14-12086 Doc 1 Filed 07/16/14 Entered 07/16/14 23:01:46 Main Document Pg

**B1** (Official Form 1) (04/13) **United States Bankruptcy Court** Voluntary Petition **Southern District of New York** Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): Adventure Entertainment, LLC All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): DBA Jekyll & Hyde Club Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): (if more than one, state all): 30-0583825 Street Address of Debtor (No. & Street, City, and State): Street Address of Joint Debtor (No. & Street, City, and State): 216 West 44th Street ZIP CODE ZIP CODE New York, NY 10036 10036-0000 County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: **New York** Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above) Type of Debtor Nature of Business **Chapter of Bankruptcy Code Under Which** (Form of Organization) (Check one box.) the Petition is Filed (Check one box) (Check one box.) Individual (includes Joint Debtors) Chapter 15 Petition for Health Care Business Chapter 7 Recognition of a Foreign See Exhibit D on page 2 of this form. Single Asset Real Estate as defined in 11 U.S.C. § Chapter 9 Main Proceeding 101(51B) Corporation (includes LLC and LLP) Chapter 11 Railroad Chapter 15 Petition for Partnership Chapter 12 Recognition of a Foreign Stockbroker Other (If debtor is not one of the above entities, check this Chapter 13 Nonmain Proceeding Commodity Broker box and state type of entity below.) Clearing Bank Other **Chapter 15 Debtors** Nature of Debts Tax-Exempt Entity (Check box, if applicable.) (Check one box) Country of debtor's center of main interests: Debts are Debts are primarily consumer Debtor is a tax-exempt organization under debts, defined in 11 U.S.C. § primarily business Title 26 of the United States Code (the Each country in which a foreign proceeding by, regarding, or 101(8) as "incurred by an debts against debtor is pending: Internal Revenue Code). individual primarily for a personal, family, or household purpose Filing Fee (Check one box.) Check one box: **Chapter 11 Debtors** Full Filing Fee attached Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: Filing Fee to be paid in installments (applicable to individuals only). Must attach signed Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. vears thereafter). Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed Check all applicable boxes: application for the court's consideration. See Official Form 3B. A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). THIS SPACE IS FOR COURT USE ONLY Statistical/Administrative Information Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors M 1-49 50-99 100-199 200-999 1,000-5001-10,001-25,001-50,001-**OVER** 5.000 10.000 25,000 50.000 100.000 100.000 Estimated Assets \$50,001 to \$10,000,001 \$500,000,001 \$0 to \$100,001 to \$500,001 \$1,000,001 \$50,000,001 \$100,000,001 More than \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$500 to \$1 billion \$1 billion million million million million million Estimated Liabilities \$100,001 to \$0 to \$50,001 to \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$500,000,001 More than \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$500 to \$1 billion \$1 billion

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14-12086 Doc 1 Filed 07/16/14 Entered 07/16/14 23:01:46 Main Document 2 of 8

