| 31 (Official F | orm 1)(04 | /13) | | | | | | | | | | |
|--|--|---|------------------------------------|---|---|-------------------------------------|--|---|--|---|---------------------------|------------------------|
| <u>.</u> | | | | | Bankı İstrict of | | Court Tork | | | | Voluntary | Petition |
| Name of Del Pinto's C | | | er Last, First | , Middle): | | | Name | of Joint De | ebtor (Spouse | e) (Last, First | , Middle): | |
| All Other Nar (include marr | | | | 8 years | | | | | used by the J , maiden, and | | in the last 8 years): | |
| Last four digi (if more than one, | state all) | Sec. or Indi | vidual-Taxp | ayer I.D. (| (ITIN)/Com | plete EIN | Last f | our digits o than one, state | f Soc. Sec. or | r Individual-7 | Taxpayer I.D. (ITIN) N | No./Complete EIN |
| Street Addres | | r (No. and | Street, City, | and State) | : | | Street | Address of | f Joint Debtor | (No. and St | reet, City, and State): | |
| 8700 N. M Angola, I | | | | | | | | | | | | |
| Aligola, i | | | | | _ | ZIP Cod | le | | | | | ZIP Code |
| County of Re | esidence or | of the Princ | cinal Place o | of Busines | | 14006 | Count | v of Reside | ence or of the | Principal Pla | ace of Business: | |
| Erie | | | F | | | | | , | | 1 | | |
| Mailing Addı | ress of Deb | tor (if diffe | rent from st | reet addres | ss): | | Mailii | ng Address | of Joint Debt | or (if differe | nt from street address) | : |
| | | | | | Г | ZIP Cod | le | | | | | ZIP Code |
| Location of P (if different fi | | | | r | • | | | | | | | • |
| Œ | Type of | | | | | of Busines | SS | | - | • | otcy Code Under Wh | ich |
| (Form of Organization) (Check one box) □ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. □ Corporation (includes LLC and LLP) □ Partnership □ Other (If debtor is not one of the above entities, check this box and state type of entity below.) (Check one box) □ Health Care Business □ Single Asset Real Estate as in 11 U.S.C. § 101 (51B) □ Railroad □ Stockbroker □ Commodity Broker | | | | ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt | ter 7 ter 9 ter 11 ter 12 | ☐ Cl of ☐ Cl | hapter 15 Petition for land a Foreign Main Processing the Foreign Main Processing the Foreign Nonmain Processing the Foreign Nonmain Processing the Processing Proces | eeding Recognition | | | | |
| | Chapter 1 | 5 Debtors | | Oth | aring Bank er | | | | | | e of Debts | |
| Country of del | - | | rests: | | Tax-Exer (Check box | mpt Entit | | Debts a | are primarily co | , | k one box) Debt | s are primarily |
| Each country i by, regarding, | in which a fo or against de | oreign procee ebtor is pend | eding ing: | unde | tor is a tax-exer Title 26 of the (the Internal | empt organ the United | ization States | "incurr | d in 11 U.S.C. § red by an indivi onal, family, or | idual primarily | for | ness debts. |
| debtor is un Form 3A. Filing Fee | Fee attached to be paid in ed applicatio nable to pay waiver reque | installments on for the cou fee except in | art's considera n installments. | o individual tion certifyi Rule 10066 r 7 individu | ng that the (b). See Officals only). Mu | ial Check | Debtor is not k if: Debtor's agg are less than k all applicabl A plan is bei Acceptances | a small busi regate nonco \$2,490,925 (e boxes: ng filed with of the plan w | s debtor as definess debtor as ontingent liquid. (amount subject) this petition. | defined in 11 U ated debts (exc to adjustment | | ree years thereafter). |
| Statistical/Ac ■ Debtor es □ Debtor es there will | timates tha | t funds will t, after any | be availabl | perty is ex | cluded and | administra | | es paid, | | THIS | S SPACE IS FOR COURT | USE ONLY |
| Estimated Nu 1- 49 | umber of Cr 50- 99 | reditors 100- 199 | 200- 999 | 1,000- 5,000 | 5,001- 10,000 | 10,001- 25,000 | □ 25,001- 50,000 | 50,001- 100,000 | OVER 100,000 | | | |
| Estimated As \$0 to \$50,000 | sets \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,000 to \$100 million | 1 \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | | | |
| Estimated Lia | ************************************** | \$100,001 to \$500,000 | | \$1,000,001 to \$10 | \$10,000,001 to \$50 million | \$50,000,000 to \$100 | 1 \$100,000,001 to \$500 | to \$1 billion | \$1 billion | 2 4 7 . 5 2 | 120 Dags 14 | oin |
| | Case | 1-15-1 | . 2148 | D0C 1 | . I IICC | 1 08/12 cume | 2/13 L | .nterea age 1 o | 00/12/1 | .5 17:53 | .∠y ⊃ese M | uifi |
| | | | | | טם | , cuille | iii F (| rgc I 0 | ,, 0 | | | |

