

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

**Official Form 201**

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Macelleria Restaurant, Inc.

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 13-4065754

|                     |  |  |
|---------------------|--|--|
| 4. Debtor's address | <b>Principal place of business</b>   | <b>Mailing address, if different from principal place of business</b>              |
|                     | <u>1-3 Little West 12th Street</u><br>New York, NY 10014<br>Number, Street, City, State & ZIP Code | _____  |
|                     | <u>New York</u><br>County  | <b>Location of principal assets, if different from principal place of business</b> |
|                     |  | _____  |
|                     |  | Number, Street, City, State & ZIP Code   |

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor  
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
 Partnership (excluding LLP)  
 Other. Specify: \_\_\_\_\_

Debtor Macelleria Restaurant, Inc.  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

|                |            |                   |
|----------------|------------|-------------------|
| District _____ | When _____ | Case number _____ |
| District _____ | When _____ | Case number _____ |

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

|                |  |
|----------------|--|
| Debtor _____   | Relationship _____                     |
| District _____ | When _____ Case number, if known _____ |

Debtor Macelleria Restaurant, Inc. Case number (if known) \_\_\_\_\_  
Name

11. **Why is the case filed in this district?** *Check all that apply:*  
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.  
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**  
 No  
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.  
**Why does the property need immediate attention?** *(Check all that apply.)*  
 It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_  
 It needs to be physically secured or protected from the weather.  
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).  
 Other \_\_\_\_\_  
**Where is the property?** \_\_\_\_\_  
 Number, Street, City, State & ZIP Code  
**Is the property insured?**  
 No  
 Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

13. **Debtor's estimation of available funds** *Check one:*  
 Funds will be available for distribution to unsecured creditors.  
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**  
 1-49  
 50-99  
 100-199  
 200-999  
 1,000-5,000  
 5001-10,000  
 10,001-25,000  
 25,001-50,000  
 50,001-100,000  
 More than 100,000

15. **Estimated Assets**  
 \$0 - \$50,000  
 \$50,001 - \$100,000  
 \$100,001 - \$500,000  
 \$500,001 - \$1 million  
 \$1,000,001 - \$10 million  
 \$10,000,001 - \$50 million  
 \$50,000,001 - \$100 million  
 \$100,000,001 - \$500 million  
 \$500,000,001 - \$1 billion  
 \$1,000,000,001 - \$10 billion  
 \$10,000,000,001 - \$50 billion  
 More than \$50 billion

16. **Estimated liabilities**  
 \$0 - \$50,000  
 \$50,001 - \$100,000  
 \$100,001 - \$500,000  
 \$500,001 - \$1 million  
 \$1,000,001 - \$10 million  
 \$10,000,001 - \$50 million  
 \$50,000,001 - \$100 million  
 \$100,000,001 - \$500 million  
 \$500,000,001 - \$1 billion  
 \$1,000,000,001 - \$10 billion  
 \$10,000,000,001 - \$50 billion  
 More than \$50 billion

Debtor Macelleria Restaurant, Inc. Case number (if known) \_\_\_\_\_  
Name

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.  
Executed on July 25, 2016  
MM / DD / YYYY

/s/ Violetta Bitici Violetta Bitici  
Signature of authorized representative of debtor Printed name  
Title President

**18. Signature of attorney**

/s/ Jonathan S. Pasternak Date July 25, 2016  
Signature of attorney for debtor MM / DD / YYYY  
Jonathan S. Pasternak  
Printed name  
DelBello Donnellan Weingarten Wise & Wiederkehr, LLP  
Firm name  
One North Lexington Avenue  
White Plains, NY 10601  
Number, Street, City, State & ZIP Code  
Contact phone (914) 681-0200 Email address \_\_\_\_\_  
\_\_\_\_\_  
Bar number and State

**Fill in this information to identify the case:**

Debtor name Macelleria Restaurant, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 25, 2016

X /s/ Violetta Bitici  
Signature of individual signing on behalf of debtor

Violetta Bitici  
Printed name

President  
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name Macelleria Restaurant, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**  
**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code  | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |
|--|--|---|--|--|---|-----------------|
|  |  |   |  | Total claim, if partially secured  | Deduction for value of collateral or setoff | Unsecured claim |
| West Village, LLC<br>c/o Neil Bender<br>544 Hudson Street<br>New York, NY 10014  |  | Current Lease   | Unliquidated<br>Disputed<br>Subject to<br>Setoff           |  |   | \$352,504.91    |
| Gansevoort Street Ventures, LL<br>544 Hudson Street<br>New York, NY 10014  |  | Former Premises   | Unliquidated<br>Disputed                                   |  |   | \$170,952.15    |
| NYC Department of Finance<br>345 Adams Street,<br>3rd Floor<br>Attn: Legal Affairs<br>Division<br>Brooklyn, NY<br>11201-3719 |  | Commercial Rent Tax   |  |  |   | \$99,988.70     |
| American Express - Plum/Red<br>P.O. Box 297858<br>Fort Lauderdale, FL<br>33329   |  |   |  |  |   | \$44,158.97     |
| DeBraggia and Spitler, Inc.<br>65-77 Amity Street<br>Jersey City, NJ 07304   |  |   |  |  |   | \$38,665.33     |
| FSI Architecture<br>307 Seventh Ave.,<br>Suite 1001<br>New York, NY 10001  |  |   |  |  |   | \$29,856.81     |
| Salvatore Albanese & Co LLC<br>Attn: Robert Cella<br>65 East John Street<br>Hicksville, NY 11801                             |  |   | Disputed   |  |   | \$27,935.37     |

Debtor Macelleria Restaurant, Inc.  
Name

Case number (if known) \_\_\_\_\_

| Name of creditor and complete mailing address, including zip code                                   | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |
|---|--|---|--|--|---|-----------------|
|   |  |   |  | Total claim, if partially secured  | Deduction for value of collateral or setoff | Unsecured claim |
| Ferrari & Ferrari LLP<br>Attn: Mr. Ferrari<br>630 Third Avenue,<br>18th Floor<br>New York, NY 10017 |  |   |  |  |   | \$27,049.80     |
| AA Studio Inc.<br>Attn: Aldo Andreoli<br>70 N. 8th Street<br>NY 11240                               |  |   |  |  |   | \$19,575.00     |
| Quality Construction Group<br>2838 Maitland Avenue<br>Apt. #1<br>Bronx, NY 10461                    |  |   |  |  |   | \$19,000.00     |
| Chase Credit Card #8329<br>P.O. Box 15123<br>Wilmington, DE 19850-5123                              |  |   |  |  |   | \$18,324.39     |
| Chase Credit Card 9617<br>P.O. Box 15123<br>Wilmington, DE 19850-5123                               |  |   |  |  |   | \$15,100.47     |
| Teitel Brothers<br>2372 Arthur Avenue<br>Bronx, NY 10458  |  |   |  |  |   | \$12,267.56     |
| Fruit & Vegetables Supreme Inc<br>1099 East 56th Street<br>Brooklyn, NY 11234                       |  |   |  |  |   | \$10,570.98     |
| White Plains Linen<br>4 John Walsh Blvd<br>Peekskill, NY 10566-5324                                 |  |   |  |  |   | \$9,394.54      |
| US Foods, Inc.<br>1501 Amboy Avenue<br>Perth Amboy, NJ 08861  |  |   |  |  |   | \$8,165.34      |
| IESI NY Corporation.<br>Attn: Deborah Gubler<br>99 Wood Avenue South<br>Iselin, NJ 08830            |  |   |  |  |   | \$7,924.81      |
| IPFS Corporation<br>Attn: Dianne Affinito<br>P.O. Box 412086<br>Kansas City, MO 64141               |  |   |  |  |   | \$7,704.59      |

