Fill in this information to	o identify t	he case	2	
 United States Bankruptcy Western				
Case number (# known)		(State)	TOR	 Chapter_11

Check if this is an amended filing

# Official Form 201 Voluntary Petition for Non-Individuals Filing for Bankruptcy 12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name		Buffalo	Restauran	t Group,	LTD		117 <b>-</b> 1	
. All other names deb in the last 8 years	tor used	d/b/a Ti	he Wareho			·	······································	
Include any assumed na trade names, and <i>doing</i> as names							· · · · · · · · · · · · · · · · · · ·	
Debtor's federal Emp Identification Numbe		20-5129	9184				······	
Debtor's address		Principal p	place of busin	ess		Mailing addres of business	s, if different from	principal place
	·	4360 Number	Milestrip			Number Stre	a di la cita	
		Number	511221			Number 300	201	
		Buffalo		NY	14219	P.O. Box		
		City		State	ZIP Code	City	State	ZIP Code
		Erie				Location of pri principal place	incipal assets, if diff of business	erent from
	i	County				Number Stre	et	
						Čity	State	ZłP Code
Debtor's website (UR	(L) _							·
Type of debtor	ļ	<ul> <li>Corpora</li> <li>Partners</li> </ul>	tion (including ship (excluding specify:	Limited Liab LLP)	ility Company (I	LLC) and Limited Lis	bility Partnership (LL	P))
fficial Form 201	<u> </u>	Volunt			uals Filing for B	ankruptcy		
Case 1-16-1242	7-M.JK	Doc 1		2/07/16		d 12/07/16 16		sc Main

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ebtor	Name	Case number (# known)				
Descrit	e debtor's business	A. Check one:				
, Desen		Health Care Business (as defined in 11 U.S.C. § 101(27A))				
		Railroad (as defined in 11 U.S.C. § 101(44))				
		Stockbroker (as defined in 11 U.S.C. § 101(53A))				
		Commodity Broker (as defined in 11 U.S.C. § 101(60))				
		Clearing Bank (as defined in 11 U.S.C. § 781(3))				
		St None of the above				
		B. Check all that apply: □ Tax-exempt entity (as described in 26 U.S.C. § 501)				
		<ul> <li>Tax-exempt entity (as described in 26 U.S.C. § 501)</li> <li>Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)</li> </ul>				
		Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))				
		C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <a href="http://www.naics.com/search/">http://www.naics.com/search/</a> .				
	Under which chapter of the Bankruptcy Code is the debtor filing?	Check one:				
		Chapter 7				
		Chapter 9				
		🚍 Chapter 11. Check all that apply:				
		Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).				
		The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).				
		A plan is being filed with this petition.				
		Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).				
		The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filin				
		for Bankruptcy under Chapter 11 (Official Form 201A) with this form.				
		12b-2.				
Were p	rior bankruptcy cases					
	or against the debtor he last 8 years?	■ Yes, District Western When <u>3/12/2015</u> Case number <u>15-10424</u>				
lf more ti separate	han 2 cases, attach a Hist.	District         Western         When         3/4/2016         Case number         16-10402           MM / DD / YYYY         MM / DD / YYYY         Case number         16-10402				
	/ bankruptcy cases	No No				
	g or being filed by a ss partner or an	Selationship				
	of the debtor?	District When				
	ases. If more than 1, separate list.	Case number, if known				
Official For		Voluntary Petition for Non-Individuals Filing for Bankruptcy page 2				

To:13152822369

Debtor Buffalo Restaurant Gro	рир, LTD	Case number (#	known)
11. Why is the case filed in <i>this</i>	Check all that apply:	······································	
district?	Debtor has had its domic immediately preceding the district.	cile, principal place of business, or principal place of business, or principal date of this petition or for a longer	ncipal assets in this district for 180 days part of such 180 days than in any other
	A bankruptcy case conce	erning debtor's affiliate, general partne	er, or partnership is pending in this district
2. Does the debtor own or have			
possession of any real	No Yes, Answer below for each state	ach property that people improvide	tention. Attach additional sheets if needed.
property or personal property that needs immediate		perty need immediate attention? (C	
attention?			neck all that apply.) I identifiable hazard to public health or safety
	What is the haza	ard?	i identifiable hazard to public health or safety
		hysically secured or protected from the	
	It includes perist	nable goods or assets that could quick ample, livestock, seasonal goods, mai	
	Where is the prope	<del>d</del> w2	
		Number Street	
		City	State ZIP Code
	is the property insu No Yes. Insurance age	red? ency	
	Contact name		
	Phone		
			_
Statistical and administ	trative information		• · · · · · · ·
Debtor's estimation of available funds	Check one; Funds will be available for After any administrative ex	distribution to unsecured creditors. penses are paid, no funds will be ava	ilable for distribution to unsecured creditors.
Estimated number of	1-49	1,000-5,000	25,001-50,000
Estimated number of creditors	<ul> <li>50-99</li> <li>100-199</li> </ul>	5,001-10,000	🖵 50,001-100,000
	200-999	10,001-25,000	More than 100,000
<b>_</b>	<b>0</b> \$0-\$50,000	<b>\$1,000,001-\$10 million</b>	
Estimated assets	\$50,001-\$100,000	\$10,000,001-\$50 million	□ \$500,000,001-\$1 billion □ \$1,000,000,001-\$10 billion
	\$100,001-\$500,000 \$500,001-\$1 million	\$50,000,001-\$100 million \$100,000,001-\$500 million	\$10,000,000,001-\$50 billion More than \$50 billion
fficial Form 201	Voluntary Petition for Non	Individuals Filing for Bankruptcy	page 3
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	Document		

Debtor Name		Case number (#	known)
16. Estimated liabilities	<ul> <li>□ \$0-\$50,000</li> <li>□ \$50,001-\$100,000</li> <li>☑ \$100,001-\$500,000</li> <li>☑ \$500,001-\$1 million</li> </ul>	<ul> <li>\$1,000,001-\$10 million</li> <li>\$10,000,001-\$50 million</li> <li>\$50,000,001-\$500 million</li> <li>\$100,000,001-\$500 million</li> </ul>	<ul> <li>\$500,000,001-\$1 billion</li> <li>\$1,000,000,001-\$10 billion</li> <li>\$10,000,000,001-\$50 billion</li> <li>More than \$50 billion</li> </ul>
Request for Relief, Dec	laration, and Signatures	·····	······································
WARNING Bankruptcy fraud is a ser \$500,000 or imprisonmer	ious crime. Making a false st nt for up to 20 years, or both.	atement in connection with a bankrupt 18 U.S.C. §§ 152, 1341, 1519, and 3	cy case can result in fines up to 571,
<ol> <li>Declaration and signature of authorized representative of debtor</li> </ol>	<ul> <li>The debtor requests rel petition.</li> </ul>	ief in accordance with the chapter of ti	tle 11, United States Code, specified in this
	I have been authorized	to file this petition on behalf of the deb	tor.
	<ul> <li>I have examined the infection of the infecti</li></ul>	ormation in this petition and have a rea	asonable belief that the information is true ar
	I declare under penalty of p	erjury that the foregoing is true and co	rrect.
	Executed on 12-7	-16	
	Signature of authorized repr		alentos Jim Klentor
	Title <u>Pres</u>		
8. Signature of attorney		Date	
		Joyce	
	Firm name 4733 Tra	ansit Rd	·······
	Number Street Depaw		VV 14043
	City	Sta	te <sup>z</sup> ZIP Code
	<u>7/6</u> 56 Contact phone	Em	ail address
	Bar number	Sta	te

Official Form 201

Case 1-16-12427-MJK

Voluntary Petition for Non-Individuals Filing for Bankruptcy

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Fill in this information to identify the case:	
Debtor name	
United States Bankruptcy Court for the:	District of
Case number (If known):	(~~~)

