

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name 1485 2nd Avenue Restaurant LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 81-3579129

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>1485 2nd Avenue</u> <u>New York, NY 10021</u> Number, Street, City, State & ZIP Code	_____ P.O. Box, Number, Street, City, State & ZIP Code
	<u>New York</u> County	Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor **1485 2nd Avenue Restaurant LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____
	Case number, if known _____

Debtor **1485 2nd Avenue Restaurant LLC** Case number (if known) _____
 Name

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- No
 - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____
- Where is the property?** _____
 Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
 - Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor 1485 2nd Avenue Restaurant LLC Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on November 2, 2017
MM / DD / YYYY

X /s/ James Goldman
Signature of authorized representative of debtor

Title President

James Goldman
Printed name

18. Signature of attorney

X /s/ Robert L. Rattet
Signature of attorney for debtor

Date **November 2, 2017**
MM / DD / YYYY

Robert L. Rattet 1674118
Printed name

Rattet PLLC
Firm name

**202 Mamaroneck Avenue
Suite 300
White Plains, NY 10601**
Number, Street, City, State & ZIP Code

Contact phone _____ Email address _____

1674118
Bar number and State

Fill in this information to identify the case:

Debtor name 1485 2nd Avenue Restaurant LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
A&L Cesspool 38-40 Review Avenue Long Island City, NY 11101						\$707.69
Action Environmental Services 300 Frank W. Burr Boulevard Suite 39 Teaneck, NJ 07666						\$2,077.12
Anheuser-Busch Sales & Service 550 Food Center Drive Bronx, NY 10474						\$705.25
Aqua Best, Inc. 276 Grand Street New York, NY 10002						\$9,603.47
Artic Glacier USA Inc. P.O. Box 856530 Minneapolis, MN 55485-6530						\$1,127.96
Bonimex Produce 58-40 43rd Avenue 1R Woodside, NY 11377						\$312.00
Con Edison of N.Y. Inc. 80088 JAF Station P.O. Box 1702 New York, NY 10116-1702						\$3,440.88

Debtor 1485 2nd Avenue Restaurant LLC
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Driscoll Foods 174 Delawanna Avenue Clifton, NJ 07014						\$2,168.12
Empire Merchants 16 Bridgewater Street Brooklyn, NY 11222-9964						\$1,958.83
Imperial Bag & Paper Co. LLC 255 Route 1 and 9 Jersey City, NJ 07306						\$2,346.13
J. Caiazzo Maintenance 1381 Utica Avenue Brooklyn, NY 11203						\$653.25
Jodi Solomon 11 Riverside Drive #14LW New York, NY 10023						\$1,150.00
M. Tucker 1200 Madison Avenue Paterson, NJ 07503-2813						\$1,847.95
Manhattan Beer 955 East 149 Street Bronx, NY 10455-2097						\$1,676.95
Mr. Shirt 778 Blake Avenue Brooklyn, NY 11207						\$1,330.00
Patrick Nash Design 40 Avenue C New York, NY 10009						\$1,324.25
Southern Glazer's of NY Metro P.O.Box 250 East Norwich, NY 11732-1003						\$12,146.84
Spectrum Business P.O. Box 11820 Newark, NJ 07107						\$421.51
Union Beer 1213 Grand Street Brooklyn, NY 11211						\$382.85
United Kitchen Ventilation 58-67 54th Street Maspeth, NY 11378						\$1,105.08

Fill in this information to identify the case:

Debtor name 1485 2nd Avenue Restaurant LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Fill in this information to identify the case:

Debtor name 1485 2nd Avenue Restaurant LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount	
2.1	Priority creditor's name and mailing address Internal Revenue Service Special Procedures P.O. Box 21126 Philadelphia, PA 19114 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00	\$0.00
2.2	Priority creditor's name and mailing address NYS Dept of Tax & Finance Bankruptcy Special Procedures P.O. Box 5300 Albany, NY 12205-0300 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00	\$0.00

