

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name North State of WNY, Inc.

2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 20-3586042

4. Debtor's address

<b>Principal place of business</b>	<b>Mailing address, if different from principal place of business</b>
<u>1122 Military Road</u> <u>Buffalo, NY 14217</u> Number, Street, City, State & ZIP Code	_____ P.O. Box, Number, Street, City, State & ZIP Code
<u>Erie</u> County	<b>Location of principal assets, if different from principal place of business</b>
	_____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.northstate.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

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**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49             | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199          | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999          |  |  |

**15. Estimated Assets**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000                     | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000               | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000              | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

Debtor North State of WNY, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 24, 2016  
MM / DD / YYYY

/s/ Michael J. Manning  
Signature of authorized representative of debtor  
  
Title President

Michael J. Manning  
Printed name

**18. Signature of attorney**

/s/ Arthur G. Baumeister, Jr.  
Signature of attorney for debtor

Date May 24, 2016  
MM / DD / YYYY

Arthur G. Baumeister, Jr.  
Printed name

Amigone, Sanchez & Mattrey LLP  
Firm name

1300 Main Place Tower  
350 Main Street  
Buffalo, NY 14202  
Number, Street, City, State & ZIP Code

Contact phone (716) 852-1300 Email address abaumeister@amigonesanchez.com

\_\_\_\_\_  
Bar number and State

**Fill in this information to identify the case:**

Debtor name North State of WNY, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

# Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

## Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 24, 2016

X /s/ Michael J. Manning  
Signature of individual signing on behalf of debtor

Michael J. Manning  
Printed name

President  
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **North State of WNY, Inc.**  
 United States Bankruptcy Court for the: **WESTERN DISTRICT OF NEW YORK**  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Airgas Direct Industrial Airgas Safety Inc. P.O. Box 951884 Dallas, TX 75395-1884		Vendor				\$9,297.97
American Express Customer Service P.O. Box 981535 El Paso, TX 79998-1535		Revolving Credit				\$42,337.45
Bank of America P.O. Box 982238 El Paso, TX 79998-2238		Revolving Credit				\$10,272.06
Black & Decker (US) Inc. P.O. Box 223516 Pittsburgh, PA 15251-2516		Vendor				\$5,825.10
Capital One P.O. Box 30285 Salt Lake City, UT 84130-0285		Revolving Credit				\$4,853.55
Champion Cutting Tool P.O. Box 368 Rockville Centre, NY 11571-0368		Vendor				\$5,676.09
Columbus McKinnon Corp. P.O. Box 536400 Pittsburgh, PA 15253-5905		Vendor				\$9,593.18
Eaton Corporation P.O. Box 93531 Chicago, IL 60673-3531		Vendor				\$22,849.05

Debtor **North State of WNY, Inc.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Frank W. Winne & Son, Inc. 521 Fellowship Road Suite 115 Mount Laurel, NJ 08054		Vendor				\$4,846.45
Greenlee Tool Co. 25117 Network Place Chicago, IL 60673-1251		Vendor				\$4,828.39
Hanes Supply, Inc. 55 James E. Casey Drive Buffalo, NY 14206		Vendor				\$6,510.34
Kelly Gwin 6920 Marching Duck Drive Charlotte, NC 28210		Replacement Note				\$203,181.00
Master Lock Co. 75 Remittance Drive, Suite 1426 Chicago, IL 60675-1426		Vendor				\$3,937.04
Mechanical Plastics Corp. d/b/a Weg-it Fastening System 110 Richards Avenue Norwalk, CT 06854		vendor				\$3,966.90
Milwaukee Electric Tool Corporation 4844 Collection Center Drive Chicago, IL 60693		vendor				\$5,383.20
Niagara Lubricant Co. Inc. P.O. Box 369 Buffalo, NY 14207		Vendor				\$4,220.45
Ors Nasco 3706 Solution Center Chicago, IL 60677-3007		Vendor				\$8,013.17
PHD Manufacturing Inc. P.O. Box 44047 Detroit, MI 48244-0047		Vendor				\$6,597.59

Debtor **North State of WNY, Inc.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
<b>Purchase Power P.O. Box 371874 Pittsburgh, PA 15250-7874</b>		<b>Postage service</b>				<b>\$10,297.00</b>
<b>The Crosby Group 2801 Dawson Road Tulsa, OK 74110</b>		<b>Vendor</b>				<b>\$10,934.02</b>



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Debtor name North State of WNY, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>0.00</u>
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>658,215.00</u>
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>658,215.00</u>

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>458,800.00</u>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <u>6,900.00</u>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <u>768,770.00</u>
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>1,234,470.00</u>

**Fill in this information to identify the case:**

Debtor name North State of WNY, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

# Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

<b>All cash or cash equivalents owned or controlled by the debtor</b>	<b>Current value of debtor's interest</b>
---	---

	3. <b>Checking, savings, money market, or financial brokerage accounts</b> <i>(Identify all)</i>			
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1.	<u>First Niagara Bank, N.A.</u>	<u>Checking</u>	<u>8499</u>	<u>\$4,933.00</u>
3.2.	<u>Bank of America, N.A.</u>	<u>Checking</u>	<u>8539</u>	<u>\$1,254.00</u>
3.3.	<u>Bank of American, N.A.</u>	<u>Checking</u>	<u>1310</u>	<u>\$25.00</u>
3.4.	<u>Bank of America, N.A.</u>	<u>Savings</u>	<u>1323</u>	<u>\$25.00</u>

4. **Other cash equivalents** *(Identify all)*

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

<b>\$6,237.00</b>
-------------------

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

Debtor North State of WNY, Inc.  
Name

Case number (If known) \_\_\_\_\_

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.  
 Yes Fill in the information below.

