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*Proposed Counsel for Debtors  
and Debtors in Possession*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X

In re:

Chapter 11

GARDEN OF EDEN ENTERPRISES, INC.  
d/b/a GARDEN OF EDEN,

Case No. 16-

Debtor.

-----X

**AFFIDAVIT PURSUANT TO LOCAL BANKRUPTCY RULE 1007-2**

STATE OF NEW YORK     )  
                                  )ss.:  
COUNTY OF NEW YORK    )

MUSTAFA COSKUN, being duly sworn deposes and says:

1. I am the President of Garden of Eden Enterprises, Inc. d/b/a Garden of Eden (the “Debtor”) and am fully familiar with the Debtor’s business, financial information, and the facts set forth herein. I have been duly authorized to submit this affidavit which is hereby submitted in accordance with Rule 1007-2 of the Local Bankruptcy Rules for the Southern District of New York.

2. The Debtor is an upscale, full service gourmet specialty food retailer with its store located in Manhattan, New York. The Debtor has experienced a slowdown in sales over the last

year. This slowdown and the historic lack of patronage during the summer months has caused the Debtor to fall behind in its payments to its secured creditors and landlord. In order to preserve the Debtor's assets, it has filed the instant bankruptcy case.

3. No prior case has been commenced by or against the Debtor under Chapter 7 or 11 of the Bankruptcy Code.

4. Upon information and belief, as of the date hereof, there has not been a formation of a committee of unsecured creditors.

5. A list of the Debtor's twenty (20) largest unsecured creditors is attached hereto as **Schedule "1"**.

6. Attached hereto as **Schedule "2"** is a list of the Debtor's five largest secured creditors including the amounts of the claim, a brief description, and an estimate of the value securing the claim, and indication of whether or not the claim or lien is disputed.

7. A summary of the Debtor's assets and liabilities is attached hereto as **Schedule "3"**.

8. The Debtor has no securities that are publicly held. The Debtor is a privately held corporation.

9. None of the Debtor's property is currently in the possession or custody of any custodian, public officer, mortgagee, pledge, assignee of rents, or secured creditor, or agent for any such entity.

10. The Debtor does not own any real property.

11. Attached hereto as **Schedule "4"** is a list of the premises the Debtor leases and the monthly rents with respect to each lease.

12. The Debtor's office equipment and computer equipment is located at 720 Anderson Avenue, Cliffside Park, New Jersey 07010. The Debtor has no inventory.

13. The Debtor's books and records are located are located at 720 Anderson Avenue, Cliffside Park, New Jersey 07010.

14. The Debtor does not have any assets outside of the United States.

15. Attached hereto as **Schedule "5"** is a list of all actions or proceedings pending against the Debtor or its property with a list of judgments, if any.

16. The following individuals comprise the Debtor's existing senior management: Mustafa Coskun, President.

17. It is estimated that the amount of bi-weekly payroll to employees (exclusive of officers, directors, stockholders, and partners) for the thirty (30) day period following the filing of the Chapter 11 petition is \$18,291.12.

18. The amount paid and proposed to be paid for services for the thirty (30) day period following the filing of the Chapter 11 petition to any officers, directors, stockholders, or business consultants is \$42,769.20.

19. Attached hereto as **Schedule "6"** is the Debtor's Cash Flow Statement.

20. Included with the filing of this petition is a proposed case conference order.

/s/ Mustafa Coskun  
MUSTAFA COSKUN

Sworn to before me this  
25<sup>th</sup> day of August, 2016

/s/ Andrew S. Muller  
NOTARY PUBLIC, STATE OF NEW YORK

ANDREW S. MULLER  
Notary Public, State of New York  
No. 02-MU024147  
Qualified in Nassau County  
Certificate Filed in New York County  
Commission Expires February 28, 2018

**SCHEDULE 1**

**Fill in this information to identify the case:**

Debtor name Garden of Eden Enterprises, Inc.  
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bank of America Business Card P. O. Box 15796 Wilmington, DE 19886-5796						\$83,030.22
Wachtel & Masyr 110 East 59th Street 27th Floor New York, NY 10022						\$28,058.35
Joseph M. Salvator C.P.A. 11 Fox Lane Lake Grove, NY 11755						\$25,030.00
Chase Sapphire P.O. Box 15153 Wilmington, DE 19886						\$24,019.83
Rich Michaelson Magaliff Moser 335 Madison Avenue 9th Floor New York, NY 10017						\$16,331.00
Capital One P.O. Box 71083 Charlotte, NC 28272-1083						\$16,000.00
Second Wind Consultants Inc. 136 West Street Suite 101 Northampton, MA 01060						\$12,000.00
Mam Produce Inc. 20-1 Bergen Ridge Road North Bergen, NJ 07047						\$6,000.00

