Southern District of New York**

In re Alexander M. Waldman Diamond Co., Inc.
Debtor(s)

Case No. _____
Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Elefant Diamonds, LLC 500 Fifth Avenue Suite 712 New York, NY 10036	Elefant Diamonds, LLC 500 Fifth Avenue Suite 712 New York, NY 10036			115,158.22
Julius Klein Diamonds 580 Fifth Avenue Suite 1106 New York, NY 10036	Julius Klein Diamonds 580 Fifth Avenue Suite 1106 New York, NY 10036			41,000.00
H. Lipschitz & Son, Inc. 580 Fifth Avenue Suite 1105 New York, NY 10036	H. Lipschitz & Son, Inc. 580 Fifth Avenue Suite 1105 New York, NY 10036			40,200.00
Salomon Lipschutz 15 West 47th Street Suite 402 New York, NY 10036	Salomon Lipschutz 15 West 47th Street Suite 402 New York, NY 10036			29,397.15
KR Diamonds 580 Fifth Avenue Suite 1106 New York, NY 10036	KR Diamonds 580 Fifth Avenue Suite 1106 New York, NY 10036			22,308.65
G4S International Vault Level 31 West 47th Street New York, NY 10036	G4S International Vault Level 31 West 47th Street New York, NY 10036			9,640.86
American Express Credit Servic P.O. Box 2855 New York, NY 10116	American Express Credit Servic P.O. Box 2855 New York, NY 10116			8,598.00
GemCash, Inc. 580 Fifth Avenue Suite 1104 New York, NY 10036	GemCash, Inc. 580 Fifth Avenue Suite 1104 New York, NY 10036			7,868.00
N.E.R. Diamond, Inc. 576 Fifth Avenue Suite 602 New York, NY 10036	N.E.R. Diamond, Inc. 576 Fifth Avenue Suite 602 New York, NY 10036			6,764.80

B4 (Official Form 4) (12/07) - Cont.

In re Alexander M. Waldman Diamond Co., Inc.
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Malca-Amit New York Inc. 580 Fifth Avenue Suite 421 New York, NY 10036	Malca-Amit New York Inc. 580 Fifth Avenue Suite 421 New York, NY 10036			4,768.58
Dynalink Communications P.O. Box 1219 Old Chelsea Station New York, NY 10113-1219	Dynalink Communications P.O. Box 1219 Old Chelsea Station New York, NY 10113-1219			2,916.06
Brichelle Diamonds 2 West 47th Street Suite 301 New York, NY 10036	Brichelle Diamonds 2 West 47th Street Suite 301 New York, NY 10036			2,886.50
Samuel Schick International 580 Fifth Avenue Suite 1105 New York, NY 10036	Samuel Schick International 580 Fifth Avenue Suite 1105 New York, NY 10036			2,448.00
Lili Diamonds USA 580 Fifth Avenue Suite 2500 New York, NY 10036	Lili Diamonds USA 580 Fifth Avenue Suite 2500 New York, NY 10036			2,062.50
IGC New York, Inc. 580 Fifth Avenue Suite 780 New York, NY 10036	IGC New York, Inc. 580 Fifth Avenue Suite 780 New York, NY 10036			1,888.00
S. Bichachi Blumenfeld Diamond 580 Fifth Avenue Suite 608 New York, NY 10036	S. Bichachi Blumenfeld Diamond 580 Fifth Avenue Suite 608 New York, NY 10036			1,260.50
Interings, Inc. 450 Seventh Avenue Suite 1909 New York, NY 10123	Interings, Inc. 450 Seventh Avenue Suite 1909 New York, NY 10123			871.20
Brink's Incorporated P.O. Box 101-031 Atlanta, GA 30392	Brink's Incorporated P.O. Box 101-031 Atlanta, GA 30392			609.00
Araham Impex, Inc. 36 West 47th Street Suite 811 New York, NY 10036	Araham Impex, Inc. 36 West 47th Street Suite 811 New York, NY 10036			572.00
GIA Gem Trade Laboratory 580 Fifth Avenue New York, NY 10036-4794	GIA Gem Trade Laboratory 580 Fifth Avenue New York, NY 10036-4794			303.00

B4 (Official Form 4) (12/07) - Cont.

In re Alexander M. Waldman Diamond Co., Inc.
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date May 30, 2014

Signature /s/ Alexander Waldman
Alexander Waldman
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of New York**

In re Alexander M. Waldman Diamond Co., Inc.,
Debtor

Case No. _____
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
---	-------------------	-------------------------	---------------------

None

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 30, 2014

Signature /s/ Alexander Waldman
Alexander Waldman
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of New York**

In re Alexander M. Waldman Diamond Co., Inc. Debtor(s) Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: May 30, 2014