Debtor Macelleria Restaurant, Inc.  
Name

Case number (if known) \_\_\_\_\_

| Name of creditor and complete mailing address, including zip code           | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim                   |   |                 |
|---|--|---|--|-----------------------------------|---|-----------------|
|   |  |   |  | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Weichsel Beef Co.<br>Inc.<br>826 Washington<br>Street<br>New York, NY 10014 |  |   |  |                                   |   | \$7,172.73      |
| NYC Dept of Tax and<br>Finance<br>PO Box 3929<br>New York, NY 10008         |  |   |  |                                   |   | \$6,143.90      |

**Fill in this information to identify the case:**

Debtor name Macelleria Restaurant, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

|   |                        |
|---|------------------------|
| 1. <b>Schedule A/B: Assets-Real and Personal Property</b> (Official Form 206A/B)    |                        |
| 1a. <b>Real property:</b><br>Copy line 88 from <i>Schedule A/B</i> .....            | \$ <u>750,000.00</u>   |
| 1b. <b>Total personal property:</b><br>Copy line 91A from <i>Schedule A/B</i> ..... | \$ <u>351,267.87</u>   |
| 1c. <b>Total of all property:</b><br>Copy line 92 from <i>Schedule A/B</i> .....    | \$ <u>1,101,267.87</u> |

**Part 2: Summary of Liabilities**

|  |                         |
|--|-------------------------|
| 2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D)<br>Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> ..... | \$ <u>179,092.07</u>    |
| 3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)   |                         |
| 3a. <b>Total claim amounts of priority unsecured claims:</b><br>Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....  | \$ <u>100,487.34</u>    |
| 3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b><br>Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....                                 | +\$ <u>1,303,551.01</u> |
| 4. <b>Total liabilities</b> .....<br>Lines 2 + 3a + 3b   | \$ <u>1,583,130.42</u>  |

**Fill in this information to identify the case:**

Debtor name Macelleria Restaurant, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

# Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

### Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

### Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**  
Description, including name of holder of deposit

7.1. Former Premises (estimate) \$20,000.00

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**  
Description, including name of holder of prepayment

8.1. Deposit with current landlord. \$171,666.68

9. **Total of Part 2.**  
Add lines 7 through 8. Copy the total to line 81.

\$191,666.68

### Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

### Part 4: Investments

13. Does the debtor own any investments?

Debtor Macelleria Restaurant, Inc. Case number (If known) \_\_\_\_\_  
Name

- No. Go to Part 5.
- Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

| General description  | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|---|------------------------------------|
| 39. <b>Office furniture</b><br>Various restaurant furniture, equipment and leasehold improvements (book value) | \$0.00  |   | \$159,601.19                       |

40. **Office fixtures**

41. **Office equipment, including all computer equipment and communication systems equipment and software**

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

|              |
|--------------|
| \$159,601.19 |
|--------------|

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- No
- Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- No
- Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

Debtor Macelleria Restaurant, Inc. Case number (If known) \_\_\_\_\_  
Name

| General description<br>Include year, make, model, and identification numbers<br>(i.e., VIN, HIN, or N-number) | Net book value of<br>debtor's interest<br>(Where available) | Valuation method used<br>for current value | Current value of<br>debtor's interest |
|---|---|--|---------------------------------------|
|---|---|--|---------------------------------------|

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. See 39 above. Unknown Unknown

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.** \$0.00  
Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**  
 No  
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**  
 No  
 Yes

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
- Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

| Description and location of<br>property<br>Include street address or other<br>description such as Assessor<br>Parcel Number (APN), and type<br>of property (for example,<br>acreage, factory, warehouse,<br>apartment or office building, if<br>available. | Nature and<br>extent of<br>debtor's interest<br>in property | Net book value of<br>debtor's interest<br>(Where available) | Valuation method used<br>for current value | Current value of<br>debtor's interest |
|--|---|---|--|---------------------------------------|
| 55.1. Macelleria Restaurant,<br>Inc.<br>1-3 Little West 12th<br>Street<br>New York, New York<br>10014<br><br><u>Below market lease</u>   |   | <u>\$0.00</u>   |  | <u>\$750,000.00</u>                   |

56. **Total of Part 9.** \$750,000.00  
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.  
Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

Debtor Macelleria Restaurant, Inc. Case number (If known) \_\_\_\_\_  
Name

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes Fill in the information below.

| General description  | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| 60. Patents, copyrights, trademarks, and trade secrets                           |  |   |                                    |
| 61. Internet domain names and websites   |  |   |                                    |
| 62. Licenses, franchises, and royalties  |  |   |                                    |
| 63. Customer lists, mailing lists, or other compilations                         |  |   |                                    |
| 64. Other intangibles, or intellectual property<br>Trademark, Domain, Various IP | \$0.00   |   | Unknown                            |

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

|        |
|--------|
| \$0.00 |
|--------|

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor Macelleria Restaurant, Inc. Case number (if known) \_\_\_\_\_  
Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

| Type of property  | Current value of personal property | Current value of real property |
|---|------------------------------------|--------------------------------|
| 80. <b>Cash, cash equivalents, and financial assets.</b><br><i>Copy line 5, Part 1</i>                  | \$0.00                             |                                |
| 81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>  | \$191,666.68                       |                                |
| 82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>  | \$0.00                             |                                |
| 83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>  | \$0.00                             |                                |
| 84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>  | \$0.00                             |                                |
| 85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>                             | \$0.00                             |                                |
| 86. <b>Office furniture, fixtures, and equipment; and collectibles.</b><br><i>Copy line 43, Part 7.</i> | \$159,601.19                       |                                |
| 87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>                             | \$0.00                             |                                |
| 88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>  |                                    | \$750,000.00                   |
| 89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>                         | \$0.00                             |                                |
| 90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>  | + \$0.00                           |                                |
| 91. <b>Total.</b> Add lines 80 through 90 for each column   | \$351,267.87                       | + 91b. \$750,000.00            |
| 92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92                                  |                                    | \$1,101,267.87                 |

