B1 (Official Form 1)(4/13)	United States Bankruptcy Western District of New Y		Voluntary Petition		
Name of Debtor (if individual, enter Last, F Seneca/Park Corp.		Name of Joint Debtor (Spouse) (Last, First, Middle):			
All Other Names used by the Debtor in the (include married, maiden, and trade names)	•	Name of Joint Debtor (Spouse) (Last, First, Middle):  All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):  Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):  Street Address of Joint Debtor (No., Street, City, State):  County of Residence or of the Principal Place of Business:  Mailing Address of Joint Debtor (if different):  ZIPCODE  Chapter or Section of Bankruptcy Code Under Which the Petition is Filed (Check one box)  Chapter 7			
Last four digits of Soc. Sec. or Indvidual-Ta (if more than one, state all): <b>45-1869891</b>	expayer I.D. (ITIN) No./Complete EIN		ITIN) No./Complete		
Street Address of Debtor (No. & Street, Cit. 164 Orchard park Rd	y, State):	Street Address of Joint Debtor (No., Street, City, State):			
West Seneca, NY	<b>ZIPCODE 14224</b>		ZIPCODE		
County of Residence or of the Principal Pla	ce of Business: <b>Erie</b>	County of Residence or of the Principal Place of Busines	s:		
Mailing Address of Debtor (if different):	<u> </u>	Mailing Address of Joint Debtor (if different):			
	ZIPCODE		ZIPCODE		
Location of Principal Assets of Business De	ebtor(if different from street address abo	ve):	ZIPCODE		
Type of Debtor (Form of Organization) (Check one box.)  ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form  ☐ Corporation (includes LLC and LLP) ☐ Partnership	Nature of Business (Check one)  ☐ Health Care Business ☑ Single Asset Real Estate as defined in 11 U.S.C. §101 (51B) ☐ Railroad ☐ Stockbroker	the Petition is Filed (Check one both the Petition is Filed (Check one			
Other (If Debtor is not one of the above entities, check this box and state type of	Commodity Broker				
entities, check this box and state type of entity below.)	☐ Clearing Bank ☐ Other	<u> </u>			
State type of entity:	Tax-Exempt Entity (Check box, if applicable)  Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code)	Debts are primarily consumer debts, defined in 11 U.S.C. business det \$101(8) as "incurred by an individual primarily for a personal, family, or house-			
Filing Fee (Chec	ck one box)	Chapter 11 Debtors Check one box:			
☐ Filing Fee to be paid in installments (App signed application for the court's considerat to pay fee except in installments. Rule 100c ☐ Filing Fee waiver requested (Applicable attach signed application for the court's con	ion certifying that the debtor is unable 6(b) See Official Form 3A.  le to chapter 7 individuals only). Must	Debtor is a small business as defined in 11 U.S.C. §  □ Debtor is not a small business as defined in 11 U.S.C. §  Check if: □ Debtor's aggregate noncontingent liquidated debts o non-insiders or affiliates are less than \$2,490,925.  Check all applicable boxes: □ A plan is being filed with this petition. □ Acceptances of the plan were solicited prepetition froof creditors, in accordance with 11 U.S.C. §1126(b).	C. § 101(51D)  wed to  om one or more classes		
Statistical/Administrative Information  Debtor estimates that funds will be available.	ailable for distribution to unsecured cred	itors.	THIS SPACE IS FOR COURT USE ONLY		
Debtor estimates that, after any exempt p to unsecured creditors.	property is excluded and administrative ex	penses paid, there will be no funds available for distribution			
Estimated Number of Creditors	9 1000- 5,001- 10,001- 5000 10,000 25,000	25,001- 50,001- OVER 50,000 100,000 100,000			
Estimated Assets	1 to \$10 to \$50 to	50,000,001 \$100,000,001 \$500,000,001 More than to \$100 to \$500 to \$1 billion million			
Estimated Liabilities		50,000,001 \$100,000,001 \$500,000,001 More than 5 \$100 to \$500 to \$1 billion \$1 billion			

Case 1-13-12926 Doc 1 Filed 10/28/13 Entered 10/28/13 23:44:00 Desc Main Document Page 1 of 32