/s/ Alexander Waldman
Alexander Waldman/President
Signer/Title

AMERICAN EXPRESS CREDIT SERVIC
P.O. BOX 2855
NEW YORK, NY 10116

ARAHAM IMPEX, INC.
36 WEST 47TH STREET
SUITE 811
NEW YORK, NY 10036

BANK LEUMI
579 FIFTH AVENUE
NEW YORK, NY 10017

BANK LEUMI USA
579 FIFTH AVENUE
NEW YORK, NY 10017

BRICHELLE DIAMONDS
2 WEST 47TH STREET
SUITE 301
NEW YORK, NY 10036

BRINK'S INCORPORATED
P.O. BOX 101-031
ATLANTA, GA 30392

CORPORATION COUNSEL OF NYC
TAX & BANKRUPTCY DIVISION
100 CHURCH ST., ROOM5-240
NEW YORK, NY 10007

DYNALINK COMMUNICATIONS
P.O. BOX 1219
OLD CHELSEA STATION
NEW YORK, NY 10113-1219

ELEFANT DIAMONDS, LLC
500 FIFTH AVENUE
SUITE 712
NEW YORK, NY 10036

G4S INTERNATIONAL
VAULT LEVEL
31 WEST 47TH STREET
NEW YORK, NY 10036

GEM CERT & APPRAISAL LAB
580 FIFTH AVENUE
SUITE LL-5
NEW YORK, NY 10036

GEMCASH, INC.
580 FIFTH AVENUE
SUITE 1104
NEW YORK, NY 10036

GIA GEM TRADE LABORATORY
580 FIFTH AVENUE
NEW YORK, NY 10036-4794

H. LIPSCHITZ & SON, INC.
580 FIFTH AVENUE
SUITE 1105
NEW YORK, NY 10036

HAHN & HESSEN
ATT: GILBERT BECKENROTH ESQ.
488 MADISON AVENUE
NEW YORK, NY 10022

IGC NEW YORK, INC.
580 FIFTH AVENUE
SUITE 780
NEW YORK, NY 10036

INTERINGS, INC.
450 SEVENTH AVENUE
SUITE 1909
NEW YORK, NY 10123

INTERNAL REVENUE SERVICE
PO BOX 7346
PHILADELPHIA, PA 19101-7346

JULIUS KLEIN DIAMONDS
580 FIFTH AVENUE
SUITE 1106
NEW YORK, NY 10036

KR DIAMONDS
580 FIFTH AVENUE
SUITE 1106
NEW YORK, NY 10036

LILI DIAMONDS USA
580 FIFTH AVENUE
SUITE 2500
NEW YORK, NY 10036

MALCA-AMIT NEW YORK INC.
580 FIFTH AVENUE
SUITE 421
NEW YORK, NY 10036

N.E.R. DIAMOND, INC.
576 FIFTH AVENUE
SUITE 602
NEW YORK, NY 10036

NYC DEPT OF FINANCE
DEPT OF LEGAL AFFAIRS
345 ADMAS ST., 3RD FL
BROOKLYN, NY 11201

NYS DEPT. OF TAX & FINANCE
BANKRUPTCY UNIT
P.O. BOX 5300
ALBANY, NY 12205

NYS UNEMPLOYMENT
INSURANCE FUND
P.O. BOX 551
ALBANY, NY 12201

OFFICE OF THE US TRUSTEE
SOUTHERN DISTRICT OF NEW YORK
201 VARICK STREET, ROOM 1006
NEW YORK, NY 10004

PHIL'S STATIONERY
9 EAST 47TH STREET
NEW YORK, NY 10017

POWER NET GLOBAL COMM.
P.O. BOX 740146
CINCINNATI, OH 45274-0146

S. BICHACHI BLUMENFELD DIAMOND
580 FIFTH AVENUE
SUITE 608
NEW YORK, NY 10036

SALOMON LIPSCHUTZ
15 WEST 47TH STREET
SUITE 402
NEW YORK, NY 10036

SAMUEL SCHICK INTERNATIONAL
580 FIFTH AVENUE
SUITE 1105
NEW YORK, NY 10036

SECURITY EXCHANGE COMM
THE WOOLWORTH BUILDING
233 BROADWAY
NEW YORK, NY 10279

SOLSTAR INTERNATIONAL INC.
20 WEST 47TH STREET
SUITE 800
NEW YORK, NY 10036

UNITED STATES ATTORNEY
ONE ST. ANDREW'S PLAZA
CLAIMS UNIT-ROOM 417
NEW YORK, NY 10007

WALDMAN DIAMONDS COMPLETE, LLC
30 WEST 47TH STREET
SUITE 805
NEW YORK, NY 10036

WALDMAN TRADING CO.
30 WEST 47TH STREET
SUITE 805
NEW YORK, NY 10036

**United States Bankruptcy Court
Southern District of New York**

In re Alexander M. Waldman Diamond Co., Inc.
Debtor(s)

Case No. _____
Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Alexander M. Waldman Diamond Co., Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s) equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

May 30, 2014

Date

/s/ Jonathan S. Pasternak

Jonathan S. Pasternak

Signature of Attorney or Litigant

Counsel for Alexander M. Waldman Diamond Co., Inc.

DelBello Donnellan Weingarten Wise & Wiederkehr, LLP

One North Lexington Avenue

White Plains, NY 10601

(914) 681-0200 Fax:(914) 684-0288

**United States Bankruptcy Court
Southern District of New York**

In re Alexander M. Waldman Diamond Co., Inc.
Debtor(s)

Case No. _____
Chapter 11

Resolution of Board of Directors
of
Alexander M. Waldman Diamond Co., Inc.

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Alexander Waldman, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Alexander Waldman, President of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Alexander Waldman, President of this Corporation is authorized and directed to employ Jonathan S. Pasternak, attorney and the law firm of DelBello Donnellan Weingarten Wise & Wiederkehr, LLP to represent the corporation in such bankruptcy case.

Date May 30, 2014

Signed /s/ Alexander Waldman
Alexander Waldman, President