Debtor 1485 2nd Avenue Restaurant LLC Case number (if known) _____
Name

2.3	Priority creditor's name and mailing address NYS Dept of Tax & Finance Bankruptcy Special Procedures P.O. Box 5300 Albany, NY 12205-0300	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00 \$0.00
Date or dates debt was incurred _____		Basis for the claim: _____	
Last 4 digits of account number _____		Is the claim subject to offset?	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1	Nonpriority creditor's name and mailing address A&L Cesspool 38-40 Review Avenue Long Island City, NY 11101	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$707.69
Date(s) debt was incurred _____		Basis for the claim: _____	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.2	Nonpriority creditor's name and mailing address Action Environmental Services 300 Frank W. Burr Boulevard Suite 39 Teaneck, NJ 07666	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,077.12
Date(s) debt was incurred _____		Basis for the claim: _____	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.3	Nonpriority creditor's name and mailing address Anheuser-Busch Sales & Service 550 Food Center Drive Bronx, NY 10474	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$705.25
Date(s) debt was incurred _____		Basis for the claim: _____	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.4	Nonpriority creditor's name and mailing address Aqua Best, Inc. 276 Grand Street New York, NY 10002	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$9,603.47
Date(s) debt was incurred _____		Basis for the claim: _____	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.5	Nonpriority creditor's name and mailing address Artic Glacier USA Inc. P.O. Box 856530 Minneapolis, MN 55485-6530	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,127.96
Date(s) debt was incurred _____		Basis for the claim: _____	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor 1485 2nd Avenue Restaurant LLC Case number (if known) _____
Name

3.6 Nonpriority creditor's name and mailing address **BMF Barbone & Sons** As of the petition filing date, the claim is: *Check all that apply.* \$283.13
 Contingent
 Unliquidated
Date(s) debt was incurred _____ Disputed
Last 4 digits of account number _____ Basis for the claim: _____
Is the claim subject to offset? No Yes

3.7 Nonpriority creditor's name and mailing address **Bonimex Produce** As of the petition filing date, the claim is: *Check all that apply.* \$312.00
58-40 43rd Avenue 1R
Woodside, NY 11377
 Contingent
Date(s) debt was incurred _____ Unliquidated
Last 4 digits of account number _____ Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.8 Nonpriority creditor's name and mailing address **Cafe Vita, Inc.** As of the petition filing date, the claim is: *Check all that apply.* \$117.50
576 Johnson Avenue
Brooklyn, NY 11237
 Contingent
Date(s) debt was incurred _____ Unliquidated
Last 4 digits of account number _____ Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.9 Nonpriority creditor's name and mailing address **Con Edison of N.Y. Inc. 80088** As of the petition filing date, the claim is: *Check all that apply.* \$3,440.88
JAF Station
P.O. Box 1702
New York, NY 10116-1702
 Contingent
Date(s) debt was incurred _____ Unliquidated
Last 4 digits of account number _____ Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.10 Nonpriority creditor's name and mailing address **Dalbon** As of the petition filing date, the claim is: *Check all that apply.* \$182.73
120 Aviemore Drive
New Rochelle, NY 10804
 Contingent
Date(s) debt was incurred _____ Unliquidated
Last 4 digits of account number _____ Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.11 Nonpriority creditor's name and mailing address **DirectTV** As of the petition filing date, the claim is: *Check all that apply.* \$61.49
P.O. Box 5006
Carol Stream, IL 60197-5006
 Contingent
Date(s) debt was incurred _____ Unliquidated
Last 4 digits of account number _____ Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.12 Nonpriority creditor's name and mailing address **Driscoll Foods** As of the petition filing date, the claim is: *Check all that apply.* \$2,168.12
174 Delawanna Avenue
Clifton, NJ 07014
 Contingent
Date(s) debt was incurred _____ Unliquidated
Last 4 digits of account number _____ Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

Debtor **1485 2nd Avenue Restaurant LLC** Case number (if known) _____
Name

3.13 Nonpriority creditor's name and mailing address **Empire Merchants** **16 Bridgewater Street** **Brooklyn, NY 11222-9964** **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,958.83**
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____ **Basis for the claim:** _____
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.14 Nonpriority creditor's name and mailing address **Imperial Bag & Paper Co. LLC** **255 Route 1 and 9** **Jersey City, NJ 07306** **As of the petition filing date, the claim is:** *Check all that apply.* **\$2,346.13**
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____ **Basis for the claim:** _____
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.15 Nonpriority creditor's name and mailing address **J. Caiazzo Maintenance** **1381 Utica Avenue** **Brooklyn, NY 11203** **As of the petition filing date, the claim is:** *Check all that apply.* **\$653.25**
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____ **Basis for the claim:** _____
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.16 Nonpriority creditor's name and mailing address **Jodi Solomon** **11 Riverside Drive #14LW** **New York, NY 10023** **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,150.00**
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____ **Basis for the claim:** _____
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.17 Nonpriority creditor's name and mailing address **John Todd** **178 Rudgers Road East** **Orangeburg, NY 10962** **As of the petition filing date, the claim is:** *Check all that apply.* **\$261.30**
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____ **Basis for the claim:** _____
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.18 Nonpriority creditor's name and mailing address **Little Pie Company Ltd.** **424 West 43 Stret** **New York, NY 10036** **As of the petition filing date, the claim is:** *Check all that apply.* **\$59.50**
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____ **Basis for the claim:** _____
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.19 Nonpriority creditor's name and mailing address **M. Tucker** **1200 Madison Avenue** **Paterson, NJ 07503-2813** **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,847.95**
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____ **Basis for the claim:** _____
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