11. Accounts receivable

11b. Over 90 days old: 57,727.00 - 4,000.00 =.... \$53,727.00  
face amount doubtful or uncollectible accounts

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$53,727.00

**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.  
 Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.  
 Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
Contractor and Industrial Supplies	2/2016	\$902,966.00	N/A	\$550,000.00
Office supplies, warehouse supplies	N/A	Unknown	N/A	\$1,000.00

22. Other inventory or supplies

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$551,000.00

24. Is any of the property listed in Part 5 perishable?

- No  
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No  
 Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No

Debtor North State of WNY, Inc.  
Name

Case number (If known) \_\_\_\_\_

Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.  
 Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.  
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Desks, file cabinets, chairs, conference table, lunchroom table.	Unknown	N/A	\$1,500.00
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software Computer server, workstations (8), terminals (15), printers (2), copier, fax machine	Unknown	N/A	\$5,000.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** Add lines 39 through 42. Copy the total to line 86. \$6,500.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No  
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No  
 Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.  
 Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. 2000 Chevrolet Stake Flatbed Truck	Unknown	N/A	\$3,000.00

Debtor North State of WNY, Inc. Case number (If known) \_\_\_\_\_  
 Name

47.2. 2008 Chevrolet Delivery Van Unknown N/A \$2,000.00

47.3. 2006 Chevrolet Delivery Van Unknown N/A \$750.00

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**  
**Threading machines (2); band saw; drill press; material benders (2); hose cutting and presses; racking/shelving; fork trucks (2); pallet jacks (3); service jacks; air compressor; other misc. equipment and tools** Unknown N/A \$35,000.00

51. **Total of Part 8.** \$40,750.00  
 Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**  
 No  
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**  
 No  
 Yes

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
- Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. <b>Patents, copyrights, trademarks, and trade secrets</b>			
61. <b>Internet domain names and websites</b> <u>www.northstate.com</u>	<u>Unknown</u>	<u>N/A</u>	<u>\$1.00</u>

62. **Licenses, franchises, and royalties**

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

Debtor North State of WNY, Inc.  
Name

Case number (If known) \_\_\_\_\_

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

<u>\$1.00</u>
---------------

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

- No  
 Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- No  
 Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- No  
 Yes

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.  
 Yes Fill in the information below.

Debtor North State of WNY, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$6,237.00</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$53,727.00</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$551,000.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$6,500.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$40,750.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$0.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$1.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$658,215.00</u>	+ 91b. <u>\$0.00</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$658,215.00</u>

**Fill in this information to identify the case:**

Debtor name North State of WNY, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<p>2.1 <b>First Niagara Bank, N.A.</b></p> <p><small>Creditor's Name</small></p> <p><b>726 Exchange St., Suite 900</b></p> <p><b>Buffalo, NY 14210</b></p> <p><small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p><b>Date debt was incurred</b></p> <p><b>2005</b></p> <p><b>Last 4 digits of account number</b></p> <p><b>0861</b></p> <p><b>Do multiple creditors have an interest in the same property?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p><b>Describe debtor's property that is subject to a lien</b></p> <p><b>All Assets</b></p> <hr/> <p><b>Describe the lien</b></p> <p><b>Blanket Security Interest</b></p> <p><b>Is the creditor an insider or related party?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b></p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><b>As of the petition filing date, the claim is:</b></p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p>	<p><b>\$458,800.00</b></p>	<p><b>\$0.00</b></p>

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$458,800.00**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity



**Fill in this information to identify the case:**

Debtor name North State of WNY, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206E/F**  
**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.  
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount	
2.1	Priority creditor's name and mailing address <b>John M. Willett</b> <b>1000 West Sunset Way</b> <b>Carson City, NV 89703-3788</b>  Date or dates debt was incurred <b>2016</b>  Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Unpaid salary</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$6,900.00</b>	<b>\$6,900.00</b>

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address <b>03/23, LLC.</b> <b>890 Ontario Street</b> <b>Buffalo, NY 14217</b>  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Rental Arrears on Lease - also reported on Schedule G</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$18,750.00</b>
3.2	Nonpriority creditor's name and mailing address <b>A&amp;D Lawncutters</b> <b>163 Mapleview Drive</b> <b>Tonawanda, NY 14150</b>  Date(s) debt was incurred <b>2015-16</b> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Service</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,582.85</b>

3.3 Nonpriority creditor's name and mailing address **Abrasive Tool Corp.** As of the petition filing date, the claim is: *Check all that apply.* \$131.67  
**1555 Emerson Street**  
**Rochester, NY 14606-3197**  
Date(s) debt was incurred 2014  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.4 Nonpriority creditor's name and mailing address **Airgas Direct Industrial** As of the petition filing date, the claim is: *Check all that apply.* \$9,297.97  
**Airgas Safety Inc.**  
**P.O. Box 951884**  
**Dallas, TX 75395-1884**  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.5 Nonpriority creditor's name and mailing address **Alemite Corporation** As of the petition filing date, the claim is: *Check all that apply.* \$2,779.60  
**8082, P.O. Box 7247**  
**Philadelphia, PA 19170-8082**  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.6 Nonpriority creditor's name and mailing address **American Express** As of the petition filing date, the claim is: *Check all that apply.* \$42,337.45  
**Customer Service**  
**P.O. Box 981535**  
**El Paso, TX 79998-1535**  
Date(s) debt was incurred 2016  
Last 4 digits of account number 3008  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Revolving Credit  
Is the claim subject to offset?  No  Yes

3.7 Nonpriority creditor's name and mailing address **American Wire Tie Inc.** As of the petition filing date, the claim is: *Check all that apply.* \$1,317.90  
**P.O. Box 696**  
**North Collins, NY 14111-0696**  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.8 Nonpriority creditor's name and mailing address **Arbon Equipment Corp.** As of the petition filing date, the claim is: *Check all that apply.* \$70.69  
**Box 78196**  
**Milwaukee, WI 53278-0196**  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Service  
Is the claim subject to offset?  No  Yes