Check if this is an amended filing

# Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

#### 1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a	Real property: Copy line 88 from <i>Schedule A/B</i>	<u></u> * na
	Total personal property: Copy line 91A from <i>Schedule A/</i> B	<sub>\$</sub> _132996
16.	Total of all property: Copy line 92 from <i>Schedule A/B</i>	<sub>\$</sub> _132996

#### Part 2: Summary of Liabilities

2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim,</i> from line 3 of Schedule D	\$ <u>62999</u>
3	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
	3a Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F ,	<u>\$ 163000</u>
	3b Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+ \$ 368407
4	Total liabilities Lines 2 + 3a + 3b	\$ <u>594406</u>

Case 16-12427-MJK Doc 1° Areas and Lipping for Mantered 12/07/16 16:46:05 Desc Main Document Page 5 of 40

Fill in this information to identify the case:	
Debtor name Buffalo Restaurant Group, LTD	
United States Bankruptcy Court for the Western	District of NY
Case number (If known).	(State)

Check if this is an amended filing

### Official Form 206A/B

# Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once, in valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

#### Part 1: Cash and cash equivalents

Case 1-16-12427-MJK Doc 1

1. 1	loes the debtor have any cash or cash equivalents?			
	No. Go to Part 2.			
i	Yes. Fill in the information below.			
	All cash or cash equivalents owned or controlled b	y the debtor		Current value of debtor's interest
2. (	ash on hand			\$ <u>2000</u>
з. с	hecking, savings, money market, or financial brokė	rage accounts (Identify all	0	
	Name of institution (bank or brokerage firm) 1. Evans Bank 	Type of account checking	Last 4 digits of account number	\$ <u>1000</u> \$
4 <b>(</b>	ther cash equivalents (Identify all)			
	k1			\$
	.2			\$
				*
	otal of Part 1			\$
	dd lines 2 through 4 (including amounts on any addition	ial sneets). Copy the total t	:0 line 80.	
Par	2: Deposits and prepayments			
6. C	oes the debtor have any deposits or prepayments?			
(	No. Go to Part 3.			
i	Yes, Fill in the information below.			
7. C	eposits, including security deposits and utility depo	sits		Current value of debtor's interest
	escription, including name of holder of deposit			
	1 uzed			<b>\$</b> 10000
7	2 national fuel			\$ 3000
				Ψ

Schedule AR: AFF -- Real and Parson Print 16:46:05 Desc Main

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Debtor Buffalo Restaurant Group, LTD.	Case	e number (# known)	
8. Prepayments, including prepayments on executor Description, including name of holder of prepayment	y contracts, leases, insurance, taxes, a	ind rent	
8.1			\$ <u></u>
8.2	· · · · ·		\$
<ol> <li>Total of Part 2.</li> <li>Add lines 7 through 8. Copy the total to line 81.</li> </ol>			\$ <u>16000</u>
Part 3: Accounts receivable	_		
10. Does the debtor have any accounts receivable?	·····		
No, Go to Part 4.			
Yes. Fill in the information below.			
11. Accounts receivable			Current value of debtor's interest
11a 90 days old or less:			
face amount	doubtful or uncollectible accounts	* 1 <b>7</b>	\$
11b. Over 90 days old: face amount	- doubtful or uncollectible accounts		\$
<ol> <li>Total of Part 3 Current value on lines 11a ★ 11b ≏ line 12. Copy the</li> </ol>	total to line 82.		\$
Part 4: Investments			
13 Does the debtor own any investments?	11 A.		
Yes, Fill in the information below.			
		Valuation method used for current value	Current value of debtor's interest
14. Mutual funds or publicly traded stocks not includ	led in Part 1		
Name of fund or stock: 14.1			_
14 1 14,2,			\$\$
15 Noл-publicly traded stock and interests in incorp including any interest in an LLC, partnership, or j	orated and unincorporated businesses oint venture	·,	
Name of entity:	% of ownership		
15 1	%	<u>-</u>	\$
15 2	<u> </u>		\$
<ol> <li>Government bonds, corporate bonds, and other i instruments not included in Part 1</li> </ol>	négotiable and non-negotiable		
Describe:			
16.1			\$ \$
			*
17. T-1-1 - (D			<b></b>
17. Total of Part 4 Add lines 14 through 16. Copy the total to line 83.			\$
Add lines 14 through 10, copy the total to line 65.		-	
Official Form 206A/B Case 1-16-12427-MJK Doc 1	Schedule A/B: Assets — Real and Pen	sonal Property	