B1 (Official Form 1)(04/13) Page 2 Name of Debtor(s): Voluntary Petition **Pinto's Collision LLC** (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Date Filed: Location Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)). Filed 08/12/13 Entered 08/12/13 17:53:29

B1 (Official Form 1)(04/13)

Voluntory Detition

Name of Debtor(s):

Voluntary Petition

(This page must be completed and filed in every case)

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

 \mathbf{X}

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Arthur G. Baumeister, Jr.

Signature of Attorney for Debtor(s)

Arthur G. Baumeister, Jr.

Printed Name of Attorney for Debtor(s)

Amigone, Sanchez, Mattrey & Marshall LLP

Firm Name

1300 Main Place Tower 350 Main Street Buffalo, NY 14202

Address

Email: abaumeister@amigonesanchez.com (716) 852-1300 Fax: (716) 852-1344

Telephone Number

August 12, 2013

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Barbara J. Ahrens

Signature of Authorized Individual

Barbara J. Ahrens

Printed Name of Authorized Individual

Managing Member

Title of Authorized Individual

August 12, 2013

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Pinto's Collision LLC

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

v

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Entered 08/12/13 17:53:29 Desc Main

United States Bankruptcy Court Western District of New York

| In re | Pinto's Collision LLC | Case No. | | |
|-------|-----------------------|-----------|---------|----|
| | | Debtor(s) | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|--|---|---|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Schmitt, Robin 136 Basswood Dr. Cheektowaga, NY 14227 | Schmitt, Robin 136 Basswood Dr. Cheektowaga, NY 14227 | | Contingent Disputed | 1,010.00 |
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Best Case Bankruptcy

| B4 (Offi | cial Form 4) (12/07) - Cont. | | |
|----------|------------------------------|----------|--|
| In re | Pinto's Collision LLC | Case No. | |
| | Debtor(s) | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|---|--|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | August 12, 2013 | Signature | /s/ Barbara J. Ahrens |
|------|-----------------|-----------|-----------------------|
| | | - | Barbara J. Ahrens |
| | | | Managing Member |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Barbara J. Ahrens 315 N. Main St. Angola, NY 14006

First Niagara Bank, NA 726 Exchange Street, Suite 900 Buffalo, NY 14210

First Niagara Bank, NA c/o Rupp Baase Pfalzgraf Cunningham & Coppola, LLC 1600 Liberty Building Buffalo, NY 14202

Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346

New York State Department of Labor States Office Bulding Building 12, Room 185B Albany, NY 12240

New York State Dept of Tax Bankruptcy Unit POB 5300 Albany, NY 12205-0300

Pinto's Towing and Recovery, LLC 8700 N. Main St. Angola, NY 14006

Schmitt, Robin 136 Basswood Dr. Cheektowaga, NY 14227

Southwest Equipment Inc. 40 North Center Street, Suite 110 Mesa, AZ 85201-7300

Southwest Equipment, Inc. c/o D. Daniel Stevanovic, Esq. 3729 Union Road Buffalo, NY 14225 Southwest Equipment, Inc. c/o Steven M. Cohen, Esq. Hogan Willig 2410 North Forest Rd., Suite 301 Getzville, NY 14068

United States Bankruptcy Court Western District of New York

| In re | Pinto's Collision LLC | | Case No. | |
|---------------|---|---|--|-----------------------------------|
| | | Debtor(s) | Chapter 11 | |
| | CORPORATE | OWNERSHIP STATEMENT | (RULE 7007.1) | |
| or recis a (a | ant to Federal Rule of Bankruptcy Procesusal, the undersigned counsel for Pinterel corporation(s), other than the debto lass of the corporation's(s') equity interests. | to's Collision LLC in the above or or a governmental unit, that dir | captioned action, certifies ectly or indirectly own(s) | that the following 10% or more of |
| ■ No | ne [Check if applicable] | | | |
| Augu | est 12, 2013 | /s/ Arthur G. Baumeister, Jr. | | |
| Date | | Arthur G. Baumeister, Jr. Signature of Attorney or Litig Counsel for Pinto's Collision | | |
| | | Amigone, Sanchez, Mattrey & I 1300 Main Place Tower | Marshall LLP | |
| | | 350 Main Street Buffalo, NY 14202 (716) 852-1300 Fax:(716) 852-1 | 344 | |
| | | abaumeister@amigonesanche | | |