

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK, MANHATTAN DIVISION

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name BeerCo Limited LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names
BeerCo Restaurant LLC
Belgian Beer Cafe

3. Debtor's federal Employer Identification Number (EIN) 99-0372683

4. Debtor's address
Principal place of business
220 5th Ave
New York, NY 10001-7708
Number, Street, City, State & ZIP Code
New York
County
Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code
Location of principal assets, if different from principal place of business
220 5th Ave New York, NY 10001-7708
Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor BeerCo Limited LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

722511

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No.
 Yes.

If more than 2 cases, attach a separate list.

| | | | |
|----------------|------------|-------------------|--|
| District _____ | When _____ | Case number _____ | |
| District _____ | When _____ | Case number _____ | |

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No.
 Yes.

List all cases. If more than 1, attach a separate list

| | | | |
|----------------|--------------------|-----------------------------|--|
| Debtor _____ | Relationship _____ | | |
| District _____ | When _____ | Case number, if known _____ | |

Debtor BeerCo Limited LLC
Name

Case number (if known) _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

| | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

| | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

| | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor BeerCo Limited LLC
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

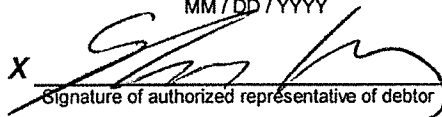
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 9, 2018
MM / DD / YYYY

X 
Signature of authorized representative of debtor

Skel Islamaj
Printed name

Title Managing Member

18. Signature of attorney

X /s/ Kevin J. Nash
Signature of attorney for debtor

Date January 9, 2018
MM / DD / YYYY

Kevin J. Nash
Printed name

Goldberg Weprin Finkel Goldstein LLP
Firm name

1501 Broadway 22nd Floor
New York, NY 10036
Number, Street, City, State & ZIP Code

Contact phone (212) 221-5700 Email address knash@gwfglaw.com

Bar number and State _____

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X

In re:

Chapter 11

BeerCo Limited LLC
d/b/a BeerCo Restaurant LLC
d/b/a Belgian Beer Café,

Case No.

Debtor.

-----X

DECLARATION PURSUANT TO LOCAL BANKRUPTCY RULES

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

Skel Islamaj declares the following pursuant to 28 U.S.C. § 1746:

1. I am the Manager and a principal of BeerCo Limited LLC d/b/a/ BeerCo Restaurant LLC, and also d/b/a Belgian Beer Café (the “Debtor”). I submit this Declaration in accordance with Local Bankruptcy Rules in support of the Debtor’s filing of a voluntary petition under Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”).

The Debtor’s Business and Material Events Leading to Chapter 11 Filing

2. The Debtor is a Nevada limited liability company which operates a “Belgian Beer Café” style restaurant (the “Restaurant”) with a seating capacity of 245 patrons. The Restaurant operates at 220 Fifth Avenue, New York, NY pursuant to a commercial lease, discussed below, and a Franchise and Co-Operation Agreement with a Belgian based company known as Creneau International NV (the “Belgian Franchisor”), located in Hasselt, Belgium.

3. In 2016, my company, 220 Fifth Avenue LLC, bought out the interests of a prior member, Vastarex Limited, and became the majority equity holder in the Debtor, based upon commitments and representations from the Belgian Franchisor that it would pay for a complete “face-lift” for the Restaurant.

4. 220 Fifth Avenue LLC has wide restaurant experience and we became involved in the project based upon the Belgian Franchisor's commitment to provide significant interior renovations in connection with the face-lift. Accordingly, we invested close to \$1.0 million to complete the acquisition and resolve various debts and complete the acquisition.

5. The Belgian Franchisor, however, reneged on its commitment to refurbish the Restaurant, which has harmed the Restaurant's ability to generate increased sales.

6. Although the current annual revenues are approximately \$3.0 million per year, the monthly rent of approximately \$80,000 requires a much higher sales volume. Accordingly, the Debtor is seeking Chapter 11 relief in an effort to restructure the lease, and, if necessary, sell the Restaurant in bankruptcy. In the meanwhile, the Debtor is also currently arbitrating with the Belgian Franchisor over alleged defaults and cross-defaults under the Franchise and Co-Operation Agreement. This litigation will likely be addressed during the Chapter 11 case in connection with a claims objection.

7. The Debtor's believes that the leasehold premises retain "turn-key" value due to its prime location and relatively large seating capacity. Even without the face-lift, the Restaurant is well appointed and cost approximately \$7.0 million to build-out.

Reorganization Strategy

8. The overall reorganization strategy is twofold. First, the Debtor hopes to open negotiations with the landlord, 220 5th Realty LLC, to attempt to restructure the lease to improve overall profitability.

9. Second, the Debtor is also open to a potential sale of the Restaurant, and will move to retain a business broker within the next ten (10) days or so.

10. While the Debtor owes approximately \$235,000 in back rent (including late fees), the arrears are not insurmountable. Indeed, the Debtor only first fell behind in mid-November, 2017.

Local Rule 1007 Disclosures

11. Pursuant to Local Rule 1007-2(a)(2 and 3), no committees were formed prior to the filing of the Petition.

12. Pursuant to Local Rule 1007-2(a)(4), a list of the names and addresses of the creditors holding the 20 largest unsecured claims against the Debtor is attached hereto.