	tt 5: Inventory, excluding agricult Does the debtor own any inventory (ex	· · · · ·		· · · · · · · · · · · · · · · · · · ·	
	No. Go to Part 6.	ongenig agricatore asse	(5)1		
	Yes, Fill in the information below.				
	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
9.	Raw materials		•		
		MM / DD / YYYY	\$		\$
١.	Work in progress				
		MM / DD / YYYY	\$		\$
	Finished goods, including goods held f	or resale			
			s		\$
	Other inventory or supplies	03/01/2016			20000
	food liquor		\$		<u>,32996</u>
	T-4-1-4 D4 P				
	Total of Part 5 Add lines 19 through 22. Copy the total to	line 84			<u>\$</u> 32996
	······································				
•	Is any of the property listed in Part 5 pe	rishable?			
	Is any of the property listed in Part 5 pe No Yes	rishable?			
	□ No		0 days before the bani	kruptcy was filed?	
	<ul> <li>No</li> <li>Yes</li> <li>Has any of the property listed in Part 5  </li> <li>No</li> </ul>	been purchased within 2		-	
	<ul> <li>No</li> <li>Yes</li> <li>Has any of the property listed in Part 5  </li> <li>No</li> <li>Yes. Book value</li> </ul>	been purchased within 2 Valuation method	Cun	rent value	
	<ul> <li>No</li> <li>Yes</li> <li>Has any of the property listed in Part 5  </li> <li>No</li> </ul>	been purchased within 2 Valuation method	Cun	rent value	
i.	<ul> <li>No</li> <li>Yes</li> <li>Has any of the property listed in Part 5  </li> <li>No</li> <li>Yes. Book value</li> <li>Has any of the property listed in Part 5  </li> <li>No</li> </ul>	been purchased within 2 Valuation method been appraised by a prof	essional within the las	rent value	
	<ul> <li>No</li> <li>Yes</li> <li>Has any of the property listed in Part 5</li> <li>No</li> <li>Yes. Book value</li> <li>Has any of the property listed in Part 5</li> <li>No</li> <li>Yes</li> </ul>	been purchased within 2 Valuation method been appraised by a prof assets (other than title	essional within the las	rent value st year? and land)	
	<ul> <li>No</li> <li>Yes</li> <li>Has any of the property listed in Part 5 listed in Part 5</li></ul>	been purchased within 2 Valuation method been appraised by a prof assets (other than title	essional within the las	rent value st year? and land)	
	<ul> <li>No</li> <li>Yes</li> <li>Has any of the property listed in Part 5 listed in Part 5</li></ul>	been purchased within 2 Valuation method been appraised by a prof assets (other than title	essional within the las	rent value st year? and land)	Current value of debto interest
	<ul> <li>No</li> <li>Yes</li> <li>Has any of the property listed in Part 5 I</li> <li>No</li> <li>Yes. Book value</li> <li>Has any of the property listed in Part 5 I</li> <li>No</li> <li>Yes</li> <li>Farming and fishing-related a</li> <li>Does the debtor own or lease any farmin</li> <li>No. Go to Part 7.</li> <li>Yes. Fill in the information below.</li> </ul>	been purchased within 2 Valuation method been appraised by a prof assets (other than title	Curr ressional within the las ed motor vehicles a sets (other than titled Net book value of debtor's interest	rent valuest year? and land) motor vehicles and land)? Valuation method used	
	<ul> <li>No</li> <li>Yes</li> <li>Has any of the property listed in Part 5 I</li> <li>No</li> <li>Yes. Book value</li> <li>Has any of the property listed in Part 5 I</li> <li>No</li> <li>Yes</li> <li>Farming and fishing-related a</li> <li>Does the debtor own or lease any farming</li> <li>No. Go to Part 7.</li> <li>Yes. Fill in the information below.</li> <li>General description</li> </ul>	been purchased within 2 Valuation method been appraised by a prof assets (other than title	Curr ressional within the las ed motor vehicles a sets (other than titled Net book value of debtor's interest	rent valuest year? and land) motor vehicles and land)? Valuation method used	
·	<ul> <li>No</li> <li>Yes</li> <li>Has any of the property listed in Part 5 I</li> <li>No</li> <li>Yes. Book value</li> <li>Has any of the property listed in Part 5 I</li> <li>No</li> <li>Yes</li> <li>Farming and fishing-related a</li> <li>Does the debtor own or lease any farming</li> <li>No. Go to Part 7.</li> <li>Yes. Fill in the information below.</li> <li>General description</li> </ul>	been purchased within 2 Valuation method been appraised by a prof assets (other than title ng and fishing-related as	Curriessional within the las ad motor vehicles a sets (other than titled Net book value of debtor's interest (Where available)	rent valuest year? and land) motor vehicles and land)? Valuation method used	
· · ·	<ul> <li>No</li> <li>Yes</li> <li>Has any of the property listed in Part 5 I</li> <li>No</li> <li>Yes. Book value</li> <li>Has any of the property listed in Part 5 I</li> <li>No</li> <li>Yes</li> <li>Farming and fishing-related a</li> <li>Does the debtor own or lease any farming</li> <li>No. Go to Part 7.</li> <li>Yes. Fill in the information below.</li> <li>General description</li> </ul>	been purchased within 2 Valuation method been appraised by a prof assets (other than title ng and fishing-related as	Curriessional within the las ad motor vehicles a sets (other than titled Net book value of debtor's interest (Where available)	rent valuest year? and land) motor vehicles and land)? Valuation method used	
· · · · · · · · · · · · · · · · · · ·	<ul> <li>No</li> <li>Yes</li> <li>Has any of the property listed in Part 5 I</li> <li>No</li> <li>Yes. Book value</li> <li>Has any of the property listed in Part 5 I</li> <li>No</li> <li>Yes</li> <li>Farming and fishing-related a</li> <li>Does the debtor own or lease any farming</li> <li>No. Go to Part 7.</li> <li>Yes. Fill in the information below.</li> <li>General description</li> </ul>	been purchased within 2 Valuation method been appraised by a prof assets (other than title ng and fishing-related as	Curriessional within the las ad motor vehicles a sets (other than titled Net book value of debtor's interest (Where available)	rent valuest year? and land) motor vehicles and land)? Valuation method used	
	<ul> <li>No</li> <li>Yes</li> <li>Has any of the property listed in Part 5 I</li> <li>No</li> <li>Yes. Book value</li> <li>Has any of the property listed in Part 5 I</li> <li>No</li> <li>Yes</li> <li>Farming and fishing-related a</li> <li>Does the debtor own or lease any farmin</li> <li>No. Go to Part 7.</li> <li>Yes. Fill in the information below.</li> <li>General description</li> <li>Crops—either planted or harvested</li> <li>Farm animals <i>Examples</i>: Livestock, poultr</li> </ul>	been purchased within 2 Valuation method been appraised by a prof assets (other than title ng and fishing-related as	Curriessional within the las ad motor vehicles a sets (other than titled Net book value of debtor's interest (Where available)	rent valuest year? and land) motor vehicles and land)? Valuation method used	
- -	<ul> <li>No</li> <li>Yes</li> <li>Has any of the property listed in Part 5 I</li> <li>No</li> <li>Yes. Book value</li> <li>Has any of the property listed in Part 5 I</li> <li>No</li> <li>Yes</li> <li>Farming and fishing-related a</li> <li>Does the debtor own or lease any farmin</li> <li>No. Go to Part 7.</li> <li>Yes. Fill in the information below.</li> <li>General description</li> <li>Crops—either planted or harvested</li> <li>Farm animals <i>Examples</i>: Livestock, poultr</li> </ul>	been purchased within 2 Valuation method been appraised by a prof assets (other than title ng and fishing-related as y, farm-raised fish	Curriessional within the las ed motor vehicles a sets (other than titled Net book value of debtor's interest (Where available) \$\$	rent valuest year? and land) motor vehicles and land)? Valuation method used	interest \$\$_
- -	<ul> <li>No</li> <li>Yes</li> <li>Has any of the property listed in Part 5 in No</li> <li>Yes. Book value</li></ul>	been purchased within 2 Valuation method been appraised by a prof assets (other than title ng and fishing-related as y, farm-raised fish	Curriessional within the las ed motor vehicles a sets (other than titled Net book value of debtor's interest (Where available) \$\$	rent valuest year? and land) motor vehicles and land)? Valuation method used	interest \$\$_
-	<ul> <li>No</li> <li>Yes</li> <li>Has any of the property listed in Part 5 in No</li> <li>Yes. Book value</li></ul>	been purchased within 2 Valuation method been appraised by a prof assets (other than title ing and fishing-related as y, farm-raised fish than titled motor vehicles) nd feed	Curriessional within the last and motor vehicles a sets (other than titled debtor's interest (Where available)	rent valuest year? and land) motor vehicles and land)? Valuation method used	interest \$\$_

De	btor Buffalo Restaurant Group, LTD.	Ca:	se number (#known)	
33.	Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$
34.	Is the debtor a member of an agricultural cooperative?			
	Yes. Is any of the debtor's property stored at the cooperative?			
	🗋 No 🗋 Yes			
35.	Has any of the property listed in Part 6 been purchased within 2	0 days before the bank	kruptcy was filed?	
	No No			
	Ves. Book value \$ Valuation method		e \$	
36.	Is a depreciation schedule available for any of the property liste	ed in Part 6?		
37.	Has any of the property listed in Part 6 been appraised by a pro	fessional within the las	t year?	
	🗋 Yes			
	1 7: Office furniture, fixtures, and equipment; and colle			
38.	Does the debtor own or lease any office furniture, fixtures, equi	pment, or collectibles?		
	No. Go to Part 8.			
	Yes. Fill in the information below.			
	General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
39	Office furniture	(Where available)		
29	Onde lamitate	¢		er.
40	Office fixtures	Ψ		φ
10.				\$
		Ψ		Φ
	Office equipment, including all computer equipment and communication systems equipment and software			
	see below #50	\$ <u></u>		\$
42	Collectibles Examples: Antiques and figurines; paintings, prints, or of artwork; books, pictures, or other art objects; china and crystal; stam or baseball card collections; other collections, memorabilia, or collect	p, coin,		
	42.1	\$		\$
	42 2			\$
	42 3 Total of Part 7.	\$ <u></u>		\$
40.	Add lines 39 through 42. Copy the total to line 86.			\$
44,	Is a depreciation schedule available for any of the property liste	d in Part 7?		
	□ No			
	Yes			
45.	Has any of the property listed in Part 7 been appraised by a prof	essional within the las	t year?	
	Q Yes			
Off		Assets — Real and Pe 7/16 Entered Page 9 of 40	risonal Property 12/07/16 16:46:0	5 Desc Main

Debtor Buffalo Restaura	nt Group, LTD.	Cas	e number (# knows)	· · · · · · · · · · · · · · · · · · ·
art 8: Machinery, equipment	, and vehicles			
6. Does the debtor own or lease	any machinery, equipment, or ve	≥hicles?	······································	<u>-</u>
No. Go to Part 9.				
Yes. Fill in the information be	elow.			
General description		Net book value of	Valuation method used	Current value of
Include year, make, model, and ic HIN, or N-number)	lentification numbers (i.e., VIN,	debtor's interest (Where available)	for current value	debtor's interest
Automobiles, vans, trucks, mo	torcycles, trailers, and titled farr	n vehicles		
47 1		\$		\$
	· · · · · · · · · · · · · · · · · · ·			
				\$ \$
48.1	d related accessories Examples: personal watercraft, and fishing ves	sels		\$ \$
Aircraft and accessories				¥
49,1	· · · · · · · · · · · · · · · · · · ·	\$		æ
		\$		\$
. Other machinery, fixtures, and machinery and equipment)		Ψ	·····	\$_ <u></u>
restaurant equipment		<u>\$ 84000</u>		\$ <u>84000</u>
Total of Part 8,				
Add lines 47 through 50. Copy the	total to line 87.			\$ <u>84000</u>
ls a depreciation schedule avai	able for any of the property liste	d in Part 8?		
Yes Yes				
. Has any of the property listed in	Part 8 been appraised by a pro	fessional within the last <u>y</u>	year?	

