

**United States Bankruptcy Court
Western District of New York**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Image Packaging of Horwitz, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Image Packaging	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 16-1410051	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 145 Philo Road West Horseheads, NY	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 14845	ZIP Code
County of Residence or of the Principal Place of Business: Chemung	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): P.O. Box 1212 Horseheads, NY	Mailing Address of Joint Debtor (if different from street address):
ZIP Code 14845	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

<p align="center">Type of Debtor (Form of Organization) (Check one box)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<p align="center">Nature of Business (Check one box)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<p align="center">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<p align="center">Tax-Exempt Entity (Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<p align="center">Nature of Debts (Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<p align="center">Filing Fee (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p align="center">Chapter 11 Debtors</p> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

 Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
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Estimated Assets

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input checked="" type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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Estimated Liabilities

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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THIS SPACE IS FOR COURT USE ONLY

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Image Packaging of Horwitz, Inc.</p>
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.
 No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:
 Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
Image Packaging of Horwitz, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Leonard Relin
Signature of Attorney for Debtor(s)

Leonard Relin
Printed Name of Attorney for Debtor(s)

Law Office of Leonard Relin
Firm Name

**One East Main Street, 10th Floor
Rochester, NY 14614**

Address

Email: lrelin@rochester-law.com

585-454-4336 Fax: 585-232-6674
Telephone Number

May 29, 2009
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Margaret Thoma
Signature of Authorized Individual

Margaret Thoma
Printed Name of Authorized Individual

President
Title of Authorized Individual

May 29, 2009
Date

United States Bankruptcy Court
Western District of New York

In re Image Packaging of Horwitz, Inc.

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Advanta Bank Corp. P.O. Box 8088 Philadelphia, PA 19101-8088	Advanta Bank Corp. P.O. Box 8088 Philadelphia, PA 19101-8088	credit card		13,143.00
American Express P.O. Box 1270 Newark, NJ 07101	American Express P.O. Box 1270 Newark, NJ 07101	credit card		8,625.00
American Express P.O. Box 1270 Newark, NJ 07101	American Express P.O. Box 1270 Newark, NJ 07101	credit card		30,947.00
American Express P.O. Box 1270 Newark, NJ 07101	American Express P.O. Box 1270 Newark, NJ 07101	credit card		21,920.00
Bank of America P.O. Box 15710 Wilmington, DE 19886-5710	Bank of America P.O. Box 15710 Wilmington, DE 19886-5710	credit card		19,419.00
Berwick Industries Lockbox 3775 P.O. Box 8500 Philadelphia, PA	Berwick Industries Lockbox 3775 P.O. Box 8500 Philadelphia, PA	vendor bill		15,855.00
Capital One Bank (USA), N.A. P.O. Box 71083 Charlotte, NC 28272-1083	Capital One Bank (USA), N.A. P.O. Box 71083 Charlotte, NC 28272-1083	credit card		11,945.00
Capital One Bank (USA), N.A. P.O. Box 71083 Charlotte, NC 28272-1083	Capital One Bank (USA), N.A. P.O. Box 71083 Charlotte, NC 28272-1083	credit card		11,467.00
Capital One Bank (USA), N.A. P.O. Box 71083 Charlotte, NC 28272-1083	Capital One Bank (USA), N.A. P.O. Box 71083 Charlotte, NC 28272-1083	small business loan		71,651.00
Citibusiness Card P.O. Box 183070 Columbus, OH 43218-3070	Citibusiness Card P.O. Box 183070 Columbus, OH 43218-3070	Credit card		11,442.00
Horwitz Paper & Packing Co., Inc. Accts Rec. P.O. Box 500 Horseheads, NY 14845	Horwitz Paper & Packing Co., Inc. Accts Rec. P.O. Box 500 Horseheads, NY 14845	guarantee of Chemung Canal Bank debt offset by bank against Horowitz asset		501,875.00

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
JCK Shows P.O. Box 7247-7585 Philadelphia, PA 19170	JCK Shows P.O. Box 7247-7585 Philadelphia, PA 19170	vendor bill		13,425.00
Keenpac N. A. Ltd. 25 Main Street 3rd Floor Goshen, NY 10924	Keenpac N. A. Ltd. 25 Main Street 3rd Floor Goshen, NY 10924	vendor bill		340,439.00
Lawrence Schiff Silk Mills Inc. 580 California Road P.O. Box 379 Quakertown, PA 18951	Lawrence Schiff Silk Mills Inc. 580 California Road P.O. Box 379 Quakertown, PA 18951	vendor bill		9,538.00
Leeko International Co. Ltd. (Hong Kong) A8 1/F Hoplite Industrial Centre, 3-5 Wand Tai Road Kowloon Bay, Hong Kong	Leeko International Co. Ltd. (Hong Kong) A8 1/F Hoplite Industrial Centre, 3-5 Wand Tai Road	vendor bill		10,113.00
Merchant Capital Source LLC 2120 Main Street, Suite 220 Huntington Beach, CA 92648	Merchant Capital Source LLC 2120 Main Street, Suite 220 Huntington Beach, CA 92648	loan		61,671.00
Packaging Specialties Unprtd 3 Opportunity Way Newburyport, MA 01950	Packaging Specialties Unprtd 3 Opportunity Way Newburyport, MA 01950	vendor bill		36,543.00
Sam's Club P.O. Box 530942 Atlanta, GA 30353	Sam's Club P.O. Box 530942 Atlanta, GA 30353	credit card		23,613.00
Shamrock Gift Wrap 422 N. Chimney Rock Road Greensboro, NC 27410	Shamrock Gift Wrap 422 N. Chimney Rock Road Greensboro, NC 27410	vendor bill		9,742.00
Xerox Corp P.O. Box 827598 Philadelphia, PA 19182	Xerox Corp P.O. Box 827598 Philadelphia, PA 19182	vendor bill		20,537.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date May 29, 2009Signature /s/ Margaret Thoma

