

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name E. 9TH ST. HOLDINGS LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 81-1031135

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
------------------------------------	-----------------------------------------------------------------------

c/o GC Realty Advisors LLC
7280 West Palmetto Park Road
Suite 203-N
Boca Raton, FL 33433

Number, Street, City, State & ZIP Code

New York
County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

332 East 9th Street New York, NY 10003
Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **E. 9TH ST. HOLDINGS LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor See Attachment	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **E. 9TH ST. HOLDINGS LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49

50-99

100-199

200-999

1,000-5,000

5001-10,000

10,001-25,000

25,001-50,000

50,001-100,000

More than 100,000

15. Estimated Assets

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$500,000

\$500,001 - \$1 million

\$1,000,001 - \$10 million

\$10,000,001 - \$50 million

\$50,000,001 - \$100 million

\$100,000,001 - \$500 million

\$500,000,001 - \$1 billion

\$1,000,000,001 - \$10 billion

\$10,000,000,001 - \$50 billion

More than \$50 billion

Debtor **E. 9TH ST. HOLDINGS LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 21, 2017
MM / DD / YYYY

X /s/ DAVID GOLDWASSER
Signature of authorized representative of debtor

DAVID GOLDWASSER
Printed name

Title Authorized Signatory of GC Realty Advisors LLC, Manager

18. Signature of attorney **X /s/ A. MITCHELL GREENE**
Signature of attorney for debtor

Date **July 21, 2017**
MM / DD / YYYY

A. MITCHELL GREENE
Printed name

ROBINSON BROG LEINWAND GREENE GENOVESE & GLUCK P.C.
Firm name

875 THIRD AVENUE
New York, NY 10022
Number, Street, City, State & ZIP Code

Contact phone (212) 603-6300 Email address _____

Bar number and State

Debtor **E. 9TH ST. HOLDINGS LLC**
Name

Case number (if known)

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____ Chapter 11

Check if this an amended filing

FORM 201. VOLUNTARY PETITION
Pending Bankruptcy Cases Attachment

Debtor	AC I Manahawkin LLC		Relationship to you	Affiliate
District	Southern District of New York	When	6/04/14	Case number, if known
				14-22793-rdd
Debtor	AC I Toms River LLC		Relationship to you	Affiliate
District	Southern District of New York	When	1/08/16	Case number, if known
				16-22023-rdd
Debtor	BCH CAPITAL LLC		Relationship to you	Affiliate
District	Southern District of New York	When	3/15/17	Case number, if known
				17-22384-rdd
Debtor	CYPRESS WAY LLC		Relationship to you	Affiliate
District	Southern District of New York	When	3/15/17	Case number, if known
				17-22383-rdd
Debtor	EAST VILLAGE PROPERTIES LLC, et al.		Relationship to you	Affiliates
District	Southern District of New York	When	3/28/17	Case number, if known
				17-22453-rdd
Debtor	Romad Realty Inc.		Relationship to you	Affiliate
District	Southern District of New York	When	9/28/15	Case number, if known
				15-20007-rdd
Debtor	WEST 41 PROPERTY LLC		Relationship to you	Affiliate
District	Southern District of New York	When	3/25/16	Case number, if known
				16-22393-rdd

Fill in this information to identify the case:

Debtor name E. 9TH ST. HOLDINGS LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 21, 2017

X /s/ DAVID GOLDWASSER

Signature of individual signing on behalf of debtor

DAVID GOLDWASSER

Printed name

Authorized Signatory of GC Realty Advisors LLC, Manager

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name E. 9TH ST. HOLDINGS LLC
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Belkin Burden Wenig & Goldman, 270 Madison Avenue New York, NY 10016						\$38,280.40
City Wide Fire Sprinkler 31-70 College Point Blvd Flushing, NY 11354						\$875.00
Consolidated Edison Co. of NY JAF STATION P.O. BOX 1702 New York, NY 10116-1702						\$715.87
First Choice Environmental 2170 Ocean Parkway Brooklyn, NY 11223						\$271.10
Goldner Plumbing 1067 Allerton Avenue Bronx, NY 10469						\$1,833.93
HML Brokerage 694 Myrtle Ave Suite 163 Brooklyn, NY 11205						\$13,920.15
NYC Water Board P.O.Box 11863 Newark, NJ 07101-8163						\$4,296.32

