

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name 470 W 42 Street Gourmet Food, Inc.

2. All other names debtor used in the last 8 years DBA Treehaus
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 46-3877806

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>470 W. 42 Street</u> <u>New York, NY 10036</u> Number, Street, City, State & ZIP Code	_____ P.O. Box, Number, Street, City, State & ZIP Code
	<u>New York</u> County	_____ Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor **470 W 42 Street Gourmet Food, Inc.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **470 W 42 Street Gourmet Food, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

15. Estimated Assets

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor **470 W 42 Street Gourmet Food, Inc.** Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 4, 2017
MM / DD / YYYY

X /s/ Michael C. Park
Signature of authorized representative of debtor
Title President

Michael C. Park
Printed name

18. Signature of attorney

X /s/ Rosemarie E. Matera
Signature of attorney for debtor

Date October 4, 2017
MM / DD / YYYY

Rosemarie E. Matera
Printed name

Kurtzman Matera, P.C.
Firm name

664 Chestnut Ridge Road
Spring Valley, NY 10977
Number, Street, City, State & ZIP Code

Contact phone (845) 352-8800 Email address law@kmpclaw.com

Bar number and State _____

Fill in this information to identify the case:

Debtor name 470 W 42 Street Gourmet Food, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 4, 2017

X /s/ Michael C. Park

Signature of individual signing on behalf of debtor

Michael C. Park

Printed name

President

Position or relationship to debtor

RESOLUTION

THE UNDERSIGNED, being the President of 470 W 42 Street Gourmet Foods, Inc., d/b/a Treehaus, a corporation, organized under the laws of the State of New York ("Company"), does hereby certify that at a Special Meeting of the members of said company duly held on September 22, 2017 at which the sole member was present and acting the following resolution was duly adopted:

"WHEREAS, this Company is unable to meet its debts as they mature, be it

RESOLVED, that the Company, through its President, Michael C. Park, be and it hereby is authorized to take such steps as may be necessary in the best interests of the Company and the creditors, including, but not limited to, the filing of a petition for relief under Chapter 11 of the U.S. Bankruptcy Code; to sign such petitions and affidavits as may be required in said proceedings; and it is hereby authorized and empowered to retain the firm of Kurtzman Materna, P.C., 664 Chestnut Ridge Road, Spring Valley, New York 10977, as its attorneys in this matter.

IN WITNESS WHEREOF, I have signed this Resolution by Order of said member this 4th day of October, 2017.

470 W 42 Street Gourmet Food, INC.



Michael C. Park
President

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

----- X
In re: Chapter 11

47 W 42 Street Gourmet Food, INC.,
d/b/a Treehaus
Case No:

Debtor.
-----X

AFFIDAVIT PURSUANT TO LOCAL RULE 1007-2

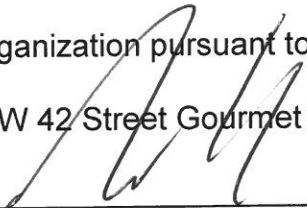
State of New York)
)
County of Rockland) ss.:

Michael C. Park being duly sworn, deposes and says:

1. I am President of the Debtor, and as such am familiar with the facts and circumstances herein, and have been given full authority to act on behalf of the Debtor.
2. The Debtor is a Corporation with offices located at 470 W 42nd Street, New York, New York 10036.
3. The Debtor filed this petition due to pending lawsuits.
4. This Chapter 11 case was not commenced under Chapter 7 or Chapter 13.
5. Upon information and belief, no creditors committee has been organized prior to the filing herein.
6. A list of the Debtor's twenty (20) largest unsecured creditors is contained within the petition.
7. There is one secured creditor: (1) Newbank, c/o Meyer, Suozzi, English & Klein P.C., 990 Stewart Ave., Suite 300, Garden City, New York 11530, (516) 741-6565. This claim is disputed
8. A summary of the Debtor's assets and liabilities is set forth in the petition.

9. There are no shares of stock publically held.
10. The Debtor leases premises at 470 W. 47th Street, New York, New York 10036.
11. The Debtor's substantial assets are located at 470 W. 47th Street, New York, New York 10036. It's books and records are located at 470 W. 47th Street, New York, New York 10036.
12. The Debtor has ten lawsuits pending.
13. The Debtor's senior manager is Michael Park, president of the Debtor and 60% shareholder. He has been with the Debtor since inception.
14. The Debtor's property is in the hands of the Debtor.
15. The Debtor's payroll is \$25,000.00 monthly. The officer shall receive salary in the amount of \$5,000.00 in the 30-days following the filing of this petition.
16. The Debtor's estimated receipts are \$350,000.00 and disbursements are \$350,000.00 over the next 30 days.
17. The Debtor intends to rehabilitate the operation of its business as a debtor in possession in accordance with the provisions of Chapter 11 of the Bankruptcy Code and intends to propose a Plan of Reorganization pursuant to the provisions thereof.

470 W 42 Street Gourmet Food, INC.



Michael C. Park
President

Sworn to before me this
4th day of October, 2017



Notary Public

DEBRA A. JONES
Notary Public, State of New York
No. 4724768
Qualified in Orange County
Term Expires Nov. 30, 2018

Fill in this information to identify the case:

Debtor name 470 W 42 Street Gourmet Food, Inc.
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Baldor Specialty Shop 155 Food Center Drive Bronx, NY 10474						\$7,345.00
Big Tray 1200 7th Street San Francisco, CA 94107						\$20,000.00
Bread Alone PO Box 719 Lake Katrine, NY 12449						\$15,000.00
Coca Cola PO Box 4108 Boston, MA 02211						\$6,169.00
Con Edison Cooper Station PO Box 138 New York, NY 10276						\$34,000.00
Dairyland USA Corp. Att: Darren J. Epstein, Esq 254 South Main Street New City, NY 10956						\$22,222.00
Julius Silvert PO Box 824559 Philadelphia, PA 19182						\$6,561.00
Kehe 12740 Gran Bay Pkwy West Suite 2220 Jacksonville, FL 32258						\$10,645.00

Debtor **470 W 42 Street Gourmet Food, Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Lobster Place 405 Barretto Street Bronx, NY 10474						\$14,159.00
Master Purveyors Inc. 355 Food Center Drive Bronx, NY 10474						\$22,310.00
NYS Payroll Tax PO Box 4127 Binghamton, NY 13902						\$10,491.00
NYS Sales Tax PO Box 4127 Binghamton, NY 13902						\$62,923.00
Premier Paper & Packaging 234 27th Street Brooklyn, NY 11232						\$30,903.00
Righteous Foods LLC PO Box 320046 Brooklyn, NY 11232						\$6,057.00
The Lobster Place Att: Darren J. Epstein, Esq. 254 South Main St., Ste 406 New City, NY 10956						\$15,369.00
Tom Cat Bakery 43-05 10th Street Long Island City, NY 11101						\$11,518.00
UNFI 71 Stow Drive Chesterfield, NH 03443						\$23,330.00
US Foods 740 Walt Whitman Road Melville, NY 11747		All Assets of business		\$28,193.00	\$70,000.00	\$28,193.00
Wild Edibles Inc. Att: Darren Jay Epstein, Esq 254 South Main St., Ste 406 New City, NY 10956						\$10,350.00

