

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

Chapter you are filing under:

☐ Chapter 7

☒ Chapter 11

☐ Chapter 12

☐ Chapter 13

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name **Hebrew Hospital Home of Westchester, Inc.**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) **13-3785703**

4. Debtor's address **Principal place of business**

**55 Grasslands Road
Valhalla, NY 10595**

Number, Street, City, State & ZIP Code

Westchester

County

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership

☐ Other. Specify: _____

Debtor **Hebrew Hospital Home of Westchester, Inc.**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☒ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☐ None of the above

B. Check all that apply

- ☒ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.

6231**8. Under which chapter of the Bankruptcy Code is the Debtor filing?**

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
- ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	See Attachment	Relationship to you	_____
District	_____	When	_____
		Case number, if known	_____

Debtor Hebrew Hospital Home of Westchester, Inc. Case number (if known) _____
Name

11. Why is the case filed in this district? *Check all that apply:*

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

☒ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input checked="" type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Hebrew Hospital Home of Westchester, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signature**WARNING** – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **January 8, 2016**
MM / DD / YYYY**X /s/ Mary Frances Barrett**

Signature of authorized representative of debtor

Mary Frances Barrett

Printed name

Title **CEO****18. Signature of attorney****X /s/ Raymond L. Fink**

Signature of attorney for debtor

Date **January 8, 2016**

MM / DD / YYYY

Raymond L. Fink

Printed name

Harter Secrest & Emery LLP

Firm name

12 Fountain Plaza**Suite 400****Buffalo, NY 14202-2293**

Number, Street, City, State & ZIP Code

Contact phone **(716) 853-1616**

Email address

Bar number and State

Debtor Hebrew Hospital Home of Westchester, Inc. Case number (if known) _____
Name

Fill in this information to identify your case:

Debtor 1 Mary Frances Barrett
First Name Middle Name Last Name

Debtor 2
(Spouse if, filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number
(if known) _____

☐ Check if this is an
amended filing

FORM 101. VOLUNTARY PETITION

Pending Bankruptcy Cases Attachment

Debtor	<u>Hebrew Hospital Senior Housing Inc.</u>	Relationship to you	<u>Affiliate</u>
District	<u>Southern District of New York</u>	When <u>12/09/15</u>	Case number, if known <u>15-13264-mew</u>
Debtor	<u>HHH Choices Health Plan, LLC</u>	Relationship to you	<u>Affiliate</u>
District	<u>Southern District of New York</u>	When <u>5/04/15</u>	Case number, if known <u>15-11158-MEW</u>

**MINUTES OF A SPECIAL MEETING OF THE BOARD OF DIRECTORS
OF HEBREW HOSPITAL HOME OF WESTCHESTER, INC.**

DECEMBER 18, 2015

11:00 A.M. EASTERN TIME

VIA TELEPHONE CONFERENCE

Present:

Charles Goldberger, Esq.
Marvin Lifson
Alan Pearce, Esq.
Rabbi Edward Schechter

Absent:

Michael Laub
Leon Silverman

Staff:

Peter Cutaia, CFO

Attending by Invitation of the Board:

Raymond Fink, Esq.
Linda Whitehead, Esq.
Daniel Polsky
Anthony Abbate

A quorum was present and Chairman Pearce called the special meeting to order at 11:00 a.m., the purpose of which was to discuss Hebrew Hospital Home of Westchester, Inc.'s ("HHHW") filing of a voluntary petition under chapter 11 of the Bankruptcy Code and the implications of such action.

Mr. Pearce turned the meeting over to HHHW's legal counsel, Mr. Raymond Fink (Harter Secrest & Emery LLP) who provided an update on the chapter 11 proceeding filed by HHHW's affiliate, Hebrew Hospital Senior Housing, Inc. ("HSHS"). Mr. Fink reported that a consensus had been reached regarding the existing loan between HHHW and HSHS, and that, given the Court's refusal to approve the proposed debtor-in-possession loan facility with Lapis

Advisers LP, the lending of additional funds from HHHW to HSHH will provide HSHH with enough working capital until such time that it finds a suitable buyer for Westchester Meadows. Mr. Fink reported that interested parties to the HSHH chapter 11 proceeding agreed that, in order to accomplish this, it would be in the best interest of both HHHW and HSHH to have HHHW file a chapter 11 proceeding.

