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B	L (Official Form 1)(04/13)		1 of 32		
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Southern District of New York							voluntar	y Petition
Name of Debtor (if individual, enter Last, First,	Name	of Joint De	ebtor (Spouse) (Last, First,	Middle):			
100-114 Hale, LLC								
All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names):	' years					oint Debtor i trade names)	n the last 8 years :	
Last four digits of Soc. Sec. or Individual-Taxpay (if more than one, state all)	yer I.D. (ITIN)/Complet	te EIN	Last fo	our digits of than one, state	f Soc. Sec. or all)	Individual-T	axpayer I.D. (ITIN)	No./Complete EIN
86-1112749 Street Address of Debtor (No. and Street, City, as 100-114 Hale Avenue	nd State):		Street .	Address of	Joint Debtor	(No. and Stre	eet, City, and State):	
White Plains, NY	-	ZID Code						7ID Code
		ZIP Code 605						ZIP Code
County of Residence or of the Principal Place of Westchester	Business:		County	y of Reside	ence or of the	Principal Pla	ce of Business:	
Mailing Address of Debtor (if different from stre	et address):		Mailin	g Address	of Joint Debt	or (if differen	t from street address	.):
c/o The Bobker Group				-				
11 East 36th Street, Ste 100B New York, NY		ZIP Code						ZIP Code
Location of Principal Assets of Business Debtor	100	016	1					
(if different from street address above):								
Type of Debtor (Form of Organization) (Check one box)	Nature of E				-	-	tcy Code Under Wi ed (Check one box)	hich
☐ Individual (includes Joint Debtors)	Health Care Busing			Chapt			eu (Check one box)	
See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP)	■ Single Asset Real I in 11 U.S.C. § 101		fined	Chapt	er 9		apter 15 Petition for a Foreign Main Proc	
□ Partnership	Railroad			Chapt			apter 15 Petition for	e
□ Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Stockbroker Commodity Broke Clearing Bank	r		Chapt			a Foreign Nonmain	U
Chapter 15 Debtors	Other					Nature	of Debts	
Country of debtor's center of main interests:	Tax-Exemp		(Check one box) Debts are primarily consumer debts, Debts are primarily					
Each country in which a foreign proceeding by, regarding, or against debtor is pending:	(Check box, if Debtor is a tax-exemp under Title 26 of the	ion defined in 11 U.S.C. § 101(8) as business debts. "incurred by an individual primarily for						
	Code (the Internal Re	evenue Code).		a perso	onal, family, or	household purp	pose."	
Filing Fee (Check one box))	Check one			-	ter 11 Debto		
Full Filing Fee attached						ned in 11 U.S.C lefined in 11 U	. § 101(51D). .S.C. § 101(51D).	
☐ Filing Fee to be paid in installments (applicable to i attach signed application for the court's consideration	on certifying that the	Check if: Debt	or's agon	egate nonco	ntingent liquid:	ated debts (excl	luding debts owed to in	siders or affiliates)
debtor is unable to pay fee except in installments. R Form 3A.	Rule 1006(b). See Official	are le	ess than \$	2,490,925 (0 1	· ·	on 4/01/16 and every th	,
☐ Filing Fee waiver requested (applicable to chapter 7 attach signed application for the court's consideration			an is bein	g filed with	this petition.	enstition from	one or more classes of	creditors
					S.C. § 1126(b).	-		
Statistical/Administrative Information Debtor estimates that funds will be available	for distribution to unser	cured credit	ors			THIS	SPACE IS FOR COUR	T USE ONLY
 Debtor estimates that funds will be available Debtor estimates that, after any exempt properties there will be no funds available for distribution 	ninistrative		s paid,					
Estimated Number of Creditors						1		
			,001- ,000	□ 50,001- 100,000	□ OVER 100,000			
Estimated Assets					_	1		
\$50,000 \$100,000 \$500,000 to \$1 to	o \$10 to \$50 to	0,000,001 \$10 \$100 to \$	00,000,001 \$500 Ilion	\$500,000,001 to \$1 billion	More than \$1 billion			
Estimated Liabilities	- - -			-		1		
\$0 to \$50,001 to \$100,001 to \$500,001 \$ \$50,000 \$100,000 \$500,000 to \$1 to	o \$10 to \$50 to	0,000,001 \$10 \$100 to \$		\$500,000,001 to \$1 billion	More than \$1 billion			