Debtor **E. 9TH ST. HOLDINGS LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Premium Assignment Corporation PO Box 8000 Tallahassee, FL 32314-8000						\$1,319.06
Professional Intelligence Agen 265 Jericho Turnpike, 2nd Fl Floral Park, NY 11001						\$5,044.69
SINVIN REALTY, LLC 170 Varick Street, 3rd Floor New York, NY 10013						\$3,500.00
Speedy Lock & Door Co., INC. 24Hr. Emergency 17 1st Avenue New York, NY 10003						\$18.51
The Metro Group, Inc. 50-23 Twenty-Third Street Long Island City, NY 11101						\$1,619.52
Time Warner Cable Box 223085 Pittsburgh, PA 15251-0850						\$1,599.39
United Metro Energy 500 Kingsland Avenue Brooklyn, NY 11222-1986						\$12,334.32

Fill in this information to identify the case:

Debtor name E. 9TH ST. HOLDINGS LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>8,825,000.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>27,058.52</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>8,852,058.52</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>5,934,622.82</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>85,628.26</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>6,020,251.08</u>

Fill in this information to identify the case:

Debtor name E. 9TH ST. HOLDINGS LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts** (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
----------------------------------------------	-----------------	---------------------------------	--

3.1. <u>Chase Bank</u>	<u>Operating</u>	<u>8966</u>	<u>\$8,341.17</u>
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4. **Other cash equivalents** (*Identify all*)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$8,341.17

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
 Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	<u>18,717.35</u>	-	<u>0.00</u>	= ...	<u>\$18,717.35</u>
	face amount		doubtful or uncollectible accounts		

Debtor E. 9TH ST. HOLDINGS LLC
Name

Case number (If known) _____

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$18,717.35

Part 4: Investments

13. **Does the debtor own any investments?**

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- No. Go to Part 6.
- Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
- Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
- Yes Fill in the information below.

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
- Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

Debtor E. 9TH ST. HOLDINGS LLC Case number (If known) _____
Name

55.1. Real Property and Improvements for Building at 332 East 9th Street, New York, New York 10003 (Value Subject to Appraisal by a Court of Competent Jurisdiction)	Owner	\$0.00	Appraisal	\$8,825,000.00
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56. **Total of Part 9.** **\$8,825,000.00**
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**
 No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**
 No
 Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor E. 9TH ST. HOLDINGS LLC Case number (if known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$8,341.17</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$18,717.35</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$8,825,000.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$27,058.52</u>	+ 91b. <u>\$8,825,000.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$8,852,058.52</u>

Fill in this information to identify the case:

Debtor name E. 9TH ST. HOLDINGS LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
<p>2.1 <u>A Little of Everything Corp.</u></p> <p><small>Creditor's Name</small></p> <p><u>27 Utopia Ct</u> <u>Staten Island, NY 10304</u></p> <p><small>Creditor's mailing address</small></p> <p>_____ <small>Creditor's email address, if known</small></p> <p>Date debt was incurred</p> <p>_____ Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> <p>1. Metropolitan Commercial Bank</p> <p>2. A Little of Everything Corp.</p>	<p><small>Describe debtor's property that is subject to a lien</small></p> <p>Real Property and Improvements for Building at 332 East 9th Street, New York, New York 10003 (Value Subject to Appraisal by a Court of Competent Jurisdiction)</p> <p><small>Describe the lien</small></p> <p>_____</p> <p><small>Is the creditor an insider or related party?</small></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p><small>Is anyone else liable on this claim?</small></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><small>As of the petition filing date, the claim is:</small> Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	<p>\$22,912.50</p>	<p>\$8,825,000.00</p>

<p>2.2 <u>E Village Lender LLC</u></p> <p><small>Creditor's Name</small></p> <p><u>c/o Morrit Hock & Hamroff LLP</u> <u>400 Garden City Plaza</u> <u>Garden City, NY 11530</u></p> <p><small>Creditor's mailing address</small></p> <p>_____ <small>Creditor's email address, if known</small></p> <p>Date debt was incurred</p> <p>_____</p>	<p><small>Describe debtor's property that is subject to a lien</small></p> <p>COUNSEL OF RECORD IN PENDING FORECLOSURE ACTION. FOR NOTICE PURPOSES ONLY.</p> <p><small>Describe the lien</small></p> <p>_____</p> <p><small>Is the creditor an insider or related party?</small></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p><small>Is anyone else liable on this claim?</small></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>	<p>\$0.00</p>	<p>\$0.00</p>
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Debtor E. 9TH ST. HOLDINGS LLC Case number (if know) _____
Name

