

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name 203 Lena Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 46-3179347

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>90 Newkirk Road</u> Yonkers, NY 10710 Number, Street, City, State & ZIP Code	<u>416 W. 203rd Street</u> New York, NY 10034 P.O. Box, Number, Street, City, State & ZIP Code
	<u>Westchester</u> County	Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor 203 Lena Inc.
Name _____

Case number (if known) _____

7. Describe debtor's business *A. Check one:*

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing? *Check one:*

- Chapter 7
- Chapter 9

Chapter 11. *Check all that apply:*

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor 203 Lena Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- No
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____
- Where is the property? _____
Number, Street, City, State & ZIP Code
- Is the property insured?
- No
 - Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds. *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.
14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor 203 Lena Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on Aug 8, 2017
MM / DD / YYYY

X [Signature]
Signature of authorized representative of debtor

Dario Oleaga
Printed name

Title Secretary

18. Signature of attorney

X [Signature]
Signature of attorney for debtor

Date 8/8/17
MM / DD / YYYY

Lawrence Morrison
Printed name

MORRISON TENENBAUM PLLC
Firm name

87 Walker Street, Floor 2
New York, NY 10013
Number, Street, City, State & ZIP Code

Contact phone 212-620-0938 Email address morrlaw@aol.com, LMORRISON@M-T-LAW.COM

Bar number and State _____

United States Bankruptcy Court
Southern District of New York

In re 203 Lena Inc. Debtor(s) Case No. _____
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Poryellna Rosario 3636 Fieldston Road, Apt 3R Bronx, NY 10463	Common Stock	100%	Equity

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date

8/18/17

Signature

Dario Oleaga

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

United States Bankruptcy Court
Southern District of New York

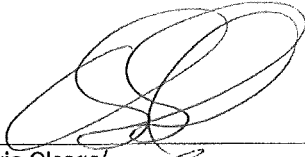
In re 203 Lena Inc. Debtor(s) Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the _____ of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:

8/8/17



Dario Oleaga/
Signer/Title

Secretary

5030 MEDIA
5030 BROADWAY #672
NEW YORK, NY 10034

BONIMEX PRODUCE
5840 43RD AVE
WOODSIDE, NY 11377

COPOS BLANCOS
79 SHERMAN AVE
NEW YORK, NY 10040

DOMAIN SELECT MERCHANT
105 MADISON AVE, 13TH FL
NEW YORK, NY 10016

ECOLAB
236 W. 40TH STREET
NEW YORK, NY 10016

EMPIRE MERCHANTS
19-50 48TH STREET
ASTORIA, NY 11105

GOLD DUCT HOOD CLEANING
1325 BOSTON RD.
BRONX, NY 10456

HYCO
967 E. 149TH STREET
BRONX, NY 10455

INKEEPERS
1152 44TH DR
LONG ISLAND CITY, NY 11101

MARTIN RESTITUYO
1345 AVENUE OF THE AMERICAS
FLOOR 2
NEW YORK, NY 10105

MASLEX
8201 ROCKAWAY BULD
SUITE 412
OZONE PARK, NY 11416

MASTER FIRE PREVENTION
1776 E. TREMONT AVE
NY 10406

NEW YORK WASTE SOLUTIONS
38 FORT WASHINGTON AVE
NEW YORK, NY 10032

NYC CONSUMER AFFAIRS
42 BROADWAY
NEW YORK, NY 10004

NYS DEPT. OF TAX & FINANCE
BANKRUPTCY SECTION
PO BOX 5300
ALBANY, NY 12205

OPEN
1 MONTGOMERY ST
SUITE 700
SAN FRANCISCO, CA 94104

RESTAURANT DEPOT
1524 132ND STREET
COLLEGE POINT, NY 11356

RIKA MEDIA GROUP LLC
80 W. 181ST STREET
BRONX, NY 10453

RJ LINEN
305 N. MACQUESTEN PKWY
MOUNT VERNON, NY 10550

SIERRA ASSETS LTD
30 GLENN ST, #401
WHITE PLAINS, NY 10603

SOUTHERN WINE SPIRIT
1600 N.W. 163RD ST
MIAMI, FL 33169

VERIZON
ATTN: LEGAL/BANKRUPTCY
P.O. BOX 15124
ALBANY, NY 12212

VINAIO WINE
654 TIFFANY STREET
BRONX, NY 10474

United States Bankruptcy Court
Southern District of New York

In re 203 Lena Inc. Debtor(s) Case No. _____
Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for 203 Lena Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [Check if applicable]

8/18/17
Date



Lawrence Morrison
Signature of Attorney or Litigant
Counsel for 203 Lena Inc.
MORRISON TENENBAUM PLLC
87 Walker Street, Floor 2
New York, NY 10013
212-620-0938
morrlaw@aol.com, LMORRISON@M-T-LAW.COM

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re:

203 LENA INC.,
Debtor.
-----X

Chapter 11
Case No. 16-13449 (MG)

AFFIDAVIT PURSUANT TO S.D.N.Y. LOCAL BANKRUPTCY RULE 1007-2

STATE OF NEW YORK)
) ss:
COUNTY OF New York

I, Poryelina F. Rosario, duly sworn, depose and say:

1. I am the President of 203 Lena Inc. (the “Debtor”), and as such I am familiar with the operations, business and financial affairs of the Debtor. I submit this affidavit in accordance with the S.D.N.Y Local Bankruptcy Rule 1007-2 in support of the voluntary petition filed by the Debtor.