3.9 Nonpriority creditor's name and mailing address **Bank of America** As of the petition filing date, the claim is: *Check all that apply.* \$10,272.06  
**P.O. Box 982238**  
**El Paso, TX 79998-2238**  
Date(s) debt was incurred 2016  
Last 4 digits of account number 7710  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Revolving Credit  
Is the claim subject to offset?  No  Yes

3.10 Nonpriority creditor's name and mailing address **Black & Decker (US) Inc.** As of the petition filing date, the claim is: *Check all that apply.* \$5,825.10  
P.O. Box 223516  Contingent  
Pittsburgh, PA 15251-2516  Unliquidated  
Date(s) debt was incurred 2015  Disputed  
Last 4 digits of account number \_\_\_\_\_ Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.11 Nonpriority creditor's name and mailing address **Bondhus Corp.** As of the petition filing date, the claim is: *Check all that apply.* \$34.02  
1400 E. Broadway Street  Contingent  
P.O. Box 660  Unliquidated  
Monticello, MN 55362  Disputed  
Date(s) debt was incurred 2014 Basis for the claim: Vendor  
Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.12 Nonpriority creditor's name and mailing address **Buffalo Bearing** As of the petition filing date, the claim is: *Check all that apply.* \$1,484.40  
1175 Military Road  Contingent  
Buffalo, NY 14217  Unliquidated  
Date(s) debt was incurred 2015  Disputed  
Last 4 digits of account number \_\_\_\_\_ Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.13 Nonpriority creditor's name and mailing address **Buffalo Sweeping Co.** As of the petition filing date, the claim is: *Check all that apply.* \$220.00  
P.O. Box 762  Contingent  
Buffalo, NY 14225  Unliquidated  
Date(s) debt was incurred 2015  Disputed  
Last 4 digits of account number \_\_\_\_\_ Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.14 Nonpriority creditor's name and mailing address **Buffalo Time Clock Inc.** As of the petition filing date, the claim is: *Check all that apply.* \$362.07  
331 John James Audubon Parkway  Contingent  
Buffalo, NY 14228  Unliquidated  
Date(s) debt was incurred 2014  Disputed  
Last 4 digits of account number \_\_\_\_\_ Basis for the claim: Service  
Is the claim subject to offset?  No  Yes

3.15 Nonpriority creditor's name and mailing address **C & L Tool Supply** As of the petition filing date, the claim is: *Check all that apply.* \$1,769.30  
218 Flaugherty Run Road  Contingent  
Coraopolis, PA 15108  Unliquidated  
Date(s) debt was incurred 2015  Disputed  
Last 4 digits of account number \_\_\_\_\_ Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.16 Nonpriority creditor's name and mailing address **Capital One** As of the petition filing date, the claim is: *Check all that apply.* \$4,853.55  
P.O. Box 30285  Contingent  
Salt Lake City, UT 84130-0285  Unliquidated  
Date(s) debt was incurred 2016  Disputed  
Last 4 digits of account number 2153 Basis for the claim: Revolving Credit  
Is the claim subject to offset?  No  Yes

3.17 Nonpriority creditor's name and mailing address **Cardinal Fastener**  
**1801 Theurer Blvd.**  
**Winona, MN 55987**  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$534.16**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.18 Nonpriority creditor's name and mailing address **Central Transport**  
**P.O. Box 33299**  
**Detroit, MI 48232**  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$264.60**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Freight  
Is the claim subject to offset?  No  Yes

3.19 Nonpriority creditor's name and mailing address **Champion Cutting Tool**  
**P.O. Box 368**  
**Rockville Centre, NY 11571-0368**  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$5,676.09**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.20 Nonpriority creditor's name and mailing address **CMT USA, Inc.**  
**P.O. Box 35386**  
**Greensboro, NC 27425**  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$1,059.63**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.21 Nonpriority creditor's name and mailing address **Columbus McKinnon Corp.**  
**P.O. Box 536400**  
**Pittsburgh, PA 15253-5905**  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$9,593.18**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.22 Nonpriority creditor's name and mailing address **Comdoc Office Systems**  
**P.O Box 932159**  
**Cleveland, OH 44193**  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$997.68**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Service  
Is the claim subject to offset?  No  Yes

3.23 Nonpriority creditor's name and mailing address **Coupling Nut Supply**  
**100 Veterans Drive**  
**P.O Box 499**  
**Johnson Creek, WI 53038**  
Date(s) debt was incurred 2014-15  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$1,297.30**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.24 Nonpriority creditor's name and mailing address **Davis-Ulmer Sprinkler Co.** As of the petition filing date, the claim is: *Check all that apply.* \$684.04  
**300 Metro Park**  
**Rochester, NY 14623**  
Date(s) debt was incurred 2014  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Service  
Is the claim subject to offset?  No  Yes

3.25 Nonpriority creditor's name and mailing address **DD Sling & Supply Inc.** As of the petition filing date, the claim is: *Check all that apply.* \$3,730.89  
**11353 N. Wauwatosa Road**  
**Mequon, WI 53097**  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.26 Nonpriority creditor's name and mailing address **DHL Global Forwarding** As of the petition filing date, the claim is: *Check all that apply.* \$3,398.89  
**14076 Collections Center**  
**Chicago, IL 60693-2520**  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Freight  
Is the claim subject to offset?  No  Yes

3.27 Nonpriority creditor's name and mailing address **Diamond Vantage** As of the petition filing date, the claim is: *Check all that apply.* \$1,073.62  
**2025 Alton Parkway**  
**Irvine, CA 92606**  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.28 Nonpriority creditor's name and mailing address **Distribution One, Inc.** As of the petition filing date, the claim is: *Check all that apply.* \$2,375.10  
**4004 Church Road**  
**Mount Laurel, NJ 08054**  
Date(s) debt was incurred 1997  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Service contract - also reported on Schedule G  
Is the claim subject to offset?  No  Yes