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			ed 03/25/15 16:12:21 of 32	C C
B1 (Official For		2.0	Name of Debtor(s):	Page 2
	y Petition		100-114 Hale, LLC	
(This page mu	st be completed and filed in			
Location	All Prior Bank	ruptcy Cases Filed Within Last	Case Number:	Date Filed:
Where Filed:	- None -		Case Number.	Date Theu.
Location Where Filed:			Case Number:	Date Filed:
Pe	nding Bankruptcy Case Fi	led by any Spouse, Partner, or	Affiliate of this Debtor (If me	ore than one, attach additional sheet)
Name of Debt 97-111 Hale			Case Number: 15-22381	Date Filed: 3/25/14
District: Southern			Relationship: Affiliate	Judge:
	Exhibit A	\		Exhibit B ndividual whose debts are primarily consumer debts.)
forms 10K a pursuant to S and is reques	leted if debtor is required to nd 10Q) with the Securities Section 13 or 15(d) of the Se sting relief under chapter 11 A is attached and made a pa	and Exchange Commission curities Exchange Act of 1934 .)	I, the attorney for the petitione have informed the petitioner th 12, or 13 of title 11, United Sta	r named in the foregoing petition, declare that I hat [he or she] may proceed under chapter 7, 11, ates Code, and have explained the relief available her certify that I delivered to the debtor the notice
				(,
☐ Exhibit If this is a joi	D completed and signed by nt petition:	Exh btor. If a joint petition is filed, ea the debtor is attached and made d by the joint debtor is attached a	a part of this petition.	
		Information Regardin		
		(Check any ap	-	
	days immediately precedi	d or has had a residence, principang the date of this petition or for	al place of business, or princip a longer part of such 180 days	than in any other District.
		e concerning debtor's affiliate, ge		-
	this District, or has no pri	eign proceeding and has its princ ncipal place of business or assets r state court] in this District, or th	s in the United States but is a d	
	Certifi	cation by a Debtor Who Reside (Check all app		Property
	Landlord has a judgment	against the debtor for possession		hecked, complete the following.)
	(Name of	landlord that obtained judgment)		
	(Address of	of landlord)		
				hich the debtor would be permitted to cure ent for possession was entered, and
	-	this petition the deposit with the		ecome due during the 30-day period

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

3	ed 03/25/15 16:12:21 Main Document Pg of 32
B1 (Unicial Form 1)(04/15)	rage 5
Voluntary Petition	Name of Debtor(s): 100-114 Hale, LLC
(This page must be completed and filed in every case)	
Sig	natures
Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of Debtor	Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) □ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. □ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X
-	
X	Printed Name of Foreign Representative
	Date
Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer
Date	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for
Signature of Attorney* X /s/ Jonathan S. Pasternak Signature of Attorney for Debtor(s)	compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice
	of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section.
Jonathan S. Pasternak	Official Form 19 is attached.
Printed Name of Attorney for Debtor(s)	
<u>DelBello Donnellan Weingarten Wise & Wiederkehr, L</u> LP Firm Name One North Lexington Avenue White Plains, NY 10601	Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition
Address	preparer.)(Required by 11 U.S.C. § 110.)
(914) 681-0200 Fax: (914) 684-0288	
Telephone Number	
March 25, 2015	
Date	Address
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	X
Signature of Debtor (Corporation/Partnership)	Date
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.
on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
X /s/ Eli Bobker	
Signature of Authorized Individual	
Eli Bobker	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
Printed Name of Authorized Individual	
Manager Hale Club, LLC, Managing Member	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in
Title of Authorized Individual	fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.
March 25, 2015	
Date	

