

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name The Culture Project, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 13-3898892

4. Debtor's address

| | |
|------------------------------------|---|
| Principal place of business | Mailing address, if different from principal place of business |
|------------------------------------|---|

49 Bleecker Street
Ground Floor
New York, NY 10012
Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

New York
County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor The Culture Project, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

| | | |
|----------------|------------|-------------------|
| District _____ | When _____ | Case number _____ |
| District _____ | When _____ | Case number _____ |

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

| | |
|----------------|--|
| Debtor _____ | Relationship _____ |
| District _____ | When _____ Case number, if known _____ |

Debtor **The Culture Project, Inc.**
Name

Case number (if known)

11. **Why is the case filed in this district?** *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**
- No
 - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
 - Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. **Debtor's estimation of available funds** *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. **Estimated Assets**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. **Estimated liabilities**
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor The Culture Project, Inc. Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 29, 2016
MM / DD / YYYY

X /s/ Allan Buchman
Signature of authorized representative of debtor

Title President

Allan Buchman
Printed name

18. Signature of attorney

X /s/ Joel M. Shafferman
Signature of attorney for debtor

Date June 29, 2016
MM / DD / YYYY

Joel M. Shafferman
Printed name

Shafferman & Feldman LLP
Firm name

137 Fifth Avenue
9th Floor
New York, NY 10010
Number, Street, City, State & ZIP Code

Contact phone 212 509-1802 Email address joel@shafeldlaw.com

JMS-1055
Bar number and State

Fill in this information to identify the case:

Debtor name **The Culture Project, Inc.**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim | | |
|---|--|---|--|---|---|-----------------|
| | | | | If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Ailey Studios 405 West 55th Street New York, NY 10019 | | | | | | \$7,642.50 |
| American Express PO Box 360001 Fort Lauderdale, FL 33336 | | Credit card charges | | | | \$35,345.68 |
| Cheryl Wiesenfeld 50 West 9th Street Apt 5E New York, NY 10011 | | Services Rendered | | | | \$6,000.00 |
| FDNY 9 Metro Tech Center Cashier's Office Brooklyn, NY 11201 | | Services Rendered | | | | \$6,240.00 |
| Health Republic Insurance of NY Corp PO Box 842363 Boston, MA 02284 | | | | | | \$3,019.98 |
| HSBC Bank USA, NA PO Box 37278 Baltimore, MD 21297-0327 | | Line of Credit | | | | \$289,000.00 |
| Klavierhaus, Inc. 549 West 52nd Street #2 New York, NY 10019-6000 | | Services Rendered | | | | \$2,720.00 |
| Little Seer Productions LLC c/o Michelle Gibbons, CNB 1140 Sixth Avenue, 2nd Floor New York, NY 10036 | | Services Rendered | | | | \$19,000.00 |

Debtor **The Culture Project, Inc.**
Name

Case number (if known) _____

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|--|--|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Nathan Terracio 535 West 52nd Street,#2F New York, NY 10019 | | Services Rendered | | | | \$3,262.17 |
| Paul Han Mei Mei CPA, PC 1714 86th Street, 2nd Floor Brooklyn, NY 11214 | | Services Rendered | | | | \$3,592.00 |
| Rogers Investment c/o Livingston Mgmt Svcs, LLC 225 West 35th Street, Ste 1500 New York, NY 10001 | | Rent and Additional Rent | Contingent Unliquidated Disputed | | | \$397,127.51 |
| Rogers Investment c/o Livingston Mgmt Svcs, LLC 225 West 35th Street, Ste 1500 New York, NY 10001 | | Real Estate Taxes | Contingent Unliquidated Disputed | | | \$33,033.63 |
| SubCulture LLC 45 Bleecker Street New York, NY 10012 | | | Contingent Unliquidated Disputed | | | \$3,747.86 |
| Tamizdat Artist Services LLC 20 Jay Street #308 Brooklyn, NY 11201 | | Services Rendered | Contingent Unliquidated Disputed | | | \$5,600.00 |
| Tekbyte LLC c/o HHC Marketing 555 8th Avenue, Ste 903 New York, NY 10018 | | Services Rendered | | | | \$3,750.00 |
| The New York Times PO Box 19218 Newark, NJ 07195 | | Services Rendered | | | | \$10,469.12 |
| Trudie Styler 15 Central Park West New York, NY 10023 | | Services Rendered | | | | \$50,000.00 |
| Two Sheps That Pass... 401 Broadway Suite 804 New York, NY 10013 | | Services Rendered | | | | \$3,000.00 |
| Wee & Kozek, LLP 150 Broadway Suite 1920 New York, NY 10038 | | Services Rendered | | | | \$8,804.94 |

Debtor **The Culture Project, Inc.**
Name

Case number (if known) _____

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|--|--|---|--|--|---|-------------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Will & George Off Broadway LLC 1650 Broadway Suite 700 New York, NY 10019 | | Services Rendered | | | | \$6,000.00 |