**Margaret Thoma
President**

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Western District of New York**

In re Image Packaging of Horwitz, Inc.,
Debtor

Case No. _____
Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	198,642.48		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	20		1,400,065.81	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		29			
Total Assets			198,642.48		
Total Liabilities				1,400,065.81	

**United States Bankruptcy Court
Western District of New York**

In re Image Packaging of Horwitz, Inc.,
Debtor

Case No. _____
Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re Image Packaging of Horwitz, Inc.

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

In re Image Packaging of Horwitz, Inc.
Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Petty cash	-	11.78
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Chemung Canal Trust Co. - Business Checking	-	698.67
		Chemung Canal Trust Co. - Employee Benefit Account	-	2,364.47
		Corning Credit Union - Business checking	-	21.99
		Corning Credit Union - business savings	-	5.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
Sub-Total >				3,101.91
(Total of this page)				

3 continuation sheets attached to the Schedule of Personal Property

In re Image Packaging of Horwitz, Inc.
Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		accounts receivable owed directly to Image Packaging	-	49,246.06
		accounts receivable commission from Impromoteu	-	20,869.28
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Sub-Total > **70,115.34**
(Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

In re Image Packaging of Horwitz, Inc.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		computer workstations, server, 7 printers, 2 laptops, projector, 22 monitors, scanner, digital camera, phone system with 23 phones, routers, hubs, switches, 11 metal desks, 19 office chairs, 41 conference room chairs, 1 office credenza, 6 wooden folding tables, 6 modulars, 72 filing cabinets, 5 book shelves, 2 prefab office desks, 5 wooden office set, 2 metal cabinets	-	7,307.00
29. Machinery, fixtures, equipment, and supplies used in business.		39 uprights, 34 short beams, 164 long beams, Clark stand-up electric fork lift, 2 fork lift chargers	-	7,975.00
30. Inventory.		Warehouse inventory \$110,143.23 (\$50210.43 is custom inventory for customer in bankruptcy)	-	110,143.23
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			

Sub-Total > **125,425.23**
(Total of this page)

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

In re Image Packaging of Horwitz, Inc.
Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	0.00
(Total of this page)	
Total >	198,642.48

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

Case 2-09-21550 Doc 1 Filed 06/10/09 Entered 06/10/09 10:33:13 Desc Main

In re Image Packaging of Horwitz, Inc.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)								
Total (Report on Summary of Schedules)							0.00	0.00

0 continuation sheets attached

In re Image Packaging of Horwitz, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Image Packaging of Horwitz, Inc.
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	Husband, Wife, Joint, or Community		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
	C O D E B T O R	H W J C					
Account No. XXXX0247 Advanta Bank Corp. P.O. Box 8088 Philadelphia, PA 19101-8088	X	-	2008 credit card				13,143.00
Account No. xxxx-xxxxxx-x3007 American Express P.O. Box 1270 Newark, NJ 07101	X	-	2008 credit card				21,920.00
Account No. xxxx-xxxxxx-x1001 American Express P.O. Box 1270 Newark, NJ 07101	X	-	2008 credit card				8,625.00
Account No. xxxx-xxxxxx-x1004 American Express P.O. Box 1270 Newark, NJ 07101	X	-	2008 credit card				30,947.00
Subtotal (Total of this page)							74,635.00

19 continuation sheets attached

In re Image Packaging of Horwitz, Inc., Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. x7020 American Label & Tag, Inc. P.O. Box 85488 Westland, MI 48185		-	2008 vendor bill				2,150.00	
Account No. x1585 American Options, Inc. 7926 Garden Park Street Chino, CA 91708		-	2008 vendor bill				12.00	
Account No. x7070 American Shipping Co. Inc. 250 Moonachie Road Moonachie, NJ 07074		-	2008 vendor bill				1,269.00	
Account No. x7323 Avoca Spring Water Nature's Nectar Springwater 484 Smith Road Clifton Springs, NY 14432		-	2008 vendor bill				164.00	
Account No. xxxx-xxxx-xxxx-6568 Bank of America P.O. Box 15710 Wilmington, DE 19886-5710	X	-	2008 credit card				19,419.00	
Sheet no. <u>1</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	23,014.00

