

Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of _____

Case number (if known): _____ Chapter 15

Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name CAMAC International Limited – in official liquidation

2. Debtor's unique identifier For non-individual debtors:

Federal Employer Identification Number (EIN) _____

Other 65977 Describe identifier Cayman Islands Co. Reg.

For individual debtors:

Social Security number: xxx – xx– _____

Individual Taxpayer Identification number (ITIN): 9 xx – xx – _____

Other _____ Describe identifier _____

3. Name of foreign representative(s) Tammy Fu and Eleanor Fisher

4. Foreign proceeding in which appointment of the foreign representative(s) occurred In the Grand Court of the Cayman Islands, Financial Services Division, in the matter of the Companies law (2016 Revision) and in the Matter of CAMAC International Limited Cause No. FSD 72 of 2017 (RMJ)

5. Nature of the foreign proceeding

Check one:

Foreign main proceeding

Foreign nonmain proceeding

Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.

A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.

Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)

Yes

Debtor CAMAC International Limited – in official liquidation Case number (if known) _____
Name

8. Others entitled to notice Attach a list containing the names and addresses of:
(i) all persons or bodies authorized to administer foreign proceedings of the debtor,
(ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
(iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses

Country where the debtor has the center of its main interests: Cayman Islands

Debtor's registered office:

Suite 4208, 38 Market Street
Number Street

P.O. Box 776
P.O. Box

Camana Bay, KY1-9006
City State/Province/Region ZIP/Postal Code

Cayman Islands
Country

Individual debtor's habitual residence:

Number Street _____
P.O. Box _____
City State/Province/Region ZIP/Postal Code _____
Country _____

Address of foreign representative(s):

Suite 4208, 38 Market Street
Number Street

P.O. Box 776
P.O. Box

Camana Bay, KY1-9006
City State/Province/Region ZIP/Postal Code

Cayman Islands
Country

10. Debtor's website (URL) http://www.camac.com/

11. Type of debtor

Check one:

Non-individual (check one):

Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.

Partnership

Other. Specify: _____

Individual

Debtor CAMAC International Limited - in official liquidation Case number (if known)
Name

12. Why is venue proper in this district?

Check one:

- Debtor's principal place of business or principal assets in the United States are in this district.
- Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

- If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:

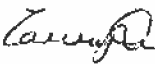
13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

x 

Signature of foreign representative

Tammy Fu

Printed name

Executed on 10/06/2017
MM / DD / YYYY

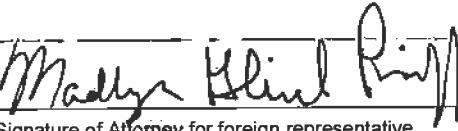
x _____

Signature of foreign representative

Printed name

Executed on _____
MM / DD / YYYY

14. Signature of attorney

x 

Signature of Attorney for foreign representative

Date 10/9/2017
MM / DD / YYYY

Madlyn Gleich Primoff

Printed name

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Firm name

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