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B1 (Official I	Form 1)(04/	13)											
		Ì	United South		Bankr strict of						Volu	ntary	Petition
	Name of Debtor (if individual, enter Last, First, Middle):  Enchanted Coach Corp.				Name	of Joint De	btor (Spouse)	) (Last, First,	Middle):				
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All O	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):								
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all)				Last f	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)								
13-4061 Street Addre PO Box Tuckaho	ss of Debtor <b>145</b>	r (No. and S	Street, City, ε	ind State):		ar a		Address of	Joint Debtor	(No. and Str	eet, City, and	d State):	71D C- 1-
					[1	ZIP Cod	le						ZIP Code
County of Ro Westche		of the Princ	ipal Place o	f Business			Coun	y of Reside	nce or of the	Principal Pla	nce of Busine	ess:	
Mailing Add	lress of Deb	tor (if differ	ent from str	eet address	s):		Maili	ig Address	of Joint Debt	or (if differe	nt from stree	t address):	
						ZIP Cod	le						ZIP Code
)4′ 23	n.:: 1 *		in and Date	60	A Cour M	ill Diva	r Boad V	onkere N	IV 10710	and			
(if different	Location of Principal Assets of Business Debtor (if different from street address above):  684 Saw Mill River Road, Yonkers, NY 10710 and 1025 Saw Mill River Road, Yonkers, NY 10710 Yonkers, NY 10710												
(T)	Type of				Nature o		SS		-	-	otcy Code U		:h
See Exhibit D on page 2 of this form.  Corporation (includes LLC and LLP)  Partnership  Other (If debtor is not one of the above entities.			(Check one box)  ☐ Health Care Business ☐ Single Asset Real Estate as defin in 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank				the Petition is Filed (Check one box)  Chapter 7 Chapter 9 Chapter 11 Chapter 11 Chapter 12 Chapter 13 Chapter 13 Chapter 13 Chapter 13 Chapter 15 Chapter 15 Chapter 15 Chapter 15 Chapter 17 Chapter 18 Chapter 18 Chapter 19 Chapter						
Chapter 15 Debtors  Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:			ding	Debte	Tax-Exer (Check box or is a tax-exer Title 26 of t	, if applica empt organ he United	ble) nization States	defined "incurr	re primarily co l in 11 U.S.C. § ed by an indivi nal, family, or	(Check consumer debts, \$ 101(8) as idual primarily	for		are primarily ess debts.
Filing Fee (Check one box)  Full Filing Fee attached  Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration. See Official Form 3B.  Check one box:  Chapter 11 Debtors  Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).  Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).  Check if:  Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafte.  Check all applicable boxes:  A plan is being filed with this petition.  Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).					ee years thereafter)								
☐ Debtor e	stimates tha	t funds will t, after any	ation be available exempt prop for distribut	erty is exc	cluded and	administr		es paid,		THIS	SPACE IS FO	OR COURT	USE ONLY
Estimated N  1- 49	umber of C 50- 99	reditors  100- 199	200- 999	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000				
Estimated A	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,00 to \$100 million	1 \$100,000,00 to \$500 million	\$500,000,001 to \$1 billion					
Estimated L \$0 to \$50,000	iabilities  \$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,000 to \$100 million	1 \$100,000,00 to \$500 million	1 \$500,000,001 to \$1 billion		:			

