

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Il Valentino Restaurant Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 13-3865092

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>1076 First Avenue</u> <u>New York, NY 10022</u> Number, Street, City, State & ZIP Code	_____ P.O. Box, Number, Street, City, State & ZIP Code
	<u>New York</u> County	Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **Il Valentino Restaurant Inc.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____

District _____ When _____ Case number, if known _____

Debtor **II Valentino Restaurant Inc.** Case number (if known) _____
Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor II Valentino Restaurant Inc. Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.
Executed on January 25, 2017
MM / DD / YYYY

X /s/ Mirso Lekic
Signature of authorized representative of debtor
Title President

Mirso Lekic
Printed name

18. Signature of attorney

X /s/ Joel M. Shafferman
Signature of attorney for debtor

Date **January 25, 2017**
MM / DD / YYYY

Joel M. Shafferman
Printed name

Shafferman & Feldman LLP
Firm name

137 Fifth Avenue
9th Floor
New York, NY 10010
Number, Street, City, State & ZIP Code

Contact phone 212 509-1802 Email address joel@shafeldlaw.com

JMS-1055
Bar number and State

Fill in this information to identify the case:

Debtor name Il Valentino Restaurant Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known): _____

Check if this is an amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Action Environmental 300 Frank W.Burr Blvd Teaneck, NJ 07666		Services Rendered				\$1,494.31
Alliance One PO Box 152 Brattleboro, VT 05301		Loan				\$11,957.00
Angel Wines						\$2,980.00
Bridge Apartments Co. 271 Madison Avenue New York, NY 10016		Rent Arrears	Contingent Unliquidated Disputed			\$95,114.81
Buckhead Beef c/o Cooke & Santomauro 3 University Plaza, Suite 207 Hackensack, NJ 07601				\$8,768.47	\$0.00	\$8,768.47
City of New York Fire Department 42 South St New York, NY 10005		Fees				\$1,697.50
Con Edison JAF Station New York, NY 10116-1702		Utilities				\$5,637.23
Ecolab 1350 Broadway #1803 New York, NY 10018-7718		Services Rendered				\$1,333.71

Debtor Il Valentino Restaurant Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Empire Merchants 16 Bridgewater Street Brooklyn, NY 11222		Vendor				\$1,035.25
Empire State Purveyors c/o Corallo and Corallo 134 Ireland Place Amityville, NY 11701		Vendor				\$4,000.00
La Zarina/Sapori PO Box 809 Glen Cove, NY 11542		Vendor				\$4,864.84
Lawlor Media 443 Park Avenue South Suite 603 New York, NY 10016		Services Rendered				\$3,058.61
Main Street Meat 210 Main Street Farmingdale, NY 11735		Vendor				\$1,297.72
Masters Purveyors Inc. 355 Food Center Drive #814 Bronx, NY 10474-7000		Vendor				\$5,028.66
NYS Dept of Labor Unemployment Ins Div, Claim Serv Subsect PO Box 4301 Binghamton, NY 13902-4320			Contingent Unliquidated Disputed			\$10,333.11
NYS Dept of Tax & Finance Bankruptcy Unit PO Box 5300 Albany, NY 12227-0001			Contingent Unliquidated Disputed			\$195,365.53
Oceanfood 196-208 Emmet Street Newark, NJ 07114		Vendor				\$1,768.92
Strassburger Meats 254 South Main Street Suite 310 New City, NY 10956		Vendor				\$12,500.00

Debtor **Il Valentino Restaurant Inc.**
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Tri State Linen 286 N Route 303 Congers, NY 10920		Services Rendered				\$2,765.56
Utica First c/o Lamon Hanley and Assoc., Inc. PO Box 179 Manchester, NH 03101-1514		Services Rendered				\$638.08

ACTION ENVIRONMENTAL
300 FRANK W. BURR BLVD
TEANECK, NJ 07666

ALLIANCE ONE
PO BOX 152
BRATTLEBORO, VT 05301

ANGEL WINES

BRIDGE APARTMENTS CO.
271 MADISON AVENUE
NEW YORK, NY 10016

BROADWAY ADVANCE FUNDING
39 BROADWAY SUITE 930
NEW YORK, NY 10006

BUCKHEAD BEEF
C/O COOKE & SANTOMAURO
3 UNIVERSITY PLAZA, SUITE 207
HACKENSACK, NJ 07601

CITY OF NEW YORK FIRE DEPARTMENT
42 SOUTH ST
NEW YORK, NY 10005

CON EDISON
JAF STATION
NEW YORK, NY 10116-1702

CON EDISON
4 IRVING PLACE
NEW YORK, NY 10003

ECOLAB
1350 BROADWAY
#1803
NEW YORK, NY 10018-7718

ECOLAB
26252 NEWTWOK PLACE
CHICAGO, IL 60673

EMPIRE MERCHANTS
16 BRIDGEWATER STREET
BROOKLYN, NY 11222

EMPIRE STATE PURVEYORS
C/O CORALLO AND CORALLO
134 IRELAND PLACE
AMITYVILLE, NY 11701

INTERNAL REVENUE SERVICE
P.O. BOX 7346
PHILADELPHIA, PA 19114-0326

LA ZARINA/SAPORI
PO BOX 809
GLEN COVE, NY 11542

LAWLOR MEDIA
443 PARK AVENUE SOUTH
SUITE 603
NEW YORK, NY 10016

MAIN STREET MEAT
210 MAIN STREET
FARMINGDALE, NY 11735

MASTERS PURVEYORS INC.
355 FOOD CENTER DRIVE
#814
BRONX, NY 10474-7000

NYC DEPARTMENT OF FINANCE
345 ADAMS STREET, 3RD FL
ATTN: LEGAL AFFAIRS DIV
BROOKLYN, NY 11201-3719

NYS DEPT OF LABOR
UNEMPLOYMENT INS DIV, CLAIM SERV SUBSECT
PO BOX 4301
BINGHAMTON, NY 13902-4320

NYS DEPT OF TAX & FINANCE
BANKRUPTCY UNIT
PO BOX 5300
ALBANY, NY 12227-0001

OCEANFOOD
196-208 EMMET STREET
NEWARK, NJ 07114

SKY AUCTION
241 NORTH AVENUE WEST
WESTFIELD, NJ 07090

STRASSBURGER MEATS
254 SOUTH MAIN STREET
SUITE 310
NEW CITY, NY 10956

TRI STATE LINEN
286 N ROUTE 303
CONGERS, NY 10920

UTICA FIRST
C/O LAMON HANLEY AND ASSOC., INC.
PO BOX 179
MANCHESTER, NH 03101-1514

**United States Bankruptcy Court
Southern District of New York**

In re **Il Valentino Restaurant Inc.**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Il Valentino Restaurant Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

January 25, 2017

Date

/s/ Joel M. Shafferman

Joel M. Shafferman JMS-1055

Signature of Attorney or Litigant

Counsel for **Il Valentino Restaurant Inc.**

Shafferman & Feldman LLP

137 Fifth Avenue

9th Floor

New York, NY 10010

212 509-1802 Fax:212 509-1831

joel@shafeldlaw.com