

**UNITED STATES BANKRUPTCY COURT  
Western District of New York**

In re: **Pancake Partners, LLC**  
Debtor

Case No.  
Chapter **11**

**Exhibit "A" to Voluntary Petition**

1. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is .

2. The following financial data is the latest available information and refers to debtor's condition on .

a.	Total assets	\$ <u>37,005.00</u>
b.	Total debts (including debts listed in 2.c., below)	\$ <u>5,297,461.05</u>

Approximate  
number of  
holders

c. Debt securities held by more than 500 holders.

	secured	unsecured	subordinated	_____	_____
d.	Number of shares of preferred stock			_____	_____
e.	Number of shares of common stock			_____	_____

Comments, if any:

3. Brief description of debtor's business:

**7**

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

**United States Bankruptcy Court  
Western District of New York**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Pancake Partners, LLC</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>International House of Pancakes</b>	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec./Complete EIN or other Tax I.D. No. (if more than one, state all): <b>54-2468028</b>	Last four digits of Soc. Sec./Complete EIN or other Tax I.D. No. (if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): <b>2236 Delaware Avenue Buffalo, NY</b>	Street Address of Joint Debtor (No. & Street, City, and State):
ZIP CODE <b>14216</b>	ZIP CODE
County of Residence or of the Principal Place of Business: <b>Erie</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>2316 Delaware Avenue Buffalo, NY</b>	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE <b>14216</b>	ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above):	
ZIP CODE	

<p><b>Type of Debtor</b> (Form of Organization) (Check one box.)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) _____	<p><b>Nature of Business</b> (Check one box)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other _____ <p><b>Tax-Exempt Entity</b> (Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)	<p><b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)</p> <input type="checkbox"/> Chapter 7 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <input type="checkbox"/> Chapter 13
<p><b>Nature of Debts</b> (Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.		

<p><b>Filing Fee</b> (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p><b>Chapter 11 Debtors</b></p> <p><b>Check one box:</b></p> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <p><b>Check if:</b></p> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. <p>-----</p> <p><b>Check all applicable boxes</b></p> <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<p><b>Statistical/Administrative Information</b></p> <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. <table style="width:100%; border-collapse: collapse;"> <tr> <td colspan="10">Estimated Number of Creditors</td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>Over 100,000</td> </tr> <tr> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table> <table style="width:100%; border-collapse: collapse;"> <tr> <td colspan="4">Estimated Assets</td> </tr> <tr> <td><input type="checkbox"/> \$0 to \$10,000</td> <td><input checked="" type="checkbox"/> \$10,000 to \$100,000</td> <td><input type="checkbox"/> \$100,000 to \$1 million</td> <td><input type="checkbox"/> \$1 million to \$100 million</td> <td><input type="checkbox"/> More than \$100 million</td> </tr> <tr> <td colspan="5">Estimated Liabilities</td> </tr> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,000 to \$100,000</td> <td><input type="checkbox"/> \$100,000 to \$1 million</td> <td><input checked="" type="checkbox"/> \$1 million to \$100 million</td> <td><input type="checkbox"/> More than \$100 million</td> </tr> </table>	Estimated Number of Creditors										1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Estimated Assets				<input type="checkbox"/> \$0 to \$10,000	<input checked="" type="checkbox"/> \$10,000 to \$100,000	<input type="checkbox"/> \$100,000 to \$1 million	<input type="checkbox"/> \$1 million to \$100 million	<input type="checkbox"/> More than \$100 million	Estimated Liabilities					<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,000 to \$100,000	<input type="checkbox"/> \$100,000 to \$1 million	<input checked="" type="checkbox"/> \$1 million to \$100 million	<input type="checkbox"/> More than \$100 million	<p><b>THIS SPACE IS FOR COURT USE ONLY</b></p>
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<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Pancake Partners, LLC</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet.)			
Location Where Filed: <b>NONE</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>NONE</b>	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align: center;"><b>Exhibit A</b></p> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		<p style="text-align: center;"><b>Exhibit B</b></p> (To be completed if debtor is an individual whose debts are primarily consumer debts)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).	
<input type="checkbox"/> Exhibit A is attached and made a part of this petition.		<input checked="" type="checkbox"/> <b>Not Applicable</b> Signature of Attorney for Debtor(s) _____ Date _____	
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Statement by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			

<p><b>Voluntary Petition</b> (This page must be completed and filed in every case)</p>		<p>Name of Debtor(s): <b>Pancake Partners, LLC</b></p>	
<b>Signatures</b>			
<p><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><input checked="" type="checkbox"/> <b>Not Applicable</b> Signature of Debtor</p> <p><input checked="" type="checkbox"/> <b>Not Applicable</b> Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>		<p><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only <b>one</b> box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><input checked="" type="checkbox"/> <b>Not Applicable</b> (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>	
<p><b>Signature of Attorney</b></p> <p><input checked="" type="checkbox"/> <b>s/ Mark J. Schlant</b> Signature of Attorney for Debtor(s)</p> <p><b>Mark J. Schlant Bar No.</b> Printed Name of Attorney for Debtor(s) / Bar No.</p> <p><b>Zdarsky, Sawicki &amp; Agostinelli LLP</b> Firm Name</p> <p><b>404 Cathedral Place 298 Main Street</b> Address</p> <p><b>Buffalo, New York 14202</b></p> <p><b>(716) 855-3200</b> <b>(716) 855-3101</b> Telephone Number</p> <p><b>7/13/2009</b> Date</p>		<p><b>Signature of Non-Attorney Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.</p> <p><b>Not Applicable</b> Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. 110.)</p> <p>_____ Address</p> <p><input checked="" type="checkbox"/> <b>Not Applicable</b></p> <p>_____ Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.</p> <p>Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.</i></p>	
<p><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><input checked="" type="checkbox"/> <b>s/ L. Joseph Woodard Trustee of Woodard</b> Signature of Authorized Individual</p> <p><b>L. Joseph Woodard Trustee of Woodard</b> Printed Name of Authorized Individual</p> <p><b>Family Trust, Managing Member</b> Title of Authorized Individual</p> <p><b>7/13/2009</b> Date</p>			

