

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK
WESTERN DIVISION**

In re *Norse Energy Corp. USA,*
a Corporation

Case No.
Chapter *11*

_____ / Debtor

Exhibit "A" to Voluntary Petition

(If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.)

1. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is _____.			
2. The following financial data is the latest available information and refers to the debtor's condition on _____.			
a. Total assets		\$	<i>0.00</i>
b. Total debts (including debts listed in 2.c., below)		\$	<i>32,631,715.65</i>
c. Debt securities held by more than 500 holders.			
<u>Debt Issue</u>	<u>Type</u>	<u>Total \$ Amount Outstanding</u>	<u>Approximate Number of Holders</u>
		\$	
		\$	
		\$	
		\$	
		\$	
d. Number of shares of preferred stock			
e. Number of shares of common stock			
Comments, if any:			
3. Brief description of debtor's business:			
4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of the debtor:			

United States Bankruptcy Court
WESTERN DISTRICT OF NEW YORK

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Norse Energy Corp. USA, a Corporation	Name of Joint Debtor (Spouse)(Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): NONE	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 76-0408903	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): 3556 Lakeshore Road Suite 700 Buffalo, NY	Street Address of Joint Debtor (No. & Street, City, and State):
County of Residence or of the Principal Place of Business: Erie	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): SAME	Mailing Address of Joint Debtor (if different from street address):
Location of Principal Assets of Business Debtor (if different from street address above): SAME	ZIPCODE

Type of Debtor (Form of organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (if debtor is not one of the above entities, check this box and state type of entity below	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose" <input checked="" type="checkbox"/> Debts are primarily business debts.
Chapter 15 Debtors Country of debtor's center of main interests: _____ Each country in which a foreign proceeding by, regarding, or against debtor is pending: _____	Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter 11 Debtors: Check one box: <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000 .
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

Statistical/Administrative Information <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input checked="" type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000	
Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Norse Energy Corp. USA, a Corporation	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)		
Location Where Filed: NONE	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)		
Name of Debtor: NONE	Case Number:	Date Filed:
District:	Relationship:	Judge:
<p style="text-align:center;">Exhibit A</p> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11) <p><input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition</p>	<p style="text-align:center;">Exhibit B</p> (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b). <p style="text-align:center;">X</p> <div style="display: flex; justify-content: space-between;"> <div style="width: 80%;"> _____ Signature of Attorney for Debtor(s) </div> <div style="width: 15%; text-align: right;"> 12/ 6/2012 Date </div> </div>	
Exhibit C		
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?		
<p><input type="checkbox"/> Yes, and exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No</p>		
Exhibit D		
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)		
<p><input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made part of this petition.</p> If this is a joint petition:		
<p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>		
Information Regarding the Debtor - Venue (Check any applicable box)		
<p><input type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>		
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)		
<p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <div style="margin-left: 400px;"> _____ (Name of landlord that obtained judgment) </div> <div style="margin-left: 400px;"> _____ (Address of landlord) </div>		
<p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>		

<p>Voluntary Petition <i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Norse Energy Corp. USA, a Corporation</p>
Signatures	
<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b)</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X _____ Signature of Debtor</p> <p>X _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (if not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X _____ (Signature of Foreign Representative)</p> <p>_____ (Printed name of Foreign Representative)</p> <p>_____ (Date)</p>
<p style="text-align: center;">Signature of Attorney*</p> <p>X <u>/s/ Robert J. Feldman</u> Signature of Attorney for Debtor(s)</p> <p><u>Robert J. Feldman</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Gross, Shuman, Brizdle & Gilfillan, P.C.</u> Firm Name</p> <p><u>465 Main Street</u> Address</p> <p><u>Suite 600</u></p> <p><u>Buffalo, NY 14203</u></p> <p><u>716-854-4300</u> Telephone Number</p> <p><u>12/ 6/2012</u> Date</p> <p><small>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</small></p>	<p style="text-align: center;">Signature of Non-Attorney Bankruptcy Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p>X _____</p> <p>_____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>
<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X <u>/s/ S. Dennis Holbrook</u> Signature of Authorized Individual</p> <p><u>S. Dennis Holbrook</u> Printed Name of Authorized Individual</p> <p><u>Chief Legal Officer</u> Title of Authorized Individual</p> <p><u>12/ 6/2012</u> Date</p>	<p>X _____</p> <p>_____ Date</p> <p>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><small>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</small></p>

