

**United States Bankruptcy Court
Western District of New York**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): TVGA Engineering, Surveying, P.C.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA TVGA Consultants; DBA Accident Reconstruction Plus; DBA Lockwood Geospatial Services	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 16-1428153	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 620 Main Street Buffalo, NY ZIP Code 14202	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: Erie	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP Code	Mailing Address of Joint Debtor (if different from street address): ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): TVGA Engineering, Surveying, P.C.
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: Edward M. Schiller	Case Number: 12-12664-MJK	Date Filed: 8/24/12
District: Western District of New York	Relationship: Affiliate	Judge: Hon. Michael J. Kaplan

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

TVGA Engineering, Surveying, P.C.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Daniel F. Brown
Signature of Attorney for Debtor(s)

Daniel F. Brown
Printed Name of Attorney for Debtor(s)

Andreozzi, Bluestein, Fickess, Muhlbauer Weber, Brown, LLP
Firm Name

333 International Drive, Suite B-4
Williamsville, NY 14221

Address

(716) 235-5030 Fax: (716) 633-0301
Telephone Number

August 24, 2012
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Edward M. Schiller
Signature of Authorized Individual

Edward M. Schiller
Printed Name of Authorized Individual

Principal
Title of Authorized Individual

August 24, 2012
Date

UNANIMOUS CONSENT
OF
BOARD OF DIRECTORS
OF
TVGA ENGINEERING, SURVEYING, P.C.

THE UNDERSIGNED, being the Directors of TVGA ENGINEERING, SURVEYING, P.C., a New York Corporation (the "Corporation"), who would be entitled to notice of meeting of the Board of Directors of the Corporation for the purpose of taking such action and adopting the resolutions set forth below, do hereby waive such notice, take the following action, and adopt the following resolutions by unanimous written consent to action pursuant to Section 708 of the Business Corporation Law of the State of New York.

NOW, THEREFORE, BE IT

RESOLVED, that the filing by this Corporation of a petition for relief under Chapter 11 of Title 11, United States Code, 11 U.S. Section 101, et seq. (the "Bankruptcy Code"), in the United States Bankruptcy Court for the Western District of New York be, and it hereby is, authorized and approved;

RESOLVED FURTHER, each of the officers of the Corporation is authorized and empowered to execute on behalf of the Corporation a petition for relief under Chapter 11 of the Bankruptcy Code in the United States Bankruptcy court for the Western District of New York, and any affidavits, forms, schedules, applications or any other pleadings or documents which are necessary or appropriate;

RESOLVED FURTHER, that the Corporation is authorized to retain Andreozzi, Bluestein, Fickess, Muhlbauer Weber, Brown, LLP ("Andreozzi Bluestein") as its General Counsel, in connection with its Chapter 11 Filing, upon the terms and conditions set forth in Andreozzi Bluestein's August 3, 2012 retainer letter;

RESOLVED FURTHER, that each of the officers of the Corporation is authorized to retain on behalf of this Corporation such other professionals as they deem necessary or appropriate, upon such terms and conditions as shall approve, to render services to this Corporation in Connection with such Chapter 11 proceeding and with respect to other related matters in connection therewith;

RESOLVED FURTHER, that each officer of the Corporation be, and each of them is authorized and empowered to open Debtor-in-Possession bank accounts with First Niagara Bank and/or any banking institution complying with applicable laws regarding bank deposits in Chapter 11 cases, in the discretion of the officers of the Corporation, once a Chapter 11 case has been commenced;

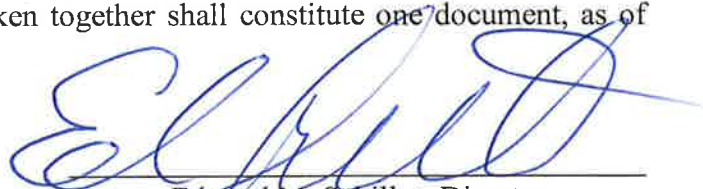
RESOLVED FURTHER, that each of the officers of the Corporation is authorized and directed to take any and all further action and to execute and deliver any and all such further instruments and documents and to pay all such expenses (subject to bankruptcy court approval), where necessary or appropriate in order to carry out fully the intent and accomplish the purposes of the resolutions adopted herein;

