

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court
Southern District of New York**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Waldman Diamonds Complete, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 13-4051068	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 30 West 47th Street Suite 805 New York, NY	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 10038	ZIP Code
County of Residence or of the Principal Place of Business: New York	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor
(if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid,
 there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

Estimated Assets

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

Estimated Liabilities

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Waldman Diamonds Complete, LLC	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: Alexander M. Waldman Diamond Co. Inc.	Case Number: 14-11660	Date Filed: 5/30/14	
District: Southern District of New York	Relationship: Affiliate	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.	Exhibit B <small>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</small> I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Waldman Diamonds Complete, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Jonathan S. Pasternak
Signature of Attorney for Debtor(s)

Jonathan S. Pasternak
Printed Name of Attorney for Debtor(s)

DeIBello Donnellan Weingarten Wise & Wiederkehr, LLP
Firm Name

One North Lexington Avenue
White Plains, NY 10601

Address

(914) 681-0200 Fax: (914) 684-0288
Telephone Number

May 30, 2014
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Alexander Waldman
Signature of Authorized Individual

Alexander Waldman
Printed Name of Authorized Individual

Manager
Title of Authorized Individual

May 30, 2014
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Southern District of New York**

In re Waldman Diamonds Complete, LLC

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Chrisma Jewellery PVT. Ltd. Unit 004, Ultistoried Bldg. ANDHERI, INDIA	Chrisma Jewellery PVT. Ltd. Unit 004, Ultistoried Bldg. ANDHERI, INDIA			271,605.44
Starlet Jewels PVT Ltd. A-21 Nand Dham Indust'l Estate Andheri MUMBAI, INDIA	Starlet Jewels PVT Ltd. A-21 Nand Dham Indust'l Estate Andheri MUMBAI, INDIA			155,400.00
Disons Gems, Inc. 415 Madison Avenue Suite 800 New York, NY 10017	Disons Gems, Inc. 415 Madison Avenue Suite 800 New York, NY 10017			38,626.25
C.M. Diamond (NY) Inc. 2 West 45th Street Suite 1408 New York, NY 10036	C.M. Diamond (NY) Inc. 2 West 45th Street Suite 1408 New York, NY 10036			27,852.20
Dianamit Corp. 580 Fifth Avenue Room 349 New York, NY 10036	Dianamit Corp. 580 Fifth Avenue Room 349 New York, NY 10036			25,142.75
Uptown Pawn on Lake Street 301 West Lake Street Minneapolis, MN 55408	Uptown Pawn on Lake Street 301 West Lake Street Minneapolis, MN 55408			21,936.00
H. Dipak & Co. 813 Ashokvan Sociaety GUJARAT, INDIA	H. Dipak & Co. 813 Ashokvan Sociaety GUJARAT, INDIA			14,315.75
EMA Diamonds LP 54 Bezalel Street Ramat Gan ISRAEL	EMA Diamonds LP 54 Bezalel Street Ramat Gan ISRAEL			12,709.00
Atit Diamond Corp. 22 West 48th Street Suite 902 New York, NY 10036	Atit Diamond Corp. 22 West 48th Street Suite 902 New York, NY 10036			10,237.40

B4 (Official Form 4) (12/07) - Cont.