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- Contingent
 Unliquidated
 Disputed

2.3 Metropolitan Commercial Bank

Creditor's Name

**99 Park Avenue
New York, NY 10016**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

Describe debtor's property that is subject to a lien

Real Property and Improvements for Building at 332 East 9th Street, New York, New York 10003 (Value Subject to Appraisal by a Court of Competent Jurisdiction)

\$5,911,710.32

\$8,825,000.00

Describe the lien

Mortgage

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
 Unliquidated
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$5,934,622.82

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

**Sidley & Austin LLP
787 Seventh Avenue
Attn: Richard S. Fries, Esq.
New York, NY 10019**

On which line in Part 1 did you enter the related creditor?

Line 2.3

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name E. 9TH ST. HOLDINGS LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	<p>Nonpriority creditor's name and mailing address</p> <p>Abraham Lokshin 459 CROWN STREET Brooklyn, NY 11225</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>FOR NOTICE PURPOSES ONLY</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$0.00</p>
3.2	<p>Nonpriority creditor's name and mailing address</p> <p>Belkin Burden Wenig & Goldman, 270 Madison Avenue New York, NY 10016</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$38,280.40</p>
3.3	<p>Nonpriority creditor's name and mailing address</p> <p>City Wide Fire Sprinkler 31-70 College Point Blvd Flushing, NY 11354</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$875.00</p>
3.4	<p>Nonpriority creditor's name and mailing address</p> <p>Consolidated Edison Co. of NY JAF STATION P.O. BOX 1702 New York, NY 10116-1702</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$715.87</p>

Debtor E. 9TH ST. HOLDINGS LLC Case number (if known) _____
Name

3.5 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$271.10
First Choice Environmental
2170 Ocean Parkway
Brooklyn, NY 11223
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.6 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$1,833.93
Goldner Plumbing
1067 Allerton Avenue
Bronx, NY 10469
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.7 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$13,920.15
HML Brokerage
694 Myrtle Ave
Suite 163
Brooklyn, NY 11205
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.8 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$0.00
INTERNAL REVENUE SERVICE
PO BOX 7346
Philadelphia, PA 19101-7346
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: FOR NOTICE PURPOSES ONLY
Is the claim subject to offset? No Yes

3.9 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$0.00
NEW YORK STATE DEPT. OF FINANC
ATTN: BANKRUPTCY SPECIAL PROC
PO BOX 5300
Albany, NY 12205
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: FOR NOTICE PURPOSES ONLY
Is the claim subject to offset? No Yes

3.10 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$0.00
NYC DEPT. OF FINANCE
345 ADAMS STREET, 3RD FL.
ATTN: LEGAL AFFAIRS
Brooklyn, NY 11201
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: FOR NOTICE PURPOSES ONLY
Is the claim subject to offset? No Yes

3.11 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$4,296.32
NYC Water Board
P.O.Box 11863
Newark, NJ 07101-8163
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

Debtor E. 9TH ST. HOLDINGS LLC Case number (if known) _____
Name

3.12 Nonpriority creditor's name and mailing address **Premium Assignment Corporation** **PO Box 8000** **Tallahassee, FL 32314-8000** **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,319.06**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** _____
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.13 Nonpriority creditor's name and mailing address **Professional Intelligence Agen** **265 Jericho Turnpike, 2nd Fl** **Floral Park, NY 11001** **As of the petition filing date, the claim is:** *Check all that apply.* **\$5,044.69**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** _____
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.14 Nonpriority creditor's name and mailing address **SINVIN REALTY, LLC** **170 Varick Street, 3rd Floor** **New York, NY 10013** **As of the petition filing date, the claim is:** *Check all that apply.* **\$3,500.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** _____
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.15 Nonpriority creditor's name and mailing address **Speedy Lock & Door Co., INC.** **24Hr. Emergency** **17 1st Avenue** **New York, NY 10003** **As of the petition filing date, the claim is:** *Check all that apply.* **\$18.51**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** _____
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.16 Nonpriority creditor's name and mailing address **The Metro Group, Inc.** **50-23 Twenty-Third Street** **Long Island City, NY 11101** **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,619.52**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** _____
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.17 Nonpriority creditor's name and mailing address **Time Warner Cable** **Box 223085** **Pittsburgh, PA 15251-0850** **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,599.39**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** _____
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.18 Nonpriority creditor's name and mailing address **United Metro Energy** **500 Kingsland Avenue** **Brooklyn, NY 11222-1986** **As of the petition filing date, the claim is:** *Check all that apply.* **\$12,334.32**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____ **Basis for the claim:** _____
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

