DeMarco Baytowne Associates LLC 1950 Brighton-Henrietta TL Road Rochester, NY 14623

New York State Department of Taxation and Finance 340 East Main Street Rochester, NY 14604

### UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF NEW YORK

In re: Sansu, Inc.

Case No.\_\_\_\_\_

Debtor

Chapter 11

# VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of **1** sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: 12/2/2008

Signed: s/ Sanford R. Bauman Sanford R. Bauman

Signed: *Isl* Sammy Feldman Attorney for Debtor(s) Bar no.: 017034 Silver & Feldman 3445 Winton Place, Suite 228 Rochester, NY 14623 Telephone No.: (585)424-4760 Fax No.: E-mail address: sfeldman@silverfeldman.com

B 1 (Official Form 1) (1/08)							
United States I Western Dist	;		Voluntary Petition				
Name of Debtor (if individual, enter Last, First, Middle): Sansu, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):						
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>d/b/a Bauman's Jewels of the World</b>	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):						
Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITI more than one, state all): <b>16-1467348</b>	Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN(if more than one, state all):						
Street Address of Debtor (No. & Street, City, and State): <b>1900 Empire Boulevard</b> <b>Webster, NY</b>		Street Address o	f Joint Debtor (No.	& Street, City, and S	State):		
	CODE 14580				ZIP COD	DE	
County of Residence or of the Principal Place of Business: Monroe	:	County of Reside	ence or of the Princ	ipal Place of Busines	SS:		
Mailing Address of Debtor (if different from street address	3):	Mailing Address	of Joint Debtor (if	different from street	address):		
	CODE				ZIP COD	DE	
Location of Principal Assets of Business Debtor (if different 1900 Empire Boulevard, Webster	t from street address above):				ZIP COD	PE 14580	
<b>Type of Debtor</b> (Form of Organization)	Nature of Busi (Check one box)	iness		oter of Bankruptcy he Petition is Filed			
<ul> <li>Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.</li> <li>Corporation (includes LLC and LLP)</li> <li>Partnership</li> <li>Other (If debtor is not one of the above entities, check this box and state type of entity below.)</li> </ul> Filing Fee (Check one box) Full Filing Fee attached Filing Fee to be paid in installments (applicable to ind signed application for the court's consideration certifyti unable to pay fee except in installments. Rule 1006(b) Filing Fee waiver requested (applicable to chapter 7 in attach signed application for the court's consideration.	<ul> <li>Health Care Business</li> <li>Single Asset Real Estate U.S.C. § 101(51B)</li> <li>Railroad</li> <li>Stockbroker</li> <li>Commodity Broker</li> <li>Clearing Bank</li> <li>Ø Other</li> <li>Tax-Exempt El (Check box, if appl</li> <li>Debtor is a tax-exempt ounder Title 26 of the Un Code (the Internal Reversion of the Internal Reversion of</li></ul>	ntity licable) organization nited States enue Code.) Check one 2 Debtor Check if: 2 Debtor insiders  Check all a	<ul> <li>Chapter 7</li> <li>Chapter 9</li> <li>Chapter 11</li> <li>Chapter 12</li> <li>Chapter 13</li> <li>Debts are pr debts, defin § 101(8) as individual p personal, far hold purposs</li> <li>box:</li> <li>is a small business of is not a small business of</li> </ul>	Nature of (Check on imarily consumer ed in 11 U.S.C. "incurred by an rimarily for a mily, or house- e." Chapter 11 Debto debtor as defined in 1 ess debtor as defined in 1 ess debtor as defined del ss than \$2,190,000.	Chapter 15 Recognitio Main Proce Chapter 15 Recognitio Nonmain F <b>f Debts</b> ne box) <b>f Debts</b> ne box) <b>f D</b> bu D bu	<ul> <li>Petition for on of a Foreign eeding</li> <li>Petition for on of a Foreign proceeding</li> <li>ebts are primarily usiness debts.</li> <li>101(51D).</li> <li>C. § 101(51D).</li> </ul>	
Statistical/Administrative Information Debtor estimates that funds will be available for distri	hution to unsequired araditors			ere solicited prepetiti with 11 U.S.C. § 11		THIS SPACE IS FOR COURT USE ONLY	
Debtor estimates that, after any exempt property is exe expenses paid, there will be no funds available for dist	cluded and administrative						
Estimated Number of Creditors							
1-50-100-200-1,000-49991999995,000	5,001- 10,001- 25,0 10,000 25,000 50,0		Over 100,000				
\$50,000 \$100,000 \$500,000 \$1 to \$10 million millio	to \$50 to \$100	001 \$100,000,00 to \$500 million	1 \$500,000,001 to \$1 billion	More than \$1 billion			
Estimated Liabilities Structure for the state of the sta	to \$50 to \$100	001 \$100,000,00 to \$500 million	1 \$500,000,001 to \$1 billion	More than \$1 billion			

