

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name RLE Industries LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names
DBA Robert Lighting & Energy

3. Debtor's federal Employer Identification Number (EIN) 22-3737274

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>232 Madison Avenue</u> 3rd Floor <u>New York, NY 10016</u> Number, Street, City, State & ZIP Code	<u>1175 York Avenue</u> #15 E <u>New York, NY 10065</u> P.O. Box, Number, Street, City, State & ZIP Code
	<u>New York</u> County	Location of principal assets, if different from principal place of business <u>35 Kulick Road Fairfield, NJ 07004</u> Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.rleindustries.com

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor RLE Industries LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3359

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	<u>NEI Industries Inc.</u>	Relationship	_____	Affiliate	_____
District	<u>Southern District of New York</u>	When	<u>6/21/17</u>	Case number, if known	<u>17-</u>

Debtor RLE Industries LLC
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor RLE Industries LLC
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 22, 2017
MM / DD / YYYY

/s/ Scott Koenig
Signature of authorized representative of debtor

Title President

Scott Koenig
Printed name

18. Signature of attorney

/s/ Jonathan S. Pasternak
Signature of attorney for debtor

Date June 22, 2017
MM / DD / YYYY

Jonathan S. Pasternak
Printed name

DelBello Donnellan Weingarten Wise & Wiederkehr, LLP
Firm name

One North Lexington Avenue
White Plains, NY 10601
Number, Street, City, State & ZIP Code

Contact phone (914) 681-0200 Email address _____

Bar number and State

Fill in this information to identify the case:

Debtor name RLE Industries LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 22, 2017

X /s/ Scott Koenig
Signature of individual signing on behalf of debtor

Scott Koenig
Printed name

President
Position or relationship to debtor

Fill in this information to identify the case:	
Debtor name	RLE Industries LLC
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF NEW YORK
Case number (if known):	_____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Future Electronis US LLC 3522 Paysphere Circle Acct# R0293 Chicago, IL 60674						\$156,790.80
Con-Tech Lighting 725 Landwehr Road Northbrook, IL 60062						\$74,918.75
Relax Lighting Group 7 Tide Street Boston, MA 02210		Commission				\$62,017.26
A.L.P. Lighting Components Inc PO box 97128 Chicago, IL 60678						\$53,642.91
Scientific Lighting Products PO Box 840116 Kansas City, MO 64184						\$47,667.35
Unilite Inc 151 River Road Nutley, NJ 07110						\$41,148.75
Marty Berman Associates 50 East Main Street Lansdale, PA 19446		Commission				\$32,193.42
Samson Electric Copr. 3042 Merrick Road Wantagh, NY 11793						\$25,800.00
1000 Bulbs 2140 Merritt Drive Garland, TX 75041						\$23,596.47

Debtor RLE Industries LLC
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
35-36 Kulick Road Associates 87 West Passaic Street Rochelle Park, NJ 07662-3213						\$23,418.34
Charron Inc. 40 Londonderry Turnpike Hooksett, NH 03106		Commission				\$21,071.81
Keymark Corporation 1188 Cayadutta Road Fonda, NY 12068						\$17,934.99
Assurance Group 25 East Spring Valley Avenue Maywood, NJ 07607						\$15,904.25
Royal Box & Shipping Supplies 100 Royal Melbourne Williamsburg, VA 23188						\$15,659.51
Franklin Electric 5 Second Street Trenton, NJ 08611						\$13,865.68
Air Cycle Corporation 2200 Ogden Avenue Lisle, IL 60532						\$13,573.23
Goodmark Lighting & ELECTRICAL 232 Madison aVneue 3rd Floor New York, NY 10016						\$13,463.00
Adam Metal Productions Co. PO Box 450 Ledgewood, NJ 07582						\$13,392.26
Tech Powder Coating LLC 151 River Road Nutley, NJ 07110						\$13,251.25
Capital One, F.S.B						\$12,975.43

**United States Bankruptcy Court
Southern District of New York**

In re RLE Industries LLC

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>39,000.00</u>
Prior to the filing of this statement I have received	\$	<u>39,000.00</u>
Balance Due	\$	<u>0.00</u>

2. \$ 1,717.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor Other (specify):

4. The source of compensation to be paid to me is:

Debtor Other (specify):

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

June 22, 2017
Date

/s/ Jonathan S. Pasternak
Jonathan S. Pasternak
Signature of Attorney
DelBello Donnellan Weingarten Wise & Wiederkehr, LLP
One North Lexington Avenue
White Plains, NY 10601
(914) 681-0200 Fax: (914) 684-0288
Name of law firm

**United States Bankruptcy Court
Southern District of New York**

In re RLE Industries LLC

Debtor(s)