Messrs. Fink and Polsky, financial advisor to HHHW, discussed the benefits and drawbacks to filing a chapter 11 for HHHW and expanding the existing loan to HSHH. They further advised that the engagement of professionals, including, but not limited to, bankruptcy counsel, financial advisor, special counsel and accountants, would be required to assist with the filing if the Board were to approve it.

The HHHW Board was presented with the following resolutions, which were seconded and passed by a majority of the Board:

WHEREAS, after due and careful consideration of the financial situation of Hebrew Hospital Home of Westchester, Inc. (“HHHW”) and HHHW’s available alternatives, the Board of Directors of HHHW (the “Board”) has determined that it would be desirable and in the best interest of HHHW to file a voluntary proceeding under chapter 11 of the Bankruptcy Code (the “HHHW Chapter 11”);

WHEREAS, the Board wishes to authorize any officer of HHHW to execute and deliver any and all documents, schedules, and agreements necessary and/or advisable to effect the HHHW Chapter 11; and

WHEREAS, the Board wishes to continue its engagement and retention of the following professionals for the provision of various pre-petition and post-petition services in connection with the HHHW Chapter 11: Harter Secrest &

Emery LLP, McCullough, Goldberger & Staudt, LLP, Getzler Henrich & Associates LLC and Abbate DeMarinis, LLC.

NOW, THEREFORE, BE IT:

RESOLVED, that HHHW is hereby authorized to file a voluntary proceeding under chapter 11 of the Bankruptcy Code as heretofore contemplated.

RESOLVED, that, in respect thereof, any duly appointed HHHW officer is authorized to execute the HHHW Chapter 11 petition, schedules, verifications, any and all pleadings, documents, and agreements all in furtherance of the HHHW Chapter 11.

RESOLVED, that HHHW hereby approves the continued engagement and retention of the following professionals at the rates of compensation negotiated pre-petition and the payment of pre-petition retainers for post-petition services as follows:

[1] Harter Secrest & Emery LLP, as HHHW's primary bankruptcy counsel;

[2] McCullough, Goldberger & Staudt, LLP, as HHHW's special counsel;

[3] Getzler Henrich & Associates LLC, as HHHW's financial advisor;
and

[4] Abbate DeMarinis, LLC, as HHHW's accountants.

RESOLVED, that each of the officers and directors of HHHW are hereby authorized, empowered and directed to take all such action on behalf of HHHW as

they may deem necessary, appropriate or advisable to carry out the intent and purposes of the foregoing resolutions.

Mr. Pearce then turned the meeting over to Ms. Linda Whitehead (McCullough Goldberger & Staudt, LLP) who provided an update on the proposed joint venture arrangement by and among HHHW, Westchester Healthcare Properties I, LLC (“WHP”) and Bethel Methodist Home (“Bethel”), whereby HHHW, WHP and Bethel would enter into a joint venture arrangement until such time as an operating certificate was issued, at which time HHHW would receive payment for 70 beds and withdraw from the joint venture (the “Bethel Transaction”).

Ms. Whitehead continued that, due to unforeseen delays, the operating agreement was not executed at the time the HHHW Board previously approved the Bethel Transaction, and that subsequent approval of [1] the Bethel Transaction and [2] the new operating agreement is prudent.

The HHHW Board was presented with the following resolutions, which were seconded and passed by a majority of the Board:

WHEREAS, on March 9, 2011 the Board of Directors of the Hebrew Hospital Home of Westchester, Inc. authorized the exploration of the modification of the existing agreements for the sale of 70 beds with Westchester Healthcare Properties I, LLC and Bethel Methodist Home (Bethel Nursing Home Company, Inc.) to provide for a joint venture agreement among the three entities until such time as an operating certificate is issued, at which time the Corporation will receive full payment for the beds and withdraw from the joint venture; and

