



Debtor WOMEN BY PETER ELLIOT, LTD.  
Name

Case number (if known) \_\_\_\_\_

7. Describe debtor's business A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?  
 No.  
 Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?  
 No.  
 Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor WOMEN BY PETER ELLIOT, LTD.  
Name

Case number (if known) \_\_\_\_\_

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

Where is the property? \_\_\_\_\_  
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor WOMEN BY PETER ELLIOT, LTD.  
Name

Case number (if known) \_\_\_\_\_



**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

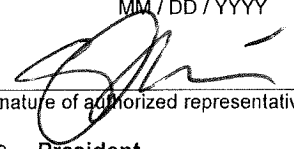
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.


I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 7, 2017  
~~May 3, 2017~~  
MM / DD / YYYY

X   
Signature of authorized representative of debtor  
Title President

Eliot Rabin  
Printed name

**18. Signature of attorney**

X   
Signature of attorney for debtor

Date July 7, 2017  
~~May 3, 2017~~  
MM / DD / YYYY

Lawrence Morrison  
Printed name

MORRISON TENENBAUM PLLC  
Firm name

87 Walker Street, Floor 2  
New York, NY 10013  
Number, Street, City, State & ZIP Code

Contact phone 212-620-0938 Email address morrlaw@aol.com, LMORRISON@M-T-LAW.COM

Bar number and State \_\_\_\_\_

**Fill in this information to identify the case:**

Debtor name WOMEN BY PETER ELLIOT, LTD.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

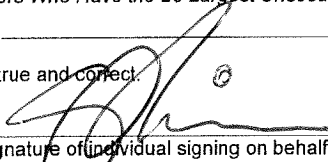
- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 3, 2017

July 7

X

  
Signature of individual signing on behalf of debtor

Eliot Rabin  
Printed name

President  
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name WOMEN BY PETER ELLIOT, LTD.  
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AMINA RUBINACCI srl c/o Nico Showroom 435 FIFTH AVENUE, 6 FL New York, NY 10016		Trade Debt				\$55,938.00
BELVEST USA, INC. 5 EAST 57TH STREET New York, NY 10022		Trade Debt				\$115,400.00
BVM USA INC 46 West 55th Street New York, NY 10019		Trade Debt				\$17,944.00
Camiceria Giovanni Taccaliti 2 West 45th Street Suite 1400 New York, NY 10036		Trade Debt				\$17,836.40
FABIANA FILIPPI S.P.A C/O VOGA TRADING CO 37 W 57th Street New York, NY 10075		Trade Debt				\$55,581.00
HAWICK CASHMERE COMPANY LTD. 4465 SOLUTIONS CENTER # 774465 Chicago, IL 60677		Trade Debt				\$33,860.00
HERNO S.P.A. VIA COSTELLO, 5 28040 LESA ITALY		Trade Debt				\$86,999.00

Debtor WOMEN BY PETER ELLIOT, LTD.  
Name

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
HERTLING TROUSERS, INC. 236 GREENPOINT AVENUE Brooklyn, NY 11222		Trade Debt				\$14,213.15
HICKEY FREEMAN PO BOX 28713 New York, NY 10087		Trade Debt				\$26,772.94
KITON CORP. 4 E 54 STREET, 5TH FLOOR New York, NY 10022		Trade Debt				\$46,521.00
MAJESTIC CANADA 4098 STE-CAHTERINE ST.WEST SUITE # 400 Montreal QC, CANADA		Trade Debt				\$41,379.00
MISTER NIC SRL VIA BENGASI, 8 13900 BIELLA ITALY		Trade Debt				\$34,635.00
PESERICO C/O PALMA SETTIMI, INC. 7 SUTTON PLACE Brewster, NY 10509		Trade Debt				\$40,496.00
SIRETESSILE SRL VIA DELL'INDUSTRIA 75 31041 CORNUDA (TV) ITALY		Trade Debt				\$56,625.00
THE CARLYLE HOTEL 35 E 76TH STREET New York, NY 10021		Trade Debt				\$15,000.00
THE GALLERY c/o UNISOURCE INC. 531 WEST 36 STREET, 2 FL New York, NY 10018		Trade Debt				\$24,015.00
VALENTINI & GLAZER LL 80 5 AVENUE, SUITE 1203 New York, NY 10011		Trade Debt				\$24,649.00