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Alice Koenig		26.667%	
Estate of Marvin Koenig		26.667%	
Louis Bani		20%	
Scott Koenig		26.667%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date June 22, 2017

Signature /s/ Scott Koenig
Scott Koenig

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Southern District of New York**

In re RLE Industries LLC Debtor(s) Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: June 22, 2017 /s/ Scott Koenig
Scott Koenig/President
Signer/Title

1000 BULBS
2140 MERRITT DRIVE
GARLAND, TX 75041

35-36 KULICK ROAD ASSOCIATES
87 WEST PASSAIC STREET
ROCHELLE PARK, NJ 07662-3213

A.L.P. LIGHTING COMPONENTS INC
PO BOX 97128
CHICAGO, IL 60678

ABSOLUTE SALES LLC
15226 S. 47TH STREET
PHOENIX, AZ 85044

ADAM METAL PRODUCTIONS CO.
PO BOX 450
LEDGEWOOD, NJ 07582

AIR CYCLE CORPORATION
2200 OGDEN AVENUE
LISLE, IL 60532

ALL STAR ELECTRIC
192 LACKAWANA AVENUE
LITTLE FALLS, NJ 07424

AMP MANUFACTURING LLC
6 HADCO RD
WILMINGTON, DE 19804

AQUA CHILL PARSIPPANY
PO BOX 8046
PARSIPPANY, NJ 07054

ASSURANCE GROUP
25 EAST SPRING VALLEY AVENUE
MAYWOOD, NJ 07607

B&L PRINTING COMPANY INC.
6375 ALABAMA HIGHWAY
RINGGOLD, GA 30736

BRIAN T DESIGNS
25 SUTTON AVENUE
PO BOX 560
TOTOWA, NJ 07512

BULB DEPOT
192 LAKAWANA AVENUE
LITTLE FALLS, NJ 07424

BUSINESS SOLUTIONS PROVIDER
1099 WALL STREET
STE 172
LYNDHURST, NJ 07071

CAPITAL ONE, F.S.B

CHARRON INC.
40 LONDONDERRY TURNPIKE
HOOKSETT, NH 03106

CIT TECHNOLOGY FIN. SVC., INC.
10201 CENTURION PARKWAY NORTH
ATTN: SCOTT WEBB, STE 100
JACKSONVILLE, FL 32256

CITI BUSINESS CARD
PO BOX 183055
COLUMBUS, OH 43218-3055

CLICKSZ DESIGN
504 HAMBURG TURNPIKE
STE 106
WAYNE, NJ 07470

COMCAST BUSINESS
PO BOX 37601
PHILADELPHIA, PA 19101-0601

CON-TECH LIGHTING
725 LANDWEHR ROAD
NORTHBROOK, IL 60062

CONESTOGA EQUIPMENT FIN. CORP
1033 S HANOVER STREET
POTTSTOWN, PA 19465

D.A. LIGERTWOOD LTG
525 ST. MARY'S ROAD
WINNIPEG, MB R2M 3L3

DAVIS & GRABER
150 EAST 58TH STREET
20TH FLOOR
NEW YORK, NY 10155

DELL FINANCIAL SERVICES
PAYMENT PROCESSING CENTER
P.O. BOX 5292
CAROL STREAM, IL 60197-5292

DELL FINANCIAL SERVICES
MAIL STOP - PS2DF-23
ONE DELL WAY
ROUND ROCK, TX 78682

DIRECT COAST TO COAST
516 SYLVAN AVENUE
ENGLEWOOD CLIFFS, NJ 07632

DLU LIGHTING
10153 1/2 RIVERSIDE DRIVE #258
NORTH HOLLYWOOD, CA 91602

DUPLITRON
225 SAND ROAD
STE 100
FAIRFIELD, NJ 07004

ERAN GROUP
3500 BOCA RATON BLVD
STE 717
BOCA RATON, FL 33431

FASTNAL FASTENAL
PO BOX 978
WINONA, MN 55987

FEDERAL EXPRESS
P.O. BOX 371461
PITTSBURGH, PA 15250

FLEX-TEC INC.
PO BOX 528
1 VANCE STREET
BYROMVILLE, GA 31007

FRANKLIN ELECTRIC
5 SECOND STREET
TRENTON, NJ 08611

FRANKLIN GRIFFITH LLC
5 SECOND STREET
TRENTON, NJ 08611

FULHAM
12705 SOUTH VAN NESS AVENUE
HAWTHORNE, CA 90250

FUTURE ELECTRONIS US LLC
3522 PAYSPIHERE CIRCLE
ACCT# R0293
CHICAGO, IL 60674

GARWOOD METAL COMPANY
231 NORTH AVENUE
PO BOX 294
GARWOOD, NJ 07027

GE LIGHTING
2279 COLLECTION CTR
CHICAGO, IL 60693

GENIE IND. SUPPLY
117 S. CLARK STREET
NEWBURGH, NY 12550