WHEREAS, on April 10, 2013, the Board of Directors of the Hebrew Hospital Home of Westchester, Inc. authorized the entering into of an Operating Agreement for HBL SNF, LLC (the “Operating Agreement”); and

WHEREAS, due to delays in obtaining construction financing and other issues, the Operating Agreement was not executed at the time of the original Board approval, and there have been minor amendments to the Operating Agreement, which the parties now intend to execute, and which will be further subject to the approval of the Bankruptcy Court after the filing of chapter 11 by Hebrew Hospital Home of Westchester, Inc.; and

WHEREAS, an Operating Agreement for the proposed joint venture to be known as HBL SNF, LLC has been negotiated by the three entities, and the Department of Health has granted conditional approval for the construction of the skilled nursing facility comprising beds contributed by each entity, and the Board of Directors believes that the entering into of such Operating Agreement which will provide for full payment for the beds and withdrawal from HBL SNF, LLC upon completion of construction and issuance of an Operating Certificate will be in the best interest of Hebrew Hospital Home of Westchester, Inc.; and

WHEREAS, as part of the original agreement relating to the purchase of the 70 beds from Bethel Methodist Home and the transaction whereby both Bethel Methodist Home and Hebrew Hospital Home of Westchester, Inc. are contributing beds to the joint venture formed by the Operating Agreement, Hebrew Hospital Home of Westchester, Inc. agreed to pay to Bethel Methodist

Home the amount of \$300,000.00 upon Hebrew Hospital Home of Westchester, Inc. receiving full payment for the beds; and

WHEREAS, Hebrew Hospital Home of Westchester, Inc. and Bethel Methodist Home have agreed to the terms of an Agreement whereby the payment of \$300,000.00 will be paid upon Hebrew Hospital Home of Westchester, Inc.'s receipt of payment in full for the beds (the "Bethel Agreement"), it is

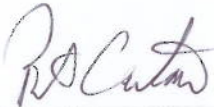
NOW, THEREFORE, BE IT:

RESOLVED, that the Board of Directors authorizes Hebrew Hospital Home of Westchester, Inc. to enter into the Operating Agreement for HBL SNF, LLC providing for full payment for the 70 beds and withdrawal from HBL SNF, LLC upon completion of construction and issuance of an Operating Certificate in the form provided to the Board for review with such minor modifications as counsel may deem necessary and appropriate, and it is further

RESOLVED, that the Board of Directors authorizes Hebrew Hospital Home of Westchester, Inc. to enter into Bethel Agreement providing for payment to Bethel Methodist Home of the amount of \$300,000.00 upon receipt of full payment for the 70 beds.

There being no further business, the meeting was adjourned at approximately 12:00 p.m.

January 8, 2016
Date: ~~December~~ _____, 2015



Peter Cutaia, Secretary

Fill in this information to identify the case:

Debtor name Hebrew Hospital Home of Westchester, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 8, 2016

X /s/ Mary Frances Barrett

Signature of individual signing on behalf of debtor

Mary Frances Barrett

Printed name

CEO

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Hebrew Hospital Home of Westchester, Inc.**
United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**
Case number (if known): _____

☐ Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1199 National Benefit Fund 330 West 42nd Street 27th Floor New York, NY 10036		Trade debt				\$227,267.11
1199 National Benefit Fund 330 West 42nd Street 27th Floor New York, NY 10036		Trade debt				\$208,522.82
1199 SEIU Funds 330 West 42nd Street 27th Floor New York, NY 10036		Trade debt	Contingent Unliquidated			\$23,516,694.00
1199 SEIU Labor Management 330 West 42nd Street 27th Floor New York, NY 10036		Trade debt				\$73,595.69
Allied Health Services 391 East 149th Street Suite 318 Bronx, NY 10455		Trade debt				\$47,764.77
Bay Plaza Community Center 546 5th Avenue New York, NY 10036		Trade debt				\$74,682.36
Best Care 3000 Hempstead Turnpike Suite 205 Levittown, NY 11756		Trade debt				\$866,780.58

