

Fill in this information to identify the case:

United States Bankruptcy Court for the: Southern District of New York (State) Case number (if known): Chapter 11

Check if this is an amended filing

Official Form 205

Involuntary Petition Against a Non-Individual

12/15

Use this form to begin a bankruptcy case against a non-individual you allege to be a debtor subject to an involuntary case. If you want to begin a case against an individual, use the Involuntary Petition Against an Individual (Official Form 105). Be as complete and accurate as possible. If more space is needed, attach any additional sheets to this form. On the top of any additional pages, write debtor's name and case number (if known).

Part 1: Identify the Chapter of the Bankruptcy Code Under Which Petition Is Filed

1. Chapter of the Bankruptcy Code Check one: Chapter 7 Chapter 11

Part 2: Identify the Debtor

2. Debtor's name TABERNA PREFERRED FUNDING IV, LTD.

3. Other names you know the debtor has used in the last 8 years Include any assumed names, trade names, or doing business as names.

4. Debtor's federal Employer Identification Number (EIN) Unknown

5. Debtor's address Principal place of business: c/o TP Management LLC, c/o Fortress Investment Group, 1345 Avenue of the Americas, 46th Flr, Attn: General Counsel - Credit Funds, New York, NY, 10105. Mailing address, if different: c/o Walker SPV Limited, PO Box 908 G.T., Walker House, Mary Street, P.O. Box George Town, Grand Cayman, Cayman Islands, British West Indies. Location of principal assets, if different from principal place of business: c/o Deutsche Bank Trust Co. Americas, 60 Wall Street, New York, NY, 10005.

Debtor TABERNA PREFERRED FUNDING IV, LTD.  
Name

Case number (if known) \_\_\_\_\_

6. Debtor's website (URL) \_\_\_\_\_

7. Type of debtor  
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
 Partnership (excluding LLP)  
 Other type of debtor. Specify: \_\_\_\_\_

8. Type of debtor's business  
*Check one:*  
 Health Care Business (as defined in 11 U.S.C. § 101(27A))  
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
 Railroad (as defined in 11 U.S.C. § 101(44))  
 Stockbroker (as defined in 11 U.S.C. § 101(53A))  
 Commodity Broker (as defined in 11 U.S.C. § 101(6))  
 Clearing Bank (as defined in 11 U.S.C. § 781(3))  
 None of the types of business listed.  
 Unknown type of business.

9. To the best of your knowledge, are any bankruptcy cases pending by or against any partner or affiliate of this debtor?  
 No  
 Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ Date filed \_\_\_\_\_ Case number, if known \_\_\_\_\_  
MM / DD / YYYY  
Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ Date filed \_\_\_\_\_ Case number, if known \_\_\_\_\_  
MM / DD / YYYY

**Part 3:** Report About the Case

10. Venue  
*Check one:*  
 Over the last 180 days before the filing of this bankruptcy, the debtor had a domicile, principal place of business, or principal assets in this district longer than in any other district.  
 A bankruptcy case concerning debtor's affiliates, general partner, or partnership is pending in this district.

11. Allegations  
Each petitioner is eligible to file this petition under 11 U.S.C. § 303(b).  
The debtor may be the subject of an involuntary case under 11 U.S.C. § 303(a).  
*At least one box must be checked:*  
 The debtor is generally not paying its debts as they become due, unless they are the subject of a bona fide dispute as to liability or amount.  
 Within 120 days before the filing of this petition, a custodian, other than a trustee, receiver, or an agent appointed or authorized to take charge of less than substantially all of the property of the debtor for the purpose of enforcing a lien against such property, was appointed or took possession.

12. Has there been a transfer of any claim against the debtor by or to any petitioner?  
 No  
 Yes. Attach all documents that evidence the transfer and any statements required under Bankruptcy Rule 1003(a).