RESOLVED FURTHER, that all actions taken by each of the officers and directors of the Corporation or any matter related thereto, or by virtue of these resolutions, are hereby in all respects ratified, confirmed and approved;

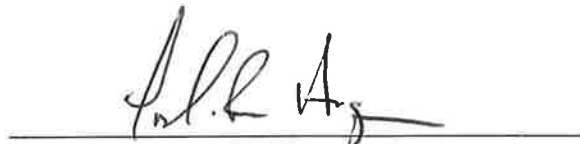
RESOLVED, that each officer of the Corporation be, and each of them hereby is, authorized and empowered to do or cause to be done all such acts, deeds and things and to make, execute and deliver, or cause to be made, executed or delivered, all such agreements, undertakings, documents, instruments or certificates, in the name and on behalf of the Corporation or otherwise, as he/she may deem necessary, advisable or appropriate to effectuate or fulfill the purposes and intent of the foregoing resolutions.

RESOLVED FURTHER, that this resolution shall constitute the minutes of the meeting of the Board of Directors of the Corporation.

IN WITNESS WHEREOF, the undersigned have executed this Consent, which may be signed in one or more counterparts, which taken together shall constitute one document, as of this ___ day of August, 2012.



Edward M. Schiller, Director



Douglas R. Hager, Director

United States Bankruptcy Court
Western District of New York

In re TVGA Engineering, Surveying, P.C.

Debtor(s)

Case No. _____

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
1000 Maple Road, LLC 360 South Monroe St., Suite 600 Denver, CO 80209	1000 Maple Road, LLC 360 South Monroe St., Suite 600 Denver, CO 80209 303-333-1215	Rent		346,838.22
Aquatic Sciences 40 Centre Drive Quaker Centre Business Park Orchard Park, NY 14127	Aquatic Sciences 40 Centre Drive Quaker Centre Business Park Orchard Park, NY 14127 716-667-3507	Trade Debt		82,595.00
Ecology and Environment, Inc. Attn: Accounts Receivable 368 Pleasant View Dr. Lancaster, NY 14086	Ecology and Environment, Inc. Attn: Accounts Receivable 368 Pleasant View Dr. Lancaster, NY 14086 716-684-8060	Trade Debt		31,444.94
Freed Maxick & Battaglia, PC 800 Liberty Building 424 Main Street Buffalo, NY 14202	Freed Maxick & Battaglia, PC 800 Liberty Building 424 Main Street Buffalo, NY 14202 716-847-2651	Accounting Fees		20,000.00
HNTB Corp 2900 South Quincy Street, Suite 200 Arlington, VA 22206	HNTB Corp 2900 South Quincy Street, Suite 200 Arlington, VA 22206 703-824-5100	Trade Debt		133,522.57
Hodgson Russ LLP 140 Pearl Street, Suite 100 Buffalo, NY 14202-4040	Hodgson Russ LLP 140 Pearl Street, Suite 100 Buffalo, NY 14202-4040 716-856-4000	Legal Fees		80,098.98
Ikon Financing Solutions P.O. Box 41564 Philadelphia, PA 19101-1564	Ikon Financing Solutions P.O. Box 41564 Philadelphia, PA 19101-1564 888-645-6005	Trade Debt		17,050.00
Keystone Aerial Surveys, Inc. PO Box 21059 Philadelphia, PA 19114	Keystone Aerial Surveys, Inc. PO Box 21059 Philadelphia, PA 19114 866-205-7488	Trade Debt		16,259.00