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Voluntary		Name of Debtor(s): Enchanted Coach Corp.		
(This page mu	st be completed and filed in every case)			
	All Prior Bankruptcy Cases Filed Within Last			
Location Where Filed:	District of CT	Case Number: 10-50905	Date Filed: 4/22/10	
Location Where Filed:		Case Number:	Date Filed:	
Per	nding Bankruptcy Case Filed by any Spouse, Partner, or			
Name of Debto	)r:	Case Number:	Date Filed:	
District:		Relationship:	Judge:	
forms 10K ar pursuant to S and is reques	Exhibit A  sletted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.)  A is attached and made a part of this petition.	I, the attorney for the petit have informed the petition	Vn 11-5-19	
■ No.  (To be complete)	leted by every individual debtor. If a joint petition is filed, ear D completed and signed by the debtor is attached and made		and attach a separate Exhibit D.)	
	D also completed and signed by the joint debtor is attached		ition.	
		ng the Debtor - Venue		
	(Check any a)  Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for	applicable box) pal place of business, or pri r a longer part of such 180	ncipal assets in this District for 180 days than in any other District.	
	There is a bankruptcy case concerning debtor's affiliate, g			
	Debtor is a debtor in a foreign proceeding and has its prin this District, or has no principal place of business or asset proceeding [in a federal or state court] in this District, or t sought in this District.	ncipal place of business or puts in the United States but is the interests of the parties were the control of the parties were	principal assets in the United States in s a defendant in an action or will be served in regard to the relief	
	`	plicable boxes)		
	Landlord has a judgment against the debtor for possession	n of debtor's residence. (If b	ox checked, complete the following.)	
	(Name of landlord that obtained judgment)			
	(Address of landlord)			
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment	t for possession, after the ju	adgment for possession was entered, and	
	Debtor has included with this petition the deposit with the after the filing of the petition.		•	
	Debtor certifies that he/she has served the Landlord with	this certification. (11 U.S.C	J. § 362(l)).	

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1 (Official Form 1)(04/13)	Page 3
Voluntary Petition	Name of Debtor(s): Enchanted Coach Corp.
This page must be completed and filed in every case)	Enonuniou oddon odrpi
	atures
Signature(s) of Debtor(s) (Individual/Joint)  I declare under penalty of perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).  I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.  X Luces  Signature of Debtor	Signature of a Foreign Representative  I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only one box.)  I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.  Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.  X  Signature of Foreign Representative
X Signature of Joint Debtor  Telephone Number (If not represented by attorney)	Printed Name of Foreign Representative  Date  Signature of Non-Attorney Bankruptcy Petition Preparer
Signature of Attorney*  X Signature of Attorney for Debtor(s) Anne Penachio Printed Name of Attorney for Debtor(s) Penachio Malara, LLP Firm Name 235 Main Street, 6th Floor White Plains, NY 10601  Address  Email: FMalara@PMLawLLP.com 914-946-2889 Fax: 914-946-2882  Telephone Number November 5, 2014  Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.  Printed Name and title, if any, of Bankruptcy Petition Preparer  Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)  Address  X
Signature of Debtor (Corporation/Partnership)  I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.  The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  X  Signature of Authorized Individual  Printed Name of Authorized Individual  Title of Authorized Individual  November 5, 2014  Date	Date  Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.  Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:  If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.  A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

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B4 (Official Form 4) (12/07)

## **United States Bankruptcy Court** Southern District of New York

In re	Enchanted Coach Corp.		Case No.	
	_	Debtor(s)	Chapter	11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Advantage Funding	Advantage Funding	4 coach buses		Unknown
1000 Parkwood Circle Suite 300	1000 Parkwood Circle Suite 300	(approx. \$400,000.00and 3		(0.00 secured)
Atlanta, GA 30339	Atlanta, GA 30339	school buses		
Con Edison	Con Edison	Utility	Unliquidated	Unknown
JAF Station	JAF Station			
PO Box 1702	PO Box 1702			
New York, NY 10116-1702	New York, NY 10116-1702			40.000.00
Edwad Tocci	Edwad Tocci	Landlord	Unliquidated	10,000.00
684 Saw Mill River Road	684 Saw Mill River Road			
Yonkers, NY 10710	Yonkers, NY 10710	Trade Debt	Unliquidated	1,200.00
Factory Systems 157 48th St	Factory Systems 157 48th St	Trade Debt	Disputed	1,200.00
Brooklyn, NY 11232	Brooklyn, NY 11232		Disputed	
Meean Oil	Meean Oil	Fuel	Unliquidated	15,000.00
3020 Burns Avenue	3020 Burns Avenue		Jq	,
Wantagh, NY 11793	Wantagh, NY 11793			
Mile Square Bus	Mile Square Bus	Trade Debt	Unliquidated	5,000.00
15 Worth St.	15 Worth St.			
Yonkers, NY 10701	Yonkers, NY 10701			
N & S Fuel	N & S Fuel	Fuel	Unliquidated	7,000.00
40 Broadway	40 Broadway			
Hawthorne, NY 10532	Hawthorne, NY 10532			12.222.22
See Realty	See Realty	Landiord	Unliquidated	10,000.00
878 Heritage Hills Road	878 Heritage Hills Road		İ	
Somers, NY 10589	Somers, NY 10589		·····	
		1		