Official Form 206A/B Schedule A/B: Assets — Real and Personal Property Case 1-16-12427-MJK Doc 1 Filed 12/07/16 Entered 12/07/16 16:46:05 Desc Main Document Page 10 of 40

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Ð	Buffalo Resta	aurant Group,	LTD.	Case	e unutper (« kuowu)	
Pa	art 9: Real property					
54	Does the debtor own or lea	se any real prope	rty?	· · ·	<u> </u>	
	No. Go to Part 10.					
	Yes. Fill in the information	n below.				
55	. Any building, other improve	ed real estate, or l	and which the debtor	owns or in which the	e debtor has an interest	
	Description and location of Include street address or other de Assessor Parcel Number (APN), i (for example, acreage, factory, wi or office building), if available.	f property escription such as and type of property	Nature and extent of debtor's interest in property	Net book value of	Valuation method used for current value	Current value of debtor's interest
	55 1 <u></u>			\$		\$
	55.2			\$		*
	55 3 <u>.</u>			\$		* <u> </u>
	55.4			\$		*
	S5.5			\$		\$
	55 6					\$
				\$		\$
56.	Total of Part 9. Add the current value on lines	55.1 through 55.6	and entries from any a	iditional sheets. Copy	the total to line 88,	\$
	<ul> <li>No</li> <li>Yes</li> <li>Has any of the property liste</li> <li>No</li> <li>Yes</li> <li>Yes</li> <li>10: Intangibles and interview</li> </ul>			ional within the last	year?	
59.	Does the debtor have any in	terests in intangib	les or intellectual pro	perty?	· · · ·	
	No. Go to Part 11.	•	······································	porty.		
	Yes. Fill in the information	below,				
	General description			Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
60	Patents, copyrights, tradema	arks, and trade see	rets	(Where available)		
61.	Internet domain names and v	websites		~ <u></u>		\$
62.	Licenses, franchises, and ro	yalties	· · · · · · · · · · · · · · · · · · ·	\$		\$
63.	Customer lists, mailing lists,	or other compilat	ions	۹ <u></u>		\$
64.	Other intangibles, or intellect	tual property		\$		\$S
65,	Goodwili			\$		\$
	Total of Part 10. Add lines 60 through 65. Copy	the total to line 89.				\$

Official Form 206A/B Schedule A/B: Assets — Real and Personal Property Case 1-16-12427-MJK Doc 1 Filed 12/07/16 Entered 12/07/16 16:46:05 Desc Main Document Page 11 of 40

De	btor Buffalo Restaurant Group, LTD.	
	Name Case number (# known)	
67.	Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) No Yes	and 107)?
68.	Is there an amortization or other similar schedule available for any of the property listed in Part 10?	
	Q Yes	
69,	Has any of the property listed in Part 10 been appraised by a professional within the last year? No Yes	
Pa	t 11: All other assets	
70.	<ul> <li>Does the debtor own any other assets that have not yet been reported on this form?</li> <li>Include all interests in executory contracts and unexpired leases not previously reported on this form.</li> <li>No. Go to Part 12.</li> <li>Yes. Fill in the information below.</li> </ul>	Current value of
71.	Notes receivable Description (include name of obligor)	debtor's interest
	Total face amount = →	\$
72.	Tax refunds and unused net operating losses (NOLs)	
	Description (for exampte, federal, state, local)	
	Tax year	5
73.	Interests in insurance policies or annuities	۶ <u>ــــــــــــــــــــــــــــــــــــ</u>
74.	Causes of action against third parties (whether or not a lawsuit has been filed)	
	\$	
	Nature of claim	
75.	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims	
		·
	Nature of claim	
	Amount requested s	
76.	Trusts, equitable or future interests in property	\$
77.	Other property of any kind not already listed Examples: Season tickets, country club membership	
-		
- 79	Total of Part 11.	5
	Add lines 71 through 77. Copy the total to line 90.	
79.	Has any of the property listed in Part 11 been appraised by a professional within the last year? INO Yes	
Offi	cial Form 206A/B Case 1-16-12427-MJK Doc 1 Filed 12/07/16 Entered 12/07/16 16:46:05 Document Page 12 of 40	Desc Main

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Debtor	Buffalo Restaurant Group, LTD.	Case r	number (# kaawa)	
Part 12:	Summary			
In Part 12 coj	py all of the totals from the earlier parts of the form.			
Type of	f property	Current value of personal property	Current value of real property	
80. Cash, ca	sh equivalents, and financial assets. Copy line 5, Part 1	<u>\$ 3000</u>		
81, Deposits	and prepayments. Copy line 9, Part 2.	<u>\$ 13000</u>		
82. Accounts	s receivable. Copy line 12, Part 3.	\$		
83 Investme	nts. Copy line 17, Part 4.	\$		
84, Inventory	1. Copy line 23, Part 5.	<u>s</u> 32996		
85. Farming	and fishing-related assets. Copy line 33, Part 6.	\$		
	niture, fixtures, and equipment; and collectibles. 43, Part 7.	\$		
87. Machiner	y, equipment, and vehicles. Copy line 51, Part 8.	<sub>\$</sub> 84000		
88. Real prop	perty. Copy line 56, Part 9.		\$	
89. Intangible	es and intellectual property. Copy line 66, Part 10.	\$		
90. All other :	assets. Copy line 78, Part 11.	+ s		
91, <b>Total.</b> Add	d lines 80 through 90 for each column,	<sub>\$</sub> 132996	+ <sub>91b.</sub> \$	
92 Total of a	II property on Schedule A/B. Lines 91a + 91b = 92			<sub>\$</sub> 132996

Inited States Bankruptcy Court for the:	District of NY (State)	I	Check if this is a
Official Form 206D			amended filing
Schedule D: Creditors	Who Have Claims Secured I	by Property	12/15
e as complete and accurate as possible.	· · · · · · · · · · · · · · · · · · ·		101
- rest in that of the shorthaddit below.	nis form to the court with debtor's other schedules. Debtor h	as nothing else to report	on this form.
sectied claim, list the cleanor separately for ea		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Creditor's name Internal Revenue Service Insolvency Unit	Describe debtor's property that is subject to a lien		
Creditor's mailing address	ali personalty	\$ 62999	\$ 116996
130 S. Elmwood Avenue		-	
Buffalo, NY 14202	Describe the lien	-	
	Restax	, .	
Creditor's email address, if known	ls the creditor an insider or related party? ■ No □ Yes		
Date debt was incurred	is anyone else liable on this claim?		
Last 4 digits of account number	No Yes. Fill out Schedule H: Codebtors (Official Form 206M).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply.		
<ul> <li>No</li> <li>Yes. Specify sach creditor, including this creditor, and its relative priority</li> </ul>	Contingent Untiquidated Disputed		
Creditor's name	Describe debtor's property that is subject to a lien		
		\$	\$
Creditor's mailing address	· · · · · · · · · · · · · · · · · · ·		
	Describe the lien		
Creditor's email address, if known	Is the creditor an insider or related party?		
	No     Yes		
Date debt was incurred	ls anyone ∉ise liable on this claim? ❑ No		
ast 4 digits of account	Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the meme property?	As of the petition filing date, the claim is: Check all that apply.		
No No	Contingent Unliquidated Disputed		
Yes Have you already specified the relative priority?			
Yes Have you already specified the relative			

<sup>Cffcal Form 2060</sup> Case 1-16-12427-MJK<sup>Sch</sup> つして Document Page 14 of 40

