

MACELLERIA RESTAURANT, INC.
CHAPTER 11 CASE NO. 16-12110 (MKV)
ESTIMATED PLAN DISTRIBUTION ANALYSIS

PURCHASE PRICE:	\$1,100,000.00
Professional Fees:	
Brokers	\$100,000.00 ¹
Attorneys	\$75,000.00
Accountants	\$25,000.00
Landlord (through 10/31/2016)	\$480,000.00, less the Debtor's objections and claims to be adjudicated
NYS Dept. Tax & Finance Secured Claim	\$107,000.00
Other Secured Claims	\$72,500.00
City of New York Priority Claim (Est.)	\$100,000.00
Estimated US Trustee Fees	\$6,825.00
Estimated Remaining for General Unsecured Creditors	\$88,675.00 (Approx. 8% Distribution)

¹ Includes any co-brokers to be paid at closing, subject to allowance by this Court.