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cial Form 4) (12/07) - Cont. Enchanted Coach Corp.		Case No.	
All all and a second a second and a second a	Debtor(s)		* 4

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
	VAL.			
				·

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	November 5, 2014	Signature X / Lucia	Beardslus
		<u> </u>	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B 6 Summary (Official Form 6 - Summary) (12/13)

## **United States Bankruptcy Court Southern District of New York**

	Enchanted Coach Corp.		Case No.	
		Debtor	Chapter	11
Q	TATISTICAL SUMMARY OF CERTAIN	I LADII ITIEC ANI	) Dei aten na:	TX (28 H S C - 8 :
a cas	ou are an individual debtor whose debts are primarily consume se under chapter 7, 11 or 13, you must report all information r	er decis, as defined in § 10 equested below.	(8) of the Bankruptcy	2006 (11 0.5.C.g 101(d
	Check this box if you are an individual debtor whose debts report any information here.	are NOT primarily consum	ner debts. You are not re	equired to
	s information is for statistical purposes only under 28 U.S. Imarize the following types of liabilities, as reported in the		n.	
Ту	pe of Liability	Amount		
Do	mestic Support Obligations (from Schedule E)			
	xes and Certain Other Debts Owed to Governmental Units om Schedule E)			
	nims for Death or Personal Injury While Debtor Was Intoxicated om Schedule E) (whether disputed or undisputed)			
Stu	ident Loan Obligations (from Schedule F)			
Do Ob	mestic Support, Separation Agreement, and Divorce Decree Higations Not Reported on Schedule E			
Ob (fro	ligations to Pension or Profit-Sharing, and Other Similar Obligations om Schedule F)			
	TOTAL			e.
Sta	ate the following:			
Av	rerage Income (from Schedule I, Line 12)			
Av	verage Expenses (from Schedule J, Line 22)			
	rrent Monthly Income (from Form 22A Line 12; OR, rm 22B Line 11; OR, Form 22C Line 20)			
Sta	ate the following:			
1.	Total from Schedule D, "UNSECURED PORTION, IF ANY" column	And the second s	Norther West Control of the Control	
2.	Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		Comparison   Com	A service of the control of the cont
3.	Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	The second secon	A CONTROL OF THE CONT	
4,	Total from Schedule F	A STAN STAN SAN OF THE PROPERTY OF THE PROPERT	Color of the Color	:
5.	Total of non-priority unsecured debt (sum of 1, 3, and 4)		And Annual programmer and the control of the contro	

101(8)), filing

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B6A (Official Form 6A) (12/07)

In re	Enchanted Coach Corp.	·	Case No.
_		Debtor	

## **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and

Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Current Value of Husband, Debtor's Interest in Nature of Debtor's Wife, Amount of Property, without Description and Location of Property Secured Claim Joint, or Interest in Property Deducting any Secured Community Claim or Exemption

None

Sub-Total > 0.00 (Total of this page)

Total >

0.00

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B6B (Official Form 6B) (12/07)

In re	Enchanted Coach Corp.		Case No.	
		Debtor		

## SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
1.	Cash on hand	Х			
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	Cł	ecking Acc't at TD Bank (limited balance)	-	1,000.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	Х			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interests in insurance policies.  Name insurance company of each policy and itemize surrender or refund value of each.	X			
10	Annuities, Itemize and name each issuer.	X			
				Sub-To	tal > 1,000.00

2 continuation sheets attached to the Schedule of Personal Property

(Total of this page)

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B6B (Official Form 6B) (12/07) - Cont.