United States Bankruptcy Court  
Western District of New York

In re Pancake Partners, LLC, Case No. \_\_\_\_\_  
Debtor Chapter 11

**List Of Creditors Holding 20 Largest Unsecured Claims**

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Ecolab Inc. PO Box 905327 Charlotte, NC 28290-5327				\$1,965.64
Blair & Roach, LLP 2645 Sheridan Drive Tonawanda, NY 14150				\$44,627.36
Freed Maxick & Battaglia, PC 424 Main Street Liberty Building Suite 800 Buffalo, NY 14202			UNLIQUIDATED	\$20,037.00
International House of Pancakes, Inc. 450 N. Brand Blvd. Glendale, CA 91203				\$312,881.94
Lawrence Joseph Woodard 1305 N. Bay Front Balboa Island, CA 92662				\$181,605.00
Benderson Development 570 Delaware Avenue Buffalo, NY 14202				\$21,523.84

In re Pancake Partners, LLC, Case No. \_\_\_\_\_  
Debtor Chapter 11

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<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
<b>NYSEG</b> <b>PO Box 5600</b> <b>Ithaca, NY 14852-5300</b>				<b>\$7,461.52</b>
<b>Cara Operations LTD</b> <b>6303 Airport Rd.</b> <b>Mississauga, ON, Canada L4V 1R8</b>				<b>\$10,089.00</b>
<b>National Grid</b> <b>300 Erie Boulevard West</b> <b>Syracuse, NY 13252</b>				<b>\$10,952.40</b>
<b>US Foodservice</b> <b>1700 Hoover Ave.</b> <b>Allentown, PA 18106</b>				<b>\$350,085.85</b>
<b>Erie County Water Authority</b> <b>350 Ellicott Square Building</b> <b>Buffalo, NY 14240-5418</b>				<b>\$1,332.38</b>
<b>MICROS Systems Inc.</b> <b>PO Box 23747</b> <b>Baltimore, MD 21203-5747</b>				<b>\$1,935.60</b>

In re Pancake Partners, LLC, Case No. \_\_\_\_\_  
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<b>Modern Disposal</b> 4746 Model City Road Model City, NY 14107				<b>\$3,300.09</b>
<b>Town of Henrietta</b> 475 Calkins Road Henrietta, NY 14467				<b>\$2,639.81</b>
<b>Muzak Inc.</b> PO Box 71010 Charlotte, NC 28272-1070				<b>\$1,046.69</b>
<b>Wasserstrom Management</b> 477 S Front Street Columbus, OH 43215				<b>\$4,317.23</b>
<b>Dataworks</b> 4550 S Windermere St. Englewood, CO 80110-5541				<b>\$938.31</b>
<b>National Fuel</b> PO Box 4103 Buffalo, NY 14264-0001				<b>\$6,601.35</b>

In re Pancake Partners, LLC, Case No. \_\_\_\_\_  
Debtor Chapter 11

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<b>One Communications PO 1927 Albany, NY 12202-1927</b>				<b>\$991.37</b>
<b>Postler &amp; Jaeckle Corp. 615 South Ave. Rochester, NY 14620-1927</b>				<b>\$1,315.94</b>
<b>Riete-Way 160 Holtz Drive Buffalo, NY 14225</b>				<b>\$3,636.47</b>
<b>Rochester Gas &amp; Electric PO Box 5300 Ithaca, NY 14852-5300</b>				<b>\$4,057.80</b>
<b>SEI Bill Payment Dept. 1835 Denver, CO 80271-1838</b>				<b>\$5,166.04</b>
<b>Ted Hosmer Enterprises Inc. 556 Jefferson Rd. Rochester, NY 14623</b>				<b>\$1,870.56</b>



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Lauer-Manguso & Associates Architects 4080 Ridge Lea Road Buffalo, NY 14228-2739				\$6,070.61
Van Ernst Refrigeration A-1 Country Club Road Ste 130 East Rochester, NY 14445				\$567.98
Daymark Food 12830 South Dixie Highway Bowling Green, OH 43402				\$2,450.65
Waste Management 1661 Mt. Read Blvd. Rochester, NY 14606				\$514.23
New York State Dept. of Taxation Civil Enforcement - Buffalo DO 77 Broadway Suite 112 Buffalo, NY 14202			UNLIQUIDATED DISPUTED	\$11,405.99
State of New York JAF Building PO Box 1208 New York, NY 10116-1208			UNLIQUIDATED DISPUTED	\$375,000.00

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New York State Dept. of Taxation Civil Enforcement-Buffalo DO 77 Broadway Suite 112 Buffalo, NY 14202			UNLIQUIDATED DISPUTED	\$51,920.86
New York State Dept. of Taxation Civil Enforcement - Buffalo DO 77 Broadway Suite 112 Buffalo, NY 14202			UNLIQUIDATED DISPUTED	\$50,467.74
Kulback's Construction 2 Wendling Ct. Lancaster, NY 14086				\$56,662.44
Functional Communications Corp. 5900 South Salina Street Syracuse, NY 13205-3399				\$250.45
New York State Dept. of Taxation Civil Enforcement - Buffalo DO 77 Broadway Suite 112 Buffalo, NY 14202			UNLIQUIDATED DISPUTED	\$242,792.92
Data Source Inc. PO Box 414907 Kansas City, MO 64120-2140				\$127.44

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<b>Aghaghiri Inc.</b> 4911 County Road 36 Honeoye, NY 14471				<b>\$1,455.84</b>
<b>All Doors and Glass</b> 210 West Avenue Depew, NY 14043				<b>\$195.75</b>
<b>Buffalo Hotel Supply</b> 375 Commerce Drive Amherst, NY 14662-0646				<b>\$220.69</b>
<b>Gresh Associates</b> PO Box 1417 Fairport, NY 14450				<b>\$3,644.43</b>
<b>Brighton Landscaping</b> 225 Erie Station Road West Henrietta, NY 14586				<b>\$86.40</b>
<b>Great Lakes Building Systems</b> 116 Gruner Road Buffalo, NY 14227				<b>\$607.37</b>