In re Image Packaging of Horwitz, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. x2180 Berwick Industries Lockbox 3775 P.O. Box 8500 Philadelphia, PA		-	2008 vendor bill				15,855.00	
Account No. x2580 Bonita Pioneer P.O. Box 678092 Dallas, OR		-	2008 vendor bill				3,099.00	
Account No. x2790 Bulldog Packaging 1125 National Addison		-	2008 vendor bill				8,313.00	
Account No. x2800 Bulman Products, Inc. 1650 McReynolds, N.W. Grand Rapids, MI		-	2008 vendor bill				145.00	
Account No. x3140 Capibilities 1149 Sullivan Street New York, NY		-	2008 vendor bill/judgment				1,191.00	
Sheet no. <u>2</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	28,603.00

In re Image Packaging of Horwitz, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C						
Account No. xxxx-xxxx-xxxx-5645 Capital One Bank (USA), N.A. P.O. Box 71083 Charlotte, NC 28272-1083	X	-	2008 credit card				11,945.00	
Account No. 0038 Capital One Bank (USA), N.A. P.O. Box 71083 Charlotte, NC 28272-1083	X	-	2008 small business loan				71,651.00	
Account No. xxxx-xxxx-xxxx-4124 Capital One Bank (USA), N.A. P.O. Box 71083 Charlotte, NC 28272-1083	X	-	2008 credit card				11,467.00	
Account No. x0010 Cathy Hendrickson 513 W. First Street Elmira, NY 14901	-	-	2008 vendor bill				17.00	
Account No. x0050 Cathy Hendrickson Cleaning Service 514 W. First Street Elmira, NY 14902	-	-	2008 vendor bill				3,314.00	
Sheet no. <u>3</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	98,394.00

In re Image Packaging of Horwitz, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C						
Account No. x7480 Chemung County Chamber of Comm 400 E. Church Street Elmira, NY 14901		-	2008 vendor bill				409.00	
Account No. x7523 Cicora's Exterminating Service 405 Fulton Street Elmira, NY 14904		-	2008 vendor bill				253.00	
Account No. xxxx-xxxx-xxxx-3439 Citibusiness Card P.O. Box 183070 Columbus, OH 43218-3070	X	-	2008 Credit card				11,442.00	
Account No. x7534 Conway P.O. Box 5160 Portland, OR 97208		-	2008 vendor bill				641.00	
Account No. x3700 Creme De La Creme Ribbons 1203 Antoine Houston, TX 77055		-	2008 vendor bill				383.00	
Sheet no. <u>4</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	13,128.00

In re Image Packaging of Horwitz, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. x4100 Cyber Specialties #47976 66 S 2nd Street, Suite Q Bay Shore, NY 11706		-	2008 vendor bill				117.00	
Account No. x7770 Davis-Ulmer Sprinkler Co. Inc. 300 Metro Park Rochester, NY 14623		-	2008 vendor bill				254.00	
Account No. x4650 Duro Designer P.O. Box 631417 Cincinnati, OH 45263-1417		-	2008 vendor bill				6,200.00	
Account No. x5720 Evergreen (C.P.) USA Inc 388 N. Canal Street Suite 8 South San Francisco, CA 94080		-	2008 vendor bill				954.00	
Account No. x6320 Fedex - Main Account P.O. Box 371461 Pittsburgh, PA 15250		-	2008 vendor bill				3,312.00	
Sheet no. <u>5</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	10,837.00

In re Image Packaging of Horwitz, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. x6322 Fedex 3rd Party P.O. Box 371461 Pittsburgh, PA 15250		-	2008 vendor bill				1,912.00	
Account No. x6323 Fedex Trade Network P.O. Box 1188 Buffalo, NY 14240		-	2008 vendor bill				6,937.00	
Account No. x6740 Flower City Tissue Mills Co. P.O. Box 13497 Rochester, NY 14613		-	2008 vendor bill				590.00	
Account No. x7120 Gage & Gage, Inc. 4950 12th Avenue East Shakopee, MN 55379		-	2008 vendor bill				1,085.00	
Account No. x7140 Garlock Printing & Converting 164 Fredette Street Gardner, MA 01440		-	2008 vendor bill				2,595.00	
Sheet no. <u>6</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	13,119.00

In re Image Packaging of Horwitz, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Gem Group P.O. Box 4844 Boston, MA 02212		-	2008 vendor bill				26.00	
Account No. x8175 Hagerty & Sons LTD, Inc. P.O. Box 1496 South Bend, IN 46624		-	2008 vendor bill				8,178.00	
Account No. x7825 Hahn Sales Training 1404 Sweet Home Road Suite 11 Buffalo, NY 14228		-	2008 vendor bill				5,250.00	
Account No. x8375 Harvest Imports 1651 Browning Avenue Irvine, CA 92606		-	2008 vendor bill				216.00	
Account No. x8402 Headwear USA P.O. Box 603 Frederick, MD 21705		-	2008 vendor bill				230.00	
Sheet no. <u>7</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	13,900.00