Debtor E. 9TH ST. HOLDINGS LLC Case number (if known) _____
Name

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 A&N FUNDING CO. LLC 459 CROWN STREET Brooklyn, NY 11225	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2 CORP. COUNSEL FOR NYC 100 CHURCH STREET New York, NY 10007	Line <u>3.10</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3 Naum Lokshin 459 CROWN STREET Brooklyn, NY 11225	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4 OFFICE OF THE ATTORNEY GENERAL THE CAPITOL Albany, NY 12224	Line <u>3.9</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5 US ATTY OFFICE -SDNY 86 CHAMBERS STREET ATTN: TAX AND BANKRUPTCY New York, NY 10007	Line <u>3.8</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

- 5a. Total claims from Part 1
- 5b. Total claims from Part 2
- 5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>0.00</u>
5b. +	\$ <u>85,628.26</u>
5c.	\$ <u>85,628.26</u>

Fill in this information to identify the case:

Debtor name E. 9TH ST. HOLDINGS LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Agreement of Purchase and Sale**

State the term remaining _____

List the contract number of any government contract _____

**332 East 9th Street LLC
1946 Coney Island Avenue
Brooklyn, NY 11223**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Lease**

State the term remaining _____

List the contract number of any government contract _____

**Adrienne Margolis
332 East 9th Street
Unit 6
New York, NY 10003**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Lease**

State the term remaining _____

List the contract number of any government contract _____

**Arlene Katz
332 East 9th Street
Unit 12
New York, NY 10003**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Lease**

State the term remaining _____

List the contract number of any government contract _____

**Caridad Casanas
332 East 9th Street
Unit 11
New York, NY 10003**

Debtor 1 **E. 9TH ST. HOLDINGS LLC**

Case number (if known)

First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Lease**

State the term remaining

List the contract number of any government contract

**Clayworks
332 East 9th Street
New York, NY 10003**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Lease**

State the term remaining

List the contract number of any government contract

**Crystal Son
332 East 9th Street
Unit 13
New York, NY 10003**

2.7. State what the contract or lease is for and the nature of the debtor's interest **Lease**

State the term remaining

List the contract number of any government contract

**Gail Wilkins
332 East 9th Street
Unit 2
New York, NY 10003**

2.8. State what the contract or lease is for and the nature of the debtor's interest **Lease**

State the term remaining

List the contract number of any government contract

**Gary Gillian
332 East 9th Street
Unit 8
New York, NY 10003**

2.9. State what the contract or lease is for and the nature of the debtor's interest **Lease**

State the term remaining

List the contract number of any government contract

**Gearoid O'Rourke
332 East 9th Street
Unit 14
New York, NY 10003**

2.10. State what the contract or lease is for and the nature of the debtor's interest **Lease**

State the term remaining

List the contract number of any government contract

**George Rogoff
332 East 9th Street
Unit 3
New York, NY 10003**

Debtor 1 **E. 9TH ST. HOLDINGS LLC**

Case number (if known)

First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract

2.11. State what the contract or lease is for and the nature of the debtor's interest

Lease

State the term remaining

List the contract number of any government contract

**James Greaney
332 East 9th Street
Unit 19
New York, NY 10003**

2.12. State what the contract or lease is for and the nature of the debtor's interest

Surrender Agreement for Unit 17

State the term remaining

List the contract number of any government contract

**Jason Chauvin
332 East 9th Street
Unit 17
New York, NY 10003**

2.13. State what the contract or lease is for and the nature of the debtor's interest

Lease

State the term remaining

List the contract number of any government contract

**Jason Chauvin
332 East 9th Street
Unit 17
New York, NY 10003**

2.14. State what the contract or lease is for and the nature of the debtor's interest

Lease

State the term remaining

List the contract number of any government contract

**Kim Hoffmann
332 East 9th Street
Unit 10
New York, NY 10003**

2.15. State what the contract or lease is for and the nature of the debtor's interest

Lease

State the term remaining

List the contract number of any government contract

**Lelyzaveta Gryvkovska
332 East 9th Street
Unit 1
New York, NY 10003**

2.16. State what the contract or lease is for and the nature of the debtor's interest

Lease

**Mara Barracca
332 East 9th Street
Unit 20
New York, NY 10003**

Debtor 1 **E. 9TH ST. HOLDINGS LLC**

Case number (if known)