**Fill in this information to identify the case:**

Debtor name Macelleria Restaurant, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

|   |   | Column A                               | Column B                                     |
|---|---|--|--|
|   |   | Amount of claim                        | Value of collateral that supports this claim |
|   |   | Do not deduct the value of collateral. |  |
| <p><b>2.1</b> JP Morgan Chase Bank, NA</p> <p>Creditor's Name<br/>Collateral Mgmt Small Business<br/>P.O. Box 33035<br/>KY 40329-9891</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?<br/><input checked="" type="checkbox"/> No<br/><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> | <p>Describe debtor's property that is subject to a lien<br/>All Assets</p> <p>Describe the lien</p> <p>Is the creditor an insider or related party?<br/><input checked="" type="checkbox"/> No<br/><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?<br/><input checked="" type="checkbox"/> No<br/><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is:<br/>Check all that apply<br/><input type="checkbox"/> Contingent<br/><input type="checkbox"/> Unliquidated<br/><input type="checkbox"/> Disputed</p> | <p>\$34,135.98</p>                     | <p>\$1,137,222.70</p>                        |

|   |   |                    |                       |
|---|---|--------------------|-----------------------|
| <p><b>2.2</b> Julie Darwent</p> <p>Creditor's Name<br/>7 Cottesmore Gardens<br/>LONDON W8 5PR<br/>United Kingdom</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred<br/>June 30, 2016</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?<br/><input type="checkbox"/> No<br/><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> | <p>Describe debtor's property that is subject to a lien<br/>All assets</p> <p>Describe the lien<br/>UCC-1</p> <p>Is the creditor an insider or related party?<br/><input type="checkbox"/> No<br/><input checked="" type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?<br/><input checked="" type="checkbox"/> No<br/><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is:<br/>Check all that apply</p> | <p>\$27,500.00</p> | <p>\$1,137,222.70</p> |
|---|---|--------------------|-----------------------|

Debtor Macelleria Restaurant, Inc. Case number (if know) \_\_\_\_\_  
Name

- No  
 Yes. Specify each creditor, including this creditor and its relative priority.
- Contingent  
 Unliquidated  
 Disputed

|     |  |  |              |                |
|-----|--|--|--------------|----------------|
| 2.3 | <b>NYS Dept of Tax &amp; Finance</b><br><small>Creditor's Name</small><br>Civil Enforcement Region 4A<br>W A Harriman Campus<br>Albany, NY 12227-0001<br><small>Creditor's mailing address</small>                       | <b>Describe debtor's property that is subject to a lien</b><br>_____<br><b>Describe the lien</b><br>Tax Warrants<br><b>Is the creditor an insider or related party?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes<br><b>Is anyone else liable on this claim?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | \$106,338.24 | \$1,137,222.70 |
|     | _____<br><small>Creditor's email address, if known</small><br><br><b>Date debt was incurred</b><br><br><b>Last 4 digits of account number</b>  | <b>As of the petition filing date, the claim is:</b><br>Check all that apply<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed  |              |                |
|     | <b>Do multiple creditors have an interest in the same property?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. |  |              |                |

|     |  |   |             |                |
|-----|--|---|-------------|----------------|
| 2.4 | <b>Small Business Administration</b><br><small>Creditor's Name</small><br>801 Tom Martin Drive<br>Suite 120<br>Birmingham, AL 35211<br><small>Creditor's mailing address</small>   | <b>Describe debtor's property that is subject to a lien</b><br>_____<br><b>Describe the lien</b><br>_____<br><b>Is the creditor an insider or related party?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes<br><b>Is anyone else liable on this claim?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) | \$11,117.85 | \$1,137,222.70 |
|     | _____<br><small>Creditor's email address, if known</small><br><br><b>Date debt was incurred</b><br><br><b>Last 4 digits of account number</b>  | <b>As of the petition filing date, the claim is:</b><br>Check all that apply<br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed   |             |                |
|     | <b>Do multiple creditors have an interest in the same property?</b><br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. |   |             |                |

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$179,092.07

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Debtor Macelleria Restaurant, Inc. Case number (if know) \_\_\_\_\_  
Name

**Name and address**

**On which line in Part 1 did you enter the related creditor?**

**Last 4 digits of account number for this entity**

**Fill in this information to identify the case:**

Debtor name Macelleria Restaurant, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206E/F**  
**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

|     |  |  | Total claim | Priority amount |
|-----|--|--|-------------|-----------------|
| 2.1 | Priority creditor's name and mailing address<br>Commissioner of Tax & Finance<br>PO Box 4127<br>Binghamton, NY 13902-4127<br><br>Date or dates debt was incurred<br><br>Last 4 digits of account number<br>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)   | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br>Basis for the claim:<br>Taxes<br><br>Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes               | \$50.00     | \$50.00         |
| 2.2 | Priority creditor's name and mailing address<br>NYC Department of Finance<br>345 Adams Street, 3rd Floor<br>Attn: Legal Affairs Division<br>Brooklyn, NY 11201-3719<br><br>Date or dates debt was incurred<br><br>Last 4 digits of account number<br>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br>Basis for the claim:<br>Commercial Rent Tax<br><br>Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes | \$99,988.70 | \$99,988.70     |

Debtor Macelleria Restaurant, Inc. Case number (if known) \_\_\_\_\_  
Name

|   |  |  |                 |                 |
|---|--|--|-----------------|-----------------|
| 2.3   | Priority creditor's name and mailing address<br><b>United States Treasury</b><br>Internal Revenue Service<br>Cincinnati, OH 45999-0039 | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | <b>\$448.64</b> | <b>\$448.64</b> |
| Date or dates debt was incurred _____                                       |  | Basis for the claim: _____   |                 |                 |
| Last 4 digits of account number _____                                       |  | Is the claim subject to offset?  |                 |                 |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) |  | <input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes   |                 |                 |

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

|     |  |  | Amount of claim    |  |
|-----|--|--|--------------------|--|
| 3.1 | <b>Nonpriority creditor's name and mailing address</b><br>AA Studio Inc.<br>Attn: Aldo Andreoli<br>70 N. 8th Street<br>NY 11240<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____                        | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$19,575.00</b> |  |
| 3.2 | <b>Nonpriority creditor's name and mailing address</b><br>AD Gelato Inc.<br>Attn: Alan<br>5910Willis Avenue<br>Williston Park, NY 11596<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____                | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$498.00</b>    |  |
| 3.3 | <b>Nonpriority creditor's name and mailing address</b><br>Akiyama<br>Attn: Mr. Inaba<br>958 Meeker Ave<br>Brooklyn, NY 11222<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____                           | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$3,679.25</b>  |  |
| 3.4 | <b>Nonpriority creditor's name and mailing address</b><br>Albanian Yellow Pages, Inc.<br>Attn: Advertising<br>2322 Arthur Ave, #210<br>Bronx, NY 10458<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$450.00</b>    |  |
| 3.5 | <b>Nonpriority creditor's name and mailing address</b><br>American Express<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____   | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$4,934.08</b>  |  |