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## List Of Creditors Holding 20 Largest Unsecured Claims

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
<b>New York State Dept. of Taxation Civil Enforcement - Buffalo DO 77 Broadway Suite 112 Buffalo, NY 14202</b>			<b>UNLIQUIDATED DISPUTED</b>	<b>\$56,770.99</b>
<b>Gatti Plumbing Inc. 441 Elm Grove Road Rochester, NY 14606</b>				<b>\$13,498.79</b>
<b>Monroe County Water Authority PO Box 41999 Rochester, NY 14604-4999</b>				<b>\$850.68</b>
<b>Date Label Corp. 1298 E. US Highway 136 Suite E Pittsboro, IN 46167</b>				<b>\$167.96</b>
<b>Day Dots 1801 Riverbend Drive West Fort Worth, TX 76118</b>				<b>\$1,504.99</b>
<b>Dickies Chef &amp; Hospitality 13780 Benchmark Drive Farmers Branch, TX 75234</b>				<b>\$1,572.40</b>

In re Pancake Partners, LLC, Case No. \_\_\_\_\_  
Debtor Chapter 11

## List Of Creditors Holding 20 Largest Unsecured Claims

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Duffy's Equipment 3138 Oneida Street Sauquoit, NY 13456-2814				\$338.10
Ecolab Pest Control PO Box 6007 Grand Forks, ND 58206-6007				\$1,864.08
Peerless Insurance PO Box 2051 Keene, NH 03431-7051				\$3,816.00
The Buffalo News PO Box 650 Buffalo, NY 14240				\$315.00
Elwood Fire Protection 291 Grote Street Buffalo, NY14207-2415				\$466.54
Guardian PO Box 530157 Atlanta, GA 30353-0157				\$173.88

In re Pancake Partners, LLC, Case No. \_\_\_\_\_  
Debtor Chapter 11

## List Of Creditors Holding 20 Largest Unsecured Claims

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
<b>The Hanover Insurance Company</b> PO Box 4031 Woburn, MA 01888-4031				<b>\$43,471.51</b>
<b>Hobart Corp.</b> 2359 Route 414 Suite A Waterloo, NY 13165-1015				<b>\$5,956.97</b>
<b>The Hood Guys</b> PO Box 407 Hamburg, NY 14075				<b>\$1,100.18</b>
<b>JJ Collins</b> 6918 Reliable Parkway Chicago, IL 60686				<b>\$232.00</b>
<b>JNT Lighting</b> 128 E. Dyer Road Suite C Santa Ana, CA 92707				<b>\$36.28</b>
<b>New York State Dept. of Taxation</b> Civil Enforcement - Buffalo DO 77 Broadway Suite 112 Buffalo, NY 14202			<b>UNLIQUIDATED DISPUTED</b>	<b>\$70,248.82</b>

In re Pancake Partners, LLC, Case No. \_\_\_\_\_  
Debtor Chapter 11

## List Of Creditors Holding 20 Largest Unsecured Claims

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
<b>Millard Fillmore Gates Hospital</b> 3 Gates Circle Buffalo, NY 14209-1120				<b>\$340.53</b>
<b>Buffalo Safe &amp; Lock Co</b> 4063 Seneca Street West Seneca, NY 14224				<b>\$568.98</b>
<b>Peachtree Checks and Forms</b> PO Box 850 Milton, WA 98354				<b>\$259.59</b>
<b>Precision Lighting</b> PO Box 2098 Eugene, OR 97402				<b>\$397.67</b>
<b>Performance Restaurant Service</b> SDS - 12 - 2479 PO Box 86 Minneapolis MN 55486-2479				<b>\$150.20</b>
<b>Service Solutions</b> PO Box 100512 Pasadena, CA 91189-0512				<b>\$1,104.15</b>

In re Pancake Partners, LLC, Case No. \_\_\_\_\_  
Debtor Chapter 11

## List Of Creditors Holding 20 Largest Unsecured Claims

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
<b>Roys Plumbing &amp; Heating</b> 140 Cooper Avenue Tonawanda, NY 14150				<b>\$821.01</b>
<b>Simplex Grinnell</b> 1999 Mt. Read Boulevard Building 1 Rochester, NY 14615				<b>\$326.04</b>
<b>Buffalo Emergency Associates</b> PO Box 5192 Buffalo, NY 14240-1306				<b>\$268.00</b>
<b>New York State Dept. of Taxation</b> Civil Enforcement - Buffalo DO 77 Broadway Suite 112 Buffalo, NY 14202			<b>UNLIQUIDATED DISPUTED</b>	<b>\$10,261.13</b>

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, L. Joseph Woodard Trustee of Woodard, Family Trust, Managing Member of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 7/13/2009

Signature: s/ L. Joseph Woodard Trustee of Woodard

**L. Joseph Woodard Trustee of Woodard ,Family Trust, Managing Member**

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.



Aghaghiri Inc.  
4911 County Road 36  
Honeoye, NY 14471

Alison Woodard  
1305 N. Bayfront  
Newport Beach, CA 92663

All Doors and Glass  
210 West Avenue  
Depew, NY 14043

Benderson Development  
570 Delaware Avenue  
Buffalo, NY 14202

Blair & Roach, LLP  
2645 Sheridan Drive  
Tonawanda, NY 14150

Brad Woodard  
3 Burr Oak Drive  
Pittsford, NY 14534

Brighton Landscaping  
225 Erie Station Road  
West Henrietta, NY 14586

Buffalo Emergency Associates  
PO Box 5192  
Buffalo, NY 14240-1306

Buffalo Hotel Supply  
375 Commerce Drive  
Amherst, NY 14662-0646

Buffalo Safe & Lock Co  
4063 Seneca Street  
West Seneca, NY 14224

Cara Operations LTD  
6303 Airport Rd.  
Mississauga, ON, Canada L4V 1R8

Data Source Inc.  
PO Box 414907  
Kansas City, MO 64120-2140

Dataworks  
4550 S Windermere St.  
Englewood, CO 80110-5541

Date Label Corp.  
1298 E. US Highway 136  
Suite E  
Pittsboro, IN 46167

Day Dots  
1801 Riverbend Drive West  
Fort Worth, TX 76118

Daymark Food  
12830 South Dixie Highway  
Bowling Green, OH 43402

Dickies Chef & Hospitality  
13780 Benchmark Drive  
Farmers Branch, TX 75234

Dinequity, Inc.  
450 N. Brand Blvd.  
Glendale, CA 91203-4415

Duffy's Equipment  
3138 Oneida Street  
Saugquoit, NY 13456-2814

Ecolab Inc.  
PO Box 905327  
Charlotte, NC 28290-5327

Ecolab Pest Control  
PO Box 6007  
Grand Forks, ND 58206-6007

Elwood Fire Protection  
291 Grote Street  
Buffalo, NY 14207-2415

Erie County Water Authority  
350 Ellicott Square Building  
Buffalo, NY 14240-5418