Debtor **Hebrew Hospital Home of Westchester, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
CareNext Post Acute LLC 4 Greenwich Office Park Floor 2 Greenwich, CT 06830		Trade debt				\$66,920.54
Geriatric Services PC 3 Barker Ave. 4th Floor White Plains, NY 10601		Trade debt				\$72,916.69
HHH Acquisition, LLC c/o Duane Morris (Jerome Levy) 1540 Broadway New York, NY 10036-4086		Trade debt	Contingent Unliquidated Disputed			\$1,000,000.00
Home Care At Its Best, Inc. 221-21 Jamaica Ave. Queens Village, NY 11428		Trade debt				\$60,930.00
IPC The Hospitalist Co., Inc. P.O. Box 844929 Los Angeles, CA 90084-4929		Trade debt				\$148,750.05
LTC Consulting Services 7 Randolph Rd. Howell, NJ 07731		Trade debt				\$99,972.08
Med World Pharmacy Dept. 781668 PO Box 78000 Detroit, MI 48278-1668		Trade debt				\$189,481.56
Medline Industries PO Box 382075 Pittsburgh, PA 15251-8075		Trade debt				\$55,058.17
NYS Department of Health Corning Tower Empire State Plaza Albany, NY 12237		Facility Assessment	Disputed			\$191,377.17

Debtor **Hebrew Hospital Home of Westchester, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Patient Care Associates Inc. 141 Halstead Ave. Mamaroneck, NY 10543		Trade debt				\$55,744.88
Subacute Network, LLC 4 Greenwich Office Park Floor 2 Greenwich, CT 06830		Trade debt				\$96,961.08
The Royal Care 6323 14th Avenue Brooklyn, NY 11219		Trade debt				\$142,177.88
Unlimited Care Inc. 333 Westchester Ave. West Bldg Ste. G02 West Harrison, NY 10604		Trade debt				\$437,715.00

**United States Bankruptcy Court
Southern District of New York**

In re **Hebrew Hospital Home of Westchester, Inc.**

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
HHCS, Inc. 55 Grasslands Road Valhalla, NY 10595		N/A	Sole Member

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **CEO** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **January 8, 2016**

Signature **/s/ Mary Frances Barrett
Mary Frances Barrett**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Southern District of New York**

In re **Hebrew Hospital Home of Westchester, Inc.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **January 8, 2016**