Pg

B1 (Official Form 1) (04/13)
Page 2

W7 V	N CD 1: ()	•
Voluntary Petition This page must be completed and filed in every case)  Name of Debtor(s):  Adventure Entertainment, LLC		
All Prior Bankruptcy Cases Filed Within Las		
Location	Case Number:	Date Filed:
Where Filed: - None -		
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more than one, attach a	dditional sheet.)
Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:
Exhibit A  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  Exhibit A is attached and made a part of this petition.	Exhibit B  (To be completed if debtor is an ind whose debts are primarily consumer I, the attorney for the petitioner named in the foregoir have informed the petitioner that [he or she] may proor 13 of title 11, United States Code, and have explain under each such chapter. I further certify that I deliver required by 11 U.S.C. § 342(b).	ng petition, declare that I ceed under chapter 7, 11, 12, ned the relief available ered to the debtor the notice
	Signature of Attorney for Debtor(s)	(Date)
Does the debtor own or have possession of any property that poses or is alleged to p  Yes, and Exhibit C is attached and made a part of this petition.  No	ibit C pose a threat of imminent and identifiable harm to pub	lic health or safety?
(To be completed by every individual debtor. If a joint petition is filed, each spous  Exhibit D completed and signed by the debtor is attached and made a part of this is a joint petition:  Exhibit D also completed and signed by the joint debtor is attached and made and ma	of this petition.	
	ng the Debtor - Venue epplicable box.)	
Debtor has been domiciled or has had a residence, principal place o preceding the date of this petition or for a longer part of such 180 diagrams.  There is a bankruptcy case concerning debtor's affiliate, general particle Debtor is a debtor in a foreign proceeding and has its principal place has no principal place of business or assets in the United States but this District, or the interests of the parties will be served in regard to	of business, or principal assets in this District for 180 d lays than in any other District.  Ther, or partnership pending in this District.  The of business or principal assets in the United States in this a defendant in an action or proceeding [in a federal	n this District, or
	es as a Tenant of Residential Property blicable boxes.)	
Landlord has a judgment against the debtor for possession of debtor following.)		
(Name of landlord that obtained judgment)		
(Address of landlord)		
Debtor claims that under applicable nonbankruptcy law, there are constructed to cure the entire monetary default that gave rise to the jupossession was entered, and		
Debtor has included with this petition the deposit with the court of period after the filing of the petition.	any rent that would become due during the 30-day	
Debtor certifies that he/she has served the Landlord with this certifi	acation. (11 U.S.C. § 362(1)).	

14-12086 Doc 1 Filed 07/16/14 Entered 07/16/14 23:01:46 Main Document 3 of 8

Pg

B1 (Official Form 1) (04/13)
Page 3

Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s):  Adventure Entertainment, LLC		
	·		
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative		
I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  [If no attorney represents me and no bankruptcy petition preparer signs the	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only <b>one</b> box.)  I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515		
petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).  I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	are attached.  Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.		
X Signature of Debtor	X		
X	(Signature of Foreign Representative)		
Signature of Joint Debtor			
	(Printed Name of Foreign Representative)		
Telephone Number (If not represented by attorney)	Data		
Date	Date		
Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Preparer		
X /s/ Gerald C. Bender	Signature of Non Attorney Bunkt aprey retition reparer		
Signature of Attorney for Debtor(s)  Gerald C. Bender (GB 5849)  S. Jason Teele (ST 7390)  Printed Name of Attorney for Debtor(s)  Lowenstein Sandler LLP  Firm Name	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document		
1251 Avenue of the Americas New York, NY 10020 Address (212) 262-6700 Fax: (212) 262-7402	for filing for a debtor or accepting any fee from the debtor, as required in that section. Official form 19 is attached.		
Telephone Number	Printed Name and title, if any, of Bankruptcy Petition Preparer		
July 16, 2014			
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)		
information in the schedules is incorrect.	Address		
Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States	Date		
Code, specified in this petition.  X /s/ Donald Finley	Signature of bankruptcy petition preparer or officer, principal, responsible		
Signature of Authorized Individual	person, or partner whose social security number is provided above.		
Donald Finley Printed Name of Authorized Individual Managing Member Title of Authorized Individual	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual		
July 16, 2014  Date	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.		
	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.		

## WRITTEN CONSENT OF THE MANAGING MEMBER OF ADVENTURE ENTERTAINMENT, LLC

I, Donald Finley, the Managing Member (the "<u>Managing Member</u>") of Adventure Entertainment, LLC, a New York limited liability company (the "<u>Company</u>"), do hereby consent to, adopt, authorize and approve in all respects the following resolutions by written consent for and on behalf of the Company:

**RESOLVED**, that the Managing Member is authorized and empowered in the name and on behalf of the Company, with the assistance of the Company's officers, counsel, accountants and advisers, to (i) prepare, execute and file with the appropriate court a petition under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101, et seq., as amended (the "Bankruptcy Code"), and (ii) take such other and further steps as may be necessary, appropriate or advisable to obtain for the Company any and all relief to which it may be entitled under the Bankruptcy Code;