In re	Enchanted Coach Corp.	Case No.	
-		Debtor	

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	x			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	. <b>X</b>			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	х			
16.	Accounts receivable.	X			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		·	
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	Х			
	Give estimated value of each.				

Sub-Total > (Total of this page)

0.00

Sheet 1 of 2 continuation sheets attached to the Schedule of Personal Property

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B6B (Official Form 6B) (12/07) - Cont.

In re	Enchanted Coach Corp.		Case No.	
		 9		

Debtor

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	Х			
23.	Licenses, franchises, and other general intangibles. Give particulars.	Х			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.		4 coach buses (approx. \$400,000.00and 3 school buses	-	0.00
26.	Boats, motors, and accessories.	X			<u>.</u>
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.		Computer - Nominal value	•	0.00
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	X			
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	Х			
34.	Farm supplies, chemicals, and feed.	Х			
35.	Other personal property of any kind not already listed. Itemize.	Х			

Sub-Total > (Total of this page) 0.00 1,000.00 Total >

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

### Filed 11/05/14 Entered 11/05/14 13:39:10 Main Document 14-23550-rdd Doc 1 Pg 11 of 29

B6D (Official Form 6D) (12/07)

In re	Enchanted Coach Corp.	Ca	se No.
		Debtor	

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, I1 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filled, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

•			*			11		
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C H M	DATE CLAIM WAS INCURRED,  NATURE OF LIEN, AND  DESCRIPTION AND VALUE  OF PROPERTY  G  G		UNLIQUIDA		AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Purchase Money Security Interest	▎▘	A T E D			
Advantage Funding 1000 Parkwood Circle Suite 300 Atlanta, GA 30339		1	4 coach buses (approx. \$400,000.00and 3 school buses  Value \$ 0.00				Unknown	Unknown
Account No.	┿	+		+		П		
Account No.			Value \$  Value \$					
Account No.								
			Value \$					
			<u> </u>	Subt	ota	al	0.00	0.00
ocontinuation sheets attached			(Total of	this p	oag	ge)	0.00	0.00
			(Report on Summary of S		ot ul		0.00	0.00

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B6E (Official Form 6E) (4/13)

re	Enchanted Coach Corp. Case No.
	Debtor
	SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
to pr acco	A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled iority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the unt number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate inuation sheet for each type of priority and label each with the type of priority.
so. I:	The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do f a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).
sche liable	If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate dule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be e on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the mn labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled
'Tot	puted." (You may need to place an "X" in more than one of these three columns.)  Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled al" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.
iste	Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority d on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total on the Statistical Summary of Certain Liabilities and Related Data.
orioi otal	Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to rity listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this also on the Statistical Summary of Certain Liabilities and Related Data.
	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
fΥ	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
	Domestic support obligations
) of su	Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative ach a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
	Extensions of credit in an involuntary case
trust	Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a ee or the order for relief. 11 U.S.C. § 507(a)(3).
	Wages, salaries, and commissions
repr	Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales esentatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever urred first, to the extent provided in 11 U.S.C. § 507(a)(4).
	Contributions to employee benefit plans
l whic	Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, chever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
	Certain farmers and fishermen
(	Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
	Deposits by individuals
	Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not vered or provided. 11 U.S.C. § 507(a)(7).
_	Taxes and certain other debts owed to governmental units  Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
П.	Commitments to maintain the capital of an insured denository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. I1 U.S.C. § 507(a)(10).

