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B1 (Official Form 1) (04/13) UNITED STATES BANKRUPTCY COURT VOLUNTARY PETITION Southern District of New York Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): Geraghty Suarez LLP All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Mahoney Keane & Geraghty; Geraghty Foti & Suarez LLP Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): (if more than one, state all): 27-0310362 Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): 750 Third Ave., 25th Fl. New York, NY 10017; Attn: J. Patrick Geraghty ZIP CODE 10017 ZIP CODE County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: New York Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address); ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): New Jersey ZIP CODE Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which (Form of Organization) the Petition is Filed (Check one box.) (Check one box.) (Check one box.) Health Care Business Chapter 7 Chapter 15 Petition for Individual (includes Joint Debtors) Single Asset Real Estate as defined in Chapter 9 Recognition of a Foreign See Exhibit D on page 2 of this form. Chapter 11 11 U.S.C. § 101(51B) Main Proceeding Corporation (includes LLC and LLP) Chapter 12 Railroad Chapter 15 Petition for Partnership Stockbroker Chapter 13 Recognition of a Foreign Commodity Broker Other (If debtor is not one of the above entities, check Nonmain Proceeding this box and state type of entity below.) Clearing Bank Other Chapter 15 Debtors Tax-Exempt Entity Nature of Debts (Check box, if applicable.) (Check one box.) Country of debtor's center of main interests: ☐ Debts are primarily consumer Debts are debts, defined in 11 U.S.C. Debtor is a tax-exempt organization primarily Each country in which a foreign proceeding by, regarding, or under title 26 of the United States § 101(8) as "incurred by an business debts. against debtor is pending; Code (the Internal Revenue Code). individual primarily for a personal, family, or household purpose." Filing Fee (Check one box.) Chapter 11 Debtors Check one box: Z Full Filing Fee attached. Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is Check if: unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to \mathbf{Z} insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment Filing Fee waiver requested (applicable to chapter 7 individuals only). Must on 4/01/16 and every three years thereafter). attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors 1 200-999 1-49 50-99 100-199 1,000-5,001-10,001-25,001-50,001-Over 5.000 10.000 25,000 100,000 50,000 100,000 Estimated Assets \$0 to \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$500,000,001 More than \$50,000 \$100,000 \$500,000 to \$10 to \$50 to \$1 to \$100 to \$500 to \$1 billion \$1 billion million million million million million Estimated Liabilities П \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$0 to \$500,000,001 More than \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$500 to \$1 billion \$1 billion

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B1 (Official Form 1) (04/13) Page 2 **Voluntary Petition** Name of Debtor(s): Geraghty Suarez LLP (This page must be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet. Location Case Number: Date Filed: Where Filed: Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.) Name of Debtor: Case Number: Date Filed: District: Relationship: Judge: Exhibit A Exhibit B (To be completed if debtor is required to file periodic reports (e.g., forms 10K and (To be completed if debtor is an individual 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) whose debts are primarily consumer debts.) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. Ø No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box.) 7 Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification, (11 U.S.C. § 362(1)).

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B1 (Official Form 1) (04/13) Page 3 Name of Debtor(s): Geraghty Suarez LLP **Voluntary Petition** (This page must be completed and filed in every case.) **Signatures** Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and correct. and that I am authorized to file this petition. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 (Check only one box.) or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. ☐ I request relief in accordance with chapter 15 of title 11, United States Code. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I Certified copies of the documents required by 11 U.S.C. § 1515 are attached. have obtained and read the notice required by 11 U.S.C. § 342(b). Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the I request relief in accordance with the chapter of title 11, United States Code, chapter of title 11 specified in this petition. A certified copy of the specified in this petition. order granting recognition of the foreign main proceeding is attached. X X Signature of Debtor (Signature of Foreign Representative) X Signature of Joint Debtor (Printed Name of Foreign Representative) Telephone Number (if not represented by attorney) Date Date Signature of Attorney Signature of Non-Attorney Bankruptcy Petition Preparer ames M. Sullivar X I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as Signature of Attorney for Debtor(s) defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have James M. Sullivan, Esq. provided the debtor with a copy of this document and the notices and information Printed Name of Attorney for Debtor(s)
Moses & Singer LLP required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum Firm Name fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor 405 Lexington Avenue or accepting any fee from the debtor, as required in that section. Official Form 19 is New York, New York 10174 attached. (212) 554-7800 Telephone Number 07/08/2014 Printed Name and title, if any, of Bankruptcy Petition Preparer Date Social-Security number (If the bankruptcy petition preparer is not an individual, *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a state the Social-Security number of the officer, principal, responsible person or certification that the attorney has no knowledge after an inquiry that the information partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) in the schedules is incorrect. Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true Address and correct, and that I have been authorized to file this petition on behalf of the debtor The debtor requests the relief in accordance with the chapter of title 11, United States Code, specifica in this petition. Signature Date Signature of Authorized Individual J. Patrick Geraghty Signature of bankruptcy petition preparer or officer, principal, responsible person, or Printed Name of Authorized Individual Managing Partner of Geraghty Suarez LLP partner whose Social-Security number is provided above. Title of Authorized Individual 07/08/2014 Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an Date individual. If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or

both. 11 U.S.C. § 110; 18 U.S.C. § 156.

