

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Metcom Network Services, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 32-0035556

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>60 Hudson Street Suites 1001 and 2303 New York, NY 10013</u> Number, Street, City, State & ZIP Code	<u>4250 Veterans Memorial Highway Suite 3150 West Holbrook, NY 11741</u> P.O. Box, Number, Street, City, State & ZIP Code
	<u>New York</u> County	Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.Metcom.com

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor **Metcom Network Services, Inc.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

Debtor Metcom Network Services, Inc. Case number (if known) _____
 Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Metcom Network Services, Inc. Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.
Executed on June 28, 2016
MM / DD / YYYY

/s/ Mark DuMoulin, Sr.
Signature of authorized representative of debtor
Title President

Mark DuMoulin, Sr.
Printed name

18. Signature of attorney

/s/ Neil Ackerman
Signature of attorney for debtor

Date June 28, 2016
MM / DD / YYYY

Neil Ackerman
Printed name

Ackerman Fox, LLP
Firm name

90 Merrick Ave.
Suite 400
East Meadow, NY 11554
Number, Street, City, State & ZIP Code

Contact phone (516) 493-9920 Email address nackerman@ackermanfox.com;kfox@ackermanfox.com

1805811
Bar number and State

Fill in this information to identify the case:

Debtor name **Metcom Network Services, Inc.**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known): _____

Check if this is an amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
60 Hudson Owner, LLC c/o Colliers International NY 666 Fifth Ave. New York, NY 10103	Marianna 212-716-3807	Landlord - rental arrears for location at 60 Hudson Street, NY, NY	Disputed			\$1,883,039.35
75 Broad LLC 75 Broad Street, 33rd Fl. New York, NY 10004	Michele 212-699-4444	landlord - Rental arrears and real estate taxes owed for location at 75 Broad Street, NY, NY	Disputed			\$93,649.85
AboveNet/Zayo Group Zayo Group LLC P.O. Box 952136 Dallas, TX 75395	914-993-1209	early termination fee for cancellation of 1 circuit	Disputed			\$105,000.00
Act Financial and Tax Services LLC 992 High Ridge Rd. 2nd Fl Stamford, CT 06905	Christina 203-327-5010	Account/financial advisors	Disputed			\$3,250.00
Akerman LLP 666 Fifth Ave., 20th Fl. New York, NY 10103		NOTICE PURPOSES ONLY Attorneys for 60 Hudson Owner, LLC (landlord)	Disputed			\$0.00
BP Air Conditioning Corp. 83-40 72nd Dr. Ridgewood, NY 11385	718-383-2100	air conditioning services	Disputed			\$7,000.00
Choice Distribution, Inc. P.O. Box 30293 New York, NY 10087	631-756-0120	compliance posters	Disputed			\$800.00

Debtor **Metcom Network Services, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Foley Power Systems 855 Centennial Av. P.O. Box 1555 Piscataway, NJ 08855	732-885-5555	services for generator	Disputed			\$3,826.50
Jaymie Scotto & Associates P.O. Box 20 Middlebrook, VA 24459	866-695-3629	marketing services	Disputed			\$8,625.00
New York City Department of Finance P.O. Box 3640 Church Street St New York, NY 10008		sales tax for 1st and 2nd quarter	Disputed			\$26,326.00
New York City Department of Finance P.O. Box 3640 Church Street St New York, NY 10008		commercial real estate taxes for location at 75 Broad Street, NY, NY	Disputed			\$12,582.00
Rottenberg Lipman Rich, P.C. 369 Lexington Ave., 16th Fl. New York, NY 10007	212-661-3080	marketing services	Disputed			\$17,606.61
Sidera/2110/Lightpower P.O. Box 28730 New York, NY 10087	978-268-9301	wholesale service provider	Disputed			\$12,466.00
Telx Group Inc. 111 8th Ave. New York, NY 10010	917-284-6436	wholesale service provider	Disputed			\$29,000.00
Wired Real Estate Group Inc. 10327 Chestnut Sweet Street Las Vegas, NV 89131	415-670-9734	marketing/sales	Disputed			\$6,000.00

190 REALTY CORP.
17 MAGNOLIA DR.
PORT CHESTER, NY 10573

60 HUDSON OWNER, LLC
C/O COLLIERS INTERNATIONAL NY
666 FIFTH AVE.
NEW YORK, NY 10103

60 HUDSON OWNER, LLC
666 FIFTH AVE.
NEW YORK, NY 10103

75 BROAD LLC
75 BROAD STREET, 33RD FL.
NEW YORK, NY 10004

75 BROAD, LLC
75 BROAD STREET
NEW YORK, NY 10004

ABM JANITORIAL SERVICES
321 W. 44TH STREET
SUITE 701
NEW YORK, NY 10036

ABOVENET/ZAYO GROUP
ZAYO GROUP LLC
P.O. BOX 952136
DALLAS, TX 75395

ACT FINANCIAL AND TAX SERVICES
LLC
992 HIGH RIDGE RD. 2ND FL
STAMFORD, CT 06905

AKERMAN LLP
666 FIFTH AVE., 20TH FL.
NEW YORK, NY 10103

BP AIR CONDITIONING CORP.
83-40 72ND DR.
RIDGEWOOD, NY 11385

CAF VETS, LLC
4250 VETERANS HIGHWAY
SUITE 200E
HOLBROOK, NY 11741

CAF VETS, LLC
4250 VETERANS HIGHWAY
SUITE 200 EAST
HOLBROOK, NY 11741

CHOICE DISTRIBUTION, INC.
P.O. BOX 30293
NEW YORK, NY 10087

EQUINIX SERVICES, INC.
4252 SOLUTION CENTER
CHICAGO, IL 60677

FOLEY POWER SYSTEMS
855 CENTENNIAL AV.
P.O. BOX 1555
PISCATAWAY, NJ 08855

GENERAL WELDING SUPPLY CORP.
600 SHAMES DR.
WESTBURY, NY 11590

HERB REIDL PROPERTIES
80 WASHINGTON STREET
SUITE 100
POUGHKEEPSIE, NY 12601

JAYMIE SCOTTO & ASSOCIATES
P.O. BOX 20
MIDDLEBROOK, VA 24459

MARK L. DUMOULIN, SR.
143 SPORTSMEN STREET
CENTRAL ISLIP, NY 11722

NEW YORK CITY DEPARTMENT
OF FINANCE
P.O. BOX 3640 CHURCH STREET ST
NEW YORK, NY 10008

NFS LEASING INC.
900 CUMMINGS CENTER,
SUITE 309-V
BEVERLY, MA 01915

NFS LEASING, INC.
900 CUMMINGS CENTER,
SUITE 309-V
BEVERLY, MA 01915

ROTTENBERG LIPMAN RICH, P.C.
369 LEXINGTON AVE., 16TH FL.
NEW YORK, NY 10007

SIDERA/2110/LIGHTPOWER
P.O. BOX 28730
NEW YORK, NY 10087

SUSAN BECKER DUMOULIN
143 SPORTSMEN STREET
CENTRAL ISLIP, NY 11722

TELX GROUP INC.
111 8TH AVE.
NEW YORK, NY 10010

UNISHIPPERS/LAUNCH
LOGISTICS LLC
P.O. BOX 526279
SALT LAKE CITY, UT 84152

VXCHANGE OPERATING, LLC
P.O. BOX 932291
ATLANTA, GA 31193

WIRED REAL ESTATE GROUP INC.
10327 CHESTNUT SWEET STREET
LAS VEGAS, NV 89131