Fill in this i	nformation to identify the case:	
Debtor	Buffalo Restaurant Group, LTD	
United States	Bankruptcy Court for the: Western	District of NY (State)
Case number (If known)		

Check if this is an amended filing

#### Official Form 206E/F

### Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

1.	Do any creditors have priority unsecured claims	? (See 11 U.S.C. § 507).		
	No. Go to Part 2.			
	Yes. Go to line 2.			
2. (	List in alphabetical order all creditors who have a 3 creditors with priority unsecured claims, fill out and	unsecured claims that are entitled to prio	rity in whole or in par	rt. If the debtor has more than
	· · · · · · · · · · · · · · · · · · ·		Total claim	Balasia, sa sunt
1	Priority creditor's name and mailing address NYS Dept of Taxation and Finance	As of the petition filing date, the claim is: Check all that apply		Priority amount
	Income and sales taxes Bankruptcy Section	Contingent Unliquidated		
	PO 8ox 5300 Albany, NY 12205-0300	Cisputed		
	Date or dates debt was incurred 2014	Basis for the claim:		
	Last 4 digits of account	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U S.C. § 507(a) ()	Ves Yes		
	Priority creditor's name and mailing address Internal Revenus Service Insolvency Unit	As of the petition filing date, the claim is: Check all that apply.	\$ <u>33000</u>	<u>\$1</u>
	130 S. Elmwood Avenue	Contingent Contingent		
	Buffale, NY 14202	Unliquidated Disputed		
1	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account	Is the claim subject to offset? □ No		
•	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()	🖵 Yes		
	Priority creditor's name and malling address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$	\$
-	Date or dates debt was incurred	Disputed Basis for the claim:		
	Last 4 digits of account number	Is the claim subject to offset? □ No		
1	Specify Code subsection of PR/ORITY unsecured claim: 11 U.S.C. § 507(a) ()	C Yes		

്രേഷട്ര 12464-12427-MJK Docs 1000 ന്വിന്റെ പ്രത്യായ നാന്ത്രം പ്രത്യോഗ്രം പ്രത്യായ നാന്ത്രം പ്രത്യായ നാന്ത നാന്ത്രം പ്രത്യായ നാന്ത്രം പ്രത്യായ നാന്ത്രം പ്രത്യായ നാന്ത്രം പ്രത്യായ നാന്ത്രം പ്രത്യായ നാന്ത്രം പ്രത്യായ നാന് നാന്ത്രം പ്രത്യായ നാന്ത്രം പ്രത

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Debtor Buffalo Restaurant Group, LTD	Case number (if known)	
Part 2: List All Creditors with NONPRIORITY U	asocured Claims	
3. List in alphabetical order all of the creditors with non	priority unsecured claims. If the debtor has more the	n 6 creditors with nonpriority
unsecured claims, fill out and attach the Additional Page	of Part 2.	
3.1 Nonpriority creditor's name and mailing address		Amount of cla)m
Will Foods	As of the petition filing date, the claim is: Check all that apply. Contingent	<u>\$</u> 9527
PO Box 1146	Unliquidated	
Buffalo, NY 14240	Basis for the claim: invoice	
Date or dates debt was incurred 2015	is the claim subject to offset?	_
Last 4 dígits of account number		
2 Nonpriority creditor's name and mailing address		
Nick Pittas, George Pittas, Phil Kinecki	As of the petition filing date, the claim is: Check all that apply. ———— D Contingent	<u>s 156000</u>
28 Conner Dr.	Connigent     Unliquidated     Disputed	
Buffalo, NY 14224	Basis for the claim: purchase loan	
	ls the claim subject to offset?	_
Date or dates debt was incurred		
3 Nonpriority creditor's name and mailing address		www
Strategic Funding Source	As of the petition filing date, the claim is: Check all that apply.	<u>s_111000</u>
1501 Broadway Suite 1515	Contingent Unliquidated	
New York, NY 10036		
Date or dates debt was incurred 2014	Basis for the claim: <u>loan</u> Is the claim subject to offset?	_
Last 4 digits of account number	No Yes	
4 Nonpriority creditor's name and mailing address		
SPC Food Service Division	As of the petition filing date, the claim is: Check all that apply. Contingent	<u>\$</u> 7800
1580 Genesee Street	Unliquidated	
Buffalo, NY 1411	Basis for the claim: invoice	
Date or dates debt was incurred 2015	is the claim subject to offset?	_
Date or dates debt was incurred 2013	O No O Yes	
5 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	
Rochester Meat Company	Check all that apply Contingent	<u>\$ 0000</u>
815 South Clinton Ave.	Unliquidated Disputed	
Rochester, NY 14620	Basis for the claim: invoice	
Date or dates debt was incurred2015	Is the claim subject to offset?	
Last 4 digits of account number		
Nonpriority creditor's name and mailing address     DMS	As of the petition filing date, the claim is: Check all that apply.	<u>\$ 3800</u>
RMS 335 Madison Ave. 27th Floor	Crieck an that apply.	
New York, NY 10017	Disputed	
	Basis for the claim; ins	_
Date or dates debt was incurred 2014	Is the claim subject to offset?	
Last 4 digits of account number	🖬 Yes	

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Debtor Buffalo Restaurant Group, LTD.	Case number (// known)	
Part 2: Additional Page		
Copy this page only if more space is needed. Continue number previous page. If no additional NONPRIORITY creditors exist, d	o not fill out or submit this page.	Amount of claim
Image: Nonpriority creditor's name and mailing address         AG Adjustments         740 Walt Whitman Road         Melville, NY 11747	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Liquidated and neither contingent nor disputed University of the petition of the p	<sub>\$_</sub> 4521
Date or dates debt was incurred 2015	Basis for the claim: INVOICE Is the claim subject to offset?	
Nonpriority creditor's name and mailing address Buffalo Coca Cola PO Box 536332	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	<sub>\$</sub> 7548
Pittsburgh, PA 15253 Date or dates debt was incurred Last 4 digits of account number	Basis for the claim: Invoice ts the claim subject to offset?	
Nonpriority creditor's name and mailing address Coast to Coast Financial 101 Hodecamp Road Suite 120 Thousand Oaks, CA 91360	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Oxformator	<sub>\$</sub> 569
Date or dates debt was incurred	■ Basis for the claim: <u>Exterinator</u> Is the claim subject to offset? ■ No ■ Yes	
Nonpriority creditor's name and mailing address Convergent Commercial Inc. 925 Westchester Avenue Suite 101	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	<sub>\$</sub> 2089
West Harrison, NY 10604         Date or dates debt was incurred         Last 4 digits of account number	Basis for the claim: <u>dex media</u> ts the claim subject to offset?	_
Nonpriority creditor's name and mailing address Cracker Barrel Inc. Attn: Bridget Raines, Esq 305 Hartman Dr. Lebanon, TN 37087	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Disputed	<u>\$</u> 46000
Date or dates debt was incurred 2014	Basis for the claim: <u>IEQ 36/ IQXES</u> Is the claim subject to offset? D No D Yes	_

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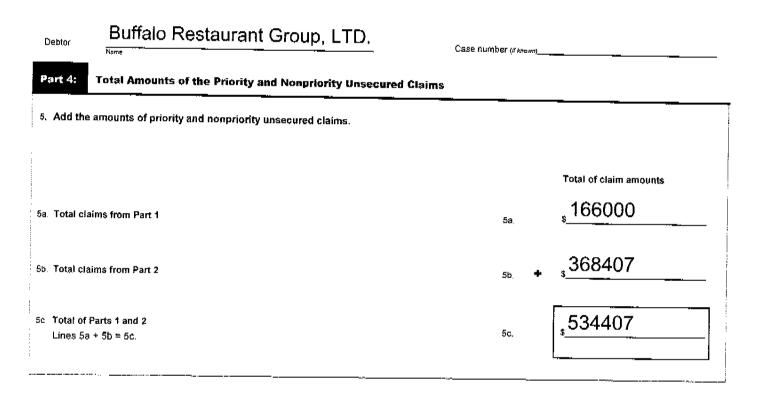
Page:18/40

