

Fill in this information to identify the case:

United States Bankruptcy Court for the:
Southern District Of New York
(State)

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Yosi Samra, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 27-3368596

4. Debtor's address

<p>Principal place of business</p> <p><u>530 7th Avenue, Floor M1</u> <small>Number Street</small></p> <hr/> <p><u>New York NY 10018</u> <small>City State ZIP Code</small></p> <hr/> <p><u>New York</u> <small>County</small></p>	<p>Mailing address, if different from principal place of business</p> <p>_____ <small>Number Street</small></p> <hr/> <p>_____ <small>P.O. Box</small></p> <hr/> <p>_____ <small>City State ZIP Code</small></p> <hr/> <p>Location of principal assets, if different from principal place of business</p> <p>_____ <small>Number Street</small></p> <hr/> <p>_____ <small>City State ZIP Code</small></p>
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5. Debtor's website (URL) www.yosisamra.com

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor Yosi Samra, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11.

Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

- Yes. Debtor _____ Relationship _____
District _____ When _____
MM / DD / YYYY
- Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor Yosi Samra, Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? _____

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Yosi Samra, Inc.
Name

Case number (if known) _____

16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |


Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____
MM / DD / YYYY



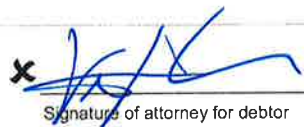
Signature of authorized representative of debtor

Larry Reines

Printed name

Title President

18. Signature of attorney



Signature of attorney for debtor

Date _____

MM / DD / YYYY

Vincent J. Roldan

Printed name

Ballou Stoll Bader & Nadler, P.C.

Firm name

729 Seventh Ave., 17th FL

Number Street

New York

City

NY

State

10019

ZIP Code

(646) 616-3324

Contact phone

vroidan@ballonstoll.com

Email address

VR 7450

Bar number

NY

State

Fill in this information to identify the case:

Debtor name Yosi Samra, Inc.

United States Bankruptcy Court for the: Southern District Of New York

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	RONG XING SHOES FACTORY See Attachment 1 Attn Yan Yong Xu See Attachment 1		Factory				\$1,900,000.00
2	SGI No. 3, Lihu Road, Siabian District See Attachment 2 Guangdong Province, 523956 China		Factory				\$709,126.14
3	National Funding 9820 TOWNE CENTRE DRIVE San Diego, CA92121		loan				\$350,000.00
4	Forever Standard Limited 105 Dingkeng Road, Dingshan Area See Attachment 3 Guangdong Province, China		Factory				\$271,132.93
5	One Stop Internet Inc. 550 Continental Blvd., 1st Floor See Attachment 4 El Segundo, CA90245		Litigation	Unliquidated Disputed			\$250,000.00
6	C2FO See Attachment 5 Attn Rudy Maki Fairway, KS66205		loan				\$215,000.00
7	Brandswami LLC P.O. BOX 1323 Attn Susheil Joshi Passaic, NJ07055			Contingent Unliquidated Disputed			\$176,000.00
8	Seko Warehouse 33300 Dowe Avenue Attn Cynthia Wright Union City, CA94587		Warehouse				\$144,912.68

Debtor Yosi Samra, Inc. Case number (if known) _____
Name

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Seko Omni 33300 Dowe Avenue Attn Cynthia Wright Union City, CA94587		warehouse				\$115,257.54
10	Chase Ink See Attachment 6 Wilmington, DE19850		credit card				\$101,075.00
11	Chase See Attachment 7 Wilmington, DE19850		credit card	Unliquidated			\$46,033.00
12	OnDeck See Attachment 8 Attn James Hobson Arlington, VA22203		Loan				\$44,019.00
13	USSG See Attachment 9 Attn Mark A. Saloman Berkley Heights, NJ07992		trade				\$42,550.00
14	Elite SEM INC. See Attachment 10 Attn Eileen Distefano New York, NY8415		trade	Contingent Unliquidated Disputed			\$32,000.00
15	Fed Ex See Attachment 11 Memphis, TN38120		trade				\$30,932.71
16	Magento See Attachment 12 Elizabeth Williams Culver City, CA90232		trade				\$27,500.00
17	Dara Partners 301 EAST 66TH STREET New York, NY10065		trade	Contingent Unliquidated Disputed			\$25,940.64
18	Collective Showroom See Attachment 13 Michelle Butera Thousand Oaks, CA91360		trade	Contingent Unliquidated Disputed			\$24,290.19
19	UPS See Attachment 14 Atlanta, GA		trade				\$21,589.29
20	American Express 200 Vesey Street New York, NY10285		credit card				\$20,000.00