/s/ Mary Frances Barrett

Mary Frances Barrett/CEO

Signer/Title

1199 CHILD CARE FUND
330 WEST 42ND STREET
27TH FLOOR
NEW YORK, NY 10036

1199 JOB SECURITY FUND
330 WEST 42ND STREET
27TH FLOOR
NEW YORK, NY 10036

1199 NATIONAL BENEFIT FUND
330 WEST 42ND STREET
27TH FLOOR
NEW YORK, NY 10036

1199 SEIU FUNDS
330 WEST 42ND STREET
27TH FLOOR
NEW YORK, NY 10036

1199 SEIU LABOR MANAGEMENT
330 WEST 42ND STREET
27TH FLOOR
NEW YORK, NY 10036

1199 TRAINING & UPGRADING
330 WEST 42ND STREET
27TH FLOOR
NEW YORK, NY 10036

ABALINE SUPPLY
600 MARKLEY STREET
PORT READING, NJ 07064

ABILITY NETWORK INC.
BUTLER SQ. 100 NORTH 6TH ST.
STE. 900A
MINNEAPOLIS, MN 55403

ACME AMERICAN REPAIRS
177-10 93RD AVE.
JAMAICA, NY 11433

ALADDIN TEMP-RITE LLC
PO BOX 8500-3431
PHILADELPHIA, PA 19178-3431

ALL SAFE FIRE PROTECTION, INC.
PO BOX 53
THORNWOOD, NY 10594

ALL SAFE FIRE SPRINKLERS CORP.
PO BOX 53
THORNWOOD, NY 10594

ALLCARE MEDICAL
PO BOX 826390
PHILADELPHIA, PA 19182

ALLIED HEALTH SERVICES
391 EAST 149TH STREET
SUITE 318
BRONX, NY 10455

ALSTON & BIRD LLP
ATTN: MARTIN G. BUNIN
90 PARK AVENUE
NEW YORK, NY 10016

AMAZING HOME CARE
1601 BRONXDALE AVENUE
BRONX, NY 10462

AMERICAN HEALTH CARE APPAREL
302 TOWN CENTER BLVD.
EASTON, PA 18040

ARONOW VERA
58 SICKLES AVE.
NYACK, NY 10960

ASTRA HOME CARE
117 CHURCH AVE.
BROOKLYN, NY 11218

ATLANTIC BUSINESS PRODUCT
GPO-PO BOX 26200
NEW YORK, NY 10087-6200

ATTORNEY GENERAL OF NEW YORK
ATTN: JAMES G. SHEEHAN
120 BROADWAY
NEW YORK, NY 10271

ATTORNEY GENERAL OF NEW YORK
ATTN: SANDRA GIORNO-TOCCO
44 S. BROADWAY, 5TH FLOOR
WHITE PLAINS, NY 10601

ATTRACTIVE AQUARIUMS
C/O GARY RAISMAN
10 MIDWAY LANE
LEVITTOWN, NY 11756

BALM OF GILEAD HOMECARE LT
4626 WHITE PLAINS RD.
BRONX, NY 10470

BARKSDALE HEALTH CARE SERVICES
327 FIFTH AVE.
PELHAM, NY 10803

BAY PLAZA COMMUNITY CENTER
546 5TH AVENUE
NEW YORK, NY 10036

BEST CARE
3000 HEMPSTEAD TURNPIKE
SUITE 205
LEVITTOWN, NY 11756

BIOREFERENCE LABS
481 EDWARD H. ROSS DR.
ELMWOOD PARK, NJ 07407

BLUE CROSS BLUE SHEILD
PO BOX 11744
NEWARK, NJ 07101-4744

BROWN, DONALD
309 LANGDON AVE.
MOUNT VERNON, NY 10553

BROWN, PATRICIA
454 FRANKLIN AVE.
MOUNT VERNON, NY 10553

BUCHANAN INGERSOLL & ROONEY
ONE OXFORD CENTER
301 GRANT STREET 20TH FLOOR
PITTSBURGH, PA 15219-1410

BYRAM HEALTH CARE
PO BOX 277596
ATLANTA, GA 30384-4054

CARENEXT POST ACUTE LLC
4 GREENWICH OFFICE PARK
FLOOR 2
GREENWICH, CT 06830

CHEMSEARCH
23261 NETWORK PLACE
CHICAGO, IL 60673-1232

CITISTORAGE, LLC
5 NORTH 11TH STREET
BROOKLYN, NY 11249

CLEAN AIR QUALITY SERVICE INC.
161 BRADY AVE.
HAWTHORNE, NY 10532

COHNREZNICK LLP
ATTN: CHAD SHANDLER
1212 SIXTH AVENUE
NEW YORK, NY 10036-1600

CONNECTICUT BUSINESS SYSTEM
PO BOX 788760
PHILADELPHIA, PA 19178-8760

CORBETT, GERARD
PO BOX 608
BRONX, NY 10465

COUNTY OF WESTCHESTER IDA
ATTN: CHAIRMAN
148 MARITIME AVENUE
WHITE PLAINS, NY 10601

CUDLEYS HOME CARE LT
391 EAST 149TH STREET
