

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name East Hudson Level Flooring Systems Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 46-2472176

4. Debtor's address

<p>Principal place of business</p> <p><u>7 Central Park Avenue</u> <u>Yonkers, NY 10705</u> Number, Street, City, State & ZIP Code</p> <p><u>Westchester</u> County</p>	<p>Mailing address, if different from principal place of business</p> <p>_____ P.O. Box, Number, Street, City, State & ZIP Code</p> <p>Location of principal assets, if different from principal place of business</p> <p>_____ Number, Street, City, State & ZIP Code</p>
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5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor East Hudson Level Flooring Systems Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

2389

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **East Hudson Level Flooring Systems Inc.**
Name

Case number (if known)

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- No
 - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
 - Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **East Hudson Level Flooring Systems Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 16, 2019
MM / DD / YYYY

X /s/ Margaret DeFeo
Signature of authorized representative of debtor

Title CEO

Margaret DeFeo
Printed name

18. Signature of attorney

X /s/ Robert L. Rattet
Signature of attorney for debtor

Date **April 16, 2019**
MM / DD / YYYY

Robert L. Rattet 1674118
Printed name

Rattet PLLC
Firm name

202 Mamaroneck Avenue
Suite 300
White Plains, NY 10601
Number, Street, City, State & ZIP Code

Contact phone **+1-914-381-7400** Email address **rrattet@rattetlaw.com**

1674118 NY
Bar number and State

Fill in this information to identify the case:

Debtor name **East Hudson Level Flooring Systems Inc.**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 16, 2019**

X /s/ Margaret DeFeo

Signature of individual signing on behalf of debtor

Margaret DeFeo

Printed name

CEO

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **East Hudson Level Flooring Systems Inc.**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ACF Distribution, Inc. 125 Carolyn Boulevard Farmingdale, NY 11735						\$96,067.30
Cement & Concrete Wkrs Distr Counc Fringe Bene. Funds 35-30 Francis Lewis Blvd #201 Flushing, NY 11358						\$40,397.64
Chase Card Services Cardmember Service P.O. Box 15153 Wilmington, DE 19886-5153						\$23,111.47
eMerchant Advance LLC 1393 Veterans Memorial Hwy Suite 202S Hauppauge, NY 11788		"Future Accounts"	Unliquidated Disputed	\$256,632.00	\$0.00	\$256,632.00
Exttech Building Materials 4387 Vernon Boulevard Long Island City, NY 11101						\$144,087.38
Feldman Lumber 1281 Metropolitan Avenue Brooklyn, NY 11237			Unliquidated			\$58,351.57

Debtor **East Hudson Level Flooring Systems Inc.**

Case number (if known)

Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
FF Supply LLC DBA Zenith Insured Credit 445 Park Avenue, 9th Floor New York, NY 10022		All assets	Unliquidated Disputed	\$1,251,742.66	\$0.00	\$1,251,742.66
Fine, Ciliberti and DiPietro, Ltd. 520 Bedford Road Pleasantville, NY 10570						\$29,525.00
GC Warehouse Building Supply 515 S 4th Avenue Mount Vernon, NY 10550						\$32,671.44
Laborers Local 6A, 18A, 20 c/o Cement & Concrete Dist Csl 35-30 Francis Lewis Blvd Flushing, NY 11358						\$55,585.10
Laticrete International, Inc. 1 Laticrete Park North Bethany, CT 06524-3423						\$62,717.22
Margaret DeFeo		Loans to Company				\$53,102.30
Mason Concrete & Cement Workers Local 780 100 Merrick Rd Suite 500 Rockville Centre, NY 11570						\$26,941.92
Miller, Zeiderman & Wiederkehr LLP 140 Grand St Ste 503 White Plains, NY 10601						\$62,717.22
Penetron Specialty Products c/o Zukowski Law, PC 45 Research Way, Ste 203 East Setauket, NY 11733			Disputed			\$47,862.80

Debtor **East Hudson Level Flooring Systems Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Plasterers Local 262 100 Merrick Rd, Suite 500W Rockville Centre, NY 11570						\$62,760.82
Reinforcing Supply 350 Morgan Avenue Brooklyn, NY 11211						\$199,656.45
Rinaldo Falzarano 4 Fenimore Rd Yonkers, NY 10710		loan to company				\$190,000.00
Small Business Financial Solutions, LLC 4500 East West Hwy, 6th Floor Bethesda, MD 20814		"Future Accounts"	Unliquidated Disputed	\$112,615.39	\$0.00	\$112,615.39
Teamsters Local 282 2500 Marcus Avenue Attn: Ross Pollack New Hyde Park, NY 11042						\$80,735.04