2. There are no other or prior bankruptcy cases against the Debtor and this petition is being filed as a voluntary Chapter 11 proceeding on July 28, 2017, and as such there has been no trustee or creditors’ committee appointed in this case.

3. A copy of the Debtor’s board resolution authorizing the Chapter 11 filing is annexed hereto as **Exhibit “A”**.

4. The Debtor is a New York corporation and was incorporated on March 28, 2013.

5. The Debtor operates a Mediterranean cuisine restaurant on the premises located at 416 B. W. 203rd Street, New York, NY 10034.

6. The Debtor's immediate need for relief in this Court stems from a claim under the Federal Labor Standard Act that is being pursued in the Southern District of New York which will result in serious cash flow difficulties that will not allow the Debtor to continue to operate its business.

7. Pursuant to Rule 1007-(a)(4) of the local bankruptcy rules annexed hereto as **Exhibit "B"** is a list containing the names and addresses of the Debtor's twenty (20) largest unsecured creditors, excluding insiders.

8. Pursuant to Rule 1007-2(a)(5) of the local bankruptcy rules, annexed hereto as **Exhibit "C"** is a list containing the names and addresses of the Debtor's five (5) largest secured claims.

9. Pursuant to Rule 1007-2(a)(6) of the local bankruptcy rules, annexed hereto as **Exhibit "D"** is a summary of the Debtor's assets and liabilities. This is an internally generated estimate of assets and liabilities and may require certain adjustments.

10. The Debtor does not have any publicly held shares, debentures, or other securities.

11. There is no property of the Debtor in the possession or custody of any public officer, receiver, trustee, pledge, assignee of rents, liquidators, secured creditors, or agents of such person.

12. The Debtor's assets consist primarily of restaurant food and liquor inventory, furniture, fixtures and equipment. The Debtor's books and records are located at 90 Newkirk Road Yonkers, New York 10710.

13. The Debtor is managed through its President. The President does not receive a salary from the Debtor.

14. Aside from the President, the Debtor had 15 employees prior to filing its petition for relief, with an approximate monthly payroll of \$26,000.00, including payroll taxes.

15. The Debtor is currently a party to a lawsuit pending in the United States District Court for the Southern District of New York under case No. 16cv-07743, Salazar et al. v. 2013 Lena Inc. et al.

16. The Debtor expected to receive revenue from operations of the business in the amount of approximately \$60,000.00 for the thirty (30) day period following the Chapter 11 filing. The Debtor's operating expenses during the same thirty (30) day period should be approximately \$20,000.00.



Name: Dario Oleaga
Title: Secretary

Sworn to before me this
8th day of August, 2017



NOTARY PUBLIC

MIGUEL ANT. ACOSTA
NOTARY PUBLIC STATE OF NEW YORK
NO. 01AC4748355. QUALIFIED IN WESTCHESTER COUNTY
CERTIFICATE FILED IN NEW YORK AND BRONX COUNTY
COMMISSION EXPIRES JULY 31, 20 21

EXHIBIT “A”

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

203 LENA, INC.

Debtor.


Chapter 11

Index No. 17-_____

CORPORATE RESOLUTION

At the meeting of the Board of Directors of 2013 Lena Inc. ("203 Lena"), it was determined to be in the best interests of 203 Lena to file for bankruptcy under Chapter 11 of the United States Bankruptcy Code.

Dated: New York, New York
AUGUST 8, 2017

By: 
Name: David Deep
Title: Secretary

STATE OF NEW YORK
COUNTY OF NEW YORK

SWORN TO BEFORE ME
THIS 8TH DAY OF AUGUST 2017



MIGUEL ANT. ACOSTA
NOTARY PUBLIC STATE OF NEW YORK
NO. 01AC4748355. QUALIFIED IN WESTCHESTER COUNTY
CERTIFICATE FILED IN NEW YORK AND BRONX COUNTY
COMMISSION EXPIRES JULY 31, 20 21

EXHIBIT “B”

Fill in this information to continue the case:

Debtor name 203 Lena Inc.
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
5030 Media 5030 Broadway #672 New York, NY 10034						\$2,675.00
Bonimex Produce 5840 43rd Ave Woodside, NY 11377						\$501.00
Copos Blancos 79 Sherman Ave New York, NY 10040						\$2,750.00
Domaln Select Merchant 105 Madison Ave, 13th FL New York, NY 10016						\$377.24
Ecolab 236 W. 40th Street New York, NY 10016						\$3,180.00
Empire Merchants 19-50 48th Street Astoria, NY 11105						\$5,898.06
Hycos 967 E. 149th Street Bronx, NY 10455						\$12,745.31
Martin Restituyo 1345 Avenue of the Americas Floor 2 New York, NY 10105						\$8,000.00
Maslex 8201 Rockaway Blvd Suite 412 Ozone Park, NY 11416						\$2,195.00
Master Fire Prevention 1776 E. Tremont Ave NY 10406						\$413.44

Debtor 203 Lena Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
New York Waste Solutions 38 Fort Washington Ave New York, NY 10032						\$800.00
NYC Consumer Affairs 42 Broadway New York, NY 10004						\$4,890.00
NYS Dept. of Tax & Finance Bankruptcy Section PO Box 5300 Albany, NY 12205		Sales Tax 2016 & 2017				\$27,293.35
Open 1 Montgomery St Suite 700 San Francisco, CA 94104						\$2,402.60
Restaurant Depot 1524 132nd Street College Point, NY 11356						\$1,680.00
Rika Media Group LLC 80 W. 181st Street Bronx, NY 10453						\$2,500.00
RJ Linen 305 N. Macquesten Pkwy Mount Vernon, NY 10550						\$1,823.00
Sierra Assets LTD 30 Glenn St, #401 White Plains, NY 10603						\$88,774.30
Southern Wine Spirit 1600 N.W. 163rd St Miami, FL 33169						\$4,182.11
Vinaio Wine 654 Tiffany Street Bronx, NY 10474						\$1,727.85

EXHIBIT “C”

EXHIBIT “D”

[NONE]

Untitled

- 32 Seating Chairs
- 28 High Chairs
- 10 Low Tables
- 3 High Tables
- 4 Seating Booth
- 4 Round Tables for 6 people
- 10 Lamps
- 1 Sound round System
- 10 Pictures
- 1 POS System with 3 terminals
- 1 DJ Equipment
- 2 Smart TV 65'
- Led Wall
- 1 Microwave
- 1 Brick Oven
- 1 Wine Cooler
- 1 Ice Maker
- 1 Dish Washer Machine
- 1 Walking Freezer
- 1 Walking Box
- 2 Stoves
- 2 Oven
- 2 Frizzier
- 4 Refrigerators
- Cooking ware
- Assorted drinks glasses, plates, utensils

REVENUE		VENDOR		AMOUNT
Year	Amount	Support		
2014	\$ 283,827.00	Form 1120	Sierra Assets LTD	\$ 88,774.30
2015	\$ 483,542.00	Form 1120	Copos Blancos (Tax Accountant)	\$ 2,750.00
2016	\$ 738,465.00	Form 1120	Martin Restituyo	\$ 8,000.00
2017	\$ 60,983.50	Sales Taxes	SALES TAXES PERIOD UP TO 2016	\$ 17,900.00
			SALES TAX JUNE 2017	\$ 9,393.35
	Monthly		MASTER FIRE PREVENTION	\$ 413.44
			CLEANING SERVICES (JOSE LUIS)	\$ 1,500.00
			RESTAURANT DEPOT (C/C)	\$ 1,680.00
			NYC CONSUMER AFFAIR	\$ 4,890.00
			VERIZON	\$ 303.94
			HYCO	\$ 12,745.31
			VINAIO WINE	\$ 1,727.85
			NEW YORK WASTE SOLUTION	\$ 800.00
			EMPIRE MERCHANTS	\$ 5,898.06
			SOUTHERNWINE SPIRIT	\$ 4,182.11
			DOMAIN SELECT MERCHANT	\$ 377.24
			ECOLAB	\$ 3,180.00
			RC REFRIGERATION	\$ 1,025.00
			GOLD DUCT HOOD CLEANING	\$ 353.53
			BONCHES FLYER DESIGN	\$ 2,465.00
			RJ LINEN	\$ 1,823.00
			5030 MEDIA	\$ 2,675.00
			SOUND ENGINEER (JUAN FELIX)	\$ 151.00
			DJ RAY	\$ 850.00
			PARK VIEW SPORTS	\$ 105.00
			RIKA MEDIA GROUP LLC	\$ 2,500.00

	ELITE SOCIAL (PROMOTER)	\$	1,350.00
	BONIMEX PRODUCE	\$	501.00
	INKKEEPERS	\$	317.72
	MASLEX	\$	2,195.00
	OPEN TABLE	\$	2,402.60
	TOTAL		\$183,229.45