

Fill in this information to identify the case:

United States Bankruptcy Court for the:
Southern District of New York
(State)
Case number (if known): Chapter 15

Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Odebrecht Óleo e Gás S.A.

2. Debtor's unique identifier
For non-individual debtors:
Federal Employer Identification Number (EIN)
Other CNPJ/MF: 08.091.102/0001-71. Describe identifier Tax Re. No / Tax ID
For individual debtors:
Social Security number: xxx - xx-
Individual Taxpayer Identification number (ITIN): 9 xx - xx -
Other. Describe identifier

3. Name of foreign representative(s) Rogério Luis Murat Ibrahim

4. Foreign proceeding in which appointment of the foreign representative(s) occurred
Proceeding: 0121854-60.2017.8.19.0001, Rio de Janeiro State Court, Rio de Janeiro, State of Rio de Janeiro, Brazil

5. Nature of the foreign proceeding
Check one:
Foreign main proceeding
Foreign nonmain proceeding
Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding
A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.
A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.
Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.
Initial Court Order, Brazilian Confirmation Order and Board Resolutions of Debtor appointing foreign representative (attached to Ibrahim Declaration)

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?
No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)
Yes

Debtor Odebrecht Óleo e Gás S.A.  
Name

Case number (if known) \_\_\_\_\_

**8. Others entitled to notice**

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

**9. Addresses**

**Country where the debtor has the center of its main interests:**

Brazil

**Debtor's registered office:**

Av. Cidade de Lima 86

Number Street

offices 501 and 502

P.O. Box

Santo Cristo Rio de Janeiro, RJ

City State/Province/Region ZIP/Postal Code

Brazil

Country

**Individual debtor's habitual residence:**

Number Street

P.O. Box

City State/Province/Region ZIP/Postal Code

Country

**Address of foreign representative(s):**

Av. Cidade de Lima 86

Number Street

offices 501 and 502

P.O. Box

Santo Cristo Rio de Janeiro, RJ

City State/Province/Region ZIP/Postal Code

Brazil

Country

**10. Debtor's website (URL)**

http://www.odebrechtoilgas.com/en

**11. Type of debtor**

Check one:

- Non-individual (check one):
  - Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
  - Partnership
  - Other. Specify: \_\_\_\_\_
- Individual

Debtor Odebrecht Óleo e Gás S.A.  
Name

Case number (if known) \_\_\_\_\_

12. Why is venue proper in this district?

Check one:

- Debtor's principal place of business or principal assets in the United States are in this district.
- Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:  
Indentures governed by NY law, venue consented to, principal U.S. assets held in this district.

13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

**X** /s/ Rogerio Luis Murat Ibrahim

Signature of foreign representative

Rogerio Luis Murat Ibrahim

Printed name

Executed on 11/03/2017  
MM / DD / YYYY

**X** \_\_\_\_\_

Signature of foreign representative

Printed name

Executed on \_\_\_\_\_  
MM / DD / YYYY

14. Signature of attorney

**X** /s/ Eli J. Vonnegut

Signature of Attorney for foreign representative

Date 11/03/2017

MM / DD / YYYY

Eli J. Vonnegut

Printed name

Davis Polk & Wardwell LLP

Firm name

450 Lexington Avenue

Number Street

New York

City

NY

State

10017

ZIP Code

212-450-4331

Contact phone

eli.vonnegut@davispolk.com

Email address

4610515

Bar number

NY

State