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Fill in this information t	o identify t	he case:	
United States Bankruptcy	y Court for t	he:	
Southern	District of	New York	
Case number (If known):		(State)	Chapter

☐ Check if this is an amended filing

Official Form 205

Involuntary Petition Against a Non-Individual

12/15

Use this form to begin a bankruptcy case against a non-individual you allege to be a debtor subject to an involuntary case. If you want to begin a case against an individual, use the *Involuntary Petition Against an Individual* (Official Form 105). Be as complete and accurate as possible. If more space is needed, attach any additional sheets to this form. On the top of any additional pages, write debtor's name and case number (if known).

Part	1: Identify the Chapter	r of the Bankruptcy Code Under Which Petition Is	Filed
	Chapter of the Bankruptcy Code	Check one: Chapter 7 Chapter 11	
Part	2: Identify the Debtor		
2. D	Debtor's name	TABERNA PREFERRED FUNDING IV, LTD.	
ti	Other names you know he debtor has used in he last 8 years		
n	nclude any assumed ames, trade names, or loing business as names.		
E	Debtor's federal Employer Identification Iumber (EIN)	■ Unknown	
		EIN	
5. D	Debtor's address	C/o TP Management LLC c/o Fortress Investment Group Number Street 1345 Avenue of the Americas, 46th Flr Attn: General Counsel - Credit Funds	C/o Walker SPV Limited Number Street PO Box 908 G.T. Walker House, Mary Street Po. Box
		New York NY 10105 City State ZIP Code	George Town Grand Cayman, Cayman Islands City State ZIP Code British West Indies Location of principal assets, if different from principal place of business
		New York County	c/o Deutsche Bank Trust Co. Americas Number Street 60 Wall Street New York NY 10005 City State ZIP Code

