

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF NEW YORK

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name The Castilone Group, LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 20-4373895

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
<u>4640 Harris Hill Rd.</u> <u>Williamsville, NY 14221</u> Number, Street, City, State & ZIP Code	_____ P.O. Box, Number, Street, City, State & ZIP Code
<u>Erie</u> County	Location of principal assets, if different from principal place of business <u>8965 Sheridan Dr. Clarence, NY 14031</u> Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership

Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.naics.com/search/>.

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	<u>Leonard L. Castilone</u>	Relationship to you	<u>Affiliate</u>
District	<u>Western District of New York</u>	When	<u>3/02/16</u>
		Case number, if known	<u>Unassigned</u>

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **The Castilone Group, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signature

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 2, 2016**
MM / DD / YYYY

X /s/ Leonard L. Castilone
Signature of authorized representative of debtor

Title **Managing Member**

Leonard L. Castilone
Printed name

18. Signature of attorney

X /s/ Arthur G. Baumeister, Jr.
Signature of attorney for debtor

Date **March 2, 2016**
MM / DD / YYYY

Arthur G. Baumeister, Jr.
Printed name

Amigone, Sanchez & Mattrey LLP
Firm name

1300 Main Place Tower
350 Main Street
Buffalo, NY 14202
Number, Street, City, State & ZIP Code

Contact phone **(716) 852-1300** Email address **abaumeister@amigonesanchez.com**

Bar number and State

Fill in this information to identify the case:

Debtor name **The Castilone Group, LLC**
 United States Bankruptcy Court for the: **WESTERN DISTRICT OF NEW YORK**
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Andreozzi Bluestein Weber Brown LLP 333 International Drive, Sutie B4 Buffalo, NY 14221		legal fees				\$1,705.00
Buffalo-Elmwood Associates,LL Dept. 103515-20669-00004 595 P.O. Box 931572 Cleveland, OH 44193		rental	Disputed			\$26,113.98
C. J. Krantz Topsoil Inc. 8960 Lapp Road Clarence Center, NY 14032						\$2,039.06
Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285		credit card purchases				\$11,459.62
Chase P.O. Box 15298 Wilmington, DE 19850-5298		credit card purchases				\$7,010.55
Chase P.O. Box 15298 Wilmington, DE 19850-5298		credit card purchases				\$6,771.03
Clarence Central School District Attn: Richard J. Mancuso 9625 Main St. Clarence, NY 14031		8965 Sheridan Dr., Clarence, NY 14031 - Commercial building used as dance studio		\$9,269.00	\$800,000.00	\$9,269.00

Debtor **The Castilone Group, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
DWC Mechanical, Inc. 100 John Glenn Drive Buffalo, NY 14228		repairs				\$2,612.46
Workers' Compensation Board 100 Broadway Albany, NY 12241		penalty	Disputed			\$1,407.00

Andreozzi Bluestein Weber Brown LLP
333 International Drive, Sutie B4
Buffalo, NY 14221

Buffalo-Elmwood Associates,LL
Dept. 103515-20669-00004595
P.O. Box 931572
Cleveland, OH 44193

C. J. Krantz Topsoil Inc.
8960 Lapp Road
Clarence Center, NY 14032

Capital One
P.O. Box 30285
Salt Lake City, UT 84130-0285

Chase
P.O. Box 15298
Wilmington, DE 19850-5298

Clarence Central School District
Attn: Richard J. Mancuso
9625 Main St.
Clarence, NY 14031

County of Erie
95 Franklin Street
Room 100
Buffalo, NY 14202

DWC Mechanical, Inc.
100 John Glenn Drive
Buffalo, NY 14228

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

New York State Dept of Tax
Bankruptcy Unit
POB 5300
Albany, NY 12205-0300

New York State Dept. of Labor
Unemployment Insurance Division
290 Main St., Room 226
Buffalo, NY 14202

Town of Clarence
Supervisor's Office
One Town Place
Clarence, NY 14031

U.S. Small Business Administration
2120 Riverfront Dr., Ste. 100
Little Rock, AR 72202

Workers' Compensation Board
100 Broadway
Albany, NY 12241

Zions First National Bank
One South Main Street, Suite 1400
Salt Lake City, UT 84133

Zions First National Bank
c/o Melissa A. Pena, Esq.
Norris McLaughlin & Marcus, P.A.
875 Third Ave. - 8th Fl.
New York, NY 10022

**United States Bankruptcy Court
Western District of New York**

In re **The Castilone Group, LLC**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **The Castilone Group, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

March 2, 2016

Date

/s/ Arthur G. Baumeister, Jr.

Arthur G. Baumeister, Jr.

Signature of Attorney or Litigant
Counsel for **The Castilone Group, LLC**
Amigone, Sanchez & Mattrey LLP

**1300 Main Place Tower
350 Main Street
Buffalo, NY 14202
(716) 852-1300 Fax:(716) 852-1344
abaumeister@amigonesanchez.com**