13. Pursuant to Local Rule 1007-2(a)(5), the Debtor has no secured debt, and is obligated to the Landlord and other trade vendors, as listed in the accompanying schedules.

14. Pursuant to Local Rule 1007-2(a)(6), a summary of the assets and liabilities of the Debtor is set forth in the Schedules.

15. Pursuant to Local Rule 1007-2(a)(7), the Debtor's two equity holders are 220 Fifth Avenue LLC and Daneford Investments LLC.

16. Pursuant to Local Rule 1007-2(a)(8), none of the Debtor's properties or assets are in the possession or custody of any custodian, public officer, mortgagee, pledgee, assignee of rents or secured creditor.

17. Pursuant to Local Rule 1007-2(a)(9), the Debtor's has no interest in real property other than the commercial lease for premises at 220 Fifth Avenue, New York, NY.

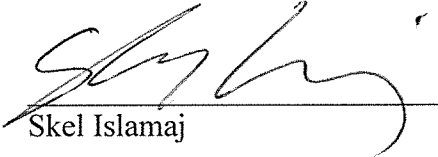
18. Pursuant to Local Rule 1007-2(a)(10), the Debtor's books and records are maintained by the Debtor's accounting firm, Ozaneaux Ltd., with offices at 515 W 20th St # 4E, New York, NY 10011.

19. Pursuant to Local Rule 1007-2(a)(12), I am the Manager of the Debtor, and receive a salary of \$1,700 per week, based upon a work schedule of 50 hours per week.

Besides my salary, the Restaurant maintains a weekly payroll of approximately \$30,000 for full-time and part-time employees.

20. Pursuant to Local Rule 1007-2(b), the Restaurant averages weekly sales of between \$60,000 - \$85,000 per week. At this point, however, the Restaurant's weekly expenses exceed this sale volume. Hence, the Debtor's need to move quickly in Chapter 11 to preserve going concern value for the Restaurant.

Dated: New York, New York
January 9, 2018



Skel Islamaj

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re:

Chapter 11

BeerCo Limited LLC
d/b/a BeerCo Restaurant LLC
d/b/a Belgian Beer Café,

Case No.

Debtor.
-----X

LIMITED LIABILITY COMPANY RESOLUTION

At a special meeting of members of BeerCo Limited LLC (the "Company") held on January 9, 2018 and upon the unanimous consent of the members after motion duly made and carried, it was:

RESOLVED, that the Company is authorized to execute and file a bankruptcy petition under Chapter 11 of the United States Bankruptcy Code and to cause the prosecution thereof; and it is further

RESOLVED, that the Company is authorized to retain the law firm of GOLDBERG WEPRIN FINKEL GOLDSTEIN LLP, as bankruptcy counsel for the purpose of filing and prosecuting the Chapter 11 petition on its behalf.

Dated: New York, New York
January 9, 2018

BeerCo Limited LLC

By: 220 Fifth Avenue LLC, Member

By: 

Skel Islamaj

By: Daneford Investments Ltd, Member

By: 

Alexander Kubytsky

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X

In re:

Chapter 11

BeerCo Limited LLC
d/b/a BeerCo Restaurant LLC
d/b/a Belgian Beer Café,

Case No.

Debtor.

-----X

LIST OF EQUITY HOLDERS

| | |
|--------------------------|-----|
| 220 Fifth Avenue LLC | 67% |
| Daneford Investments Ltd | 33% |

Dated: New York, New York
January 9, 2018

BeerCo Limited LLC

By:



Name: Skel Islamaj

Title: Manager

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re:

Chapter 11

BeerCo Limited LLC
d/b/a BeerCo Restaurant LLC
d/b/a Belgian Beer Café,

Case No.

Debtor.
-----X

RULE 7.1 CORPORATE OWNERSHIP STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1, BeerCo Limited LLC certifies that it is a private non-governmental party, and has no corporate parent, affiliates and/or subsidiaries which are publicly held.

Dated: New York, New York
January 9, 2018

BeerCo Limited LLC

By: 
Name: Skel Islamaj
Title: Manager

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X

In re:

Chapter 11

BeerCo Limited LLC
d/b/a BeerCo Restaurant LLC
d/b/a Belgian Beer Café,

Case No.

Debtor.

-----X

LIST OF PENDING LAWSUITS

Arbitration involving Belgian Beer Café USA pending before the American Arbitration Association.

Dated: New York, New York
January 9, 2018

BeerCo Limited LLC

By:


Name: Skel Islamaj
Title: Manager

| | |
|---|--|
| Fill in this information to identify the case: | |
| Debtor name | BeerCo Limited LLC |
| United States Bankruptcy Court for the: | SOUTHERN DISTRICT OF NEW YORK, MANHATTAN DIVISION |
| Case number (if known): | _____ |

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim | | |
|---|--|---|--|-----------------------------------|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 220 5th Realty LLC 156 William St Fl 10 New York, NY 10038-5324 | | Lease | | | | \$268,933.83 |
| A.H. Draft Systems (Tap King) 16 Noble St North Babylon, NY 11703-1811 | (631) 922-0127 | | | | | \$2,226.92 |
| Anheuser-Bush 550 Food Center Dr Bronx, NY 10474-7047 | (800) 640-4040 | | | | | \$6,400.10 |
| Bruno Kearney Architects, LLP 33 Flatbush Ave Fl 5 Brooklyn, NY 11217-1101 | | | | | | \$3,000.00 |
| Down East Seafood, Inc 311 Manida St Bronx, NY 10474-6819 | | | | | | \$14,131.59 |
| EI Records LLC PO Box 623 New York, NY 10150-0623 | | | | | | \$4,830.06 |
| Eli's Bread Inc. PO Box 29093 New York, NY 10087-9093 | | | | | | \$5,700.05 |
| Empire Provisions PO Box 2246 New Hyde Park, NY 11040-8246 | | | | | | \$10,729.85 |