Debtor 470 W 42 Street Gourmet Food, Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Yoo Produce Buying Service Inc 230-A NYC Terminal Market Bronx, NY 10474						\$36,949.00

Fill in this information to identify the case:

Debtor name 470 W 42 Street Gourmet Food, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>70,000.00</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>70,000.00</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>3,028,193.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>97,737.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>697,670.00</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>3,823,600.00</u>

Fill in this information to identify the case:

Debtor name 470 W 42 Street Gourmet Food, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts** (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
--	-----------------	---------------------------------	--

3.1. <u>Bank of New Jersey</u>	<u>Checking</u>	_____	<u>\$7,000.00</u>
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3.2. <u>Chase</u>	<u>Checking</u>	_____	<u>\$3,000.00</u>
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4. **Other cash equivalents** (*Identify all*)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

<u>\$10,000.00</u>

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
 Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes Fill in the information below.

Part 4: Investments

Debtor 470 W 42 Street Gourmet Food, Inc. Case number (if known) _____
Name

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies Perishable Food		\$0.00	Replacement	\$45,000.00

23. Total of Part 5. \$45,000.00
Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			

Debtor 470 W 42 Street Gourmet Food, Inc. Case number (if known) _____
Name

Fixtures \$0.00 \$5,000.00

41. **Office equipment, including all computer equipment and communication systems equipment and software**
Computers \$0.00 \$5,000.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** \$10,000.00
Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**
 No
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
 Yes Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**
Kitchen Equipment \$0.00 \$5,000.00

51. **Total of Part 8.** \$5,000.00
Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
 No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
 No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

Debtor 470 W 42 Street Gourmet Food, Inc. Case number (If known) _____
Name

- No. Go to Part 10.
- Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites <u>Internet domain treehausmema.com</u>	<u>\$0.00</u>		<u>\$0.00</u>

- 62. Licenses, franchises, and royalties
- 63. Customer lists, mailing lists, or other compilations
- 64. Other intangibles, or intellectual property
- 65. Goodwill

66. Total of Part 10. \$0.00
Add lines 60 through 65. Copy the total to line 89.

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?
 No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?
 No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
 No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?
Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Current value of debtor's interest

- 71. Notes receivable
Description (include name of obligor)
- 72. Tax refunds and unused net operating losses (NOLs)
Description (for example, federal, state, local)
- 73. Interests in insurance policies or annuities

Debtor 470 W 42 Street Gourmet Food, Inc. Case number (if known) _____
Name

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Unspace Articulation

Unknown

Nature of claim	<u>Lawsuit</u>
Amount requested	<u>\$1,500,000.00</u>

Aventudor Construction

Unknown

Nature of claim	<u>Lawsuit</u>
Amount requested	<u>\$1,500,000.00</u>

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Newbank and Bong Chan Kim

Unknown

Nature of claim	<u>Counterclaim</u>
Amount requested	<u>\$1,500,000.00</u>

KJY Investment, LLC & Young Man Kim

Unknown

Nature of claim	<u>Counterclaim</u>
Amount requested	<u>\$1,500,000.00</u>

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
 Yes

Debtor 470 W 42 Street Gourmet Food, Inc.
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$10,000.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$45,000.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$10,000.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$5,000.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$70,000.00</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$70,000.00</u>

Fill in this information to identify the case:

Debtor name 470 W 42 Street Gourmet Food, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
<p>2.1 KJY Investment , LLC</p> <p><small>Creditor's Name</small> Att: Wilentz 90 Woodbridge Center Dr. Woodbridge, NJ 07095</p> <p><small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien Assets of business and real property located at 30 Regency Place, Weehawken, NJ 07086</p> <p>Describe the lien <u>2nd Lien</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	<p>\$1,500,000.00</p>	<p>\$0.00</p>
<p>2.2 Newbank</p> <p><small>Creditor's Name</small> Att: Meyer, Suozzi et al 990 Stewart Ave., Ste 300 Garden City, NY 11530</p> <p><small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien Assets of business and real property located at 30 Regency Place, Weehawken, New Jersey 07086</p> <p>Describe the lien <u>1st Lien</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	<p>\$1,500,000.00</p>	<p>\$1,570,000.00</p>

Debtor 470 W 42 Street Gourmet Food, Inc. Case number (if know) _____
Name

<p>2.3 US Foods Creditor's Name</p> <p>740 Walt Whitman Road Melville, NY 11747 Creditor's mailing address</p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien <u>\$28,193.00</u> <u>\$0.00</u> Assets of business</p> <hr/> <p>Describe the lien 3rd Lien</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$3,028,193.00**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

<p>Name and address _____</p>	<p>On which line in Part 1 did you enter the related creditor? _____</p>	<p>Last 4 digits of account number for this entity _____</p>
-------------------------------	--	--

Fill in this information to identify the case:

Debtor name 470 W 42 Street Gourmet Food, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Michael Park 20 Ave at Port Imperial Blvd Apt. 528 West New York, NJ 07093	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$24,323.00	\$12,850.00
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address NYS Payoll Tax PO Box 4127 Binghamton, NY 13902	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$10,491.00	\$10,491.00
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **470 W 42 Street Gourmet Food, Inc.** Case number (if known) _____
Name _____

2.3	Priority creditor's name and mailing address NYS Sales Tax PO Box 4127 Binghamton, NY 13902	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$62,923.00	\$62,923.00
Date or dates debt was incurred _____		Basis for the claim: _____		
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)				

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim	
3.1	Nonpriority creditor's name and mailing address 2 Smeraldil, LLC 700 W. 176th St. Unit 5A New York, NY 10033	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$208.00	
Date(s) debt was incurred _____		Basis for the claim: _____		
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

3.2	Nonpriority creditor's name and mailing address Action Carting 300 Frank W Burr Blvd Ste 39 Teaneck, NJ 07666	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$6,000.00	
Date(s) debt was incurred _____		Basis for the claim: _____		
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

3.3	Nonpriority creditor's name and mailing address Alberts Organic 1155 Commerce Blvd PO Box 8 Swedesboro, NJ 08085	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,631.00	
Date(s) debt was incurred _____		Basis for the claim: _____		
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

3.4	Nonpriority creditor's name and mailing address Angello's PO Box 1086 Philmont, NY 12565	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,560.00	
Date(s) debt was incurred _____		Basis for the claim: _____		
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