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK
WESTERN DIVISION**

In re *Norse Energy Corp. USA*
a Corporation

Case No.
Chapter 11

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
1 <i>Plymouth Resources, LLC</i> 1025 W. Colonial Drive Orlando FL 32804	Phone: <i>Plymouth Resources, LLC</i> Attn: Robert Strick 1025 W. Colonial Drive Orlando FL 32804	<i>Lawsuit</i>	C U D	\$ 19,000,000.00
2 <i>Bradford Drilling Assoc.</i> 688 Delaware Avenue Buffalo NY 14209	Phone: <i>Bradford Drilling Assoc.</i> 688 Delaware Avenue Buffalo NY 14209	<i>Contract work</i>	D	\$ 7,649,999.14
3 <i>Jordan Ashcraft and Quinn Fitzpatrick</i> 358 Smith Road Earlville NY 13332-0385	Phone: <i>Jordan Ashcraft and Quinn Fitzpatrick</i> 358 Smith Road Earlville NY 13332-0385	<i>Lawsuit</i>	C	\$ 2,500,000.00
4 <i>Styrker Energy, LLC</i> 6690 Beta Drive, Suite 214 Cleveland OH 44143	Phone: <i>Styrker Energy, LLC</i> 6690 Beta Drive, Suite 214 Cleveland OH 44143	<i>Lawsuit</i>	C	\$ 2,016,453.48
5 <i>Multi-Shot, LLC</i> P. O. Box 201567 Dallas TX 75320-1567	Phone: <i>Multi-Shot, LLC</i> dba MS Energy Services P. O. Box 201567 Dallas TX 75320-1567	<i>Trade Debt</i>	D	\$ 555,943.00

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
6 Braden Drilling LLC P. O. Box 547 Buckhannon WV 26201	Phone: Braden Drilling LLC P. O. Box 547 Buckhannon WV 26201	Trade Debt	D	\$ 362,000.00
7 Sandy Bonnell Pierce and Drew F. Piaschyk 213-220 Pierce Road Plymouth NY 13832	Phone: Sandy Bonnell Pierce and Drew F. Piaschyk 213-220 Pierce Road Plymouth NY 13832	Lawsuit	C	\$ 250,000.00
8 Stuart Loewenstein 158 Windermere Blvd. Buffalo NY 14226	Phone: Stuart Loewenstein Loewenstein Land & Cattle LLC 158 Windermere Blvd. Buffalo NY 14226	Lawsuit	C	\$ 200,371.58
9 B. P. Oliverio, Esq. 1300 Main Place Tower Buffalo NY 14202	Phone: B. P. Oliverio, Esq. 1300 Main Place Tower Buffalo NY 14202	Trade Debt		\$ 24,176.25
10 Hiscock & Barclay, LLP 50 Beaver Street Albany NY 12207	Phone: Hiscock & Barclay, LLP 50 Beaver Street Albany NY 12207	Trade Debt		\$ 19,849.48
11 Digital Land Management Company, LLC 3216 Cumberland Drive Edmond OK 73034	Phone: Digital Land Management Company, LLC 3216 Cumberland Drive Edmond OK 73034	Lawsuit	C	\$ 12,000.00
12 Reed Smith LLP P. O. Box 360074M Pittsburgh PA 15251-6074	Phone: Reed Smith LLP P. O. Box 360074M Pittsburgh PA 15251-6074	Trade Debt		\$ 8,754.50
13 Seneca Resources Corp. 300 Essjay Road, Suite 150 Buffalo NY 14221	Phone: Seneca Resources Corp. 300 Essjay Road, Suite 150 Buffalo NY 14221	Contract work	S	\$ 7,706.30

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
14 Commonwealth of PA Unemployment Compensation Fund Altoona PA 16602	Phone: Commonwealth of PA Unemployment Compensation Fund Altoona PA 16602	Lawsuit	C	\$ 5,680.33
15 Penncomp, LLC P. O. Box 10570 Houston TX 77206	Phone: Penncomp, LLC P. O. Box 10570 Houston TX 77206	Trade Debt		\$ 3,411.14
16 Commissioner of Tax & Finance W. A. Harriman Campus, Rm. Albany NY 12227	Phone: Commissioner of Tax & NYSDepartment of Taxation W. A. Harriman Campus, Rm. Albany NY 12227	Trade Debt		\$ 3,000.00
17 ERM Consulting & Engineering P. O. Box 8500 Philadelphia PA 19178-2691	Phone: ERM Consulting & Engineering P. O. Box 8500 Philadelphia PA 19178-2691	Trade Debt		\$ 2,861.81
18 Somerset Production Co., LLC 338 Harris Hill Road, Ste. 102 Buffalo NY 14221	Phone: Somerset Production Co., LLC 338 Harris Hill Road, Ste. 102 Buffalo NY 14221	Contract work	S	\$ 2,728.89
19 Emkey Resources, LLC 2501 Palermo Drive, Ste. B Erie PA 16506	Phone: Emkey Resources, LLC 2501 Palermo Drive, Ste. B Erie PA 16506	Trade Debt		\$ 1,828.66
20 Environmental Systems File 54630 Los Angeles CA 90074-4630	Phone: Environmental Systems File 54630 Los Angeles CA 90074-4630	Trade Debt		\$ 1,305.00

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, *S. Dennis Holbrook*, *Chief Legal Officer* of the *Corporation* named as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding Twenty Largest Unsecured Claims and that they are true and correct to the best of my knowledge, information and belief.