Debtor Macelleria Restaurant, Inc. Case number (if known) \_\_\_\_\_  
Name

3.6 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$44,158.97  
 American Express - Plum/Red  Contingent  
 P.O. Box 297858  Unliquidated  
 Fort Lauderdale, FL 33329  Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.7 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$105.00  
 Bacchus Cellar  Contingent  
 Attn: Luisa Sanchez  Unliquidated  
 27 Honeck Street  Disputed  
 Englewood, NJ 07631  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.8 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$1,200.00  
 Banducci, Katz & Ferraris LLP  Contingent  
 108 Main Street  Unliquidated  
 PO Box 1168  Disputed  
 Sag Harbor, NY 11963  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.9 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$152.45  
 BDO  Contingent  
 Attn: Deborah Defer  Unliquidated  
 301 Springside Drive  Disputed  
 Akron, OH 44333  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.10 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$3,271.44  
 Benim Mechanical LLC  Contingent  
 Attn: Maria (Accounting)  Unliquidated  
 20 Emerald Drive  Disputed  
 Morganville, NJ 07751  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.11 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$1,765.86  
 Berk Lombardo Packing Co.  Contingent  
 109 North 6th Street  Unliquidated  
 Brooklyn, NY 11249  Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.12 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$398.29  
 BHB Pest Elimination  Contingent  
 Attn: Jennifer (Accounting)  Unliquidated  
 150 West 28st  Disputed  
 New York, NY 10001  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

Debtor Macelleria Restaurant, Inc. Case number (if known) \_\_\_\_\_  
Name

3.13 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$1,766.76  
 BLP Wholesale  Contingent  
 Attn: Mike Lucarelli  Unliquidated  
 225 Coster Street  Disputed  
 Bronx, NY 10474  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.14 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$5,021.42  
 Bronx Freight and Fish  Contingent  
 225 Coster Street  Unliquidated  
 Bronx, NY 10474  Disputed  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.15 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$1,540.19  
 Buonitalia  Contingent  
 Attn: Sheree (Accounting)  Unliquidated  
 75 9th Avenue  Disputed  
 New York, NY 10011  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.16 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$18,324.39  
 Chase Credit Card #8329  Contingent  
 P.O. Box 15123  Unliquidated  
 Wilmington, DE 19850-5123  Disputed  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** 8329 Is the claim subject to offset?  No  Yes

3.17 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$15,100.47  
 Chase Credit Card 9617  Contingent  
 P.O. Box 15123  Unliquidated  
 Wilmington, DE 19850-5123  Disputed  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** 9617 Is the claim subject to offset?  No  Yes

3.18 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$0.00  
 Chipperson Law Group  Contingent  
 163 Madison Avenue  Unliquidated  
 Suite 220-40  Disputed  
 Morristown, NJ 07960  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.19 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$3,387.31  
 Con Edison  Contingent  
 JAF Station  Unliquidated  
 P.O. Box 1702  Disputed  
 New York, NY 10116-1702  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

Debtor Macelleria Restaurant, Inc. Case number (if known) \_\_\_\_\_  
Name

3.20 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$38,665.33  
 DeBraggia and Spittle, Inc.  
 65-77 Amity Street  
 Jersey City, NJ 07304  
 Contingent  
 Unliquidated  
 Disputed  
**Date(s) debt was incurred** \_\_\_\_\_  
**Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.21 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$1,968.00  
 Espresso Emporium  
 65 Commerce Street  
 Brooklyn, NY 11231  
 Contingent  
 Unliquidated  
 Disputed  
**Date(s) debt was incurred** \_\_\_\_\_  
**Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.22 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$4,339.84  
 F. Rozzo & Sons  
 159 Ninth Avenue  
 New York, NY 10011  
 Contingent  
 Unliquidated  
 Disputed  
**Date(s) debt was incurred** \_\_\_\_\_  
**Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.23 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$27,049.80  
 Ferrari & Ferrari LLP  
 Attn: Mr. Ferrari  
 630 Third Avenue, 18th Floor  
 New York, NY 10017  
 Contingent  
 Unliquidated  
 Disputed  
**Date(s) debt was incurred** \_\_\_\_\_  
**Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.24 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$10,570.98  
 Fruit & Vegetables Supreme Inc  
 1099 East 56th Street  
 Brooklyn, NY 11234  
 Contingent  
 Unliquidated  
 Disputed  
**Date(s) debt was incurred** \_\_\_\_\_  
**Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.25 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$29,856.81  
 FSI Architecture  
 307 Seventh Ave., Suite 1001  
 New York, NY 10001  
 Contingent  
 Unliquidated  
 Disputed  
**Date(s) debt was incurred** \_\_\_\_\_  
**Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.26 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$170,952.15  
 Gansevoort Street Ventures, LL  
 544 Hudson Street  
 New York, NY 10014  
 Contingent  
 Unliquidated  
 Disputed  
**Date(s) debt was incurred** \_\_\_\_\_  
**Basis for the claim:** Former Premises  
**Last 4 digits of account number** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

Debtor Macelleria Restaurant, Inc. Case number (if known) \_\_\_\_\_  
Name

3.27 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$4,336.29  
 Grandaisy Bakery  
 Attn: Fatima/Anthony  
 250 West Broadway  
 New York, NY 10013  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.28 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$40,000.00  
 H. Bitici  
 32 Mercier Place  
 Berkeley Heights, NJ 07922  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.29 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$3,631.50  
 Highline Wholesale  
 Attn: Jeff (Accounting)  
 826 Washington Street  
 New York, NY 10014  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.30 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$7,924.81  
 IESI NY Corporation.  
 Attn: Deborah Gubler  
 99 Wood Avenue South  
 Iselin, NJ 08830  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.31 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$5,278.07  
 IFI Distribution  
 Attn: Ivan Rossi  
 480 Main Avenue, Unit #11  
 Wallington, NJ 07057  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.32 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$834.38  
 Interstate Foods Inc.  
 565 West Street  
 New York, NY 10014  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.33 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$7,704.59  
 IPFS Corporation  
 Attn: Dianne Affinito  
 P.O. Box 412086  
 Kansas City, MO 64141  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

Debtor Macelleria Restaurant, Inc. Case number (if known) \_\_\_\_\_  
Name

3.34 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$3,048.01  
Jolee Seafood  Contingent  
Attn: Joseph Fravola  Unliquidated  
48 Lombardy Street  Disputed  
Brooklyn, NY 11222  
**Basis for the claim:** \_\_\_\_\_  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
Is the claim subject to offset?  No  Yes

3.35 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$20,000.00  
Joseph Baglio  Contingent  
Vesuvio  Unliquidated  
49 County Road 65  Disputed  
Hensonville, NY 12439  
**Basis for the claim:** \_\_\_\_\_  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
Is the claim subject to offset?  No  Yes

3.36 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$93,224.71  
Julie Darwent  Contingent  
7 Cottesmore Gardens  Unliquidated  
LONDON W8 5PR  Disputed  
United Kingdom  
**Basis for the claim:** \_\_\_\_\_  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
Is the claim subject to offset?  No  Yes

3.37 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$3,008.00  
Lioni Latticini Inc.  Contingent  
Attn: Nicole Ruiz  Unliquidated  
819 15th Avenue  Disputed  
Brooklyn, NY 11228  
**Basis for the claim:** \_\_\_\_\_  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
Is the claim subject to offset?  No  Yes