Voluntary Petition	Name of Debtor(s): FORM B1, Page 2					
(This page must be completed and filed in every case)	Seneca/Park Corp.					
	8 Years (If more than one, attach additional sheet					
Location Where Filed: WDNY	Case Number: <b>12-13331</b>	Date Filed: October 28, 2012				
Pending Bankruptcy Case Filed by any Spouse, Partner, o						
Name of Debtor: NONE	Case Number:	Date Filed:				
District:	Relationship:	Judge:				
Exhibit A  (To be completed if debtor is required to file periodic reports (e.g. forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11)  Exhibit A is attached and made a part of this petition.	Exhibit B  (To be completed if debtor whose debts are primarily of I, the attorney for the petitioner named in the forinformed the petitioner that [he or she] may produce the 11, U.S.Code, and have explained the relie I further certifity that I delivered to the debtor the Bankruptcy Code.  X  Signature of Attorney for Debtor(s)	consumer debts) pregoing petition, declare that I have beed under chapter 7, 11, 12, or 13 of a vailable under each such chapter.				
Does the debtor own or have possession of any property that poses or is alleged  Yes, and Exhibit C is attached and made a part of this petition.	<b>shibit</b> $\mathbf{C}$ to pose a threat of imminent and identifiable harr	n to public health or safety?				
	khibit D					
(To be completed by every individual debtor. If a joint petition is filed, each spot Exhibit D completed and signed by the debtor is attached and made a pat Exhibit D also completed and signed by the joint debtor is attached and	ouse must complete and attach a separate Exhibit lart of this petition.	D.)				
Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.						
☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or	partnership pending in this District.					
Debtor is a debtor in a foriegn proceeding and has its principal place of bus of business or assets in the United States but is a defendant in an action or pr will be served in regard to the relief sought in this District.						
Certification by a Debtor Who Res	sides as a Tenant of Residential Property					
Check all d	applicable boxes					
☐ Landlord has a judgment against the debtor for possess	☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)					
(Name of landlord that obtained judgment)						
	(Name of landlord that obtained judgment	)				
	(Name of landlord that obtained judgment	)				
☐ Debtor claims that under applicable nonbankruptcy law permitted to cure the entire monetary default that gave possession was entered, and	(Address of landlord)  7, there are circumstances under which the debtor	would be				
permitted to cure the entire monetary default that gave	(Address of landlord)  7, there are circumstances under which the debtor rise to the judgment for possession, after the judgment	would be nent for				

(Of	ficial Form 1) (4/10)	<b>FORM B1,</b> Page 3			
	intary Petition	Name of Debtor(s):			
(Thi	is page must be completed and filed in every case)	Seneca/Park Corp.			
	Signature Signature(s) of Debtor(s) (Individual/Joint)				
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by §342(b) of the Bankruptcy Code.		a foreign proceeding, and that I am authorized to file this petition.  (Check only one box)  I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by \$1515 of title 15.			
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.  X Signature of Debtor X Signature of Joint Debtor		accordance with the chapter of title 11 specific in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.  Not Applicable  Signature of Authorized Individual  Printed Name of Authorized Individual			
	Telephone Number (If not represented by attorney)	Date			
	Date				
	Signature of Attorney*	Signature of Non-Attorney Petition Preparer			
	/s/ James Joyce, Esq Signature of Attorney for Debtor(s) James Joyce, Esq Printed Name of Attorney for Debtor(s) James Joyce Firm Name 4733 Transit Road Address Lancaster, NY 14043  (716) 656-0600 Telephone Number 10/28/13 Date a case in which §707(b)(4)(D) applies, this signature also constitutes a	I declare under the penalty of perjury that:(1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110(2). (2) I prepared this document for compensation, and that I have provided the debtor with a copy of this document and te notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. §110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form19B is attached.  Printed Name of Bankruptcy Petition Preparer  Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the Bankruptcy petition preparer.) (Required by 11 U.S.C. §110.)  Address			
certi	fication that the attorney has no knowledge after inquiry that the information in	X			
I dec and debt	Signature of Debtor (Corporation/Partnership)  clare under penalty of perjury that the information provided in this petition is true correct, and that I have been authorized to file this petition on behalf of the or.  debtor requests relief in accordance with the chapter of title 11, United States e, specified in this petition.	Date Signature of Bankruptcy Petition Preparer officer, principal, responsible person or partner, whose social security number is provided above.  Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:			
Λ	Signature of Authorized Individual  Gary Wolch	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.			
_	Printed Name of Authorized Individual  officer  Title of Authorized Individual 10/28/13	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156			
	Date				