Fill in this information to identify the case:

Debtor name East Hudson Level Flooring Systems Inc.
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK
 Case number (if known) _____

Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from Schedule A/B.....	\$ <u>1,360,150.16</u>
1c. Total of all property: Copy line 92 from Schedule A/B.....	\$ <u>1,360,150.16</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....	\$ <u>1,900,990.05</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.....	\$ <u>3,058.41</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	+\$ <u>1,391,922.06</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>3,295,970.52</u>

Fill in this information to identify the case:

Debtor name East Hudson Level Flooring Systems Inc.
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK
 Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. Webster Bank NA	Operating	5633	\$0.00
3.2. Webster Bank	Payroll	5710	\$0.00

4. Other cash equivalents (*Identify all*)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
 Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes Fill in the information below.

11. Accounts receivable

Debtor East Hudson Level Flooring Systems Inc. Case number (if known) _____
Name

11a. 90 days old or less: 1,339,150.16 - 0.00 = ... \$1,339,150.16
face amount doubtful or uncollectible accounts

12. Total of Part 3. \$1,339,150.16
Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software Various used furniture and computers	\$0.00		\$1,000.00

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7. \$1,000.00
Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No

Debtor East Hudson Level Flooring Systems Inc. Case number (if known) _____
Name

Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) 3 installation pumps 3 surveying lasers various hoses and cleaning equipment miscellaneous tools		\$0.00	\$20,000.00

51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87. \$20,000.00

52. Is a depreciation schedule available for any of the property listed in Part 8?
 No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?
 No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
 Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
 Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes Fill in the information below.

Debtor East Hudson Level Flooring Systems Inc.
Name

Case number (if known) _____

Current value of
debtor's interest

- 71. **Notes receivable**
Description (include name of obligor)
- 72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
- 73. **Interests in insurance policies or annuities**
- 74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
- 75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

Claim against Daro Metro NYC

Unknown

Nature of claim	Defective Product, Breach of Contract, Breach of Warranty, Negligence, Losses
-----------------	---

Amount requested	<u>\$0.00</u>
------------------	---------------

- 76. **Trusts, equitable or future interests in property**
- 77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

<u>\$0.00</u>

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
 No
 Yes

Debtor **East Hudson Level Flooring Systems Inc.** Case number (if known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$1,339,150.16	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$1,000.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$20,000.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$1,360,150.16	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$1,360,150.16

Fill in this information to identify the case:

Debtor name **East Hudson Level Flooring Systems Inc.**
 United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**
 Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A	Column B
Amount of claim	Value of collateral that supports this claim
Do not deduct the value of collateral.	
\$256,632.00	\$0.00

2.1 eMerchant Advance LLC
 Creditor's Name
1393 Veterans Memorial Hwy Suite 202S Hauppauge, NY 11788
 Creditor's mailing address

Describe debtor's property that is subject to a lien
"Future Accounts"

Describe the lien
UCC Lien
 Is the creditor an insider or related party?
 No
 Yes
 Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
1055

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:
 Check all that apply
 Contingent
 Unliquidated
 Disputed

2.2 FF Supply LLC
 Creditor's Name
DBA Zenith Insured Credit 445 Park Avenue, 9th Floor New York, NY 10022
 Creditor's mailing address

Describe debtor's property that is subject to a lien
All assets

\$1,251,742.66 **\$0.00**

Describe the lien
UCC Lien
 Is the creditor an insider or related party?
 No
 Yes
 Is anyone else liable on this claim?
 No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
Assignee of Dara Metro NYC Inc

Debtor East Hudson Level Flooring Systems Inc. Case number (if know) _____

Name

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:
Check all that apply

- Contingent
 Unliquidated
 Disputed

2.3 Small Business

Creditor's Name
Financial Solutions, LLC
4500 East West Hwy, 6th Floor
Bethesda, MD 20814

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
0100

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

"Future Accounts"

\$112,615.39

\$0.00

Describe the lien

UCC Lien

Is the creditor an insider or related party?

- No
 Yes
 Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply

- Contingent
 Unliquidated
 Disputed

2.4 Webster Bank NA

Creditor's Name
200 Executive Blvd.
SO-200
Southington, CT 06489

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
0973

Do multiple creditors have an interest in the same property?
 No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

All Assets

\$280,000.00

\$280,000.00

Describe the lien

UCC Lien

Is the creditor an insider or related party?

