

**United States Bankruptcy Court
Western District of New York**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): OCM Construction, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 26-1119143	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 400 Ingham Ave. Lackawanna, NY ZIP Code 14218	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: Erie	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): P.O. Box 2285 Blasdell, NY ZIP Code 14219	Mailing Address of Joint Debtor (if different from street address): ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): OCM Construction, Inc.
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
OCM Construction, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Arthur G. Baumeister, Jr.
Signature of Attorney for Debtor(s)

Arthur G. Baumeister, Jr.
Printed Name of Attorney for Debtor(s)

Amigone, Sanchez, Mattrey & Marshall LLP
Firm Name

**1300 Main Place Tower
350 Main Street
Buffalo, NY 14202**

Address

**Email: abaumeister@amigonesanchez.com
(716) 852-1300 Fax: (716) 852-1344**

Telephone Number

September 30, 2014

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Konrad S. Ortega
Signature of Authorized Individual

Konrad S. Ortega
Printed Name of Authorized Individual

President
Title of Authorized Individual

September 30, 2014

Date

United States Bankruptcy Court
Western District of New York

In re OCM Construction, Inc.

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
ASI Signage Innovations 2957 Alt Blvd. Grand Island, NY 14072	ASI Signage Innovations 2957 Alt Blvd. Grand Island, NY 14072	Vendor		5,125.25
Carboline Company P.O. Box 931942 Cleveland, OH 44193-0004	Carboline Company P.O. Box 931942 Cleveland, OH 44193-0004	Vendor		8,667.26
Complete Payment Recovery Services P.O. Box 30184 Tampa, FL 33630-3184	Complete Payment Recovery Services P.O. Box 30184 Tampa, FL 33630-3184	Vendor		1,053.43
Construction Specialties P.O. Box 415278 Boston, MA 02241-5278	Construction Specialties P.O. Box 415278 Boston, MA 02241-5278	Vendor		44,267.79
Dommer Construction Corp. 19 Cardy Lane Depew, NY 14043	Dommer Construction Corp. 19 Cardy Lane Depew, NY 14043	contract		44,085.00
Guard Contracting Corp. 3775 River Road Tonawanda, NY 14150	Guard Contracting Corp. 3775 River Road Tonawanda, NY 14150	Vendor		1,892.25
Gui's Lumber/ACE Hardware P.O. Box 147 Niagara Falls, NY 14304	Gui's Lumber/ACE Hardware P.O. Box 147 Niagara Falls, NY 14304	Vendor		1,141.71
Hanes Supply, Inc. 55 James E. Casey Drive Buffalo, NY 14206	Hanes Supply, Inc. 55 James E. Casey Drive Buffalo, NY 14206	vendor		14,649.52
Independent Health Dept. 264 P.O. Box 8000 Buffalo, NY 14267-0002	Independent Health Dept. 264 P.O. Box 8000 Buffalo, NY 14267-0002	health insurance premiums		2,013.69
Kamco Supply Corp. P.O. Box 530 Wallingford, CT 06492	Kamco Supply Corp. P.O. Box 530 Wallingford, CT 06492	Vendor		117,782.01
Life Science Products 124 Speer Road Chestertown, MD 21620	Life Science Products 124 Speer Road Chestertown, MD 21620	Vendor		45,373.57

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Mader Construction Co., Inc. 970 Bullis Road P.O. Box 429 Elma, NY 14059	Mader Construction Co., Inc. 970 Bullis Road P.O. Box 429 Elma, NY 14059	contract	Contingent Unliquidated Disputed	28,769.59
Mark Collins 5490 Salt Road Clarence, NY 14031	Mark Collins 5490 Salt Road Clarence, NY 14031	Employee reimbursement	Disputed	26,100.00
RB U'Ren 1120 Connecting Road Niagara Falls, NY 14304	RB U'Ren 1120 Connecting Road Niagara Falls, NY 14304	Vendor		4,928.25
Riverfront Custom Design Inc. 200 River Road North Tonawanda, NY 14120	Riverfront Custom Design Inc. 200 River Road North Tonawanda, NY 14120	Vendor		1,705.25
Sherwin Williams 910 Sheraton Drive, Suite 400 Mars, PA 16046	Sherwin Williams 910 Sheraton Drive, Suite 400 Mars, PA 16046	Vendor		7,608.99
Skyworks LLC 100 Thielman Drive Buffalo, NY 14206	Skyworks LLC 100 Thielman Drive Buffalo, NY 14206	Vendor		6,279.41
Spray Tech 116 Lake Avenue Buffalo, NY 14219	Spray Tech 116 Lake Avenue Buffalo, NY 14219	Vendor	Disputed	100,262.23
United Materials 3949 Forest Parkway, Suite 400 North Tonawanda, NY 14120	United Materials 3949 Forest Parkway, Suite 400 North Tonawanda, NY 14120	Vendor		1,373.57
Zdarsky, Sawicki & Augustinelli, LLP 404 Cathedral Park 298 Main Street Buffalo, NY 14202	Zdarsky, Sawicki & Augustinelli, LLP 404 Cathedral Park 298 Main Street Buffalo, NY 14202	legal fees		15,522.26

**DECLARATION UNDER PENALTY OF PERJURY
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date September 30, 2014

Signature /s/ Konrad S. Ortega
Konrad S. Ortega
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Western District of New York**

In re OCM Construction, Inc.
Debtor

Case No. _____
Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	171,778.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		62,184.95	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	5		635,986.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	15		486,010.03	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		29			
			Total Assets	171,778.00	
			Total Liabilities	1,184,180.98	

**United States Bankruptcy Court
Western District of New York**

In re OCM Construction, Inc.
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re OCM Construction, Inc.
 Debtor

Case No. _____

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

In re OCM Construction, Inc.
Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		M&T Bank - checking account	-	5.00
		M&T Bank - checking account	-	5.00
		Evans Bank - checking account - payroll	-	5,631.00
		Evans Bank - checking account - general	-	131.00
		M&T Bank - savings account	-	5.00
		First Niagara Bank - checking account X1294	-	1.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
Sub-Total >				5,778.00
(Total of this page)				

3 continuation sheets attached to the Schedule of Personal Property

In re OCM Construction, Inc.
Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Approximate accounts receivable (exclusive of trust funds)	-	100,000.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Sub-Total > **100,000.00**
(Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

In re OCM Construction, Inc.
Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Tall file cabinets (8), short file cabinets (2), tall wide file cabinet, conference table, secretary desk, office desk, blue print printer, AOC computer, HP computers/towers (6), Acer computer, Epson printers (2), Brother printer (1), Cannon printer, phones, microwave.	-	2,500.00