First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining

List the contract number of any government contract

2.17. State what the contract or lease is for and the nature of the debtor's interest **Management Agreement**

State the term remaining

List the contract number of any government contract

**New York City Management LLC
381 Park Avenue South
New York, NY 10016**

2.18. State what the contract or lease is for and the nature of the debtor's interest **Lease**

State the term remaining

List the contract number of any government contract

**Nicole Bishop
332 East 9th Street
Unit 15
New York, NY 10003**

2.19. State what the contract or lease is for and the nature of the debtor's interest **Lease**

State the term remaining

List the contract number of any government contract

**Roseanna Norton
332 East 9th Street
Unit 9
New York, NY 10003**

2.20. State what the contract or lease is for and the nature of the debtor's interest **Lease**

State the term remaining

List the contract number of any government contract

**Sandro Petitot
332 East 9th Street
Unit 5
New York, NY 10003**

2.21. State what the contract or lease is for and the nature of the debtor's interest **Lease**

State the term remaining

List the contract number of any government contract

**Sarah Brown
332 East 9th Street
Unit 16
New York, NY 10003**

Debtor 1 **E. 9TH ST. HOLDINGS LLC**

Case number (if known)

First Name Middle Name Last Name

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.22. State what the contract or lease is for and the nature of the debtor's interest **Lease**

State the term remaining

List the contract number of any government contract

**The Green Garden Restaurant
332 East 9th Street
New York, NY 10003**

2.23. State what the contract or lease is for and the nature of the debtor's interest **Service Contract**

State the term remaining

List the contract number of any government contract

**The Metro Group, Inc.
50-23 Twenty-Third Street
Long Island City, NY 11101**

2.24. State what the contract or lease is for and the nature of the debtor's interest **Lease**

State the term remaining

List the contract number of any government contract

**Thomas Collins
332 East 9th Street
Unit 18
New York, NY 10003**

2.25. State what the contract or lease is for and the nature of the debtor's interest **Lease**

State the term remaining

List the contract number of any government contract

**Vashti De Verteuil
332 East 9th Street
Unit 4
New York, NY 10003**

Fill in this information to identify the case:

Debtor name E. 9TH ST. HOLDINGS LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing Address	Name	Check all schedules that apply:
2.1 RAPHAEL TOLEDANO	393 WEST END AVENUE APT. 9E New York, NY 10024 Gurantor	Metropolitan Commercial Bank	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

**United States Bankruptcy Court
Southern District of New York**

In re **E. 9TH ST. HOLDINGS LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Authorized Signatory of GC Realty Advisors LLC, Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **July 21, 2017**