## UNITED STATES BANKRUPTCY COURT

## **Western District of New York**

In re Seneca/Park Corp.,	Case No.
Debtor	Chapter 11
Pursuant to FRBP §1007(a)(1), or FRBP §7 entity:	007.1(a) the undersigned counsel for the following corporate
Seneca/Park Corp.	
a governmental unit, directly or indirectly	oceeding certifies that the following corporation(s), other than owns 10% or more of any class of the corporation's equity preport under FRBP §1007(a)(1), or FRBP §7007.1(a):
■ No entities to report under under FRBP §	1007(a)(1), or FRBP §7007.1(a).
October 28, 2013	/s/ James M. Joyce
Date	James M. Joyce

# UNITED STATES BANKRUPTCY COURT Western District of New York

In re Seneca/Park Corp.,	Case No.
Debtor	
	Chapter 11

### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

### 1. Income from employment or operation of business

None	State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning
	of this calendar year to the date this case was commenced. State also the gross amounts received during the <b>two years</b> immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE (if more than one)

\$54,000.00 rents 2011-2012 \$55,000.00 rents 2012-13

### 2. Income other than from employment or operation of business

None

X

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 3. Payments to creditors

None

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None X

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

X

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT NATURE OF COURT OR AGENCY STATUS OR AND CASE NUMBER PROCEEDING AND LOCATION DISPOSITION

Buffalo City In Rem sale tax foreclosure Erie County Court stayed

None

X

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 5. Repossessions, foreclosures and returns

<sup>\*</sup> Amount subject to adjustment on 4/1/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None X

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 6. Assignments and receiverships

None  $|\mathbf{x}|$ 

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None  $\square$ 

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 7. Gifts

None  $|\mathsf{X}|$ 

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 8. Losses

None

 $\square$ 

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not

### 9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF **PAYEE** 

DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

**DEBTOR** 

James Joyce 4733 Transit Road Lancaster, NY 14043 10/28/13

\$400.00

### 10. Other transfers

None



a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None X

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

### 11. Closed financial accounts

None X

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage homes and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 12. Safe deposit boxes

None X

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 13. Setoffs

None X

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

 $\square$ 

### 15. Prior address of debtor

None

If the debtor has moved within the **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the **eight year period** immediately preceding the commencement of the case, identify the name of the debtor's spouse and any former spouse who resides or resided with the debtor in the community property state.

### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, ground water, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant or contaminant or similar term under Environmental Law.

None X

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of notice, and, if known, the Environmental Law:

None X

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None X

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

### 18. Nature, location and name of business

None X

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in  $11\ U.S.C.\ \S\ 101.$ 

NAME ADDRESS

Seneca Park 164 Orchard park road west Seneca, NY 14224

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

### 19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within the **two years** immediately preceding the commencement of this case.

### 20. Inventories

None

 $\square$ 

None

 $|\mathbf{x}|$ 

None

X

None

|X|

None

X

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

### 21. Current Partners, Officers, Directors and Shareholders

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting securities of the corporation.

NAME AND ADDRESS TITLE NATURE AND PERCENTAGE OF

STOCK OWNERSHIP

John Griecoofficer100%164 Orchard Park Rdfee

West Seneca, NY 14224

### 22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

None X	b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within <b>one year</b> immediately preceding the commencement of this case.					
23. Withd	rawals from a partnership or distributions by	a corporation				
None		at all withdrawals or distributions credited or given to an insider, including the redemptions, options exercised and any other perquisite during <b>one year</b> this case.				
24. Tax Co	onsolidation Group.					
None X		d federal taxpayer identification number of the parent corporation of any the debtor has been a member at any time within <b>six-year</b> immediately				
25. Pensio	n Funds.					
None		and federal taxpayer identification number of any pension fund to which the contributing at any time within the <b>six-year period</b> immediately preceding				
	*	******				
	I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.					
Date:		/s/ Gary Wolch				
		Gary Wolch, officer				
		Print name and Title				

Penalty for making false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571

\_\_\_\_ continuation sheets attached

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor]

### **B6 Cover (Form 6 Cover) (12/07)**

### FORM 6. SCHEDULES

Summary of Schedules

Statistical Summary of Certain Liabilities and Related Data (28 U.S.C. § 159)