Sub-Total > **2,500.00**
(Total of this page)

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

In re OCM Construction, Inc.
Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
29. Machinery, fixtures, equipment, and supplies used in business.		flat carts (2), dump carts (2), shop vacs (3), saw horses (pair), extension ladder, drywall board carts (4), toll gang boxes (4), paint sprayer, fireproofing sprayer, baker scaffold (9), heat lamp, 6' ladders (2), 8' ladder, 4' ladder, baker scaffold side rails (2), wheel barrels (2), battery construction glue gun, gigsaws (2), 4" wheel grinders (2), hammer drills (2), yard rake, sludge hammers (2), garden hoe, pinch bar, pointed metal shovel, digging pick, plastic flat shovels (2), construction cones (5), pushbrooms (3), drywall screw guns (4), chopsaws (2), compound mixer motors (3), compound mixer paddle, trackfast shooter, dry tile cutter, drywall board t-squares (3), corded drills (4), ramset shooter, GFIs (5), rotozip, 2' level, sawzalls (2), single spotlight, dual spotlight, extension cords (3), 12" levels (3), small caulk gun, fall protection harness, circular saw, crow bar, ice scrapper, drywall compound gun, masonry chipping gun, cordless screw gun, lumber framing gun, 6' level, miter box, joint compound hopper, spray bottle, dremmel, cornerbead roller, battery skill saw, hole saw kit, chalk box, dust pan, hammers (3), big caulk gun, big tubular caulk gun, palm hammer.	-	3,500.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Estimated future payments due under outstanding subcontracts	-	60,000.00

Sub-Total > **63,500.00**
(Total of this page)
Total > **171,778.00**

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re OCM Construction, Inc.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. XXXXXXXX8149	X -	2009							
First Niagara Loan Service Correspondence P.O. Box 514 Lockport, NY 14095-0514		Blanket Security Interest All Assets							
		Value \$ Unknown						62,184.95	0.00
Account No.									
		Value \$							
Account No.									
		Value \$							
Account No.									
		Value \$							
Subtotal (Total of this page)								62,184.95	0.00
Total (Report on Summary of Schedules)								62,184.95	0.00

0 continuation sheets attached

In re OCM Construction, Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re OCM Construction, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Contributions to employee benefit plans

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R E R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM
Account No.							
Buffalo Laborer's Benefit Fund 25 Tyrol Drive, Suite 200 Buffalo, NY 14227	-		X	X	X	0.00	0.00
Account No.							
CIEA 2660 William St. Cheektowaga, NY 14227	-		X	X	X	0.00	0.00
Account No.							
CIEA Inc. Dept. #22 P.O. Box 8000 Buffalo, NY 14267	-		X	X	X	0.00	0.00
Account No.							
Empire State Carpenter Fringe Benefit Funds 10 Corporate Park Drive, Suite B Hopewell Junction, NY 12533	-		X	X	X	373,509.00	Unknown
Account No.							
Empire State Carpenters Fringe Benefit Funds 181 Industrial Park Rd. Horseheads, NY 14845	-		X	X	X	0.00	0.00
Subtotal							0.00
(Total of this page)						373,509.00	0.00

Sheet 1 of 4 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re OCM Construction, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Contributions to employee benefit plans

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Eric Brown, BA Plaster Local #9 153 Christiana St. North Tonawanda, NY 14120	-	-	2014 Duplicate claim	X	X	X	0.00	0.00
Account No. IUPAT Combined Funds P.O. Box 92869 Chicago, IL 60675-2869	-	-	2014 Benefit plan contributions	X	X	X	Unknown	Unknown
Account No. Local Union 210 Laborers International 25 Tyrol Drive, Suite 100 Cheektowaga, NY 14227	-	-	2012-14 benefit payments	X	X	X	113,739.00	Unknown
Account No. NYSLPAC 25 Tyrol Drive Buffalo, NY 14227	-	-	2014 Duplicate claim	X	X	X	0.00	0.00
Account No. P.D.C #4 Trust Funds 585 Aero Drive Buffalo, NY 14225	-	-	2014 Duplicate claim	X	X	X	0.00	0.00
Subtotal							113,739.00	0.00
(Total of this page)							113,739.00	0.00

Sheet 2 of 4 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re OCM Construction, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Contributions to employee benefit plans

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Paul Brown Plaster Local #9 325 Oliver St. North Tonawanda, NY 14120	-		2014 Benefit plan contributions	X	X	X	23,738.00	Unknown
Account No. Plasterers & Cement Masons Local #9 1089 Kinkead Avenue, Suite 103 North Tonawanda, NY 14120	-		Duplicate claim	X	X	X	0.00	0.00
Account No. Plasterers & Cement Masons Local #9 c/o Law Office of Luke Brown, LLC 2645 Sheridan Drive Tonawanda, NY 14150	-		duplicate claim	X	X	X	0.00	0.00
Account No.								
Account No.								
Subtotal							23,738.00	0.00
(Total of this page)							23,738.00	0.00

Sheet **3** of **4** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re OCM Construction, Inc.
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. 26-1119143								
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	-				X	X	100,000.00	Unknown
Account No.			2013-14					
New York State Dept of Tax Bankruptcy Unit POB 5300 Albany, NY 12205-0300	-		Employment taxes		X	X	25,000.00	Unknown
Account No. 26-1119143; ER #07-63787 8								
New York State Dept. of Labor Unemployment Insurance Division Claim Service Subsection P.O. Box 4320 Binghamton, NY 13902-4320	-		unemployment insurance		X	X	Unknown	Unknown
Account No.								
Account No.								

