

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name DEFINITIONS PRIVATE TRAINING GYMS, INC.

2. All other names debtor used in the last 8 years DEFINITIONS FUNDING INC. Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 20-5831003

4. Debtor's address Principal place of business Mailing address, if different from principal place of business C/O POVOL AND CO. 1981 MARCUS AVENUE SUITE C100 New Hyde Park, NY 11042 Nassau County 19 UNION SQUARE WEST New York, NY 10003

5. Debtor's website (URL)

6. Type of debtor [X] Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) [ ] Partnership (excluding LLP) [ ] Other. Specify:

Debtor DEFINITIONS PRIVATE TRAINING GYMS, INC.  
Name

Case number (if known) \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor DEFINITIONS PRIVATE TRAINING GYMS, INC.  
Name

Case number (if known) \_\_\_\_\_

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
  - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- No
  - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
  - It needs to be physically secured or protected from the weather.
  - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
  - Other \_\_\_\_\_
- Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
  - Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*
- Funds will be available for distribution to unsecured creditors.
  - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

15. Estimated Assets
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000                     | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000               | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000              | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

16. Estimated liabilities
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

Debtor **DEFINITIONS PRIVATE TRAINING GYMS, INC.**  
Name

Case number (if known) \_\_\_\_\_

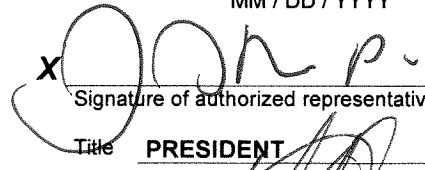
**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

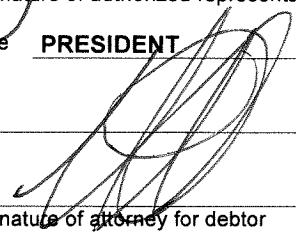
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/31/17  
MM / DD / YYYY

X   
Signature of authorized representative of debtor  
Title PRESIDENT

**JOSEPH B. BARRON**  
Printed name

**18. Signature of attorney**

X   
Signature of attorney for debtor

Date 3/31/17  
MM / DD / YYYY

**A. MITCHELL GREENE**  
Printed name

**ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.**  
Firm name

**875 THIRD AVENUE**  
**New York, NY 10022**  
Number, Street, City, State & ZIP Code

Contact phone (212) 603-6300 Email address \_\_\_\_\_

Bar number and State \_\_\_\_\_

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X

In re: Chapter 11

**DEFINITIONS PRIVATE TRAINING** Case No.  
**GYMS , INC.,**  
**A/K/A DEFINITIONS FUNDING INC.**

Debtor.

-----X

**CERTIFICATE OF RESOLUTION**

I, the undersigned, **Joseph Barron**, as the President of **Definitions Private Training Gyms, Inc. a/k/a Definitions Funding Inc.** (the "Corporation"), do hereby certify that at a meeting of the Corporation duly called and held, the following resolutions were adopted and recorded in the Minute Book of the Corporation, and they have not been modified or rescinded, and are still in full force and effect:

**"RESOLVED**, that in the judgment of the Corporation it is desirable and in the best interest of the Corporation, its creditors, shareholders and other interested parties, that a petition be filed by the Corporation for relief under Chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"); and it is further

**"RESOLVED**, that the form of petition under Chapter 11 presented to this meeting is approved and adopted in all respects, and that Joseph Barron, as the President of the Corporation, is authorized to execute and verify a petition substantially in such form and to cause the same to be filed with the United States Bankruptcy Court for the Southern District of New York at such time as he shall determine; and it is further

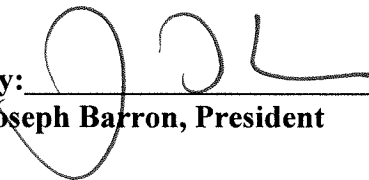
**"RESOLVED**, that Joseph Barron, as the President of the Corporation, is authorized to execute and file all petitions, reorganization schedules, lists and other papers and to effectuate the filing of the Chapter 11 case, and, in that connection, that the

firm of Robinson Brog Leinwand Greene Genovese & Gluck P.C.  
be retained and employed as legal counsel for the Corporation  
under a general retainer, in addition to such special counsel as may  
hereafter become necessary or proper with a view to the successful  
conclusion of such Chapter 11 case.”

**IN WITNESS WHEREOF**, I have hereunto set my hand and seal of the Corporation

31th day of March, 2017.

**Definitions Private Training Gyms, Inc.**  
**a/k/a Definitions Funding Inc.**

By:   
\_\_\_\_\_  
**Joseph Barron, President**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X

In re: Chapter 11

**DEFINITIONS PRIVATE TRAINING** Case No.  
**GYMS , INC.,**  
**A/K/A DEFINITIONS FUNDING INC.**

Debtor.

-----X

**AFFIDAVIT PURSUANT TO LOCAL RULE 1007-2**

STATE OF NEW YORK )  
 ) ss:  
COUNTY OF NEW YORK )

**Joseph Barron**, being duly sworn, deposes and says:

1. I am the President of Definitions Private Training Gyms, Inc. a/k/a Definitions Funding Inc. (the “Debtor”), and am fully familiar with the facts set forth herein.

2. I submit this declaration in accordance with Local Bankruptcy Rule 1007-2 in support of the Debtor’s filing of a voluntary petition under Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”).

3. The Debtor operates a private training gym out of leased premises located at 19 Union Square West, New York, New York (the “Premises”). The landlord for the Premises is 17-19 Associates LLC. Due to rising costs and an unexpected downturn in business, the Debtor defaulted on its lease. The Debtor filed for chapter 11 protection to preserve its rights under its lease with 17-19 Associates LLC.