**RESOLVED**, that Lowenstein Sandler LLP is hereby retained as bankruptcy counsel to the Company on such terms and conditions as may be agreed to in the name and on behalf of the Company by Managing Member; and

**RESOLVED**, that the Managing Member may retain a financial advisor or accountant, to the extent necessary or appropriate, on such terms and conditions as may be agreed to in the name and on behalf of the Company by the Managing Member; and

**RESOLVED**, that the Managing Member is authorized and empowered in the name and on behalf of the Company or otherwise, to do all such acts and to execute, deliver and file all such agreements, certificates, instruments and documents, and to pay all such expenses and taxes as he shall deem necessary, appropriate or advisable in order to carry out the intent and accomplish the purposes of the foregoing resolutions, such acts, executions, deliveries, or filings to be conclusive evidence that he deemed the same to be necessary, appropriate or advisable; and all acts of the Managing Member having occurred prior to the date hereof in order to carry out the intent and accomplish the purposes of the foregoing resolutions are hereby approved, adopted, ratified and confirmed in all respects.

Dated: July 16, 2014

/s/ Donald Finley

Donald Finley, Managing Member

Pg

**B4** (Official Form 4) (12/07)

### **United States Bankruptcy Court Southern District of New York**

In re	Adventure Entertainment, LLC		Case No.	
		Debtor(s)	Chapter	11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
DRF Portfolio, Inc. PO Box 462	DRF Portfolio, Inc. PO Box 462			1,900,000.00
Al 229 West 43RD Street Property Owner LLC 229 West 43 St. New York, NY 10036	Locust Valley, NY 11560  Al 229 West 43RD Street Property Owner LLC 229 West 43 St. New York, NY 10036		Contingent Unliquidated Disputed	1,400,000.00
Locust Valley Electric, Inc. 93 Glen Cove Ave. Glen Cove, NY 11542	Locust Valley Electric, Inc. 93 Glen Cove Ave. Glen Cove, NY 11542		Contingent Unliquidated Disputed	203,965.00
Lifeformations 7516 Camargo Road Cincinnati, OH 45243	Lifeformations 7516 Camargo Road Cincinnati, OH 45243			192,543.52
Reidy Contracting Group 120 West 31 Street 7th Floor New York, NY 10001	Reidy Contracting Group 120 West 31 Street 7th Floor New York, NY 10001		Disputed	80,641.95
Hampton Electric 32 East 31 St New York, NY 10016	Hampton Electric 32 East 31 St New York, NY 10016		Disputed	59,320.03
Iron Bridge Consulting 22 Cortlandt Street Baldwin, NY 11510	Iron Bridge Consulting 22 Cortlandt Street Baldwin, NY 11510		Disputed	42,500.00
Centerline Wood Designs, Inc. 132-05 Merrick Blvd Jamaica, NY 11434	Centerline Wood Designs, Inc. 132-05 Merrick Blvd Jamaica, NY 11434		Contingent Unliquidated Disputed	39,981.59
Label FS Equipment & Design 95M Hoffman Lane Islandia, NY 11749	Label FS Equipment & Design 95M Hoffman Lane Islandia, NY 11749		Disputed	21,640.57
Roman Iron Works 15 Plaza Rd. Greenvale, NY 11548	Roman Iron Works 15 Plaza Rd. Greenvale, NY 11548		Contingent Unliquidated Disputed	20,147.68
Arrow Linen PO Box 159012 Brooklyn, NY 11215	Arrow Linen PO Box 159012 Brooklyn, NY 11215		•	10,890.84

14-12086 Doc 1 Filed 07/16/14 Entered 07/16/14 23:01:46 Main Document Pg 6 of 8

B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	Adventure Entertainment, LLC	Case No.	
	Debtor(s)		