Sheet 4 of 4 continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims	Subtotal (Total of this page)	125,000.00	0.00
	Total (Report on Summary of Schedules)	635,986.00	0.00

In re OCM Construction, Inc.
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Admar Supply Co. 1950 Brighton-Henrietta TL Rd. Rochester, NY 14623-2510	-					332.06
Account No. Allgaier Construction 180 County Rd. Clarence Center, NY 14032	-		X	X	X	0.00
Account No. ASI Signage Innovations 2957 Alt Blvd. Grand Island, NY 14072	-					5,125.25
Account No. Beaver Carpet & Tile Inc. 4804 Transit Road Depew, NY 14043	-					900.00
Subtotal (Total of this page)						6,357.31

14 continuation sheets attached

In re OCM Construction, Inc., Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Bison Scaffold & Masons Supply Inc. 885 Bailey Avenue Buffalo, NY 14206	-		2014 Vendor				400.04
Account No. BNI Publications P.O. Box 2380 Vista, CA 92085-2380	-		2014 Vendor				109.70
Account No. Builders Hardware 2002 West 16th Street Erie, PA 16505	-		2013-14 subcontractor - funds will be paid directly from general contractor as trust funds	X	X		Unknown
Account No. Carboline Company P.O. Box 931942 Cleveland, OH 44193-0004	-		2014 Vendor				8,667.26
Account No. Charlie Messer 98 Densmore Avenue Buffalo, NY 14220	-		2014 Employee reimbursement				148.93
Sheet no. <u>1</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	9,325.93

In re OCM Construction, Inc.
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Color Tech Painting 200 Roosevelt Street Tonawanda, NY 14150-3503	-		2014 subcontractor - will be paid by general contractor directly as trust funds.	X	X		Unknown
Account No. Commercial Pipe & Supply Corp. 1920 Elmwood Avenue Buffalo, NY 14207	-		2014 subcontractor - will be paid directly by general contractor as trust funds.	X	X		Unknown
Account No. Complete Payment Recovery Services P.O. Box 30184 Tampa, FL 33630-3184	-		2013 Vendor				1,053.43
Account No. Concentra Occupational Health Centers P.O. Box 20127 Cranston, RI 02920-0942	-		2014 Vendor				396.00
Account No. Construction Specialties c/o Mike Milliken Sanders Douglas International 120 S. Houghton Road, Suite 138-257 Tucson, AZ 85748	-		duplicate claim				0.00
Subtotal (Total of this page)							1,449.43

Sheet no. 2 of 14 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re OCM Construction, Inc., Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Construction Specialties P.O. Box 415278 Boston, MA 02241-5278			2013-14 Vendor				44,267.79	
Account No. Dan Zambito Construction Inc. 147 Richfield Road Buffalo, NY 14221-6852			2014 subcontractor - will be paid directly by general contractor as trust funds.	X	X		Unknown	
Account No. Design & Construction Resources P.O. Box 2380 Vista, CA 92085-2380			2014 Vendor				72.70	
Account No. Dommer Construction Corp. 19 Cardy Lane Depew, NY 14043	X		2013 contract				44,085.00	
Account No. Dommer Construction Corp. c/o Eric A. Bloom, Esq., Damon & Morey The Avant Building, Suite 1200 200 Delaware Avenue Buffalo, NY 14202			duplicate claim				0.00	
Sheet no. <u>3</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	88,425.49

In re OCM Construction, Inc., Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Door Specialties Inc. 530 Fillmore Avenue Tonawanda, NY 14150	-	2014 Vendor				440.00
Account No. Edward H. Cox Company, Inc. 91 Union Street Hamburg, NY 14075	-	2014 subcontractor - will be paid directly by general contractor as trust funds.	X	X		Unknown
Account No. Fab Tech, Inc. 480 Hercules Drive Colchester, VT 05446	-	2014 subcontractor - will be paid directly by general contractor as trust funds.	X	X		Unknown
Account No. Fastenal P.O. Box 978 Winona, MN 55987-0978	-	2014 Vendor				113.86
Account No. Frontier 2101 Kenmore Avenue Buffalo, NY 14207	-	2014 subcontractor - will be paid directly by general contractor as trust funds.	X	X		Unknown
Sheet no. <u>4</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	553.86

In re OCM Construction, Inc., Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Guard Contracting Corp. 3775 River Road Tonawanda, NY 14150			2014 Vendor				1,892.25	
Account No. Gui's Lumber/ACE Hardware P.O. Box 147 Niagara Falls, NY 14304			2014 Vendor				1,141.71	
Account No. 1344673 Hanes Supply Inc. c/o Edward Martin, Esq. Greenberg Grant & Richards 5858 Westheimer Road, #500 Houston, TX 77057			duplicate claim				0.00	
Account No. Hanes Supply, Inc. 55 James E. Casey Drive Buffalo, NY 14206	X		2013 vendor				14,649.52	
Account No. I-Tul Design & Software Inc. 3009 Douglas Blvd. Roseville, CA 95661			2014 Vendor				423.95	
Sheet no. <u>5</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	18,107.43

In re OCM Construction, Inc.
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No. Ignite Payments 5251 Westheimer Road Houston, TX 77056-5404		-	2013 Dues				59.95	
Account No. Independent Health Dept. 264 P.O. Box 8000 Buffalo, NY 14267-0002		-	2014 health insurance premiums				2,013.69	
Account No. Jeff Cook 12700 Cottage Road South Dayton, NY 14138		-	2014 Employee reimbursement				157.90	
Account No. Johnson Controls Inc. 130 John Muir Drive Buffalo, NY 14228		-	2014 subcontractor - will be paid directly by general contractor as trust funds.	X	X		Unknown	
Account No. Kamco Supply Corp. P.O. Box 530 Wallingford, CT 06492	X	-	2013-14 Vendor				117,782.01	
Sheet no. <u>6</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	120,013.55

In re OCM Construction, Inc.
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Kelly Brothers 101 Benbro Drive Buffalo, NY 14225	-	2014 subcontractor - will be paid directly by general contractor as trust funds.		X	X		Unknown	
Account No. Kyle Kurtz 4591 Southwestern Blvd. Hamburg, NY 14075	-	2014 Employee reimbursement					30.26	
Account No. Life Science Products 124 Speer Road Chestertown, MD 21620	-	2014 Vendor					45,373.57	
Account No. Mader Construction Co., Inc. 970 Bullis Road P.O. Box 429 Elma, NY 14059	-	2013 contract		X	X	X	28,769.59	
Account No. Mader Construction Co., Inc. c/o Eric A. Bloom, Esq., Damon & Morey The Avant Building, Suite 1200 200 Delaware Avenue Buffalo, NY 14202	-	duplicate claim					0.00	
Sheet no. <u>7</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	74,173.42

In re OCM Construction, Inc., Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Mark Cerrone Inc. P.O. Box 3009 Niagara Falls, NY 14304	-	2014 subcontractor - will be paid directly by general contractor as trust funds.		X	X		Unknown	
Account No. Mark Collins 5490 Salt Road Clarence, NY 14031	-	2014 Employee reimbursement				X	26,100.00	
Account No. Mike Snyder 52 Pleasant Parkway Buffalo, NY 14206	-	2014 Employee reimbursement					500.94	
Account No. Morris Masonry Restoration, LLC 441 Bailey Avenue Buffalo, NY 14210	-	2014 Vendor					65.00	
Account No. Niagara Frontier Trans. Authority Metropolitan Transportation Center Buffalo, NY 14203	-	2014 Vendor					165.00	
Sheet no. <u>8</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	26,830.94