3.38 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$2,540.00  
Martin Scott Wines LTD.  Contingent  
Attn: Jana Crnogorcevic  Unliquidated  
1981 Marcus Ave, Suite#E-117  Disputed  
New Hyde Park, NY 11042  
**Basis for the claim:** \_\_\_\_\_  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
Is the claim subject to offset?  No  Yes

3.39 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$3,471.54  
Meat Without Feet  Contingent  
Attn: Jamila Carr  Unliquidated  
800 Food Center Drive, #99  Disputed  
Bronx, NY 10474  
**Basis for the claim:** \_\_\_\_\_  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
Is the claim subject to offset?  No  Yes

3.40 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$291.89  
Mircenza, Inc.  Contingent  
Attn: Naresh  Unliquidated  
7901 Kingspointe Pkway, Ste 99  Disputed  
**Basis for the claim:** \_\_\_\_\_  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
Is the claim subject to offset?  No  Yes

Debtor Macelleria Restaurant, Inc. Case number (if known) \_\_\_\_\_  
Name

3.41 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$2,039.74  
 Mulligan Heating  
 14A Morton Street  
 New York, NY 10014  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.42 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$36.00  
 NY State Liquor Authority  
 M&T Bank Lockbox  
 PO Box 8000-Dept 930  
 Buffalo, NY 14267  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.43 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$1,726.00  
 NYC Dept of Consumer Affairs  
 42 Broadway ,5th FL  
 New York, NY 10004  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.44 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$6,143.90  
 NYC Dept of Tax and Finance  
 PO Box 3929  
 New York, NY 10008  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.45 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$70.00  
 NYC Fire Department  
 Church St. Station  
 PO BOX 84  
 New York, NY 10008  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.46 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$49.88  
 One Stop Restaurant Supply Cor  
 Attn: Michelle (Accounting)  
 1435 51st Street, Suite 5  
 North Bergen, NJ 07047  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.47 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$711.06  
 Opici Wine Corp.  
 Attn: Adria Faust  
 3 Manhattanville Road  
 Purchase, NY 10577  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

Debtor Macelleria Restaurant, Inc. Case number (if known) \_\_\_\_\_  
Name

3.48 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$1,250.00  
 ORPH MEDIA  
 Attn: Peter Orphanos  
 1133 Broadway, Suite #1225  
 New York, NY 10010  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.49 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$297.85  
 Paychex  
 1 Centennial Avenue  
 Suite A, Building C  
 Piscataway, NJ 08854  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.50 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$163.33  
 Precision Interconnect  
 Attn: Emilia Inanova  
 237 West 37th St, Suite#602  
 New York, NY 10018  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.51 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$19,000.00  
 Quality Construction Group  
 2838 Maitland Avenue  
 Apt. #1  
 Bronx, NY 10461  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.52 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$2,641.75  
 Ridge Produce  
 PO Box 740454  
 Bronx, NY 10474  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.53 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$27,935.37  
 Salvatore Albanese & Co LLC  
 Attn: Robert Cella  
 65 East John Street  
 Hicksville, NY 11801  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.54 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$1,860.00  
 Shapirro Gettinger & Waldinger  
 118 North Bedford Road  
 Mount Kisco, NY 10549  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

Debtor Macelleria Restaurant, Inc. Case number (if known) \_\_\_\_\_  
Name

3.55 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$1,199.88  
 Southern Wine & Spirits  Contingent  
 Attn: Nora Ruane  Unliquidated  
 P.O. Box 695  Disputed  
 Merrick, NY 11566  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.56 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$90.69  
 Sparkling Water Distributors  Contingent  
 PO BOX 250  Unliquidated  
 East Norwich, NY 11732-1003  Disputed  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.57 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$4,325.28  
 Starplast Inc.  Contingent  
 Attn: Faigy (Accounting)  Unliquidated  
 8 Waverly Avenue  Disputed  
 Brooklyn, NY 11205  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.58 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$12,267.56  
 Teitel Brothers  Contingent  
 2372 Arthur Avenue  Unliquidated  
 Bronx, NY 10458  Disputed  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.59 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$2,133.10  
 Travelers Insurance  Contingent  
 Attn: dianne Attinito  Unliquidated  
 P.O. Box 1564  Disputed  
 Elmira, NY 14902  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.60 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$763.18  
 United Health Care  Contingent  
 P.O. Box 385  Unliquidated  
 Monticello, MN 55362  Disputed  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.61 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** *Check all that apply.* \$8,165.34  
 US Foods, Inc.  Contingent  
 1501 Amboy Avenue  Unliquidated  
 Perth Amboy, NJ 08861  Disputed  
**Date(s) debt was incurred** \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
**Last 4 digits of account number** \_\_\_\_\_ Is the claim subject to offset?  No  Yes

Debtor Macelleria Restaurant, Inc. Case number (if known) \_\_\_\_\_  
Name

**3.62** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$62,778.09  
Valbona Bitici Twerdahl  
155 West 68th Street  
Apartment 35-C  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: \_\_\_\_\_  
Is the claim subject to offset?  No  Yes

**3.63** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$74,771.45  
Violetta Bitici  
1-3 Little West 12th Street  
New York, NY 10014  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: \_\_\_\_\_  
Is the claim subject to offset?  No  Yes

**3.64** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$100,000.00  
Vladimir Borodin  
Burger & Lobster  
39 West 19th Street  
New York, NY 10011  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: \_\_\_\_\_  
Is the claim subject to offset?  No  Yes

**3.65** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$7,172.73  
Weichsel Beef Co. Inc.  
826 Washington Street  
New York, NY 10014  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: \_\_\_\_\_  
Is the claim subject to offset?  No  Yes

**3.66** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$352,504.91  
West Village, LLC  
c/o Neil Bender  
544 Hudson Street  
New York, NY 10014  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Current Lease  
Is the claim subject to offset?  No  Yes

**3.67** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$9,394.54  
White Plains Linen  
4 John Walsh Blvd  
Peekskill, NY 10566-5324  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: \_\_\_\_\_  
Is the claim subject to offset?  No  Yes

**3.68** Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$33.80  
Winebow  
Attn: Jana Crnogorevic  
31 West 27th Street, 7th Floor  
New York, NY 10001  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: \_\_\_\_\_  
Is the claim subject to offset?  No  Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

Debtor Macelleria Restaurant, Inc. Case number (if known) \_\_\_\_\_  
Name

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

| Name and mailing address | On which line in Part1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|--------------------------|---|---|
|--------------------------|---|---|

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2  
Lines 5a + 5b = 5c.

| Total of claim amounts |                 |
|------------------------|-----------------|
| 5a.                    | \$ 100,487.34   |
| 5b. +                  | \$ 1,303,551.01 |
| 5c.                    | \$ 1,404,038.35 |

**Fill in this information to identify the case:**

Debtor name Macelleria Restaurant, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

| 2.1. | State what the contract or lease is for and the nature of the debtor's interest | Lease subject to assignment. |   |
|------|---|------------------------------|---|
|      | State the term remaining  | ends on November 30, 2029    | West Village, LLC<br>c/o Neil Bender<br>544 Hudson Street<br>New York, NY 10014 |
|      | List the contract number of any government contract                             | _____                        | _____   |

**Fill in this information to identify the case:**

Debtor name Macelleria Restaurant, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206H  
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

|     | Name  | Mailing Address                        | Name  | Check all schedules that apply:  |
|-----|-------|--|-------|--|
| 2.1 | _____ | Street<br>_____<br>City State Zip Code | _____ | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2.2 | _____ | Street<br>_____<br>City State Zip Code | _____ | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2.3 | _____ | Street<br>_____<br>City State Zip Code | _____ | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |
| 2.4 | _____ | Street<br>_____<br>City State Zip Code | _____ | <input type="checkbox"/> D<br><input type="checkbox"/> E/F<br><input type="checkbox"/> G |

**Fill in this information to identify the case:**

Debtor name Macelleria Restaurant, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None.