In re Waldman Diamonds Complete, LLC

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Arysha Inc. 30 West 47th Street Suite 907 New York, NY 10036	Arysha Inc. 30 West 47th Street Suite 907 New York, NY 10036			9,313.35
Onyx Diamonds USA Ltd. 550 South Hill Street Suite 1120 Los Angeles, CA 90013	Onyx Diamonds USA Ltd. 550 South Hill Street Suite 1120 Los Angeles, CA 90013			8,630.52
Sauraj Diamonds USA Inc. 10 West 46th Street Suite 1301 New York, NY 10036	Sauraj Diamonds USA Inc. 10 West 46th Street Suite 1301 New York, NY 10036			5,793.45
VVS Gems & Jewelry Inc. 2 West 46th Street Suite 1616 New York, NY 10036	VVS Gems & Jewelry Inc. 2 West 46th Street Suite 1616 New York, NY 10036			4,293.00
Ram Jewelry Inc. 7 West 45th Street #600 New York, NY 10036	Ram Jewelry Inc. 7 West 45th Street #600 New York, NY 10036			4,164.52
Samuel S. Adelsberg & Co. 280 Northern Boulevard Great Neck, NY 11021	Samuel S. Adelsberg & Co. 280 Northern Boulevard Great Neck, NY 11021			4,000.00
Fairway Diamond, Inc. 589 Fifth Avenue Suite 1002-A New York, NY 10017	Fairway Diamond, Inc. 589 Fifth Avenue Suite 1002-A New York, NY 10017			3,643.31
Asian Star Co., Ltd. 551 Fifth Avenue Suite 3502 New York, NY 10176	Asian Star Co., Ltd. 551 Fifth Avenue Suite 3502 New York, NY 10176			3,124.20
Joseph Castings, Inc. 25 Brook Avenue Maywood, NJ 07607-1193	Joseph Castings, Inc. 25 Brook Avenue Maywood, NJ 07607-1193			1,724.51
E&T Jewelry Contractor 36 West 47th Street Suite 210 New York, NY 10036	E&T Jewelry Contractor 36 West 47th Street Suite 210 New York, NY 10036			1,586.50
Niru (NY) Ltd. 535 Fifth Avenue 27th Floor New York, NY 10017	Niru (NY) Ltd. 535 Fifth Avenue 27th Floor New York, NY 10017			1,254.90

B4 (Official Form 4) (12/07) - Cont.

In re Waldman Diamonds Complete, LLC
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date May 30, 2014

Signature /s/ Alexander Waldman
Alexander Waldman
Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of New York**

In re Waldman Diamonds Complete, LLC,
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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None

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 30, 2014

Signature /s/ Alexander Waldman
Alexander Waldman
Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of New York**