15-22382 Doc 1 Filed 03/25/15 Entered 03/25/15 16:12:21 Main Document Pg 4 of 32

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Southern District of New York

In re	100-114 Hale,	LLC	С
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Debtor(s)

Case No.	
Chapter	

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)	
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]	
Warner & Scheuerman 6 Wesr 18th Street, 10th FL New York, NY 10011	Warner & Scheuerman 6 Wesr 18th Street, 10th FL New York, NY 10011	Legal Fees		50,000.00	
Marc Coupey, Esq. 441 Saw Mill River Road Millwood, NY 10546	Marc Coupey, Esq. 441 Saw Mill River Road Millwood, NY 10546	Legal Fees		25,000.00	

ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Manager Hale Club, LLC, Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 25, 2015

Signature /s/ Eli Bobker

Eli Bobker Manager Hale Club, LLC, Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/14)

100-114 Hale, LLC

United States Bankruptcy Court Southern District of New York

15-22382

Debtor

Case No.	

Chapter_

11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	5,500,000.00		
B - Personal Property	Yes	3	0.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		16,647,760.18	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		75,000.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	iles	10			
	T	otal Assets	5,500,000.00		
			Total Liabilities	16,722,760.18	

In re

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Entered 03/25/15 16:12:21 Main Document Pg 6 of 32

B 6 Summary (Official Form 6 - Summary) (12/14)

United States Bankruptcy Court Southern District of New York

In re 100-114 Hale, LLC

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Debtor

Case No.

Chapter_____11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

□ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
 Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column 	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

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Sub-Total >

Total >

5,500,000.00

5,500,000.00

(Report also on Summary of Schedules)

(Total of this page)

15-22382	Doc
B6A (Official Form 6A) (12/07)	

In re **100-114 Hale, LLC**

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

100-114 Hale Avenue White Plains, NY 10605	Fee Simple	-	5,500,000.00	16,647,720.18	
Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim	

Case No.

2 continuation sheets attached to the Schedule of Personal Property

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		8 of 32		•

Case No.

B6B (Official Form 6B) (12/07)

15-22382

In re 1

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100-114 Hale, LLC

Do

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	x			
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3.	Security deposits with public utilities, telephone companies, landlords, and others.	x			
4.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	Х			
7.	Furs and jewelry.	Х			
8.	Firearms and sports, photographic, and other hobby equipment.	х			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	x			
10.	Annuities. Itemize and name each issuer.	x			

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15-22382

Doc 1 Filed 03/25/15 Entered 03/25/15 16:12:21 Main Document Pg 9 of 32

B6B (Official Form 6B) (12/07) - Cont.

In re

100-114 Hale, LLC

Case No.

SCHEDULE B - PERSONAL PROPERTY

Debtor

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	Х			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	x			
16.	Accounts receivable.	x			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	x			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	x			

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

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15-22382

Doc 1 Filed 03/25/15 Entered 03/25/15 16:12:21 Main Document Pg 10 of 32

B6B (Official Form 6B) (12/07) - Cont.

In re

100-114 Hale, LLC

Case No.

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Debtor

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	х			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	x			
26.	Boats, motors, and accessories.	Х			
27.	Aircraft and accessories.	Х			
28.	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.	x			
30.	Inventory.	X			
31.	Animals.	Х			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	x			
35.	Other personal property of any kind not already listed. Itemize.	x			

Doc 1 Filed 03/25/15 Entered 03/25/15 16:12:21 Main Document Pg 11 of 32

B6D (Official Form 6D) (12/07)

In re

100-114 Hale, LLC

Case No._____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, gamishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. П