- No
 Yes
 Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply

- Contingent
 Unliquidated
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,900,990.05

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Debtor **East Hudson Level Flooring Systems Inc.**
Name

Case number (if know) _____

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

**Henry Swergold Esq.
Platzer Swergold
475 Park Ave. So.
New York, NY 10016**

Line 2.4

**Lloyd Weinstein, Esq.
6800 Jericho Tpke
Suite 112W
Syosset, NY 11791**

Line 2.1

**Webster Bank NA
436 Slater Rd, NB 145
New Britain, CT 06053**

Line 2.4

Fill in this information to identify the case:

Debtor name **East Hudson Level Flooring Systems Inc.**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount	
2.1	Priority creditor's name and mailing address Internal Revenue Service Central Insolvency Operations P.O. Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address NYC Department of Finance Attn: Legal Affairs 345 Adams St., 10th Floor Brooklyn, NY 11201	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$165.00	\$165.00
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **East Hudson Level Flooring Systems Inc.**
Name

Case number (if known)

2.3	Priority creditor's name and mailing address NYS Dept of Taxation & Finance P.O. Box 5300 Albany, NY 12201	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,893.41	\$0.00
Date or dates debt was incurred _____		Basis for the claim: _____		
Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim	
3.1	Nonpriority creditor's name and mailing address USB Leasing 1850 Osborn Ave Oshkosh, WI 54902 Date(s) debt was incurred _____ Last 4 digits of account number 7859	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: 2017 Ram lease - vehicle returned Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown	

3.2	Nonpriority creditor's name and mailing address ACF Distribution, Inc. 125 Carolyn Boulevard Farmingdale, NY 11735 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$96,067.30	
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3.3	Nonpriority creditor's name and mailing address Action Rubber and Industrial Supply Inc. P.O. Box 7098 Rochelle Park, NJ 07662 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,794.92	
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3.4	Nonpriority creditor's name and mailing address BP Gas Card 501 Westlake Park Houston, TX 77079 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,074.39	
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3.5	Nonpriority creditor's name and mailing address Cement & Concrete Wkrs Distr Counc Fringe Bene. Funds 35-30 Francis Lewis Blvd #201 Flushing, NY 11358 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$40,397.64	
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Debtor **East Hudson Level Flooring Systems Inc.** Case number (if known) _____

Name

3.6 Nonpriority creditor's name and mailing address **Central Park Professional Condominium** As of the petition filing date, the claim is: *Check all that apply.* **\$4,391.31**

**7 Central Park Avenue
Yonkers, NY 10705**

- Contingent
 Unliquidated
 Disputed

Date(s) debt was incurred _____

Basis for the claim: _____

Last 4 digits of account number _____

Is the claim subject to offset? No Yes

3.7 Nonpriority creditor's name and mailing address **Chase Card Services** As of the petition filing date, the claim is: *Check all that apply.* **\$23,111.47**

**Cardmember Service
P.O. Box 15153
Wilmington, DE 19886-5153**

- Contingent
 Unliquidated
 Disputed

Date(s) debt was incurred _____

Basis for the claim: _____

Last 4 digits of account number _____

Is the claim subject to offset? No Yes

3.8 Nonpriority creditor's name and mailing address **CIT Finance LLC** As of the petition filing date, the claim is: *Check all that apply.* **\$1,790.58**

**10201 Centurion Parkway North
#100
Jacksonville, FL 32256**

- Contingent
 Unliquidated
 Disputed

Date(s) debt was incurred _____

Basis for the claim: _____

Last 4 digits of account number _____

Is the claim subject to offset? No Yes

3.9 Nonpriority creditor's name and mailing address **Con Edison** As of the petition filing date, the claim is: *Check all that apply.* **\$1,252.76**

**4 Irving Place
New York, NY 10003**

- Contingent
 Unliquidated
 Disputed

Date(s) debt was incurred _____

Basis for the claim: _____

Last 4 digits of account number _____

Is the claim subject to offset? No Yes

3.10 Nonpriority creditor's name and mailing address **Empire Transit Mix** As of the petition filing date, the claim is: *Check all that apply.* **\$12,376.50**