Debtor **BeerCo Limited LLC**
Name

Case number (if known)

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|--|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Endicott Meats 23 Hunts Pt # B-23 Bronx, NY 10474 | | | | | | \$4,014.78 |
| Father & Son Sewer Services Inc 29 Roberts Dr Staten Island, NY 10306-5617 | | | | | | \$3,349.55 |
| Gallet Dreyer & Berkey LLP 845 3rd Ave # 800 New York, NY 10022-6627 | | | | | | \$3,308.71 |
| Karla Chrzanowski 2041 5th Ave # 2D New York, NY 10035-1510 | | | | | | \$2,750.00 |
| Majestic Mechanical-Monarch Industries I PO Box 247 Eastport, NY 11941-0247 | | | | | | \$2,301.61 |
| OpenTable, Inc. PO Box 671198 Dallas, TX 75267-1198 | | | | | | \$2,181.45 |
| Paramount Paper and Plastic Corp. 8 Timber Ln Marlboro, NJ 07746-1444 | | | | | | \$2,902.77 |
| Southern Glazer's Wine & Spirits of New PO Box 3143 Hicksville, NY 11802-3143 | | | | | | \$5,173.42 |
| Table Ventures LLC 878 Main St Hackensack, NJ 07601-4908 | | | | | | \$3,275.39 |
| Waste Connections 330 7th Ave # 16Th New York, NY 10001-5010 | | | | | | \$3,140.04 |
| Woolco Foods, Inc 135 Amity St Jersey City, NJ 07304-3509 | | | | | | \$27,302.84 |

Debtor **BeerCo Limited LLC**
Name _____

Case number (if known) _____

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|--|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| World Insurance Associates LLC 656 Shrewsbury Ave Ste 200 Tinton Falls, NJ 07701-4964 | | | | | | \$20,868.61 |

Fill in this information to identify the case:

Debtor name BeerCo Limited LLC
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK, MANHATTAN DIVISION
Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature


I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property*(Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property*(Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases*(Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 9, 2018

X 
Signature of individual signing on behalf of debtor

Skel Islamaj
Printed name

Managing Member
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name BeerCo Limited LLC
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK, MANHATTAN DIVISION
 Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B
Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts** (Identify all)
 Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1. Signature Bank _____ \$27,000.00

4. **Other cash equivalents** (Identify all)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$27,000.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
 Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
 Description, including name of holder of deposit

7.1. 220 5th Realty LLC
Letter of credit with Landlord _____ \$400,000.00

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
 Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$400,000.00

Debtor BeerCo Limited LLC Case number (if known) _____
Name

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes Fill in the information below.

11. Accounts receivable

11a. 90 days old or less: 24,000.00 - 12,000.00 = \$12,000.00
face amount doubtful or uncollectible accounts

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

| |
|--------------------|
| <u>\$12,000.00</u> |
|--------------------|

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
 Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes Fill in the information below.

| | General description | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|-----|--|-------------------------------------|---|---|------------------------------------|
| 19. | Raw materials | | | | |
| 20. | Work in progress | | | | |
| 21. | Finished goods, including goods held for resale | | | | |
| 22. | Other inventory or supplies Food and liquor inventory | | <u>\$50,000.00</u> | | <u>\$50,000.00</u> |

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

| |
|--------------------|
| <u>\$50,000.00</u> |
|--------------------|

24. Is any of the property listed in Part 5 perishable?

- No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
 Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

Debtor BeerCo Limited LLC Case number (if known) _____
Name

- No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes Fill in the information below.

| | General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|-----|---|---|---|------------------------------------|
| 39. | Office furniture | | | |
| 40. | Office fixtures | | | |
| 41. | Office equipment, including all computer equipment and communication systems equipment and software | | | |
| | <u>Office equipment</u> | <u>\$10,000.00</u> | | <u>\$10,000.00</u> |

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** Add lines 39 through 42. Copy the total to line 86. \$10,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?
 No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes Fill in the information below.

| | General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|-----|--|---|---|------------------------------------|
| 47. | Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles | | | |
| 48. | Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels | | | |
| 49. | Aircraft and accessories | | | |
| 50. | Other machinery, fixtures, and equipment (excluding farm machinery and equipment) | | | |
| | <u>Kitchen and Bar Equipment</u> | <u>\$300,000.00</u> | | <u>\$300,000.00</u> |

Debtor BeerCo Limited LLC Case number (if known) _____
Name

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

| |
|---------------------|
| <u>\$300,000.00</u> |
|---------------------|

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
 Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
 Yes Fill in the information below.

| | General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|-----|--|--|---|------------------------------------|
| 60. | Patents, copyrights, trademarks, and trade secrets | | | |
| 61. | Internet domain names and websites | | | |
| 62. | Licenses, franchises, and royalties | | | |
| 63. | Customer lists, mailing lists, or other compilations | | | |
| 64. | Other intangibles, or intellectual property | | | |
| 65. | Goodwill Goodwill and leaseshold | <u>\$700,000.00</u> | | <u>\$700,000.00</u> |

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

| |
|---------------------|
| <u>\$700,000.00</u> |
|---------------------|

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?