In re OCM Construction, Inc., Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Niagara Pipe Hanger 200 Campus Drive Mount Holly, NJ 08060-9663	-	2014 subcontractor - will be paid directly by general contractor as trust funds.		X	X		Unknown	
Account No. Nichtor Construction, Inc. 30 Wildwood Dr. Lancaster, NY 14086	-	2014 breach of contract - listed protectively		X	X	X	0.00	
Account No. Northeast Interior System, Inc. 7001 Maltage Dr. Liverpool, NY 13090	-	2014 subcontractor - will be paid directly by general contract as trust funds.		X	X		Unknown	
Account No. Print Plus Buffalo Publishing Corp. 220 Broadway Buffalo, NY 14204-1437	-	2014 Vendor					155.04	
Account No. Quaker Millwork & Lumber Inc. 77 South Davis Street Orchard Park, NY 14127	-	2014 subcontractor - will be paid directly by general contractor as trust funds.		X	X		Unknown	
Sheet no. <u>9</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	155.04

In re OCM Construction, Inc.,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Quality Plus 60 Lawrence Bell Drive Buffalo, NY 14221	-	2014 subcontractor - will be paid directly by general contractor as trust funds.		X	X		Unknown	
Account No. RB U'Ren 1120 Connecting Road Niagara Falls, NY 14304	-	2014 Vendor					4,928.25	
Account No. Repocraft 136 Broadway Buffalo, NY 14203	-	2014 Vendor					793.35	
Account No. Riverfront Custom Design Inc. 200 River Road North Tonawanda, NY 14120	-	2014 Vendor					1,705.25	
Account No. RM Headlee 3649 California Road Orchard Park, NY 14127	-	2014 subcontractor - will be paid directly by general contractor as trust funds.		X	X		Unknown	
Sheet no. <u>10</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	7,426.85

In re OCM Construction, Inc., Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Ryan Militallo 43 Cloverleaf Drive Buffalo, NY 14218			2014 Employee reimbursement				181.76	
Account No. Scranton's Thruway Bldrs. Supplies Corp. 3360 Walden Avenue Depew, NY 14043			2014 Vendor				350.78	
Account No. 102494838-1041 Sherwin Williams 910 Sheraton Drive, Suite 400 Mars, PA 16046	X		2013 Vendor				7,608.99	
Account No. 269656/270143 Sherwin Williams c/o DeHaan & Bach 25 Whitney Drive, Suite 106 Milford, OH 45150			duplicate claim				0.00	
Account No. Skyworks LLC 100 Thielman Drive Buffalo, NY 14206	X		2013-14 Vendor				6,279.41	
Sheet no. <u>11</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	14,420.94

In re OCM Construction, Inc., Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Skyworks LLC c/o Getman & Biryła LLP 800 Rand Building 14 Lafayette Square Buffalo, NY 14203	-		duplicate claim				0.00	
Account No. Spicer Group 701 Seneca St., Suite 425 Buffalo, NY 14210	-		2014 breach of contract - listed protectively	X	X	X	0.00	
Account No. Spray Tech 116 Lake Avenue Buffalo, NY 14219	-		2014 Vendor			X	100,262.23	
Account No. Stamps.com P.O. Box 202928 Dallas, TX 75320-2928	-		2014 Vendor				207.87	
Account No. T.P. Woodside 60 Lawrence Dr. Williamsville, NY 14221	-		2014 subcontractor - will be paid directly by general contractor as trust funds.	X	X		Unknown	
Sheet no. <u>12</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	100,470.10

In re OCM Construction, Inc., Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C						
Account No. Thermal Foams, Inc. 2101 Kenmore Avenue Buffalo, NY 14207	-						461.47	
Account No. Tiede-Zoeller Tile Corp. 250 Sonwil Drive Cheektowaga, NY 14225	-			X	X		Unknown	
Account No. Tool Ranch 1150 Scottsville Road Rochester, NY 14624	-						717.59	
Account No. Trane US Inc. 3600 Pammel Creek Road La Crosse, WI 54601-7599	-			X	X		Unknown	
Account No. Transworld Systems, Inc. 507 Prudential Road Horsham, PA 19044	-						59.95	
Sheet no. <u>13</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	1,239.01

In re OCM Construction, Inc., Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. United Materials 3949 Forest Parkway, Suite 400 North Tonawanda, NY 14120			2014 Vendor				1,373.57	
Account No. Vince Marino 478 Highland Avenue Buffalo, NY 14223			2014 Employee reimbursement				164.90	
Account No. 5255-27964 Zdarsky, Sawicki & Augustinelli, LLP 404 Cathedral Park 298 Main Street Buffalo, NY 14202	X		2013 legal fees				15,522.26	
Account No.								
Account No.								
Sheet no. <u>14</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	17,060.73
							Total (Report on Summary of Schedules)	486,010.03

In re OCM Construction, Inc. Case No. _____
 Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Autumn Construction	Wende Correctional Facility - Phase III - Debtor is subcontractor
Casilio Construction	NF Community Health Center - Debtor is subcontractor and general.
FCSM, LLC 217 Westcliff Drive West Seneca, NY 14224	Commercial lease for space at 400 Ingham Ave., Lackawanna, NY - Debtor is lessee - term expires 12/31/15 - monthly rent \$700 through 12/31/14 - monthly rent \$1,025 1/1/15-12/31/15.
J. W. Danforth	Rich Products Renovations - Debtor is subcontractor and general.
J. W. Danforth	SUNY Fredonia - Debtor is subcontractor and general.
J. W. Danforth	Mayville Corrections - Debtor is subcontractor and general.
J.W. Danforth	Global Foundries - Debtor is subcontractor and general.
J.W. Danforth	Harbor Center - Debtor is subcontractor and general.
J.W. Danforth	100 NYPA SR Cooler Tower - Debtor is subcontractor and general.
J.W. Danforth	Lakeview Correctional Facility - Debtor is subcontractor and general.
Nichter Construction	Conventus 7th Floor - Debtor is subcontractor.
Spicer Construction	Roswell Park - Phase III - Debtor is subcontractor.
T.D. Zoller	Henry Hudson #28 - Debtor is subcontractor and general.

In re OCM Construction, Inc.