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
National Life One National Life Drive Montpelier, VT 05604	National Life One National Life Drive Montpelier, VT 05604 800-732-8939	Trade Debt		15,756.10
NF Hotel, LLC 2293 Saunders Settlement Rd. Sanborn, NY 14131	NF Hotel, LLC 2293 Saunders Settlement Rd. Sanborn, NY 14131 716-282-1212	Counterclaim in Lawsuit	Contingent Unliquidated Disputed	1,205,919.74
PB Americas, Inc 50 Lakefront Boulevard, Suite 111 Buffalo, NY 14202	PB Americas, Inc 50 Lakefront Boulevard, Suite 111 Buffalo, NY 14202 212-465-5000	Trade Debt		33,433.13
Prudent Engineering 6390 Fly Road East Syracuse, NY 13057	Prudent Engineering 6390 Fly Road East Syracuse, NY 13057 315-432-9823	Trade Debt		61,510.82
Rogers Surveying, PLLC 1632 Richmond Terrace Staten Island, NY 10310	Rogers Surveying, PLLC 1632 Richmond Terrace Staten Island, NY 10310 718-447-7311	Trade Debt		18,500.00
Russo Development, Inc 3710 Milestrip Road Blasdell, NY 14219	Russo Development, Inc 3710 Milestrip Road Blasdell, NY 14219 716-592-9327	Trade Debt		24,201.20
Sewall 136 Center Street PO Box 433 Old Town, ME 04468	Sewall 136 Center Street PO Box 433 Old Town, ME 04468 207-827-4456	Trade Debt		15,788.80
Shumaker Consulting Engineering 143 Court Street Binghamton, NY 13901	Shumaker Consulting Engineering 143 Court Street Binghamton, NY 13901 607-798-8081	Trade Debt		17,802.76
SJB Services, Inc. 5167 South Park Avenue Hamburg, NY 14075	SJB Services, Inc. 5167 South Park Avenue Hamburg, NY 14075 716-649-8110	Trade Debt		58,428.78
TestAmerica Laboratories, Inc Dept 2314 P.O. Box 122314 Dallas, TX 75312-2314	TestAmerica Laboratories, Inc Dept 2314 P.O. Box 122314 Dallas, TX 75312-2314 866-785-5227	Trade Debt		34,182.00
Urban Strategies Inc. 197 Spadina Avenue, Suite 600 Toronto, Ontario M5T 2C8 CANADA	Urban Strategies Inc. 197 Spadina Avenue, Suite 600 Toronto, Ontario M5T 2C8 CANADA 416-340-9004	Trade Debt		36,145.57

In re TVGA Engineering, Surveying, P.C.
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Wendel Duchscherer, Inc 140 John James Audubon Pkwy Amherst, NY 14228	Wendel Duchscherer, Inc 140 John James Audubon Pkwy Amherst, NY 14228 716-433-5993	Trade Debt		39,614.80

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Principal of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date August 24, 2012

Signature /s/ Edward M. Schiller
Edward M. Schiller
Principal

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Western District of New York**

In re TVGA Engineering, Surveying, P.C.

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Principal of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: August 24, 2012

/s/ Edward M. Schiller

Edward M. Schiller/Principal
Signer/Title

1000 Maple Road, LLC
360 South Monroe St., Suite 600
Denver, CO 80209

620 Main Street, LLC
726 Exchange Street, Suite 825
Buffalo, NY 14210

Accumark, Inc.
9500 King Air Court
Ashland, VA 23005

Aflac New York
1932 Wynnton Rd
Columbus, GA 31993

Alliance Capital Corporation
11811 N. Tatum Boulevard, #3031
Phoenix, AZ 85028

ALPS Elevator Inspections
P.O. Box 605
Buffalo, NY 14207-0605

Aquatic Sciences
40 Centre Drive
Quaker Centre Business Park
Orchard Park, NY 14127

Avalon Copy Centers, Inc
901 N State Street
Syracuse, NY 13208

Bank of the West
201 N. Civic Drive, Suite 360B
Walnut Creek, CA 94596

BankDirect Capital Finance
PO Box 660448
Dallas, TX 75266-0448

Bar Association of Erie County
438 Main St., 6th Floor
Buffalo, NY 14202

Bergmann Associates, Inc.
PO Box 8000, Dept. 238
Buffalo, NY 14267

Binatech Orchard Group, Inc
1500 Union Rd., Suite 100
West Seneca, NY 14224

Binatech System Solutions, Inc.
1500 Union Road, Suite 100
West Seneca, NY 14224

Buffalo and Erie County Regional
Development Corporation
275 Oak Street
Buffalo, NY 14203