Date: *12/6/2012*

Signature */s/ S. Dennis Holbrook*

Name: *S. Dennis Holbrook*

Title: *Chief Legal Officer*

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK
WESTERN DIVISION

In re *Norse Energy Corp. USA, a Corporation*

Case No.
Chapter 11

_____/ Debtor
Attorney for Debtor: *Robert J. Feldman*

VERIFICATION OF CREDITOR MATRIX

The above named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of our knowledge.

Date: 12/ 6/2012

/s/ S. Dennis Holbrook
Debtor

Jeffrey Barrows
1177 Hoben Road
Oxford, NY 13830

Steve Bronder
981 Wilamit Drive
Bethel Park, PA 15102

Richard Caporal
631 Sagewood Drive
Venetia, PA 15367

Adrian Carless
753 Lafayette Avenue
Buffalo, NY 14222

Cheri Cruz
3556 Lake Shore Road, Suite 70
Buffalo, NY 14219

S. Dennis Holbrook
77 Walnut Street
East Aurora, NY 14052

Ryan Holbrook
77 Walnut Street
East Aurora, NY 14052

Daniel Mandel
1105 Island Woods Drive
Indianapolis, IN 46220-1129

Paula Testrake
7070 Webster Road
Westfield, NY 14787

A & P Water Testing
P. O. Box 925
Morrisville, NY 13408

Adler Tank Rentals
P. O. Box 45081
San Francisco, CA 94104

ADP, Inc.
P. O. Box 7247-0372
Philadelphia, PA 19170-0372

ADP, Inc.
P. O. Box 842875
Boston, MA 02284-2875

Adsit Septic & Grading
7796 State Hwy. 12
Sherburne, NY 13460

ADT Security Services, Inc.
P. O. Box 371967
Pittsburgh, PA 15250-7967

Afton Central School
c/o NBT Bank N.A.
P. O. Box 27, 182 Main St.
Afton, NY 13730

AGCS Marine Insurance Company
P. O. Box 0522
Carol Stream, IL 60132-0522

Airgas East Inc.
P. O. Box 827049
Philadelphia, PA 19182-7049

Albrecht & Associates Inc.
711 Louisiana, Suite 1600
Pennzoil Place - South Tower
Houston, TX 77002

Al-Kleen LLC
P. O. Box 385
40 South Main Street
Earlville, NY 13332-0385

Amegy Bank of Texas
P. O. Box 27459
Houston, TX 77227-9863

Amegy Bank of Texas
4400 Post Oak Parkway
Suite 404
Houston, TX 77027

American Express
P. O. Box 1270
Newark, NJ 07101-1270

Amy Jo Klein
4066 Fuess Rd.
Madison, NY 13402

Anchor Drilling Fluids
2431 E. 61st Street, Ste. 710
Tulsa, OK 74136

AP Professionals
P. O. Box 200820
Pittsburgh, PA 15251-0820

Apache Corporation
P. O. Box 840094
Dallas, TX 75284-0094

Apex Chemical Inc.
P. O. Box 1626
Kennedale, TX 76060

Appalachian Production
Services Inc.
P. O. Box 2406
Abingdon, VA 24212

Ardent Resources, Inc.
61 McMurray Road, Ste. 204
Brookside Office Park Two
Pittsburgh, PA 15241

AT&T Mobility
P. O. Box 6463
Carol Stream, IL 60197-6463

Avaya Financial Services
P. O. Box 89
Falconer, NY 14733

B & B Oilfield Equipment
P. O. Box 492
Mount Pleasant, MI 48804-0492

B. P. Oliverio, Esq.
1300 Main Place Tower
Buffalo, NY 14202

Bankcard Center
P. O. Box 30833
Salt Lake City, UT 84130-0833

Barbara E. Annesi
157 County Rd. 32-A
Norwich Town Hall
Norwich, NY 13815

Barrows Well Drilling & Pump Service
P. O. Box 292
Oxford, NY 13830

Blue Dot Energy Services
L-3337
Columbus, OH 43260

BOGO Energy Corporation
13933 Quail Pointe Dr.
Oklahoma City, OK 73134

BP America Production Company
509 South Boston
Tulsa, OK 74103

Braden Drilling LLC
P. O. Box 547
Buckhannon, WV 26201

Bradford Drilling Assoc.
688 Delaware Avenue
Buffalo, NY 14209

Broome County Clerk
44 Hawley Street, 3rd Floor
Binghamton, NY 13901

Bucci, Bailey & Javins, L.C.
Attn: Timothy C. Bailey, Esq.
P. O. Box 3712
Charleston, WV 25337