GOODMARK LIGHTING & ELECTRICAL
232 MADISON AVNEUE
3RD FLOOR
NEW YORK, NY 10016

GREE CREATIVE LLC
1200 BAYHILL DR.
STE 220
SAN BRUNO, CA 94066

H&H FLOURESCENT
100 BEECHER AVENUE
CHELTENHAM, PA 19012

HATCH TRANSFORMERS INC.
7821 WOODLAND CENTER BLVD
TAMPA, FL 33614

HERMANS DELVIER SERVICE
PO BOX 1616
CALDWELL, NJ 07007

HOME DEPOT CREDIT SERVICES
DEPT. XXX 5156
PO BOX 9001030
LOUISVILLE, KY 40290-1030

ITAC C/O CWE
83 MAIDEN LANE
2ND FLOOR
NEW YORK, NY 10038

JAMES G. MURPHY
260 S. PLEASANTBURG DRIVE
GREENVILLE, SC 29606

JOHANSEN LIGHTING PRODUCTS
2302 PARKSIDE AVENUE
IRVING, TX 75061

JPMORGAN CHASE BANK, N.A.
4 NEW YORK PLAZA, 14TH FLOOR
NEW YORK, NY 10004

KEYMARK CORPORATION
1188 CAYADUTTA ROAD
FONDA, NY 12068

L3R
11202 ST JOHNS IND. PARKWAY N
STE 2
JACKSONVILLE, FL 32216

LIGHTFOX INC.
67 PARK PLACE EAST, 750
MORRIS PLAINS, NJ 07950

LIGHTING CONCEPTS & CONTROLS
9753 CRESCENT PARK DR.
WEST CHESTER, OH 45069

LIGHTING PRODUCTS CO.
384 COMMERCIAL STREET
CASSELBERRY, FL 32707

LTG PARTNERS
4154 CRECENT DRIVE
KY 40950

LUMA SALE ASSOCIATES
5200 12TH AVENUE EAST
SHAKOPEE, MN 55379

MALCOLM MIMMS & ASSOCIATES
1900 WARNER STREET
NASHVILLE, TN 37203

MARTY BERMAN ASSOCIATES
50 EAST MAIN STREET
LANSDALE, PA 19446

MCMASTER CARR
PO BOX 7690
CHICAGO, IL 60680-7690

MERCHANT CASH AND CAPITAL, LLC
D/B/A BIZ-FI FUNDING
460 PARK AVENUE SOUTH, 10TH FL
NEW YORK, NY 10016

MERCHANTS ALARM SYSTEMS
203 PATERSON AVENUE
WALLINGTON, NJ 07057

METRO AREA SALES
960 S. BROADWAY SUITE 130
HICKSVILLE, NY 11801

METROMSP LLC
8 WOODHOLLOW ROAD
PLAZA 4
PARSIPPANY, NJ 07054

MOBERN
92818 COLLECTIONS CENTER DR.
CHICAGO, IL 60693

MODERN ELECTRO SYSTEMS
158-14 14TH AVENUE
WHITESTONE, NY 11357

MONSUR ELECTRONICS
1000 NORTH MAIN STREET
MANSFIELD, TX 76063

NES RENTALS
4400 SOUTH CLINTON AVENUE
ACCT: 281133
SOUTH PLAINFIELD, NJ 07080

NJMEP
2 RIDGEDALE AVENUE
STE 305
SOUTH PLAINFIELD, NJ 07080

NORTH STAR ELECTRICAL SUPPLY
7900 FRANKFORD AVENUE, REAR
PHILADELPHIA, PA 19136

NORTHTR HW FARREN LLC
200 GARDEN CITY PLAZA
STE 224
GARDEN CITY, NY 11530

OSRAM
98218 COLLECTIONS CENTER DR.
CHICAGO, IL 60693

PACIFIC DIE CAST INC.
12802 COMMODITY PLACE
TAMPA, FL 33626

PEXCO (BUNZL)
16 PROGRESS DRIVE
MORRISVILLE, PA 19067

PHILIPS LIGHTING ELECTRONICS
10275 WEST HIGGINS ROAD
ROSEMONT, IL 60018

PITNEY BOWES PURCHASE POWER
P.O. BOX 371874
PITTSBURGH, PA 15250-7874

POTOMAC LIGHTING
13393 POTOMAC PATH DRIVE
WOODBIDGE, VA 22919

PSE&G CO.
P.O. BOX 14444
NEW BRUNSWICK, NJ 08906-4444

QUALITY LIGHTING SYSTEMS INC.
417 NEW KARNER ROAD
ALBANY, NY 12205

R&L SHEET METAL
3 KULICK ROAD
FAIRFIELD, NJ 07004

R&R PLASTIC INC.
PO BOX 196
CLIFTON, NJ 07015

RELEX LIGHTING GROUP
7 TIDE STREET
BOSTON, MA 02210

RESOURCE LIGHTING
1733 SOUTH PARK COURT
CHESAPEAKE, VA 23320

ROBERT C. SHAVER
PO BOX 8781
GRAND RAPIDS, MI 49518

ROGER DANN
1 SHIRLEY TERRACE
KINNELON, NJ 07405

ROYAL BOX & SHIPPING SUPPLIES
100 ROYAL MELBOURNE
WILLIAMSBURG, VA 23188

SAMSON ELECTRIC COPR.
3042 MERRICK ROAD
WANTAGH, NY 11793

SATCO PROD