3.29 Nonpriority creditor's name and mailing address **DTR Business Systems** As of the petition filing date, the claim is: *Check all that apply.* \$1,700.00  
**1160 Centre Drive**  
**Walnut, CA 91789**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.30 Nonpriority creditor's name and mailing address **Eagle Manufacturing Company** As of the petition filing date, the claim is: *Check all that apply.* \$207.12  
**2400 Charles Street**  
**Wellsburg, WV 26070**  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.31 Nonpriority creditor's name and mailing address **Eaton Corporation**  
P.O. Box 93531  
Chicago, IL 60673-3531  
Date(s) debt was incurred 2014  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$22,849.05**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.32 Nonpriority creditor's name and mailing address **Eklind Tool Company**  
11040 King Street  
Franklin Park, IL 60131-1412  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$400.64**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.33 Nonpriority creditor's name and mailing address **Emhart Technologies, LLC**  
Heil-Coil Division  
P.O.Box 360143  
Pittsburgh, PA 15251-6143  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$516.98**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.34 Nonpriority creditor's name and mailing address **Enerpac**  
22730 Network Place  
Chicago, IL 60673-1227  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$3,823.00**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.35 Nonpriority creditor's name and mailing address **Erie Cotton Products Co.**  
Sanitary Wiping Cloth Co.  
P.O Box 267  
Erie, PA 16512-0267  
Date(s) debt was incurred 2015-16  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$2,705.61**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.36 Nonpriority creditor's name and mailing address **Fairview Fittings & Mfg. Inc.**  
3777 Commerce Court  
Wheatfield, NY 14120  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$2,931.86**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.37 Nonpriority creditor's name and mailing address **Fedex Freight**  
P.O. Box 223125  
Pittsburgh, PA 15250-2125  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$629.66**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Freight  
Is the claim subject to offset?  No  Yes

Name

3.38 Nonpriority creditor's name and mailing address **Ferguson Enterprises**  
**3025 Winton Road South**  
**Rochester, NY 14623**  
 Date(s) debt was incurred 2014  
 Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$20.57**  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: Vendor  
 Is the claim subject to offset?  No  Yes

3.39 Nonpriority creditor's name and mailing address **Foremost Custom Flexable**  
**824 North Michigan Avenue**  
**Greensburg, IN 47240**  
 Date(s) debt was incurred 2015  
 Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$463.97**  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: Vendor  
 Is the claim subject to offset?  No  Yes

3.40 Nonpriority creditor's name and mailing address **Frank W. Winne & Son, Inc.**  
**521 Fellowship Road**  
**Suite 115**  
**Mount Laurel, NJ 08054**  
 Date(s) debt was incurred 2015  
 Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$4,846.45**  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: Vendor  
 Is the claim subject to offset?  No  Yes

3.41 Nonpriority creditor's name and mailing address **General Tools Mfg. Co.**  
**80 White Street**  
**New York, NY 10013-3567**  
 Date(s) debt was incurred 2015  
 Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$142.57**  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: Vendor  
 Is the claim subject to offset?  No  Yes

3.42 Nonpriority creditor's name and mailing address **Greenlee Tool Co.**  
**25117 Network Place**  
**Chicago, IL 60673-1251**  
 Date(s) debt was incurred 2015  
 Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$4,828.39**  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: Vendor  
 Is the claim subject to offset?  No  Yes

3.43 Nonpriority creditor's name and mailing address **Hanes Supply, Inc.**  
**55 James E. Casey Drive**  
**Buffalo, NY 14206**  
 Date(s) debt was incurred 2015  
 Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$6,510.34**  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: Vendor  
 Is the claim subject to offset?  No  Yes

3.44 Nonpriority creditor's name and mailing address **Hilman Rollers**  
**P.O. Box 45**  
**Marlboro, NJ 07746**  
 Date(s) debt was incurred 2014  
 Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$2,046.00**  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: Vendor  
 Is the claim subject to offset?  No  Yes

Name

3.45 Nonpriority creditor's name and mailing address **Hindley Mfg. Co. Inc.** **9 Havens Street** **Cumberland, RI 02864** **As of the petition filing date, the claim is:** *Check all that apply.* **\$374.97**  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** Vendor  
 Date(s) debt was incurred 2014-15  
 Last 4 digits of account number \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.46 Nonpriority creditor's name and mailing address **Hougen Manufacturing Co.** **3001 Hougen Drive** **Swartz Creek, MI 48473** **As of the petition filing date, the claim is:** *Check all that apply.* **\$2,193.58**  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** Vendor  
 Date(s) debt was incurred 2015  
 Last 4 digits of account number \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.47 Nonpriority creditor's name and mailing address **ICS Telecom** **300 Main Street, Suite 22** **East Rochester, NY 14445** **As of the petition filing date, the claim is:** *Check all that apply.* **\$2,750.36**  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** Service  
 Date(s) debt was incurred 2014  
 Last 4 digits of account number \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.48 Nonpriority creditor's name and mailing address **Infastach Decorah LLC (ELCO)** **P.O. Box 742163** **Atlanta, GA 30374-2163** **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,738.89**  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** Vendor  
 Date(s) debt was incurred 2014  
 Last 4 digits of account number \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.49 Nonpriority creditor's name and mailing address **Irr Supply Centers Inc.** **908 Niagara Falls Boulevard** **North Tonawanda, NY 14120** **As of the petition filing date, the claim is:** *Check all that apply.* **\$200.04**  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** Vendor  
 Date(s) debt was incurred 2014  
 Last 4 digits of account number \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.50 Nonpriority creditor's name and mailing address **John W. Danforth Service Company** **300 Colvin Boulevardl** **Tonawanda, NY 14150** **As of the petition filing date, the claim is:** *Check all that apply.* **\$679.82**  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** Service  
 Date(s) debt was incurred 2015  
 Last 4 digits of account number \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.51 Nonpriority creditor's name and mailing address **Kee Safety, Inc.** **100 Stradtman Street** **Buffalo, NY 14206** **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,485.36**  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** Vendor  
 Date(s) debt was incurred 2016  
 Last 4 digits of account number \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes



Name

3.52 Nonpriority creditor's name and mailing address **Kelly Gwin**  
**6920 Marching Duck Drive**  
**Charlotte, NC 28210**  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$203,181.00**  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Replacement Note  
Is the claim subject to offset?  No  Yes

3.53 Nonpriority creditor's name and mailing address **Laclede Chain Manufacturing**  
**3201 Momentum Place**  
**Chicago, IL 60689-5332**  
Date(s) debt was incurred 2014-15  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$1,559.38**  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.54 Nonpriority creditor's name and mailing address **Lincoln Archives Inc.**  
**155 Great Arrow Avenue**  
**Buffalo, NY 14207**  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$609.00**  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Service  
Is the claim subject to offset?  No  Yes

3.55 Nonpriority creditor's name and mailing address **Lindstrom Metric, LLC**  
**2950 100th Court N.E.**  
**Minneapolis, MN 55449**  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$2,244.73**  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.56 Nonpriority creditor's name and mailing address **Master Lock Co.**  
**75 Remittance Drive, Suite 1426**  
**Chicago, IL 60675-1426**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$3,937.04**  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.57 Nonpriority creditor's name and mailing address **Mechanical Plastics Corp.**  
**d/b/a Weg-it Fastening System**  
**110 Richards Avenue**  
**Norwalk, CT 06854**  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$3,966.90**  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: vendor  
Is the claim subject to offset?  No  Yes

3.58 Nonpriority creditor's name and mailing address **Metal Supermarkets**  
**2230 Elmwood Avenue**  
**Buffalo, NY 14216**  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$1,121.98**  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: vendor  
Is the claim subject to offset?  No  Yes

3.59 Nonpriority creditor's name and mailing address **Michael J. Manning**  
**75 Rockne Rd.**  
**Buffalo, NY 14223**  
Date(s) debt was incurred Various  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$281,231.89**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Shareholder loans  
Is the claim subject to offset?  No  Yes

3.60 Nonpriority creditor's name and mailing address **Milwaukee Electric Tool Corporation**  
**4844 Collection Center Drive**  
**Chicago, IL 60693**  
Date(s) debt was incurred 2015-16  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$5,383.20**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: vendor  
Is the claim subject to offset?  No  Yes

3.61 Nonpriority creditor's name and mailing address **Niagara Lubricant Co. Inc.**  
**P.O. Box 369**  
**Buffalo, NY 14207**  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$4,220.45**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.62 Nonpriority creditor's name and mailing address **Ors Nasco**  
**3706 Solution Center**  
**Chicago, IL 60677-3007**  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$8,013.17**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.63 Nonpriority creditor's name and mailing address **PHD Manufacturing Inc.**  
**P.O. Box 44047**  
**Detroit, MI 48244-0047**  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$6,597.59**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.64 Nonpriority creditor's name and mailing address **Poly Plastic Films Corp**  
**2317 Grand Island Blvd.**  
**P.O. Box 427**  
**Grand Island, NY 14072**  
Date(s) debt was incurred 2016  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$321.15**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: vendor  
Is the claim subject to offset?  No  Yes

3.65 Nonpriority creditor's name and mailing address **Power Tools & Abrasives**  
**790 Walck Road**  
**North Tonawanda, NY 14120-5403**  
Date(s) debt was incurred 2014  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$393.00**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.66 Nonpriority creditor's name and mailing address **Precision Abrasives**  
3176 Abbott Road  
Orchard Park, NY 14127  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

\$918.84

3.67 Nonpriority creditor's name and mailing address **Primesource Inc.**  
2517 Paysphere Circle  
Chicago, IL 60674  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

\$753.42

3.68 Nonpriority creditor's name and mailing address **PSS Companies - North State Supply**  
1010 Lamar, Suite 710  
Houston, TX 77002  
Date(s) debt was incurred 2014  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

\$3,746.34

3.69 Nonpriority creditor's name and mailing address **Purchase Power**  
P.O. Box 371874  
Pittsburgh, PA 15250-7874  
Date(s) debt was incurred 2014-15  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Postage service  
Is the claim subject to offset?  No  Yes

\$10,297.00

3.70 Nonpriority creditor's name and mailing address **Qualtool Inc.**  
28415 Lake Industrial  
Tavares, FL 32778-9701  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

\$345.07

3.71 Nonpriority creditor's name and mailing address **Quick Cut Gasket & Rubber Corp.**  
P.O. Box 330  
Lancaster, NY 14086  
Date(s) debt was incurred 2014  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

\$120.00

3.72 Nonpriority creditor's name and mailing address **R & R Associates**  
606 Ryan Avenue, Suite Q-3  
Westville, NJ 08093  
Date(s) debt was incurred 2015-16  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

\$1,471.46

Name

3.73 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$2,112.40**  
**R A F Supply**  
**2350 Hamburg Turnpike, Rte. 5**  
**Buffalo, NY 14218**  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim: Vendor**  
Is the claim subject to offset?  No  Yes

3.74 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$2,568.96**  
**Radians, Inc.**  
**P.O. Box 752310**  
**Memphis, TN 38175**  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim: Vendor**  
Is the claim subject to offset?  No  Yes

3.75 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$2,006.80**  
**Red Devil Inc.**  
**Dept. #317**  
**P.O. Box 21568**  
**Tulsa, OK 74121-1568**  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim: Vendor**  
Is the claim subject to offset?  No  Yes

3.76 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$2,294.38**  
**Reed Manufacturing Co.**  
**1425 West Eight Street**  
**P.O. Box 1321**  
**Erie, PA 16512-1321**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim: Vendor**  
Is the claim subject to offset?  No  Yes

3.77 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$244.40**  
**Relton Corp.**  
**317 Rolyn Place**  
**Arcadia, CA 91007-2838**  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim: Vendor**  
Is the claim subject to offset?  No  Yes

3.78 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$626.60**  
**Safety Flag Co. of America**  
**82 Hadwin Street**  
**P.O. Box 200**  
**Central Falls, RI 02863**  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim: Vendor**  
Is the claim subject to offset?  No  Yes