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#### **B 1 (Official Form 1) (1/08)**

Voluntary Petition	Name of Debtor(s):					
(This page must be completed and filed in every case)	Sansu, Inc.					
All Prior Bankruptcy Cases Filed Within La	st 8 Years (If more than two, attach additional sheet.)					
Location Where Filed: NONE	Case Number:	Date Filed:				
Location Where Filed:	Case Number:	Date Filed:				
Pending Bankruptcy Case Filed by any Spouse, Partner of	r Affiliate of this Debtor (If more than one, attach ad	1				
Name of Debtor: NONE	Case Number:	Date Filed:				
District:	Relationship:	Judge:				
Exhibit A         (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)         Image: Description of the securities of the securities exchange and made a part of this petition.         Image: Description of the securities exchange and made a part of this petition.         Image: Description of the securities exchange and made a part of this petition.         Image: Description of the securities exchange and the second the securities exchange and the securit	Exhibit B (To be completed if debtor is whose debts are primarily con I, the attorney for the petitioner named in the foregoi have informed the petitioner that [he or she] may pro 12, or 13 of title 11, United States Code, and have e available under each such chapter. I further certify th debtor the notice required by 11 U.S.C. § 342(b). X <u>Not Applicable</u> Signature of Attorney for Debtor(s) hibit C threat of imminent and identifiable harm to public heal	isumer debts) ing petition, declare that I isceed under chapter 7, 11, xplained the relief inat I have delivered to the Date				
No Exh (To be completed by every individual debtor. If a joint petition is filed, each spouse must	<b>ibit D</b> complete and attach a separate Exhibit D.)					
Exhibit D completed and signed by the debtor is attached and made a part of the fit is a joint petition:	nis petition.					
Exhibit D also completed and signed by the joint debtor is attached and made a	a part of this petition.					
	ling the Debtor - Venue					
(Check any Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 c		ays immediately				
There is a bankruptcy case concerning debtor's affiliate. general partner, or partnership pending in this District.						
Debtor is a debtor in a foreign proceeding and has its principal plac has no principal place of business or assets in the United States but this District, or the interests of the parties will be served in regard to	is a defendant in an action or proceeding [in a federal					
	les as a Tenant of Residential Property pplicable boxes.)					
Landlord has a judgment against the debtor for possession of debto	r's residence. (If box checked, complete the following).					
	(Name of landlord that obtained judgment)					
	(Address of landlord)					
Debtor claims that under applicable nonbankruptcy law, there are of entire monetary default that gave rise to the judgment for possession		ed to cure the				
Debtor has included in this petition the deposit with the court of an filing of the petition.	y rent that would become due during the 30-day period	l after the				
Debtor certifies that he/she has served the Landlord with this certif	ication. (11 U.S.C. § 362(1)).					