BRONX, NY 10455

DALEY, MARION
2749 BRONXWOOD AVE.
BRONX, NY 10469

DERMARITE INDUSTRIES LLC
PO BOX 631
HAWTHORNE, NJ 07507

DLA PIPER
ATTN: THOMAS CALIFANO
1251 SIXTH AVENUE, 27TH FLOOR
NEW YORK, NY 10020-1104

E-R-G ASSOCIATES INC.
PO BOX 445
TUXEDO PARK, NY 10987

EASTVIEW SERVICE INC.
1160 KNOLLWOOD RD.
WHITE PLAINS, NY 10603

EHEALTH SOLUTIONS INC.
575 EIGHTH AVE.
15TH FL.
NEW YORK, NY 10018

EMANUEL SERVICES INC.
409 BROADWAY
BROOKLYN, NY 11211

ESOLUTIONS INC.
401 W. FRONTIER LANE
STE. 101
OLATHE, KS 66061

EVA'S DAY SPA INC.
44 OLD ARMY RD.
SCARSDALE, NY 10583

FAMILY AIDES INC.
144 WEST JOHN ST.
HICKSVILLE, NY 11801

FAMILY SERVICE SOCIETY YONKERS
30 SOUTH BROADWAY
YONKERS, NY 10701

FILE METRO LLC
51 CHESTNUT RIDGE RD.
ARMONK, NY 10504

FOREMOST HOMECARE INC.
115 WEST 30TH ST.
SUITE 500A
NEW YORK, NY 10001

GDC MEDICAL ELECTRONIC
25 SOUTH MALL
PLAINVIEW, NY 11803

GENADYNE BIOTECH
16 MIDLAND AVE.
HICKSVILLE, NY 11801

GERIATRIC SERVICES PC
3 BARKER AVE.
4TH FLOOR
WHITE PLAINS, NY 10601

GOLDEN APPLE CHORUS
65 BROADWAY
HAWTHORNE, NY 10532

GOLDEN APPLE HOME CARE
3924 EAST TREMONT AVE.
BRONX, NY 10465

GRAYROCK MEMORIALS & FLORIST
160 BRADHUST AVE.
VALHALLA, NY 10595

GROSS, PERRY
50 BELDIN AVE.
DOBBS FERRY, NY 10522

HARTFORD LIFE
ONE HARTFORD PLAZA
HARTFORD, CT 06155

HEALTH SOURCE GROUP, INC.
76 NORTH BROADWAY
SUITE 3003
HICKSVILLE, NY 11801

HHCS, INC.
55 GRASSLANDS ROAD
VALHALLA, NY 10595

HHH ACQUISITION, LLC
C/O DUANE MORRIS (JEROME LEVY)
1540 BROADWAY
NEW YORK, NY 10036-4086

HOME CARE ASSOC.
388 BROADWAY
4TH FLOOR
ALBANY, NY 12207

HOME CARE AT ITS BEST, INC.
221-21 JAMAICA AVE.
QUEENS VILLAGE, NY 11428

HOME CARE THERAPIES
20 JERUSELUM AVE.
3RD FLOOR
HICKSVILLE, NY 11801

HOME HEALTH CARE SERVICES OF N
1650 CONEY ISLAND AVENUE
BROOKLYN, NY 11230

HOPKINS MEDICAL PRODUCTS
5 GREENWOOD PLACE
PIKESVILLE, MD 21208

HUGHES ENVION ENGINEERING
14 LEIGHTON PLACE
MAHWAH, NJ 07430

IDVILLE
5376 52ND ST.
GRAND RAPIDS, MI 49512-9765

INDEPENDENCE MEDICAL
PO BOX 635864
CINCINNATI, OH 45263-5864

INDUSTRIAL UI SERVICES
20 SQUADRON BLVD.
PO BOX 825
NEW CITY, NY 10956

INTERGEN HEALTH LLC
1650 EASTERN PARKWAY
BROOKLYN, NY 11233

IPC THE HOSPITALIST CO., INC.
P.O. BOX 844929
LOS ANGELES, CA 90084-4929

JOHNNY DARE MUSIC
PO BOX 111
PIERMONT, NY 10968

KNOWLEDGE UNLIMITED
PO BOX 52
MADISON, WI 53701-0052

KONICA MINOLTA
DEPT. AT 952823
ATLANTA, GA 31192

KRIS AGENCY & HOMECARE
169-14 HILLSIDE AVE.
JAMAICA, NY 11432

LARSEN, SUE
3 LAKE VIEW DRIVE NORTH
WHITE PLAINS, NY 10603

LEADING AGE NEW YORK
13 BRITISH AMERICAN BLVD.
SUITE 2
LATHAM, NY 12110-1431

LEVY RATNER, P.C.
ATTN: RYAN J. BARBUR
80 EIGHTH AVENUE, 8TH FLOOR
NEW YORK, NY 10011-5126

LIGGO, BOBBY
510 CARROLL AVE.
MAMARONECK, NY 10543

LONG TERM SOLUTIONS INC.
935 SOUTH LAKE BLVD.
SUITE 6
MAHOPAC, NY 10541

LTC CONSULTING SERVICES
7 RANDOLPH RD.
HOWELL, NJ 07731

M&T BANK