In re Image Packaging of Horwitz, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C						
Account No. xxxxx and x8850 Horwitz Paper & Packing Co., Inc. Accts Rec. P.O. Box 500 Horseheads, NY 14845			2008 guarantee of Chemung Canal Bank debt offset by bank against Horowitz asset				501,875.00	
Account No. x8875 Hubscher Ribbon 2325 52nd Aveue Lachine, Quebec H8T3C3			2008 vendor bill				888.00	
Account No. x9730 Indiana Ribbon, Inc. P.O. Box 355 Wolcott, IN 47995			2008 vendor bill				886.00	
Account No. x7750 JCK Shows P.O. Box 7247-7585 Philadelphia, PA 19170			2008 vendor bill				13,425.00	
Account No. x8000 Jewelers Board of Trade P.O. Box 6928 Providence, RI 02940			2008 vendor bill				455.00	
Sheet no. <u>8</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	517,529.00

In re Image Packaging of Horwitz, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. x0450 John Henry Co MPS Digital Co The John Henry Company 75 Remittance Drive, Suite 3111 Chicago, IL 60675		-	2008 vendor bill				2,558.00	
Account No. x0456 Joyau Company (Hong Kong) RM 1005 Sun Sheong Inc Bldg. No. 1 Cheung Shun St Lai Chi Kok		-	2008 vendor bill				3,102.00	
Account No. x1140 Kal Pac Corporation 207 Wembly Road New Windsor, NY 12553		-	2008 vendor bill				1,302.00	
Account No. x1240 Keenpac N. A. Ltd. 25 Main Street 3rd Floor Goshen, NY 10924		-	2008 vendor bill				340,439.00	
Account No. x8079 Kenneth Lewis 2581 Johnson Road Horseheads, NY 14845		-	2008 Snow Plowing				200.00	
Sheet no. <u>9</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	347,601.00

In re Image Packaging of Horwitz, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		Husband, Wife, Joint, or Community						
Account No. x1625 Kito Group 405 E. Haddam Moodus Road Moodus, CT 06469		-	2008 vendor bill/judgment				1,139.00	
Account No. x1700 L.A. Najarian, Inc. P.O. Box 614 17 Willard Street Greene, NY 13778		-	2008 vendor bill				1,389.00	
Account No. x2200 Label Connection 30814 Barrington Road Westland, MI 48186		-	2008 vendor bill				188.00	
Account No. x2220 Lancer Label P.O. Box 644276 Pittsburgh, PA 15204		-	2008 vendor bill				142.00	
Account No. x2260 Lawrence Schiff Silk Mills Inc. 580 California Road P.O. Box 379 Quakertown, PA 18951		-	2008 vendor bill				9,538.00	
Sheet no. <u>10</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	12,396.00

In re Image Packaging of Horwitz, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C						
Account No. x2500 Lead's 400 Hunt Valley Road New Kensington, PA 15068		-	2008 vendor bill				35.00	
Account No. x2400 Leeko International Co. Ltd. (Hong Kong) A8 1/F Hoplite Industrial Centre, 3-5 Wand Tai Road Kowloon Bay, Hong Kong		-	2008 vendor bill				10,113.00	
Account No. x1508 Mainfreight (Target Logistics) 150 Sicker Road Latham, NY 12110		-	2008 vendor bill				715.00	
Account No. Merchant Capital Source LLC 2120 Main Street, Suite 220 Huntington Beach, CA 92648		-	12/24/2008 loan				61,671.00	
Account No. x3690 Michigan City Paper Box Co. P.O. Box 275 Michigan City, IN 46360		-	2008 vendor bill				1,353.00	
Sheet no. <u>11</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	73,887.00

In re Image Packaging of Horwitz, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. x4200 MNC Stribbons, Inc. 1545 NW 165th Street Miami, FL 33169		-	2008 vendor bill				781.00	
Account No. x0050 MTM Realty 5055 Route 414 Hector, NY 14841		-	2008 vendor bill				3,314.00	
Account No. x0372 Mutilmedia Services/Sunset 11136-40 River Road Corning, NY 14830		-	2008 vendor bill				797.81	
Account No. x0345 Neopost Inc. P.O. Box 45300 San Francisco, CA 94145		-	2008 vendor bill				50.00	
Account No. x8014 Nielsen Business Media P.O. Box 88915 Chicago, IL 60695		-	2008 vendor bill				2,695.00	
Sheet no. <u>12</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	7,637.81

In re Image Packaging of Horwitz, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. x0375 Northwestern Mutual P.O. Box 3009 Milwaukee, WI 53201		-	2008 vendor bill				6,342.00	
Account No. x5830 Omega Plastics Corporation P.O. Box 808 Lyndhurst, NJ 07071		-	2008 vendor bill				3,312.00	
Account No. x6100 Packaging Concepts 5539 W San Madele #106 Fresno, CA 93722		-	2008 vendor bill				336.00	
Account No. x6140 Packaging Specialties Unprtd 3 Oppportunity Way Newburyport, MA 01950		-	2008 vendor bill				36,543.00	
Account No. x6740 Poly Pak Industries P.O. Box 32174 Hartford, CT 06150		-	2008 vendor bill				6,801.00	
Sheet no. <u>13</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	53,334.00