3.5	Nonpriority creditor's name and mailing address Baldor Specialty Shop 155 Food Center Drive Bronx, NY 10474	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$7,345.00	
Date(s) debt was incurred _____		Basis for the claim: _____		
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **470 W 42 Street Gourmet Food, Inc.** Case number (if known) _____
Name

3.6 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,600.00**
Big Geyser Inc
57-65 48th Street
Maspeth, NY 11378
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.7 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$20,000.00**
Big Tray
1200 7th Street
San Francisco, CA 94107
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.8 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$318.00**
Birch Coffee
21 E 27th Street
New York, NY 10016
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.9 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$414.00**
Blue Moon Acres
PO Box 201
Buckingham, PA 18912
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.10 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$15,000.00**
Bread Alone
PO Box 719
Lake Katrine, NY 12449
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.11 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$102.00**
Brooklyn Roasting Company
25 Jay Street
Brooklyn, NY 11201
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.12 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$944.00**
Budweiser
250 Park Ave
New York, NY 10177
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

Debtor **470 W 42 Street Gourmet Food, Inc.** Case number (if known) _____
Name

3.13 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$86.00**
Carousel Cakes
5 Seeger Drive
Nanuet, NY 10954
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.14 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$3,658.00**
CBD Distributors
63-59 84th Street
Middle Village, NY 11379
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.15 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$463.00**
City of Saints Coffee
885 3rd Ave.
19th Floor
New York, NY 10022
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.16 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$337.00**
Clementine Bakery
299 Greene Ave.
Brooklyn, NY 11238
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.17 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$6,169.00**
Coca Cola
PO Box 4108
Boston, MA 02211
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.18 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$34,000.00**
Con Edison
Cooper Station
PO Box 138
New York, NY 10276
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.19 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$22,222.00**
Dairyland USA Corp.
Att: Darren J. Epstein, Esq
254 South Main Street
New City, NY 10956
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

Debtor **470 W 42 Street Gourmet Food, Inc.** Case number (if known) _____
Name

3.20 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,983.00**
Davidovich Bakery
5029 69th Place
Woodside, NY 11377
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.21 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,578.00**
DK Cosmetics
11 W 14th Street
New York, NY 10011
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.22 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$2,629.00**
DSWS
105 Madison Ave.
New York, NY 10016
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.23 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$5,133.00**
E-Z Flowers Inc
45-45 36 Street
Long Island City, NY 11101
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.24 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$516.00**
East Coast Juice
461 Railroad Ave.
Westbury, NY 11590
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.25 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$657.00**
EKG Project LLC
46 W 14th Street 5F
New York, NY 10011
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.26 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,110.00**
Element Seafood
50 Franklin Ave
Brooklyn, NY 11205
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

Debtor **470 W 42 Street Gourmet Food, Inc.** Case number (if known) _____
Name

3.27 Nonpriority creditor's name and mailing address **Fingerlakes Farms**
1771 Auburn Road
Seneca Falls, NY 13148
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$3,000.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.28 Nonpriority creditor's name and mailing address **Fortessa**
245 5th Ave. #1005
New York, NY 10016
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$163.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.29 Nonpriority creditor's name and mailing address **Fossil Farms**
81 Fulton Street
Boonton, NJ 07005
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$2,328.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.30 Nonpriority creditor's name and mailing address **Fromi**
195 Plymouth Street
Brooklyn, NY 11201
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$699.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.31 Nonpriority creditor's name and mailing address **George Howell Coffee**
312 School Street
Acton, MA 01720
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$172.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.32 Nonpriority creditor's name and mailing address **Gian Piero Bakery**
4417 30th Ave
Long Island City, NY 11103
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$500.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.33 Nonpriority creditor's name and mailing address **Gillies Coffee Company**
150 19th Street
Brooklyn, NY 11232
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$216.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

Debtor **470 W 42 Street Gourmet Food, Inc.** Case number (if known) _____
Name

3.34 Nonpriority creditor's name and mailing address **Gina Pasticceria**
213 Main Street
Ridgefield Park, NJ 07660 As of the petition filing date, the claim is: *Check all that apply.* **\$370.00**
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____ Basis for the claim: _____
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.35 Nonpriority creditor's name and mailing address **Gotham Brand Managers**
2849 Walker Drive
Yorktown Heights, NY 10598 As of the petition filing date, the claim is: *Check all that apply.* **\$901.00**
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____ Basis for the claim: _____
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.36 Nonpriority creditor's name and mailing address **Gourmet Cooking & Living**
195 Bay 19th Street
Ste 101
Brooklyn, NY 11214 As of the petition filing date, the claim is: *Check all that apply.* **\$710.00**
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____ Basis for the claim: _____
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.37 Nonpriority creditor's name and mailing address **Harney & Sons**
433 Broome Street
New York, NY 10013 As of the petition filing date, the claim is: *Check all that apply.* **\$165.00**
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____ Basis for the claim: _____
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.38 Nonpriority creditor's name and mailing address **Hot Bread Kitchen**
1590 Park Ave
New York, NY 10029 As of the petition filing date, the claim is: *Check all that apply.* **\$2,387.00**
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____ Basis for the claim: _____
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.39 Nonpriority creditor's name and mailing address **Insinger**
6245 State Road
Philadelphia, PA 19135 As of the petition filing date, the claim is: *Check all that apply.* **\$259.00**
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____ Basis for the claim: _____
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.40 Nonpriority creditor's name and mailing address **Island Creek Oysters**
PO Box 348
Duxbury, MA 02331 As of the petition filing date, the claim is: *Check all that apply.* **\$1,098.00**
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____ Basis for the claim: _____
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

Debtor **470 W 42 Street Gourmet Food, Inc.** Case number (if known) _____
Name

3.41 Nonpriority creditor's name and mailing address **Jars by Dani**
540 6th Ave
New York, NY 10011
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$1,512.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.42 Nonpriority creditor's name and mailing address **Jnana**
255 North Bedford Road
Mount Kisco, NY 10549
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$360.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.43 Nonpriority creditor's name and mailing address **Julius Silvert**
PO Box 824559
Philadelphia, PA 19182
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$6,561.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.44 Nonpriority creditor's name and mailing address **Kang Youl Lee**
303 5th Ave.
Suite 1207
New York, NY 10016
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$3,300.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.45 Nonpriority creditor's name and mailing address **Keepers**
553 Prospect Ave.
Brooklyn, NY 11218
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$60.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.46 Nonpriority creditor's name and mailing address **Kehe**
12740 Gran Bay Pkwy West
Suite 2220
Jacksonville, FL 32258
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$10,645.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.47 Nonpriority creditor's name and mailing address **Lancaster Farm Fresh Coop**
201 Runnig Pump Road
Lancaster, PA 17603
Date(s) debt was incurred _____
Last 4 digits of account number _____
As of the petition filing date, the claim is: *Check all that apply.* **\$1,934.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