Debtor Buffalo Restauran	t Group, LTD	Case number (# known)	
Part 2: Additional Page			
Copy this page only if more space is n previous page. If no additional NONPR	eeded, Continue nu IORITY creditors ex	mbering the lines sequentially from the ist, do not fill out or submit this page.	Amount of claim
Nonpriority creditor's name and maili FM Media	ng address	As of the petition filing date, the claim is: <i>Check all that apply</i> . Contingent Unliquidated Disputed	<sub>\$</sub> 530
1870 Busse Hwy Des Plaines, IL 60016		Liquidated and neither contingent nor disputed	
Date or dates debt was incurred Last 4 digits of account number	2015	Basis for the claim: <u>ad∨</u> Is the claim subject to offset? No	_
-		• Yes	
Nonpriority creditor's name and maille	ng address	As of the petition filing date, the claim is: Check all that apply. —— D Contingent	<sub>\$</sub> 819
PO Box 5406		Unliquidated	
Cincinnati, OH 45273	2014	Basis for the claim: COMP	_
Date or dates debt was incurred Last 4 digits of account number	2014	Is the claim subject to offset?	
Nonpriority creditor's name and mailin Latina Boulevard Foods	ng address	As of the petition filing date, the claim is: Check all that apply. Contingent	<u>\$</u> 8577
1 Scrivner Drive Suite 2		Unliquidated	
Buffalo, NY 14227 Date or dates debt was incurred Last 4 digits of account number	2015	Basis for the claim: <u>INVOICE</u> is the claim subject to offset? No Yes	_
Nonpriority creditor's name and mailin Liberty Mutual Insurance	ng address	As of the petition filing date, the claim is: Check all that spply.	<u>s</u> 1177
PO Box 2050		Contingent Unliquidated Disputed	
Keene, NH 03431	2015	Basis for the claim: İNS	_
Date or dates debt was incurred Last 4 digits of account number		- No Yes	
Nonpriority creditor's name and mailir Maplevale Farms	ng address	As of the petition filing date, the claim is: Check all that apply.	<sub>\$</sub> 1500
2063 Allen Street		Unliquidated	
Allen Street Faiconer, NY 14733	2015	Basis for the claim: INVOICE Is the claim subject to offset?	ure.
Last 4 digits of account number		D No D Yes	

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Debtor	Buffalo Restaurant	Group, LTD	Case number (# known)	
art 2: A	dditional Page			
Copy this p previous p	age. If no additional NONPRI	eded. Continue nu ORITY creditors ex	mbering the lines sequentially from the list, do not fill out or submit this page.	Amount of claim
	rity creditor's name and mailin r Food Service		As of the petition filing date, the claim is: Check all that apply. Contingent	<u><sub>\$</sub>1415</u>
PO B	lox 92365		Unliquidated  Disputed  Liquidated and neither contingent nor	
Roches	ster, NY 14692		disputed Basis for the claim: Invoice	
	dates debt was incurred igits of account number	2015	Is the claim subject to offset?	_
Nonprio	nty creditor's name and mailin	∕gaddress	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated	\$ <u></u>
	dates debt was incurred igits of account number		Disputed     Disputed     Basis for the claim;     Is the claim subject to offset?     □ No     □ Yes	_
Nonprio	rity creditor's name and mailing	g address	As of the petition filing date, the claim is: <i>Check all that apply</i> Contingent Unliquidated Disputed	\$
	dates debt was incurred gits of account number		Basis for the claim: Is the claim subject to offset? ອີ່Nວ ບີ່Yes	_
Nonprio	rity creditor's name and mailing	) address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$ <u></u>
	lates debt was incurred gits of account number		Basis for the claim; Is the claim subject to offset? INO INO INO INO	_
Nonprior	rity creditor's name and mailing	y address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$
Date or c	lates debt was incurred		Basis for the claim: Is the claim subject to offset? No	_



Fill in this information to identify the case:	
Debtor name Buffalo Restaurant Group, LTD.	· · · · · · · · · · · · · · · · · · ·
United States Bankruptcy Court for the: Western	District of NY
Case number (If known):	Chapter

Check if this is an amended filing

### Official Form 206G

# Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

□ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Sec. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

#### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

	State what the contract or	sub lease	Cracker Barrel Inc. Attn: Bridget Raines, Esq
2.1	lease is for and the nature of the debtor's interest	the warehouse	305 Hartman Dr.
<u> </u>	State the term remaining List the contract number of	1 year	Lebanon, TN 37087
	any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
:	List the contract number of any government contract	,, _,, _	
2.3	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining	·······	
1	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest	······	
:	State the term remaining		
	List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
ļ	List the contract number of any government contract		

Fill in this information to identify the case:	
Debtor name Buffalo Restaurant Group, LTD.	
United States Bankruptcy Court for the: Western	District of NY
Case number (If known):	(State)

### Official Form 206H

Check if this is an amended filing

## **Schedule H: Codebtors**

12/15

Be the	as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach Additional Page to this page.
1	. Does the debtor have any codebtors?
:	No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
2	In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, <i>Schedules D-G</i> , include all guaranters and co-obligges. In Column 2, identify the analysis is a set of the schedules of

creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2. . . . . . ... -----

	Column 1: Codebtor				Column 2: Creditor	
1	Name	Mailing address			Name	Check all schedules that apply:
21	Tim Klentos	Timothy Klentos			100	
l		Street				■ D ■ E/F
		49 Crystal Springs				
i		East Amherst,	NY	14051		-
		City	State	ZIP Code		
2.2	Tim Klentos	Timothy Klentos		·		
		Street			NY Tax	
		49 Crystal Springs				■ E/F □ G
ļ		East Amherst	NY	14051		30
		City	State	ZIP Code	<u> </u>	
23			···	·		
		Street				
						□ E/F □ G
						40
		City	State	ZIP Code		
24						
		Street				0 D 0 E/F
						_ •
		City	State	ZIP Code		
25						
		Street				O D O E/F
						u G
		City	State	ZIP Code		
26						
		Street				0 D 0 E/F
		-			_	
		City	State	ZIP Code		1

<sup>Official Form 2068</sup> Case 1-16-12427-MJK Doc 1 Field 12/07/16 16:46:05 Dese Main Document Page 22 of 40

United States Bankruptcy Court Western District of New York In re Buffalo Restaurant Group, LTD dba The Warehouse Case No. Debior(s) Chapter 11 **BUSINESS INCOME AND EXPENSES** FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE, ONLY INCLUDE information directly related to the bosiness operation.) PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS: 1. Gross income For 12 Months Prior to Filing. 1,301,739.00 S \_ PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME: 2. Gross Monthly Income. s 120,000.00 PART C - ESTIMATED FUTURE MONTHLY EXPENSES: 3. Net Employee Payroll (Other Than Dehtor) 30,000.00 4 Payroll Taxes 7,666.00 5. Unemployment Taxes 0.00 6. Worker's Compensation 0,00 7 Other Taxes 3,000.00 8. Inventory Purchases (Including raw materials) 50,000.00 9. Purchase of Feed/Fertilizer/Seed/Spray 0.00 10, Rent (Other than debtor's principal residence) 5,500.00 14 Unlitics 8,333.00 12. Office Expenses and Supplies 00.0 13. Repairs and Maintenance 500.00 14 Vehicle Expenses 0.00 15. Travel and Entertainment 0.00 16. Equipment Rental and Leases 0.00 17. Legal/Accounting/Other Professional Fees 625.00 18 Insurance 5,833.00 19. Employee Benefits (e.g., ponsion, medica), etc.) 0.00 20 Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify) DESCRIPTION TOTAL 21 Chiler (Specify) DESCRIPTION TOTAL Advertising 1.500.00 Miscellaneous 3,000.00 22 Total Monthly Expenses (Add items 3-21) s 115,957.00 PART D - ESTIMATED AVERAGE NET MONTHLY INCOME: 23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2) 4,043.00