AABC PLUMBING
204 EAST 112TH STREET
NEW YORK, NY 10029

AILEY STUDIOS
405 WEST 55TH STREET
NEW YORK, NY 10019

AMERICAN EXPRESS
PO BOX 360001
FORT LAUDERDALE, FL 33336

ARY DIGITAL USA LLC
76 N. BROADWAY, STE 3012
HICKSVILLE, NY 11801

AT&T MOBILITY
PO BOX 537104
ATLANTA, GA 30353-7104

BLUE TIE INC.
2480 BOWNCROFT BLVD, STE 2B
ROCHESTER, NY 14625

CHERYL WIESENFELD
50 WEST 9TH STREET
APT 5E
NEW YORK, NY 10011

CON EDISON
JAF STATION
NEW YORK, NY 10116-1702

COSTUME RENTALS
855 E HENNEPIN AVENUE
MINNEAPOLIS, MN 55414

E.G. STUDIOS LLC`
49 BLEECKER STREET
6TH FLOOR
NEW YORK, NY 10012

ENERTEX MARKETING, INC.
99 MADISON AVENUE
NEW YORK, NY 10016

ERIN ELLIOT

EXCLUSIVE ARTISTS MANAGEMENT
7700 SUNSET BLVD
LOS ANGELES, CA 90046

FDNY
9 METRO TECH CENTER
CASHIER'S OFFICE
BROOKLYN, NY 11201

HEALTH REPUBLIC INSURANCE OF NY CORP
PO BOX 842363
BOSTON, MA 02284

HSBC BANK USA, NA
PO BOX 5477
CAROL STREAM, IL 60197

HSBC BANK USA, NA
PO BOX 37278
BALTIMORE, MD 21297-0327

KARIN WHITE
35 BRYANT ROAD
YONKERS, NY 10705

KLAVIERHAUS, INC.
549 WEST 52ND STREET
#2
NEW YORK, NY 10019-6000

LITTLE SEER PRODUCTIONS LLC
C/O MICHELLE GIBBONS, CNB
1140 SIXTH AVENUE, 2ND FLOOR
NEW YORK, NY 10036

M & M SANITATION CORP.
P.O. BOX 497
KEARNY, NJ 07032

MERIDIAN PRINTING, INC.
P.O. BOX 970052
BOSTON, MA 02297

MOTHERSTRUCK LLC

NATHAN TERRACIO
535 WEST 52ND STREET, #2F
NEW YORK, NY 10019

PATRICK RODGERS
DANCING FERRET
732 S 4TH STREET
PHILADELPHIA, PA 19147

PAUL HAN MEI
MEI CPA, PC
1714 86TH STREET, 2ND FLOOR
BROOKLYN, NY 11214

PLUM BENEFITS LLC
234 W. 44TH STREET, 5TH FLOOR
NEW YORK, NY 10036

POLAND SPRING
6661 DIXIE HIGHWAY, SUITE 4
LOUISVILLE, KY 40258

POLAND SPRING
PO BOX 856192
LOUISVILLE, KY 40285

QUILL CORPORATION
PO BOX 37600
PHILADELPHIA, PA 19101

RAUL GOMEZ
C/O FREYER COLLABORATIVE ARCHIVES
37 EAST 18TH STREET, 10TH FLOOR
NEW YORK, NY 10003

ROGERS INVESTMENT
C/O LIVINGSTON MGMT SVCS, LLC
225 WEST 35TH STREET, STE 1500
NEW YORK, NY 10001

SENDROFF & BARUCH, LLP
ATTN: A/R DEPT
1500 BROADWAY
NEW YORK, NY 10036

SHAKESPEARE MAILING SERVICE
P.O. BOX 8357
NEW YORK, NY 10036

SUBCULTURE LLC
45 BLEECKER STREET
NEW YORK, NY 10012

SUMMIT ENT. GROUP, LLC
C/OKRISTEN ROBINSON
10 POTTER HILL
GUILFORD, CT 06437

SUMMIT ENT. GROUP, LLC
C/O BRADLEY KING
10 POTTER HILL
GUILFORD, CT 06437

TAMIZDAT ARTIST SERVICES LLC
20 JAY STREET #308
BROOKLYN, NY 11201

TEKBYTE LLC
C/O HHC MARKETING
555 8TH AVENUE, STE 903
NEW YORK, NY 10018

TGI OFFICE AUTOMATION LLC
120 3RD STREET
BROOKLYN, NY 11231

THE BROOKLYN RAIL
99 COMMERCIAL STREET
#32
BROOKLYN, NY 11222

THE NEW YORK TIMES
PO BOX 19218
NEWARK, NJ 07195

THE RIVERSIDE TRUST
C/O RIVERSIDE STUDIOS
65 ASPENLEA R, LONDON W6 8L
UNITED KINGDOM

THOMAS KILROY

TRUDIE STYLER
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NEW YORK, NY 10023

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401 BROADWAY
SUITE 804
NEW YORK, NY 10013

VERIZON
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ALBANY, NY 12212

VERIZON
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ALBANY, NY 12212-5124

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15900 SE EASTGATE WAY
BELLEVUE, WA 98008

WEE & KOZEK, LLP
150 BROADWAY
SUITE 1920
NEW YORK, NY 10038

WILL & GEORGE OFF BROADWAY LLC
1650 BROADWAY
SUITE 700
NEW YORK, NY 10019

**United States Bankruptcy Court
Southern District of New York**

In re **The Culture Project, Inc.**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **The Culture Project, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

June 29, 2016

Date

/s/ Joel M. Shafferman

Joel M. Shafferman JMS-1055

Signature of Attorney or Litigant
Counsel for **The Culture Project, Inc.**

Shafferman & Feldman LLP

137 Fifth Avenue

9th Floor

New York, NY 10010

212 509-1802 Fax:212 509-1831

joel@shafeldlaw.com