- No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

Debtor BeerCo Limited LLC
Name

Case number (if known) _____

- No. Go to Part 12.
 Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**
Description (include name of obligor)
72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
73. **Interests in insurance policies or annuities**
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

Leasehold improvements (Valued at 10% of cost)

\$700,000.00

Litigation claims against Belgian Franchisor - Creneau International NV

unknown

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

\$700,000.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- No
 Yes

Debtor BeerCo Limited LLC Case number (if known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

| Type of property | Current value of personal property | Current value of real property |
|--|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i> | <u>\$27,000.00</u> | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | <u>\$400,000.00</u> | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | <u>\$12,000.00</u> | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | <u>\$0.00</u> | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | <u>\$50,000.00</u> | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | <u>\$0.00</u> | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | <u>\$10,000.00</u> | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | <u>\$300,000.00</u> | |
| 88. Real property. <i>Copy line 56, Part 9</i>> | | <u>\$0.00</u> |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | <u>\$700,000.00</u> | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> | + <u>\$700,000.00</u> | |
| 91. Total. Add lines 80 through 90 for each column | <u>\$2,199,000.00</u> | + 91b. <u>\$0.00</u> |
| 92. Total of all property on Schedule A/B. Add lines 91a+91b=92 | | <u>\$2,199,000.00</u> |

Fill in this information to identify the case:

Debtor name BeerCo Limited LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK, MANHATTAN DIVISION

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Fill in this information to identify the case:

Debtor name BeerCo Limited LLC
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK, MANHATTAN DIVISION
 Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

| Total claim | Priority amount |
|---------------|-----------------|
| \$0.00 | \$0.00 |

2.1 Priority creditor's name and mailing address
Internal Revenue Service
Centralized Insolvency Operations
PO Box 7346
Philadelphia, PA 19101-7346

As of the petition filing date, the claim is:

Check all that apply.

Contingent

Unliquidated

Disputed

Date or dates debt was incurred

Basis for the claim:

For notice purposes only

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

No

Yes

2.2 Priority creditor's name and mailing address
NYC Dep't of Finance
Legal Affairs
345 Adams St Fl 3
Brooklyn, NY 11201-3719

As of the petition filing date, the claim is:

Check all that apply.

Contingent

Unliquidated

Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

No

Yes

| | |
|-----------------|-----------------|
| \$167.10 | \$167.10 |
|-----------------|-----------------|

Debtor BeerCo Limited LLC
Name

Case number (if known) _____

| | | |
|---|---|---------------------------------------|
| <p>2.3 Priority creditor's name and mailing address NYS Dep't of Taxation Bankruptcy/Special Procedure PO Box 5300 Albany, NY 12205-0300</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> | <p><u>\$0.00</u> <u>\$0.00</u></p> |
| <p>Date or dates debt was incurred _____</p> | <p>Basis for the claim: For notice purposes only</p> | |
| <p>Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p> | <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | |

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

| | | Amount of claim |
|---|--|----------------------------|
| <p>3.1 Nonpriority creditor's name and mailing address 220 5th Realty LLC 156 William St Fl 10 New York, NY 10038-5324 Date(s) debt was incurred _____ Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | <p><u>\$268,933.83</u></p> |
| <p>3.2 Nonpriority creditor's name and mailing address A&L Cesspool Service Corp 3840 Review Ave Long Island City, NY 11101-2019 Date(s) debt was incurred _____ Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | <p><u>\$816.56</u></p> |
| <p>3.3 Nonpriority creditor's name and mailing address A.H. Draft Systems (Tap King) 16 Noble St North Babylon, NY 11703-1811 Date(s) debt was incurred _____ Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | <p><u>\$2,226.92</u></p> |
| <p>3.4 Nonpriority creditor's name and mailing address American Compressed Gas 3452 Laurel Hill Blvd Maspeth, NY 11378-2007 Date(s) debt was incurred _____ Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | <p><u>\$622.76</u></p> |
| <p>3.5 Nonpriority creditor's name and mailing address American Draft Systems LLC 21 Jeanette Rd Danbury, CT 06811-3743 Date(s) debt was incurred _____ Last 4 digits of account number _____</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> | <p><u>\$587.94</u></p> |

| Debtor BeerCo Limited LLC Name | | Case number (if known) |
|--|--|--|
| 3.6 | Nonpriority creditor's name and mailing address Amtrust North America PO Box 6939 Cleveland, OH 44101-1939 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| | | \$1,919.35 |
| 3.7 | Nonpriority creditor's name and mailing address Anheuser-Bush 550 Food Center Dr Bronx, NY 10474-7047 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| | | \$6,400.10 |
| 3.8 | Nonpriority creditor's name and mailing address Atlantic Tomorrows Office PO Box 26200 New York, NY 10087-6200 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| | | \$711.99 |
| 3.9 | Nonpriority creditor's name and mailing address Belgian Beer Cafe USA Inc 5855 Sandy Springs Cir Ste 300 Atlanta, GA 30328-6275 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| | | \$0.00 |
| 3.10 | Nonpriority creditor's name and mailing address Bernstein Redo, P.C. 1177 Avenue of the Americas Fl 5 New York, NY 10036-2714 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| | | \$742.32 |
| 3.11 | Nonpriority creditor's name and mailing address BMI 7 World Trade Center 250 Greenwich St New York, NY 10007 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| | | \$1,569.37 |
| 3.12 | Nonpriority creditor's name and mailing address Bruno Kearney Architects, LLP 33 Flatbush Ave Fl 5 Brooklyn, NY 11217-1101 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| | | \$3,000.00 |