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De

ebtor	TABERNA PREFERRED FUNDING IV, LTD.	Case number (if known)
	Name	

	Debtor's website (URL)			
7.	Type of debtor	Corporation (including Limited Liabi Partnership (excluding LLP) Other type of debtor. Specify:		
		Other type of debtor. Specify.		
8.	Type of debtor's business	Check one:		
		☐ Health Care Business (as defined in	11 U.S.C. § 101(27A))	
		☐ Single Asset Real Estate (as defined	in 11 U.S.C. § 101(51B))	
		Railroad (as defined in 11 U.S.C. § 1	` ''	
		☐ Stockbroker (as defined in 11 U.S.C.		
		Commodity Broker (as defined in 11	- , ,,	
		Clearing Bank (as defined in 11 U.S.	C. § 781(3))	
		■ None of the types of business listed. □ Unknown type of business.		
		Chikhowh type of business.		
9.	To the best of your	■ No		
	knowledge, are any bankruptcy cases	☐ Yes. Debtor		Relationship
	pending by or against			Case number, if known
	any partner or affiliate of this debtor?	District	MM / DD / YYYY	Case number, ii known
		Debtor		Relationship
		District		Case number, if known
			MM / DD / YYYY	
Pa	art 3: Report About the	· Case		
10.	Venue	Check one:		
			og of this hankruntay, the debter	ur had a damicila, principal place of
		Over the last 180 days before the filir business, or principal assets in this d		
		Over the last 180 days before the filir	istrict longer than in any other	district.
11.	Allegations	Over the last 180 days before the filir business, or principal assets in this d	istrict longer than in any other or affiliates, general partner, or	district.
11.	Allegations	Over the last 180 days before the filir business, or principal assets in this d A bankruptcy case concerning debtor	istrict longer than in any other of saffiliates, general partner, or son under 11 U.S.C. § 303(b).	district. partnership is pending in this district.
11.	Allegations	Over the last 180 days before the filir business, or principal assets in this d A bankruptcy case concerning debtored by the second petitioner is eligible to file this petition.	istrict longer than in any other of saffiliates, general partner, or son under 11 U.S.C. § 303(b).	district. partnership is pending in this district.
11.	Allegations	Over the last 180 days before the filir business, or principal assets in this d A bankruptcy case concerning debto Each petitioner is eligible to file this petiti The debtor may be the subject of an involution	istrict longer than in any other of a affiliates, general partner, or son under 11 U.S.C. § 303(b). Soluntary case under 11 U.S.C. §	district. partnership is pending in this district. § 303(a).
11.	Allegations	Over the last 180 days before the filir business, or principal assets in this days before the filir business, or principal assets in this days assets in this days are also assets in this days are also assets in this days as a second assets as a second assets as a second as	istrict longer than in any other of saffiliates, general partner, or some of the saffiliates, general partner, or saffiliates, general partner, gener	district. partnership is pending in this district. § 303(a). sless they are the subject of a bona than a trustee, receiver, or an ally all of the property of the
	Allegations Has there been a	 ■ Over the last 180 days before the filir business, or principal assets in this d ■ A bankruptcy case concerning debtor Each petitioner is eligible to file this petition. The debtor may be the subject of an involved at least one box must be checked. ■ The debtor is generally not paying its fide dispute as to liability or amount. ■ Within 120 days before the filing of the agent appointed or authorized to take 	istrict longer than in any other of saffiliates, general partner, or some of the saffiliates, general partner, or saffiliates, general partner, gener	district. partnership is pending in this district. § 303(a). sless they are the subject of a bona than a trustee, receiver, or an ally all of the property of the
	. Has there been a transfer of any claim	 ■ Over the last 180 days before the filir business, or principal assets in this description. ■ A bankruptcy case concerning debtor. Each petitioner is eligible to file this petition. The debtor may be the subject of an involved and the subject of an involved. ■ The debtor is generally not paying its fide dispute as to liability or amount. ■ Within 120 days before the filing of the agent appointed or authorized to take debtor for the purpose of enforcing and not paying its fide dispute as to liability or amount. 	istrict longer than in any other of affiliates, general partner, or son under 11 U.S.C. § 303(b). Soluntary case under 11 U.S.C. § debts as they become due, ur his petition, a custodian, other to charge of less than substantialien against such property, was	district. I partnership is pending in this district. S 303(a). Illess they are the subject of a bona than a trustee, receiver, or an ally all of the property of the s appointed or took possession.
	. Has there been a	 ■ Over the last 180 days before the filir business, or principal assets in this d ■ A bankruptcy case concerning debto Each petitioner is eligible to file this petition. The debtor may be the subject of an involve and the subject of an involve at least one box must be checked. ■ The debtor is generally not paying its fide dispute as to liability or amount. ■ Within 120 days before the filing of the agent appointed or authorized to take debtor for the purpose of enforcing and the subject of the subject of the filing of the agent appointed or authorized to take debtor for the purpose of enforcing and the subject of the subje	istrict longer than in any other of affiliates, general partner, or son under 11 U.S.C. § 303(b). Soluntary case under 11 U.S.C. § debts as they become due, ur his petition, a custodian, other to charge of less than substantialien against such property, was	district. I partnership is pending in this district. S 303(a). Illess they are the subject of a bona than a trustee, receiver, or an ally all of the property of the s appointed or took possession.

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Debtor

TABERNA PREFERRED FUNDING IV, LTD.

Name

13. Each petitioner's claim	Name of petitioner	Nature of petitioner's claim	Amount of the claim above the value of any lien
	Opportunities II Ltd.	Notes	s at least \$5,259
	HH HoldCo Co-Investment Fund, L.P.	Notes	s at least \$5,259
	Real Estate Opps Ltd.	Notes	_{_ \$} at least \$5,259
		Total of petitioners' claims	s at least \$15,777

If more space is needed to list petitioners, attach additional sheets. Write the alleged debtor's name and the case number, if known, at the top of each sheet. Following the format of this form, set out the information required in Parts 3 and 4 of the form for each additional petitioning creditor, the petitioner's claim, the petitioner's representative, and the petitioner's attorney. Include the statement under penalty of perjury set out in Part 4 of the form, followed by each additional petitioner's (or representative's) signature, along with the signature of the petitioner's attorney.

Part 4:

Request for Relief

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Petitioners request that an order for relief be entered against the debtor under the chapter of 11 U.S.C. specified in this petition. If a petitioning creditor is a corporation, attach the corporate ownership statement required by Bankruptcy Rule 1010(b). If any petitioner is a foreign representative appointed in a foreign proceeding, attach a certified copy of the order of the court granting recognition.