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGEN	UNLIQUIDA	S P U T E	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Real Estate Taxes	Т	A T E D			
City of White Plains Finance Department 255 Main Street, Rm 102 White Plains, NY 10601		-		_	D			
			Value \$ 0.00				0.00	0.00
Account No. Grand Pacific Finance Corp. c/o Herrick Feinstein 2 Park Avenue New York, NY 10016	x	-	Mortgage Value \$ 0.00			x	5,362,500.00	0.00
Account No.		\square	Judgment Lien				0,002,000.00	
Grand Pacific Finance Corp. c/o Herrick Feinstein 2 Park Avenue New York, NY 10016	x	-	Value \$ 0.00	_		x	9,403,095.31	0.00
Account No.		┢	Judgment Lien					
Grand Pacific Finance Corp. c/o Herrick Feinstein 2 Park Avenue New York, NY 10016		-	Value \$ 0.00			x	1 955 502 04	1 955 502 01
L		1	Value \$ 0.00	Subt	ota	1	1,855,502.01	1,855,502.01
<u>1</u> continuation sheets attached			(Total of				16,621,097.32	1,855,502.01

B6D (Official Form 6D) (12/07) - Cont.

100-114 Hale, LLC In re

Case No.

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B F O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONT I NGEN	U I	S P U T E	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Judgment Lien	Т	D A T E D			
MG McLaren P.C. 100 Snake Hill Road West Nyack, NY 10994		-	Value \$ 0.00				26,662.86	0.00
Account No.							20,002.00	0.00
Account No.			Value \$					
			Value \$					
Account No.			Value \$					
Account No.								
			Value \$					
Sheet <u>1</u> of <u>1</u> continuation sheets attac		d to)	Sub			26,662.86	0.00
Schedule of Creditors Holding Secured Claims			(Total of t		pag Tota			
			(Report on Summary of So				16,647,760.18	1,855,502.01

B6E (Official Form 6E) (4/13)

In re

100-114 Hale, LLC

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

□ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

□ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

□ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

□ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

□ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached B6F (Official Form 6F) (12/07)

In re

100-114 Hale, LLC

Case No.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H V J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		U N L I Q U I D A T	D I S P U T E D	AMOUNT OF CLAIM
Account No. Arliene & Vincent Cortellessa c/o William Cortellessa 143 Whitson Road Briarcliff Manor, NY 10510		-	Personal Injury Claim		E D	× ×	0.00
Account No. Marc Coupey, Esq. 441 Saw Mill River Road Millwood, NY 10546		-	Legal Fees				
Account No. Warner & Scheuerman 6 Wesr 18th Street, 10th FL		-	Legal Fees				25,000.00
New York, NY 10011 Account No.				_			50,000.00
_ 0 continuation sheets attached				Sub			75,000.00
			(Total o (Report on Summary of	,	Tot	al	75,000.00

B6G (Official Form 6G) (12/07)

In re

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100-114 Hale, LLC

Case No.

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. Doc 1 Filed 03/25/15 Entered 03/25/15 16:12:21 Main Document 16 of 32

B6H (Official Form 6H) (12/07)

In re

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100-114 Hale, LLC

SCHEDULE H - CODEBTORS

Debtor

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

□ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR	
Ben Bobker 11 East 36th Street Suite 100B New York, NY 10016	Grand Pacific Finance Corp. c/o Herrick Feinstein 2 Park Avenue New York, NY 10016	
Eli Bobker 11 East 36th Street Suite 100B New York, NY 10016	Grand Pacific Finance Corp. c/o Herrick Feinstein 2 Park Avenue New York, NY 10016	
Hale Club, LLC	Grand Pacific Finance Corp. c/o Herrick Feinstein 2 Park Avenue New York, NY 10016	
Joe Bobker 11 East 36th Street Suite 100B New York, NY 10016	Grand Pacific Finance Corp. c/o Herrick Feinstein 2 Park Avenue New York, NY 10016	

Case No.

Pg

15-22382

15-22382 Doc 1 Entered 03/25/15 16:12:21 Main Document Pg

17 of 32

United States Bankruptcy Court

Southern District of New York

100-114 Hale, LLC In re

B6 Declaration (Official Form 6 - Declaration). (12/07)

Debtor(s)

Chapter

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager Hale Club, LLC, Managing Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 12 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date March 25, 2015

Signature /s/ Eli Bobker

Eli Bobker Manager Hale Club, LLC, Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Case No.