3.79 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,090.51**  
**Standard Fastenings**  
**P.O. Box 51208**  
**New Bedford, MA 02745**  
Date(s) debt was incurred 2014-15  
Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim: Vendor**  
Is the claim subject to offset?  No  Yes

3.80 Nonpriority creditor's name and mailing address **Star Stainless Screw**  
**P.O. Box 48043**  
**Newark, NJ 07101**  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$1,208.64**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.81 Nonpriority creditor's name and mailing address **Stritt & Priebe Inc.**  
**37 Clyde Avenue**  
**Buffalo, NY 14215-2237**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$2,029.79**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.82 Nonpriority creditor's name and mailing address **Superior Lubricants**  
**32 Ward Road**  
**North Tonawanda, NY 14120**  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$81.09**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.83 Nonpriority creditor's name and mailing address **The Crosby Group**  
**2801 Dawson Road**  
**Tulsa, OK 74110**  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$10,934.02**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.84 Nonpriority creditor's name and mailing address **Tru-Cut Inc.**  
**231 Jandus Road**  
**Cary, IL 60013**  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$706.86**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

3.85 Nonpriority creditor's name and mailing address **UPS Supply Chain Solutions, Inc.**  
**28013 Network Place**  
**Chicago, IL 60673-1280**  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$176.63**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Freight  
Is the claim subject to offset?  No  Yes

3.86 Nonpriority creditor's name and mailing address **Viega LLC**  
**P.O. Box 841586**  
**Dallas, TX 75284-1586**  
Date(s) debt was incurred \_\_\_\_\_  
Last 4 digits of account number \_\_\_\_\_  
As of the petition filing date, the claim is: *Check all that apply.* **\$3,437.27**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

Debtor North State of WNY, Inc.  
Name

Case number (if known) \_\_\_\_\_

3.87 Nonpriority creditor's name and mailing address  
**Weiler Corporation**  
**P.O. Box 782840**  
**Philadelphia, PA 19178-2840**  
Date(s) debt was incurred 2015  
Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$2,000.00**  
 Contingent  
 Unliquidated  
 Disputed  
Basis for the claim: Vendor  
Is the claim subject to offset?  No  Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
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**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1  
5b. Total claims from Part 2  
  
5c. Total of Parts 1 and 2  
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>6,900.00</u>
5b. +	\$ <u>768,770.00</u>
5c.	\$ <u>775,670.00</u>

**Fill in this information to identify the case:**

Debtor name North State of WNY, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* *Property*  
(Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p style="margin-left: 40px;">State the term remaining</p> <p>List the contract number of any government contract _____</p>	<p><b>Lease for commercial real property at 1122 Military Rd., Buffalo, NY - monthly rental \$6,250, triple net lease.</b></p>	<p><b>03/23, LLC. 890 Ontario Street Buffalo, NY 14217</b></p>
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2.2.	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p style="margin-left: 40px;">State the term remaining</p> <p>List the contract number of any government contract _____</p>	<p><b>Computer and software support services; \$792 per month.</b></p>	<p><b>Distribution One, Inc. 4004 Church Road Mount Laurel, NJ 08054</b></p>
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**Fill in this information to identify the case:**

Debtor name North State of WNY, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

# Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 Michael J. Manning

75 Rockne Rd.  
Buffalo, NY 14223

First Niagara Bank,  
N.A.

D 2.1  
 E/F \_\_\_\_\_  
 G \_\_\_\_\_



**Fill in this information to identify the case:**

Debtor name North State of WNY, Inc.  
United States Bankruptcy Court for the: WESTERN DISTRICT OF NEW YORK  
Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None.

**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**

**Sources of revenue**  
Check all that apply

**Gross revenue**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**  
From 1/01/2016 to **Filing Date**

Operating a business  
 Other **Gross Sales through**  
4/30/16

\$238,612.00

**For prior year:**  
From 1/01/2015 to 12/31/2015

Operating a business  
 Other **Gross Sales**

\$2,104,198.00

**For year before that:**  
From 1/01/2014 to 12/31/2014

Operating a business  
 Other **Gross Sales**

\$3,430,683.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

**Creditor's Name and Address**

**Dates**

**Total amount of value**

**Reasons for payment or transfer**  
*Check all that apply*

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <b>American Express</b>	<b>various</b>	<b>\$22,753.62</b>	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ___

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. <b>Michael J. Manning</b> 75 Rockne Rd. Buffalo, NY 14223 Principal	<b>weekly</b>	<b>\$65,572.00</b>	<b>Gross weekly payroll</b>
4.2. <b>Timi V. Manning</b> 75 Rockne Rd. Buffalo, NY 14223 Principal's wife	<b>weekly</b>	<b>\$52,000.00</b>	<b>Gross weekly payroll.</b>
4.3. <b>John M. Willett</b> 1000 West Sunset Way Carson City, NV 89703-3788 Officer	<b>monthly</b>	<b>\$20,700.00</b>	<b>Gross monthly salary</b>

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
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**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. <b>Amigone, Sanchez &amp; Mattrey LLP</b> 1300 Main Place Tower 350 Main Street Buffalo, NY 14202	<b>Attorney Fees and filing fee</b>	<b>5/2016</b>	<b>\$9,217.00</b>
<b>Email or website address</b> <u>abaumeister@amigonesanchez.com</u>			
<b>Who made the payment, if not debtor?</b>			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
- diagnosing or treating injury, deformity, or disease, or  
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.
- Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		<b>Dates business existed</b>

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
26a.1. <b>Brian Federspiel Federspiel, Pfeifer and Kubicki, CPA 4600 Main Street Buffalo, NY 14226</b>	<b>various</b>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1 <b>Michael J. Manning</b>	<b>2/16</b>	<b>\$902,966 - cost</b>

Name and address of the person who has possession of inventory records
<b>Debtor</b>