110 HEARTLAND BLVD.
WANTAGH, NY 11793

SCIENTIFIC LIGHTING PRODUCTS
PO BOX 840116
KANSAS CITY, MO 64184

SHELL
PO BOX 9001015
LOUISVILLE, KY 40290-1015

SIEGEL ACTUARIAL CONSULTING
420 COMMONWEALTH DRIVE
STE 101
WARRENDALE, PA 15086

STAPLES ADVANTAGE
PO BOX 415256
BOSTON, MA 02241-5256

TECH POWDER COATING LLC
151 RIVER ROAD
NUTLEY, NJ 07110

TRIPAR INC.
9750 MAURICE DUPLESSIS
MONTREAL, QC H1C 1G1

TRIPLE C LIGHTING & CONTROLS
1212 W. MAIN STREET
OKLAHOMA CITY, OK 73106

ULINE
2200 S. LAKESIDE DRIVE
WAUKEGAN, IL 60085

UNDER UL LLC
75 REMITTANCE DRIVE
STE 1524
CHICAGO, IL 60675-1524

UNILITE INC
151 RIVER ROAD
NUTLEY, NJ 07110

UNITED PARCEL SERVICE
P.O. BOX 7247-0244
PHILADELPHIA, PA 19170-0001

UNITED RENTALS
222 BERGEN TURNPIKE
RIDGEFIELD PARK, NJ 07660

VUTEC CORPORATION
WIRE MAID LITEGARD DIV
11711 W. SAMPLE ROAD
POMPANO BEACH, FL 33065

W.B. MASON
P.O. BOX 55840
BOSTON, MA 02205

WARSHAURE ELECTRIC SUPPLY
800 SHRESBURY AVENUE
TINTON FALLS, NJ 07724

WASTE MANAGEMENT
PO BOX 13648
PHILADELPHIA, PA 19101-3648

WATT STOPPER
PO BOX 3160
CAROL STREAM, IL 60132

WORLDWIDE EXPRESS
P.O. BOX 733360
DALLAS, TX 75373

**United States Bankruptcy Court
Southern District of New York**

In re RLE Industries LLC

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for RLE Industries LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

June 22, 2017

Date

/s/ Jonathan S. Pasternak

Jonathan S. Pasternak

Signature of Attorney or Litigant

Counsel for RLE Industries LLC

DelBello Donnellan Weingarten Wise & Wiederkehr, LLP

One North Lexington Avenue

White Plains, NY 10601

(914) 681-0200 Fax:(914) 684-0288

**United States Bankruptcy Court
Southern District of New York**

In re RLE Industries LLC

Debtor(s)

Case No. _____

Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Scott Koenig, declare under penalty of perjury that I am the President of RLE Industries LLC, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 21st day of June, 2017.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Scott Koenig, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Scott Koenig, President of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Scott Koenig, President of this Corporation is authorized and directed to employ Jonathan S. Pasternak, attorney and the law firm of DelBello Donnellan Weingarten Wise & Wiederkehr, LLP to represent the corporation in such bankruptcy case."

Date June 21, 2017

Signed /s/ Scott Koenig
Scott Koenig

Resolution of Board of Directors
of
RLE Industries LLC

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Scott Koenig, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Scott Koenig, President of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Scott Koenig, President of this Corporation is authorized and directed to employ Jonathan S. Pasternak, attorney and the law firm of DelBello Donnellan Weingarten Wise & Wiederkehr, LLP to represent the corporation in such bankruptcy case.

Date: June 21, 2017

Signed */s/ Scott Koenig*