Filed 03/25/15

11

Best Case Bankruptcy

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AMOUNT SOURCE

15-22382 Doc 1 Filed 03/25/15

Entered 03/25/15 16:12:21 Main Document 18 of 32

B7 (Official Form 7) (04/13)

United States Bankruptcy Court Southern District of New York

100-114 Hale, LLC In re

Debtor(s)

Case No. Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

> AMOUNT SOURCE

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5 Entered 03/25/15 16:12:21 Main Document Pg 19 of 32

B7 (Official Form 7) (04/13)

2

3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF		AMOUNT STILL
OF CREDITOR	PAYMENTS	AMOUNT PAID	OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	DATES OF PAYMENTS/	AMOUNT PAID OR VALUE OF	AMOUNT STILL
NAME AND ADDRESS OF CREDITOR	TRANSFERS	TRANSFERS	OWING

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	AMOUNT STILL
PAYMENT AMOUNT PA	ID OWING
	F PAYMENT AMOUNT PA

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER Grand Pacific Finance Corp. v. 100-114 Hale, LLC, et al. Index No. 008084/09	NATURE OF PROCEEDING Foreclosure Action	COURT OR AGENCY AND LOCATION NYS Supreme Court, Westchester County	STATUS OR DISPOSITION
Grand Pacific Finance Corp. v. 100-114 Hale, LLC, et al. Index No. 601164/09	Money Judgment Proceeding	Supreme Court, New York County	
Cortelessa v. 100-114 Hale, LLC, et al Index No. 62473/2012	Personal Injury	Supreme Court, Westchester County	

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE		DESCRIPTION AND VALUE OF	
BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	PROPERTY	

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

15-22382 Doc 1 Filed 03/25/15 Entered 03/25/15 16:12:21 Main Document Pg 20 of 32

B7 (Official Form 7) (04/13)

3				
<u>.</u>	5. Repossessions, foreclosures an	d returns		
None	returned to the seller, within one ye	essessed by a creditor, sold at a foreclosure ar immediately preceding the commence tion concerning property of either or both etition is not filed.)	ment of this case. (M	larried debtors filing under chapter 12
	AND ADDRESS OF TOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION A PROPE	
	6. Assignments and receiverships	3		
None	this case. (Married debtors filing ur	erty for the benefit of creditors made with ider chapter 12 or chapter 13 must include uses are separated and a joint petition is r	e any assignment by	
NAME A	AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSI	GNMENT OR SETTLEMENT
None	preceding the commencement of th	in the hands of a custodian, receiver, or co is case. (Married debtors filing under cha whether or not a joint petition is filed, unle	pter 12 or chapter 13	must include information concerning
	AND ADDRESS CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
	7. Gifts			
None	and usual gifts to family members a aggregating less than \$100 per recip	ons made within one year immediately p aggregating less than \$200 in value per in- pient. (Married debtors filing under chapt ot a joint petition is filed, unless the spous	dividual family mem er 12 or chapter 13 m	ber and charitable contributions nust include gifts or contributions by
	E AND ADDRESS OF N OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
	8. Losses			
None	since the commencement of this c	casualty or gambling within one year im ase. (Married debtors filing under chapte ion is filed, unless the spouses are separat	r 12 or chapter 13 m	ist include losses by either or both
	PTION AND VALUE F PROPERTY	DESCRIPTION OF C LOSS WAS COVERE BY INSURANCE		N PART
	9. Payments related to debt coun	seling or bankruptcy		
None		transferred by or on behalf of the debtor of under the bankruptcy law or preparation is case.		
OF Delbello Wise & 1 North	AND ADDRESS PAYEE Donnellan Weingarten Wiederkehr, LLP lexington Ave. 11th Fl lains, NY 10601	DATE OF PAYMENT NAME OF PAYER IF OT THAN DEBTOR March 25, 2015		AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$25,000.00 lien on property located at 436 Sterling Place, Brooklyn, NY