<sup>\*</sup> Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6F (Official Form 6F) (12/07)

In re	Enchanted Coach Corp.		Case No.
		Debtor	

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CD DD WOOD ON A LANGE	Ċ	Ни	sband, Wife, Joint, or Community	C	Τü	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBHOR	H W J	DATE CLAIM WAS INCURRED AND	OXTIXGEXT	N L Q U L D A	DISPUTED	AMOUNT OF CLAIM
Account No.			For Notice Purposes	٦Ÿ	TE		
Advantage Funding 1111 Marcus Avenue New Hyde Park, NY 11042		1					0.00
Account No.	H		Utility			1	
Con Edison JAF Station PO Box 1702 New York, NY 10116-1702		_			x		Unknown
Account No.	<u> </u>	-	Landlord		Ť	1	
Edwad Tocci 684 Saw Mill River Road Yonkers, NY 10710		-			×		
		į					10,000.00
Account No.			Trade Debt				
Factory Systems 157 48th St Brooklyn, NY 11232		-			<b>)</b>	()	(
							1,200.00
continuation sheets attached	<u> </u>	<u> </u>	(Total o	Sul this			11,200.00

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B6F (Official Form 6F) (12/07) - Cont.

In re	Enchanted Coach Corp.		Case No.
		Debtor	

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME,	Č	Hu	sband, Wife, Joint, or Community	č	Ų	Ţ	PΤ	
CREDITOR'S NAME,  MAILING ADDRESS INCLUDING ZIP CODE,  AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONFLEGENT	DZLLGDLDA		SPUTED	AMOUNT OF CLAIM
Account No.	T		Fuel	Ť	DATED		İ	
Meean Oil 3020 Burns Avenue Wantagh, NY 11793		_			X	T		15,000.00
Account No.	┞	┝	Trade Debt	+	H	+	+	,
Mile Square Bus 15 Worth St. Yonkers, NY 10701		-			x			
	L			_		ļ		5,000.00
Account No.			Fuel					
N & S Fuel 40 Broadway Hawthorne, NY 10532		-			x			
				Ţ				7,000.00
Account No.			Landlord					
See Realty 878 Heritage Hills Road Somers, NY 10589		-			x			10,000.00
Account No.	╁	$\perp$		+	╁-	╁		
Sheet no. 1 of 1 sheets attached to Schedule of	_	<u> </u>	(Total of	Sub				37,000.00
Creditors Holding Unsecured Nonpriority Claims			(Total of		ра. Tot			
			(Report on Summary of S					48,200.00

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B6G (Official Form 6G) (12/07)

In re	Enchanted Coach Corp.		Case No.
		Debtor	

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

■ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

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B6H (Official Form 6H) (12/07)

In re	Enchanted Coach Corp.	C	ase No.
		Debtor	

## SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

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B6 Declaration (Official Form 6 - Declaration). (12/07)

## **United States Bankruptcy Court** Southern District of New York

In re	Enchanted Coach Corp.		Case No.	
		Debtor(s)	Chapter	11
	DECLARATION CONCER	RNÍNG DEBTOR'S SO	CHEDUL	ES
	DECLARATION UNDER PENALTY OF PERJUR	Y ON BEHALF OF CORPO	ORATION (	OR PARTNERSHIP
	I, the of the corporation named as debtor in t foregoing summary and schedules, consisting of11 knowledge, information, and belief.	his case, declare under penal sheets, and that they are to	ity of perjur	y that I have read the ect to the best of my
Date	November 5, 2014 Signatur	e X You F	eurels	ly.

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C. §§ 152 and 3571.

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B7 (Official Form 7) (04/13)