Debtor WOMEN BY PETER ELLIOT, LTD.  
Name

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
VALSTAR SPA PIAZZA DELLA REPUBBLICA 32 20124 Milano ITALY		Trade Debt				\$24,801.00
VII FOLD LTD 22 MAGDALEN STREET LONDON SE1 2RH UK		Trade Debt				\$22,383.00
Wohl Freid Roth & Kirchenberg CPAS, P.C. 3 Columbus Circle Suite 1420 New York, NY 10019						\$15,500.00



**United States Bankruptcy Court  
Southern District of New York**

In re WOMEN BY PETER ELLIOT, LTD. Debtor(s) Case No. \_\_\_\_\_  
Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Eliot Rabin 401 E. 81st Street, NY NY 10028	Common Stock	100%	Equity

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

July 7  
Date May 9, 2017

Signature \_\_\_\_\_

Eliot Rabin

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Southern District of New York**

In re WOMEN BY PETER ELLIOT, LTD.

Debtor(s)

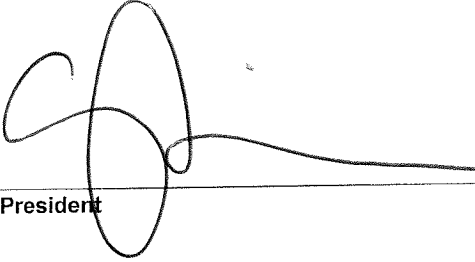
Case No. \_\_\_\_\_

Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

July 7  
Date: July 3, 2017

  
\_\_\_\_\_  
Eliot Rabin/President  
Signer/Title

A & C CAMISEROS  
SUMMER FINANCIAL, LLC  
2299 SW 27TH AVE  
MIAMI, FL 33145

ACCORD FINANCIAL INC  
C/O TRILUXE APPAREL GROUP INC  
3500 DE MAISONNEUVE WEST  
SUITE 1510, MONTREAL, CANADA

ALEX BEGG & CO  
PO BOX 347894  
PITTSBURGH, PA 15251

ALEXANDRA DE CURTIS  
LARGO DELL'OLGIATA 15  
ISOLA 68 H  
ROME, ITALY

ALGIS, S.P.A.  
C/O PANDORAS BOX  
VIA S SPRITTO, 11  
FIRENZE, ITALY

ALTEA SRL  
C/O ROSENTHAL & ROSENTHAL INC  
PO BOX 88926  
CHICAGO, IL 60695

AMINA RUBINACCI SRL  
C/O NICO SHOWROOM  
435 FIFTH AVENUE, 6 FL  
NEW YORK, NY 10016

ANNABELLA PELLICCERIA S.P.A  
CORCO CAVOUR, 1  
27100 PAVIA  
ITALY

ATLANTIS  
89 FRONT STREET  
MARBLEHEAD, MA 01945

BELVEST USA, INC.  
5 EAST 57TH STREET  
NEW YORK, NY 10022

BENTLEY CRAVATS CORP.  
521 WEST 26TH STREET  
FLOOR 6  
NEW YORK, NY 10001

BILLS KHAKIS  
C/O GIBRALTAR BUSINESS CAPITAL  
PO BOX 204664  
DALLAS, TX 75320

BRUNELLO CUCINELLI USA, INC.  
C/O PALMA SETTIMI INC.  
7 SUTTON PLACE  
BREWSTER, NY 10509

BVM USA INC  
46 WEST 55TH STREET  
NEW YORK, NY 10019

C&C CHILDREN'S WEAR LTD  
12 WEST 32ND STREET  
9TH FLOOR  
NEW YORK, NY 10001

CAMICERIA GIOVANNI TACCALITI  
2 WEST 45TH STREET  
SUITE 1400  
NEW YORK, NY 10036

CANERA SPA FIORIO  
VIA IMBONATI , 11  
22020 CAVALLASCA  
ITALY

COMEI & CO  
7300 WESTSIDE AVE  