**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**

**Sources of revenue**  
Check all that apply

**Gross revenue**  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:  
From 1/01/2016 to Filing Date

Operating a business  
 Other business

\$38,206.00

For prior year:  
From 1/01/2015 to 12/31/2015

Operating a business  
 Other business

\$3,635,014.00

For year before that:  
From 1/01/2014 to 12/31/2014

Operating a business  
 Other business

\$2,613,215.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

**Creditor's Name and Address**

**Dates**

**Total amount of value**

**Reasons for payment or transfer**  
*Check all that apply*

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount

Debtor Macelleria Restaurant, Inc. Case number (if known) \_\_\_\_\_

may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

| Insider's name and address<br>Relationship to debtor | Dates | Total amount of value | Reasons for payment or transfer |
|--|-------|-----------------------|---------------------------------|
|--|-------|-----------------------|---------------------------------|

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

| Creditor's name and address | Describe of the Property | Date | Value of property |
|-----------------------------|--------------------------|------|-------------------|
|-----------------------------|--------------------------|------|-------------------|

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|-----------------------------|---|-----------------------|--------|
|-----------------------------|---|-----------------------|--------|

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

| Case title<br>Case number   | Nature of case | Court or agency's name and address | Status of case  |
|---|----------------|------------------------------------|---|
| 7.1. West Village LLC v. Macelleria Restaurant, Inc.<br>057282/2016 |                | Civil Court - City of New York     | <input checked="" type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|------------------------------|---|-------------|-------|
|------------------------------|---|-------------|-------|

**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Debtor Macelleria Restaurant, Inc. Case number (if known) \_\_\_\_\_

| Description of the property lost and how the loss occurred | Amount of payments received for the loss<br><small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.<br/><br/>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small> | Dates of loss | Value of property lost |
|--|--|---------------|------------------------|
|--|--|---------------|------------------------|

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

| Who was paid or who received the transfer?<br>Address   | If not money, describe any property transferred | Dates        | Total amount or value |
|---|---|--------------|-----------------------|
| 11.1. Delbello Donnellan Weingarten<br>Wise & Wiederkehr, LLP<br>1 North Lexington Ave. 11th Fl<br>White Plains, NY 10601 |   | July 5, 2016 | \$27,500.00           |
| Email or website address<br><u>jsp@ddw-law.com</u>  |   |              |                       |
| Who made the payment, if not debtor?  |   |              |                       |

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
|-------------------------|-----------------------------------|---------------------------|-----------------------|

**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

| Who received transfer?<br>Address | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|-----------------------------------|--|------------------------|-----------------------|
|-----------------------------------|--|------------------------|-----------------------|

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

| Address  | Dates of occupancy<br>From-To |
|--|-------------------------------|
| 14.1. 48 Gansevoort Street<br>New York, NY 10014 |                               |

**Part 8: Health Care Bankruptcies**

Debtor Macelleria Restaurant, Inc. Case number (if known) \_\_\_\_\_

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
 - diagnosing or treating injury, deformity, or disease, or  
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.  
 Yes. Fill in the information below.

| Facility name and address | Nature of the business operation, including type of services the debtor provides | If debtor provides meals and housing, number of patients in debtor's care |
|---------------------------|--|---|
|---------------------------|--|---|

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.  
 Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.  
 Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

| Financial Institution name and Address | Last 4 digits of account number | Type of account or instrument | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|--|---------------------------------|-------------------------------|--|---|
|--|---------------------------------|-------------------------------|--|---|

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

| Depository institution name and address | Names of anyone with access to it Address | Description of the contents | Do you still have it? |
|---|---|-----------------------------|-----------------------|
|---|---|-----------------------------|-----------------------|

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

| Facility name and address         | Names of anyone with access to it | Description of the contents                             | Do you still have it?  |
|-----------------------------------|-----------------------------------|---|--|
| Self Storage<br>Windham, NY 12496 | Violetta Bitici                   | Used furniture, cutlery, linens, and books and records. | <input type="checkbox"/> No<br><input checked="" type="checkbox"/> Yes |

Debtor Macelleria Restaurant, Inc. Case number (if known) \_\_\_\_\_

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

No.  
 Yes. Provide details below.

| Case title<br>Case number | Court or agency name and<br>address | Nature of the case | Status of case |
|---------------------------|-------------------------------------|--------------------|----------------|
|---------------------------|-------------------------------------|--------------------|----------------|

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

No.  
 Yes. Provide details below.

| Site name and address | Governmental unit name and<br>address | Environmental law, if known | Date of notice |
|-----------------------|---------------------------------------|-----------------------------|----------------|
|-----------------------|---------------------------------------|-----------------------------|----------------|

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

No.  
 Yes. Provide details below.

| Site name and address | Governmental unit name and<br>address | Environmental law, if known | Date of notice |
|-----------------------|---------------------------------------|-----------------------------|----------------|
|-----------------------|---------------------------------------|-----------------------------|----------------|

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

| Business name address | Describe the nature of the business | Employer Identification number<br>Do not include Social Security number or ITIN. | Dates business existed |
|-----------------------|-------------------------------------|--|------------------------|
|-----------------------|-------------------------------------|--|------------------------|

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

| Name and address | Date of service<br>From-To |
|------------------|----------------------------|
|------------------|----------------------------|

Debtor Macelleria Restaurant, Inc. Case number (if known) \_\_\_\_\_

| Name and address | Date of service<br>From-To |
|------------------|----------------------------|
|------------------|----------------------------|

|   |  |
|---|--|
| 26a.1. Gregory N. Ferraris, CPA, LLC<br>108 Main Street<br>Sag Harbor, NY 11963 |  |
|---|--|

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

| Name and address | Date of service<br>From-To |
|------------------|----------------------------|
|------------------|----------------------------|

|   |  |
|---|--|
| 26b.1. Gregory N. Ferraris, CPA, LLC<br>108 Main Street<br>Sag Harbor, NY 11963 |  |
|---|--|

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

| Name and address | If any books of account and records are unavailable, explain why |
|------------------|--|
|------------------|--|

|   |  |
|---|--|
| 26c.1. Violetta Bitici<br>1-3 Little West 12th Street<br>New York, NY 10014 |  |
|---|--|

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

| Name and address |
|------------------|
|------------------|

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

| Name of the person who supervised the taking of the inventory | Date of inventory | The dollar amount and basis (cost, market, or other basis) of each inventory |
|---|-------------------|--|
|---|-------------------|--|

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

| Name            | Address   | Position and nature of any interest | % of interest, if any |
|-----------------|---|-------------------------------------|-----------------------|
| Violetta Bitici | 1-3 Little West 12th Street<br>New York, NY 10014 | President                           | 100%                  |

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

No

Yes. Identify below.