Debtor **470 W 42 Street Gourmet Food, Inc.** Case number (if known) _____
Name

3.48 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is: Check all that apply.** **\$14,159.00**
Lobster Place
405 Barretto Street
Bronx, NY 10474
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.49 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is: Check all that apply.** **\$5,183.00**
Lofted Coffee
18 Grattan Street
Brooklyn, NY 11206
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.50 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is: Check all that apply.** **\$22,310.00**
Master Purveyors Inc.
355 Food Center Drive
Bronx, NY 10474
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.51 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is: Check all that apply.** **\$1,296.00**
McMahons Farms
305 Jackson Road
Hopewell Junction, NY 12533
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.52 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is: Check all that apply.** **\$372.00**
Medrite
330 W 42nd Street
New York, NY 10036
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.53 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is: Check all that apply.** **\$697.00**
Meyers Produce
PO Box 839
Hardwick, VT 05843
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.54 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is: Check all that apply.** **\$100,000.00**
Michael Park
20 Ave at Port Imperial Blvd
Apt. 528
West New York, NJ 07093
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

Debtor 470 W 42 Street Gourmet Food, Inc. Case number (if known) _____
Name

3.55 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$2,220.00
Montcalm Wine Importers Ltd
7 World Trade Center
New York, NY 10007
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.56 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$1,576.00
Musco Foods
57-01 49th Place
Maspeth, NY 11378
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.57 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$96.00
My Dad's Cookies
3067 New Street
Oceanside, NY 11572
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.58 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$857.00
Nature Land of NYC
3226 Greenpoint Ave
Long Island City, NY 11101
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.59 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$217.00
New England Beverages
1801 Boone Ave.
Bronx, NY 10460
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.60 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$1,815.00
North Shore Linen
20 Rider Place
Freeport, NY 11520
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.61 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$424.00
Nu Inc
41 Governor Street
Paterson, NJ 07501
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

Debtor **470 W 42 Street Gourmet Food, Inc.** Case number (if known) _____
Name

3.62 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$490.00**
On Time Distribution
24 Canterbury Court
Hopewell Junction, NY 12533
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.63 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$2,675.00**
Palais Des Thes
107 Spring Street
2nd Floor
New York, NY 10012
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.64 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,061.00**
Pecoraro Cheese
287 Leonard Street
Brooklyn, NY 11211
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.65 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$2,168.00**
Performance Food Service
1 Ikea Drive
Elizabeth, NJ 07207
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.66 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$2,026.00**
Po Wing Trading Corp
49 Elizabeth Street
New York, NY 10013
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.67 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$30,903.00**
Premier Paper & Packaging
234 27th Street
Brooklyn, NY 11232
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.68 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$2,046.00**
Queensboro
156-2 Liberty Ave. #2
Jamaica, NY 11433
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

Debtor **470 W 42 Street Gourmet Food, Inc.** Case number (if known) _____
Name

3.69 Nonpriority creditor's name and mailing address **Rainforest Distribution Corp** As of the petition filing date, the claim is: *Check all that apply.* **\$2,100.00**
20 Pulaski Street
Bayonne, NJ 07002
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.70 Nonpriority creditor's name and mailing address **Redd** As of the petition filing date, the claim is: *Check all that apply.* **\$469.00**
PO Box 15388
Portland, ME 04112
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.71 Nonpriority creditor's name and mailing address **Righteous Foods LLC** As of the petition filing date, the claim is: *Check all that apply.* **\$6,057.00**
PO Box 320046
Brooklyn, NY 11232
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.72 Nonpriority creditor's name and mailing address **Rite A Way Pest Control Inc** As of the petition filing date, the claim is: *Check all that apply.* **\$3,266.00**
132-56 Cross Bay Blvd
Ozone Park, NY 11417
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.73 Nonpriority creditor's name and mailing address **Sfoglini** As of the petition filing date, the claim is: *Check all that apply.* **\$848.00**
630 Flushing Ave.
2nd Floor
Brooklyn, NY 11206
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.74 Nonpriority creditor's name and mailing address **Shawn Kent Consulting** As of the petition filing date, the claim is: *Check all that apply.* **\$4,490.00**
110 Green street A403
Brooklyn, NY 11222
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.75 Nonpriority creditor's name and mailing address **Sid Wainer & Son** As of the petition filing date, the claim is: *Check all that apply.* **\$785.00**
2301 Purchase Street
New Bedford, MA 02746
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

Debtor 470 W 42 Street Gourmet Food, Inc. Case number (if known) _____
Name

3.76 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$5,000.00
Sign Depot
7604 Tonnele Avenue
North Bergen, NJ 07047
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.77 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$1,745.00
Skurnik
PO Box 1315
Syosset, NY 11791
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.78 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$359.00
Sohha Savory Yogurt
1270 Amsterdam Avenue
New York, NY 10027
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.79 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$537.00
Solair
150 W 30th Street
New York, NY 10001
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.80 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$1,333.00
Solex
424 Madison Avenue
New York, NY 10017
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.81 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$4,285.00
Staples
500 Staples Drive
Framingham, MA 01702
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.82 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$516.00
T. Elenteny Imports
285 W Broadway
Suite 500
New York, NY 10013
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: _____
Is the claim subject to offset? No Yes

Debtor **470 W 42 Street Gourmet Food, Inc.** Case number (if known) _____
Name

3.83 Nonpriority creditor's name and mailing address **TC Millwork** As of the petition filing date, the claim is: *Check all that apply.* **\$5,000.00**
3433 Marshall Lane Contingent
Bensalem, PA 19020 Unliquidated
Date(s) debt was incurred _____ Disputed
Last 4 digits of account number _____ Basis for the claim: _____
Is the claim subject to offset? No Yes

3.84 Nonpriority creditor's name and mailing address **The Espresso Specialist Inc** As of the petition filing date, the claim is: *Check all that apply.* **\$327.00**
220 E 42nd Street Contingent
Suite 409A Unliquidated
New York, NY 10018 Disputed
Date(s) debt was incurred _____ Basis for the claim: _____
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.85 Nonpriority creditor's name and mailing address **The Lobster Place** As of the petition filing date, the claim is: *Check all that apply.* **\$15,369.00**
Att: Darren J. Epstein, Esq. Contingent
254 South Main St., Ste 406 Unliquidated
New City, NY 10956 Disputed
Date(s) debt was incurred _____ Basis for the claim: _____
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.86 Nonpriority creditor's name and mailing address **Times Square Beverage** As of the petition filing date, the claim is: *Check all that apply.* **\$810.00**
10 Cedar Swamp Road Contingent
Glen Cove, NY 11542 Unliquidated
Date(s) debt was incurred _____ Disputed
Last 4 digits of account number _____ Basis for the claim: _____
Is the claim subject to offset? No Yes