I have examined the information in this document and have a reasonable belief that the information is true and correct.

Petitioners or Petitioners' Representative	Attorneys
Name and mailing address of petitioner Opportunities II Ltd.	Whitman L. Holt
Name c/o Hermes Corporate Services, Ltd. Fifth Floor, Zephyr House 122 Mary Street, George Town, PO Box 31493	Printed name Klee, Tuchin, Bogdanoff & Stern LLP Firm name, if any
Number Street Grand Cayman KY1-1206 Cayman Islands	1999 Avenue of the Stars, 39th Floor
City State ZIP Code	Number Street Los Angeles CA State PO067 ZIP Code
Name and mailing address of petitioner's representative, if any HoldCo Asset Management, L.P.	
Name 32 Broadway, Suite 1201	Bar number 238198
Number Street New York NY 10004 City State ZIP Code	State California
I declare under penalty of perjury that the foregoing is true and corrected on $\frac{06/12/17}{MM/DD/YYYY}$	rect. x
Signature of petitioner or representative, including representative's title Vikaran Shei, Authorized Person	Signature of attorney Date signed O 6 / 12 / 20 1 7

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Debtor

TABERNA PREFERRED FUNDING IV, LTD.

Mana			

Case number (if known)_____

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Name and mailing address of pet			Whitman L	Holt		
HH HoldCo Co-Investmen	it Fund, L.P.		Printed name	. 11010		
Name c/o Cogency Global Inc.				in, Bogdanoff &	Stern LLP	
850 Burton Road, Suite	201		Firm name, if an	*		
Number Street	DE	19904	1999 Aven	ue of the Stars,	39th Floor	
Dover	State	ZIP Code	Number Stree	et	0.4	90067
City	Otato		Los Angele	es	CA	ZIP Code
Name and mailing address of pet	itioner's repr	esentative, if any	City	310-407-4000	State	@ktbslaw.com
HoldCo Asset Management			Contact phone	310-407-4000	Email	WKIDSIGW.CO.II
Name	,			238198		
32 Broadway, Suite 12	01		Bar number			
Number Street				California		
New York	NY	10004	State			
City	State	ZIP Code				2
I declare under penalty of perjury t	hat the forego	ng is true and correct.			\mathcal{A}	
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MM / DD / TTTT		120 120 130	Signature of at	/ I		
x //dla			Date signed	06/12/20	17	
Signature of petitioner or representative	e, including repre	esentative's title	Date signed	MM / DD / YYYY	_	
Vikaran Ghei, Authorized P			122 1	Mary Street, George Town,	PO Box 31493	
Vikaran Choi, Address			page data in all the data in all the experience of the experience of the control		Sensitation trees to an element was a sensited on	
Name and mailing address of personal Real Estate Opps Ltd Name c'o Hermes Corporate Services, Ltd Fifth Floor, Zephyr House 122 Mary Street, Georgetown, PO E	I.			chin, Bogdanoff &	& Stern LLP	
Number Street			Firm name, if	*	30th Floor	
Grand Cayman KY1-1	1206	Cayman Islands		enue of the Stars	, 391111001	
City	State	ZIP Code	Number Str	reet	CA	90067
			City	5103	State	ZIP Code
Name and mailing address of p		presentative, if any		310-407-400	0 Email who	lt@ktbslaw.com
HoldCo Asset Managemer	nt, L.P.		Contact phon	e		
Name			Bar number	238198		
32 Broadway, Suite 1	201		Dai number			
Number Street	NIV/	10004	State	California	_	
New York	NY State	ZIP Code	9			-
City	State	ZIF Code				A
I declare under penalty of perjury	that the foreg	oing is true and correct.	40		1	
Executed on MM / DD / YYYYY			Signature of	attorney	<i>T</i> :	
× 1/2/				06/12/-	017	
(). 1			Date signed	00/12/	201 /	
Signature of politioner or representati	ve, including rep	oresentative's title	Date signed	MM 7 DD /YYY	201 /	