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

Debtor Macelleria Restaurant, Inc. Case number (if known) \_\_\_\_\_

- No
- Yes. Identify below.

|      | Name and address of recipient  | Amount of money or description and value of property | Dates                    | Reason for providing the value |
|------|--|--|--------------------------|--------------------------------|
| 30.1 | Violetta Bitici<br>1-3 Little West 12th Street<br>New York, NY 10014 | \$40,977.00  | 7/1/2015 to<br>6/30/2016 | Salary                         |
|      | Relationship to debtor<br><u>President</u>                           |  |                          |                                |

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

| Name of the parent corporation | Employer Identification number of the parent corporation |
|--------------------------------|--|
|                                |  |

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

| Name of the parent corporation | Employer Identification number of the parent corporation |
|--------------------------------|--|
|                                |  |

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 25, 2016

|   |                        |
|---|------------------------|
| <u>/s/ Violetta Bitici</u>                              | <u>Violetta Bitici</u> |
| Signature of individual signing on behalf of the debtor | Printed name           |

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

**United States Bankruptcy Court  
Southern District of New York**

In re Macelleria Restaurant, Inc.  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

|   |    |                  |
|---|----|------------------|
| For legal services, I have agreed to accept .....           | \$ | <u>27,500.00</u> |
| Prior to the filing of this statement I have received ..... | \$ | <u>27,500.00</u> |
| Balance Due .....   | \$ | <u>0.00</u>      |

2. \$ 1,717.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:  
 Debtor       Other (specify):

4. The source of compensation to be paid to me is:  
 Debtor       Other (specify):

5.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.  
 I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:  
a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;  
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;  
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;  
d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;  
e. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

July 25, 2016  
Date

/s/ Jonathan S. Pasternak  
Jonathan S. Pasternak  
Signature of Attorney  
DelBello Donnellan Weingarten Wise & Wiederkehr, LLP  
One North Lexington Avenue  
White Plains, NY 10601  
(914) 681-0200 Fax: (914) 684-0288  
Name of law firm

**United States Bankruptcy Court  
Southern District of New York**

In re Macelleria Restaurant, Inc. Debtor(s) Case No. \_\_\_\_\_  
Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

| Name and last known address or place of business of holder           | Security Class | Number of Securities | Kind of Interest |
|--|----------------|----------------------|------------------|
| Violetta Bitici<br>1-3 Little West 12th Street<br>New York, NY 10014 |                | 100%                 | President        |

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date July 25, 2016 Signature /s/ Violetta Bitici  
Violetta Bitici

*Penalty for making a false statement of concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Southern District of New York**

In re Macelleria Restaurant, Inc. Debtor(s) Case No. \_\_\_\_\_  
Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: July 25, 2016