Debtor **1485 2nd Avenue Restaurant LLC** Case number (if known) _____
Name

3.20 Nonpriority creditor's name and mailing address **Manhattan Beer** As of the petition filing date, the claim is: *Check all that apply.* **\$1,676.95**
955 East 149 Street Contingent
Bronx, NY 10455-2097 Unliquidated
Date(s) debt was incurred _____ Disputed
Last 4 digits of account number _____ Basis for the claim: _____
Is the claim subject to offset? No Yes

3.21 Nonpriority creditor's name and mailing address **Manhattan Restaurant Suply Inc** As of the petition filing date, the claim is: *Check all that apply.* **\$30.32**
127 West 26 Street Contingent
New York, NY 10001 Unliquidated
Date(s) debt was incurred _____ Disputed
Last 4 digits of account number _____ Basis for the claim: _____
Is the claim subject to offset? No Yes

3.22 Nonpriority creditor's name and mailing address **Mia Bread Distributors** As of the petition filing date, the claim is: *Check all that apply.* **\$52.05**
Dist. of Cammareri Bros. Baked Contingent
1368 83rd Street Apt 1 Unliquidated
Brooklyn, NY 11228 Disputed
Date(s) debt was incurred _____ Basis for the claim: _____
Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.23 Nonpriority creditor's name and mailing address **Mr. Shirt** As of the petition filing date, the claim is: *Check all that apply.* **\$1,330.00**
778 Blake Avenue Contingent
Brooklyn, NY 11207 Unliquidated
Date(s) debt was incurred _____ Disputed
Last 4 digits of account number _____ Basis for the claim: _____
Is the claim subject to offset? No Yes

3.24 Nonpriority creditor's name and mailing address **Patrick Nash Design** As of the petition filing date, the claim is: *Check all that apply.* **\$1,324.25**
40 Avenue C Contingent
New York, NY 10009 Unliquidated
Date(s) debt was incurred _____ Disputed
Last 4 digits of account number _____ Basis for the claim: _____
Is the claim subject to offset? No Yes

3.25 Nonpriority creditor's name and mailing address **Repairmaster** As of the petition filing date, the claim is: *Check all that apply.* **\$174.20**
4363 168th Street Contingent
Flushing, NY 11358 Unliquidated
Date(s) debt was incurred _____ Disputed
Last 4 digits of account number _____ Basis for the claim: _____
Is the claim subject to offset? No Yes

3.26 Nonpriority creditor's name and mailing address **Southern Glazer's of NY Metro** As of the petition filing date, the claim is: *Check all that apply.* **\$12,146.84**
P.O.Box 250 Contingent
East Norwich, NY 11732-1003 Unliquidated
Date(s) debt was incurred _____ Disputed
Last 4 digits of account number _____ Basis for the claim: _____
Is the claim subject to offset? No Yes

Debtor 1485 2nd Avenue Restaurant LLC Case number (if known) _____
Name

3.27	Nonpriority creditor's name and mailing address Spectrum Business P.O. Box 11820 Newark, NJ 07107 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$421.51 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.28	Nonpriority creditor's name and mailing address Steves Authentic INC 185 Van Dyke Street Brooklyn, NY 11231 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$88.50 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.29	Nonpriority creditor's name and mailing address T.W. Smith 885 Meeker Avenue Brooklyn, NY 11222 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$12.79 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.30	Nonpriority creditor's name and mailing address Union Beer 1213 Grand Street Brooklyn, NY 11211 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$382.85 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.31	Nonpriority creditor's name and mailing address United Kitchen Ventilation 58-67 54th Street Maspeth, NY 11378 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,105.08 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. \$ <u>0.00</u>
5b. Total claims from Part 2	5b. + \$ <u>47,809.64</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ <u>47,809.64</u>

**United States Bankruptcy Court
Southern District of New York**

In re 1485 2nd Avenue Restaurant LLC

Debtor(s)

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
James Goldman 101 Drake Road Pleasant Valley, NY 12569			100%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date November 2, 2017

Signature /s/ James Goldman
James Goldman

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Southern District of New York**

In re 1485 2nd Avenue Restaurant LLC Debtor(s) Case No. Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: November 2, 2017