In re Image Packaging of Horwitz, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. x0640 Q.W. Express 13158 Collections Center Drive Chicago, IL 60693		-	2008 vendor bill				4,872.00	
Account No. x8000 Rainbow Paper Products P.O. Box 98 Butler, TN 37640		-	2008 vendor bill				1,172.00	
Account No. x7520 Reed Business Information P.O. Box 7247-7026 Philadelphia, PA 19170		-	2008 vendor bill/lawsuit				3,000.00	
Account No. x6743 Regal International 125 Spagnoli Road Melville, NY 11747		-	2008 vendor bill				2,270.00	
Account No. x8330 Reliant Ribbon Corp. 638 21st Avenue Paterson, NJ 07513		-	2008 vendor bill				728.00	
Sheet no. <u>14</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	12,042.00

In re Image Packaging of Horwitz, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C						
Account No. x8700 Retail Packaging Warehouse A/R Dept P.O. Box 7769 Philadelphia, PA 19101		-	2008 vendor bill				1,649.00	
Account No. x8750 Ribbtrim, Inc. 55 W.39th Street Down Level New York, NY 10018		-	2008 vendor bill				460.00	
Account No. xxxx-xxxx-xxxx-9108 Sam's Club P.O. Box 530942 Atlanta, GA 30353	X	-	2008 credit card				23,613.00	
Account No. x7520 Sanwa North America LLC Global Retail Packaging, Inc. 157 Grove Street, Suite 100 Franklin, MA 02038		-	2008 vendor bill				8,002.00	
Account No. x0795 Sayles & Evans One West Church Street Elmira, NY 14901		-	2008 vendor bill				7,098.00	
Sheet no. <u>15</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	40,822.00

In re Image Packaging of Horwitz, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. x0810 SDS of NY A Casella Co P.O. Box 3969 Ithaca, NY 14852		-	2008 vendor bill				331.00	
Account No. x9310 Seaman Paper Company P.O. Box 21 Attn: A/R Dept Baldwinville, MA 01436		-	2008 vendor bill				4,924.00	
Account No. x9420 Shamrock Gift Wrap 422 N. Chimney Rock Road Greensboro, NC 27410		-	2008 vendor bill				9,742.00	
Account No. x6389 Signature Design Packaging 34 Manitoba Street Buffalo, NY 14206		-	2008 vendor bill				735.00	
Account No. x0900 Southern Tier Economic Growth 400 East Church Street Elmira, NY 14901		-	2008 vendor bill				981.00	
Sheet no. <u>16</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	16,713.00

In re Image Packaging of Horwitz, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. x0797 Staples Dept 00-D1817873 P.O. Box 6721 The Lakes, NV 88901		-	2008 vendor bill				86.00	
Account No. x9900 Strategic Packaging Solutions 77 Cortland Avenue, Unit 2 Concord Ontario Canada L4K3S9		-	2008 vendor bill				7,190.00	
Account No. x8000 Sullivan Paper Company, Inc. 42 Progrees Avenue P.O. Box 88 West Springfield, MA 01090		-	2008 vendor bill				1,500.00	
Account No. x1510 Swarthout's Recycling & Tracking 1514 County Road 19 Beaver Dams, NY 14812		-	2008 vendor bill				162.00	
Account No. x1130 Temkin International, Inc. 213 South Temkin Way Payson, UT 84651		-	2008 vendor bill				2,779.00	
Sheet no. <u>17</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	11,717.00

In re **Image Packaging of Horwitz, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. x1950 The Bag Factory P.O. Box 5047 Saint Louis, MO 63105		-	2008 vendor bill				833.00	
Account No. The Magnet Group P.O. Box 504798 Saint Louis, MO 63150-4798		-	2008 vendor bill				897.00	
Account No. x5000 Twin Tiers Imaging Systems 504 Pennsylvania Avenue Elmira, NY 14904		-	2008 vendor bill				107.00	
Account No. x1500 Universal Dynamic Solutions 50 Tannery Road, Suite 8 Somerville, NJ 08876		-	2008 vendor bill				502.00	
Account No. xx0000 US Bank P.O. Box 790448 Saint Louis, MO 63179		-	2008 vendor bill				3,379.00	
Sheet no. 18 of 19 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	5,718.00

In re Image Packaging of Horwitz, Inc.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. x2000 Victory Packaging 6938 Kinne Street East Syracuse, NY 13057		-	2008 vendor bill				328.00	
Account No. x2100 Visiva 200 Industrial Parkway Chagrin Falls, OH 44022		-	2008 vendor bill				481.00	
Account No. x3600 Wisconsin Converting, Inc. P.O. Box 12357 1689 Marrow Street Green Bay, WI 54307		-	2008 vendor bill				2,806.00	
Account No. x0200 Xerox Corp P.O. Box 827598 Philadelphia, PA 19182		-	2008 vendor bill				20,537.00	
Account No. x4000 Yellow Freight System, Inc. P.O. Box 13850 Newark, NJ 07188		-	2008 vendor bill				887.00	
Sheet no. <u>19</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	25,039.00
							Total (Report on Summary of Schedules)	1,400,065.81

In re Image Packaging of Horwitz, Inc.