Schedule A - Real Property

Schedule B- Personal Property

Schedule C - Property Claimed as Exempt

Schedule D - Creditors Holding Secured Claims

Schedule E - Creditors Holding Unsecured Priority Claims

Schedule F - Creditors Holding Unsecured Nonpriority Claims

Schedule G - Executory Contracts and Unexpired Leases

Schedule H - Codebtors

Schedule I - Current Income of Individual Debtor(s)

Schedule J - Current Expenditures of Individual Debtors(s)

Unsworn Declaration Under Penalty of Perjury

GENERAL INSTRUCTIONS: The first page of the debtor's schedules and the first page of any amendments thereto must contain a caption as in Form 16B. Subsequent pages should be identified with the debtor's name and case number. If the schedules are filed with the petition, the case number should be left blank.

Schedules D, E, and F have been designed for the listing of each claim only once. Even when a claim is secured only in part or entitled to priority only in part, it still should be listed only once. A claim which is secured in whole or in part should be listed on Schedule D only, and a claim which is entitled to priority in whole or in part should be listed on Schedule E only. Do not list the same claim twice. If a creditor has more than one claim, such as claims arising from separate transactions, each claim should be scheduled separately.

Review the specific instructions for each schedule before completing the schedule.

## UNITED STATES BANKRUPTCY COURT

## **Western District of New York**

Case No.

In re Seneca/Park Corp.,

Debtor Chapter 11

## **SUMMARY OF SCHEDULES**

### AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 239,000.00		
B - Personal Property	YES	4	\$ 0.00		
C - Property Claimed as Exempt	YES	1			
D - Creditors Holding Secured Claims	YES	1		\$ 26,500.00	
E - Creditors Holding Unsecured Priority	YES	1		\$ 0.00	
F - Creditors Holding Unsecured Non-Priority	YES	1		\$ 0.00	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtors	YES	1			\$ 4,350.00
J - Current Expenditures of Individual Debtor(s)	YES	1			\$ 3,365.00
ТО	TAL	13	\$ 239,000.00	\$ 26,500.00	

In re Seneca/Park Corp. Case No.

## SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
67 Park Buffalo	fee		\$239,000.00	\$26,500.00
	Total		\$239,000.00	

## SCHEDULE B – PERSONAL PROPERTY

			1	
TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

## **SCHEDULE B -- PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interest in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	X			
12. Interest in IRA, ERISA, Keough, or other pension or profit sharing plans. Itemize.	X			
13. Stock and interest in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X			

## **SCHEDULE B -- PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to set off claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			

## **SCHEDULE B -- PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
	-	TO	ΓAL	\$0.00

## SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

	Total		
None			
DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
□ 11 0.5.C. § 322(0)(3).			
□ 11 U.S.C. § 522(b)(3):	\$155,075"		
□ 11 U.S.C. § 522(b)(2)	☐ Check if d \$155,675*	lebtor claims a homest	ead exemption that exceeds
(Check one box)	otor is entitled under:		

<sup>\*</sup> Amount subject to adjustment on 4/1/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re: Seneca/Park Corp. Case No.

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☐ Check here if debtor has no creditors holding secured claims to report on this Schedule D.

					To	tal	\$26,500.00	\$0.00
Erie County Finance Dept. 95 Franklin Street Buffalo, NY 14202			VALUE \$237,000.00					
ACCOUNT NO.			2011; tax; 67 Park; VALUE \$239,000.00				\$6,000.00	\$0.00
Buffalo water 281 exchange St buffalo, NY 14204								
ACCOUNT NO.			2013; water; 67 Park; VALUE \$239,000.00				\$500.00	\$0.00
Buffalo City Tax City Hall Buffalo, NY 14202								
ACCOUNT NO.			2011; tax; 67 Park; VALUE \$239,000.00				\$20,000.00	\$0.00
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER (See Instructions above)	CODEBTOR	H, W, J OR C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY

In re: Seneca/Park Corp. Case No.

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

🗵 Check here if debtor has no creditors holding unsecured claims to report on this Schedule E.

In re: Seneca/Park Corp. Case No.

### SCHEDULE F – CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

🗵 Check here if debtor has no creditors holding unsecured non priority claims to report on this Schedule F.