Freed Maxick & Battaglia, PC  
424 Main Street  
Liberty Building  
Suite 800  
Buffalo, NY 14202

Functional Communications Corp.  
5900 South Salina Street  
Syracuse, NY 13205-3399

Gatti Plumbing Inc.  
441 Elm Grove Road  
Rochester, NY 14606

Great Lakes Building Systems  
116 Gruner Road  
Buffalo, NY 14227

Gresh Associates  
PO Box 1417  
Fairport, NY 14450

Guardian  
PO Box 530157  
Atlanta, GA 30353-0157

Herlinda Woodard  
3 Burr Oak Drive  
Pittsford, NY 14534

Hobart Corp.  
2359 Route 414  
Suite A  
Waterloo, NY 13165-1015

Hodgson Russ LLP  
Maureen T. Bass, Esq.  
The Guaranty Building  
140 Pearl Street  
Buffalo, NY 14202

IHOP Franchising, LLC  
450 N. Brand Blvd.  
Glendale, CA 91203

Internal Revenue Service  
c/o Kevin M. Murphy, Esq.  
Olympic Towers, 300 Pearl Street  
Suite 460  
Buffalo, NY 14202

International House of Pancakes, In  
450 N. Brand Blvd.  
Glendale, CA 91203

JJ Collins  
6918 Reliable Parkway  
Chicago, IL 60686

JNT Lighting  
128 E. Dyer Road  
Suite C  
Santa Ana, CA 92707

Joseph Woodard  
1305 N. Bayfront  
Newport Beach, CA 92663

Kulback's Construction  
2 Wendling Ct.  
Lancaster, NY 14086

L. Joseph Woodard  
1305 North Bay Front  
Balboa, CA 92662

Lake Shore Savings Bank  
128 East Fourth Street  
Dunkirk, NY 14048

Lakeshore Savings  
128 East Fourt St.  
Dunkirk, NY 14048

Lauer-Manguso & Associates Architec  
4080 Ridge Lea Road  
Buffalo, NY 14228-2739

Lawrence Joseph Woodard  
1305 N. Bay Front  
Balboa Island, CA 92662

MICROS Systems Inc.  
PO Box 23747  
Baltimore, MD 21203-5747

Millard Fillmore Gates Hospital  
3 Gates Circle  
Buffalo, NY 14209-1120

Modern Disposal  
4746 Model City Road  
Model City, NY 14107

Monroe County Water Authority  
PO Box 41999  
Rochester, NY 14604-4999

Muzak Inc.  
PO Box 71010  
Charlotte, NC 28272-1070

National Fuel  
PO Box 4103  
Buffalo, NY 14264-0001

National Grid  
300 Erie Boulevard West  
Syracuse, NY 13252

New York State Dept. of Taxation  
Civil Enforcement - Buffalo DO  
77 Broadway  
Suite 112  
Buffalo, NY 14202

New York State Dept. of Taxation  
Civil Enforcement - Buffalo DO  
77 Broadway  
Suite 112  
Buffalo, NY 14202

New York State Dept. of Taxation  
Civil Enforcement-Buffalo DO  
77 Broadway  
Suite 112  
Buffalo, NY 14202

NYSEG  
PO Box 5600  
Ithaca, NY 14852-5300

One Communications  
PO 1927  
Albany, NY 12202-1927

Peachtree Checks and Forms  
PO Box 850  
Milton, WA 98354

Peerless Insurance  
PO Box 2051  
Keene, NH 03431-7051

Performance Restaurant Service  
SDS - 12 - 2479  
PO Box 86  
Minneapolis MN 55486-2479

Postler & Jaeckle Corp.  
615 South Ave.  
Rochester, NY 14620-1927

Precision Lighting  
PO Box 2098  
Eugene, OR 97402

Riete-Way  
160 Holtz Drive  
Buffalo, NY 14225

Rochester Gas & Electric  
PO Box 5300  
Ithaca, NY 14852-5300

Roys Plumbing & Heating  
140 Cooper Avenue  
Tonawanda, NY 14150

SEI Bill Payment  
Dept. 1835  
Denver, CO 80271-1838

Service Solutions  
PO Box 100512  
Pasadena, CA 91189-0512

Simplex Grinnell  
1999 Mt. Read Boulevard  
Building 1  
Rochester, NY 14615

State of New York  
JAF Building  
PO Box 1208  
New York, NY 10116-1208

Ted Hosmer Enterprises Inc.  
556 Jefferson Rd.  
Rochester, NY 14623

The Buffalo News  
PO Box 650  
Buffalo, NY 14240

The Hanover Insurance Company  
PO Box 4031  
Woburn, MA 01888-4031

The Hood Guys  
PO Box 407  
Hamburg, NY 14075



Town of Henrietta  
475 Calkins Road  
Henrietta, NY 14467

US Foodservice  
1700 Hoover Ave.  
Allentown, PA 18106

Van Ernst Refrigeration  
A-1 Country Club Road  
Ste 130  
East Rochester, NY 14445

Wasserstrom Management  
477 S Front Street  
Columbus, OH 43215

Waste Management  
1661 Mt. Read Blvd.  
Rochester, NY 14606

Woodard Family Trust utd 2/29/00  
1305 North Bay Front  
Balboa, CA 92262

In re Pancake Partners, LLC

Debtor

Case No. \_\_\_\_\_

(If known)