Attachment 1/2
Debtor: Yosi Samra, Inc. Case No:

Attachment 1

NO.262 Shisha Road,Shijing Town, Baiyun District
Guangzhou, Guangdong Provice, China

Attachment 2

Houjie Town, Dong Guan City
Attn John Lung

Attachment 3

Houjie Town,
Dongguan City
Attn Eric

Attachment 4

Attn: Michael Wang, President & CEO

Attachment 5

4210 Shawnee Mission Parkway, Suite 400A

Addendum 6

h. Chase Card Services P.O. Box 15298

Addendum 7

h. Chase Card Services P.O. Box 15298

Addendum 8

h. 901 N STUART ST, SUITE 700 ARLINGTON, VA 22203

Addendum 9

h. 300 Connell Drive, Suite 4100, Berkeley Heights, New Jersey 07922

Addendum 10

h. P.O. BOX 28415 NEW YORK, NY 10087-8415

Addendum 11

h. 942 S Shady Grove Rd , Memphis TN 38120

Attachment 2/2
Debtor: Yosi Samra, Inc. Case No:

Addendum 12

- h. 10451 JEFFERSON BLVD SUITE _ CULVER SCITY, CA 90232

Addendum 13

- h. 854 CALLE CATALPA THOUSAND OAKS, CA 91360

Addendum 14

- h. 55 Glenlake Parkway NE. Atlanta, GA 30328

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In Re: Yosi Samra, Inc., Debtor Case No.

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007, Fed. R. Bank. P. for filing in this Chapter 11 case.

Security Holder's Registered Name and Last Known Address or Place of Business	Class of Security	Number of Securities or Percentage	Kind of Interest
Yosi Samra 6529 Aberdeen Ave. Dallas, TX 75230	common	100%	Equity

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, Larry Reines, President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing **List of Equity Security Holders** and that it is true and correct to the best of my information and belief.

Date: _____

Signature: 
Printed Name: Larry Reines
Title: President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Southern District of New York

In re **Yosi Samra, Inc.**

Case No.

Debtor.

Chapter **11**

STATEMENT OF CORPORATE OWNERSHIP

Comes now **Yosi Samra, Inc.** (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

 All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

OR,

There are no entities to report.

By:  _____

Vincent J. Roldan
Signature of Attorney

Counsel for **Yosi Samra, Inc.**

Bar no.: **VR 7450**

Address.: **729 Seventh Ave., 17th FL**
New York, New York 10019

Telephone No.: **(646) 616-3324**

Fax No.: **(212) 764-5060**

E-mail address: **vroidan@ballonstoll.com**

BALLON STOLL BADER & NADLER, P.C.
729 Seventh Avenue
New York, NY 10019
Telephone: (212) 575-7900
Facsimile: (212) 764-5060
Howard D. Bader
hbader@ballonstoll.com
Vincent J. Roldan
vroldan@ballonstoll.com

Proposed Attorneys for Debtors

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In Re:

Chapter 11

YOSI SAMRA, INC.

Case No.:

Debtor

-----X

STATEMENT REGARDING AUTHORITY TO FILE PETITION

The undersigned, the sole shareholder of Yosi Samra, Inc., a New York corporation (the "Corporation"), does hereby consent to the actions described below, and such actions shall constitute actions duly adopted, taken and authorized by the sole shareholder of the Corporation as of September 5, 2017:

WHEREAS it is in the best interest of the Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to chapter 11 of title 11 of the United States Code.

Now therefore be it resolved, that Larry Reines, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to file a chapter 11 voluntary bankruptcy case on behalf of the Corporation;

Be it further resolved that Larry Reines, President of this Corporation, is authorized to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case;

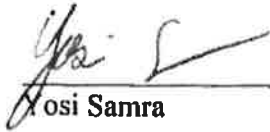
Be it further resolved that Larry Reines, President of this Corporation, is authorized and directed to employ Ballon Stoll Bader & Nadler P.C. as attorneys to represent the Corporation in such bankruptcy case;

Be it further resolved, that any and all other actions heretofore taken by Larry Reines, President of this Corporation, or by any other officer or any director or authorized agent of the Corporation, to execute and deliver any of the agreements authorized by the foregoing

resolutions, or to take any of the actions authorized by the foregoing resolutions, are hereby approved, ratified and confirmed in all respects.

In witness whereof, the undersigned have executed this unanimous consent as of
September 5, 2017

Dated: September 5, 2017
New York, New York



Yosi Samra