/s/ DAVID GOLDWASSER

**DAVID GOLDWASSER/Authorized Signatory of GC Realty
Advisors LLC, Manager**

Signer/Title

332 EAST 9TH STREET LLC
1946 CONEY ISLAND AVENUE
BROOKLYN, NY 11223

A LITTLE OF EVERYTHING CORP.
27 UTOPIA CT
STATEN ISLAND, NY 10304

A&N FUNDING CO. LLC
459 CROWN STREET
BROOKLYN, NY 11225

ABRAHAM LOKSHIN
459 CROWN STREET
BROOKLYN, NY 11225

ADRIENNE MARGOLIS
332 EAST 9TH STREET
UNIT 6
NEW YORK, NY 10003

ARLENE KATZ
332 EAST 9TH STREET
UNIT 12
NEW YORK, NY 10003

BELKIN BURDEN WENIG & GOLDMAN,
270 MADISON AVENUE
NEW YORK, NY 10016

CARIDAD CASANAS
332 EAST 9TH STREET
UNIT 11
NEW YORK, NY 10003

CITY WIDE FIRE SPRINKLER
31-70 COLLEGE POINT BLVD
FLUSHING, NY 11354

CLAYWORKS
332 EAST 9TH STREET
NEW YORK, NY 10003

CONSOLIDATED EDISON CO. OF NY
JAF STATION
P.O. BOX 1702
NEW YORK, NY 10116-1702

CORP. COUNSEL FOR NYC
100 CHURCH STREET
NEW YORK, NY 10007

CRYSTAL SON
332 EAST 9TH STREET
UNIT 13
NEW YORK, NY 10003

E VILLAGE LENDER LLC
C/O MORRIT HOCK & HAMROFF LLP
400 GARDEN CITY PLAZA
GARDEN CITY, NY 11530

FIRST CHOICE ENVIRONMENTAL
2170 OCEAN PARKWAY
BROOKLYN, NY 11223

GAIL WILKINS
332 EAST 9TH STREET
UNIT 2
NEW YORK, NY 10003

GARY GILLIAN
332 EAST 9TH STREET
UNIT 8
NEW YORK, NY 10003

GEAROID O'ROURKE
332 EAST 9TH STREET
UNIT 14
NEW YORK, NY 10003

GEORGE ROGOFF
332 EAST 9TH STREET
UNIT 3
NEW YORK, NY 10003

GOLDNER PLUMBING
1067 ALLERTON AVENUE
BRONX, NY 10469

HML BROKERAGE
694 MYRTLE AVE
SUITE 163
BROOKLYN, NY 11205

INTERNAL REVENUE SERVICE
PO BOX 7346
PHILADELPHIA, PA 19101-7346

JAMES GREANEY
332 EAST 9TH STREET
UNIT 19
NEW YORK, NY 10003

JASON CHAUVIN
332 EAST 9TH STREET
UNIT 17
NEW YORK, NY 10003

KIM HOFFMANN
332 EAST 9TH STREET
UNIT 10
NEW YORK, NY 10003

LELYZAVETA GRYVKOVSKA
332 EAST 9TH STREET
UNIT 1
NEW YORK, NY 10003

MARA BARRACCA
332 EAST 9TH STREET
UNIT 20
NEW YORK, NY 10003

METROPOLITAN COMMERCIAL BANK
99 PARK AVENUE
NEW YORK, NY 10016

NAUM LOKSHIN
459 CROWN STREET
BROOKLYN, NY 11225

NEW YORK CITY MANAGEMENT LLC
381 PARK AVENUE SOUTH
NEW YORK, NY 10016

NEW YORK STATE DEPT. OF FINANC
ATTN: BANKRUPTCY SPECIAL PROC
PO BOX 5300
ALBANY, NY 12205

NICOLE BISHOP
332 EAST 9TH STREET
UNIT 15
NEW YORK, NY 10003

NYC DEPT. OF FINANCE
345 ADAMS STREET, 3RD FL.
ATTN: LEGAL AFFAIRS
BROOKLYN, NY 11201

NYC WATER BOARD
P.O.BOX 11863
NEWARK, NJ 07101-8163

OFFICE OF THE ATTORNEY GENERAL
THE CAPITOL
ALBANY, NY 12224

PREMIUM ASSIGNMENT CORPORATION
PO BOX 8000
TALLAHASSEE, FL 32314-8000

PROFESSIONAL INTELLIGENCE AGEN
265 JERICHO TURNPIKE, 2ND FL
FLORAL PARK, NY 11001

RAPHAEL TOLEDANO
393 WEST END AVENUE
APT. 9E
NEW YORK, NY 10024

ROSEANNA NORTON
332 EAST 9TH STREET
UNIT 9
NEW YORK, NY 10003

SANDRO PETITOT
332 EAST 9TH STREET
UNIT 5
NEW YORK, NY 10003

SARAH BROWN
332 EAST 9TH STREET
UNIT 16
NEW YORK, NY 10003

SIDLEY & AUSTIN LLP
787 SEVENTH AVENUE
ATTN: RICHARD S. FRIES, ESQ.
NEW YORK, NY 10019

SINVIN REALTY, LLC
170 VARICK STREET, 3RD FLOOR
NEW YORK, NY 10013

SPEEDY LOCK & DOOR CO., INC.
24HR. EMERGENCY
17 1ST AVENUE
NEW YORK, NY 10003

THE GREEN GARDEN RESTAURANT
332 EAST 9TH STREET
NEW YORK, NY 10003

THE METRO GROUP, INC.
50-23 TWENTY-THIRD STREET
LONG ISLAND CITY, NY 11101

THOMAS COLLINS
332 EAST 9TH STREET
UNIT 18
NEW YORK, NY 10003

TIME WARNER CABLE
BOX 223085
PITTSBURGH, PA 15251-0850

UNITED METRO ENERGY
500 KINGSLAND AVENUE
BROOKLYN, NY 11222-1986

US ATTY OFFICE -SDNY
86 CHAMBERS STREET
ATTN: TAX AND BANKRUPTCY
NEW YORK, NY 10007

VASHTI DE VERTEUIL
332 EAST 9TH STREET
UNIT 4
NEW YORK, NY 10003

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 11

E. 9TH ST. HOLDINGS LLC,

Case No.