## **United States Bankruptcy Court** Southern District of New York

		Southern D	istrict of frem 1	C N		
In re	Enchanted Coach Corp.		Debtor(s)	Case No. Chapter	11	
		STATEMENT OF	• • •	-		
ot a join proprieto ctivities name and	This statement is to be completed uses is combined. If the case is filed to petition is filed, unless the spour, partner, family farmer, or selfer as well as the individual's person daddress of the child's parent or gall2; Fed. R. Bankr. P. 1007(m).	ed under chapter 12 or chap ses are separated and a join mployed professional, shou al affairs. To indicate payn	ter 13, a married debt t petition is not filed. Id provide the information, transfers and the	otor must furnish inform An individual debtor en nation requested on this ne like to minor childrer	ation for both spouses what a second in business as a second attement concerning all a state the child's initials	hether or ole such and the
	Questions 1 - 18 are to be completed in 19 - 25. If the answer to an appearation, use and attach a separate s	plicable question is "None	," mark the box lab	eled "None." If additio	nal space is needed for th	ne answer
			DEFINITIONS			
he follo other that or the p	"In business." A debtor is "in bu " for the purpose of this form if th wing: an officer, director, managin a limited partner, of a partnersh urpose of this form if the debtor exprimary employment.	e debtor is or has been, with ng executive, or owner of 5 ip; a sole proprietor or self- ngages in a trade, business,	nin six years immedia percent or more of the employed full-time of or other activity, oth	ately preceding the filing ne voting or equity secu- or part-time. An individu- er than as an employee,	g of this bankruptcy case, rities of a corporation; a p all debtor also may be "in to supplement income fro	, any of partner, a business' om the
corporat heir rela	"Insider." The term "insider" inciders of which the debtor is an offi- tives; affiliates of the debtor and in	cer, director, or person in co	ontrol; officers, direc	tors, and any persons in	control of a corporate de	es; ebtor and
	1. Income from employment	or operation of business				<del></del>
None	State the gross amount of inco business, including part-time a year to the date this case was calendar year. (A debtor that n report fiscal year income. Iden each spouse separately. (Marripetition is filed, unless the spo	activities either as an employ commenced. State also the g maintains, or has maintained tify the beginning and endited ed debtors filing under chap	yee or in independen gross amounts received I, financial records or ng dates of the debto pter 12 or chapter 13	t trade or business, from ed during the <b>two years</b> in the basis of a fiscal rate r's fiscal year.) If a joint must state income of be	n the beginning of this ca immediately preceding the her than a calendar year in petition is filed, state inc	lendar his may come for
	AMOUNT <b>\$0.00</b>	SOURCE Revenue has b	een approx. \$300	,000.00 per year		
	2. Income other than from er	nployment or operation of	business			
None	State the amount of income re during the <b>two years</b> immedia each spouse separately. (Marripetition is filed, unless the spo	tely preceding the commended debtors filing under cha	cement of this case. ( pter 12 or chapter 13	Give particulars. If a joi must state income for e	nt petition is filed, state in	ncome for

**AMOUNT** 

SOURCE

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B7 (Official Form 7) (04/13)

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF **PAYMENTS** 

AMOUNT PAID

AMOUNT STILL OWING

None П

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

> DATES OF PAYMENTS/ **TRANSFERS**

AMOUNT PAID OR VALUE OF **TRANSFERS** 

AMOUNT STILL OWING

NAME AND ADDRESS OF CREDITOR

Nomiani payments (to be supplied)

\$0.00

\$0.00

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of None creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None 

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER NATURE OF **PROCEEDING**  COURT OR AGENCY

STATUS OR DISPOSITION

Meean Oil v. enchanted Coach

Collection

AND LOCATION Unknown

Unknown

Tocci v Enchanted Coach

landlord Tenant

Unknown

**Yonkers City Court** 

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF **PROPERTY** 

<sup>\*</sup> Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B7 (Official Form 7) (04/13)

### 5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

### 6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER DESCRIPTION AND VALUE OF PROPERTY

### 7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION

RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

### 8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

### 9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

Penachio Malara, LLP 235 Main Street White Plains, NY 10601 DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR Payment to be made 11/5 AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY
\$2,500.00

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### 10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED
AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

**DEVICE** 

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

### 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

### 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

### 14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

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### 15. Prior address of debtor

None

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

**ADDRESS** 

NAME USED

DATES OF OCCUPANCY

### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

**NAME** 

### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF

DATE OF

**ENVIRONMENTAL** 

NOTICE IAW

GOVERNMENTAL UNIT

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS

NAME AND ADDRESS OF

DATE OF

**ENVIRONMENTAL** 

GOVERNMENTAL UNIT

NOTICE

LAW

None

None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

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### 18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

(ITIN)/ COMPLETE EIN ADDRESS

NATURE OF BUSINESS

BEGINNING AND ENDING DATES

NAME None

b, Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

## 19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS James Beardsley Eastchester, NY 10709 DATES SERVICES RENDERED Various

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

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20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory,

and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY

(Specify cost, market or other basis)

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above. None

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

DATE OF INVENTORY

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, None controls, or holds 5 percent or more of the voting or equity securities of the corporation. 