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Bost Case Benkruptcy

Fill in this information to identif	y the case and this	filing:
Debtor Name Buffalo Restau	urant Group, LT	TD
United States Bankruptcy Court for the	Western	District of NY
Case number ( <i>If known</i> )		

### Official Form 202 Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or Imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

#### **Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on	1
	MM / DD / YYYY

×	/s/Tim Klentos	
	Signature of individual signing on behalf of debtor	N N

Tim Klentos

Printed name

#### officer

Position or relationship to debtor

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

Case 1-16-12427-MJK Doc 1 Filed 12/07/16 Entered 12/07/16 16:46:05 Desc Main Document Page 24 of 40

Fill in this information to identify	the case:	
Debtor name Buttalo Resta	urant Group	, LID
United States Bankruptcy Court for the:	Western	District of NY
Case number (If known):		(0.00)

Check if this is an amended filing

### Official Form 207

### Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1:	Income					
1. Gross r	evenue from business					
L Non	e					
	entify the beginning and end ay be a calendar year	ling dates of the debtor's	fiscal	year, which	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
	om the beginning of the cal year to filing date:	From 1/1/2016	to	Filing date	<ul> <li>Operating a business</li> <li>Other</li> </ul>	<u>_1,100,000</u>
Fo	r prior year:	From 1/1/2015	to	12/31/2015 MM/DD/ YYYY	Operating a business     Other	<sub>\$</sub> 1,350,000
Fo	r the year before that:	From 1/1/2014	to	12/31/2014 MM/09/YYYY	<ul> <li>Operating a business</li> <li>Other</li> </ul>	<sub>\$</sub> _1,300,000
Include	vsuits, and royalties. List ea				re may include interest, dividends, mor rately. Do not include revenue listed in	
					Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
	om the beginning of the cal year to filing date:	From MM/DD/YYYY	to	Filing date	·····	\$
Fc	or prior year:	From MM/DD/YYYY"	to	MM / DD / YYYY		\$
Fo	or the year before that:	From MM/DD/YYYY	to	MM 7 DD / YYYY		\$

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 1

tor	Buffalo Restaurant Group, LTD. Name		Case nu	mber ( <i>if kn</i> i	) <u> </u>
art 2:	List Certain Transfers Made Before I	iling for Ba	inkruptcy		
Certai	in payments or transfers to creditors within	90 davs befo	re filing this case		
List pa days b	ayments or transfers—including expense reimbu before filing this case unless the aggregate valu ed on 4/01/16 and every 3 years after that with	rsements—to e of all proper	any creditor, other than region to the transferred to that creditor	ie laee ti	an \$6,225. (This amount may be
🔳 No	one				
31	Creditor's name and address	Dates	Total amount or value		sons for payment or transfer sk all that apply
31			S		Secured debt
t	Creditor's name		Ŷ		Unsecured loan repayments
3	Street	<del>"</del>			Suppliers or vendors
-					Services
7	City State ZIP Code	.=			Other
3.2					
			\$		Secured døbt
ō	Creditor's name		*		Unsecured loan repayments
5	Street				Suppliers or vendors
-					Services
_				_	
Payme List pa guarar \$6,225 Do not	City State ZIP Code ents or other transfers of property made with syments or transfers, including expense reimbur traed or cosigned by an insider unless the aggr 5. (This amount may be adjusted on 4/01/16 and t include any payments listed in line 3. <i>Insiders</i>	sements, mac egate value of t every 3 year include officer	de within 1 year before filing t f all property transferred to or s after that with respect to ca s, directors, and anyone in c	his case for the t uses filed ontrol of	on debts owed to an insider or benefit of the insider is less than on or after the date of adjustment.) a corporate debtor and their relatives:
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Official Form 207

#### Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 2

To:13152822369

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	Name				Case number (#k	dawa)	
List	possessions, foreclos t all property of the deb d at a foreclosure sale,	tor that was o	btained by a	creditor within 1 year	before filing this case, includ eturned to the seller. Do not i	ing property repossesse nclude property listed in	d by a creditor, line 6.
	None						
<u>6</u> 1	Creditor's name and ad	idress		Description of the p	property	Date	Value of property
2.							S
	Creditor's name					· · · · · · · · · · · · · · · · · · ·	a
	Street						
52	City	State	ZIP Code				
	Creditor's name						<b>.</b> \$.
	Street						
	City	State	ZIP Code				
	offs	01010	£1. 0006				
	Creditor's name and a				e action creditor took	Date action was taken	Amount \$
	Creators Rame						
						_	
	Street				, <u></u> .	-	
		State	ZIP Code	Last 4 digits of acc	count number: XXXX	-	
ort 3	City	State or Assignme	ZIP Code ents	Last 4 digits of acc	count number: XXXX	-	
Leg List was	City 3: Legal Actions of al actions, administra the legal actions, proce involved in any capaci	or Assignme ative proceed sedings, inves	ents lings, court a stigations, arb	actions, executions, itrations, mediations,	attachments, or governme and audits by federal or state	ntal audits e agencies in which the d	iebţor
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Assig	thereast and see the set to			
	inments and receivership	<b>-</b>		
handş	of a receiver, custodian, or other court-appointe	enefit of creditors during the 120 days before filing the case.	ng this case and a	ny property in the
		onder which i year before hing this case.		
	Custodian's name and address	Description of the property	Value	
			r	
ā	Custodian's name	Case title		
Ę	Street	Case me	Court name and ad	dress
-		N	але	
ō	Dity State ZIP Code	Case number		
		St	reet	-
		Date of order or assignment		
		8	ty	State ZIP Code
	•			
rt 4:	Certain Gifts and Charitable Contribu	tions		
lict al	I gifte or charitable contributions the debter			
of the	gifts to that recipient is less than \$1,000	gave to a recipient within 2 years before filing	this case unless	the aggregate value
No				
	 R¢⊂ipi¢nťs name and address	Description of the gifts or contributions	Dates give	n Value
			+ 4100 gift	
91 <mark>Re</mark>	cipient's name			\$
- Rev	eet		_	
Cit	y State ZIP Code			
E	Recipient's relationship to debtor			
-				
-	· • • • • • • • • • • • • • • • • • • •			
-	Cipient's name			\$
9.2 Re				\$
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- 	set y State ZIP Code Recipient's relationship to debtor <b>Certain Losses</b>		-	\$
- - 	sel V State ZIP Code Recipient's relationship to debtor Certain Losses Ses from fire, theft, or other casualty within f	year before filing this case.	-	§
9.2 Re Stri City F - - - - - - - - - - - - - - - - - -	y State ZIP Code Recipient's relationship to debtor <b>Certain Losses</b> Ses from fire, theft, or other casualty within fire		-	\$
- 9.2 Re Sin City F - - - - - - - - - - - - - - - - - -	sel V State ZIP Code Recipient's relationship to debtor Certain Losses Ses from fire, theft, or other casualty within f	Amount of payments received for the loss	Date of los	5 Value of property lost
- 9.2 Re Sin City F - - - - - - - - - - - - - - - - - -	y State ZIP Code Recipient's relationship to debtor Certain Losses Ses from fire, theft, or other casualty within fine ne rescription of the property lost and how the loss	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation,		- · · · · · · · · · · · · · · · · · · ·
- 9.2 Re Sin City F - - - - - - - - - - - - - - - - - -	y State ZIP Code Recipient's relationship to debtor Certain Losses Ses from fire, theft, or other casualty within fine ne rescription of the property lost and how the loss	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, tort fiability, list the total received.	or	
	y State ZIP Code Recipient's relationship to debtor Certain Losses Ses from fire, theft, or other casualty within fine ne rescription of the property lost and how the loss	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation,	or	
	y State ZIP Code Recipient's relationship to debtor Certain Losses Ses from fire, theft, or other casualty within fine ne rescription of the property lost and how the loss	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, tort flability, fist the tota) received. List unpaid claims on Official Form 106A/B ( <i>Schedule</i>	or	