3.87 Nonpriority creditor's name and mailing address **Tom Cat Bakery** As of the petition filing date, the claim is: *Check all that apply.* **\$11,518.00**
43-05 10th Street Contingent
Long Island City, NY 11101 Unliquidated
Date(s) debt was incurred _____ Disputed
Last 4 digits of account number _____ Basis for the claim: _____
Is the claim subject to offset? No Yes

3.88 Nonpriority creditor's name and mailing address **Treehaus 736** As of the petition filing date, the claim is: *Check all that apply.* **\$187,520.00**
736 Broadway Contingent
New York, NY 10003 Unliquidated
Date(s) debt was incurred _____ Disputed
Last 4 digits of account number _____ Basis for the claim: _____
Is the claim subject to offset? No Yes

3.89 Nonpriority creditor's name and mailing address **Ultimate Foods** As of the petition filing date, the claim is: *Check all that apply.* **\$672.00**
PO Box 1008 Contingent
Linden, NJ 07036 Unliquidated
Date(s) debt was incurred _____ Disputed
Last 4 digits of account number _____ Basis for the claim: _____
Is the claim subject to offset? No Yes

Debtor **470 W 42 Street Gourmet Food, Inc.** Case number (if known) _____
Name

3.90 Nonpriority creditor's name and mailing address **UNFI** As of the petition filing date, the claim is: *Check all that apply.* **\$23,330.00**
71 Stow Drive Contingent
Chesterfield, NH 03443 Unliquidated
Date(s) debt was incurred _ Disputed
Last 4 digits of account number _ Basis for the claim: _
Is the claim subject to offset? No Yes

3.91 Nonpriority creditor's name and mailing address **Unna** As of the petition filing date, the claim is: *Check all that apply.* **\$144.00**
1510 Lexington Avenue Contingent
Apt 7E Unliquidated
New York, NY 10029 Disputed
Date(s) debt was incurred _ Basis for the claim: _
Last 4 digits of account number _ Is the claim subject to offset? No Yes

3.92 Nonpriority creditor's name and mailing address **Vilakuyaya** As of the petition filing date, the claim is: *Check all that apply.* **\$960.00**
308 Hamilton Place # 2 Contingent
Hackensack, NJ 07601 Unliquidated
Date(s) debt was incurred _ Disputed
Last 4 digits of account number _ Basis for the claim: _
Is the claim subject to offset? No Yes

3.93 Nonpriority creditor's name and mailing address **Vita J** As of the petition filing date, the claim is: *Check all that apply.* **\$105.00**
PO Box 7166 Contingent
North Brunswick, NJ 08902 Unliquidated
Date(s) debt was incurred _ Disputed
Last 4 digits of account number _ Basis for the claim: _
Is the claim subject to offset? No Yes

3.94 Nonpriority creditor's name and mailing address **Whipped Pastry** As of the petition filing date, the claim is: *Check all that apply.* **\$567.00**
37 Richards Street Contingent
Brooklyn, NY 11231 Unliquidated
Date(s) debt was incurred _ Disputed
Last 4 digits of account number _ Basis for the claim: _
Is the claim subject to offset? No Yes

3.95 Nonpriority creditor's name and mailing address **Wild Edibles Inc.** As of the petition filing date, the claim is: *Check all that apply.* **\$10,350.00**
Att: Darren Jay Epstein, Esq Contingent
254 South Main St., Ste 406 Unliquidated
New City, NY 10956 Disputed
Date(s) debt was incurred _ Basis for the claim: _
Last 4 digits of account number _ Is the claim subject to offset? No Yes

3.96 Nonpriority creditor's name and mailing address **Winebow** As of the petition filing date, the claim is: *Check all that apply.* **\$665.00**
PO Box 540 Contingent
Fair Lawn, NJ 07410 Unliquidated
Date(s) debt was incurred _ Disputed
Last 4 digits of account number _ Basis for the claim: _
Is the claim subject to offset? No Yes

Debtor 470 W 42 Street Gourmet Food, Inc. Case number (if known) _____
Name

3.97	Nonpriority creditor's name and mailing address Yoo Produce Buying Service Inc 230-A NYC Terminal Market Bronx, NY 10474 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$36,949.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Charles Block Harry Block, Esq. 250 Park Ave, Fl7 New York, NY 10117	Line <u>3.50</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Dairyland USA 240 Food Center Drive Bronx, NY 10474	Line <u>3.19</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Law Offices of Mitchell J. Malzberg PO Box 5122 Clinton, NJ 08809	Line <u>3.65</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	Wild Edibles 740 Barry Street Bronx, NY 10474	Line <u>3.95</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. \$ <u>97,737.00</u>
5b. Total claims from Part 2	5b. + \$ <u>697,670.00</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ <u>795,407.00</u>

Fill in this information to identify the case:

Debtor name 470 W 42 Street Gourmet Food, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **sub lease space. Receives 19% of net profit approximately \$3,095.00 per month**

State the term remaining _____

List the contract number of any government contract _____

**460 Wine Market, Inc.
470 W 42 Street
New York, NY 10036**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Lease of Premises**

State the term remaining **Dec. 2028**

List the contract number of any government contract _____

**Related Companies
60 Columbus Circle
New York, NY 10023**

Fill in this information to identify the case:

Debtor name 470 W 42 Street Gourmet Food, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 Michael Park	20 Ave. at Port Imperial Blvd Apt. 528 West New York, NJ 07093	KJY Investment	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2 Michael Park	20 Ave. at Port Imperial Blvd Apt. 528 West New York, NJ 07093	Newbank	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3 Ryung Cho	30 Regency Place Weehawken, NJ 07086	KJY Investment	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4 Ryung Cho	30 Regency Place Weehawken, NJ 07086	Newbank	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5 Ryung Cho	30 Regency Place Weehawken, NJ 07086	Related Companies	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G <u>2.2</u>

Fill in this information to identify the case:

Debtor name 470 W 42 Street Gourmet Food, Inc.
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK
 Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2017 to **Filing Date**

Operating a business
 Other _____

\$2,352,657.81

From the beginning of the fiscal year to filing date:
From 1/01/2017 to **Filing Date**

Operating a business
 Other Sub lease

\$6,189.64

For prior year:
From 1/01/2016 to 12/31/2016

Operating a business
 Other _____

\$0.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **470 W 42 Street Gourmet Food, Inc.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Attached List		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Michael Park 20 Ave. at Port Imperial Blvd Apt. 528 West New York, NJ 07093	with last 12 months	\$4,958.00	Salary