15-22382 Doc 1 Filed 03/25/15 Entered 03/25/15 16:12:21 Main Document 21 of 32 Pg

B7 (Officia	al Form 7) (04/13)			
+	10. Other transfers			
None	transferred either absolutely or a	han property transferred in the ordinary s security within two years immediated or 13 must include transfers by either or petition is not filed.)	y preceding the commencent	nent of this case. (Married debtors
	AND ADDRESS OF TRANSFERE RELATIONSHIP TO DEBTOR	EE, DATE		RTY TRANSFERRED UE RECEIVED
None	b. List all property transferred b trust or similar device of which t	y the debtor within ten years immediat he debtor is a beneficiary.	tely preceding the commence	ement of this case to a self-settled
NAME (DEVICE	OF TRUST OR OTHER	DATE(S) OF TRANSFER(S)		EY OR DESCRIPTION AND RTY OR DEBTOR'S INTEREST
	11. Closed financial accounts			
None	otherwise transferred within one financial accounts, certificates of cooperatives, associations, broke	struments held in the name of the debto year immediately preceding the comm f deposit, or other instruments; shares a grage houses and other financial institut accounts or instruments held by or for e and a joint petition is not filed.)	nencement of this case. Inclu nd share accounts held in ba ions. (Married debtors filing	de checking, savings, or other nks, credit unions, pension funds, under chapter 12 or chapter 13 must
NAME A	AND ADDRESS OF INSTITUTIO	TYPE OF ACCOU DIGITS OF ACCO N AND AMOUNT OF	DUNT NUMBER,	AMOUNT AND DATE OF SALE OR CLOSING
	12. Safe deposit boxes			
None	immediately preceding the comm	ox or depository in which the debtor has nencement of this case. (Married debtor buses whether or not a joint petition is f	rs filing under chapter 12 or	chapter 13 must include boxes or
	AND ADDRESS OF BANK THER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
	13. Setoffs			
None	commencement of this case. (Ma	itor, including a bank, against a debt or arried debtors filing under chapter 12 or etition is filed, unless the spouses are se	r chapter 13 must include inf	ormation concerning either or both
NAME A	AND ADDRESS OF CREDITOR	DATE OF SETOFF		AMOUNT OF SETOFF
	14. Property held for another	person		
None	List all property owned by anoth	er person that the debtor holds or contr	ols.	
NAME A	AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF I	PROPERTY LOCATIO	N OF PROPERTY

B7 (Official Form 7) (04/13)

15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

5

NAME USED

DATES OF OCCUPANCY

Pg

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

Entered 03/25/15 16:12:21 Main Document Pg 23 of 32

B7 (Official Form 7) (04/13)

18 . Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. NAME (ITIN)/ COMPLETE EIN ADDRESS NATURE OF BUSINESS

BEGINNING AND USINESS ENDING DATES

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

	ure page.)	
	19. Books, records and financial statements	
None	a. List all bookkeepers and accountants who within supervised the keeping of books of account and rea	n two years immediately preceding the filing of this bankruptcy case kept or cords of the debtor.
NAME A	ND ADDRESS	DATES SERVICES RENDERED
None	b. List all firms or individuals who within the two of account and records, or prepared a financial stat	years immediately preceding the filing of this bankruptcy case have audited the books tement of the debtor.
NAME	ADDRESS	DATES SERVICES RENDERED
None	c. List all firms or individuals who at the time of the of the debtor. If any of the books of account and re	he commencement of this case were in possession of the books of account and records account available, explain.
NAME Eli Bobk	er	ADDRESS The Bobker Group 11 East 36th Street, Ste 100B New York, NY 10016
None	d. List all financial institutions, creditors and other issued by the debtor within two years immediately	parties, including mercantile and trade agencies, to whom a financial statement was y preceding the commencement of this case.
NAME A	ND ADDRESS	DATE ISSUED