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Ortega, Konrad 116 Edison St. Lackawanna, NY 14218	Dommer Construction Corp. 19 Cardy Lane Depew, NY 14043
Ortega, Konrad 116 Edison St. Lackawanna, NY 14218	Hanes Supply, Inc. 55 James E. Casey Drive Buffalo, NY 14206
Ortega, Konrad 116 Edison St. Lackawanna, NY 14218	Kamco Supply Corp. P.O. Box 530 Wallingford, CT 06492
Ortega, Konrad 116 Edison St. Lackawanna, NY 14218	Sherwin Williams 910 Sheraton Drive, Suite 400 Mars, PA 16046
Ortega, Konrad 116 Edison St. Lackawanna, NY 14218	Skyworks LLC 100 Thielman Drive Buffalo, NY 14206
Ortega, Konrad 116 Edison St. Lackawanna, NY 14218	Zdarsky, Sawicki & Augustinelli, LLP 404 Cathedral Park 298 Main Street Buffalo, NY 14202
Ortega, Konrad 116 Edison St. Lackawanna, NY 14218	First Niagara Loan Service Correspondence P.O. Box 514 Lockport, NY 14095-0514

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Continuation sheets attached to Schedule of Codebtors

**United States Bankruptcy Court
Western District of New York**

In re **OCM Construction, Inc.**
Debtor(s)

Case No. _____
Chapter **11**

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income For 12 Months Prior to Filing: \$ **7,000,000.00**

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income \$ **21,500.00**

PART C - ESTIMATED FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor)	\$ <u>9,500.00</u>
4. Payroll Taxes	<u>1,500.00</u>
5. Unemployment Taxes	<u>0.00</u>
6. Worker's Compensation	<u>0.00</u>
7. Other Taxes	<u>0.00</u>
8. Inventory Purchases (Including raw materials)	<u>0.00</u>
9. Purchase of Feed/Fertilizer/Seed/Spray	<u>0.00</u>
10. Rent (Other than debtor's principal residence)	<u>725.00</u>
11. Utilities	<u>1,250.00</u>
12. Office Expenses and Supplies	<u>500.00</u>
13. Repairs and Maintenance	<u>0.00</u>
14. Vehicle Expenses	<u>600.00</u>
15. Travel and Entertainment	<u>0.00</u>
16. Equipment Rental and Leases	<u>0.00</u>
17. Legal/Accounting/Other Professional Fees	<u>0.00</u>
18. Insurance	<u>500.00</u>
19. Employee Benefits (e.g., pension, medical, etc.)	<u>0.00</u>
20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):	

DESCRIPTION	TOTAL
First Niagara LOC	1,650.00
UST Fees	2,200.00
IRS/NYS Adequate Protection	2,000.00

21. Other (Specify):

DESCRIPTION	TOTAL

22. Total Monthly Expenses (Add items 3-21) \$ **20,425.00**

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2) \$ **1,075.00**

**United States Bankruptcy Court
Western District of New York**

In re OCM Construction, Inc.
Debtor(s)

Case No. _____
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 31 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date September 30, 2014

Signature /s/ Konrad S. Ortega
Konrad S. Ortega
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Western District of New York**

In re OCM Construction, Inc.

Debtor(s)

Case No.

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$8,051,039.00	2014 YTD: Gross Receipts
\$4,423,671.00	2013: Gross Receipts
\$5,438,659.00	2012: Gross Receipts

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
---------------------------------	----------------------	-------------	-----------------------

None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See attached		\$0.00	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Konrad S. Ortega, Sr.	various	\$56,390.00	\$0.00
Principal			
Drew Ortega	various	\$42,606.00	\$0.00
Principal's son			
Konrad Ortega II	various	\$42,263.00	\$0.00
Principal's son			
Victoria Ortega	various	\$17,769.00	\$0.00
Principal's daughter			
Grace Ortega	various	\$4,085.00	\$0.00
Principal's daughter			

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Mader Constructions Co., Inc. v. OCM Construction, Inc. Index No. 802286/2014	Collection Action	NYS Supreme Court, Erie County	Summons and complaint served
Dommer Construction Corp. v. OCM Construction, Inc. Index Nos. 602471/2013 & 602885/2013	Collection Actions	NYS Supreme Court, Erie County	Judgment entered 11/4/2013 - payment agreement dated 11/13

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
Dommer Construction Corp. 19 Cardy Lane Depew, NY 14043	9/26/14	Restraints placed on debtor's bank accounts and on general contractor payments

5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Amigone, Sanchez, Mattrey & Marshall LLP 1300 Main Place Tower 350 Main Street Buffalo, NY 14202	8/14	\$23,282 retainer paid for pre-petition and post-petition services.

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
116 Edison, Lackawanna, NY 14218	same	9/2007-1/2013

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

- None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Edward L. Sixt Sixt, Wengewicz & Tharnish, CPA PC 1075 Davis Rod, P.O. Box 465 West Falls, NY 14170	2013-present

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
United Brotherhood of Carpenters & Joiners of America	10 Corporate Park Drive, Suite A Hopewell Junction, NY 12533	8/2014
Lawley Services, Inc.	361 Delaware Avenue Buffalo, NY 14202	6/2014
District Council 4 - Drywall Finishers		9/2014

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
NYS Empire Development Zone	9/2014
NYS Department of Transportation	3/2014, 3/2013
Internal Revenue Service	4/2013

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

**Konrad Ortega
116 Edison St.
Lackawanna, NY 14218**

**Sole officer, director and
shareholder**

100%

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

See answer to SFA 3(c) above

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date September 30, 2014

Signature /s/ Konrad S. Ortega
Konrad S. Ortega
President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

GENERAL LEDGER

Date: 09/29/2014
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1020 Evans Bank-General Beginning Balance for Period 7: -49,029.33

ACCT #	JOURN #	TRANSACTION	DESCRIPT	NO.	REFERENCE	DATE	VENDOR CUST	JOB #	TYPE	DEBIT	CREDIT	PERIOD AMOUNTS	NET CHANGE	BALANCE
CD083		Damon & Morey LLP		1242	07/02/14							2,858.92		
CD083		First Niagara Bank, N.		1243	07/02/14							1,619.42		
CD085		Konrad S. Ortega		1246	07/03/14							400.00		
CD087		Carboline Company		1247	07/16/14							13,481.05		
CR104		Journal Summary		14-0703	07/03/14					16,415.63				
CR110		Journal Summary		14-0716	07/16/14					13,885.48				
GL180		Web Transfer to Genera		072814	07/28/14					992.63				
GL182		Web Transfer from Gene		070314	07/03/14						11,521.66			
GL202		VERIZON WIRELESS		PMT-7	070114	07/01/14					168.33			
GL203		IRS Installation		Pmt-7/	072814	07/28/14					384.57			
GL203		IRS Installation		Pmt-7/	072814	07/28/14					326.43			
GL204		PR CHK #1241		070214	07/02/14						270.00			
GL205		GRACE ORTEGA PR		CHK#12	070914	07/09/14					180.00			