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101 SOUTH SALINA ST, 3RD FLOOR
SYRACUSE, NY 13202

MASS MUTUAL RETIREMENT PLAN
1295 STATE STREET
SPRINGFIELD, MA 01111

MAXIM STAFFING SOLUTIONS
12558 COLLECTIONS CENTER DR.
CHICAGO, IL 60693

MC HEALTH CARE PRODUCTS
4658 ONTARIO ST.
BEAMSVILLE, ON, CANADA L0R-1B4

MCKESSON MEDICAL SUGICAL SUPP
PO BOX 630693
CINCINNATI, OH 45263-0693

MED WORLD PHARM OMNI
DEPT. 781668
PO BOX 78000
DETROIT, MI 48278-1668

MED WORLD PHARMACY
DEPT. 781668
PO BOX 78000
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MED-PAT INC.
31 RIORDAN PLACE
SHREWSBURY, NJ 07702

MEDLINE INDUSTRIES
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PITTSBURGH, PA 15251-8075

MELVIN & MELVIN PLLC
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PURCHASE, NY 10577

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A MEDICAL SUPPLY
PO BOX 826627
PHILADELPHIA, PA 19182-6627

MOUNT KISCO MEDICAL GROUP
PO BOX 7247-6822
PHILADELPHIA, PA 19170-6822

N&S FUEL INC.
40 BROADWAY
HAWTHORNE, NY 10532

NASSAU HEALTH CARE SUPPLIES
4574 THIRD AVENUE
BRONX, NY 10458-7802

NESTLE PURE LIFE
PO BOX 856192
LOUISVILLE, KY 40285

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1410 E. 10TH STREET
BROOKLYN, NY 11230

NEWBOLD CORPORATION
450 WEAVER ST.
ROCKY MOUNT, VA 24151

NIXON PEABODY LLP
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ROCHESTER, NY 14604

NORTHEAST GENERATOR CO.
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BRIDGEPORT, CT 06604

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CORNING TOWER
EMPIRE STATE PLAZA
ALBANY, NY 12237

NYS DEPARTMENT OF LABOR
UI DIV., COLLECTION UNIT BLDG
ROOM 256
ALBANY, NY 12212

NYS DEPT OF FINANCIAL SERVICES
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ONE STATE STREET
NEW YORK, NY 10004-1511

ON POINT PARTNERS
234 SILVERLAKE BLVD.
CARLE PLACE, NY 11514

OPEN SYSTEMS METRO NY, INC.
258 ROUTE 117 BY-PASS RD.
BEDFORD HILLS, NY 10507

OPEN TEXT INC.
JP MORGAN LOCKBOX
24685 NETWORK PLACE
CHICAGO, IL 60673-1246

OUELLETTE, JOHN
95-117 RAVINE AVE.
APT. RF3E
YONKERS, NY 10701

OXFORD HEALTHPLANS
PO BOX 1697
NEWARK, NJ 07101-1697

PAETEC COMMUNICATIONS
PO BOX 9001013
LOUISVILLE, KY 40290-1013

PATIENT CARE ASSOCIATES INC.
141 HALSTEAD AVE.
MAMARONECK, NY 10543

PECKAR & ABRAMSON
70 GRAND AVE.
RIVER EDGE, NJ 07661

PELLACARE
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BROOKLYN, NY 11219

PITI, RICHARD
2523 WESTERVELT AVE.
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PITNEY BOWES
PO BOX 371887
PITTSBURGH, PA 15250-7787

PITNEY BOWES INC RENTAL
PO BOX 371896
PITTSBURGH, PA 15250-7896

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LOUISVILLE, KY 40285-6192

PRUDENTIAL GROUP INSURANCE
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PO BOX 205325
DALLAS, TX 75320-5325

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160 BROADWAY
NEW YORK, NY 10038