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.	X						280,000.00	0.00
Dinequity, Inc. 450 N. Brand Blvd. Glendale, CA 91203-4415			VALUE \$280,000.00					
ACCOUNT NO.			01/01/2008 Statutory Lien Personal property of debtor pursuant to lien filings on 10/23/08, 11/19/08 and 3/25/08		X	X	588,221.58	0.00
Internal Revenue Service c/o Kevin M. Murphy, Esq. Olympic Towers, 300 Pearl Street Suite 460 Buffalo, NY 14202			VALUE \$0.00					
ACCOUNT NO.			11/26/2007 Security Agreement Personal property at Debtor's Orchard Park location, 12/07, blanket security interest in all personalty of Debtor, 2/09				929,690.46	0.00
Lake Shore Savings Bank 128 East Fourth Street Dunkirk, NY 14048			VALUE \$0.00					
ACCOUNT NO.	X		03/26/2007 Security Agreement Personal property located at debtor's Delaware Avenue location, 4/07, blanket security interest in all personalty, 2/09				1,477,845.56	0.00
Lakeshore Savings 128 East Fourt St. Dunkirk, NY 14048			VALUE \$0.00					
Hodgson Russ LLP Maureen T. Bass, Esq. The Guaranty Building 140 Pearl Street Buffalo, NY 14202								

continuation sheets attached

Subtotal >  
(Total of this page)

Total >  
(Use only on last page)

\$ 3,275,757.60	\$ 0.00
\$ 3,275,757.60	\$ 0.00

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Pancake Partners, LLC  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,425\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

**Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

**2 continuation sheets attached**

In re Pancake Partners, LLC  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. <b>Internal Revenue Service c/o Kevin M. Murphy, Esq. Olympic Towers, 300 Pearl Street Suite 460 Buffalo, NY 14202</b>			<b>See Schedule D</b>		<b>X</b>	<b>X</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
ACCOUNT NO. <b>New York State Dept. of Taxation Civil Enforcement - Buffalo DO 77 Broadway Suite 112 Buffalo, NY 14202</b>			<b>10/21/2008</b>		<b>X</b>	<b>X</b>	<b>70,248.82</b>	<b>70,248.82</b>	<b>0.00</b>
ACCOUNT NO. <b>New York State Dept. of Taxation Civil Enforcement - Buffalo DO 77 Broadway Suite 112 Buffalo, NY 14202</b>			<b>10/03/2008</b>		<b>X</b>	<b>X</b>	<b>56,770.99</b>	<b>56,770.99</b>	<b>0.00</b>
ACCOUNT NO. <b>New York State Dept. of Taxation Civil Enforcement - Buffalo DO 77 Broadway Suite 112 Buffalo, NY 14202</b>			<b>07/16/2008</b>		<b>X</b>	<b>X</b>	<b>242,792.92</b>	<b>242,792.92</b>	<b>0.00</b>
ACCOUNT NO. <b>New York State Dept. of Taxation Civil Enforcement - Buffalo DO 77 Broadway Suite 112 Buffalo, NY 14202</b>			<b>06/25/2008</b>		<b>X</b>	<b>X</b>	<b>10,261.13</b>	<b>10,261.13</b>	<b>0.00</b>

Sheet no. 1 of 2 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals >  
(Totals of this page)

\$	<b>380,073.86</b>	\$	<b>380,073.86</b>	\$	<b>0.00</b>
\$					
		\$		\$	

Total >  
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total >  
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

In re Pancake Partners, LLC  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. <b>New York State Dept. of Taxation Civil Enforcement - Buffalo DO 77 Broadway Suite 112 Buffalo, NY 14202</b>			<b>04/24/2008</b>		<b>X</b>	<b>X</b>	<b>50,467.74</b>	<b>50,467.74</b>	<b>0.00</b>
ACCOUNT NO. <b>New York State Dept. of Taxation Civil Enforcement-Buffalo DO 77 Broadway Suite 112 Buffalo, NY 14202</b>			<b>03/12/2008</b>		<b>X</b>	<b>X</b>	<b>51,920.86</b>	<b>51,920.86</b>	<b>0.00</b>
ACCOUNT NO. <b>New York State Dept. of Taxation Civil Enforcement - Buffalo DO 77 Broadway Suite 112 Buffalo, NY 14202</b>			<b>03/12/2008 Unpaid sales and/or withholding tax; Warrant filed 3/12/08 at Erie County Clerk's Office only</b>		<b>X</b>	<b>X</b>	<b>11,405.99</b>	<b>11,405.99</b>	<b>0.00</b>

Sheet no. 2 of 2 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals >  
(Totals of this page)

\$	<b>113,794.59</b>	\$	<b>113,794.59</b>	\$	<b>0.00</b>
\$	<b>493,868.45</b>				
		\$	<b>493,868.45</b>	\$	<b>0.00</b>

Total >  
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total >  
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

In re Pancake Partners, LLC  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.		<b>04/26/2009</b>				<b>1,455.84</b>
<b>Aghaghiri Inc.</b> 4911 County Road 36 Honeoye, NY 14471		<b>Trade debt</b>				
ACCOUNT NO.		<b>07/28/2008</b>				<b>195.75</b>
<b>All Doors and Glass</b> 210 West Avenue Depew, NY 14043		<b>Services, 2008</b>				
ACCOUNT NO.		<b>Rent</b>				<b>21,523.84</b>
<b>Benderson Development</b> 570 Delaware Avenue Buffalo, NY 14202						
ACCOUNT NO.		<b>Legal services</b>				<b>44,627.36</b>
<b>Blair &amp; Roach, LLP</b> 2645 Sheridan Drive Tonawanda, NY 14150						
ACCOUNT NO.		<b>04/23/2009</b>				<b>86.40</b>
<b>Brighton Landscaping</b> 225 Erie Station Road West Henrietta, NY 14586		<b>Services</b>				

12 Continuation sheets attached

Subtotal >	\$	<b>67,889.19</b>
Total >	\$	

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re Pancake Partners, LLC  
 Debtor