Debtor Garden of Eden Enterprises, Inc.  
 Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Jackson Lewis LLP P.O. Box 416019 Boston, MA 02241-6019						\$4,292.50
Chase P.O. Box 1423 Charlotte, NC 28201-1423						\$4,000.50
Am Trust North America 800 Superior Avenue E 21st Floor Cleveland, OH 44114						\$3,656.33
B&R Classics, LLC 56 Old Field Road Huntington, NY 11743						\$2,000.00
Galloni USA, Inc. 25 Rockwood Place Suite 220 Englewood, NJ 07631						\$1,943.72
Salim Kaya						\$1,760.00
Rickys Red Hot P.O. Box 3282 Milford, CT 06460						\$1,440.00
ADP Inc. P.O. Box 842875 Boston, MA 02284-2875						\$608.65
Lum, Danzis, Drasco & Positan 103 Eisenhower Parkway Roseland, NJ 07068-1049						\$600.00
Chois Pest Control 16-00 Pollitt Drive Fair Lawn, NJ 07410						\$522.60
Saom, Inc. 1464 River Road Suite 3 Edgewater, NJ 07020						\$504.94
Retailers of New York WC Trust c/o Glacier Bay TPA LLC P.O. 2070 Latham, NY 12110						\$300.00

## **SCHEDULE 2**

### **LIST OF CREDITORS HOLDING 5 LARGEST SECURED CLAIMS**

**Fill in this information to identify the case:**

Debtor name Garden of Eden Enterprises, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
2.1	<b>A&amp;J Produce</b> <small>Creditor's Name</small> 138-144 NYC Terminal Market Bronx, NY 10474 <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<b>Describe debtor's property that is subject to a lien</b>  <b>Describe the lien</b>  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$16,248.00 \$16,248.00
2.2	<b>A.J. Trucco, Inc.</b> <small>Creditor's Name</small> 343-344C NYC Terminal Market Bronx, NY 10474 <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<b>Describe debtor's property that is subject to a lien</b>  <b>Describe the lien</b>  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,294.00 \$5,294.00



Debtor Garden of Eden Enterprises, Inc. Case number (if know) \_\_\_\_\_

Name

- No  
 Yes. Specify each creditor, including this creditor and its relative priority.
- Contingent  
 Unliquidated  
 Disputed

**2.3** American Express Describe debtor's property that is subject to a lien \$1,500,000.00 Unknown

Creditor's Name

200 Vesey Street  
New York, NY 10285

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

- No  
 Yes

Is anyone else liable on this claim?

- No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number  
5258

Do multiple creditors have an interest in the same property?

- No  
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- Contingent  
 Unliquidated  
 Disputed

**2.4** Coosemans New York Inc. Describe debtor's property that is subject to a lien \$13,164.00 \$13,164.00

Creditor's Name

Unite 249 Row B  
NYC Terminal Market  
Bronx, NY 10474

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

- No  
 Yes

Is anyone else liable on this claim?

- No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No  
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- Contingent  
 Unliquidated  
 Disputed

**2.5** D'Arrigo Bros. Describe debtor's property that is subject to a lien \$103,007.00 \$103,007.00

Creditor's Name

Unite 315 NYC Terminal  
Market  
Bronx, NY 10474

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

- No  
 Yes

Creditor's email address, if known

Debtor Garden of Eden Enterprises, Inc. Case number (if know) \_\_\_\_\_  
 Name

**Is anyone else liable on this claim?**

**Date debt was incurred**

- No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

- No  
 Yes. Specify each creditor, including this creditor and its relative priority.

**As of the petition filing date, the claim is:**

- Check all that apply  
 Contingent  
 Unliquidated  
 Disputed

**2.6** Fierman Produce

Creditor's Name  
 247-256 Row  
 NYC Terminal Market  
 Bronx, NY 10474

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

- No  
 Yes. Specify each creditor, including this creditor and its relative priority.

**Describe debtor's property that is subject to a lien** \$4,838.00 \$4,838.00

**Describe the lien**

**Is the creditor an insider or related party?**

- No  
 Yes

**Is anyone else liable on this claim?**

- No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**

- Check all that apply  
 Contingent  
 Unliquidated  
 Disputed

**2.7** Katzman Berry

Creditor's Name  
 153-157 Row A  
 NYC Terminal Market  
 Bronx, NY 10474

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

- No  
 Yes. Specify each creditor, including this creditor and its relative priority.