Account Total For Period 7: 31,293.74 31,210.38 83.36 -48,945.97

AP444		Konrad S Ortega		9214	09/02/14							300.00		
CD089		FCSM, LLC.		1248	08/11/14							1,400.00		
CR151		Journal Summary		14-0828	08/28/14					8,927.28				
GL135		Xfer to cover weekly		P	082914	08/29/14				8,927.28				
GL199		Total Aug Xfer to Gene		083014	08/30/14						750.00			
GL206		OFFICE MAX-08/08/14		083014	08/30/14						310.41			
GL206		EXCELL PETROLEUM-08/11		083014	08/30/14						50.07			
GL206		USPS(STAMPS)-08/13/14		083014	08/30/14						9.80			
GL206		I-TUL(SERVER)PMT-8/13/		083014	08/30/14						139.00			
GL206		EXCELL PETROLEUM-8/13/		083014	08/30/14						50.07			
GL207		XFER TO PAYROLL-08/08/		080814	08/08/14						34,000.00			
GL208		GRACE ORTEGA PR		CHK#08	080814	08/08/14					280.00			
GL209		AP CHK FOR CERT FEE		080814	08/08/14						25.00			
GL210		CREDIT ONE BNK-CHK#881		081814	08/18/14						417.22			

Account Total For Period 8: 18,604.56 36,981.57 -18,377.01 -67,322.98

CD102		Rochester Careers in C		1249	09/12/14							120.38		
CD106		Victoria Ortega		925	09/25/14							59.47		
CD107		Grace Ortega		82214	08/22/14							260.00		
CD107		Grace Ortega		814	08/08/14							280.00		
CD107		Grace Ortega		72514	07/25/14							256.00		
CD107		Grace Ortega		71014	07/11/14							212.00		
CD107		Grace Ortega		83114	08/31/14							204.00		
CD107		Grace Ortega		8114	08/01/14							356.00		

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ACCT SUB	JOURN	TRANSACTION	DESCRIPT	NO.	REFERENCE	DATE	VENDOR	JOB	TYPE	DEBIT	PERIOD	AMOUNTS	NET	BALANCE
ACCT	#						CUST	#				CREDIT	CHANGE	

1020 Evans Bank-General (continued)
 CD107 Grace Ortega 82414 08/24/14 ORTGRA 320.00
 CD107 Grace Ortega 9714 09/07/14 ORTGRA 256.00

Account Total For Period 9: 2,323.85 -2,323.85 -69,646.83
 Account Total For Period Range 7 thru 9: 49,898.30 70,515.80 -20,617.50 -69,646.83

1030 Evans Bank-Payroll Beginning Balance for Period 7: 16,101.14

CR107	Journal Summary	14-0703	07/03/14							3,600.00				
CR108	Journal Summary	14-0709	07/09/14							7,000.00				
CR109	Journal Summary	14-0714	07/14/14							6,000.00				
CR111	Journal Summary	14-0716	07/16/14							6,118.18				
CR113	Journal Summary	14-0716	07/17/14							3,794.48				
CR116	Journal Summary	14-0717	07/17/14							9,200.00				
CR130	Journal Summary	14-0812	08/12/14							6,000.00				
CR132	Journal Summary	14-0813	08/13/14							4,875.02				
CR164	Journal Summary	14-0911	09/11/14							22,935.44				
CR165	Journal Summary	14-0911	09/11/14							16,826.09				
CR166	Journal Summary		09/11/14											
CR167	Journal Summary	14-0911	09/11/14							22,935.44				
GL177	Credit from Payroll	071014	07/10/14							138.51				
GL178	Intuit Payroll Svc Fee	070214	07/02/14							79.00				
GL179	PR Taxes W/D-Payroll	073114	07/31/14							7,009.54				
GL179	PR Taxes W/D-Payroll	073114	07/31/14							5,218.77				
GL179	PR Taxes W/D-Payroll	073114	07/31/14							75.00				
GL179	PR Taxes W/D-Payroll	073114	07/31/14							4,833.53				
GL179	PR Taxes W/D-Payroll	073114	07/31/14							11,011.14				
GL180	Web Transfer to Genera	072814	07/28/14							8,598.98				
GL180	Web Transfer to Genera	072814	07/28/14							711.00				
GL181	NSF Fee	073114	07/31/14							281.63				
GL181	Bank Maintenance Fee	073114	07/31/14							105.00				
GL182	Web Transfer from Gene	070314	07/03/14							6.50				
GL183	100 PR Checks Cleared	073114	07/31/14							11,521.66				

Account Total For Period 7: 120,944.82 129,670.44 -8,725.62 7,375.52

AP338 Payroll weekendings 080114 08/01/14 ORTGRA 356.00
 AP338 Gas Reimbursements 080114 08/01/14 ORTKON 350.00
 CR128 Journal Summary 14-0812 08/12/14 3,851.93
 CR129 Journal Summary 14-0812 08/12/14 1,505.35