RESOLUTIONS ADOPTED BY GERAGHTY SUAREZ LLP

On July 8, 2014, J. Patrick Geraghty, the managing partner (the "<u>Managing Partner</u>") of Geraghty Suarez LLP, a New Jersey limited liability partnership (the "<u>Company</u>"), adopted the following resolutions and approved and consented to the actions set forth therein:

WHEREAS, the Managing Partner has determined that it is desirable and in the best interests of the Company, its creditors, employees, and other interested parties that a petition (the "<u>Petition</u>") be filed by the Company, seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>").

NOW, THEREFORE, BE IT RESOLVED, that the Company is hereby authorized to file the Petition; and its is further

RESOLVED, that the Petition be, and hereby is, authorized; and it is further

RESOLVED, that the Managing Partner is hereby designated and authorized to act on the Company's behalf, and is hereby authorized and empowered, in the name and on behalf of the Company, to execute and verify the Petition under Chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court (the "Bankruptcy Court") for the Southern District of New York at such time or in such other jurisdiction as the Managing Partner executing the Petition shall determine; and it is further

RESOLVED, that the law firm of Moses & Singer LLP, The Chrysler Building, 405 Lexington Avenue, New York, New York, 10174, is hereby employed pursuant to a general retainer as counsel for the Company in the Company's Chapter 11 case, subject to Bankruptcy Court approval (a copy of such order will be provided to the undersigned); and it is further

RESOLVED, that the Managing Partner be, and hereby is, authorized and empowered to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals and to take and perform any and all further acts and deeds that such Managing Partner deems necessary, proper, or desirable in connection with the Company's Chapter 11 case (the "Chapter 11 Case"), with a view to the successful prosecution of such Chapter 11 Case; and it is further

RESOLVED, that the Managing Partner, be, and hereby is, authorized and empowered to (i) negotiate, enter into, execute, deliver, certify, file, and/or record and perform such agreements, instruments, assignments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates, or other documents, and to take such other actions, as in the judgment of the Managing Partner shall be or become necessary, proper, and desirable to effectuate a successful wind down and liquidation of the Company in the Chapter 11 Case; and (ii) negotiate, execute, deliver and/or file, in the name and on behalf of the Company, any and all agreements, documents, certificates, consents, filings and applications relating to the resolutions adopted and matters ratified or approved herein and the transactions contemplated thereby, and amendments supplements to any of the foregoing, and to take such other actions as may be required or as the Managing Partner deems appropriate or advisable in connection therewith; and it is further

RESOLVED, that the Managing Partner be, and each hereby is authorized and empowered on behalf of and in the name of the Company, to execute such consents, approvals and other documents of the Company, as the Managing Partner considers necessary, proper or desirable to effectuate these resolutions, such determination to be evidenced by such execution or taking of such action.

IN WITNESS WHEREOF, the undersigned has executed this consent effective as of the date first written above.

By: Geraghty Suarez LLP,

a New Jersey limited liability partnership

By:

Name: J. Patrick Geraghty
Title: Managing Partner

SOUTHERN DISTRICT OF NEW YORK			
	X		
In re:	:	Chapter 11	
GERAGHTY SUAREZ LLP,	:	Case No.	
Debtor.	: :		
	: X		

CORPORATE OWNERSHIP STATEMENT AND LIST OF PARTNERS OF DEBTOR

Pursuant to Rules 1007(a) and 7007.1 of the Federal Rules of Bankruptcy Procedure and Rule 1007-3 of the Local Rules for the United States Bankruptcy Court for the Southern District of New York, the above-captioned debtor and debtor-in-possession (the "Debtor"), represents that the following represent all of the Debtor's partners:

Name and last known address or place of business of holder	Nature of Partner	Percent Interest
J. Patrick Geraghty 170 Feronia Way Rutherford, NJ 07070	Managing Partner	60%
Justin E. Crawford 3132 Silbury Hill Downingtown, PA 19335	Partner	40%

The Debtor further represents that it does not directly or indirectly own 10% or more of any class of equity interests of any corporation whose securities are publicly traded, and that it does not own an interest in any general or limited partnership or joint venture.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the undersigned Managing Partner of Geraghty Suarez LLP, named as the debtor in this case, declare under penalty of perjury that I have read the foregoing Corporate Ownership Statement and that it is true and correct to the best of my information and belief.