**Describe debtor's property that is subject to a lien** \$7,179.00 \$7,179.00

**Describe the lien**

**Is the creditor an insider or related party?**

- No  
 Yes

**Is anyone else liable on this claim?**

- No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**

- Check all that apply  
 Contingent  
 Unliquidated  
 Disputed

**2.8** Katzman Produce

**Describe debtor's property that is subject to a lien** \$20,650.00 \$20,650.00

Debtor Garden of Eden Enterprises, Inc. Case number (if know) \_\_\_\_\_

Creditor's Name  
 153-157 Row A  
 NYC Terminal Market  
 Bronx, NY 10474  
 Creditor's mailing address

**Describe the lien**

**Is the creditor an insider or related party?**

- No
- Yes

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

**Date debt was incurred**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

**As of the petition filing date, the claim is:**

Check all that apply

- Contingent
- Unliquidated
- Disputed

**2.9** M&R Tomato **Describe debtor's property that is subject to a lien** \$735.00 \$735.00

Creditor's Name

151 NYC Terminal Market

Creditor's mailing address

**Describe the lien**

**Is the creditor an insider or related party?**

- No
- Yes

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

**Date debt was incurred**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

**As of the petition filing date, the claim is:**

Check all that apply

- Contingent
- Unliquidated
- Disputed

**2.1** Nathel & Nathel **Describe debtor's property that is subject to a lien** \$149,742.00 \$149,742.00

Creditor's Name

Unite 357 Row C  
 NYC Terminal Market  
 Bronx, NY 10474

Creditor's mailing address

**Describe the lien**

**Is the creditor an insider or related party?**

- No
- Yes

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

**Date debt was incurred**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

**As of the petition filing date, the claim is:**

Check all that apply

Debtor Garden of Eden Enterprises, Inc. Case number (if know) \_\_\_\_\_  
 Name

- No  
 Yes. Specify each creditor, including this creditor and its relative priority.
- Contingent  
 Unliquidated  
 Disputed

2.1 1	<b>Noah Bank</b>	<b>Describe debtor's property that is subject to a lien</b>	\$2,984,259.00	Unknown
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Creditor's Name

7301 Old York Road  
 Elkins Park, PA 19027

Creditor's mailing address

**Describe the lien**

**Is the creditor an insider or related party?**

- No  
 Yes

**Is anyone else liable on this claim?**

- No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

**Date debt was incurred**

**Last 4 digits of account number**  
 0701

**Do multiple creditors have an interest in the same property?**

- No  
 Yes. Specify each creditor, including this creditor and its relative priority.

**As of the petition filing date, the claim is:**

Check all that apply

- Contingent  
 Unliquidated  
 Disputed

2.1 2	<b>Rubin Brothers</b>	<b>Describe debtor's property that is subject to a lien</b>	\$20,121.00	\$20,121.00
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Creditor's Name

147-148 Row A  
 NYC Terminal Market  
 Bronx, NY 10474

Creditor's mailing address

**Describe the lien**

**Is the creditor an insider or related party?**

- No  
 Yes

**Is anyone else liable on this claim?**

- No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

**Date debt was incurred**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

- No  
 Yes. Specify each creditor, including this creditor and its relative priority.

**As of the petition filing date, the claim is:**

Check all that apply

- Contingent  
 Unliquidated  
 Disputed

2.1 3	<b>Top Banana</b>	<b>Describe debtor's property that is subject to a lien</b>	\$14,292.00	\$14,292.00
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Creditor's Name

413-420 Row D  
 NYC Terminal Market  
 Bronx, NY 10474

Creditor's mailing address

**Describe the lien**

Debtor Garden of Eden Enterprises, Inc. Case number (if know) \_\_\_\_\_  
Name

**Is the creditor an insider or related party?**

- No
- Yes

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

**As of the petition filing date, the claim is:**

Check all that apply

- Contingent
- Unliquidated
- Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$4,839,529.0  
0