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Michael Park and 470 West 42 Street Gourmet, Inc. d/b/a Treehaus Mima, Plaintiff against Newbank and Bong Cham Kim, Defendants	Counterclaim,	Supreme Court State of New York	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **470 W 42 Street Gourmet Food, Inc.**

Case number (if known)

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.2.	470 West 42 Street Gourmet, Inc. d/b/a Treehaus Mima, Plaintiffs against KJY Investment LLC and Young Man Kim, Defendants 1:17-cv-01515-WHP	Counterclaim	Unite States District Court Southern District of New York	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	The Lobster Place, Inc. Plaintiff against 470 W 42 Street Gourmet Food Inc. d/b/a Treehaus, Defendant	Lawsuit	Civil Court of the City of New York County of Kings	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4.	Newbank, Plaintiff against 470 W 42 Street Gourmet Food, Inc. et al, Defendants 650992/2012		Supreme Court State of New York County of New York	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5.	Fossil Farms, LLC, Plaintiff against 470 W 42 Street Gourmet Food Inc. d/b/a Treehaus, Defendant 011737/17	Lawsuit	Civil Court City of New York County of Queens	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.6.	Master Purveyors, Inc., Plaintiff against 470 W 42 Street Gourmet Food, Inc. Individually and d/b/a Treehaus, Defendant 12628/17	Lawsuit	Civil Court City of New York County of New York	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.7.	Dairland USA d/b/a the Chef's Warehouse, Plaintiff against 470 W 42 Street Gourmet Food, Inc., d/b/a Treehaus, Defendant	Lawsuit	Supreme Court State of New York County of Bronx	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.8.	East Coast Juice, Plaintiff against 470W 42 Street Gourmet Food Inc.	Lawsuit	Civil Court City of New York County of New York Small Claims Part 47	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.9.	Wild Edibles, Inc. Plaintiff against 470 W 42 Gourmet Food, Inc. d/b/a Treehaus, Defendant	Lawsuit	Civil Court City of New York County of Bronx	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.10	KJY Investment, LLC, Plaintiff against 470 W 42 Street Gourmet Food, Inc.	Lawsuit	United States Distric Court Southen District of New York	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.11	Performance Food Group, Inc. d/b/a Performance Food Service Metro NY v. 470 W 42 Street Gourmet Food Inc. d/b/a Treehaus and Tyung Hee Cho, Defendantws	Lawsuit	Sussex Special Civil Part Sussex County Judicial Center NY	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **470 W 42 Street Gourmet Food, Inc.**

Case number (if known)

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.12 Tom Cat Bakery, Inc., Plaintiff against 470 W 42 Street Gourmet Food Inc.	Lawsuit	Civil Court of the City of NY County of Queens	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.13 Clementine Bakery et al v. Treehaus, LLC		NYS Courts of Claim New York District	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Kurtzman Matera, P.C. 664 Chestnut Ridge Road Spring Valley, NY 10977	Attorney Fees		\$40,000.00

Email or website address
law@kmpclaw.com

Who made the payment, if not debtor?

Debtor **470 W 42 Street Gourmet Food, Inc.**

Case number (if known) _____

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

Debtor **470 W 42 Street Gourmet Food, Inc.**

Case number (if known)

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No.

Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

Debtor **470 W 42 Street Gourmet Food, Inc.**

Case number (if known)

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. Kang Youl Lee, CPA 303 5th Ave. Suite 1207 New York, NY 10016	12/2016-present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Debtor	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

Debtor **470 W 42 Street Gourmet Food, Inc.**

Case number (if known)

- No
- Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Michael Park	20 Ave. at Port Imperial Blvd Apt. 528 West New York, NJ 07093	President	60 %

Name	Address	Position and nature of any interest	% of interest, if any
KJY	440 Sylvan Ave #230 Englewood Cliffs, NJ 07632		15%

Name	Address	Position and nature of any interest	% of interest, if any
SGE Investment	228-11 11th Street Palisades Park, NJ 07650		25%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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Debtor **470 W 42 Street Gourmet Food, Inc.**

Case number (if known)

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 4, 2017**

/s/ Michael C. Park

Signature of individual signing on behalf of the debtor

Michael C. Park

Printed name

Position or relationship to debtor **President**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

No

Yes

Treehaus
Expenses by Vendor Summary
Since July 7, 2017

	<u>Total</u>
2 Smeraldi LLC	206.00
ACBM	217.75
Action Carting	4,056.76
Advance Gourmet Drafte	2,385.30
AIR MAGIC construction	1,500.00
Amazon	738.11
American Express	565.00
Angello's	3,238.39
ATM Withdrawal	303.00
austin meat	75,701.98
AZ Metro Distributors LLC	1,291.58
Baked Church Street, LLC	2,815.50
Baked Tribeca	207.00
baron francois	560.00
beyond the bread distribution llc	1,056.65
Big Geyser Inc.	6,099.90
Bimbo Foods	52.60
Bread Alone	1,726.67
Breuer Premium Pet Food	283.56
Budweiser	271.60
calip dairies	974.00
Carousel cakes	256.50
CBD Distribution Inc	8,345.50
Chase	462.48
ChowNow	62.81
Citymd	80.00
CLW Distributors	2,260.30
coca cola	2,070.72
conEdison	10,886.62
craigslist	270.00
CVS	8.79
Dora's Natural, Inc	7,296.61
DSWS	1,144.64
Duane Reade	11.06
E&M Ice Cream	5,311.11
East Sea Glass	600.00
Easy Clocking	150.00
EKG Project LLC	63.02
Experian	29.95
Ez flowers	7,069.18
Fingerlakes Farms	14,264.30

fish eddy	2,058.40
Four Seasons	48,957.83
general trading	8,638.73
Gian Piero Bakery	500.00
Google	257.61
Google Storage	1.99
Gotham Brand Managers	407.70
Green Nature Food	3,781.90
Hannah Grossman	1,681.79
Harney & Sons	329.00
harvest floral	22.00
Hollywood Natural Organics	3,602.20
Intuit	21.76
Island Natural	5,159.51
ITO EN	950.00
J&J distributors	420.00
jars by dani	648.00
JC Family Distributor	186.00
Johan Halsberghe Catering	175.00
Joo Hyun Jang	11,654.68
Julius Silvert	39,912.75
Kang Youl Lee	2,000.00
KeHE	8,969.79
Kimm law	10,500.00
KOB Publishing	3,390.00
Local Bushel	661.50
Lofted Coffee	1,520.00
Luv Superfoods	165.98
Lyft	251.36
Lyft Ride Sat	11.12
Manhattan Beer	4,197.13
Master Fire	707.69
Meat without feet	7,090.21
Mercury	29.99
MTA	94.30
Musco Foods	541.67
Nassau Candy	6,898.33
NC Manufacturing LLC	474.00
New England Beverages	54.96
New Moon Service	100.00
North Shore Linen	4,679.35
Nounos	459.77
nu inc	880.00
Ny Waterway	166.00
Nys Dol Ui	3,748.28
Nys Dtf Wt	4,277.24
Oak Beverage's	1,481.51