/s/ James Goldman
James Goldman/President
Signer/Title

A&L CESSPOOL
38-40 REVIEW AVENUE
LONG ISLAND CITY, NY 11101

ACTION ENVIRONMENTAL SERVICES
300 FRANK W. BURR BOULEVARD
SUITE 39
TEANECK, NJ 07666

ALLIANCE 77 LLC
C/O SKY MANAGEMENT
226 EAST 54 STREET
NEW YORK, NY 10022

ANHEUSER-BUSCH SALES & SERVICE
550 FOOD CENTER DRIVE
BRONX, NY 10474

AQUA BEST, INC.
276 GRAND STREET
NEW YORK, NY 10002

ARTIC GLACIER USA INC.
P.O. BOX 856530
MINNEAPOLIS, MN 55485-6530

BMF BARBONE & SONS

BONIMEX PRODUCE
58-40 43RD AVENUE 1R
WOODSIDE, NY 11377

CAFE VITA, INC.
576 JOHNSON AVENUE
BROOKLYN, NY 11237

CON EDISON OF N.Y. INC. 80088
JAF STATION
P.O. BOX 1702
NEW YORK, NY 10116-1702

DALBON
120 AVIEMORE DRIVE
NEW ROCHELLE, NY 10804

DIRECTV
P.O. BOX 5006
CAROL STREAM, IL 60197-5006

DRISCOLL FOODS
174 DELAWANNA AVENUE
CLIFTON, NJ 07014

EMPIRE MERCHANTS
16 BRIDGEWATER STREET
BROOKLYN, NY 11222-9964

IMPERIAL BAG & PAPER CO. LLC
255 ROUTE 1 AND 9
JERSEY CITY, NJ 07306

INTERNAL REVENUE SERVICE
SPECIAL PROCEDURES
P.O. BOX 21126
PHILADELPHIA, PA 19114

J. CAIAZZO MAINTENANCE
1381 UTICA AVENUE
BROOKLYN, NY 11203

JODI SOLOMON
11 RIVERSIDE DRIVE #14LW
NEW YORK, NY 10023

JOHN TODD
178 RUDGERS ROAD EAST
ORANGEBURG, NY 10962

LITTLE PIE COMPANY LTD.
424 WEST 43 STRET
NEW YORK, NY 10036

M. TUCKER
1200 MADISON AVENUE
PATERSON, NJ 07503-2813

MANHATTAN BEER
955 EAST 149 STREET
BRONX, NY 10455-2097

MANHATTAN RESTAURANT SUPPLY INC
127 WEST 26 STREET
NEW YORK, NY 10001

MIA BREAD DISTRIBUTORS
DIST. OF CAMMARERI BROS. BAKED
1368 83RD STREET APT 1
BROOKLYN, NY 11228

MR. SHIRT
778 BLAKE AVENUE
BROOKLYN, NY 11207

NYS DEPT OF TAX & FINANCE
BANKRUPTCY SPECIAL PROCEDURES
P.O. BOX 5300
ALBANY, NY 12205-0300

NYS DEPT OF TAX & FINANCE
BANKRUPTCY SPECIAL PROCEDURES
P.O. BOX 5300
ALBANY, NY 12205-0300

OFFICE OF THE U.S. TRUSTEE
SOUTHERN DISTRICT OF NEW YORK
201 VARICK STREET, ROOM 1006
NEW YORK, NY 10004

PATRICK NASH DESIGN
40 AVENUE C
NEW YORK, NY 10009

REPAIRMASTER
4363 168TH STREET
FLUSHING, NY 11358

SOUTHERN GLAZER'S OF NY METRO
P.O. BOX 250
EAST NORWICH, NY 11732-1003

SPECTRUM BUSINESS
P.O. BOX 11820
NEWARK, NJ 07107

STEVES AUTHENTIC INC
185 VAN DYKE STREET
BROOKLYN, NY 11231

T.W. SMITH
885 MEEKER AVENUE
BROOKLYN, NY 11222

UNION BEER
1213 GRAND STREET
BROOKLYN, NY 11211

UNITED KITCHEN VENTILATION
58-67 54TH STREET
MASPETH, NY 11378

**United States Bankruptcy Court
Southern District of New York**

In re 1485 2nd Avenue Restaurant LLC

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for 1485 2nd Avenue Restaurant LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

November 2, 2017

Date

/s/ Robert L. Rattet

Robert L. Rattet 1674118

Signature of Attorney or Litigant

Counsel for 1485 2nd Avenue Restaurant LLC

Rattet PLLC

202 Mamaroneck Avenue

Suite 300

White Plains, NY 10601