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
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**Postage Pros Plus Inc.
c/o U.S. Bank
Office Equipment Finance Services
1310 Madrid Street, Suite 101
Marshall, MN 56258**

**lease for 1 mail machine for 63 months started on
January 14, 2004 for \$414.28 per month**

In re Image Packaging of Horwitz, Inc.
 Debtor

Case No. _____

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Margaret Thoma 145 Philo Road West Horseheads, NY 14845	Capital One Bank (USA), N.A. P.O. Box 71083 Charlotte, NC 28272-1083
Margaret Thoma 145 Philo Road West Horseheads, NY 14845	American Express P.O. Box 1270 Newark, NJ 07101
Margaret Thoma 145 Philo Road West Horseheads, NY 14845	Capital One Bank (USA), N.A. P.O. Box 71083 Charlotte, NC 28272-1083
Margaret Thoma 145 Philo Road West Horseheads, NY 14845	Sam's Club P.O. Box 530942 Atlanta, GA 30353
Margaret Thoma 145 Philo Road West Horseheads, NY 14845	Advanta Bank Corp. P.O. Box 8088 Philadelphia, PA 19101-8088
Margaret Thoma 145 Philo Road West Horseheads, NY 14845	Citibusiness Card P.O. Box 183070 Columbus, OH 43218-3070
Margaret Thoma 145 Philo Road West Horseheads, NY 14845	Bank of America P.O. Box 15710 Wilmington, DE 19886-5710
Margaret Thoma 145 Philo Road West Horseheads, NY 14845	American Express P.O. Box 1270 Newark, NJ 07101
Nancy Hendrickson 145 Philo Road West Horseheads, NY 14845	American Express P.O. Box 1270 Newark, NJ 07101
Nancy Hendrickson 145 Philo Road West Horseheads, NY 14845	Capital One Bank (USA), N.A. P.O. Box 71083 Charlotte, NC 28272-1083

**United States Bankruptcy Court
Western District of New York**

In re **Image Packaging of Horwitz, Inc.**
Debtor(s)

Case No. _____
Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **31** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **May 29, 2009**

Signature **/s/ Margaret Thoma**
Margaret Thoma
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Western District of New York**

In re Image Packaging of Horwitz, Inc. Debtor(s)

Case No. _____
Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$-409,520.00	2008 Loss

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
--	-----------------	-------------	--------------------

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Reed Business Information, A Division of Reed Elsevier, Inc. vs. Image Packaging of Horwitz, Inc. Index No. 0015462/2009	summons	Civil Court of the City of New York County of New York	pending
Capabilities, Inc. vs. Image Packaging of Horwitz, Inc. Index No.2009-CC-0916	summons	Elmira City COurt County of Chemung	pending
Kito Group LTD. vs. Image Packaging of Horwitz, Inc.	small claims writ and notice of suit	Connecticut Small Claims Court	pending

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
---	-----------------	--------------------------------------

5. Repossessions, foreclosures and returns

- None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
--	--	-----------------------------------

6. Assignments and receiverships

- None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Law Office of Leonard Relin One East Main Street, 10th Floor Rochester, NY 14614	5/20/09	\$8,500.00

10. Other transfers

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Chemung Canal Trust Company One Chemung Canal Plaza Elmira, NY 14901	business checking account number 131037331	5/19/09

12. Safe deposit boxes

- None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Image Packaging of Horwitz, Inc.	16-1410051	145 Philo Road West Horseheads, NY 14845		

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Mengel, Metzger, Barr & Co. P.O. Box 178 Elmira, NY 14902	continuing

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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- None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

- None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
December 31, 2008	Nancy Hendrickson	128347.64
May 2009	Nancy Hendrickson	110,143.23 (\$50,210.43 is for customer in bankruptcy)

- None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
December 31, 2008	Nancy Hendrickson 145 Philo Road West Horseheads, NY 14845
May 2009	Nancy Hendrickson 145 Philo Road West Horseheads, NY 14845

21. Current Partners, Officers, Directors and Shareholders

- None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
Margaret Thoma 145 Philo Road West Horseheads, NY 14845	President	33
Nancy Hendrickson 145 Philo Road West Horseheads, NY 14845	Vice President	34
Dan Mayes 145 Philo Road West Horseheads, NY 14845	Secretary	33

- None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
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22. Former partners, officers, directors and shareholders

- None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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- None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

- None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

- None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

- None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
Imagewitz Savings & Investment Plan	22-3707365

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date May 29, 2009

Signature /s/ Margaret Thoma
Margaret Thoma
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
Western District of New York**

In re **Image Packaging of Horwitz, Inc.**

Debtor(s)

Case No. _____

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	<u>25,000.00</u>
Prior to the filing of this statement I have received.....	\$	<u>8,500.00</u>
Balance Due.....	\$	<u>16,500.00</u>