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

**SCHEDULE 3**

GARDEN OF EDEN ENTERPRISES INC  
 CONSOLIDATED BALANCE SHEET  
 Jun-16

ASSETS

	CHELSEA	UNION	BROADWAY	ENTERPRISES	CONSOLIDATED
CASH IN BANK	\$ 9,000	\$ 9,000	\$ 6,650	\$ 90,235	114,885
INVENTORY	135,000	175,000	165,000	-	475,000
ACCOUNTS RECEIVABLES	25,088	27,207	4,155	-	56,450
INVESTMENTS IN SUB& INTERCOMPANY RECEIVABLES	166,329	15,922	43,316	6,754,670	6,980,237
<b>TOTAL CURRENT ASSETS</b>	<b>\$ 335,417</b>	<b>\$ 227,129</b>	<b>\$ 219,121</b>	<b>\$ 6,844,905</b>	<b>\$ 7,626,572</b>
<b>PROPERTY AND EQUIPMENT</b>					
FIXED ASSETS	45,330	44,410	31,915	-	121,655
<b>PROPERTY AND EQUIPMENT (NET)</b>	<b>\$ 45,330</b>	<b>\$ 44,410</b>	<b>\$ 31,915</b>	<b>\$ -</b>	<b>\$ 121,655</b>
<b>OTHER ASSETS</b>					
SECURITY DEPOSITS	\$ 44,683	\$ 183,244	\$ 81,310	\$ -	309,237
<b>TOTAL OTHER ASSETS</b>	<b>\$ 44,683</b>	<b>\$ 183,244</b>	<b>\$ 81,310</b>	<b>\$ -</b>	<b>\$ 309,237</b>
<b>TOTAL ASSETS</b>	<b>\$ 425,430</b>	<b>\$ 454,783</b>	<b>\$ 332,346</b>	<b>\$ 6,844,905</b>	<b>\$ 8,057,464</b>

LIABILITIES AND EQUITY

<b>CURRENT LIABILITIES</b>					
ACCOUNTS PAYABLE	\$ -	\$ -	\$ -	\$ 3,717,012	3,717,012
SALES TAX	15,828	23,612	11,119	-	50,559
<b>TOTAL CURRENT LIABILITIES</b>	<b>\$ 15,828</b>	<b>\$ 23,612</b>	<b>\$ 11,119</b>	<b>\$ 3,717,012</b>	<b>\$ 3,767,571</b>
<b>OTHER LIABILITIES</b>					
NOAH BANK LOAN	\$ -	\$ -	\$ -	\$ 3,019,259	3,019,259
AMEX LOAN	-	-	-	1,504,522	1,504,522
DUE TO FRESH START	-	-	-	121,510	121,510
NOTES PAYABLE TO MUSTAFA COSKUN	-	-	-	319,901	319,901
NOTES PAYABLE TO OUTSIDE INVESTOR	-	-	-	750,000	750,000
<b>TOTAL OTHER LIABILITIES</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 4,523,781</b>	<b>\$ 4,523,781</b>
<b>TOTAL LIABILITIES</b>	<b>\$ 15,828</b>	<b>\$ 23,612</b>	<b>\$ 11,119</b>	<b>\$ 8,240,793</b>	<b>\$ 8,291,352</b>
<b>STOCKHOLDERS' EQUITY</b>					
TOTAL EQUITY	409,602	431,171	321,227	(1,395,888)	(233,888)
<b>TOTAL STOCKHOLDERS' EQUITY</b>	<b>409,602</b>	<b>431,171</b>	<b>321,227</b>	<b>(1,395,888)</b>	<b>(233,888)</b>
<b>TOTAL LIABILITIES &amp; STOCKHOLDERS' EQUITY</b>	<b>\$ 425,430</b>	<b>\$ 454,783</b>	<b>\$ 332,346</b>	<b>\$ 6,844,905</b>	<b>\$ 8,057,464</b>

PLEASE NOTED THAT A/R COMING FROM INTERCOMPANY INVESTMENTS  
 NO RETURN ON INVESTMENTS

INVESTMENTS	\$ -	\$ -	\$ -	\$ -	\$ -
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**SCHEDULE 4**