NORTH BERGEN, NJ 07047

CONFEZIONI LERARIO SRL  
VIA MOTTOLA KM 2200  
ZONA IND,  
ITALY

CORGI HOISERY LIMITED  
NEW ROAD, AMMANFORD  
CARMARTHENSHIRE  
SA18 3DS

DI BELLO USA  
41 FORREST ROAD  
RANDOLPH, NJ 07869

DI PATRUCCO LINA & CO.  
VIA NAZIONALE 117/121  
15020 CERRINA VALLE (AL)  
ITALY

FABIANA FILIPPI S.P.A  
C/O VOGA TRADING CO  
37 W 57TH STREET  
NEW YORK, NY 10075

FAIRCHILD BALDWIN NY  
50 E 77 STREET, SUITE 12 A  
NEW YORK, NY 10075

FDI-ICF USA LLC  
C/O LANIFICIO LUIGI COLOMBO  
NEW YORK, NY 10018

FEDERAL EXPRESS CORPORATION  
PO BOX 371461  
PITTSBURGH, PA 15250

FLEURETTE  
158 WEST 29TH STREET  
NEW YORK, NY 10001

FLEXRECEIPTS, INC  
1412 LONGMEADOW WAY  
WINDERMERE, FL 34786

FRANCO FERRARI  
VIA VOLTA, 10  
22070 CASNATE CON BERNATE  
COMO, ITALY

GITMAN BROTHERS  
C/O IAG FINANCIAL INC.  
P.O. BOX 1409  
BRENTWOOD, TN 37024

GRUPPO MATTEI USA, INC  
501 MADISON AVE, 24 FL  
NEW YORK, NY 10022

HAGS ITALIA SRL  
VIALETRENTO, 23  
36100VICENZA  
ITALY

HAWICK CASHMERE COMPANY LTD.  
4465 SOLUTIONS CENTER  
# 774465  
CHICAGO, IL 60677

HERNO S.P.A.  
VIA COSTELLO, 5  
28040 LESA  
ITALY

HERTLING TROUSERS, INC.  
236 GREENPOINT AVENUE  
BROOKLYN, NY 11222

HICKEY FREEMAN  
PO BOX 28713  
NEW YORK, NY 10087

HILDUN CORPORATION  
C/O ILUX  
225 W. 35TH STREET  
NEW YORK, NY 10001

HOLEBROOK USA  
GREGORY HALL  
21 WIANNO AVE  
OSTERVILLE, MA 02655

ISLES TEXTILE GROUP, LTD.  
208 ROUTE 109, SUITE 102  
FARMINGDALE, NY 11735

KATIN USA  
2937 E. MARIA ST  
COMPTON, CA 90221

KELLY MARIE LTD  
333 E 45TH STREET, 27 B  
NEW YORK, NY 10017

KITON CORP.  
4 E 54 STREET, 5TH FLOOR  
NEW YORK, NY 10022

L. PUCCI S.R.L  
VIA G. MAZZINI, 2-4-6  
50051 CASTELFIORENTINI  
ITALY

MAGLIFICIO BIVI  
C/O PANDORA'S BOX  
VIA S. SPIRITO, 11  
50125 FIRENZE ITALY

MAGLIFICIO MORA SAS  
VIA CUSTODI 15  
21013 GALLARATE- VARESE  
ITALY

MAGNA LEATHER CORP  
6841 COMMERCE AVENUE  
EL PASO, TX 79915

MAJESTIC CANADA  
4098 STE-CAHTERINE ST.WEST  
SUITE # 400  
MONTREAL QC, CANADA

MANIFATTURA ITALIANA SRL  
VIA BISSOLATI, 15  
63074 SAN BENEDETTO TRONTO  
ITALY

MANIFATTURE BELLET S.P.A  
C/O NICO SHOWROOM  
435 FIFTH AVENUE, 6 FLOOR  
NEW YORK, NY 10016

MARCOLIANI INC  
PO BOX 9098  
NEW YORK, NY 10256

MARTIN DINGMAN  
PO BOX 1436  
DIAMOND CITY, AR 72630

MELY'S MAGLIERIA SRL  
C/O NICOSHOWROOM LTD.  