2. \$ **1,039.00** of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor Other (specify):

4. The source of compensation to be paid to me is:

Debtor Other (specify):

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

a. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **May 29, 2009**

/s/ Leonard Relin

**Leonard Relin
Law Office of Leonard Relin
One East Main Street, 10th Floor
Rochester, NY 14614
585-454-4336 Fax: 585-232-6674
lrelin@rochester-law.com**

**United States Bankruptcy Court
Western District of New York**

In re Image Packaging of Horwitz, Inc.,
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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None

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 29, 2009

Signature /s/ Margaret Thoma
Margaret Thoma
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Western District of New York**

In re **Image Packaging of Horwitz, Inc.**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **May 29, 2009**

/s/ Margaret Thoma

Margaret Thoma/President

Signer/Title

Advanta Bank Corp.
P.O. Box 8088
Philadelphia, PA 19101-8088

American Express
P.O. Box 1270
Newark, NJ 07101

American Label & Tag, Inc.
P.O. Box 85488
Westland, MI 48185

American Options, Inc.
7926 Garden Park Street
Chino, CA 91708

American Shipping Co. Inc.
250 Moonachie Road
Moonachie, NJ 07074

Avoca Spring Water
Nature's Nectar Springwater
484 Smith Road
Clifton Springs, NY 14432

Bank of America
P.O. Box 15710
Wilmington, DE 19886-5710

Berwick Industries
Lockbox 3775
P.O. Box 8500
Philadelphia, PA

Bonita Pioneer
P.O. Box 678092
Dallas, OR

Bulldog Packaging
1125 National
Addison

Bulman Products, Inc.
1650 McReynolds, N.W.
Grand Rapids, MI

Capibilities
1149 Sullivan Street
New York, NY

Capital One Bank (USA), N.A.
P.O. Box 71083
Charlotte, NC 28272-1083

Cathy Hendrickson
513 W. First Street
Elmira, NY 14901

Cathy Hendrickson Cleaning Service
514 W. First Street
Elmira, NY 14902

Chemung County Chamber of Comm
400 E. Church Street
Elmira, NY 14901

Cicora's Exterminating Service
405 Fulton Street
Elmira, NY 14904

Citibusiness Card
P.O. Box 183070
Columbus, OH 43218-3070

Conway
P.O. Box 5160
Portland, OR 97208

Creme De La Creme Ribbons
1203 Antoine
Houston, TX 77055

Cyber Specialties #47976
66 S 2nd Street, Suite Q
Bay Shore, NY 11706

Davis-Ulmer Sprinkler Co. Inc.
300 Metro Park
Rochester, NY 14623

Duro Designer
P.O. Box 631417
Cincinnati, OH 45263-1417

Evergreen (C.P.) USA Inc
388 N. Canal Street
Suite 8
South San Francisco, CA 94080

Fedex - Main Account
P.O. Box 371461
Pittsburgh, PA 15250

Fedex 3rd Party
P.O. Box 371461
Pittsburgh, PA 15250

Fedex Trade Network
P.O. Box 1188
Buffalo, NY 14240

Flower City Tissue Mills Co.
P.O. Box 13497
Rochester, NY 14613

Gage & Gage, Inc.
4950 12th Avenue East
Shakopee, MN 55379

Garlock Printing & Converting
164 Fredette Street
Gardner, MA 01440

Gem Group
P.O. Box 4844
Boston, MA 02212

Hagerty & Sons LTD, Inc.
P.O. Box 1496
South Bend, IN 46624

Hahn Sales Training
1404 Sweet Home Road Suite 11
Buffalo, NY 14228

Harvest Imports
1651 Browning Avenue
Irvine, CA 92606

Headwear USA
P.O. Box 603
Frederick, MD 21705

Horwitz Paper & Packing Co., Inc.
Accts Rec.
P.O. Box 500
Horseheads, NY 14845

Hubscher Ribbon
2325 52nd Aveue
Lachine, Quebec H8T3C3

Indiana Ribbon, Inc.
P.O. Box 355
Wolcott, IN 47995

JCK Shows
P.O. Box 7247-7585
Philadelphia, PA 19170

Jewelers Board of Trade
P.O. Box 6928
Providence, RI 02940

John Henry Co MPS Digital Co
The John Henry Company
75 Remittance Drive, Suite 3111
Chicago, IL 60675

Joyau Company (Hong Kong)
RM 1005 Sun Sheong Inc Bldg.
No. 1 Cheung Shun St
Lai Chi Kok

Kal Pac Corporation
207 Wembly Road
New Windsor, NY 12553

Keenpac N. A. Ltd.
25 Main Street
3rd Floor
Goshen, NY 10924

Kenneth Lewis
2581 Johnson Road
Horseheads, NY 14845

Kito Group
405 E. Haddam Moodus Road
Moodus, CT 06469

L.A. Najarian, Inc.
P.O. Box 614
17 Willard Street
Greene, NY 13778

Label Connection
30814 Barrington Road
Westland, MI 48186

Lancer Label
P.O. Box 644276
Pittsburgh, PA 15204

Lawrence Schiff Silk Mills Inc.
580 California Road
P.O. Box 379
Quakertown, PA 18951

