

Fill in this information to identify the case:

United States Bankruptcy Court for the: Southern District of New York Case number (if known): Chapter 15

Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Limora Investments Limited - in liquidation

2. Debtor's unique identifier For non-individual debtors:

Federal Employer Identification Number (EIN)

Other 1469034 Describe identifier BVI Company Number

For individual debtors:

Social Security number: xxx - xx-

Individual Taxpayer Identification number (ITIN): 9 xx - xx -

Other Describe identifier

3. Name of foreign representative(s) Alexander Lawson and Paul Pretlove

4. Foreign proceeding in which appointment of the foreign representative(s) occurred Limora Investments Limited - in liquidation

5. Nature of the foreign proceeding

Check one:

- Foreign main proceeding
Foreign nonmain proceeding
Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

- A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.
A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.
Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.
(i) Written Resolution of Sole Shareholder of Limora Investments Limited appointing joint liquidators; and (ii) Certificate of Appointment

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

- No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)
Yes

Debtor Limora Investments Limited - in liquidation
Name

Case number (if known) _____

8. Others entitled to notice

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses

Country where the debtor has the center of its main interests:

British Virgin Islands

Debtor's registered office:

Number Street

P.O. Box 146

P.O. Box

Road Town, Tortola

City State/Province/Region ZIP/Postal Code

British Virgin Islands

Country

Individual debtor's habitual residence:

Number Street

P.O. Box

City State/Province/Region ZIP/Postal Code

Country

Address of foreign representative(s):

70 Harbour Drive

Number Street

PO Box 2507, 2nd Floor

P.O. Box

George Town, GC

City State/Province/Region ZIP/Postal Code

Cayman Islands

Country

10. Debtor's website (URL)

N/A

11. Type of debtor

Check one:

- Non-individual (check one):
 - Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
 - Partnership
 - Other. Specify: _____
- Individual

Debtor Limora Investments Limited - in liquidation
Name

Case number (if known)

12. Why is venue proper in this district?

Check one:

- Debtor's principal place of business or principal assets in the United States are in this district.
- Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

- If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:

13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.


I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

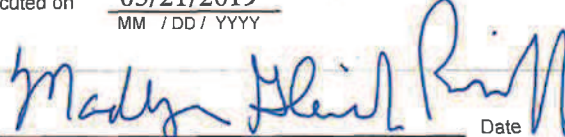
I declare under penalty of perjury that the foregoing is true and correct,

 Alexander Lawson
Signature of foreign representative Printed name

Executed on 05/21/2019
MM / DD / YYYY

 Paul Pretlove
Signature of foreign representative Printed name

Executed on 05/21/2019
MM / DD / YYYY

 5/23/2019
Signature of Attorney for foreign representative Date
MM / DD / YYYY

14. Signature of attorney

Madlyn Gleich Primoff
Printed name

FRESHFIELDS BRUCKHAUS DERINGER US LLP
Firm name

601 Lexington Avenue, 31st Floor
Number Street

New York NY 10022
City State ZIP Code

(212) 277-4000 madlyn.primoff@freshfields.com
Contact phone Email address

2173870 NY
Bar number State