**430 Maspeth Avenue
Brooklyn, NY 11211**

- Contingent
 Unliquidated
 Disputed

Date(s) debt was incurred _____

Basis for the claim: _____

Last 4 digits of account number _____

Is the claim subject to offset? No Yes

3.11 Nonpriority creditor's name and mailing address **Extech Building Materials** As of the petition filing date, the claim is: *Check all that apply.* **\$144,087.38**

**4387 Vernon Boulevard
Long Island City, NY 11101**

- Contingent
 Unliquidated
 Disputed

Date(s) debt was incurred _____

Basis for the claim: _____

Last 4 digits of account number _____

Is the claim subject to offset? No Yes

3.12 Nonpriority creditor's name and mailing address **Federal Express** As of the petition filing date, the claim is: *Check all that apply.* **\$51.86**

**942 South Shady Grove Rd
Memphis, TN 38120**

- Contingent
 Unliquidated
 Disputed

Date(s) debt was incurred _____

Basis for the claim: _____

Last 4 digits of account number _____

Is the claim subject to offset? No Yes

Debtor **East Hudson Level Flooring Systems Inc.** Case number (if known) _____

Name

3.13	<p>Nonpriority creditor's name and mailing address Feldman Lumber 1281 Metropolitan Avenue Brooklyn, NY 11237</p> <p>Date(s) debt was incurred _ Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$58,351.57
3.14	<p>Nonpriority creditor's name and mailing address Fine, Ciliberti and DiPietro, Ltd. 520 Bedford Road Pleasantville, NY 10570</p> <p>Date(s) debt was incurred _ Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$29,525.00
3.15	<p>Nonpriority creditor's name and mailing address Gabrielli Truck Leasing LLC 3333 Conner Street Bronx, NY 10475</p> <p>Date(s) debt was incurred _ Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$1,704.42
3.16	<p>Nonpriority creditor's name and mailing address GC Warehouse Building Supply 515 S 4th Avenue Mount Vernon, NY 10550</p> <p>Date(s) debt was incurred _ Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$32,671.44
3.17	<p>Nonpriority creditor's name and mailing address Home Depot P.O. Box 9001030 Louisville, KY 40290</p> <p>Date(s) debt was incurred _ Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$584.00
3.18	<p>Nonpriority creditor's name and mailing address HSBC Commercial Card P.O. Box 5477 Carol Stream, IL 60197-5477</p> <p>Date(s) debt was incurred _ Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$21,381.03
3.19	<p>Nonpriority creditor's name and mailing address Jerry Falzarano 4 Fenimore Rd Yonkers, NY 10710</p> <p>Date(s) debt was incurred _ Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$3,272.00

Debtor East Hudson Level Flooring Systems Inc.		Case number (if known) _____	
Name			
3.20	Nonpriority creditor's name and mailing address Laborers Local 6A, 18A, 20 c/o Cement & Concrete Dist Csl 35-30 Francis Lewis Blvd Flushing, NY 11358 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$55,585.10
3.21	Nonpriority creditor's name and mailing address Laticrete International, Inc. 1 Laticrete Park North Bethany, CT 06524-3423 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$62,717.22
3.22	Nonpriority creditor's name and mailing address Lowe's - Cust. Service Synchron Bank P.O. Box 965004 Orlando, FL 32896 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,210.61
3.23	Nonpriority creditor's name and mailing address Margaret DeFeo Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loans to Company</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$53,102.30
3.24	Nonpriority creditor's name and mailing address Mason Concrete & Cement Workers Local 780 100 Merrick Rd Suite 500 Rockville Centre, NY 11570 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$26,941.92
3.25	Nonpriority creditor's name and mailing address Miller, Zeiderman & Wiederkehr LLP 140 Grand St Ste 503 White Plains, NY 10601 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$62,717.22
3.26	Nonpriority creditor's name and mailing address Operating Engineers 159-18 Northern Blvd Flushing, NY 11358 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,878.15

Debtor **East Hudson Level Flooring Systems Inc.**
Name _____

Case number (if known) _____

3.27 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is: Check all that apply.** **\$8,437.50**
Orrino Insurance Contingent
360 Route 109 Unliquidated
West Babylon, NY 11704 Disputed
 Date(s) debt was incurred _____ Basis for the claim: _____
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.28 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is: Check all that apply.** **\$47,862.80**
Penetron Specialty Products Contingent
c/o Zukowski Law, PC Unliquidated
45 Research Way, Ste 203 Disputed
East Setauket, NY 11733
 Date(s) debt was incurred _____ Basis for the claim: _____
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.29 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is: Check all that apply.** **\$618.59**
Pitney Bowes Purchase Power Contingent
P.O. Box 371896 Unliquidated
Pittsburgh, PA 15250 Disputed
 Date(s) debt was incurred _____ Basis for the claim: _____
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.30 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is: Check all that apply.** **\$62,760.82**
Plasterers Local 262 Contingent
100 Merrick Rd, Suite 500W Unliquidated
Rockville Centre, NY 11570 Disputed
 Date(s) debt was incurred _____ Basis for the claim: _____
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.31 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is: Check all that apply.** **\$1,021.00**
Progressive Contingent
 Date(s) debt was incurred _____ Unliquidated
 Last 4 digits of account number _____ Disputed
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.32 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is: Check all that apply.** **\$199,656.45**
Reinforcing Supply Contingent
350 Morgan Avenue Unliquidated
Brooklyn, NY 11211 Disputed
 Date(s) debt was incurred _____ Basis for the claim: _____
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.33 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is: Check all that apply.** **\$190,000.00**
Rinaldo Falzarano Contingent
4 Fenimore Rd Unliquidated
Yonkers, NY 10710 Disputed
 Date(s) debt was incurred _____ Basis for the claim: loan to company
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

Debtor **East Hudson Level Flooring Systems Inc.**
Name

Case number (if known) _____

3.34	Nonpriority creditor's name and mailing address Standard Sec. Life Insurance Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$453.90
3.35	Nonpriority creditor's name and mailing address Stillwell Supply Corp 44-68 Blvd Long Island City, NY 11101 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,200.75
3.36	Nonpriority creditor's name and mailing address Supply Logistics Warehouse Inc. 325 N. Larchmont Blvd. Los Angeles, CA 90004 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$347.71
3.37	Nonpriority creditor's name and mailing address Teamsters Local 282 2500 Marcus Avenue Attn: Ross Pollack New Hyde Park, NY 11042 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$80,735.04
3.38	Nonpriority creditor's name and mailing address The Blue Book PO Box 500 Jefferson Valley, NY 10535 Date(s) debt was incurred _____ Last 4 digits of account number 3889	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,080.00
3.39	Nonpriority creditor's name and mailing address The Hartford Financial Service 690 Asylum Avenue Hartford, CT 06155 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$489.37
3.40	Nonpriority creditor's name and mailing address US Bank Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,340.04

Debtor **East Hudson Level Flooring Systems Inc.** Case number (if known) _____

Name

3.41 Nonpriority creditor's name and mailing address **Utica National Insurance** As of the petition filing date, the claim is: *Check all that apply.* **\$18,837.00**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.42 Nonpriority creditor's name and mailing address **Verizon** As of the petition filing date, the claim is: *Check all that apply.* **\$811.36**
Attn VSAT
180 Washington Valley Rd
Bedminster, NJ 07921
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.43 Nonpriority creditor's name and mailing address **Verizon Wireless** As of the petition filing date, the claim is: *Check all that apply.* **\$1,058.80**
P.O. Box 15124
Albany, NY 12212-5124
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.44 Nonpriority creditor's name and mailing address **Victor Desantis** As of the petition filing date, the claim is: *Check all that apply.* **\$22,000.00**
1459 Bassett Ave
Bronx, NY 10461
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Basis for the claim: _____
 Is the claim subject to offset? No Yes

3.45 Nonpriority creditor's name and mailing address **Webster Bank Line** As of the petition filing date, the claim is: *Check all that apply.* **\$6,172.84**
of Credit
PO Box 30
Waterbury, CT 06720
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred _____
 Last 4 digits of account number _____
 Basis for the claim: Line of credit
 Is the claim subject to offset? No Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	B&Z Auto 4007 Boston Rd Bronx, NY 10466	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Manna & Associates LLC P.O. Box 1117 Kearny, NJ 07032	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor **East Hudson Level Flooring Systems Inc.** Case number (if known) _____
Name

4.3 Verizon On which line in Part 1 or Part 2 is the related creditor (if any) listed? Last 4 digits of account number, if any
Name and mailing address

Attn: VSAT Line 3.43 _____
180 Washington Valley Rd
Bedminster, NJ 07921 Not listed. Explain _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. \$ <u>3,058.41</u>
5b. Total claims from Part 2	5b. + \$ <u>1,391,922.06</u>
5c. Total of Parts 1 and 2 <small>Lines 5a + 5b = 5c.</small>	5c. \$ <u>1,394,980.47</u>

Fill in this information to identify the case:

Debtor name East Hudson Level Flooring Systems Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property*

(Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Copier Lease - 1 Lanier MPC 4503 Color Copier**

State the term remaining

List the contract number of any government contract _____

**CIT Finance LLC
10201 Centurion Parkway North
#100
Jacksonville, FL 32256**

Fill in this information to identify the case:

Debtor name East Hudson Level Flooring Systems Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 Margaret DeFeo		Webster Bank NA	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2 Michael Carpentieri		Webster Bank NA	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3 Michael Falzarano		Webster Bank NA	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Fill in this information to identify the case:

Debtor name East Hudson Level Flooring Systems Inc.
 United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK
 Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

For prior year:
From 1/01/2018 to 12/31/2018

Operating a business
 Other services rendered

\$4,880,503.54

For year before that:
From 1/01/2017 to 12/31/2017

Operating a business
 Other services rendered

\$3,097,680.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

3.1. **To Be Provided**

\$0.00

Secured debt
 Unsecured loan repayments
 Suppliers or vendors
 Services
 Other _____

Debtor **East Hudson Level Flooring Systems Inc.**

Case number (if known)

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Laticrete Int'l v. Level Pro Industries Corp., Et Al 53749/2018		Supreme Court, Westchester County	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.2. Feldman Lumber v. East Hudson Level Flooring Systems, Inc., Et Al. 500293/2019		Supreme Court, Kings County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. Penetron v. East Hudson Level Flooring Systems 623580/2018		Supreme Court, Suffolk County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

Debtor East Hudson Level Flooring Systems Inc. Case number (if known) _____

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).</small>	Dates of loss	Value of property lost
--	--	---------------	------------------------

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Rattet PLLC		March 7, 2019	\$30,000.00

Email or website address _____

Who made the payment, if not debtor? _____

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	--	------------------------	-----------------------

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Debtor **East Hudson Level Flooring Systems Inc.** Case number (if known) _____

Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
 Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-------------------------------	--	---

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor **East Hudson Level Flooring Systems Inc.** Case number (if known) _____

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
-----------------------	-------------------------------------	--	------------------------

Debtor **East Hudson Level Flooring Systems Inc.** Case number (if known) _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
------------------	----------------------------

26a.1. **Fine Ciliberti & DiPietro Ltd.**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Date of service From-To
------------------	----------------------------

26b.1. **Fine Ciliberti & DiPietro**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
------------------	---

26c.1. **Margaret DeFeo**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1. **Webster Bank**

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---	-------------------	--

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Margaret DeFeo		CEO, Shareholder	33.3%

Name	Address	Position and nature of any interest	% of interest, if any
Michael Falzarano		VP, shareholder	33.33%

Debtor **East Hudson Level Flooring Systems Inc.** Case number (if known) _____

Name	Address	Position and nature of any interest	% of interest, if any
Michael Carpentieri		President, shareholder	33.33%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Michael Falzarano	\$4,444.68		
	Relationship to debtor			
30.2	Margaret DeFep	\$40,700.00		
	Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

Name of the parent corporation _____ Employer Identification number of the parent corporation _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

Name of the pension fund _____ Employer Identification number of the parent corporation _____

Debtor **East Hudson Level Flooring Systems Inc.** Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 16, 2019

/s/ Margaret DeFeo
Signature of individual signing on behalf of the debtor

Margaret DeFeo
Printed name

Position or relationship to debtor CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
 Yes

**United States Bankruptcy Court
Southern District of New York**

In re East Hudson Level Flooring Systems Inc. Debtor(s) Case No. _____
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Margaret DeFeo		33.33%	shareholder
Michael Carpentieri		33.33%	shareholder
Michael Falzarano		33.33%	shareholder

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date April 16, 2019 Signature /s/ Margaret DeFeo
Margaret DeFeo

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Southern District of New York**

In re East Hudson Level Flooring Systems Inc. Debtor(s) Case No. _____
Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for East Hudson Level Flooring Systems Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

April 16, 2019

Date

/s/ Robert L. Rattet

Robert L. Rattet 1674118

Signature of Attorney or Litigant

Counsel for East Hudson Level Flooring Systems Inc.

Rattet PLLC

202 Mamaroneck Avenue

Suite 300

White Plains, NY 10601

+1-914-381-7400 Fax:+1-914-381-7406

rrattet@rattetlaw.com

Resolution of Board of Directors
of
East Hudson Level Flooring Systems Inc.