Lead's
400 Hunt Valley Road
New Kensington, PA 15068

Leeko International Co. Ltd. (Hong Kong)
A8 1/F Hoplite Industrial
Centre, 3-5 Wand Tai Road
Kowloon Bay, Hong Kong

Mainfreight (Target Logistics)
150 Sicker Road
Latham, NY 12110

Margaret Thoma
145 Philo Road West
Horseheads, NY 14845

Merchant Capital Source LLC
2120 Main Street, Suite 220
Huntington Beach, CA 92648

Michigan City Paper Box Co.
P.O. Box 275
Michigan City, IN 46360

MNC Stribbons, Inc.
1545 NW 165th Street
Miami, FL 33169

MTM Realty
5055 Route 414
Hector, NY 14841

Mutilmedia Services/Sunset
11136-40 River Road
Corning, NY 14830

Nancy Hendrickson
145 Philo Road West
Horseheads, NY 14845

Neopost Inc.
P.O. Box 45300
San Francisco, CA 94145

Nielsen Business Media
P.O. Box 88915
Chicago, IL 60695

Northwestern Mutual
P.O. Box 3009
Milwaukee, WI 53201

Omega Plastics Corporation
P.O. Box 808
Lyndhurst, NJ 07071

Packaging Concepts
5539 W San Madele #106
Fresno, CA 93722

Packaging Specialties Unprtd
3 Opportunity Way
Newburyport, MA 01950

Poly Pak Industries
P.O. Box 32174
Hartford, CT 06150

Postage Pros Plus Inc.
c/o U.S. Bank
Office Equipment Finance Services
1310 Madrid Street, Suite 101
Marshall, MN 56258

Q.W. Express
13158 Collections Center Drive
Chicago, IL 60693

Rainbow Paper Products
P.O. Box 98
Butler, TN 37640

Reed Business Information
P.O. Box 7247-7026
Philadelphia, PA 19170

Regal International
125 Spagnoli Road
Melville, NY 11747

Reliant Ribbon Corp.
638 21st Avenue
Paterson, NJ 07513

Retail Packaging Warehouse
A/R Dept
P.O. Box 7769
Philadelphia, PA 19101

Ribbtrim, Inc.
55 W.39th Street Down Level
New York, NY 10018

Sam's Club
P.O. Box 530942
Atlanta, GA 30353

Sanwa North America LLC
Global Retail Packaging, Inc.
157 Grove Street, Suite 100
Franklin, MA 02038

Sayles & Evans
One West Church Street
Elmira, NY 14901

SDS of NY A Casella Co
P.O. Box 3969
Ithaca, NY 14852

Seaman Paper Company
P.O. Box 21
Attn: A/R Dept
Baldwinville, MA 01436

Shamrock Gift Wrap
422 N. Chimney Rock Road
Greensboro, NC 27410

Signature Design Packaging
34 Manitoba Street
Buffalo, NY 14206

Southern Tier Economic Growth
400 East Church Street
Elmira, NY 14901

Staples
Dept 00-D1817873
P.O. Box 6721
The Lakes, NV 88901

Strategic Packaging Solutions
77 Cortland Avenue, Unit 2
Concord Ontario Canada L4K3S9

Sullivan Paper Company, Inc.
42 Progrees Avenue
P.O. Box 88
West Springfield, MA 01090

Swarthout's Recycling & Tracking
1514 County Road 19
Beaver Dams, NY 14812

Temkin International, Inc.
213 South Temkin Way
Payson, UT 84651

The Bag Factory
P.O. Box 5047
Saint Louis, MO 63105

The Magnet Group
P.O. Box 504798
Saint Louis, MO 63150-4798

Twin Tiers Imaging Systems
504 Pennsylvania Avenue
Elmira, NY 14904

Universal Dynamic Solutions
50 Tannery Road, Suite 8
Somerville, NJ 08876

US Bank
P.O. Box 790448
Saint Louis, MO 63179

Victory Packaging
6938 Kinne Street
East Syracuse, NY 13057

Visiva
200 Industrial Parkway
Chagrin Falls, OH 44022

Wisconsin Converting, Inc.
P.O. Box 12357
1689 Marrow Street
Green Bay, WI 54307

Xerox Corp
P.O. Box 827598
Philadelphia, PA 19182

Yellow Freight System, Inc.
P.O. Box 13850
Newark, NJ 07188

**United States Bankruptcy Court
Western District of New York**

In re Image Packaging of Horwitz, Inc.

Debtor(s)

Case No. _____

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Image Packaging of Horwitz, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

May 29, 2009

Date

/s/ Leonard Relin

Leonard Relin

Signature of Attorney or Litigant
Counsel for Image Packaging of Horwitz, Inc.

Law Office of Leonard Relin

One East Main Street, 10th Floor

Rochester, NY 14614

585-454-4336 Fax:585-232-6674

lrelin@rochester-law.com