Case No. \_\_\_\_\_  
 (If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.  <b>Buffalo Emergency Associates</b> <b>PO Box 5192</b> <b>Buffalo, NY 14240-1306</b>		<b>01/01/2009</b>  <b>Services</b>				<b>268.00</b>
ACCOUNT NO.  <b>Buffalo Hotel Supply</b> <b>375 Commerce Drive</b> <b>Amherst, NY 14662-0646</b>		<b>01/15/2008</b>  <b>Trade debt</b>				<b>220.69</b>
ACCOUNT NO.  <b>Buffalo Safe &amp; Lock Co</b> <b>4063 Seneca Street</b> <b>West Seneca, NY 14224</b>		<b>02/05/2008</b>  <b>Services</b>				<b>568.98</b>
ACCOUNT NO.  <b>Cara Operations LTD</b> <b>6303 Airport Rd.</b> <b>Mississauga, ON, Canada L4V 1R8</b>		<b>Rent</b>				<b>10,089.00</b>
ACCOUNT NO.  <b>Data Source Inc.</b> <b>PO Box 414907</b> <b>Kansas City, MO 64120-2140</b>		<b>04/16/2009</b>  <b>Trade debt</b>				<b>127.44</b>

Sheet no. 1 of 12 continuation sheets attached  
 to Schedule of Creditors Holding Unsecured  
 Nonpriority Claims

Subtotal >	<b>\$ 11,274.11</b>
Total >	<b>\$</b>

(Use only on last page of the completed Schedule F.)  
 (Report also on Summary of Schedules and, if applicable on the Statistical  
 Summary of Certain Liabilities and Related Data.)

In re Pancake Partners, LLC  
 Debtor

Case No. \_\_\_\_\_  
 (If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.  <b>Dataworks</b> 4550 S Windermere St. Englewood, CO 80110-5541		Trade debt				938.31
ACCOUNT NO.  <b>Date Label Corp.</b> 1298 E. US Highway 136 Suite E Pittsboro, IN 46167		01/01/2009 Trade debt, various dates				167.96
ACCOUNT NO.  <b>Day Dots</b> 1801 Riverbend Drive West Fort Worth, TX 76118		01/28/2008 Trade debt, various dates, 2008				1,504.99
ACCOUNT NO.  <b>Daymark Food</b> 12830 South Dixie Highway Bowling Green, OH 43402		05/07/2007 Trade debt, various dates				2,450.65
ACCOUNT NO.  <b>Dickies Chef &amp; Hospitality</b> 13780 Benchmark Drive Farmers Branch, TX 75234		07/03/2007 Trade debt				1,572.40

Sheet no. 2 of 12 continuation sheets attached  
 to Schedule of Creditors Holding Unsecured  
 Nonpriority Claims

Subtotal >	\$ 6,634.31
Total >	\$

(Use only on last page of the completed Schedule F.)  
 (Report also on Summary of Schedules and, if applicable on the Statistical  
 Summary of Certain Liabilities and Related Data.)



In re Pancake Partners, LLC  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.		<b>06/19/2008</b>				<b>338.10</b>
<b>Duffy's Equipment 3138 Oneida Street Sauquoit, NY 13456-2814</b>		<b>Trade debt, various dates</b>				
ACCOUNT NO.		<b>2/7/08</b>				<b>1,965.64</b>
<b>Ecolab Inc. PO Box 905327 Charlotte, NC 28290-5327</b>		<b>Trade debt, various dates</b>				
ACCOUNT NO.		<b>02/07/2008</b>				<b>1,864.08</b>
<b>Ecolab Pest Control PO Box 6007 Grand Forks, ND 58206-6007</b>		<b>Trade debt, various dates</b>				
ACCOUNT NO.		<b>01/20/2009</b>				<b>466.54</b>
<b>Elwood Fire Protection 291 Grote Street Buffalo, NY 14207-2415</b>		<b>Trade debt, multiple dates</b>				
ACCOUNT NO.		<b>1/13/09</b>				<b>1,332.38</b>
<b>Erie County Water Authority 350 Ellicott Square Building Buffalo, NY 14240-5418</b>		<b>Water services, 2009</b>				

Sheet no. 3 of 12 continuation sheets attached  
to Schedule of Creditors Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	<b>5,966.74</b>
Total >	\$	

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re Pancake Partners, LLC  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.  <b>Freed Maxick &amp; Battaglia, PC</b> <b>424 Main Street</b> <b>Liberty Building</b> <b>Suite 800</b> <b>Buffalo, NY 14202</b>		<b>01/13/2009</b>  <b>Services, various dates</b>		<b>X</b>		<b>20,037.00</b>
ACCOUNT NO.  <b>Functional Communications Corp.</b> <b>5900 South Salina Street</b> <b>Syracuse, NY 13205-3399</b>		<b>03/01/2009</b>  <b>Music service</b>				<b>250.45</b>
ACCOUNT NO.  <b>Gatti Plumbing Inc.</b> <b>441 Elm Grove Road</b> <b>Rochester, NY 14606</b>		<b>03/19/2009</b>  <b>Services, various dates, 2009</b>				<b>13,498.79</b>
ACCOUNT NO.  <b>Great Lakes Building Systems</b> <b>116 Gruner Road</b> <b>Buffalo, NY 14227</b>		<b>02/25/2009</b>  <b>Services</b>				<b>607.37</b>
ACCOUNT NO.  <b>Gresh Associates</b> <b>PO Box 1417</b> <b>Fairport, NY 14450</b>		<b>Trade debt, various dates</b>				<b>3,644.43</b>

Sheet no. 4 of 12 continuation sheets attached  
to Schedule of Creditors Holding Unsecured  
Nonpriority Claims