Buffalo Association of Prof. Geologists
P. O. Box 179
Bowmansville, NY 14026-0179

Burke Pest Control Inc.
P. O. Box 2014
Binghamton, NY 13902

Todd Campbell
679 County Road 21
Smyrna, NY 13464

Carthage Software, Inc.
202 Meadow Ridge Court
McKees Rocks, PA 15136

Casella Waste Systems, Inc.
P. O. Box 1372
Williston, VT 05495-1372

Cattaraugus County Clerk
303 Court Street
Little Valley, NY 14755

Central Copier Service
Central Business
285 Kenmore Avenue
Buffalo, NY 14223

Central Plumbing & Heating
P. O. Box 719
Oxford, NY 13830

Charles E. Bevins, Jr.
Administrator of Estate
Route 4, Box 484-2
Buckhannon, WV 26201

Chautauqua Abstract Co.
P. O. Box A
Mayville, NY 14757

Chautauqua County Department
3 North Erie Street
Mayville, NY 14757-1007

Chenango County Chamber of Commerce
19 Eaton Avenue
Norwich, NY 13815

Chenango County Clerk
5 Court Street
Norwich, NY 13815

Chenango County Sheriffs Deputies
Law Enforcement
P. O. Box 422
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Real Property
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Chenango Welding Supply, LLC
5368 State Hwy. 12
Norwich, NY 13815

Chesapeake Operating Inc.
P. O. Box 18496
Oklahoma City, OK 73154

Christman Motor Sales Inc.
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Cimarex Energy Company, Inc.
4031 Solutions Center
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Commonwealth of Pennsylvania
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Norse Energy Holdings, Inc.

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK
WESTERN DIVISION**

In re *Norse Energy Corp. USA, a Corporation*

Case No.
Chapter *11*

_____/ Debtor

Attorney for Debtor: *Robert J. Feldman*

LIST OF EQUITY SECURITY HOLDERS

Number	Registered Name of Holder of Security	Number of Shares	Class of Shares, Kind of Interest
<i>1</i>	<i>Norse Energy Holdings, Inc.</i>		<i>100% ownership of common shares</i>

LIST OF EQUITY SECURITY HOLDERS

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, *S. Dennis Holbrook*, *Chief Legal Officer* of the *corporation* named as

debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that they are true and correct to the best of my knowledge, information and belief.

Date: *12/ 6/2012*

Signature: */s/ S. Dennis Holbrook*

Name: *S. Dennis Holbrook*

Title: *Chief Legal Officer*

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK**

In re

NORSE ENERGY CORP. USA

Debtor

**Bk. No.
Chapter 11**

CORPORATE OWNERSHIP STATEMENT [RULES 1007(a)(1) & 7007.1]

Pursuant to Federal Rules of Bankruptcy Procedures 1007(a)(1) and 7007.1, the undersigned corporation NORSE ENERGY CORP. USA certifies that:

The following is a complete and accurate list of corporation(s) that directly or indirectly own(s) 10% or more of any class of its equity interests:

Norse Energy Holdings, Inc.	100%
Norse Energy Corp. ASA	parent – owns 100% of Norse Energy Holdings, Inc.

The undersigned corporation further acknowledges its duty to file a supplemental statement promptly upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

Dated: December 6, 2012

/s/ S. Dennis Holbrook
Norse Energy Corp. USA

By: S. Dennis Holbrook

Title: Chief Legal Officer

Doc # 379075.1

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF**

In re

Case No.
Chapter

_____/ Debtor

STATEMENT REGARDING CORPORATE RESOLUTION

The undersigned is _____ of _____, a corporation. On _____ the following resolution was duly adopted by the _____ of this corporation.

"WHEREAS, it is in the best interests of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code:

"NOW, THEREFORE, BE IT RESOLVED, that _____, of this corporation, be and hereby is, authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case in the United States Bankruptcy Court on behalf of the corporation; and

"BE IT FURTHER RESOLVED, that _____, of this corporation, be and hereby is, authorized and directed to appear in all such bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform any and all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with said bankruptcy proceedings; and

"BE IT FURTHER RESOLVED, that _____, of this corporation, be and hereby is, authorized and directed to employ _____, Attorney and the law firm of _____, to represent the corporation in said bankruptcy proceedings."

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, _____, of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing resolution and it is true and correct to the best of my knowledge, information, and belief.

Date _____

Signature _____