4. No pre-petition committee was organized prior to the Order for relief.

5. A summary of the Debtor's assets and liabilities will be set forth on the summary of schedules to be filed.

6. The names and addresses of the twenty largest unsecured creditors, excluding insiders, appears on Exhibit "A" to this affidavit.

7. All suits or proceedings in which the Debtor is named as a party will be listed in the Debtor's Statement of Financial Affairs to be filed.

8. No property of the Debtor is in the possession and control of a receiver.

9. The estimated operating expenses of the Debtor for the next **thirty days** is:

**INCOME:**

**Total Estimated Income: \$225,000**

**EXPENSES:**

Payroll	\$92,850
Rent	\$77,000
Less advertising	\$15,000
Insurance	\$4,000
Credit Card Fees	\$6,525
Office Expenses	\$4,400
Employee Recruiting	\$2,600
License and Permits Fees	\$1,100
Storage	\$1,694

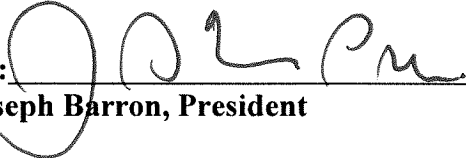
**Total Estimated Expenses: \$205,169**

**NET INCOME: \$19,831**




Dated: March 31, 2017

**Definitions Private Training Gyms, Inc.  
a/k/a Definitions Funding Inc.**

By:   
\_\_\_\_\_  
**Joseph Barron, President**

Sworn to before me this  
**31st** day of **March, 2017**

  
\_\_\_\_\_  
**Notary Public, State of New York**

**ROBERT M. SASLOFF**  
Notary Public, State of New York  
No. 02SA4966401  
Qualified in Kings County  
Commission Expires 5-7-20 

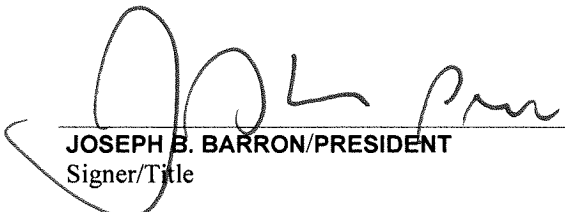
**United States Bankruptcy Court  
Southern District of New York**

In re DEFINITIONS PRIVATE TRAINING GYMS, INC. Case No. \_\_\_\_\_  
Debtor(s) Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

I, the PRESIDENT of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: 03/31/17

  
\_\_\_\_\_  
**JOSEPH B. BARRON/PRESIDENT**  
Signer/Title

17-19 ASSOCIATES LLC  
C/O ABS PARTNERS REAL ESTATE L  
ATTN: PETER BURACK  
NEW YORK, NY 10003

AMER. EXPRESS C/O KC USHIJIIMA  
GURSTEL LAW FIRM PC  
1275 E. FT. UNION BLVD  
MIDVALE, UT 84047

CEMUSA NY, LLC  
C/O L. BLAKE MORRIS, ESQ.  
1214 CORTELYOU ROAD  
BROOKLYN, NY 11218-5404

CORP. COUNSEL FOR NYC  
100 CHURCH STREET  
NEW YORK, NY 10007

GARRY STEINHART  
250 WEST 27TH STREET  
NEW YORK, NY 10001

INTERNAL REVENUE SERVICE  
PO BOX 7346  
PHILADELPHIA, PA 19114

ITRIA VENTURES LLC  
462 SEVENTH AVENUE  
20TH FLOOR  
NEW YORK, NY 10018

JOSEPH BARRON  
22 EAST 36TH ST.  
6B  
NEW YORK, NY 10016

LAZAR MECHANICAL  
147 ESSEX STREET  
NEW YORK, NY 10002

MARC BAUM  
241 WEST 12TH STREET  
NEW YORK, NY 10014

NEW YORK STATE DEPT. OF FINANC  
ATTN: BANKRUPTCY SPECIAL PROC  
PO BOX 5300  
ALBANY, NY 12205

NYC DEPT. OF FINANCE  
345 ADAMS STREET, 3RD FL.  
ATTN: LEGAL AFFAIRS  
BROOKLYN, NY 11201

OFFICE OF THE ATTORNEY GENERAL  
THE CAPITOL  
ALBANY, NY 12224

PEPPERCOMM INC.  
C/O L. BLAKE MORRIS, ESQ.  
1214 CORTELYOU ROAD  
BROOKLYN, NY 11218-5404

POVOL AND CO.  
1981 MARCUS AVENUE SUITE C100  
NEW HYDE PARK, NY 11042

SIEGEL AND REINER  
900 THIRD AVENUE  
NEW YORK, NY 10022

TIME WARNER CABLE MEDIA INC.  
C/O MEYERS SAXON & COLE  
3620 QUENTIN ROAD  
BROOKLYN, NY 11234

TITAN OUTDOOR LLC  
C/O GOETZ FITZPATRICK LLP  
ONE PENN. PLAZA, STE, 3100  
NEW YORK, NY 10119

US ATTY OFFICE -SDNY  
86 CHAMBERS STREET  
ATTN: TAX AND BANKRUPTCY  
NEW YORK, NY 10007

VAN WAGNER COMMUNICATIONS, LLC  
800 THIRD AVENUE  
NEW YORK, NY 10022

VAN WAGNER COMMUNICATIONS, LLC  
C/O PETER SEIDEMAN, ESQ.  
136 EAST MAIN STREET  
EAST ISLIP, NY 11730

WILLIAM GUTMANN  
314 EAST 41ST STREET  
#702  
NEW YORK, NY 10017