RENTACRATE
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ROCKAWAY MANOR HOME CARE
150 BEACH 9TH ST.
FAR ROCKAWAY, NY 11691

ROTO ROOTER PLUMBERS SERVICES
5672 COLLECTION CENTER DR.
CHICAGO, IL 60693

RUSSO J. DANIEL
17 ANITA RD.
BRONXVILLE, NY 10708

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SOUND WATER TREATMENT CENTER
92 NORTH AVE.
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SPEAR, RICHARD
50 YONKERS TERRACE
APT. 4M
YONKERS, NY 10704

STERICYCLE INC.
PO BOX 6582
CAROL STREAM, IL 60197-6582

STRAUSS PAPER CO. INC.
10 SLATER ST.
PORT CHESTER, NY 10573-4997

SUBACUTE NETWORK, LLC
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FLOOR 2
GREENWICH, CT 06830

SUBURBAN CARTING
PO BOX 5102
WHITE PLAINS, NY 10602-5102

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SUNNYSIDE, NY 11104

T.G. LANSCAPE CO.
490 ELLENDALE AVE.
PORT CHESTER, NY 10573

TECH AIR
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BRATTLEBORO, VT 05302-0021

THE GUARDIAN LIFE INS. CO.
STATE MANDATED DISABILITY
PO BOX 824418
PHILADELPHIA, PA 19182-4418

THE ROYAL CARE
6323 14TH AVENUE
BROOKLYN, NY 11219

THOMSON REUTERS-WEST
WEST PAYMENT CENTER
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CAROL STREAM, IL 60197-6292

TOWN OF GREENBURGH
ATTN: COMPTROLLER
17 HILLSIDE AVENUE
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TYCO INTEGRATED SECURITY LLC
PO BOX 371967
PITTSBURGH, PA 15250-7967

U.S. BANK N.A.
ATTN: MICHELLE MENA
100 WALL ST, 16TH FLOOR
NEW YORK, NY 10005

U.S. TRUSTEE -- SDNY
ATTN: GREG ZIPES
201 VARICK ST, ROOM 1006
NEW YORK, NY 10014

UNITED HEBREW GERIATRIC CENTER
391 PELHAM ROAD
NEW ROCHELLE, NY 10805

UNITEX TEXTILE RENTAL SERVICES
145 S. SATELLITE RD.
SOUTH WINDSOR, CT 06074

UNIVERSAL HOSPITAL SERVICES
SDS 12-0940
PO BOX 86
MINNEAPOLIS, MN 55486-0940

UNLIMITED CARE INC.
333 WESTCHESTER AVE.
WEST BLDG STE. G02
WEST HARRISON, NY 10604

WEEKS-LERMAN (WINGARD)
5838 PAGE PLACE
MASPETH, NY 11378

WESTCHESTER MEDICAL CENTER
PO BOX 5044
NEW BRITAIN, CT 06050

WESTERN PEST SERVICES
162-164 EAST AVENUE B -1632
NORWALK, CT 06851-5715

WHITE PLAINS HOSPITAL
PHYSICIANS ASSOC.
PO BOX 28206
NEW YORK, NY 10087-8206

WHITE PLAINS HOSPITAL CENTER
DAVIS AVENUE AT EAST POST RD.
WHITE PLAINS, NY 10601

ZIMMET HEALTHCARE SERVICES
4006 ROUTE 9 SOUTH
MORGANVILLE, NJ 07751

**United States Bankruptcy Court
Southern District of New York**

In re Hebrew Hospital Home of Westchester, Inc.

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Hebrew Hospital Home of Westchester, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

HHCS, Inc.
55 Grasslands Road
Valhalla, NY 10595

☐ None [*Check if applicable*]

January 8, 2016

Date

/s/ Raymond L. Fink

Raymond L. Fink

Signature of Attorney or Litigant

Counsel for **Hebrew Hospital Home of Westchester, Inc.**

Harter Secrest & Emery LLP

12 Fountain Plaza

Suite 400

Buffalo, NY 14202-2293

(716) 853-1616 Fax:(716) 853-1617