Subtotal >	<b>\$ 38,038.04</b>
Total >	<b>\$</b>

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re Pancake Partners, LLC  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.  <b>Guardian</b> <b>PO Box 530157</b> <b>Atlanta, GA 30353-0157</b>		<b>04/01/2008</b>  <b>Services</b>				<b>173.88</b>
ACCOUNT NO.  <b>Hobart Corp.</b> <b>2359 Route 414</b> <b>Suite A</b> <b>Waterloo, NY 13165-1015</b>		<b>02/27/2009</b>  <b>Trade debt, various dates</b>				<b>5,956.97</b>
ACCOUNT NO.  <b>International House of Pancakes, Inc.</b> <b>450 N. Brand Blvd.</b> <b>Glendale, CA 91203</b>	<b>X</b>	<b>Franchise fees and related debt,</b> <b>various dates</b>				<b>312,881.94</b>
ACCOUNT NO.  <b>JJ Collins</b> <b>6918 Reliable Parkway</b> <b>Chicago, IL 60686</b>		<b>03/19/2009</b>  <b>Trade debt</b>				<b>232.00</b>
ACCOUNT NO.  <b>JNT Lighting</b> <b>128 E. Dyer Road</b> <b>Suite C</b> <b>Santa Ana, CA 92707</b>		<b>07/10/2008</b>  <b>Trade debt</b>				<b>36.28</b>

Sheet no. 5 of 12 continuation sheets attached  
to Schedule of Creditors Holding Unsecured  
Nonpriority Claims

Subtotal >	<b>\$ 319,281.07</b>
Total >	<b>\$</b>

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re Pancake Partners, LLC  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						<b>56,662.44</b>
<b>Kulback's Construction 2 Wendling Ct. Lancaster, NY 14086</b>		<b>Services, various dates</b>				
ACCOUNT NO.						<b>6,070.61</b>
<b>Lauer-Manguso &amp; Associates Architects 4080 Ridge Lea Road Buffalo, NY 14228-2739</b>		<b>Services, various dates</b>				
ACCOUNT NO.						<b>181,605.00</b>
<b>Lawrence Joseph Woodard 1305 N. Bay Front Balboa Island, CA 92662</b>		<b>Loans to company</b>				
ACCOUNT NO.		<b>4/1/08</b>				<b>1,935.60</b>
<b>MICROS Systems Inc. PO Box 23747 Baltimore, MD 21203-5747</b>		<b>Trade debt</b>				
ACCOUNT NO.		<b>04/01/2008</b>				<b>340.53</b>
<b>Millard Fillmore Gates Hospital 3 Gates Circle Buffalo, NY 14209-1120</b>		<b>Services</b>				

Sheet no. 6 of 12 continuation sheets attached  
to Schedule of Creditors Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	<b>246,614.18</b>
Total >	\$	

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re Pancake Partners, LLC  
Debtor

Case No. \_\_\_\_\_  
(If known)

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.			<b>4/7/09</b>				<b>3,300.09</b>
<b>Modern Disposal 4746 Model City Road Model City, NY 14107</b>			<b>Services, various dates</b>				
ACCOUNT NO.			<b>04/07/2009</b>				<b>850.68</b>
<b>Monroe County Water Authority PO Box 41999 Rochester, NY 14604-4999</b>			<b>Water service, 2008 - 2009</b>				
ACCOUNT NO.			<b>3/1/09</b>				<b>1,046.69</b>
<b>Muzak Inc. PO Box 71010 Charlotte, NC 28272-1070</b>			<b>Music service, various dates</b>				
ACCOUNT NO.			<b>4/24/09</b>				<b>6,601.35</b>
<b>National Fuel PO Box 4103 Buffalo, NY 14264-0001</b>			<b>Utility service, 2009</b>				
ACCOUNT NO. <b>17580-98002</b>			<b>12/17/2008</b>				<b>10,952.40</b>
<b>National Grid 300 Erie Boulevard West Syracuse, NY 13252</b>			<b>Utility service, 2008 - 2009</b>				

Sheet no. 7 of 12 continuation sheets attached  
to Schedule of Creditors Holding Unsecured  
Nonpriority Claims

Subtotal >	\$	<b>22,751.21</b>
Total >	\$	

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re Pancake Partners, LLC  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.  NYSEG PO Box 5600 Ithaca, NY 14852-5300		4/16/09  Utility service, 2009				7,461.52
ACCOUNT NO. 3574482  One Communications PO 1927 Albany, NY 12202-1927		06/17/2009  Communication services				991.37
ACCOUNT NO.  Peachtree Checks and Forms PO Box 850 Milton, WA 98354		04/10/2009  Trade debt				259.59
ACCOUNT NO.  Peerless Insurance PO Box 2051 Keene, NH 03431-7051		Insurance				3,816.00
ACCOUNT NO.  Performance Restaurant Service SDS - 12 - 2479 PO Box 86 Minneapolis MN 55486-2479		01/05/2009  Trade debt				150.20

Sheet no. 8 of 12 continuation sheets attached  
to Schedule of Creditors Holding Unsecured  
Nonpriority Claims

Subtotal >	\$ 12,678.68
Total >	\$

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re Pancake Partners, LLC  
 Debtor

Case No. \_\_\_\_\_  
 (If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>3574482</b>  <b>Postler &amp; Jaeckle Corp.</b> <b>615 South Ave.</b> <b>Rochester, NY 14620-1927</b>		<b>06/16/2008</b>  <b>Trade debt</b>				<b>1,315.94</b>
ACCOUNT NO.  <b>Precision Lighting</b> <b>PO Box 2098</b> <b>Eugene, OR 97402</b>		<b>01/14/2008</b>  <b>Trade debt, 2008, two dates</b>				<b>397.67</b>
ACCOUNT NO.  <b>Riete-Way</b> <b>160 Holtz Drive</b> <b>Buffalo, NY 14225</b>		<b>3/25/09</b>  <b>Trade debt, various dates</b>				<b>3,636.47</b>
ACCOUNT NO. <b>2001-1583-216</b>  <b>Rochester Gas &amp; Electric</b> <b>PO Box 5300</b> <b>Ithaca, NY 14852-5300</b>		<b>05/28/2009</b>  <b>Utility service</b>				<b>4,057.80</b>
ACCOUNT NO.  <b>Roys Plumbing &amp; Heating</b> <b>140 Cooper Avenue</b> <b>Tonawanda, NY 14150</b>		<b>06/06/2009</b>  <b>Services</b>				<b>821.01</b>

Sheet no. 9 of 12 continuation sheets attached  
 to Schedule of Creditors Holding Unsecured  
 Nonpriority Claims

Subtotal >	\$ <b>10,228.89</b>
Total >	\$

(Use only on last page of the completed Schedule F.)  
 (Report also on Summary of Schedules and, if applicable on the Statistical  
 Summary of Certain Liabilities and Related Data.)