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ACCT SUB #	JOURN #	TRANSACTION	DESCRIPT	NO.	REFERENCE	DATE	VENDOR	JOB	TYPE	DEBIT	PERIOD	AMOUNTS	NET	BALANCE
										CREDIT	CHANGE			
1030 Evans Bank-Payroll (continued)														
CR133		Journal	Summary	14-0813		08/13/14				740.00				
CR163		Journal	Summary	14-0911		09/11/14				30,133.73				
CR199		Journal	Summary	14-0929		09/29/14				10,223.41				
GL135		Xfer to cover	weekly P	082914		08/29/14					8,927.28			
GL193		NSF Returned	Item 8-1-	080114		08/01/14				1,221.72				
GL193		NSF Returned	Item 8-1-	080114		08/01/14				743.76				
GL193		NSF Returned	Item 8-1-	080114		08/01/14				638.82				
GL193		NSF Returned	Item 8-1-	080114		08/01/14				382.99				
GL193		NSF Returned	Item 8-1-	080114		08/01/14				376.57				
GL194		NSF Fee-Returned	Item	080114		08/01/14					105.00			
GL194		Intuit Payroll	Svc Fee	080414		08/04/14					79.00			
GL196		CC Pmt to Cons	Partner	080614		08/06/14					1,028.50			
GL197		PR Tax W/D-	8/11/14	083014		08/30/14					11,721.83			
GL197		PR Tax W/D-	8/13/14	083014		08/30/14					15,337.28			
GL197		PR Tax W/D-	8/19/14	083014		08/30/14					17,829.05			
GL197		PR Tax W/D-	8/29/14	083014		08/30/14					21,214.26			
GL198		Misc. Debit	Trans	081314		08/13/14					500.00			
GL199		X-fer to General-	8/13/	083014		08/30/14					740.00			
GL199		X-fer to General-	8/29/	083014		08/30/14					10.00			
GL200		Verizon Wireless-	08/14	083014		08/30/14					372.50			
GL200		Verizon -08/20/14		083014		08/30/14					843.05			
GL200		Verizon Pmt Fee-	08/20/	083014		08/30/14					3.50			
GL200		NOCO (Gas)-08/18/14		083014		08/30/14					40.00			
GL200		NOCO (Gas) CR-	08/18/14	083014		08/30/14					40.00			
GL200		NOCO (Gas) -08/18/14		083014		08/30/14					18.06			
GL200		Home Depot-CC	Chg 8/22	083014		08/30/14					20.75			
GL200		Bank Maintenance	Fee 8	083014		08/30/14								
GL201		156 AUG PR	CHECKS-CLEA	083014		08/30/14					128,635.70			
GL207		XFER FR	GENERAL-08/08/	080814		08/08/14					34,000.00			
Account Total For Period 8:										84,564.28	207,465.76	-122,901.48	-115,525.96	
CR169		Journal	Summary	14-0924		09/24/14				3,373.78				
CR170		Journal	Summary	14-0924		09/24/14				1,624.56				
GL211		ADV CHK#322739	(JWD)-9/	091814		09/18/14				7,000.00				
GL212		Advance	CHK#323008-09/	092514		09/25/14				3,500.00				
Account Total For Period 9:										15,498.34	337,136.20	-116,128.76	-100,027.62	
Account Total For Period Range 7 thru 9:										221,007.44	544,601.96	-239,030.24	-215,553.58	

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Date: 09/29/2014
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Report Code: 18.81
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Company No. 1 OCM Construction Inc.
 Printing: Fiscal Year 2014 Periods 7 (July) thru 9 (September)
 Accounts 1020 thru 1030

ACCT	SUB	JOURN	TRANSACTION	DESCRIPT	NO.	REFERENCE	DATE	VENDOR	JOB	TYPE	DEBIT	PERIOD	AMOUNTS	NET	BALANCE
ACCT	#							CUST	#			CREDIT	CHANGE		
Grand Totals For Selected Accounts For Period Range 7 thru 9: 270,905.74 407,652.00 -136,746.26															

**United States Bankruptcy Court
Western District of New York**

In re OCM Construction, Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>23,282.00</u>
Prior to the filing of this statement I have received	\$	<u>23,282.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

The above fee represents the retainer paid for both pre-petition and post-petition services. I will be filing an application for appointment as counsel for the Debtor for all post-petition services and any and all compensation associated with post-petition representation shall be as set forth in the Order of Appointment subject to further Order of the Court.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: September 30, 2014

/s/ Arthur G. Baumeister, Jr.

**Arthur G. Baumeister, Jr.
Amigone, Sanchez, Mattrey & Marshall LLP
1300 Main Place Tower
350 Main Street
Buffalo, NY 14202
(716) 852-1300 Fax: (716) 852-1344
abaumeister@amigonesanchez.com**

**United States Bankruptcy Court
Western District of New York**

In re OCM Construction, Inc.
Debtor

Case No. _____
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Konrad Ortega 116 Edison St. Lackawanna, NY 14218	Common	100%	Shareholder

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 30, 2014

Signature /s/ Konrad S. Ortega
Konrad S. Ortega
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Western District of New York**

In re OCM Construction, Inc.
Debtor(s)

Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: September 30, 2014

/s/ Konrad S. Ortega
Konrad S. Ortega/President
Signer/Title

Admar Supply Co.
1950 Brighton-Henrietta TL Rd.
Rochester, NY 14623-2510

Allgaier Construction
180 County Rd.
Clarence Center, NY 14032

ASI Signage Innovations
2957 Alt Blvd.
Grand Island, NY 14072

Beaver Carpet & Tile Inc.
4804 Transit Road
Depew, NY 14043

Bison Scaffold & Masons Supply Inc.
885 Bailey Avenue
Buffalo, NY 14206

BNI Publications
P.O. Box 2380
Vista, CA 92085-2380

Buffalo Laborer's Benefit Fund
25 Tyrol Drive, Suite 200
Buffalo, NY 14227

Builders Hardware
2002 West 16th Street
Erie, PA 16505

Carboline Company
P.O. Box 931942
Cleveland, OH 44193-0004

Charlie Messer
98 Densmore Avenue
Buffalo, NY 14220

CIEA
2660 William St.
Cheektowaga, NY 14227

CIEA Inc.
Dept. #22
P.O. Box 8000
Buffalo, NY 14267

Color Tech Painting
200 Roosevelt Street
Tonawanda, NY 14150-3503

Commercial Pipe & Supply Corp.
1920 Elmwood Avenue
Buffalo, NY 14207

Complete Payment Recovery Services
P.O. Box 30184
Tampa, FL 33630-3184

Concentra Occupational Health Centers
P.O. Box 20127
Cranston, RI 02920-0942

Construction Specialties
c/o Mike Milliken
Sanders Douglas International
120 S. Houghton Road, Suite 138-257
Tucson, AZ 85748

Construction Specialties
P.O. Box 415278
Boston, MA 02241-5278

Dan Zambito Construction Inc.
147 Richfield Road
Buffalo, NY 14221-6852

Design & Construction Resources
P.O. Box 2380
Vista, CA 92085-2380

Dommer Construction Corp.
19 Cardy Lane
Depew, NY 14043

Dommer Construction Corp.
c/o Eric A. Bloom, Esq., Damon & Morey
The Avant Building, Suite 1200
200 Delaware Avenue
Buffalo, NY 14202

Door Specialties Inc.
530 Fillmore Avenue
Tonawanda, NY 14150

Edward H. Cox Company, Inc.
91 Union Street
Hamburg, NY 14075

Empire State Carpenter Fringe Benefit
Funds
10 Corporate Park Drive, Suite B
Hopewell Junction, NY 12533