| Debtor <u>BeerCo Limited LLC</u> | | Case number (if known) _____ | |
|----------------------------------|--|---|--------------------|
| Name | | | |
| 3.13 | Nonpriority creditor's name and mailing address Calabrese Construction & Sons 1930 W 11th St Brooklyn, NY 11223-2443 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$500.00</u> |
| 3.14 | Nonpriority creditor's name and mailing address Catsmo LLC 25 Myers Rd Wallkill, NY 12589-3516 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$261.30</u> |
| 3.15 | Nonpriority creditor's name and mailing address Cedric Durafour c/o Pechman Law Group PLLC 488 Madison Ave New York, NY 10022-5702 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$0.00</u> |
| 3.16 | Nonpriority creditor's name and mailing address Chief Fire Prevention 10 Broad St W Fl 2 Mount Vernon, NY 10552-2102 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$1,206.71</u> |
| 3.17 | Nonpriority creditor's name and mailing address Coca Cola Enterprises Bottling PO Box 4108 Boston, MA 02211-4108 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$405.33</u> |
| 3.18 | Nonpriority creditor's name and mailing address Creneau International USA Inc 5855 Sandy Springs Cir # 300 Atlanta, GA 30328-6275 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>unknown</u> |
| 3.19 | Nonpriority creditor's name and mailing address Down East Seafood, Inc 311 Manida St Bronx, NY 10474-6819 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$14,131.59</u> |

| Debtor BeerCo Limited LLC | | Case number (if known) _____ | |
|----------------------------------|--|---|--------------------|
| Name | | | |
| 3.20 | Nonpriority creditor's name and mailing address Driscoll Foods 174 Delawanna Ave Clifton, NJ 07014-1550 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$300.00 |
| 3.21 | Nonpriority creditor's name and mailing address E&L Refrigeration, Corp 313 Cayuga Ave East Meadow, NY 11554-3518 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$174.00 |
| 3.22 | Nonpriority creditor's name and mailing address Economy Refrigeration & Ventilation Corp 226 Bowery # 228 New York, NY 10012-4263 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$32.66 |
| 3.23 | Nonpriority creditor's name and mailing address Edgar Ortiz Santiago c/o Pechman Law Group PLLC 488 Madison Ave New York, NY 10022-5702 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$0.00 |
| 3.24 | Nonpriority creditor's name and mailing address EI Records LLC PO Box 623 New York, NY 10150-0623 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$4,830.06 |
| 3.25 | Nonpriority creditor's name and mailing address Eli's Bread Inc. PO Box 29093 New York, NY 10087-9093 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$5,700.05 |
| 3.26 | Nonpriority creditor's name and mailing address Empire Provisions PO Box 2246 New Hyde Park, NY 11040-8246 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$10,729.85 |

| Debtor BeerCo Limited LLC Name | | Case number (if known) |
|--|---|---|
| 3.27 | Nonpriority creditor's name and mailing address Endicott Meats 23 Hunts Pt # B-23 Bronx, NY 10474 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: Check all that apply. <u>\$4,014.78</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.28 | Nonpriority creditor's name and mailing address Father & Son Sewer Services Inc 29 Roberts Dr Staten Island, NY 10306-5617 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: Check all that apply. <u>\$3,349.55</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.29 | Nonpriority creditor's name and mailing address Gabriella Fine Wines 305 W 87th St # 3 New York, NY 10024-2602 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: Check all that apply. <u>\$1,014.38</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.30 | Nonpriority creditor's name and mailing address Gallet Dreyer & Berkey LLP 845 3rd Ave # 800 New York, NY 10022-6627 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: Check all that apply. <u>\$3,308.71</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.31 | Nonpriority creditor's name and mailing address Gourmet Parisien Inc PO Box 331007 Brooklyn, NY 11233-7007 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: Check all that apply. <u>\$318.01</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.32 | Nonpriority creditor's name and mailing address GQ Chemical Supply 815 Bergen Blvd Apt 4 Fort Lee, NJ 07024-1558 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: Check all that apply. <u>\$347.75</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.33 | Nonpriority creditor's name and mailing address Haoua Coulibaly c/o Pechman Law Group PLLC 488 Madison Ave New York, NY 10022-5702 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: Check all that apply. <u>\$0.00</u> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |

| Debtor Name | Case number (if known) |
|--|---|
| BeerCo Limited LLC | |
| 3.34 Nonpriority creditor's name and mailing address Jerome McGoey Donald H. Hazelton, Esq. 25 Hillside Ave Williston Park, NY 11596-2304 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.35 Nonpriority creditor's name and mailing address Joyce Beer Gas 36 Mountainview Ave Ardsley, NY 10502-2010 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> \$409.41 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.36 Nonpriority creditor's name and mailing address Karla Chrzanowski 2041 5th Ave # 2D New York, NY 10035-1510 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,750.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.37 Nonpriority creditor's name and mailing address Leonard Stahl CPA PC 420 E 72nd St # 6A New York, NY 10021-4636 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,300.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.38 Nonpriority creditor's name and mailing address Lund Fire Products Company, Inc 4033 215th St Bayside, NY 11361-2131 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> \$327.72 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.39 Nonpriority creditor's name and mailing address Majestic Mechanical-Monarch Industries I PO Box 247 Eastport, NY 11941-0247 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,301.61 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.40 Nonpriority creditor's name and mailing address Mercury Mechanical Corp 101 Veterans Rd W Staten Island, NY 10309-1204 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: <i>Check all that apply.</i> \$200.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |

| Debtor <u>BeerCo Limited LLC</u> | | Case number (if known) _____ | |
|----------------------------------|---|---|-------------------|
| Name | | | |
| 3.41 | Nonpriority creditor's name and mailing address Micros Retail Systems, Inc 1200 Harbor Blvd FI 10 Weehawken, NJ 07086-6728 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$555.01</u> |
| 3.42 | Nonpriority creditor's name and mailing address OpenTable, Inc. PO Box 671198 Dallas, TX 75267-1198 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$2,181.45</u> |
| 3.43 | Nonpriority creditor's name and mailing address Paramount Paper and Plastic Corp. 8 Timber Ln Marlboro, NJ 07746-1444 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$2,902.77</u> |
| 3.44 | Nonpriority creditor's name and mailing address Peace of Mind Pest Control 142 Bay 44Th St Brooklyn, NY 11214-5528 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$381.00</u> |
| 3.45 | Nonpriority creditor's name and mailing address RM Bakery LLC 4425 54th Dr Maspeth, NY 11378-1017 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$469.60</u> |
| 3.46 | Nonpriority creditor's name and mailing address Ron Hansford Design LLC 122 W 137th St # 1D New York, NY 10030-2532 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$1,527.55</u> |
| 3.47 | Nonpriority creditor's name and mailing address S.K.I. Beer Corp 169 Gardner Ave Brooklyn, NY 11237-1109 Date(s) debt was incurred __ Last 4 digits of account number __ | As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <u>\$1,700.46</u> |

| Debtor Name | Case number (if known) |
|---|--|
| BeerCo Limited LLC Name | |
| 3.48 Nonpriority creditor's name and mailing address Sam Tell and Son Inc PO Box 1180 Farmingdale, NY 11735-0854 Date(s) debt was incurred ___ Last 4 digits of account number ___ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$283.62</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ___ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.49 Nonpriority creditor's name and mailing address Savecom Telecom Inc 709 Church Ave Brooklyn, NY 11218-3305 Date(s) debt was incurred ___ Last 4 digits of account number ___ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$244.07</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ___ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.50 Nonpriority creditor's name and mailing address Sebastian Alappat 36 W 90th St # B New York, NY 10024-1535 Date(s) debt was incurred ___ Last 4 digits of account number ___ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$500.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ___ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.51 Nonpriority creditor's name and mailing address SGWS Warehousing of Metro New York, LLC PO Box 250 East Norwich, NY 11732-0250 Date(s) debt was incurred ___ Last 4 digits of account number ___ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$10.44</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ___ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.52 Nonpriority creditor's name and mailing address Southern Glazer's Wine & Spirits of New PO Box 3143 Hicksville, NY 11802-3143 Date(s) debt was incurred ___ Last 4 digits of account number ___ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$5,173.42</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ___ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.53 Nonpriority creditor's name and mailing address Swede Farms, Inc 480 Alfred Ave Teaneck, NJ 07666-5756 Date(s) debt was incurred ___ Last 4 digits of account number ___ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$224.16</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ___ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.54 Nonpriority creditor's name and mailing address Table Ventures LLC 878 Main St Hackensack, NJ 07601-4908 Date(s) debt was incurred ___ Last 4 digits of account number ___ | As of the petition filing date, the claim is: <i>Check all that apply.</i> <u>\$3,275.39</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ___ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |

Debtor BeerCo Limited LLC Case number (if known) _____
Name

3.55 Nonpriority creditor's name and mailing address The Customer Connection As of the petition filing date, the claim is: *Check all that apply.* \$82.10
960 S Andreasen Dr # B
Escondido, CA 92029-1964
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.56 Nonpriority creditor's name and mailing address Time Warner Cable of NYC As of the petition filing date, the claim is: *Check all that apply.* \$807.43
PO Box 11820
Newark, NJ 07101-8120
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.57 Nonpriority creditor's name and mailing address Verizon As of the petition filing date, the claim is: *Check all that apply.* \$486.71
PO Box 15124
Albany, NY 12212-5124
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.58 Nonpriority creditor's name and mailing address W.H. Linen Supply Co, Inc As of the petition filing date, the claim is: *Check all that apply.* \$2,179.30
PO Box 899
Clifton, NJ 07015-0899
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.59 Nonpriority creditor's name and mailing address Waste Connections As of the petition filing date, the claim is: *Check all that apply.* \$3,140.04
330 7th Ave # 16Th
New York, NY 10001-5010
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.60 Nonpriority creditor's name and mailing address Western Pest Services As of the petition filing date, the claim is: *Check all that apply.* \$664.22
483 10th Ave # 100
New York, NY 10018-9851
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

3.61 Nonpriority creditor's name and mailing address Whitey's Hardware & Paint Corp As of the petition filing date, the claim is: *Check all that apply.* \$16.30
244 5th Ave
New York, NY 10001-7604
Date(s) debt was incurred _____
Last 4 digits of account number _____
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _____
Is the claim subject to offset? No Yes