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Margaret DeFeo, CEO** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Margaret DeFeo, CEO** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Margaret DeFeo, CEO** of this Corporation is authorized and directed to employ **Robert L. Rattet 1674118**, attorney and the law firm of **Rattet PLLC** to represent the corporation in such bankruptcy case.

Date April 16, 2019

Signed /s/ Margaret DeFeo

Date _____

Signed _____

**United States Bankruptcy Court
Southern District of New York**

In re East Hudson Level Flooring Systems Inc. Debtor(s) Case No. _____
Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Margaret DeFeo**, declare under penalty of perjury that I am the **CEO** of **East Hudson Level Flooring Systems Inc.**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 22nd day of February, 2019_.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Margaret DeFeo**, **CEO** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Margaret DeFeo**, **CEO** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Margaret DeFeo**, **CEO** of this Corporation is authorized and directed to employ **Robert L. Rattet 1674118**, attorney and the law firm of **Rattet PLLC** to represent the corporation in such bankruptcy case."

Date April 16, 2019

Signed /s/
Margaret DeFeo

**United States Bankruptcy Court
Southern District of New York**

In re East Hudson Level Flooring Systems Inc. Debtor(s) Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: April 16, 2019

/s/ Margaret DeFeo
Margaret DeFeo/CEO
Signer/Title

USB LEASING
1850 OSBORN AVE
OSHKOSH, WI 54902

ACF DISTRIBUTION, INC.
125 CAROLYN BOULEVARD
FARMINGDALE, NY 11735

ACTION RUBBER AND INDUSTRIAL
SUPPLY INC.
P.O. BOX 7098
ROCHELLE PARK, NJ 07662

B&Z AUTO
4007 BOSTON RD
BRONX, NY 10466

BORGES & ASSOCIATES LLC
575 UNDERHILL BLVD
SUITE 118
SYOSSET, NY 11791

BP GAS CARD
501 WESTLAKE PARK
HOUSTON, TX 77079

CEMENT & CONCRETE WKRS DISTR
COUNC FRINGE BENE. FUNDS
35-30 FRANCIS LEWIS BLVD #201
FLUSHING, NY 11358

CENTRAL PARK PROFESSIONAL
CONDOMINIUM
7 CENTRAL PARK AVENUE
YONKERS, NY 10705

CHASE CARD SERVICES
CARDMEMBER SERVICE
P.O. BOX 15153
WILMINGTON, DE 19886-5153

CIT FINANCE LLC
10201 CENTURION PARKWAY NORTH
#100
JACKSONVILLE, FL 32256

CIT FINANCE LLC
10201 CENTURION PARKWAY NORTH
#100
JACKSONVILLE, FL 32256

CON EDISON
4 IRVING PLACE
NEW YORK, NY 10003

EMERCHANT ADVANCE LLC
1393 VETERANS MEMORIAL HWY
SUITE 202S
HAUPPAUGE, NY 11788

EMPIRE TRANSIT MIX
430 MASPETH AVENUE
BROOKLYN, NY 11211

EXTECH BUILDING MATERIALS
4387 VERNON BOULEVARD
LONG ISLAND CITY, NY 11101

FEDERAL EXPRESS
942 SOUTH SHADY GROVE RD
MEMPHIS, TN 38120

FELDMAN LUMBER
1281 METROPOLITAN AVENUE
BROOKLYN, NY 11237

FF SUPPLY LLC
DBA ZENITH INSURED CREDIT
445 PARK AVENUE, 9TH FLOOR
NEW YORK, NY 10022

FINE, CILIBERTI AND
DIPIETRO, LTD.
520 BEDFORD ROAD
PLEASANTVILLE, NY 10570

GABRIELLI TRUCK LEASING LLC
3333 CONNER STREET
BRONX, NY 10475

GC WAREHOUSE
BUILDING SUPPLY
515 S 4TH AVENUE
MOUNT VERNON, NY 10550

HENRY SWERGOLD ESQ.
PLATZER SWERGOLD
475 PARK AVE. SO.
