

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 11

YOSI SAMRA, INC.

Case No. 17-12493 (SCC)

Debtor.

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**ORDER EXTENDING THE EXCLUSIVE PERIODS TO FILE AND
SOLICIT ACCEPTANCES OF A PLAN OF REORGANIZATION
PURSUANT TO 11 U.S.C. § 1121(d) FOR A PERIOD OF 45 DAYS EACH**

Upon the motion (the “Motion”), dated March 20, 2018 of Yosi Samra, Inc. (the “Debtor”), by its attorneys, for an order pursuant to 11 U.S.C. § 1121(d), extending the 120-day exclusive period (the “120-Day Exclusive Period”) to file a chapter 11 plan of reorganization (the “Plan”) and the 180-day exclusive period (the “180-Day Exclusive Period”) to obtain acceptances thereof for a period of forty-five (45) days each; and the Court having found that it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that the Motion is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the relief requested in the Motion is in the best interests of the Debtor’s estate, its creditors, and other parties-in-interest; and the Court having found that the Debtor provided adequate and appropriate notice of the Motion; and that no other or further notice is required; and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and any objections to the relief requested herein having been withdrawn or overruled on the merits; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the Motion is granted as set forth herein; and it is further

ORDERED that pursuant to section 1121(d) of the Bankruptcy Code, the 120-Day Exclusive Period¹ is extended to and including May 21, 2018 and it is further

ORDERED that pursuant to section 1121(d) of the Bankruptcy Code, the 180-Day Exclusive Period is extended to and including July 19, 2018; and it is further

ORDERED that other than the Debtor, no other entity may file a chapter 11 plan during the 120-day Exclusive Period or solicit acceptances during the 180-day Exclusive Period; and it is further

ORDERED that entry of this Order is without prejudice to the Debtor's right to make further applications for additional extensions of the 120-Day Exclusive Period and 180-Day Exclusive Period.

Dated: New York, New York
April 4, 2018

/S/ Shelley C. Chapman
United States Bankruptcy Judge

¹ Capitalized terms not defined herein shall have the meaning ascribed in the Motion.