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Michael J. Manning	75 Rockne Rd. Buffalo, NY 14223	Shareholder, President and sole director	87 1/2%
John M. Willett	1000 West Sunset Way Carson City, NV 89703-3788	Shareholder, Vice President	12 1/2%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Michael J. Manning 75 Rockne Rd. Buffalo, NY 14223	see response under No. 4 above	weekly	salary compensation
	Relationship to debtor Principal			
30.2	Timi V. Manning 75 Rockne Rd. Buffalo, NY 14223	See response to No. 4 above	weekly	salary compensation
	Relationship to debtor Principal's spouse			
30.3	John M. Willett 1000 West Sunset Way Carson City, NV 89703-3788	see response under No. 4 above	monthly	salary compensation
	Relationship to debtor Officer			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 24, 2016**

/s/ Michael J. Manning  
Signature of individual signing on behalf of the debtor

Michael J. Manning  
Printed name

Position or relationship to debtor **President**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

No

Yes



**United States Bankruptcy Court  
Western District of New York**

In re North State of WNY, Inc.

Debtor(s)

Case No.

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u>7,500.00</u>
Prior to the filing of this statement I have received .....	\$	<u>7,500.00</u>
Balance Due .....	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor       Other (specify): **Michael J. Manning**

3. The source of compensation to be paid to me is:

Debtor       Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**The above fee represents the retainer paid for prepetition and post petition services. I will be filing an application for appointment as counsel for the Debtor for all post-petition services and any and all compensation associated with post-petition representation shall be as set forth in the Order of Appointment subject to further Order of the Court.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

May 24, 2016

*Date*

/s/ Arthur G. Baumeister, Jr.

**Arthur G. Baumeister, Jr.**

*Signature of Attorney*

**Amigone, Sanchez & Mattrey LLP**

**1300 Main Place Tower**

**350 Main Street**

**Buffalo, NY 14202**

**(716) 852-1300 Fax: (716) 852-1344**

**abaumeister@amigonesanchez.com**

*Name of law firm*

**United States Bankruptcy Court  
Western District of New York**

In re North State of WNY, Inc.

Debtor(s)

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Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>John M. Willett 1000 West Sunset Way Carson City, NV 89703-3788</b>	<b>Common</b>	<b>12 1/2 %</b>	<b>Shareholder</b>
<b>Michael J. Manning 75 Rockne Rd. Buffalo, NY 14223</b>	<b>Common</b>	<b>87 1/2%</b>	<b>Shareholder</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 24, 2016

Signature /s/ Michael J. Manning  
**Michael J. Manning**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Western District of New York**

In re North State of WNY, Inc.

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11

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: May 24, 2016

/s/ Michael J. Manning

**Michael J. Manning/President**

Signer/Title

03/23, LLC.  
890 Ontario Street  
Buffalo, NY 14217

A&D Lawncutters  
163 Mapleview Drive  
Tonawanda, NY 14150

Abrasive Tool Corp.  
1555 Emerson Street  
Rochester, NY 14606-3197

Airgas Direct Industrial  
Airgas Safety Inc.  
P.O. Box 951884  
Dallas, TX 75395-1884

Alemite Corporation  
8082, P.O. Box 7247  
Philadelphia, PA 19170-8082

American Express  
Customer Service  
P.O. Box 981535  
El Paso, TX 79998-1535

American Wire Tie Inc.  
P.O. Box 696  
North Collins, NY 14111-0696

Arbon Equipment Corp.  
Box 78196  
Milwaukee, WI 53278-0196

Bank of America  
P.O. Box 982238  
El Paso, TX 79998-2238

Black & Decker (US) Inc.  
P.O. Box 223516  
Pittsburgh, PA 15251-2516

Bondhus Corp.  
1400 E. Broadway Street  
P.O. Box 660  
Monticello, MN 55362

Buffalo Bearing  
1175 Military Road  
Buffalo, NY 14217

Buffalo Sweeping Co.  
P.O. Box 762  
Buffalo, NY 14225

Buffalo Time Clock Inc.  
331 John James Audubon Parkway  
Buffalo, NY 14228

C & L Tool Supply  
218 Flaugherty Run Road  
Coraopolis, PA 15108

Capital One  
P.O. Box 30285  
Salt Lake City, UT 84130-0285

Cardinal Fastener  
1801 Theurer Blvd.  
Winona, MN 55987

Central Transport  
P.O. Box 33299  
Detroit, MI 48232

Champion Cutting Tool  
P.O. Box 368  
Rockville Centre, NY 11571-0368

CMT USA, Inc.  
P.O. Box 35386  
Greensboro, NC 27425

Columbus McKinnon Corp.  
P.O. Box 536400  
Pittsburgh, PA 15253-5905

Comdoc Office Systems  
P.O Box 932159  
Cleveland, OH 44193

Coupling Nut Supply  
100 Veterans Drive  
P.O Box 499  
Johnson Creek, WI 53038

Davis-Ulmer Sprinkler Co.  
300 Metro Park  
Rochester, NY 14623

DD Sling & Supply Inc.  
11353 N. Wauwatosa Road  
Mequon, WI 53097

DHL Global Forwarding  
14076 Collections Center  
Chicago, IL 60693-2520

Diamond Vantage  
2025 Alton Parkway  
Irvine, CA 92606

Distribution One, Inc.  
4004 Church Road  
Mount Laurel, NJ 08054

DTR Business Systems  
1160 Centre Drive  
Walnut, CA 91789

Eagle Manufacturing Company  
2400 Charles Street  
Wellsburg, WV 26070

Eaton Corporation  
P.O. Box 93531  
Chicago, IL 60673-3531

Eklind Tool Company  
11040 King Street  
Franklin Park, IL 60131-1412

Emhart Technologies, LLC  
Heil-Coil Division  
P.O.Box 360143  
Pittsburgh, PA 15251-6143