B7 (Official 7	Form 7) (04/13)		
	20. Inventories		
None		last two inventories taken of your property, the na and basis of each inventory.	me of the person who supervised the taking of each inventory,
DATE OF	INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
None	b. List the name and a	ldress of the person having possession of the record	ds of each of the inventories reported in a., above.
DATE OF	INVENTORY	NAME AND RECORDS	ADDRESSES OF CUSTODIAN OF INVENTORY
	21 . Current Partner	s, Officers, Directors and Shareholders	
None	a. If the debtor is a par	tnership, list the nature and percentage of partners	hip interest of each member of the partnership.
NAME A	ND ADDRESS	NATURE OF INTERE	ST PERCENTAGE OF INTEREST
None		poration, list all officers and directors of the corport rcent or more of the voting or equity securities of t	ration, and each stockholder who directly or indirectly owns, he corporation.
NAME AI	ND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
	22. Former partners	, officers, directors and shareholders	
None	a. If the debtor is a par commencement of this		partnership within one year immediately preceding the
NAME	E ADDRESS DATE OF WITHDRAW.		DATE OF WITHDRAWAL
None		poration, list all officers, or directors whose relation the commencement of this case.	onship with the corporation terminated within one year
Bobker Fa 11 East 3 Suite 100	ND ADDRESS amily Trust 6th Street B c, NY 10016	TITLE 40% Member - Class	DATE OF TERMINATION
Hale Club, LLC 40% Member - Class A and Managing Member		A and	
United As	isan Funds, LLC	10% Member - Class	В
	iisan Funds LLC ee for Global One Co son	10% Member - Class orp. and	В

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

15-22382 Doc 1 Filed 03/25/15 Entered 03/25/15 16:12:21 Main Document Pg 25 of 32

B7 (Official Form 7) (04/13)

8

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * * *

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date March 25, 2015

Signature /s/ Eli Bobker Eli Bobker

Manager Hale Club, LLC, Managing Member

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

15-22382	Doc 1	Filed 03/25/15	Entered 03/25/15 16:12:21	Main Document	Pg
			26 of 32		U

United States Bankruptcy Court Southern District of New York

In	in re 100-114 Hale, LLC	Case No.	
	Debtor(s)	Chapter	11
	DISCLOSURE OF COMPENSATION OF ATTORNEY H	FOR DE	BTOR(S)
1.	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to n behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows	ne, for servio	
	For legal services, I have agreed to accept \$		25,000.00
	Prior to the filing of this statement I have received \$		0.00
	Balance Due\$		25,000.00
2.	1,717.00 of the filing fee has been paid.		
3.	The source of the compensation paid to me was:		
	\Box Debtor \blacksquare Other (specify): N/A		
4.	The source of compensation to be paid to me is:		
	Debtor Other (specify): Third-Party Funds - Sterling Third, LLC		
5.	I have not agreed to share the above-disclosed compensation with any other person unless the	y are membe	ers and associates of my law firm.
	□ I have agreed to share the above-disclosed compensation with a person or persons who are not copy of the agreement, together with a list of the names of the people sharing in the compensation		
6.	In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the ba	nkruptcy ca	se, including:
	 a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining v b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be re c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjo d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters; e. [Other provisions as needed] 	equired; ourned heari	

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: March 25, 2015	/s/ Jonathan S. Pasternak
	Jonathan S. Pasternak
	DelBello Donnellan Weingarten Wise & Wiederkehr, LLP
	One North Lexington Avenue
	White Plains, NY 10601
	(914) 681-0200 Fax: (914) 684-0288

By agreement with the debtor(s), the above-disclosed fee does not include the following service:

7.

continuation sheets attached to List of Equity Security Holders

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15-22382	Doc 1	Filed 03/25/15	Entered 03/25/15 16:12:21	Main Document	Pg
			27 of 32		0

United States Bankruptcy Court Southern District of New York

In re

100-114 Hale, LLC

Debtor

Case No.			
_			

Chapter_

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Bobker Family Trust 11 East 36th Street Suite 100B New York, NY 10016	Class A	40%	Member
Hale Club, LLC	Class A	40%	Member and Managing Member
United Asian Fund LLC, Nominee for Global One Corp. and 366 Madison, Inc.	Class B	10%	Member
United Asian Fund, LLC	Class B	10%	Member