In re Waldman Diamonds Complete, LLC

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: May 30, 2014

/s/ Alexander Waldman

Alexander Waldman/Manager
Signer/Title

ALEXANDER M. WALDMAN DIAMOND
30 WEST 47TH STREET
SUITE 805
NEW YORK, NY 10036

ARCH CROWN
460 HILLSIE AVENUE
HILLSIDE, NJ 07205

ARYESHA INC.
30 WEST 47TH STREET
SUITE 907
NEW YORK, NY 10036

ASIAN STAR CO., LTD.
551 FIFTH AVENUE
SUITE 3502
NEW YORK, NY 10176

ATIT DIAMOND CORP.
22 WEST 48TH STREET
SUITE 902
NEW YORK, NY 10036

BANK LEUMI
579 FIFTH AVENUE
NEW YORK, NY 10017

BANK LEUMI USA
579 FIFTH AVENUE
NEW YORK, NY 10017

C.M. DIAMOND (NY) INC.
2 WEST 45TH STREET
SUITE 1408
NEW YORK, NY 10036

CHRISMA JEWELLERY PVT. LTD.
UNIT 004, ULTISTORIED BLDG.
ANDHERI, INDIA

CORPORATION COUNSEL OF NYC
TAX & BANKRUPTCY DIVISION
100 CHURCH ST., ROOM5-240
NEW YORK, NY 10007

DIANAMIT CORP.
580 FIFTH AVENUE
ROOM 349
NEW YORK, NY 10036

DISONS GEMS, INC.
415 MADISON AVENUE
SUITE 800
NEW YORK, NY 10017

E&T JEWELRY CONTRACTOR
36 WEST 47TH STREET
SUITE 210
NEW YORK, NY 10036

EMA DIAMONDS LP
54 BEZALEL STREET
RAMAT GAN
ISRAEL

FAIRWAY DIAMOND, INC.
589 FIFTH AVENUE
SUITE 1002-A
NEW YORK, NY 10017

H. DIPAK & CO.
813 ASHOKVAN SOCIETY
GUJARAT, INDIA

HAHN & HESSEN
ATT: GILBERT BECKENROTH ESQ.
488 MADISON AVENUE
NEW YORK, NY 10022

HARI KRISHNA DIAMOND CUTTERS
31 WEST 47TH STREET
SUITE 1003
NEW YORK, NY 10036

INTERNAL REVENUE SERVICE
PO BOX 7346
PHILADELPHIA, PA 19101-7346

JOSEPH CASTINGS, INC.
25 BROOK AVENUE
MAYWOOD, NJ 07607-1193

NIRU (NY) LTD.
535 FIFTH AVENUE
27TH FLOOR
NEW YORK, NY 10017

NYC DEPT OF FINANCE
DEPT OF LEGAL AFFAIRS
345 ADMAS ST., 3RD FL
BROOKLYN, NY 11201

NYS DEPT OF TAX & FINANCE
BANKRUPTCY UNIT
P.O. BOX 5300
ALBANY, NY 12205

NYS UNEMPLOYMENT
INSURANCE FUND
P.O. BOX 551
ALBANY, NY 12201

OFFICE OF THE US TRUSTEE
US FEDERAL OFFICE BUILDING
201 VARICK STREET, SUITE 1006
NEW YORK, NY 10004

ONYX DIAMONDS USA LTD.
550 SOUTH HILL STREET
SUITE 1120
LOS ANGELES, CA 90013

PITNEY BOWES GLOBAL FINANCIAL
P.O. BOX 371887
PITTSBURGH, PA 15250-7887

RAM JEWELRY INC.
7 WEST 45TH STREET
#600
NEW YORK, NY 10036

SAMUEL S. ADELSBERG & CO.
280 NORTHERN BOULEVARD
GREAT NECK, NY 11021

SAURAJ DIAMONDS USA INC.
10 WEST 46TH STREET
SUITE 1301
NEW YORK, NY 10036

SECURITY EXCHANGE COMM
THE WOOLWORTH BUILDING
233 BROADWAY- JOHN MURRAY
NEW YORK, NY 10279

STAR FUTURE LTD.
4-5F NO 28
ZINWEI, LIFU ROAD
GUANGSZHOU, CHINA

STARLET JEWELS PVT LTD.
A-21 NAND DHAM INDUST'L ESTATE
ANDHERI
MUMBAI, INDIA

THE NET SOLVERS
211 BROADWAY, SUITE 301
LYNBROOK, NY 11563-3290

UNITED STATES ATTORNEY
ONE ST. ANDREW'S PLAZA
CLAIMS UNIT-ROOM 417
NEW YORK, NY 10007

UPTOWN PAWN ON LAKE STREET
301 WEST LAKE STREET
MINNEAPOLIS, MN 55408

VVS GEMS & JEWELRY INC.
2 WEST 46TH STREET
SUITE 1616
NEW YORK, NY 10036

WALDMAN TRADING
30 WEST 47TH STREET
SUITE 805
NEW YORK, NY 10036

YACOUBIAN BROTHERS
2 WEST 45TH STREET
NEW YORK, NY 10036

**United States Bankruptcy Court
Southern District of New York**

In re Waldman Diamonds Complete, LLC

Debtor(s)

Case No. _____
Chapter _____

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Waldman Diamonds Complete, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

May 30, 2014

Date

/s/ Jonathan S. Pasternak

Jonathan S. Pasternak

Signature of Attorney or Litigant

Counsel for Waldman Diamonds Complete, LLC

DelBello Donnellan Weingarten Wise & Wiederkehr, LLP

One North Lexington Avenue

White Plains, NY 10601

(914) 681-0200 Fax:(914) 684-0288

**United States Bankruptcy Court
Southern District of New York**

In re Waldman Diamonds Complete, LLC

Debtor(s)

Case No. _____
Chapter

11

Resolution of Board of Managers
of
Waldman Diamonds Complete, LLC

Whereas, it is in the best interest of this Company to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Alexander Waldman, Manager of this Company, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Alexander Waldman, Manager of this Company is authorized and directed to appear in all bankruptcy proceedings on behalf of the Company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Company in connection with such bankruptcy case, and

Be It Further Resolved, that Alexander Waldman, Manager of this Corporation is authorized and directed to employ Jonathan S. Pasternak, attorney and the law firm of DelBello Donnellan Weingarten Wise & Wiederkehr, LLP to represent the Company in such bankruptcy case.

Date May 30, 2014

Signed /s/ Alexander Waldman

Alexander Waldman, Manager