Enerpac  
22730 Network Place  
Chicago, IL 60673-1227

Erie Cotton Products Co.  
Sanitary Wiping Cloth Co.  
P.O Box 267  
Erie, PA 16512-0267

Fairview Fittings & Mfg. Inc.  
3777 Commerce Court  
Wheatfield, NY 14120

Fedex Freight  
P.O. Box 223125  
Pittsburgh, PA 15250-2125

Ferguson Enterprises  
3025 Winton Road South  
Rochester, NY 14623

First Niagara Bank, N.A.  
726 Exchange St., Suite 900  
Buffalo, NY 14210

Foremost Custom Flexible  
824 North Michigan Avenue  
Greensburg, IN 47240

Frank W. Winne & Son, Inc.  
521 Fellowship Road  
Suite 115  
Mount Laurel, NJ 08054

General Tools Mfg. Co.  
80 White Street  
New York, NY 10013-3567

Greenlee Tool Co.  
25117 Network Place  
Chicago, IL 60673-1251

Hanes Supply, Inc.  
55 James E. Casey Drive  
Buffalo, NY 14206

Hilman Rollers  
P.O. Box 45  
Marlboro, NJ 07746

Hindley Mfg. Co. Inc.  
9 Havens Street  
Cumberland, RI 02864

Hougen Manufacturing Co.  
3001 Hougen Drive  
Swartz Creek, MI 48473

ICS Telecom  
300 Main Street, Suite 22  
East Rochester, NY 14445

Infastach Decorah LLC (ELCO)  
P.O. Box 742163  
Atlanta, GA 30374-2163

Irr Supply Centers Inc.  
908 Niagara Falls Boulevard  
North Tonawanda, NY 14120

John M. Willett  
1000 West Sunset Way  
Carson City, NV 89703-3788

John W. Danforth Service Company  
300 Colvin Boulevard  
Tonawanda, NY 14150

Kee Safety, Inc.  
100 Stradtman Street  
Buffalo, NY 14206



Kelly Gwin  
6920 Marching Duck Drive  
Charlotte, NC 28210

Laclede Chain Manufacturing  
3201 Momentum Place  
Chicago, IL 60689-5332

Lincoln Archives Inc.  
155 Great Arrow Avenue  
Buffalo, NY 14207

Lindstrom Metric, LLC  
2950 100th Court N.E.  
Minneapolis, MN 55449

Master Lock Co.  
75 Remittance Drive, Suite 1426  
Chicago, IL 60675-1426

Mechanical Plastics Corp.  
d/b/a Weg-it Fastening System  
110 Richards Avenue  
Norwalk, CT 06854

Metal Supermarkets  
2230 Elmwood Avenue  
Buffalo, NY 14216

Michael J. Manning  
75 Rockne Rd.  
Buffalo, NY 14223

Milwaukee Electric Tool Corporation  
4844 Collection Center Drive  
Chicago, IL 60693

Niagara Lubricant Co. Inc.  
P.O. Box 369  
Buffalo, NY 14207

Ors Nasco  
3706 Solution Center  
Chicago, IL 60677-3007

PHD Manufacturing Inc.  
P.O. Box 44047  
Detroit, MI 48244-0047

Poly Plastic Films Corp  
2317 Grand Island Blvd.  
P.O. Box 427  
Grand Island, NY 14072

Power Tools & Abrasives  
790 Walck Road  
North Tonawanda, NY 14120-5403

Precision Abrasives  
3176 Abbott Road  
Orchard Park, NY 14127

Primesource Inc.  
2517 Paysphere Circle  
Chicago, IL 60674

PSS Companies - North State Supply  
1010 Lamar, Suite 710  
Houston, TX 77002

Purchase Power  
P.O. Box 371874  
Pittsburgh, PA 15250-7874

Qualtool Inc.  
28415 Lake Industrial  
Tavares, FL 32778-9701

Quick Cut Gasket & Rubber Corp.  
P.O. Box 330  
Lancaster, NY 14086

R & R Associates  
606 Ryan Avenue, Suite Q-3  
Westville, NJ 08093

R A F Supply  
2350 Hamburg Turnpike, Rte. 5  
Buffalo, NY 14218

Radians, Inc.  
P.O. Box 752310  
Memphis, TN 38175

Red Devil Inc.  
Dept. #317  
P.O. Box 21568  
Tulsa, OK 74121-1568

Reed Manufacturing Co.  
1425 West Eight Street  
P.O. Box 1321  
Erie, PA 16512-1321

Relton Corp.  
317 Roklyn Place  
Arcadia, CA 91007-2838

Safety Flag Co. of America  
82 Hadwin Street  
P.O. Box 200  
Central Falls, RI 02863

Standard Fastenings  
P.O. Box 51208  
New Bedford, MA 02745

Star Stainless Screw  
P.O. Box 48043  
Newark, NJ 07101

Stritt & Priebe Inc.  
37 Clyde Avenue  
Buffalo, NY 14215-2237

Superior Lubricants  
32 Ward Road  
North Tonawanda, NY 14120

The Crosby Group  
2801 Dawson Road  
Tulsa, OK 74110

Tru-Cut Inc.  
231 Jandus Road  
Cary, IL 60013

UPS Supply Chain Solutions, Inc.  
28013 Network Place  
Chicago, IL 60673-1280

Viega LLC  
P.O. Box 841586  
Dallas, TX 75284-1586

Weiler Corporation  
P.O. Box 782840  
Philadelphia, PA 19178-2840

**United States Bankruptcy Court  
Western District of New York**

In re North State of WNY, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for North State of WNY, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

May 24, 2016

Date

/s/ Arthur G. Baumeister, Jr.

**Arthur G. Baumeister, Jr.**

Signature of Attorney or Litigant  
Counsel for North State of WNY, Inc.

**Amigone, Sanchez & Mattrey LLP**

**1300 Main Place Tower**

**350 Main Street**

**Buffalo, NY 14202**

**(716) 852-1300 Fax:(716) 852-1344**

**abaumeister@amigonesanchez.com**