Debtor BeerCo Limited LLC Case number (if known) _____
Name _____

3.62 Nonpriority creditor's name and mailing address Woolco Foods, Inc As of the petition filing date, the claim is: *Check all that apply.* \$27,302.84
 135 Amity St
 Jersey City, NJ 07304-3509
 Date(s) debt was incurred ____
 Last 4 digits of account number ____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: ____
 Is the claim subject to offset? No Yes

3.63 Nonpriority creditor's name and mailing address World Insurance Associates LLC As of the petition filing date, the claim is: *Check all that apply.* \$20,868.61
 656 Shrewsbury Ave Ste 200
 Tinton Falls, NJ 07701-4964
 Date(s) debt was incurred ____
 Last 4 digits of account number ____
 Contingent
 Unliquidated
 Disputed
 Basis for the claim: ____
 Is the claim subject to offset? No Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

| Name and mailing address | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|---|--|---|
| 4.1 Condon & Forsyth LLP Attn: John Maggio, Esq. 7 Times Sq New York, NY 10036-6524 | Line <u>3.9</u> <input type="checkbox"/> Not listed. Explain ____ | — |
| 4.2 Kossoff, PLLC Attn: Joseph Goldsmith, Esq. 217 Broadway Rm 401 New York, NY 10007-2944 | Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain ____ | — |

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

| | Total of claim amounts |
|---|------------------------|
| 5a. Total claims from Part 1 | \$ <u>167.10</u> |
| 5b. Total claims from Part 2 | + \$ <u>420,421.10</u> |
| 5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c. | \$ <u>420,588.20</u> |

Fill in this information to identify the case:

Debtor name BeerCo Limited LLC
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK, MANHATTAN DIVISION
Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Commercial lease dated August 29, 2012 as amended and modified, for premises at 220 Fifth Avenue, New York, NY.

State the term remaining

8 years

List the contract number of any government contract _____

**220 5th Realty Corp.
156 William Street, Fl 10
New York, NY**

Fill in this information to identify the case:

Debtor name BeerCo Limited LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK, MANHATTAN DIVISION

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

| | Name | Mailing Address | Name | |
|-----|-------|---|-------|---|
| 2.1 | _____ | Street _____ _____ City State Zip Code | _____ | Check all schedules that apply: <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.2 | _____ | Street _____ _____ City State Zip Code | _____ | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.3 | _____ | Street _____ _____ City State Zip Code | _____ | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.4 | _____ | Street _____ _____ City State Zip Code | _____ | <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |

Fill in this information to identify the case:

Debtor name BeerCo Limited LLC
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK, MANHATTAN DIVISION
 Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
 Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

| | |
|--|------------------------|
| 1a. Real property: | |
| Copy line 88 from <i>Schedule A/B</i> | \$ <u>0.00</u> |
| 1b. Total personal property: | |
| Copy line 91A from <i>Schedule A/B</i> | \$ <u>2,199,000.00</u> |
| 1c. Total of all property: | |
| Copy line 92 from <i>Schedule A/B</i> | \$ <u>2,199,000.00</u> |

Part 2: Summary of Liabilities

| | |
|---|-----------------------|
| 2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) | |
| Copy the total dollar amount listed in Column A Amount of claim, from line 3 of <i>Schedule D</i> | \$ <u>0.00</u> |
| 3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | |
| 3a. Total claim amounts of priority unsecured claims: | |
| Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> | \$ <u>167.10</u> |
| 3b. Total amount of claims of nonpriority amount of unsecured claims: | |
| Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> | +\$ <u>420,421.10</u> |
| 4. Total liabilities | |
| Lines 2 + 3a + 3b | \$ <u>420,588.20</u> |

**United States Bankruptcy Court
Southern District of New York, Manhattan Division**

IN RE:

Case No. _____

BeerCo Limited LLC

Chapter **11**

Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: **January 9, 2018**

Signature: _____


Skel Islamaj, Managing Member

Debtor

Date: _____

Signature: _____

Joint Debtor, if any

220 5th Realty LLC
156 William St Fl 10
New York, NY 10038-5324

A&L Cesspool Service Corp
3840 Review Ave
Long Island City, NY 11101-2019

A.H. Draft Systems (Tap King)
16 Noble St
North Babylon, NY 11703-1811

American Compressed Gas
3452 Laurel Hill Blvd
Maspeth, NY 11378-2007

American Draft Systems LLC
21 Jeanette Rd
Danbury, CT 06811-3743

Amtrust North America
PO Box 6939
Cleveland, OH 44101-1939

Anheuser-Bush
550 Food Center Dr
Bronx, NY 10474-7047

Atlantic Tomorrows Office
PO Box 26200
New York, NY 10087-6200

Belgian Beer Cafe USA Inc
5855 Sandy Springs Cir Ste 300
Atlanta, GA 30328-6275

Bernstein Redo, P.C.
1177 Avenue of the Americas Fl 5
New York, NY 10036-2714

BMI
7 World Trade Center 250 Greenwich St
New York, NY 10007

Bruno Kearney Architects, LLP
33 Flatbush Ave Fl 5
Brooklyn, NY 11217-1101

Calabrese Construction & Sons
1930 W 11th St
Brooklyn, NY 11223-2443

Catsmo LLC
25 Myers Rd
Wallkill, NY 12589-3516

Cedric Durafour
c/o Pechman Law Group PLLC
488 Madison Ave
New York, NY 10022-5702