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Larry Jones Architect 545 Eighth Ave. 16 Floor	Larry Jones Architect 545 Eighth Ave. 16 Floor			9,703.24
New York, NY 10018	New York, NY 10018			
Picsolve 9 Victoria Way Pride Park, Derby United Kingdom DE248AN	Picsolve 9 Victoria Way Pride Park, Derby		Disputed	9,500.50
RM Bakery LLC dba Rollo Mio Artisan Bakery 44-25 54th Dr Maspeth, NY 11378	RM Bakery LLC dba Rollo Mio Artisan Bakery 44-25 54th Dr Maspeth, NY 11378		Contingent Unliquidated Disputed	8,645.71
Certified Bakery PO Box 560110 College Point, NY 11356	Certified Bakery PO Box 560110 College Point, NY 11356			7,247.10
Pepsi PO Box 10 Winston Salem, NC 27102	Pepsi PO Box 10 Winston Salem, NC 27102			6,760.56
IESI NY Corp. 1099 Wall Street West Lyndhurst, NJ 07071	IESI NY Corp. 1099 Wall Street West Lyndhurst, NJ 07071			2,939.40
Union Beer 1213-17 Grand Ave. Brooklyn, NY 11211	Union Beer 1213-17 Grand Ave. Brooklyn, NY 11211			2,409.56
ADT Security Services 3190 S. Vaughn Way Aurora, CO 80014	ADT Security Services 3190 S. Vaughn Way Aurora, CO 80014			2,022.48
Manhattan Beer 955 Est 149th Street Bronx, NY 10455	Manhattan Beer 955 Est 149th Street Bronx, NY 10455			1,337.88

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date <b>July 16, 2014</b>	Signature	/s/ Donald Finley
		Donald Finley
		Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

## **United States Bankruptcy Court** Southern District of New York

In re	Adventure Entertainment, LLC		Case No.	
-		Debtor		
			Chapter	11

## LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest	
Glen Falcone 427 Park Avenue Manhasset, NY 11030	Class "A" Membership Interest		4.50%	
Ichabod Management, LLC P.O. Box 462 Locust Valley, NY 11560	Class "B" Membership Interest		40%	
Ichabod Management, LLC P.O. Box 462 Locust Valley, NY 11560	Class "A" Membership Interest		26.26%	
Laurel Ridge Management LLC 68 Forest Avenue 3rd Floor Locust Valley, NY 11560	Class "A" Membership Interest		9.18%	
The Greier Holdings LLC 70 East 55th Street 15th Floor New York, NY 10022	Class "A" Membership Interest		16.55%	
Theodore B. Smith 37 Piping Rock Road Locust Valley, NY 11560	Class "A" Membership Interest		3.51%	

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date	July 16, 2014	Signature_/s/ Donald Finley
		Donald Finley Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

# **United States Bankruptcy Court** Southern District of New York

In re	Adventure Entertainment, LLC		Case No.	
		Debtor(s)	Chapter	11
	CORPORATE	OWNERSHIP STATEMENT (R	ULE 7007.1)	
or recu follow	ant to Federal Rule of Bankruptcy Procusal, the undersigned counsel for <u>Adv</u> ring is a (are) corporation(s), other than of any class of the corporation's(s') equ	venture Entertainment, LLC in the an the debtor or a governmental unit,	bove caption that directly	ed action, certifies that the or indirectly own(s) 10% or
P.O. B	od Management, LLC 3ox 462 st Valley, NY 11560			
The G 70 Eas 15th F	reier Holdings LLC st 55th Street			
□ Nor	ne [Check if applicable]			
July 1	6, 2014	/s/ Gerald C. Bender (GB		
Date		Gerald C. Bender (GB 5849) Signature of Attorney or Litigan	t	
		Counsel for Adventure Entertai	nment, LLC	
		Lowenstein Sandler LLP		
		1251 Avenue of the Americas New York, NY 10020		
		(212) 262-6700 Fax:(212) 262-7402	<u>!</u>	