NAME AND ADDRESS James Beardsley

TITLE

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

14 Hall Avenue Eastchester, NY 10709 President

100% shareholder

22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

NAME

**ADDRESS** 

DATE OF WITHDRAWAL

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year None immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

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8		
25 Pansian Funds		

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

Beardsley

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date November 5, 2014

Signature

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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## **United States Bankruptcy Court** Southern District of New York

Case No.\_

	Debtor	, Chapter	11
		·	
LIST O	F EQUITY SECURITY F	IOLDERS	
ollowing is the list of the Debtor's equity security	holders which is prepared in accordar	ce with Rule 1007(a)	0(3) for filing in this chapter 11 case
Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
James Beardsley 12 Hall Avenue Tuckahoe, NY 10707	Common Stock	100	Shareholder
DECLARATION UNDER PENALTY (	OF PERJURY ON BEHALF	OF CORPORAT	TION OR PARTNERSHIP
I, the Secretary/manager of the corpread the foregoing List of Equity Securit	poration named as the debtor in this y Holders and that it is true and co	s case, declare unde	r penalty of perjury that I have my information and belief.
Date November 5, 2014	Signature	sa Beardslev	enery

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

Secretary/manager

In re

**Enchanted Coach Corp.** 

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## United States Bankruptcy Court Southern District of New York

		Southern District of New 10	ı K	
In re	Enchanted Coach Corp.	Debtor(s)	Case No. Chapter 11	
	VERIFI	CATION OF CREDITO	R MATRIX	
	of the corporation named as the debtor in knowledge.	n this case, hereby verify that the att	ached list of creditors is tr	ue and correct to the best
Detail	November 5, 2014	Jane 24 (	Beardsley	
Date:	November 5, 2014	Jeresa n	earasty	

Signer/Title

ADVANTAGE FUNDING 1000 PARKWOOD CIRCLE SUITE 300 ATLANTA, GA 30339

ADVANTAGE FUNDING 1111 MARCUS AVENUE NEW HYDE PARK, NY 11042

ANDREW ROMANO, ESQ. 20 SO. BROADWAY YONKERS, NY 10701

CON EDISON
JAF STATION
PO BOX 1702
NEW YORK, NY 10116-1702

EDWAD TOCCI 684 SAW MILL RIVER ROAD YONKERS, NY 10710

FACTORY SYSTEMS 157 48TH ST BROOKLYN, NY 11232

MEEAN OIL 3020 BURNS AVENUE WANTAGH, NY 11793

MILE SQUARE BUS 15 WORTH ST. YONKERS, NY 10701

N & S FUEL 40 BROADWAY HAWTHORNE, NY 10532

SEE REALTY 878 HERITAGE HILLS ROAD SOMERS, NY 10589

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# **United States Bankruptcy Court** Southern District of New York

In re	Enchanted Coach Corp.		Case No.	
	-	Debtor(s)	Chapter	
	CORPORATE (	OWNERSHIP STATEMENT	(RULE 7007.1)	
or recu	ant to Federal Rule of Bankruptcy Procesusal, the undersigned counsel for <u>Ench</u> ring is a (are) corporation(s), other than of any class of the corporation's(s') equir	nanted Coach Corp. in the about the debtor or a governmental u	ve captioned actionit, that directly o	on, certifies that the or indirectly own(s) 10% or
■ Noi	ne [Check if applicable]			
Nove	mber 5, 2014			
Date		Anne Penachio	/	
		Signature of Attorney or Liti	gant	
		Counsel for Enchanted Coa Penachio Malara, LLP	ach Corp.	
		235 Main Street, 6th Floor		,
	•	White Plains, NY 10601		
		044_046_2880 Fav-914_946_288	R9	

FMalara@PMLawLLP.com