Chief Fire Prevention
10 Broad St W Fl 2
Mount Vernon, NY 10552-2102

Coca Cola Enterprises Bottling
PO Box 4108
Boston, MA 02211-4108

Condon & Forsyth LLP
Attn: John Maggio, Esq.
7 Times Sq
New York, NY 10036-6524

Creneau International USA Inc
5855 Sandy Springs Cir # 300
Atlanta, GA 30328-6275

Down East Seafood, Inc
311 Manida St
Bronx, NY 10474-6819

Driscoll Foods
174 Delawanna Ave
Clifton, NJ 07014-1550

E&L Refrigeration, Corp
313 Cayuga Ave
East Meadow, NY 11554-3518

Economy Refrigeration & Ventilation Corp
226 Bowery # 228
New York, NY 10012-4263

Edgar Ortiz Santiago
c/o Pechman Law Group PLLC
488 Madison Ave
New York, NY 10022-5702

E1 Records LLC
PO Box 623
New York, NY 10150-0623

Eli's Bread Inc.
PO Box 29093
New York, NY 10087-9093

Empire Provisions
PO Box 2246
New Hyde Park, NY 11040-8246

Endicott Meats
23 Hunts Pt # B-23
Bronx, NY 10474

Father & Son Sewer Services Inc
29 Roberts Dr
Staten Island, NY 10306-5617

Gabriella Fine Wines
305 W 87th St # 3
New York, NY 10024-2602

Gallet Dreyer & Berkey LLP
845 3rd Ave # 800
New York, NY 10022-6627

Gourmet Parisien Inc
PO Box 331007
Brooklyn, NY 11233-7007

GQ Chemical Supply
815 Bergen Blvd Apt 4
Fort Lee, NJ 07024-1558

Haoua Coulibaly
c/o Pechman Law Group PLLC
488 Madison Ave
New York, NY 10022-5702

Internal Revenue Service
Centralized Insolvency Operations
PO Box 7346
Philadelphia, PA 19101-7346

Jerome McGoey
Donald H. Hazelton, Esq.
25 Hillside Ave
Williston Park, NY 11596-2304

Joyce Beer Gas
36 Mountainview Ave
Ardsley, NY 10502-2010

Karla Chrzanowski
2041 5th Ave # 2D
New York, NY 10035-1510

Kossoff, PLLC
Attn: Joseph Goldsmith, Esq.
217 Broadway Rm 401
New York, NY 10007-2944

Leonard Stahl CPA PC
420 E 72nd St # 6A
New York, NY 10021-4636

Lund Fire Products Company, Inc
4033 215th St
Bayside, NY 11361-2131

Majestic Mechanical-Monarch Industries I
PO Box 247
Eastport, NY 11941-0247

Mercury Mechanical Corp
101 Veterans Rd W
Staten Island, NY 10309-1204

Micros Retail Systems, Inc
1200 Harbor Blvd Fl 10
Weehawken, NJ 07086-6728

NYC Dep't of Finance
Legal Affairs
345 Adams St Fl 3
Brooklyn, NY 11201-3719

NYS Dep't of Taxation
Bankruptcy/Special Procedure
PO Box 5300
Albany, NY 12205-0300

OpenTable, Inc.
PO Box 671198
Dallas, TX 75267-1198

Paramount Paper and Plastic Corp.
8 Timber Ln
Marlboro, NJ 07746-1444

Peace of Mind Pest Control
142 Bay 44Th St
Brooklyn, NY 11214-5528

RM Bakery LLC
4425 54th Dr
Maspeth, NY 11378-1017

Ron Hansford Design LLC
122 W 137th St # 1D
New York, NY 10030-2532

S.K.I. Beer Corp
169 Gardner Ave
Brooklyn, NY 11237-1109

Sam Tell and Son Inc
PO Box 1180
Farmingdale, NY 11735-0854

Savecom Telecom Inc
709 Church Ave
Brooklyn, NY 11218-3305

Sebastian Alappat
36 W 90th St # B
New York, NY 10024-1535

SGWS Warehousing of Metro New York, LLC
PO Box 250
East Norwich, NY 11732-0250

Southern Glazer's Wine & Spirits of New
PO Box 3143
Hicksville, NY 11802-3143

Swede Farms, Inc
480 Alfred Ave
Teaneck, NJ 07666-5756

Table Ventures LLC
878 Main St
Hackensack, NJ 07601-4908

The Customer Connection
960 S Andreasen Dr # B
Escondido, CA 92029-1964

Time Warner Cable of NYC
PO Box 11820
Newark, NJ 07101-8120

Verizon
PO Box 15124
Albany, NY 12212-5124

W.H. Linen Supply Co, Inc
PO Box 899
Clifton, NJ 07015-0899

Waste Connections
330 7th Ave # 16Th
New York, NY 10001-5010

Western Pest Services
483 10th Ave # 100
New York, NY 10018-9851

Whitey's Hardware & Paint Corp
244 5th Ave
New York, NY 10001-7604

Woolco Foods, Inc
135 Amity St
Jersey City, NJ 07304-3509

World Insurance Associates LLC
656 Shrewsbury Ave Ste 200
Tinton Falls, NJ 07701-4964