Buffalo Water
PO Box 18
Buffalo, NY 14240-0018

Building Systems Design Inc
Two Piedmont Center, Suite 300
3565 Piedmont Rd NE
Atlanta, GA 30305

Business First of Buffalo
465 Main Street
Buffalo, NY 14203

Carlson Software Inc
102 W. Second St., Suite 200
Maysville, KY 41056

Chautauqua Region IDA
200 Harrison Street
Jamestown, NY 14701

Cilmi & Associates PLLC
Attn: John M. Cilmi, Esq.
39 Broadway, 12th Floor
New York, NY 10006

Citrix Systems Inc
c/o Subscription Advantage
P.O. Box 932841
Atlanta, GA 31193-2841

Coffee Pause
1260 Suffield Street
Agawam, MA 01001-2933

Cornerstone Records Management
P.O. Box 79791
Baltimore, MD 21279-0791

Corpcom
200 Consumers Road, Suite 500
Toronto, Ontario M2J 4R4
CANADA

DataVal Inc
520 Hooper Road
PMB 283
Endwell, NY 13760

David McCoy
303 Pleasant Acre Drive
Portville, NY 14770

De Lage Landen Financial Services, Inc.
1111 Old Eagle School Road
Wayne, PA 19087

De Lage Landen, Inc
P.O. Box 41602
Philadelphia, PA 19101-1602

Dell Commercial Credit
P.O. Box 689020
Des Moines, IA 50368

Dell Financial Services
Mail Stop-PS2DF-23
One Dell Way
Round Rock, TX 78682

DFT Communications
PO Box 500
Fredonia, NY 14063

Douglas Hager
116 Wetherstone Drive
West Seneca, NY 14224

EBS-RMSCO, Inc
Dept 116039
P.O. Box 5211
Binghamton, NY 13902-5211

Ecology and Environment, Inc.
Attn: Accounts Receivable
368 Pleasant View Dr.
Lancaster, NY 14086

Edward M. Schiller
5860 Dunnigan Road
Lockport, NY 14094

Elevator Maintenance of Buffalo Inc
701 Seneca Street
Buffalo, NY 14210

Environmental Data Resources, Inc.
EDR Headquarters
440 Wheelers Farms Road
Milford, CT 06460

ESRI Inc.
File #54630
Los Angeles, CA 90074-4630

Exxon/Mobil
PO Box 530964
Atlanta, GA 30353-0964

First Niagara Bank
6950 South Transit Road
P.O. Box 514
Lockport, NY 14095

Fisher & Associates, PC
135 Calkins Road
Rochester, NY 14623

Foit-Albert & Assoc PC
763 Main Street
Buffalo, NY 14203

Ford Credit
Box 220564
Pittsburgh, PA 15257

Freed Maxick & Battaglia, PC
800 Liberty Building
424 Main Street
Buffalo, NY 14202

General Electric Capital Corporation
3000 Lakeside Drive, Suite 200N
Bannockburn, IL 60015

Hadley Exhibits, Inc
1700 Elmwood Ave.
Buffalo, NY 14207-2408

Hewlett-Packard
13207 Collections Center Drive
Chicago, IL 60693

Hiscock & Barclay
1100 M&T Center
3 Fountain Plaza
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KLT Associates, Inc.
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Peabody, MA 01960

Korff Electric, Inc.
c/o Davis Electrical
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Buffalo, NY 14225

M.K.S. Plumbing Corp.
19 Ransier Drive
West Seneca, NY 14224

M/E Engineering, PC
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McMahon & Mann, PC
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National Grid
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Syracuse, NY 13252

National Life
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Nature's Way Environmental, Inc
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NF Hotel, LLC
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