On Time Distribution	1,071.27
ounce water	23.79
pain d'avignon	167.20
Pat La Frieda	909.64
pepsi	4,598.30
Physical Graffitea	328.00
Po Wing Trading Corp	2,562.70
Pondini	1,022.00
porky	643.10
Premier Paper & Packaging	21,000.96
Prestigious Maintenance Inc.	2,500.00
queensboro	1,890.60
Rainforest Distribution Corp	8,327.70
Randy Musician	100.00
Righteous Foods LLC	5,307.00
Samuels & Sons	440.11
Sanus International Inc	6,090.07
sey coffee	9,033.53
Shawn Kent Consulting	5,000.00
SignDepot	5,136.00
Ski Beer Corp	2,695.43
Stop N Drop	1,101.00
Sweet muse	108.00
teri nichols	578.77
The Beverage Works	1,554.45
Tickle Water	204.00
times square beverage	321.86
ultimate foods	672.00
Union Beer Distributors	1,902.94
US Evergreens	162.00
Vent Tech Services	763.57
Verizon	873.93
Verizon Wireless	393.40
wilson daniels	1,111.00
Withdrawal	7,000.00
Worlds Best Cheese	9,405.48
YOO Produce Buying Service Inc.	54,291.06
TOTAL	\$ 516,902.83

**United States Bankruptcy Court
Southern District of New York**

In re 470 W 42 Street Gourmet Food, Inc.
Debtor(s)

Case No. _____
Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>40,000.00</u>
Prior to the filing of this statement I have received	\$	<u>40,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

October 4, 2017
Date

/s/ Rosemarie E. Matera
Rosemarie E. Matera
Signature of Attorney
Kurtzman Matera, P.C.
664 Chestnut Ridge Road
Spring Valley, NY 10977
(845) 352-8800 Fax: (845) 352-8865
law@kmpclaw.com
Name of law firm

**United States Bankruptcy Court
Southern District of New York**

In re 470 W 42 Street Gourmet Food, Inc.

Debtor(s)

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
KJY 440 Sylvan Ave #230 Englewood Cliffs, NJ 07632			15 %
Michael Park 20 Ave. at Port Imperial Blvd Apt. 528 West New York, NJ 07093			60 %
SGE Investment 228-11 11th Street Palisades Park, NJ 07650			25%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date October 4, 2017

Signature /s/ Michael C. Park
Michael C. Park

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Southern District of New York**

In re 470 W 42 Street Gourmet Food, Inc.

