#### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

|                                  | X |               |
|----------------------------------|---|---------------|
| In re:                           | : | Chapter 11    |
| PLEASANT HILLS ASSOCIATES, L.P., | : | Case No. 14() |
| Debtor. 1                        | : |               |
|                                  | : |               |
|                                  | x |               |

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

The debtor and debtor in possession in this chapter 11 case (the "Debtor") filed a petition in this Court on the date hereof for relief under chapter 11 of title 11 of the United States Code. Below is a list of the 20 largest unsecured creditors of the Debtor (the "Top 20 List"). The Top 20 List is based on the Debtor's books and records as of approximately July 8, 2014 and was prepared in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure for filing in the Debtor's chapter 11 case. The Top 20 List does not include: (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101(31); or (2) secured creditors, unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. The information presented in the Top 20 List shall not constitute an admission by, nor is it binding on, the Debtor.

| Name of<br>Creditor | Mailing Address       | Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted | Nature of Claim | Amount of claim (if secured, also state value of security) |
|---------------------|-----------------------|--|-----------------|--|
| Restoration         | 1800 Columbus Ave.    | Attn: Brandon Szpara   | Trade Debt      | \$129,992.39   |
| Management          | Pittsburgh, PA 15233  | (412) 231-1952   |                 |  |
| Services, Inc.      |                       | 1800 Columbus Ave.   |                 |  |
|                     |                       | Pittsburgh, PA 15233   |                 |  |
| Snow Asset          | 287 Hunting Ridge Rd. | Attn: Erica Arbron   | Insurance       | \$112,550.49   |
| Management,         | Stamford, CT 06903    | President  | Premium         |  |
| Inc.                |                       | Telephone: (203) 322-7170  |                 |  |
|                     |                       | 287 Hunting Ridge Road   |                 |  |
|                     |                       | Stamford, CT 06903   |                 |  |
| Avison Young        | 20 Stanwix St.        | Attn: James Kelly  | Trade Debt      | \$42,690.24  |
| – Pittsburgh        | Suite 401             | Telephone: (412) 944-2133  | (Disputed/      |  |
|                     | Pittsburgh, PA 15222  | 20 Stanwix St. Ste. 401  | Contingent/     |  |
|                     |                       | Pittsburgh, PA 15222   | Unliquidated    |  |
|                     |                       |  | _               |  |

<sup>&</sup>lt;sup>1</sup>The last four digits of Pleasant Hills Associates, L.P.'s tax identification number are 5153. The address for Pleasant Hills Associates, L.P. is 870 5<sup>th</sup> Avenue, Suite 20C, New York, NY 10065-4907.

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| Name of<br>Creditor<br>Paul & Heidi<br>Thompson<br>d/b/a Plum<br>Circle Books | Mailing Address 1443 Regency Drive Clairton, PA 15025        | Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted  Attn: Paul & Heidi Thompson Telephone: (412) 974-1502 1443 Regency Drive Clairton, PA 15025 | Nature of Claim Tenant Debt (Disputed/ Contingent/ Unliquidated) | Amount of claim (if secured, also state value of security) \$27,175.50 |
|---|--|---|--|--|
| People Gas<br>f/k/a Equitable<br>Gas Company                                  | PO Box 6766<br>Pittsburgh, PA 15212                          | Attn: Bankruptcy Dept.<br>Fax: (412) 395-2596<br>PO Box 6766<br>Pittsburgh, PA 15212  | Trade Debt   | \$1,154.21   |
| Pennsylvania<br>State Workers'<br>Insurance Fund                              | 100 Lackawanna Ave<br>PO Box 5100<br>Scranton, PA 18505-5100 | Attn: Legal Dept. Telephone: (570) 963-4635 100 Lackawanna Ave PO Box 5100 Scranton, PA 18505-5100  | Trade Debt   | \$466.00   |
| Terminex<br>International   | PO Box 742592<br>Cincinnati, OH<br>45274-2592                | Attn: Legal Dept.<br>Telephone: (412) 220-1170<br>PO Box 742592<br>Cincinnati, OH<br>45274-2592   | Trade Debt   | \$39.59  |

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| Debtor. <sup>1</sup>                   | :<br>: |               |
| ************************************** | :      |               |
|  | x      |               |

### DECLARATION REGARDING LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

I, Jay Marc Schwamm, President of Redafco, Inc., General Partner of Pleasant Hills Associates, L.P., the debtor and debtor in possession in the above-captioned case, declare under penalty of perjury that I have reviewed the foregoing "List of Creditors Holding 20 Largest Unsecured Claims" and that it is true and correct to the best of my knowledge, information and belief.

Dated: July 9, 2014

PLEASANT HILLS ASSOCIATES, L.P.

BY: REDAFCO, INC.

Sole Remaining General Partner

By: Name: Jay Marc Schwamm

Title: President

<sup>&</sup>lt;sup>1</sup>The last four digits of Pleasant Hills Associates, L.P.'s tax identification number are 5153. The address for Pleasant Hills Associates, L.P. is 870 5<sup>th</sup> Avenue, Suite 20C, New York, NY 10065-4907.