435 FIFTH AVENUE, 6 FL  
NEW YORK, NY 10016

MEYER - MMX USA  
29 STATION RD E  
OXTED, SURREY RH8 0BD  
UK

MISTER NIC SRL  
VIA BENGASI, 8  
13900 BIELLA  
ITALY

MRT IMAGAING  
C/O NATIONAL ARTS CLUB  
15 GRAMERCY PARK SOUTH  
NEW YORK, NY 10003

NICOSHOWROOM LTD  
C/O TESSILE OFFICINA  
435 FIFTH AVE, 6FL  
NEW YORK, NY 10016

OLD TOLEDO BRANDS  
240 W 37 STREET, 8TH FLOOR  
NEW YORK, NY 10018

PACKAGING SPECIALTIES  
PO BOX 398  
101 NORTH 8TH STREET  
KENILWORTH, NJ 07033

PARRONCHI CASHMERE  
VIA CORRECCHIO, 6/A  
47122 FORLI  
ITALY



PESERICO  
C/O PALMA SETTIMI, INC.  
7 SUTTON PLACE  
BREWSTER, NY 10509

SAINT HONORE MAILLES  
C/O FACREDIT  
PO BOX 7247-6897  
PHILADELPHIA, PA 19170

SCHNEIDERS SALZBURG, INC  
231 W 39 STREET,  
SUITE 603  
NEW YORK, NY 10018

SHIRTFIT INC.  
110 ADESSO DRIVE, UNIT 3  
CONCORD, ONTARIO L4K 3C5  
CANADA

SIRETESSILE SRL  
VIA DELL'INDUSTRIA 75  
31041 CORNUDA ( TV )  
ITALY

STRONG BOALT, LLC  
1490 VIA MANANA  
PALM BEACH, FL 33480

THE CARLYLE HOTEL  
35 E 76TH STREET  
NEW YORK, NY 10021

THE CIT GROUP / COMMERCIAL  
C/O TAILOR VINTAGE  
P.O. BOX  
CHARLOTTE, NC 28201

THE GALLERY  
C/O UNISOURCE INC.  
531 WEST 36 STREET, 2 FL  
NEW YORK, NY 10018

THE PEUTEREY GROUP  
G&P NET USA, INC  
595 MADISON AVE, 6 FL  
NEW YORK, NY 10022

THE SHERIDAN COS INC.  
9 HIBERNIA RD  
SAVANNAH, GA 31411

VALENTINI & GLAZER LL  
80 5 AVENUE, SUITE 1203  
NEW YORK, NY 10011

VALSTAR SPA  
PIAZZA DELLA REPUBBLICA 32  
20124 MILANO  
ITALY

VII FOLD LTD  
22 MAGDALEN STREET  
LONDON SE1 2RH  
UK

VILLA DELMITIA  
VIA TORTONA, 31  
20144 MILANO  
ITALY

WOHL FREID ROTH & KIRCHENBERG  
CPAS, P.C.  
3 COLOMBUS CIRCLE SUITE 1420  
NEW YORK, NY 10019

Z PANTS INC  
P.O. BOX 774  
LYNDHURST, NJ 07071

**United States Bankruptcy Court  
Southern District of New York**

In re WOMEN BY PETER ELLIOT, LTD.

Debtor(s)

Case No.  
Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Women by Peter Eliot, LTD in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [Check if applicable]

May 3, 2017

Date



Lawrence Morrison

Signature of Attorney or Litigant

Counsel for Women by Peter Eliot, LTD

**MORRISON TENENBAUM PLLC**

87 Walker Street, Floor 2

New York, NY 10013

212-620-0938

morrlaw@aol.com, LMORRISON@M-T-LAW.COM

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re:

**WOMEN BY PETER ELLIOT, LTD.,**

Debtor.