Empire State Carpenters
Fringe Benefit Funds
181 Industrial Park Rd.
Horseheads, NY 14845

Eric Brown, BA
Plaster Local #9
153 Christiana St.
North Tonawanda, NY 14120

Fab Tech, Inc.
480 Hercules Drive
Colchester, VT 05446

Fastenal
P.O. Box 978
Winona, MN 55987-0978

FCSM, LLC
217 Westcliff Drive
West Seneca, NY 14224

First Niagara
Loan Service Correspondence
P.O. Box 514
Lockport, NY 14095-0514

Frontier
2101 Kenmore Avenue
Buffalo, NY 14207

Guard Contracting Corp.
3775 River Road
Tonawanda, NY 14150

Gui's Lumber/ACE Hardware
P.O. Box 147
Niagara Falls, NY 14304

Hanes Supply Inc.
c/o Edward Martin, Esq.
Greenberg Grant & Richards
5858 Westheimer Road, #500
Houston, TX 77057

Hanes Supply, Inc.
55 James E. Casey Drive
Buffalo, NY 14206

I-Tul Design & Software Inc.
3009 Douglas Blvd.
Roseville, CA 95661

Ignite Payments
5251 Westheimer Road
Houston, TX 77056-5404

Independent Health
Dept. 264
P.O. Box 8000
Buffalo, NY 14267-0002

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

IUPAT Combined Funds
P.O. Box 92869
Chicago, IL 60675-2869

Jeff Cook
12700 Cottage Road
South Dayton, NY 14138

Johnson Controls Inc.
130 John Muir Drive
Buffalo, NY 14228

Kamco Supply Corp.
P.O. Box 530
Wallingford, CT 06492

Kelly Brothers
101 Benbro Drive
Buffalo, NY 14225

Kyle Kurtz
4591 Southwestern Blvd.
Hamburg, NY 14075

Life Science Products
124 Speer Road
Chestertown, MD 21620

Local Union 210 Laborers International
25 Tyrol Drive, Suite 100
Cheektowaga, NY 14227

Mader Construction Co., Inc.
970 Bullis Road
P.O. Box 429
Elma, NY 14059

Mader Construction Co., Inc.
c/o Eric A. Bloom, Esq., Damon & Morey
The Avant Building, Suite 1200
200 Delaware Avenue
Buffalo, NY 14202

Mark Cerrone Inc.
P.O. Box 3009
Niagara Falls, NY 14304

Mark Collins
5490 Salt Road
Clarence, NY 14031

Mike Snyder
52 Pleasant Parkway
Buffalo, NY 14206

Morris Masonry Restoration, LLC
441 Bailey Avenue
Buffalo, NY 14210

New York State Dept of Tax
Bankruptcy Unit
POB 5300
Albany, NY 12205-0300

New York State Dept. of Labor
Unemployment Insurance Division
Claim Service Subsection
P.O. Box 4320
Binghamton, NY 13902-4320

Niagara Frontier Trans. Authority
Metropolitan Transportation Center
Buffalo, NY 14203

Niagara Pipe Hanger
200 Campus Drive
Mount Holly, NJ 08060-9663

Nichtor Construction, Inc.
30 Wildwood Dr.
Lancaster, NY 14086

Northeast Interior System, Inc.
7001 Maltage Dr.
Liverpool, NY 13090

NYSLPAC
25 Tyrol Drive
Buffalo, NY 14227

P.D.C #4 Trust Funds
585 Aero Drive
Buffalo, NY 14225

Paul Brown
Plaster Local #9
325 Oliver St.
North Tonawanda, NY 14120

Plasterers & Cement Masons Local #9
1089 Kinkead Avenue, Suite 103
North Tonawanda, NY 14120

Plasterers & Cement Masons Local #9
c/o Law Office of Luke Brown, LLC
2645 Sheridan Drive
Tonawanda, NY 14150

Print Plus Buffalo Publishing Corp.
220 Broadway
Buffalo, NY 14204-1437

Quaker Millwork & Lumber Inc.
77 South Davis Street
Orchard Park, NY 14127

Quality Plus
60 Lawrence Bell Drive
Buffalo, NY 14221

RB U'Ren
1120 Connecting Road
Niagara Falls, NY 14304

Repocraft
136 Broadway
Buffalo, NY 14203

Riverfront Custom Design Inc.
200 River Road
North Tonawanda, NY 14120

RM Headlee
3649 California Road
Orchard Park, NY 14127

Ryan Militallo
43 Cloverleaf Drive
Buffalo, NY 14218

Scranton's Thruway Bldrs. Supplies Corp.
3360 Walden Avenue
Depew, NY 14043

Sherwin Williams
910 Sheraton Drive, Suite 400
Mars, PA 16046

Sherwin Williams
c/o DeHaan & Bach
25 Whitney Drive, Suite 106
Milford, OH 45150

Skyworks LLC
100 Thielman Drive
Buffalo, NY 14206

Skyworks LLC
c/o Getman & Biryla LLP
800 Rand Building
14 Lafayette Square
Buffalo, NY 14203

Spicer Group
701 Seneca St., Suite 425
Buffalo, NY 14210

Spray Tech
116 Lake Avenue
Buffalo, NY 14219

Stamps.com
P.O. Box 202928
Dallas, TX 75320-2928

T.P. Woodside
60 Lawrence Dr.
Williamsville, NY 14221

Thermal Foams, Inc.
2101 Kenmore Avenue
Buffalo, NY 14207

Tiede-Zoeller Tile Corp.
250 Sonwil Drive
Cheektowaga, NY 14225

Tool Ranch
1150 Scottsville Road
Rochester, NY 14624

Trane US Inc.
3600 Pammel Creek Road
La Crosse, WI 54601-7599

Transworld Systems, Inc.
507 Prudential Road
Horsham, PA 19044

United Materials
3949 Forest Parkway, Suite 400
North Tonawanda, NY 14120

Vince Marino
478 Highland Avenue
Buffalo, NY 14223

Zdarsky, Sawicki & Augostinelli, LLP
404 Cathedral Park
298 Main Street
Buffalo, NY 14202

**United States Bankruptcy Court
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Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for OCM Construction, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

September 30, 2014

Date

/s/ Arthur G. Baumeister, Jr.

Arthur G. Baumeister, Jr.

Signature of Attorney or Litigant
Counsel for OCM Construction, Inc.

Amigone, Sanchez, Mattrey & Marshall LLP

1300 Main Place Tower

350 Main Street

Buffalo, NY 14202

(716) 852-1300 Fax:(716) 852-1344

abaumeister@amigonesanchez.com