**Landlord:**

**D&D Real Estate  
716 Anderson Avenue  
Cliffside Park, NJ 07010**

**Monthly Rent:**

**\$1,200.00**

**Location:**

**720 Anderson Avenue  
Cliffside Park, NJ 07010**



**SCHEDULE 5**

**Pending Litigation**

**NONE**

**SCHEDULE 6**

**Garden of Eden Enterprises, Inc.**

9-Week Projection

Week	Week 1	Week 2	Week 3	Week 4
Week Ending Sunday	Estimated	Estimated	Estimated	Estimated
	4-Sep	11-Sep	18-Sep	25-Sep
Cash	\$ 96,000	125,000.00	130,000.00	\$ 135,000
C credit card	\$ 238,000	300,000.00	305,000.00	\$ 305,000
DIP Cash Infusion		90,500.00	90,500.00	\$ 90,500
<b>Total Cash</b>	<b>\$ 334,000</b>	<b>\$ 515,500</b>	<b>\$ 525,500</b>	<b>\$ 530,500</b>
<b>Disbursements:</b>				
Inventory (Purchases)	\$ 160,320	247,440.00	262,750	265,250
<b>Total Cost of Goods</b>	<b>\$ 160,320</b>	<b>\$ 247,440</b>	<b>262,750</b>	<b>265,250</b>
Rent	\$ 153,621	-	-	-
Rent-Storage	\$ 2,500	-	-	-
Property Tax	\$ 15,725	-	-	-
Electricity	\$ 34,000	-	-	-
Gas	\$ 3,000	-	-	-
Water	\$ -	-	-	-
Sales Tax	\$ -	-	-	45,000
Phone & Data Service	\$ 1,825	-	-	1,825
Payroll- Wages (Bi-Weekly)	\$ 116,530	-	126,180	-
Payroll Taxes (Bi-Weekly)	\$ 41,650	-	44,550	-
Payroll ProcessFees	\$ 800	-	800	-
Payroll Employee Outsourcing	\$ 2,650	-	2,650	-
Auto Exp- Fuel & EZ Pass	\$ 750	-	-	-
Auto Exp- Leasing Car	\$ 882	-	-	-
Bank Fees	\$ -	2,250	-	-
Credit Card Fees	\$ 6,000	6,000	6,000	6,000
Customer Loyalty Gift Cards	\$ -	-	-	-
AMEX Interest	\$ -	5,000	5,000	5,000
SBA Loan Interest	\$ 15,000	-	-	-
P&C Insurance	\$ -	10,500	-	-
Workers Comp Insurance	\$ -	13,365	-	-
Work Com Board	\$ -	-	-	-
Health Insurance	\$ 6,500	-	-	-
Employee Life Insurance	\$ -	-	-	-
Officers Life Ins& Loan Payt	\$ 6,261	-	-	-
Employee Benefits & Gifts	\$ 600	-	-	-
M&R Exp Kitchen Serv Contr	\$ -	-	-	-
M&R Exp Store Equip Serv	\$ 6,000	6,000	6,000	6,000
M&R Exp Store Equip ServiceT&M	\$ -	-	-	-

M&R Exp- Equipment Rental	\$ 3,600	-	-	-
M&R Exp Building	\$ -	-	-	-
Waste Disposal	\$ 7,551	-	-	-
Pest Control	\$ 1,569	-	-	-
Fire Control	\$ -	-	-	-
Profes Fees- Merchandise	\$ -	-	-	-
Profes- Fees-Web Design	\$ 2,250	-	-	-
Profes Fees-Accounting	\$ -	1,550	-	-
Independent Trucking	\$ -	-	-	-
Independent Outside -Catering	\$ -	-	-	-
Supplies-Cleaning	\$ -	-	-	-
Supplies-Kitchen	\$ -	-	-	-
Supplies-Postage/ Delivery	\$ -	-	-	-
Supplies- Office	\$ 1,500	-	-	2,000
Supplies-Store	\$ -	-	-	-
Paper & Plastic Retail	\$ 7,500	7,500	7,500	7,500
Equipment Leasing	\$ -	-	-	-
Advertising & Printing Expenses	\$ -	-	-	-
Fees & Permits	\$ -	-	-	-
Human Resources	\$ -	-	-	-
Misc Expenses (Income)	\$ 12,000	12,000	12,000	12,000
<b>Total Operating</b>	<b>450,264</b>	<b>64,165</b>	<b>210,680</b>	<b>85,325</b>
MGT Fee- Payroll Expenses (Bi-Weekly)	32,950	36,950	32,950	-
MGT Fee- Admin Expenses (Bi-Weekly)	4,000	-	-	-
MGT Fee- Metro Payroll Expenses		-	-	-
<b>Total Non- Operating</b>	<b>36,950</b>	<b>36,950</b>	<b>32,950</b>	<b>-</b>
<b>Total Disbursements</b>	<b>487,214</b>	<b>101,115</b>	<b>243,630</b>	<b>85,325</b>
<b>Turnaround Fees:</b>				
Professional Fees				
Counsel				
U.S. Trustee Fees				
<b>Total Restructuring Fee's</b>		-	-	-
<b>Net Cash Inflow / (Outflow) From Opera</b>	<b>(313,534)</b>	<b>166,945</b>	<b>19,120</b>	<b>179,925</b>
<b>Ending book bank balance</b>	<b>\$ (313,534)</b>	<b>\$ 166,945</b>	<b>\$ 19,120</b>	<b>\$ 179,925</b>
Beginin balance	174,500	(139,034)	27,911	47,031
<b>Ending book balance</b>	<b>\$ (139,034)</b>	<b>\$ 27,911</b>	<b>\$ 47,031</b>	<b>\$ 226,956</b>