Chapter 11

Case No. 17 - \_\_\_\_\_

-----X

**AFFIDAVIT PURSUANT TO S.D.N.Y. LOCAL BANKRUPTCY RULE 1007-2**

STATE OF NEW YORK     )  
  ) ss:  
COUNTY OF NEW YORK    )

I, Eliot Rabin, duly sworn, depose and say:

1. I am the Managing Member of Women by Peter Eliot (the "Debtor"), and as such

I am familiar with the operations, business and financial affairs of the Debtor. I submit this affidavit in accordance with the S.D.N.Y Local Bankruptcy Rule 1007-2 in support of the voluntary petition filed by the Debtor.

2. There are no other or prior bankruptcy cases against the Debtor and this petition was filed as a voluntary petition, there has been no trustee or creditors' committee appointed in this case.

3. A copy of the Debtor's corporate resolution authorizing the Chapter 11 filing is annexed hereto as **Exhibit "A"**.

4. The Debtor is a New York Corporation.

5. The Debtor operates a luxury retailer in Manhattan.

6. The Debtor's immediate need for relief in this Court stems from its vendor

liabilities.

7. Pursuant to Rule 1007-(a)(4) of the local bankruptcy rules annexed hereto as **Exhibit "A"** is a list containing the names and addresses of the Debtor's twenty (20) largest unsecured creditors, excluding insiders.

8. The Debtor does not have any publicly held shares, debentures, or other securities.

9. There is no property of the Debtor in the possession or custody of any public officer, receiver, trustee, pledge, assignee of rents, liquidators, secured creditors, or agents of such person.

10. The Debtor's assets consist primarily of salon and spa products and furniture, fixtures and equipment. The Debtor's books and records are located at 138 Fifth Avenue, Second Floor, New York, New York 10011.

11. Currently, the Debtor has 13 employees with an approximate monthly payroll of \$ .

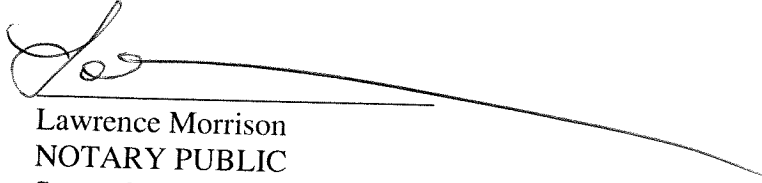
12. The Debtor has no current commercial, non-residential property leases.

13. The Debtor is currently a party to a lawsuit titled Vitruvius Estates vs Women by Peter Elliot in Supreme Court NY County and Siretessile SRL vs Women by Peter Eliot, in Supreme Court Kings County both actions will be stayed.

14. The Debtor expected to receive revenue from operations of the business in the amount of approximately \$ 160,000 for the thirty (30) day period following the Chapter 11 filing. The Debtor's operating expenses during the same thirty (30) day period should be approximately \$ 150,000.00

  
\_\_\_\_\_  
Eliot Rabin President

Sworn to before me this  
17 day of July, 2017

A handwritten signature in cursive script, appearing to read 'Lawrence Morrison', is written over a horizontal line. The signature is fluid and extends to the right, crossing the line.

Lawrence Morrison  
NOTARY PUBLIC  
State of New York  
#02m06059654  
Expires 7/28/17

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re:

**WOMEN BY PETER ELLIOT, LTD.,**

Debtor.  
-----X

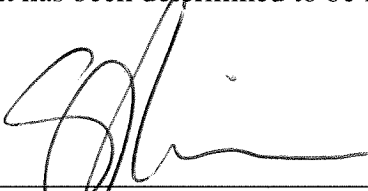
Chapter 11

Case No. 17 - \_\_\_\_\_

**CORPORATE RESOLUTION**

At a board of directors meeting held this 7<sup>th</sup> day of July it has been determined to be in the companies best interest to file a chapter 11 petition.

Dated: New York, New York

  
\_\_\_\_\_  
Eliot Rabin, President