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: October 4, 2017

/s/ Michael C. Park

Michael C. Park/President

Signer/Title

2 SMERALDI LLC
700 W. 176TH ST. UNIT 5A
NEW YORK, NY 10033

PRYOR FLORE
PO BOX 711
LAKE KATRINE, NY 12449

DAIRYLAND USA
240 FOOD CENTER DRIVE
BRONX, NY 10474

460 WINE MARKET, INC.
470 W 42 STREET
NEW YORK, NY 10036

BROOKLYN ROASTING COMPANY
25 JAY STREET
BROOKLYN, NY 11201

DAIRYLAND USA CORP.
ATT: DARREN J. EPSTEIN, E
254 SOUTH MAIN STREET
NEW CITY, NY 10956

ACTION CARTING
300 FRANK W BURR BLVD
STE 39
TEANECK, NJ 07666

BUDWEISER
250 PARK AVE
NEW YORK, NY 10177

DAVIDOVICH BAKERY
5029 69TH PLACE
WOODSIDE, NY 11377

ALBERTS ORGANIC
1155 COMMERCE BLVD
PO BOX 8
SWEDESBORO, NJ 08085

CAROUSEL CAKES
5 SEEGER DRIVE
NANUET, NY 10954

DK COSMETICS
11 W 14TH STREET
NEW YORK, NY 10011

ANGELLO'S
PO BOX 1086
PHILMONT, NY 12565

CBD DISTRIBUTORS
63-59 84TH STREET
MIDDLE VILLAGE, NY 11379

DSWS
105 MADISON AVE.
NEW YORK, NY 10016

BALDOR SPECIALTY SHOP
155 FOOD CENTER DRIVE
BRONX, NY 10474

CHARLES BLOCK
HARRY BLOCK, ESQ.
250 PARK AVE, FL7
NEW YORK, NY 10117

E-Z FLOWERS INC
45-45 36 STREET
LONG ISLAND CITY, NY 111

BIG GEYSER INC
57-65 48TH STREET
MASPETH, NY 11378

CITY OF SAINTS COFFEE
885 3RD AVE.
19TH FLOOR
NEW YORK, NY 10022

EAST COAST JUICE
461 RAILROAD AVE.
WESTBURY, NY 11590

BIG TRAY
1200 7TH STREET
SAN FRANCISCO, CA 94107

CLEMENTINE BAKERY
299 GREENE AVE.
BROOKLYN, NY 11238

EKG PROJECT LLC
46 W 14TH STREET 5F
NEW YORK, NY 10011

BIRCH COFFEE
21 E 27TH STREET
NEW YORK, NY 10016

COCA COLA
PO BOX 4108
BOSTON, MA 02211

ELEMENT SEAFOOD
50 FRANKLIN AVE
BROOKLYN, NY 11205

BLUE MOON ACRES
PO BOX 201
BUCKINGHAM, PA 18912

CON EDISON
COOPER STATION
PO BOX 138
NEW YORK, NY 10276

FINGERLAKES FARMS
1771 AUBURN ROAD
SENECA FALLS, NY 13148

FOSSIL FARMS
81 FULTON STREET
BOONTON, NJ 07005

INSINGER
6245 STATE ROAD
PHILADELPHIA, PA 19135

LAW OFFICES OF
MITCHELL J. MALZBERG
PO BOX 5122
CLINTON, NJ 08809

FROMI
195 PLYMOUTH STREET
BROOKLYN, NY 11201

ISLAND CREEK OYSTERS
PO BOX 348
DUXBURY, MA 02331

LOBSTER PLACE
405 BARRETTO STREET
BRONX, NY 10474

GEORGE HOWELL COFFEE
312 SCHOOL STREET
ACTON, MA 01720

JARS BY DANI
540 6TH AVE
NEW YORK, NY 10011

LOFTED COFFEE
18 GRATTAN STREET
BROOKLYN, NY 11206

GIAN PIERO BAKERY
4417 30TH AVE
LONG ISLAND CITY, NY 11103

JNANA
255 NORTH BEDFORD ROAD
MOUNT KISCO, NY 10549

MASTER PURVEYORS INC.
355 FOOD CENTER DRIVE
BRONX, NY 10474

GILLIES COFFEE COMPANY
150 19TH STREET
BROOKLYN, NY 11232

JULIUS SILVERT
PO BOX 824559
PHILADELPHIA, PA 19182

MCMAHONS FARMS
305 JACKSON ROAD
HOPEWELL JUNCTION, NY 12

GINA PASTICCERIA
213 MAIN STREET
RIDGEFIELD PARK, NJ 07660

KANG YOUL LEE
303 5TH AVE.
SUITE 1207
NEW YORK, NY 10016

MEDRITE
330 W 42ND STREET
NEW YORK, NY 10036

GOTHAM BRAND MANAGERS
2849 WALKER DRIVE
YORKTOWN HEIGHTS, NY 10598

KEEPERS
553 PROSPECT AVE.
BROOKLYN, NY 11218

MEYERS PRODUCE
PO BOX 839
HARDWICK, VT 05843

GOURMET COOKING & LIVING
195 BAY 19TH STREET
STE 101
BROOKLYN, NY 11214

KEHE
12740 GRAN BAY PKWY WEST
SUITE 2220
JACKSONVILLE, FL 32258

MICHAEL PARK
20 AVE AT PORT IMPERIAL B
APT. 528
WEST NEW YORK, NJ 07093

HARNEY & SONS
433 BROOME STREET
NEW YORK, NY 10013

KJY INVESTMENT & YOUNG MAN KIM
ATT: WILENTZ
90 WOODBRIDGE CENTER DR.
WOODBRIDGE, NJ 07095

MICHAEL PARK
20 AVE. AT PORT IMPERIAL B
APT. 528
WEST NEW YORK, NJ 07093

MUSCO FOODS
57-01 49TH PLACE
MASPETH, NY 11378

PALAIS DES THES
107 SPRING STREET
2ND FLOOR
NEW YORK, NY 10012

RITE A WAY PEST CONTROL I
132-56 CROSS BAY BLVD
OZONE PARK, NY 11417

MY DAD'S COOKIES
3067 NEW STREET
OCEANSIDE, NY 11572

PECORARO CHEESE
287 LEONARD STREET
BROOKLYN, NY 11211

RYUNG CHO
30 REGINCY PLACE
WEEHAWKEN, NJ 07086

NATURE LAND OF NYC
3226 GREENPOINT AVE
LONG ISLAND CITY, NY 11101

PERFORMANCE FOOD SERVICE
1 IKEA DRIVE
ELIZABETH, NJ 07207

SFOGLINI
630 FLUSHING AVE.
2ND FLOOR
BROOKLYN, NY 11206

NEW ENGLAND BEVERAGES
1801 BOONE AVE.
BRONX, NY 10460

PO WING TRADING CORP
49 ELIZABETH STREET
NEW YORK, NY 10013

SHAWN KENT CONSULTING
110 GREEN STREET A403
BROOKLYN, NY 11222

NEWBANK
ATT: MEYER, SUOZZI ET AL
990 STEWART AVE., STE 300
GARDEN CITY, NY 11530

PREMIER PAPER & PACKAGING
234 27TH STREET
BROOKLYN, NY 11232

SID WAINER & SON
2301 PURCHASE STREET
NEW BEDFORD, MA 02746

NORTH SHORE LINEN
20 RIDER PLACE
FREEPORT, NY 11520

QUEENSBORO
156-2 LIBERTY AVE. #2
JAMAICA, NY 11433

SIGN DEPOT
7604 TONNELE AVENUE
NORTH BERGEN, NJ 07047

NU INC
41 GOVERNOR STREET
PATERSON, NJ 07501

RAINFOREST DISTRIBUTION CORP
20 PULASKI STREET
BAYONNE, NJ 07002

SKURNIK
PO BOX 1315
SYOSSET, NY 11791

NYS PAYOLL TAX
PO BOX 4127
BINGHAMTON, NY 13902

REDD
PO BOX 15388
PORTLAND, ME 04112

SOHHA SAVORY YOGURT
1270 AMSTERDAM AVENUE
NEW YORK, NY 10027

NYS SALES TAX
PO BOX 4127
BINGHAMTON, NY 13902

RELATED COMPANIES
60 COLUMBUS CIRCLE
NEW YORK, NY 10023

SOLAIR
150 W 30TH STREET
NEW YORK, NY 10001

STAPLES
500 STAPLES DRIVE
FRAMINGHAM, MA 01702

UNNA
1510 LEXINGTON AVENUE
APT 7E
NEW YORK, NY 10029

T. ELENTENY IMPORTS
285 W BROADWAY
SUITE 500
NEW YORK, NY 10013

US FOODS
740 WALT WHITMAN ROAD
MELVILLE, NY 11747

TC MILLWORK
3433 MARSHALL LANE
BENSALEM, PA 19020

VILAKUYAYA
308 HAMILTON PLACE # 2
HACKENSACK, NJ 07601

THE ESPRESSO SPECIALIST INC
220 E 42ND STREET
SUITE 409A
NEW YORK, NY 10018

VITA J
PO BOX 7166
NORTH BRUNSWICK, NJ 08902

THE LOBSTER PLACE
ATT: DARREN J. EPSTEIN, ESQ.
254 SOUTH MAIN ST., STE 406
NEW CITY, NY 10956

WHIPPED PASTRY
37 RICHARDS STREET
BROOKLYN, NY 11231

TIMES SQUARE BEVERAGE
10 CEDAR SWAMP ROAD
GLEN COVE, NY 11542

WILD EDIBLES
740 BARRY STREET
BRONX, NY 10474

TOM CAT BAKERY
43-05 10TH STREET
LONG ISLAND CITY, NY 11101

WILD EDIBLES INC.
ATT: DARREN JAY EPSTEIN, ESQ
254 SOUTH MAIN ST., STE 406
NEW CITY, NY 10956

TREEHAUS 736
736 BROADWAY
NEW YORK, NY 10003

WINEBOW
PO BOX 540
FAIR LAWN, NJ 07410

ULTIMATE FOODS
PO BOX 1008
LINDEN, NJ 07036

YOO PRODUCE BUYING SERVICE INC
230-A NYC TERMINAL MARKET
BRONX, NY 10474

**United States Bankruptcy Court
Southern District of New York**

In re 470 W 42 Street Gourmet Foods, Inc.

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for 470 W 42 Street Gourmet Food, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

KJY
440 Sylvan Ave #230
Englewood Cliffs, NJ 07632

Michael Park
20 Ave. at Port Imperial Blvd
Apt. 528
West New York, NJ 07093

SGE Investment
228-11 11th Street
Palisades Park, NJ 07650

None [*Check if applicable*]

10/04/17

Date

/s/ Michael C. Park

Michael C. Park

President

470 W 42 Street Gourmet Food, Inc.