NEW YORK, NY 10016

HOME DEPOT
P.O. BOX 9001030
LOUISVILLE, KY 40290

HSBC COMMERCIAL CARD
P.O. BOX 5477
CAROL STREAM, IL 60197-5477

INTERNAL REVENUE SERVICE
CENTRAL INSOLVENCY OPERATIONS
P.O. BOX 7346
PHILADELPHIA, PA 19101-7346

JERRY FALZARANO
4 FENIMORE RD
YONKERS, NY 10710

JOY K. MELE
GORLICK KRAVITZ & LISTHAUS PC
17 STATE STREET, 4TH FLOOR
NEW YORK, NY 10004-1501

LABORERS LOCAL 6A, 18A, 20
C/O CEMENT & CONCRETE DIST CSL
35-30 FRANCIS LEWIS BLVD
FLUSHING, NY 11358

LATICRETE INTERNATIONAL, INC.
L LATICRETE PARK NORTH
BETHANY, CT 06524-3423

LLOYD WEINSTEIN, ESQ.
6800 JERICHO TPKE
SUITE 112W
SYOSSET, NY 11791

LOWE'S - CUST. SERVICE
SYNCHRONG BANK
P.O. BOX 965004
ORLANDO, FL 32896

MANNA & ASSOCIATES LLC
P.O. BOX 1117
KEARNY, NJ 07032

MARGARET DEFEO

MASON CONCRETE
& CEMENT WORKERS LOCAL 780
100 MERRICK RD SUITE 500
ROCKVILLE CENTRE, NY 11570

MICHAEL CARPENTIERI

MICHAEL FALZARANO

MILLER, ZEIDERMAN &
WIEDERKEHR LLP
140 GRAND ST STE 503
WHITE PLAINS, NY 10601

NYC DEPARTMENT OF FINANCE
ATTN: LEGAL AFFAIRS
345 ADAMS ST., 10TH FLOOR
BROOKLYN, NY 11201

NYS DEPT OF TAXATION & FINANCE
P.O. BOX 5300
ALBANY, NY 12201

OPERATING ENGINEERS
159-18 NORTHERN BLVD
FLUSHING, NY 11358

ORRINO INSURANCE
360 ROUTE 109
WEST BABYLON, NY 11704

PENETRON SPECIALTY PRODUCTS
C/O ZUKOWSKI LAW, PC
45 RESEARCH WAY, STE 203
EAST SETAUKET, NY 11733

PITNEY BOWES PURCHASE POWER
P.O. BOX 371896
PITTSBURGH, PA 15250

PLASTERERS LOCAL 262
100 MERRICK RD, SUITE 500W
ROCKVILLE CENTRE, NY 11570

PROGRESSIVE

REINFORCING SUPPLY
350 MORGAN AVENUE
BROOKLYN, NY 11211

RINALDO FALZARANO
4 FENIMORE RD
YONKERS, NY 10710

SMALL BUSINESS
FINANCIAL SOLUTIONS, LLC
4500 EAST WEST HWY, 6TH FLOOR
BETHESDA, MD 20814

SONAGERI & FALLON LLC
1461 FRANKLIN AVENUE
GARDEN CITY, NY 11530

STANDARD SEC. LIFE INSURANCE

STILLWELL SUPPLY CORP
44-68 BLVD
LONG ISLAND CITY, NY 11101

SUPPLY LOGISTICS
WAREHOUSE INC.
325 N. LARCHMONT BLVD.
LOS ANGELES, CA 90004

TEAMSTERS LOCAL 282
2500 MARCUS AVENUE
ATTN: ROSS POLLACK
NEW HYDE PARK, NY 11042

THE BLUE BOOK
PO BOX 500
JEFFERSON VALLEY, NY 10535

THE HARTFORD FINANCIAL SERVICE
690 ASYLUM AVENUE
HARTFORD, CT 06155

US BANK

UTICA NATIONAL INSURANCE

VERIZON
ATTN: VSAT
180 WASHINGTON VALLEY RD
BEDMINSTER, NJ 07921

VERIZON WIRELESS
P.O. BOX 15124
ALBANY, NY 12212-5124

VICTOR DESANTIS
1459 BASSETT AVE
BRONX, NY 10461

WEBSTER BANK LINE
OF CREDIT
PO BOX 30
WATERBURY, CT 06720

WEBSTER BANK NA
200 EXECUTIVE BLVD.
SO-200
SOUTHINGTON, CT 06489

WEBSTER BANK NA
436 SLATER RD, NB 145
NEW BRITAIN, CT 06053

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
Southern District of New York**

In re **East Hudson Level Flooring Systems Inc.**

Debtor(s)

Case No.

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	30,000.00
Prior to the filing of this statement I have received	\$	30,000.00
Balance Due	\$	0.00

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

April 16, 2019

Date

/s/ Robert L. Rattet

Robert L. Rattet 1674118

Signature of Attorney

Rattet PLLC

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Name of law firm