In re Seneca/Park Corp., Case No.

Debtor

## SCHEDULE G – EXECUTORY CONTRACTS AND UNEXPIRED LEASES

 $oxed{\boxtimes}$  Check this box if debtor has no executory contracts or unexpired leases.

## **SCHEDULE H - CODEBTORS**

Check this box if debtor has no codebtors.

### SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by a married debtor in a chapter 7, 11, 12, or 13 case whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child.

Debtor's Marital	DEPENDENTS OF DEBTOR AND SPOUSE						
Status:	RELATIONSHIP	AGE					
Employment:	DEBTOR	SPOUSE					
Occupation							
Name of Employer							
How long employed							
Address of Employer							
INCOME: (Estimate of a 1. Current monthly gross (pro rate if not paid m 2. Estimated monthly over	wages, salary, and commissions onthly.)	DEBTOR \$ 0.00 \$ 0.00	\$POUSE \$ \$				
3. SUBTOTAL	, time	\$ 0.00	\$	_			
4. LESS PAYROLL DEDUCTIONS  a. Payroll taxes and social security b. Insurance c. Union dues d. Other (Specify)		\$ 0.00 \$ 0.00 \$ 0.00 \$ 0.00	\$ \$ \$ \$				
5. SUBTOTAL OF PAY	ROLL DEDUCTION	\$ 0.00	\$				
6. TOTAL NET MONTH	ILY TAKE HOME PAY	\$ <u>0.00</u>	\$				
(attach detailed staten 8. Income from real proposi- 9. Interest and dividends 10. Alimony, maintenance	· ·	\$ 0.00 \$ 4,350.00 \$ 0.00	\$ \$ \$ \$_				
<ul><li>11. Social security or othe (Specify)</li><li>12. Pension or retirement</li><li>13.Other monthly income (Specify)</li></ul>	er government assistance income	\$ 0.00 \$ 0.00 \$ 0.00 \$ 0.00	\$ \$ \$				
14. SUBTOTAL OF LIN	IES 7 THROUGH 13	\$ <u>4,350.00</u>	\$				
15. TOTAL MONTHLY	INCOME	\$ <u>4,350.00</u>	\$				
16. TOTAL COMBINED	D MONTHLY INCOME \$ <u>4,350.00</u>						

<sup>17.</sup> Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document: NONE

In re Seneca/Park Corp.,

Case No.

Debtor

### SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Pro rate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22C.

☐ Check here if a joint petition is filed and expenditures labeled "Spouse."	debtor's spou	ise maintai	ns a separate household. Comp	lete a separate schedule of
1. Rent or home mortgage payment (include lot	rented for mo	bile home	)	\$ 0.00
a. Are real estate taxes included?	Yes $\square$	No	$\boxtimes$	
b. Is property insurance included?	Yes $\square$	No	$\boxtimes$	
2. Utilities a. Electricity and heating fuel				\$ 1,100.00
b. Water and sewer				\$ 150.00
c. Telephone				\$ 0.00
d. Other				\$ 0.00
3. Home maintenance (repairs and upkeep)				\$ 300.00
4. Food				\$ 0.00
5. Clothing				\$ 0.00
6. Laundry and dry cleaning				\$ 0.00
7. Medical and dental expenses				\$ 0.00
8. Transportation (not including car payments)				\$ 55.00
9. Recreation, clubs and entertainment, newspap	ers, magazin	es, etc.		\$ 0.00
10. Charitable contributions				\$ 0.00
11. Insurance (not deducted from wages or inclu	ided in home	mortgage	payments)	
a. Homeowner's or renter's				\$ 210.00
b. Life				\$ 0.00
c. Health				\$ 0.00
d. Auto				\$ 0.00
e. Other				\$ 0.00
12. Taxes (not deducted from wages or included	l in home moi	rtgage pay	ments)	
(Specify)				\$ 800.00
13. Installment payments: (In chapter 12 and 13	cases, do not	list payme	ents to be included in the plan)	
a. Auto				\$ 0.00
14. Alimony, maintenance, and support paid to	others			\$ 0.00
15. Payments for support of additional depender		at vour ho	me	\$ 0.00
16. Regular expenses from operation of business				\$ 0.00
17. Other	s, proression,	or rarrir (a	tuen detaned statement)	\$ 750.00
				·
18. TOTAL MONTHLY EXPENSES				\$ <u>3,365.00</u>
19. Describe any increase or decrease in expendit	ures reasonab	oly anticipa	ted to occur within the year follo	wing the filing of this document
management \$350; repairs \$250; cleaning \$150				
20. STATEMENT OF MONTHLY NET INCO				<b></b>
a. Total monthly income from Line 16 of So	chedule I			\$ <u>4,350.00</u>
b. Total monthly expenses from Line 18				\$ 3,365.00
c. Monthly net income (a minus b)				\$ <u>985.00</u>