Debtor.

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**AFFIRMATION PURSUANT
TO LOCAL RULE 1007-2**

David Goldwasser, affirms as follows:

1. I am the authorized signatory of GC Realty Advisors, LLC, the manager of E. 9TH St. Holdings LLC (the “Debtor”), and am fully familiar with the facts set forth herein.
2. The Debtor owns and operates a residential apartment building located at 332 East 9th Street (the “Property”) in the east village neighborhood of Manhattan, New York.
3. No pre-petition committee was organized prior to the Order for relief.
4. The Secured Creditors of the Debtor are as listed on Schedule D to the Petition.
5. A summary of the Debtor's assets and liabilities is set forth on the summary of schedules annexed to the petition.
6. The names and addresses of the twenty largest unsecured creditors, excluding insiders, appears on Schedule “A” to this affidavit.
7. All suits or proceedings in which the Debtor is named as a party are listed in the Debtor’s Statement of Financial Affairs.
8. No property of the Debtor is in the possession and control of a receiver for the benefit of mortgagees and creditors.

9. The Property is encumbered by a mortgage to E Village Lender LLC which was subsequently assigned to Metropolitan Commercial Bank. The Debtor defaulted on its mortgage obligation resulting in the commencement of an action to foreclose the mortgage in the Supreme Court, State of New York, County of New York under Index No. 654410/2017.

10. In order preserve the assets of the Debtors for the benefit of their creditors and to preserve priorities of creditors, the Debtors commenced this chapter 11 case on the Petition Date.

11. The estimated operating expense of the Debtor for the next **thirty days** is:

INCOME

Total Estimated Income: \$18,717.35

EXPENSES

Con Edison	\$135.00
United Metro - Oil	\$700.00
Superintendent	\$700.00
Insurance	\$1,226.95
Property Management Fee	\$935.87
Misc. Repairs	\$1,000.00
Book keeping	\$335.00
Remote Landlord Billing	\$46.20
Incidental	\$538.93

Total Estimated Expenses: \$5,617.95

NET INCOME: \$13,099.40

E. 9TH ST. HOLDINGS LLC

By: GC REALTY ADVISORS, LLC, MANAGER

By _____ /s/ David Goldwasser
DAVID GOLDWASSER,
AUTHORIZED SIGNATORY
GC REALTY ADVISORS, LLC

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: Chapter 11

E. 9TH ST. HOLDINGS LLC, Case No.:

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CERTIFICATE OF RESOLUTION

I, the undersigned, **DAVID GOLDWASSER**, as the Managing Member of **GC REALTY ADVISORS, LLC**, the Manager of **E. 9TH ST. HOLDINGS LLC** (the “Company”), do hereby certify that at a meeting of the Company duly called and held, the following resolutions were adopted and recorded in the Minute Book of the Company, and they have not been modified or rescinded, and are still in full force and effect:

RESOLVED, that in the judgment of the Company it is desirable and in the best interest of the Company, its creditors, members and other interested parties, that a petition be filed by the Company for relief under Chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”); and it is further

RESOLVED, that the form of petition under Chapter 11 presented to this meeting is approved and adopted in all respects, and that David Goldwasser, as the Managing Member of GC Realty Advisors, LLC, the Manager of the Company, is authorized to execute and verify a petition substantially in such form and to cause the same to be filed with the United States Bankruptcy Court for the Southern District of New York at such time as he shall determine; and it is further

RESOLVED, that David Goldwasser, as the Managing Member of GC Realty Advisors, LLC, the Manager of the Company, is authorized to execute and file all petitions, reorganization schedules, lists and other papers and to effectuate the filing of the Chapter 11 case, and, in that connection, that the firm of Robinson Brog Leinwand Greene Genovese & Gluck P.C. be retained and employed as legal counsel for the Company under

a general retainer, in addition to such special counsel as may hereafter become necessary or proper with a view to the successful conclusion of such Chapter 11 case.

IN WITNESS WHEREOF, I have hereunto set my hand and seal of the Company this 18th day of July, 2017.

/s/ David Goldwasser
DAVID GOLDWASSER