/s/ Violetta Bitici  
Violetta Bitici/President  
Signer/Title

AA STUDIO INC.  
ATTN: ALDO ANDREOLI  
70 N. 8TH STREET  
NY 11240

AD GELATO INC.  
ATTN: ALAN  
5910WILLIS AVENUE  
WILLISTON PARK, NY 11596

AKIYAMA  
ATTN: MR. INABA  
958 MEEKER AVE  
BROOKLYN, NY 11222

ALBANIAN YELLOW PAGES, INC.  
ATTN: ADVERTISING  
2322 ARTHUR AVE, #210  
BRONX, NY 10458

AMERICAN EXPRESS

AMERICAN EXPRESS - PLUM/RED  
P.O. BOX 297858  
FORT LAUDERDALE, FL 33329

BACCHUS CELLAR  
ATTN: LUISA SANCHEZ  
27 HONECK STREET  
ENGLEWOOD, NJ 07631

BANDUCCI, KATZ & FERRARIS LLP  
108 MAIN STREET  
PO BOX 1168  
SAG HARBOR, NY 11963

BDO  
ATTN: DEBORAH DEFER  
301 SPRINGSIDE DRIVE  
AKRON, OH 44333

BENIM MECHANICAL LLC  
ATTN: MARIA (ACCOUNTING)  
20 EMERALD DRIVE  
MORGANVILLE, NJ 07751

BERK LOMBARDO PACKING CO.  
109 NORTH 6TH STREET  
BROOKLYN, NY 11249

BHB PEST ELIMINATION  
ATTN: JENNIFER (ACCOUNTING)  
150 WEST 28ST  
NEW YORK, NY 10001

BLP WHOLESALE  
ATTN: MIKE LUCARELLI  
225 COSTER STREET  
BRONX, NY 10474

BRONX FREIGHT AND FISH  
225 COSTER STREET  
BRONX, NY 10474

BUONITALIA  
ATTN: SHEREE (ACCOUNTING)  
75 9TH AVENUE  
NEW YORK, NY 10011

CHASE CREDIT CARD #8329  
P.O. BOX 15123  
WILMINGTON, DE 19850-5123

CHASE CREDIT CARD 9617  
P.O. BOX 15123  
WILMINGTON, DE 19850-5123

CHIPPERSON LAW GROUP  
163 MADISON AVENUE  
SUITE 220-40  
MORRISTOWN, NJ 07960

COMMISSIONER OF TAX & FINANCE  
PO BOX 4127  
BINGHAMTON, NY 13902-4127

CON EDISON  
JAF STATION  
P.O. BOX 1702  
NEW YORK, NY 10116-1702

CORPORATION COUNSEL NYC  
TAX & BANKRUPTCY DIVISION  
100 CHURCH ST., ROOM5-240  
NEW YORK, NY 10007

DEBRAGGIA AND SPITLER, INC.  
65-77 AMITY STREET  
JERSEY CITY, NJ 07304

ESPRESSO EMPORIUM  
65 COMMERCE STREET  
BROOKLYN, NY 11231

F. ROZZO & SONS  
159 NINTH AVENUE  
NEW YORK, NY 10011

FERRARI & FERRARI LLP  
ATTN: MR. FERRARI  
630 THIRD AVENUE, 18TH FLOOR  
NEW YORK, NY 10017

FRUIT & VEGATABLES SUPREME INC  
1099 EAST 56TH STREET  
BROOKLYN, NY 11234

FSI ARCHITECTURE  
307 SEVENTH AVE., SUITE 1001  
NEW YORK, NY 10001

GANSEVOORT STREET VENTURES, LL  
544 HUDSON STREET  
NEW YORK, NY 10014

GRANDAISY BAKERY  
ATTN: FATIMA/ANTHONY  
250 WEST BROADWAY  
NEW YORK, NY 10013

H. BITICI  
32 MERCIER PLACE  
BERKELEY HEIGHTS, NJ 07922

HIGHLINE WHOLESale  
ATTN: JEFF (ACCOUNTING)  
826 WASHINGTON STREET  
NEW YORK, NY 10014

IESI NY CORPORATION.  
ATTN: DEBORAH GUBLER  
99 WOOD AVENUE SOUTH  
ISELIN, NJ 08830

IFI DISTRIBUTION  
ATTN: IVAN ROSSI  
480 MAIN AVENUE, UNIT #11  
WALLINGTON, NJ 07057

INTERNAL REVENUE SERVICE  
2970 MARKET STREET  
MAIL STOP 5-Q30-133  
PHILADELPHIA, PA 19104-5016

INTERNAL REVENUE SERVICE  
PO BOX 7346  
PHILADELPHIA, PA 19101-7346

INTERSTATE FOODS INC.  
565 WEST STREET  
NEW YORK, NY 10014

IPFS CORPORATION  
ATTN: DIANNE AFFINITO  
P.O. BOX 412086  
KANSAS CITY, MO 64141

JOLEE SEAFOOD  
ATTN: JOSEPH FRAVOLA  
48 LOMBARDY STREET  
BROOKLYN, NY 11222

JOSEPH BAGLIO  
VESUVIO  
49 COUNTY ROAD 65  
HENSONVILLE, NY 12439

JP MORGAN CHASE BANK, NA  
COLLATERAL MGMT SMALL BUSINESS  
P.O. BOX 33035  
KY 40329-9891

JULIE DARWENT  
7 COTTESMORE GARDENS  
LONDON W8 5PR  
UNITED KINGDOM

LIONI LATTICINI INC.  
ATTN: NICOLE RUIZ  
819 15TH AVENUE  
BROOKLYN, NY 11228

MARTIN SCOTT WINES LTD.  
ATTN: JANA CRNOGORCEVIC  
1981 MARCUS AVE, SUITE#E-117  
NEW HYDE PARK, NY 11042

MEAT WITHOUT FEET  
ATTN: JAMILA CARR  
800 FOOD CENTER DRIVE, #99  
BRONX, NY 10474

MIRCENZA, INC.  
ATTN: NARESH  
7901 KINGSPONTE PKWAY, STE 99

MULLIGAN HEATING  
14A MORTON STREET  
NEW YORK, NY 10014

NY STATE LIQUOR AUTHORITY  
M&T BANK LOCKBOX  
PO BOX 8000-DEPT 930  
BUFFALO, NY 14267

NYC DEPARTMENT OF FINANCE  
345 ADAMS STREET, 3RD FLOOR  
ATTN: LEGAL AFFAIRS DIVISION  
BROOKLYN, NY 11201-3719

NYC DEPT OF CONSUMER AFFAIRS  
42 BROADWAY , 5TH FL  
NEW YORK, NY 10004

NYC DEPT OF FINANCE  
DEPT OF LEGAL AFFAIRS  
345 ADMAS ST., 3RD FL  
BROOKLYN, NY 11201

NYC DEPT OF TAX AND FINANCE  
PO BOX 3929  
NEW YORK, NY 10008

NYC FIRE DEPARTMENT  
CHURCH ST. STATION  
PO BOX 84  
NEW YORK, NY 10008

NYS DEPT OF TAX & FINANCE  
CIVIL ENFORCEMENT REGION 4A  
W A HARRIMAN CAMPUS  
ALBANY, NY 12227-0001

NYS DEPT OF TAX & FINANCE  
BANKRUPTCY UNIT  
P.O. BOX 5300  
ALBANY, NY 12205

NYS UNEMPLOYMENT  
INSURANCE FUND  
P.O. BOX 551  
ALBANY, NY 12201

OFFICE OF THE U.S. TRUSTEE  
US FEDERAL OFFICE BUILDING  
201 VARICK STREET, STE 1006  
NEW YORK, NY 10014

ONE STOP RESTAURANT SUPPLY COR  
ATTN: MICHELLE (ACCOUNTING)  
1435 51ST STREET, SUITE 5  
NORTH BERGEN, NJ 07047

OPICI WINE CORP.  
ATTN: ADRIA FAUST  
3 MANHATTANVILLE ROAD  
PURCHASE, NY 10577

ORPH MEDIA  
ATTN: PETER ORPHANOS  
1133 BROADWAY, SUITE #1225  
NEW YORK, NY 10010

PAYCHEX  
1 CENTENNIAL AVENUE  
SUITE A, BUILDING C  
PISCATAWAY, NJ 08854

PRECISION INTERCONNECT  
ATTN: EMILIA INANOVA  
237 WEST 37TH ST, SUITE#602  
NEW YORK, NY 10018

QUALITY CONSTRUCTION GROUP  
2838 MAITLAND AVENUE  
APT. #1  
BRONX, NY 10461

RIDGE PRODUCE  
PO BOX 740454  
BRONX, NY 10474

SALVATORE ALBANESE & CO LLC  
ATTN: ROBERT CELLA  
65 EAST JOHN STREET  
HICKSVILLE, NY 11801

SEAFAX COLLECTIONS  
ATTN: MATTHEW AMES  
P.O. BOX 15340  
PORTLAND, ME 04112-9885

SECURITY EXCHANGE COMMISSION  
NY REGIONAL OFFICE  
200 VESEY ST., SUITE 400  
NEW YORK, NY 10281

SHAPIRRO GETTINGER & WALDINGER  
118 NORTH BEDFORD ROAD  
MOUNT KISCO, NY 10549

SMALL BUSINESS ADMINISTRATION  
801 TOM MARTIN DRIVE  
SUITE 120  
BIRMINGHAM, AL 35211

SOUTHERN WINE & SPIRITS  
ATTN: NORA RUANE  
P.O. BOX 695  
MERRICK, NY 11566

SPARKLING WATER DISTRIBUTORS  
PO BOX 250  
EAST NORWICH, NY 11732-1003

STARPLAST INC.  
ATTN: FAIGY (ACCOUNTING)  
8 WAVERLY AVENUE  
BROOKLYN, NY 11205

TEITEL BROTHERS  
2372 ARTHUR AVENUE  
BRONX, NY 10458

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WEST VILLAGE, LLC  
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WINEBOW  
ATTN: JANA CRNOGOREVIC  
31 WEST 27TH STREET, 7TH FLOOR  
NEW YORK, NY 10001

**United States Bankruptcy Court  
Southern District of New York**

In re Macelleria Restaurant, Inc. Debtor(s) Case No. \_\_\_\_\_  
Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Macelleria Restaurant, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

July 25, 2016

Date

/s/ Jonathan S. Pasternak

Jonathan S. Pasternak

Signature of Attorney or Litigant

Counsel for Macelleria Restaurant, Inc.

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