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager Hale Club, LLC, Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 25, 2015

Signature<u>/s/ Eli Bobker</u> Eli Bobker

Manager Hale Club, LLC, Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

United States Bankruptcy Court Southern District of New York

Debtor(s)

In re 100-114 Hale, LLC

VERIFICATION OF CREDITOR MATRIX

I, the Manager Hale Club, LLC, Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

March 25, 2015 Date:

/s/ Eli Bobker

Eli Bobker/Manager Hale Club, LLC, Managing Member Signer/Title

Case No. 11

Chapter

15-22382 Doc 1 Filed 03/25/15 Entered 03/25/15 16:12:21 Main Document Pg 29 of 32

ARLIENE & VINCENT CORTELLESSA C/O WILLIAM CORTELLESSA 143 WHITSON ROAD BRIARCLIFF MANOR, NY 10510

CITY OF WHITE PLAINS FINANCE DEPARTMENT 255 MAIN STREET, RM 102 WHITE PLAINS, NY 10601

GRAND PACIFIC FINANCE CORP. C/O HERRICK FEINSTEIN 2 PARK AVENUE NEW YORK, NY 10016

HALE CLUB, LLC

MARC COUPEY, ESQ. 441 SAW MILL RIVER ROAD MILLWOOD, NY 10546

MG MCLAREN P.C. 100 SNAKE HILL ROAD WEST NYACK, NY 10994

WARNER & SCHEUERMAN 6 WESR 18TH STREET, 10TH FL NEW YORK, NY 10011 15-22382 Doc 1 Filed 03/25/15 Entered 03/25/15 16:12:21 Main Document 30 of 32

United States Bankruptcy Court Southern District of New York

100-114 Hale, LLC In re

Debtor(s)

Case No. Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for 100-114 Hale, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

March 25, 2015

Date

/s/ Jonathan S. Pasternak Jonathan S. Pasternak Signature of Attorney or Litigant Counsel for 100-114 Hale, LLC DelBello Donnellan Weingarten Wise & Wiederkehr, LLP One North Lexington Avenue White Plains, NY 10601 (914) 681-0200 Fax:(914) 684-0288

Pg

15-22382 Doc 1 Filed 03/25/15 Entered 03/25/15 16:12:21 Main Document Pg 31 of 32

United States Bankruptcy Court Southern District of New York

In re 100-114 Hale, LLC

Debtor(s)

Chapter 11

Case No.

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, declare under penalty of perjury that I am the Manager of Hale Club, LLC, Managing Member of 100-114 Hale, LLC, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 24th day of March 2015.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Eli Bobker, Manager, Hale Club LLC, Managing Member, of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Eli Bobker, Manager, Hale Club, LLC, Managing Member, of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Eli Bobker, Manager, Hale Club LLC, Managing Member of this Corporation is authorized and directed to employ Jonathan S. Pasternak, attorney and the law firm of DelBello Donnellan Weingarten Wise & Wiederkehr, LLP to represent the corporation in such bankruptcy case."

Date March 25, 2015

Signed <u>/s/ Eli Bobker</u>

Eli Bobker Manager, Hale Club LLC, Managing Member Resolution of Board of Directors of 100-114 Hale, LLC

Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Eli Bobker, Manager, Hale Club, LLC, Managing Member of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Eli Bobker, Manager, Hale Club, LLC, Managing Member of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Eli Bobker, Manager, Hale Club, LLC, Managing Member of this Corporation is authorized and directed to employ Jonathan S. Pasternak, attorney and the law firm of DelBello Donnellan Weingarten Wise & Wiederkehr, LLP to represent the corporation in such bankruptcy case.

Date March 25, 2015

Signed /s/ Eli Bobker

Eli Bobker Manager, Hale Club, LLC Managing Member