## **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the officer of the corporation named as	debtor in th	his case, declare under penalty of perjury that I have read the foregoing
summary and schedules, consisting of	15	sheets, (total shown on summary page plus 2),
and that they are true and correct to the be	st of my kn	owledge, information, and belief.
Date: 10/28/13		/s/ Com Walsh
Date. 10/20/13		/s/ Gary Wolch
		Gary Wolch
		Gary Wolch
		[Print or type name of individual signing on behalf of debtor.]
[An individual signing on hehalf of a partne	ershin or co	erporation must indicate position or relationship to debtor]
[131 marriana signing on benuty of a parme	ership or co	rportation must indicate position of retuitonship to debior

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571

## **United States Bankruptcy Court**

### **Western District of New York**

In re Seneca/Park Corp.,

Case No.

Debtor

Chapter Chapter 11

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]

# DECLARATION CONCERNING LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMSDECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, an authorized agent of the corporation of Seneca/Park Corp. named as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding the 20 Largest Unsecured Claims and that it is true and correct to the best of my knowledge, information, and belief.

/s/ Gary Wolch	October 28, 2013		
Signature of Officer, Title	Date		
(An individual signing on behalf of a partnership or corpo	ration must indicate position or relationship to debtor.)		

## UNITED STATES BANKRUPTCY COURT

**Western District of New York** 

In re Seneca/Park Corp.,	Case No.
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	Debtor	
	DISCLOSURE OF COMPENSATION	OF ATTORNEY FOR DEBTOR
1.	1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certhat compensation paid to me within one year before the filing of the rendered or to be rendered on behalf of the debtor(s) in contemplat	he petition in bankruptcy, or agreed to be paid to me, for services
	For legal services, I have agreed to accept	\$400.00
	Prior to the filing of this statement I have received	\$400.00
	Balance Due	\$ 0.00
2.	2. The source of the compensation paid to me was:	
	☑ Debtor ☐ Other (spe	ecify)
3.	3. The source of compensation to be paid to me is:	
	☑ Debtor ☐ Other (spe	ecify)
4.	4. I have not agreed to share the above-disclosed compensation my law firm.	with any other person unless they are members and associates of
		h a person or persons who are not members or associates of my enames of the people sharing in the compensation, is attached.
5.	5. In return for the above-disclosed fee, I have agreed to render legal	service for all aspects of the bankruptcy case, including:
	a. Analysis of the debtor's financial situation, and rendering bankruptcy;	advice to the debtor in determining whether to file a petition in
	b. Preparation and filing of any petition, schedules, statemen	t of affairs and plan which may be required;
	c. Representation of the debtor at the meeting of creditors an	d hearing, and any adjourned hearings thereof;
6.	6. By agreement with the debtor(s), the above-disclosed fee does not	include the following services:
	CERTIFICA	ATION
	I certify that the foregoing is a complete statement of any agreement debtor(s) in this bankruptcy proceeding.	nt or arrangement for payment to me for representation of the
	October 28, 2013	/s/ James M. Joyce
	Date	James M. Joyce
		Attorney at Law, Attorney at Law
i	λ	Jame of law firm

## UNITED STATES BANKRUPTCY COURT

**Western District of New York** 

In re Seneca/Park Corp.	Case No.
	Chapter: Chapter 11
VERIFI	CATION OF CREDITOR MATRIX
The above named Debtor hereby verificest of my knowledge.	fies that the attached matrix listing of creditors is true and correct to the
Date:	/s/
	Signature of Debtor
Date:	
	Signature of Joint Debtor ( if any)

Buffalo City Tax City Hall Buffalo, NY 14202

Buffalo water 281 exchange St buffalo, NY 14204

Erie County Finance Dept. 95 Franklin Street Buffalo, NY 14202