In re Pancake Partners, LLC  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>381001879</b>  <b>SEI Bill Payment</b> <b>Dept. 1835</b> <b>Denver, CO 80271-1838</b>		<b>4/20/08</b>  <b>Trade debt, 2008</b>				<b>5,166.04</b>
ACCOUNT NO.  <b>Service Solutions</b> <b>PO Box 100512</b> <b>Pasadena, CA 91189-0512</b>		<b>02/09/2009</b>  <b>Trade debt</b>				<b>1,104.15</b>
ACCOUNT NO.  <b>Simplex Grinnell</b> <b>1999 Mt. Read Boulevard</b> <b>Building 1</b> <b>Rochester, NY 14615</b>		<b>03/10/2008</b>  <b>Services, various dates, 2008</b>				<b>326.04</b>
ACCOUNT NO.  <b>State of New York</b> <b>JAF Building</b> <b>PO Box 1208</b> <b>New York, NY 10116-1208</b>				<b>X</b>	<b>X</b>	<b>375,000.00</b>
ACCOUNT NO.  <b>Ted Hosmer Enterprises Inc.</b> <b>556 Jefferson Rd.</b> <b>Rochester, NY 14623</b>		<b>5/31/07</b>  <b>Trade debt, 2007 - 2008</b>				<b>1,870.56</b>

Sheet no. 10 of 12 continuation sheets attached  
to Schedule of Creditors Holding Unsecured  
Nonpriority Claims

Subtotal >	<b>\$ 383,466.79</b>
Total >	<b>\$</b>

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)



In re Pancake Partners, LLC  
Debtor

Case No. \_\_\_\_\_  
(If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.  <b>The Buffalo News</b> <b>PO Box 650</b> <b>Buffalo, NY 14240</b>		<b>05/31/2007</b>  <b>Trade debt</b>				<b>315.00</b>
ACCOUNT NO.  <b>The Hanover Insurance Company</b> <b>PO Box 4031</b> <b>Woburn, MA 01888-4031</b>		<b>05/01/2009</b>  <b>Insurance</b>				<b>43,471.51</b>
ACCOUNT NO.  <b>The Hood Guys</b> <b>PO Box 407</b> <b>Hamburg, NY 14075</b>		<b>04/01/2009</b>  <b>Trade debt, 2 dates</b>				<b>1,100.18</b>
ACCOUNT NO.  <b>Town of Henrietta</b> <b>475 Calkins Road</b> <b>Henrietta, NY 14467</b>		<b>6/7/07</b>				<b>2,639.81</b>
ACCOUNT NO.  <b>US Foodservice</b> <b>1700 Hoover Ave.</b> <b>Allentown, PA 18106</b>		<b>05/12/2008</b>  <b>Trade debt for food purchases, various dates, 2008 - 2009</b>				<b>350,085.85</b>

Sheet no. 11 of 12 continuation sheets attached  
to Schedule of Creditors Holding Unsecured  
Nonpriority Claims

Subtotal >	<b>\$ 397,612.35</b>
Total >	<b>\$</b>

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable on the Statistical  
Summary of Certain Liabilities and Related Data.)

In re Pancake Partners, LLC  
 Debtor

Case No. \_\_\_\_\_  
 (If known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.  Van Ernst Refrigeration A-1 Country Club Road Ste 130 East Rochester, NY 14445		01/17/2008  Trade debt, 2008 - 2009				567.98
ACCOUNT NO.  Wasserstrom Management 477 S Front Street Columbus, OH 43215		07/05/2007  Trade debt, various dates				4,317.23
ACCOUNT NO. 806-0141356-2225-7  Waste Management 1661 Mt. Read Blvd. Rochester, NY 14606		03/01/2009  Services				514.23

Sheet no. 12 of 12 continuation sheets attached  
 to Schedule of Creditors Holding Unsecured  
 Nonpriority Claims

Subtotal >	\$ 5,399.44
Total >	\$ 1,527,835.00

(Use only on last page of the completed Schedule F.)  
 (Report also on Summary of Schedules and, if applicable on the Statistical  
 Summary of Certain Liabilities and Related Data.)

**United States Bankruptcy Court**

**Western District of New York**

In re:

Case No. \_\_\_\_\_

Chapter 11

**Pancake Partners, LLC**

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **Brad Woodard**, declare under penalty of perjury that I am the **Member of Pancake Partners, LLC**, a **Delaware** Corporation and that on **07/13/2009** the following resolution was duly adopted by the **Joseph Woodard A/T, and Brad Woodard** of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **L. Joseph Woodard Trustee of Woodard, Family Trust, Managing Member** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **L. Joseph Woodard Trustee of Woodard, Family Trust, Managing Member** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **L. Joseph Woodard Trustee of Woodard, Family Trust, Managing Member** of this Corporation, is authorized and directed to employ **Mark J. Schlant**, attorney and the law firm of **Zdarsky, Sawicki & Agostinelli LLP** to represent the Corporation in such bankruptcy case."

Executed on: 7/13/2009

Signed: s/ L. Joseph Woodard Trustee of Woodard  
**Brad Woodard**

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF NEW YORK

In re: Pancake Partners, LLC  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of **9** sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: 7/13/2009

Signed: s/ L. Joseph Woodard Trustee of Woodard  
L. Joseph Woodard Trustee of Woodard

Signed: s/ Mark J. Schlant  
Mark J. Schlant

Attorney for Debtor(s)

Bar no.:

**Zdarsky, Sawicki & Agostinelli LLP**

**404 Cathedral Place**

**298 Main Street**

**Buffalo, New York 14202**

Telephone No.: **(716) 855-3200**

Fax No.: **(716) 855-3101**

E-mail address: