

B1 (Official Form 1) (04/13)

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK		VOLUNTARY PETITION
Name of Debtor (if individual, enter Last, First, Middle): Swanke Hayden Connell Ltd.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): 100 Broadway New York, New York		Street Address of Joint Debtor (No. and Street, City, and State):
ZIP CODE 10005		ZIP CODE
County of Residence or of the Principal Place of Business:		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):
ZIP CODE		ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above):		
ZIP CODE		
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). <hr/> Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): Swanke Hayden Connell Ltd.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed:	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor:	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

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<p>Voluntary Petition <i>(This page must be completed and filed in every case.)</i></p>	<p>Name of Debtor(s): Swanke Hayden Connell Ltd.</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (if not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>
<p>X _____ Signature of Attorney*</p> <p>Printed Name of Attorney for Debtor(s) Leo Fox, Esq.</p> <p>Firm Name Leo Fox 630 Third Avenue, 18th Floor New York, New York 10017</p> <p>Address 212-867-9595</p> <p>Telephone Number 116/115</p> <p>_____ Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____ Signature</p> <p>_____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Authorized Individual</p> <p>Printed Name of Authorized Individual Richard Seth Hayden Title of Authorized Individual PRESIDENT</p> <p>_____ Date</p>	


CORPORATE RESOLUTION

The undersigned is the principal officer of Swanke Hayden Connell Ltd (the "Company") and is authorized to make this certification. The undersigned certifies that on the date noted below, a Special Meeting of the Board of Directors was regularly and duly held at 100 Broadway, New York, New York 10005.

At said Meeting, a resolution was passed, as follows:

"**RESOLVED**, that the undersigned be and he hereby is individually authorized and directed to file on behalf of the Company an application under Chapter 11 of the Bankruptcy Code and to take all steps necessary and proper for the filing of said application, including the retention of Leo Fox, Esq. located at 630 Third Avenue, 18th Floor, New York, NY 10017, as attorneys for that purpose."

Dated: New York, New York
1/6, 2015


Richard Seth Hayden
Principal Officer
President +

Leo Fox, Esq.
630 Third Avenue
18th Floor
New York, New York 10017
(212) 867-9595

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
IN RE:

Chapter 11 Reorganization
Case No.

SWANKE HAYDEN CONNELL LTD.

**AFFIDAVIT PURSUANT
TO LOCAL RULE 1007-2**

Debtor.

-----X

STATE OF NEW YORK)
 : SS
COUNTY OF NEW YORK)

RICHARD SETH HAYDEN, being duly sworn, deposes and says:

1. I am a the president, principal and 67.63 percent equity owner of the above Debtor.

The Debtor is privately held. I am the equity owner most involved in the day-to-day affairs and long range planning of the above Debtor. Senior management consists of myself, George G. Alexander and Julian Seward. This affidavit is submitted by the Debtor-in-Possession, pursuant to Local Rule 1007-2 of the Local Rules of this Court, in connection with the filing of a Chapter 11 case by the above Debtor.

2. This case was originally commenced by a filing under Chapter 11 of the Bankruptcy Code. No Trustee has been appointed. No pre-petition committee of creditors was organized.

3. The Debtor is not a small business debtor within the meaning of the Bankruptcy Code. The Debtor is a Delaware corporation.

4. The Debtor is an architectural and interior design firm and with offices at 100 Broadway, New York, New York 10005 (under a lease expiring on September 30, 2016 at a present rental of \$46,967.08 per month), and Washington D.C. (under a lease expiring on

December 31, 2015 at a present rental of \$5,594.80 per month). The Debtor's business has been in existence since 1989 and is a successor firm to the original partnership founded in 1906.

5. The Debtor has a wholly owned subsidiary entitled Design 360, Inc., which is also filing a petition under Chapter 11, in this Court, simultaneously with to the Chapter 11 filing herein. Design 360, Inc. was incorporated in New York State on March 12, 1999. It provides graphic design services to primarily commercial educational institutions and not-for-profit organizations. The services include building, signage, way finding and branding services. Design 360, Inc. occupies premises at the Debtor's offices and shares administrative and overhead costs. It has two employees and utilizes outside contractors. It has supported graphic design needs of the Debtor. It has no debt and limited assets approximately in the amount of \$150,000 (approximate) consisting of accounts receivable which are generally upstreamed to the Debtor herein. An application will be made for procedural consolidation.

6. The Debtor has an affiliate named Swanke Hayden Connell & Partners LLP, a New York partnership (the "Partnership") which is a licensed architect in New York State and several other jurisdictions. The Partnership engages the Debtor to render all the architectural services required by the Partnership. The Partnership has no assets or liabilities.

7. The Debtor has suffered certain reverses as follows. In 2014, the Debtor lost two of its principals, one in charge of its health care sector and the other in charge of its public/municipal sectors. These two sectors represented approximately 50% of its gross business. The Debtor has also been involved to a great extent in projects in Russia which constituted its highest fee generating source over the past 18 months.

8. More recently, the Debtor has been involved in seeking to resolve issues with respect to its Russian client representing its single largest project at the present time. This client has alleged that it has suffered damages as a result of the Debtor's alleged delays and omissions and has refused to make payments due on the project in the amount of \$2,296,505 dollars. The Debtor has engaged counsel in Moscow to seek resolution of this matter through mediation. The Debtor believes that it has properly performed and will be vindicated and is therefore entitled to payment with respect to this receivable. There are also unresolved political and economic issues which may play a role in the outcome.

9. The Debtor has no bank debt. The Debtor's creditors are primarily unsecured creditors who render services on the various jobs that the Debtor undertakes for customers. However, due to the economic slowdowns, the reductions in new work orders and the uncertainty of the Russian receivable identified above, the Debtor has found itself being unable to pay its unsecured creditors in a timely manner and may be subjected to litigation from its creditors for failing to pay these creditors.

10. The Debtor attaches a list of the 20 largest unsecured creditors and contact information. (Exhibit A).

11. The Debtor has the following secured creditors. The Debtor has given a Letter of Credit issued by Chase Bank to secure Buro Happold Consulting Engineers PC with offices at 100 Broadway, New York, New York 10005 its sub-landlord at 100 Broadway in New York City. The Debtor has posted \$275,000.00 of its funds with Chase Bank to back up the Letter of Credit.

12. The Debtor's balance sheet is attached as Exhibit B. The Debtor's major assets other than the Russian accounts receivable are the accounts receivable in the aggregate amount of approximately \$1,700,000 representing services for customers located in the United States.

13. Gross payroll as of the most recent payroll period of Friday, January 2, 2015 for the 32 employees of the Debtor who are paid bi-weekly is \$105,000 (excluding officers and directors), or approximately \$52,500 on a weekly basis.

14. The Debtor has three (3) officers and directors who were to be paid a gross salary of \$9,615.39, collectively on a weekly basis but received less during 2014. The three (3) officers and directors are:

	<u>2013 Gross Salary Entitlement</u>	<u>2014 Gross Salary Entitlement</u>
Richard S. Hayden 296 Florida Hill Road Ridgefield, Connecticut 06877	\$3,076.93	\$2,500.00 (actually received \$0 for 2014)
George G. Alexander 2701 Park Center Drive Apt. B305 Alexandria, Virginia 22302	\$2,692.31	\$2,250.00 (actually received \$5,200 for entire year of 2014)
Julian Seward 2 2 nd Street #2105 Jersey city, New Jersey 07302	\$3,836.16	\$2,700.00

15. The Debtor is owned by five (5) shareholders as follows (See Exhibit C).

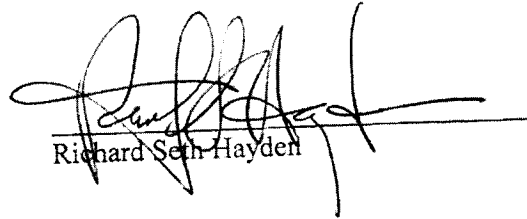
16. No property is within the possession of any party other than the Debtor.

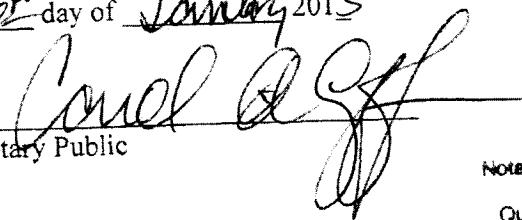
17. The Debtor's books and records are maintained by the Debtor.

18. The Debtor's principal's management and their history is identified above.

19. The Debtor's expected monthly income and disbursements is attached is attached hereto as Exhibit D.

20. The Debtor believes it will be able to propose a plan which will provide for the collection and distribution of its assets to creditors and may, in addition, provide for a continuation of the Debtor's business in some manner.


Richard Seth Hayden

Sworn to before me this
6th day of January 2015

Notary Public

CAROL A. GIFFEN
Notary Public, State of New York
No. 01GI6022003
Qualified in New York County
Commission Expires March 22, 2015

EXHIBIT A

B 4 (Official Form 4) (12/07)

UNITED STATES BANKRUPTCY COURT

In re Swanke Hayden Connell Ltd.
Debtor

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address, including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>

See attached Rider

Date: 1/6/15

Swanke Hayden Connell Ltd.
Debtor
By [Signature]
Richard Seth Hayden
[Declaration as in Form 2]

A

**Swanke Hayden Connell Ltd.
Twenty Largest Unsecured Creditors**

<u>Name</u>	<u>Contact Name</u>	<u>Nature of Claim</u>	<u>Contingent Unliquidated/Disputed or Subject to Setoff</u>	<u>Amount</u>
M-E Engineers 29 West 38th Street New York, N.Y. 10018	Ed Bosco (212) 447-6770	Trade Debt	Undisputed	\$ 631,721.63
United Reprographic Services 48 West 38th Street New York, N.Y. 10018	Vincent Carbonell (212) 645-6918	Trade Debt	Undisputed	\$ 499,300.26
Hankins & Anderson 4880 Sadler Road, Suite 300 Allen, VA 23060-6164	Mark Nanavati (804)893-3866	Trade Debt	Undisputed	\$ 294,326.80
Lizardos Engineering 200 Old Country Road Mineola, N.Y. 11501-4293	Carol Fusco (516) 484-1020	Trade Debt	Undisputed	\$ 267,947.07
Selnick/Harwood, PC 469 Seventh Avenue New York, N.Y. 10018	Al Selnick (212) 685-0212	Trade Debt	Undisputed	\$ 124,000.00
Vidaris, Inc. 360 Park Avenue South New York, N.Y. 10010	Carl Graham (212) 689-5389	Trade Debt	Undisputed	\$ 123,505.29
Lilker Associates 1001 Avenue of the Americas New York, N.Y. 10018	Peter Friebe (212) 695-1000	Trade Debt	Undisputed	\$ 121,404.30
New Puck LP c/o Kushner Companies Attn: Laurence Rabinowitz 666 Fifth Avenue New York, N.Y. 10103	Ira Bloom (212) 527-7000	Rent	Undisputed	\$ 116,097.00

Bladykas Engineering, P.C. 50 Jackson Avenue Syosset, N.Y. 11791	Michael Bladykas (516) 364-8700	Trade Debt	Undisputed	\$ 112,175.86
Buro Happold Consulting Engineers 100 Broadway New York, N.Y. 10005	Chris Toto (212) 334-2025	Rent	Subject to Setoff Secured	\$ 103,928.66
Dolce Vita Footwear, Inc. 111 South Jackson Street Seattle, WA 98104	Andrew Brackbill (206) 257-6052	Refund SubTenant Security Deposit	Undisputed	\$ 97,500.00
Hillman DiBernardo, Inc. 10 East 38th Street New York, N.Y. 10016	Robert Leiter (212) 529-7800	Trade Debt	Undisputed	\$ 97,018.99
Lakhani & Jordan Engineers, P.C. 50 East 42nd Street New York, N.Y. 10017	Harshad Lakhani (212) 338-9020	Trade Debt	Undisputed	\$ 95,664.86
Cosentini Associates Two Pennsylvania Plaza New York, N.Y. 10121	Doug Maas (212) 615-3600	Trade Debt	Undisputed	\$ 88,749.73
Environmental Planning & Mgmt 1983 Marcus Avenue Lake Success, N.Y. 11042	Aphrodite Socrates (516) 328-1194	Trade Debt	Undisputed	\$ 80,717.75
Iron Mountain Records Management 1101 Enterprise Drive Royersford, PA 19426	Michael MacLean (866)207-5229	Trade Debt	Undisputed	\$ 73,276.44
Kling Stubbins 2301 Chestnut Street Philadelphia, PA 19103	Russ Eperson (817) 735-7130	Trade Debt	Undisputed	\$ 65,981.50
G.C. Eng & Associates 141 West 28th Street New York, N.Y. 10001	John Negri (212) 695-5313	Trade Debt	Undisputed	\$ 62,380.48

Marino Gerazounis & Jaffe Asspociates 116 West 32nd Street New York, N.Y. 10001	Michael Marino (212) 643-9055	Trade Debt	Undisputed	\$ 58,797.42
Cerami & Associates, Inc. 404 Fifth Avenue New York, N.Y. 10018	Victoria Cerami (212) 370-1776	Trade Debt	Undisputed	\$ 58,242.51
Total				\$ 3,172,736.55

EXHIBIT B

Swanke Hayden Connell LTD

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December 31, 2014

Balance Sheet (Preliminary/Unaudited)**Swanke**

	\$
ASSETS	
Current Assets	
Cash	312,677
Accounts Receivable, net of allowance for doubtful accounts	3,987,152
Cost and estimated earnings in excess of billings on uncompleted contracts	450,000
Prepaid expenses and other current assets	745,084
Due from/to parent company	-584,015
Deferred Taxes - Current	1,269,101
Total Current Assets	<u>6,179,999</u>
Property and Equipment, at cost, net of accumulated depreciation and amortization	230,244
Other Assets	17,167
Deferred income taxes	90,950
Total Assets	<u><u>6,518,360</u></u>
LIABILITIES AND STOCKHOLDERS' EQUITY	
Current Liabilities	
Accounts payable	4,701,011
Current portion of long-term debt	0
Billings in excess of costs and estimated earnings on uncompleted contracts	975,000
Other accrued expenses and liabilities	678,561
Accrued vacation payable	95,400
Income taxes payable	81,802
Deferred income taxes	0
VAT Taxes payable	415,101
Total Current Liabilities	<u>6,946,875</u>
Long-term debt - other	12,111
Loan Payable-Shareholder	69,632
Capitalized Lease Obligations	0
Deferred lease liability	-31,735
Total Liabilities	<u>6,996,883</u>
Preferred stock	1,163,070
Common stock	785,380
Paid-in-capital	1,051,445
Retained earnings	-3,745,800
Less, Common stock in treasury, at cost	-65,054
Current YTD Earnings Profit / (Loss)	332,436
Shareholders' Equity	<u>-478,523</u>
Total Liabilities and Shareholders' Equity	<u><u>6,518,360</u></u>

EXHIBIT C

Swankle Hayden Connell Ltd.		Shares as of November 30, 2014	Ownership %
Stockholders			
Richard S. Hayden	3649.25		67.63%
George Alexander	1198.00		22.20%
Joe Aliotta	0.00		0.00%
Allan Gursel	0.00		0.00%
Robert Fry	137.00		2.54%
Julian Seward	137.00		2.54%
Jim Case	0.00		0.00%
David Hughes	275.00		5.10%
Total	5396		100.00%

(A) Currently Residing in New York under H-1-B Visa

Addresses:

Richard S. Hayden
296 Florida Hill Road
Ridgefield, CT 06877

George G. Alexander
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EXHIBIT D

Swanke Hayden Connell Ltd.
Projected Budget
January & February 2015

	January		February		Total
Projected Collections	\$ 450,000		\$ 400,000		\$ 850,000
Disbursements:					
Salaries	\$ 85,000	A	\$ 50,000		
Payroll Taxes	\$ 8,500		\$ 5,000		
Medical Insurance	\$ 8,000		\$ 6,000		
Rents (ex NY)	\$ 5,400	B	\$ 5,400		
Utilities	\$ 4,000		\$ 4,000		
Risk Insurance	\$ 11,000	C	\$ 11,000		
Maintenance & Supplies	\$ 2,000		\$ 2,000		
Accounting fees	\$ 17,000	D	\$ 17,000		
Contract staff	\$ 6,600	E	\$ 4,800		
Telephone	\$ 500		\$ 500		
All other expenses	\$ 12,000		\$ 12,000		
Total	\$ 160,000		\$ 117,700		\$ 277,700
Net Total	\$ 290,000		\$ 282,300		\$ 572,300

- (A) January includes 2 days pay for 14 staff terminated 1/6/15, approx \$10,000.
- (B) DC only
- (C) Prof. Liab under finance agreement
- (D) Temp staff for acctg
- (E) DC office

Leo Fox, Esq.
630 Third Avenue
18th Floor
New York, New York 10017
(212) 867-9595

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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IN RE:

Chapter 11 Reorganization
Case No.

SWANKE HAYDEN CONNELL LTD.

Debtor.

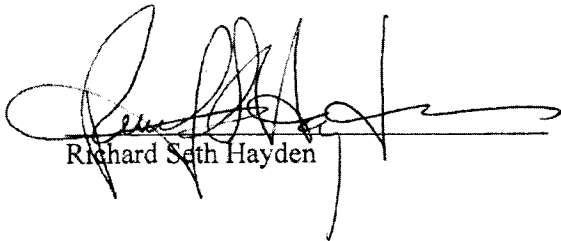
**STATEMENT OF CORPORATE
OWNERSHIP UNDER RULE 7007.1(a)**

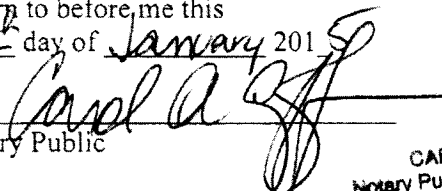
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STATE OF NEW YORK)
: SS
COUNTY OF NEW YORK)

Richard Seth Hayden being duly sworn deposes and says:

1. I am the principal officer of the above Debtor corporation. No corporation directly or indirectly owns 10% or more of any class of the above Debtor's equity interests.


Richard Seth Hayden

Sworn to before me this
6th day of January 2015

Notary Public

CAROL A. GIFFEN
Notary Public, State of New York
No. 01GI6022003
Qualified in New York County
Commission Expires March 22, 2015