B 1 (Official Form 1) (1/08)	FORM B1, Page 3						
<b>Voluntary Petition</b> (This page must be completed and filed in every case)	Name of Debtor(s): Sansu, Inc.						
Sign	atures						
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative						
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only <b>one</b> box.)						
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	☐ I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.						
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.						
X Not Applicable	X Not Applicable						
Signature of Debtor	(Signature of Foreign Representative)						
X Not Applicable							
Signature of Joint Debtor	(Printed Name of Foreign Representative)						
Telephone Number (If not represented by attorney)	Date						
Date							
Signature of Attorney	Signature of Non-Attorney Petition Preparer						
X /s/ Sammy Feldman Signature of Attorney for Debtor(s) Sammy Feldman Bar No. 017034 Printed Name of Attorney for Debtor(s) / Bar No.	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor,						
Silver & Feldman Firm Name	as required in that section. Official Form 19 is attached.						
3445 Winton Place, Suite 228 Rochester, NY 14623							
Address	Not Applicable Printed Name and title, if any, of Bankruptcy Petition Preparer						
(585)424-4760 Telephone Number 12/2/2008	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)						
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Address						
Signature of Debtor (Corporation/Partnership)	X Not Applicable						
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or						
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.	partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an						
X s/ Sanford R. Bauman Signature of Authorized Individual	If more than one person prepared this document, attach to the appropriate official form						
Sanford R. Bauman	for each person.						
Printed Name of Authorized Individual President	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or						
Title of Authorized Individual 12/2/2008	both. 11 U.S.C. § 110; 18 U.S.C. § 156.						
Date							

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## **United States Bankruptcy Court**

## Western District of New York

Case No. Chapter 11

Sansu, Inc.

## STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Sanford R. Bauman, declare under penalty of perjury that I am the of Sansu, Inc., a New York Corporation and that on the following resolution was duly adopted by the of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Sanford R. Bauman, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **Sanford R. Bauman**, **President** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **Sanford R. Bauman**, **President** of this Corporation, is authorized and directed to employ **Sammy Feldman**, attorney and the law firm of **Silver & Feldman** to represent the Corporation in such bankruptcy case."

Executed on: 12/2/2008

Signed: <u>s/ Sanford R. Bauman</u> Sanford R. Bauman

In re:

In re Sansu, Inc.

Debtor

Case No.

(If known)

## **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

#### Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

#### **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

#### □ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

#### Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

#### Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

#### Deposits by individuals

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

#### ☑ Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

#### Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

#### □ Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

#### 1 continuation sheets attached

In re Sansu, Inc.

Debtor

Case No.

(If known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATE	DISPU	36,010.39	PRIORITY 36,010.39	ENTITLED TO PRIORITY, IF ANY 0.00
of Taxation and Finance		1		1			1		

Sheet no. $\underline{1}$ of $\underline{1}$ continuation sheets attached to Schedule of Creditors Holding Priority Claims	Subtotals≻ (Totals of this page)	\$	36,010.39	\$	36,010.39	\$0.00
	Total ➤ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$	36,010.39			
	Total ➤ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)			\$	36,010.39	\$ 0.00
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In re Sansu, Inc.

Case No.

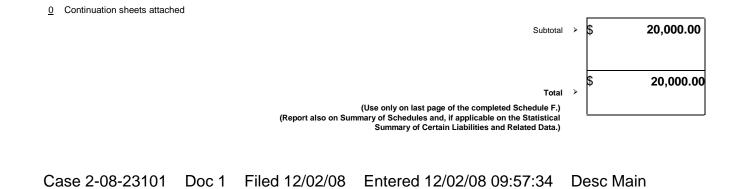
(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Debtor

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. DeMarco Baytowne Associates LLC 1950 Brighton-Henrietta TL Road Rochester, NY 14623			Rent				20,000.00



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Document

In re: Sansu, Inc.

Debtor

Case No.

(lf known)

# **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
DeMarco Baytowne Associates LLC 1950 Brighton-Henrietta TL Road Rochester, NY 14623	Commercial Lease for 1900 Empire Boulevard

## United States Bankruptcy Court Western District of New York

In re Sansu, Inc.

Case No.

Debtor.

Chapter 11

## STATEMENT OF CORPORATE OWNERSHIP

Comes now **Sansu, Inc.** (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

**X** All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below:

Owner

Sanford R. Bauman

% of Shares Owned 100%

OR,

There are no entities to report.

### <sup>By</sup>/s/ Sammy Feldman

Sammy Feldman Signature of Attorney							
Counsel for	Sansu, Inc.						
Bar no.:	017034						
Address.:	Silver & Feldman						
	3445 Winton Place, Suite 228						
	Rochester, NY 14623						
Telephone No.:	(585)424-4760						
Fax No.:							
E-mail address:	sfeldman@silverfeldman.com						