

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name DEETOWN ENTERTAINMENT, INC.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 13-4001454

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 1365 York Avenue-#7A New York, NY 10021 P.O. Box, Number, Street, City, State & ZIP Code New York Location of principal assets, if different from principal place of business County Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership Other. Specify:

Debtor DEETOWN ENTERTAINMENT, INC.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

| | | | | | |
|----------|--------------------------------------|------|----------------|-------------|--------------------|
| District | <u>Southern District of New York</u> | When | <u>8/28/15</u> | Case number | <u>15-BK-12395</u> |
| District | _____ | When | _____ | Case number | _____ |

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

| | | | |
|----------|--------------------------------------|-----------------------|-------------------------|
| Debtor | <u>Ali Theodore</u> | Relationship to you | <u>Sole shareholder</u> |
| District | <u>Southern District of New York</u> | When | <u>8/24/15</u> |
| | | Case number, if known | <u>15-11781</u> |

Debtor DEETOWN ENTERTAINMENT, INC.
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

15. Estimated Assets

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor DEETOWN ENTERTAINMENT, INC.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signature

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March , 2016
MM / DD / YYYY

X /s/ Mr. Ali Theodore
Signature of authorized representative of debtor

Title President

Mr. Ali Theodore
Printed name

18. Signature of attorney **X** /s/ Gabriel Del Virginia, Esq.
Signature of attorney for debtor

Date March , 2016
MM / DD / YYYY

Gabriel Del Virginia, Esq.
Printed name

LAW OFFICES OF GABRIEL DEL VIRGINIA
Firm name

30 Wall Street,
12th Floor,
New York, NY 10022
Number, Street, City, State & ZIP Code

Contact phone 212-371-5478 Email address gabriel.delvirginia@verizon.net

(GDV-4951)
Bar number and State

Fill in this information to identify the case:

Debtor name DEETOWN ENTERTAINMENT, INC.
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|--|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 373-381 PAS Associates, LP 555 Fifth Avenue New York, NY 10017 | | Guarantor | Contingent Unliquidated Disputed | | | \$114,565.92 |
| American Express (Blue) PO Box 981540 El Paso, TX 79998 | | Credit Card | | | | \$3,234.59 |
| Chase Card Services PO Box 94014 Palatine, IL 60094 | | Credit Card | | | | \$4,542.23 |
| Chase Card Services PO Box 94014 Palatine, IL 60094 | | Credit Card | | | | \$13,813.15 |
| Chuck Lombardo 212 St. Andrews Saint Simons Island, GA 31522 | | Business/Personal Loan | Unliquidated Disputed | | | \$117,000.00 |
| Discover Financial Services PO Box 6103 Carol Stream, IL 60197 | | Credit Card | | | | \$9,581.03 |
| HSBC PO Box 1257 Buffalo, NY 14240 | | Credit Card | | | | \$11,213.38 |
| Jason Gleed c/o Maloney & McCaffrey 3 Columbus Circle--15th Floor New York, NY 10019 | | Complaint | Contingent Unliquidated Disputed | | | \$0.00 |

Debtor DEETOWN ENTERTAINMENT, INC.
Name _____

Case number (if known) _____

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|--|--|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Joseph Katsaros Reitler, Calais & Rosenblatt, 885 Third Ave--20th Floor New York, NY 10022 | | Judgment | | | | \$90,263.22 |
| M&H Music Management, LLC 601 Park Avenue New York, NY 10065 | | Complaint | Contingent Unliquidat ed Disputed | | | \$0.00 |
| Russell Catania 7 Setalcott Place N. East Setauket, NY 11733 | | | | | | \$254,722.00 |

373-381 PAS ASSOCIATES, LP
555 FIFTH AVENUE
NEW YORK, NY 10017

AMERICAN EXPRESS (BLUE)
PO BOX 981540
EL PASO, TX 79998

CHASE CARD SERVICES
PO BOX 94014
PALATINE, IL 60094

CHUCK LOMBARDO
212 ST. ANDREWS
SAINT SIMONS ISLAND, GA 31522

DISCOVER FINANCIAL SERVICES
PO BOX 6103
CAROL STREAM, IL 60197

HSBC
PO BOX 1257
BUFFALO, NY 14240

INTERNAL REVENUE SERVICE
PO BOX 7346
PHILADELPHIA, PA 19101-7346

JASON GLEED
C/O MALONEY & MCCAFFREY
3 COLUMBUS CIRCLE--15TH FLOOR
NEW YORK, NY 10019

JOSEPH KATSAROS
REITLER, CALAIS & ROSENBLATT,
885 THIRD AVE--20TH FLOOR
NEW YORK, NY 10022

M&H MUSIC MANAGEMENT, LLC
601 PARK AVENUE
NEW YORK, NY 10065

MR. ALI THEODORE
1365 YORK AVENUE
#7A
NEW YORK, NY 10021

MR. JASON GLEED
C/O MALONEY & MCCAFFREY
3 COLUMBUS CIRCLE-15TH FLOOR
NEW YORK, NY 10019

NYS DEPARTMENT OF TAXATION & F
BANKRUPTCY SECTION
PO BOX 5300
ALBANY, NY 12205-0300

RUSSELL CATANIA
7 SETALCOTT PLACE N.
EAST SETAUKET, NY 11733

**United States Bankruptcy Court
Southern District of New York**

In re DEETOWN ENTERTAINMENT, INC.

Debtor(s)

Case No.

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for DEETOWN ENTERTAINMENT, INC. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s) equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

March , 2016

Date

/s/ Gabriel Del Virginia, Esq.

Gabriel Del Virginia, Esq. (GDV-4951)

Signature of Attorney or Litigant

Counsel for DEETOWN ENTERTAINMENT, INC.

LAW OFFICES OF GABRIEL DEL VIRGINIA

30 Wall Street,

12th Floor,

New York, NY 10022

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