Dated: July 8, 2014

By: Name: J. Patrick Geraghty

Title: Managing Partner of Geraghty Suarez LLP

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK			
	X		
	:		
In re:	:	Chapter 11	
	:		
GERAGHTY SUAREZ LLP,	:	Case No.	
	:		
Debtor.	:		
	:		
	X		

LIST OF CREDITORS HOLDING 25 LARGEST UNSECURED CLAIMS

The above-captioned debtor and debtor-in-possession (the "<u>Debtor</u>") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code. The following is the list of the Debtor's creditors holding the 25 largest unsecured claims (the "<u>Unsecured Creditor List</u>") based on the Debtor's books and records as of approximately July 8, 2014. The Unsecured Creditor List is prepared in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure for filing in this chapter 11 case. The Unsecured Creditor List does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101(31), or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 25 largest unsecured claims. None of these creditors are minor children. The information contained herein shall neither constitute an admission of liability by, nor is it binding on, the Debtor. The information herein, including the failure of the Debtor to list any claim as contingent, unliquidated or disputed, does not constitute a waiver of the Debtor's right to contest the validity, priority or amount of any claim.

(1) Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to set off	(5) Amount of claim (if secured also state value of security)
Ofeck & Heinze LLP Attorneys at Law Attn: Ron Z. Ofeck, Esq. 85 Main Street, Suite 204 Hackensack, NJ 07601		Landlord – 85 Main Street Hackensack, NJ 07601	Disputed	Unknown
New Jersey Department of Labor Division of Employer Accounts PO Box 059 Trenton, NJ 08625-0059		Tax / Workers Comp / Penalties	Disputed	Unknown
Windsor-Mount Joy Mutual Insurance Company 21 W. Main St. Ephrata, PA 17522		Double Payment of Firm Invoice		\$11,778.79

(1) Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to set off	(5) Amount of claim (if secured also state value of security)
James Patrick Geraghty 170 Feronia Way Rutherford, NJ 07070		Profits / Wages / Damages / Fees		Unknown
Kristie Damell 170 Feronia Way Rutherford, NJ 07070		Out of Pocket Expenses		Unknown
John R. Geraghty 237 Voorhis Ave. New Milford, NJ 07646		Out of Pocket Expenses / Fees		Unknown
Linda Geraghty 237 Voorhis Ave. New Milford, NJ 07646		Out of Pocket Expenses		Unknown
Robert A. Suarez 8 Garden Street Hoboken, NJ 07030		Wages	Unliquidated & Subject to Setoff	Unknown
The Law Firm of Nazor CenGarle & Decarlo 190 Main Street Hackensack, NJ 07601		Claim for Attorney Fees	Disputed	Unknown
Justin E. Crawford 3132 Silbury Hill Downingtown, PA 19335		Loan	Disputed	Unknown
Amy E. Crawford - Tapper 3132 Silbury Hill Downingtown, PA 19335		Potential Derivative Claim	Disputed	Unknown
Jacob Rusyn 6 Hillside Court Belevidere, NJ 07823		Loan	Disputed	Unknown
Bill Rusyn 6 Hillside Court Belevidere, NJ 07823		Loan	Disputed	Unknown
Elizabeth Rusyn 6 Hillside Court Belevidere, NJ 07823		Potential Derivative Claim	Disputed	Unknown
Canon Business Solutions 300 Commerce Square Boulevard Burlington, NJ 08016		Service Contract	Disputed	Unknown
Department of Treasury Internal Revenue Service Holtsville, NY 11742		Tax / Penalties	Disputed	Unknown
Technology Engineers & Architects 109 North 5th Street Saddle Brook, NJ 07663		Service Contract / IT Costs	Disputed	Unknown

(1) Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to set off	(5) Amount of claim (if secured also state value of security)
Social Security Administration PO Box 33021 Baltimore, MD 21290-3021		Penalties	Disputed	Unknown
State of New Jersey Division of Taxation Revenue Processing Center - Payments PO Box 111 Trenton, NJ 08645-0111		Penalties	Disputed	Unknown
Rusyn Construction LLC 6 Hillside Court Belevidere, NJ 07823		Potential Derivative Claim	Disputed	Unknown
Cablevision 200 Jericho Quadrangle Jericho, NY 11753		Broadband	Disputed	Unknown
Starr, Darcy & Starr, P.C. 84 Honeck Street Englewood, NJ 07631		Accountant	Unliquidated	Unknown
Robert Newman Desktop Services Group 19 West Central Avenue Maywood, NJ 07607		IT Services	Disputed	Unknown
Harold Higham 227 Cherry Lane Tallman, NY 10982		Wages	Disputed	Unknown
Aaron T. Duff 10 Lafayette Ave., Apt 412 Morristown, NJ 07960		Wages	Disputed	Unknown

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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the undersigned Managing Partner of Geraghty Suarez LLP, named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding the 25 Largest Unsecured Claims and that it is true and correct to the best of my information and belief.

Dated: July 8, 2014

Name: J. Patrick Geraghty

Managing Partner of Geraghty Suarez LLP