Debtor TABERNA PREFERRED FUNDING IV, LTD.  
Name

Case number (if known) \_\_\_\_\_

13. Each petitioner's claim	Name of petitioner	Nature of petitioner's claim	Amount of the claim above the value of any lien
	<u>Opportunities II Ltd.</u>	<u>Notes</u>	\$ <u>at least \$5,259</u>
	<u>HH HoldCo Co-Investment Fund, L.P.</u>	<u>Notes</u>	\$ <u>at least \$5,259</u>
	<u>Real Estate Opps Ltd.</u>	<u>Notes</u>	\$ <u>at least \$5,259</u>
	Total of petitioners' claims		\$ <u>at least \$15,777</u>

If more space is needed to list petitioners, attach additional sheets. Write the alleged debtor's name and the case number, if known, at the top of each sheet. Following the format of this form, set out the information required in Parts 3 and 4 of the form for each additional petitioning creditor, the petitioner's claim, the petitioner's representative, and the petitioner's attorney. Include the statement under penalty of perjury set out in Part 4 of the form, followed by each additional petitioner's (or representative's) signature, along with the signature of the petitioner's attorney.

**Part 4: Request for Relief**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Petitioners request that an order for relief be entered against the debtor under the chapter of 11 U.S.C. specified in this petition. If a petitioning creditor is a corporation, attach the corporate ownership statement required by Bankruptcy Rule 1010(b). If any petitioner is a foreign representative appointed in a foreign proceeding, attach a certified copy of the order of the court granting recognition.

I have examined the information in this document and have a reasonable belief that the information is true and correct.

**Petitioners or Petitioners' Representative**

**Name and mailing address of petitioner**

Opportunities II Ltd.

Name c/o Hermes Corporate Services, Ltd.  
Fifth Floor, Zephyr House  
122 Mary Street, George Town, PO Box 31493

Number Street  
Grand Cayman KY1-1206 Cayman Islands

City State ZIP Code

**Name and mailing address of petitioner's representative, if any**  
HoldCo Asset Management, L.P.

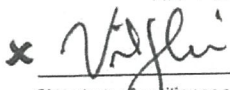
Name 32 Broadway, Suite 1201

Number Street  
New York NY 10004

City State ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/12/17  
MM / DD / YYYY

x   
Signature of petitioner or representative, including representative's title  
Vikaran Ghei, Authorized Person

**Attorneys**

Whitman L. Holt

Printed name  
Klee, Tuchin, Bogdanoff & Stern LLP

Firm name, if any  
1999 Avenue of the Stars, 39th Floor


Number Street  
Los Angeles CA 90067

City State ZIP Code

Contact phone 310-407-4000 Email wholt@ktbslaw.com

Bar number 238198

State California

x 

Signature of attorney

Date signed 06/12/2017  
MM / DD / YYYY

Debtor TABERNA PREFERRED FUNDING IV, LTD.  
Name

Case number (if known) \_\_\_\_\_

**Name and mailing address of petitioner**

HH HoldCo Co-Investment Fund, L.P.

Name c/o Cogency Global Inc.  
850 Burton Road, Suite 201  
Number Street  
Dover DE 19904  
City State ZIP Code

**Name and mailing address of petitioner's representative, if any**  
HoldCo Asset Management, L.P.

Name  
32 Broadway, Suite 1201  
Number Street  
New York NY 10004  
City State ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

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x [Signature]  
Signature of petitioner or representative, including representative's title  
Vikaran Ghei, Authorized Person

Whitman L. Holt

Printed name  
Klee, Tuchin, Bogdanoff & Stern LLP  
Firm name, if any  
1999 Avenue of the Stars, 39th Floor  
Number Street  
Los Angeles CA 90067  
City State ZIP Code

Contact phone 310-407-4000 Email wholt@ktbslaw.com  
Bar number 238198  
State California

x [Signature]

Signature of attorney  
Date signed 06/12/2017  
MM / DD / YYYY

122 Mary Street, George Town, PO Box 31493

**Name and mailing address of petitioner**

Real Estate Opps Ltd.

Name c/o Hermes Corporate Services, Ltd.  
Fifth Floor, Zephyr House  
122 Mary Street, Georgetown, PO Box 31493  
Number Street  
Grand Cayman KY1-1206 Cayman Islands  
City State ZIP Code

**Name and mailing address of petitioner's representative, if any**  
HoldCo Asset Management, L.P.

Name  
32 Broadway, Suite 1201  
Number Street  
New York NY 10004  
City State ZIP Code

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x [Signature]  
Signature of petitioner or representative, including representative's title  
Vikaran Ghei, Authorized Person

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Printed name  
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Contact phone 310-407-4000 Email wholt@ktbslaw.com  
Bar number 238198  
State California

x [Signature]

Signature of attorney  
Date signed 06/12/2017  
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