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rt 6:	Certain Payments or Transfers				
Pay	ments related to bankruptcy				
List	any payments of money or other transfers of	ргоре	rty made by the debtor or person acting on behal	f of the debtor within 1 ye	ar before
the f	filing of this case to another person or entity, i king bankruptcy relief, or filing a bankruptcy ca	includi	ng attorneys, that the debtor consulted about det	t consolidation or restruc	turing,
		ase.			
	None				
	Who was paid or who received the transfer?		If not money, describe any property transferred	Dates	Total amount or value
	James Joyce, Esg.		· · · · · ·		Value
1.1.			<u>_</u>	12/5/2016	\$_1,000
	Address				
	4733 Transit road Street				
		_			
	Lancaster NY 14043 City State ZIP Code				
	Email or website address				
	· · · · · · · · · · · · · · · · · · ·				
	Who made the payment, if not debtor?				
	· · · · · · · · · · · · · · · · · · ·	•••••			
	Who was paid or who received the transfer?		If not money, describe any property transferred	Dates	Total amount or
					value
12.					
					\$
	Address				
	Street				
	·				
	City State ZIP Cod	<del>le</del>			
	Email or website address				
	Who made the payment, if not debtor?				
	-settled trusts of which the debtor is a ben				
	any payments or transfers of property made t If-settled trust or similar device.	by the	debtor or a person acting on behalf of the debtor	within 10 years before the	ne filing of this cas
	not include transfers already listed on this stat	temen	t.		
	None				
			<b>.</b>	<b>.</b>	<b>.</b>
	Name of trust or device			Dates transfers were made	Total amount or value
	···· ··· · · · ·				
					\$
	Trustee	. :			

List with Incl	nsfers not already listed on this statement any transfers of money or other property—by satin 2 years before the filling of this case to anothe ude both outright transfers and transfers made a	er person, other than property transferred	l in the ordinary co	urse of business	or financial affairs
	None Who received transfer?	Description of property transferred or or debts paid in exchange	payments received	Date transfer was made	Total amount or value
1					\$
	Address				
	Street				
	Cily State ZIP Code Relationship to debtor				
	Who received transfer?				\$
2	Address				
	Street				
	City State ZIP Code Relationship to debtor				
: 7	Previous Locations				
	rious addresses all previous addresses used by the debtor within	3 years before filing this case and the d	ates the addresses	were used.	
	Does not apply Address		Dates of d	occupancy	
	Street		From	. <u> </u>	То
ł	City Street	State ZIP Code	From		То
		State ZIP Code			
			iling for Bankrupt		page <b>6</b>

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	Name	Case number (if known)	
art 8	B: Health Care Bankruptcies		
He	aith Care bankruptcies		
	he debtor primarily engaged in offering serv	vices and facilities for	
	diagnosing or treating injury, deformity, or		
—	providing any surgical, psychiatric, drug tre	Patment, or obstetric care?	
	No. Go to Part 9. Yes. Fill in the information below.		
	Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meal and housing, number of patients in debtor's care
51	Facility name		
	r adulty name		
	Street	Location where patient records are maintained (if different from facility	How are records kept?
		address). If electronic, identify any service provider.	
			Check all that apply
	City State ZIP Code		Etectronically
			Paper
	Facility name and address	Nature of the business operation, including type of services the debtor provides	if debtor provides meals and housing, number of patients in debtor's care
2.	Facility name		
	r awing manual		
	Street	Location where patient records are maintained (if different from facility	How are records kept?
		address), if electronic, identify any service provider.	~
			Check all that apply:
	City State ZIP Code		Electronically Paper
rt 9:	Personally Identifiable Informa	tion .	
206: 	s the debtor collect and retain personali	y identifiable information of customers?	
	No. Maa fitata the estimated of the information and		
	Yes. State the nature of the information col: Does the debtor have a privacy policy		
	🔾 Yes		
Nith pens	in 6 years before filing this case, have a sion or profit-sharing plan made availab	ny employees of the debtor been participants in any ERISA, 401(k), 40 le by the debtor as an employee benefit?	J3(b), or other
	No. Go to Part 10. Yes, Does the debtor serve as plan adminis	strator?	
	📮 No. Go to Part 10.		
	Yes. Fill in below: Name of plan		
	name at kielt	Employer identification r	
		EIN: =	
	Has the plan been terminated?		
	O No		
	🖵 Yes		

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art '	0: Certain Financial Accounts, Sa	fe Deposit Boxes, and S	torage Units	The second se	
. Clo	sed financial accounts				
Wit	hin 1 year before filing this case, were any fil	nancial accounts or instrumer	ts held in the debtor's na	ime, or for the debtor's ber	efit, closed, sold,
шo	ved, or transferred?				
bro	ude checking, savings, money market, or ot kerage houses, cooperatives, associations, ;	Ter financial accounts; certific and other financial institutions	ates of deposit; and shar	es in banks, credit unions,	
_	None		•		
	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
81		xxxx	Checking		*
	Name		🖵 Savings		- >
	Street		Money market		
			Erokerage		
	City State ZIP Code		Other	<u> </u>	
8.2		VVVV	Checking		
	Nama	XXXX	Savings		- \$ <u></u>
	Street		Money market		
			Brokerage		
	City State ZIP Code		Other		
			• • • • • • • • • • • • • • • • • • •		
List	e deposit boxes any safe deposit box or other depository for None	securities, cash, or other valu	lables the debtor now ha	s or did have within 1 year	before filing this ca
List	any safe deposit box or other depository for	securities, cash, or other valu Names of anyone with acce		s or did have within 1 year on of the contents	Does debtor
List	any safe deposit box or other depository for None Depository institution name and address			on of the contents	Does debtor
List	any safe deposit box or other depository for None				Does debtor still have it?
List	any safe deposit box or other depository for None Depository institution name and address			on of the contents	Does debtor still have it? No
List	any safe deposit box or other depository for None Depository institution name and address Name	Names of anyone with acce 		on of the contents	Does debtor still have it? No
List	any safe deposit box or other depository for None Depository institution name and address Name Street			on of the contents	Does debtor still have it? No
List	any safe deposit box or other depository for None Depository institution name and address Name Street	Names of anyone with acce 		on of the contents	Does debtor still have it?
List	any safe deposit box or other depository for None Depository institution name and address Name Street	Names of anyone with acce 		on of the contents	Does debtor still have it? No
List	any safe deposit box or other depository for None Depository institution name and address           Name           Street           City         State           ZIP Code	Names of anyone with acce Address	ss to it Descripti	on of the contents	Does debto, still have it? 
List Off-p List :	any safe deposit box or other depository for None Depository institution name and address Name Street City State ZIP Code any property kept in storage units or warehou	Names of anyone with acce Address	ss to it Descripti	on of the contents	Does debto, still have it? 
List Off-p List : whice	any safe deposit box or other depository for None Depository institution name and address           Name           Street           City         Strate           ZIP Code   remises storage any property kept in storage units or warehout in the debtor does business.	Names of anyone with acce Address	ss to it Descripti	on of the contents	Does debto, still have it? 
List	any safe deposit box or other depository for None Depository institution name and address           Name           Street           City         Strate           ZIP Code   remises storage any property kept in storage units or warehout in the debtor does business.	Names of anyone with acce Address	ss to it Descripti	on of the contents	Does debto, still have it No Yes
List	any safe deposit box or other depository for None Depository institution name and address           Name           Street           City         Strate           ZIP Code   remises storage any property kept in storage units or warehout in the debtor does business.	Names of anyone with acce Address	ss to it Descripti	on of the contents	Does debtor still have it? No Yes - t of a building in Does debtor
List	any safe deposit box or other depository for None Depository institution name and address Name Street City State ZIP Code any property kept in storage units or warehout in the debtor does business.	Names of anyone with acces	ss to it Descripti	on of the contents	Does debtor still have it? No Yes - - t of a building in Does debtor still have it?
List	any safe deposit box or other depository for None Depository institution name and address Name Street City State ZIP Code any property kept in storage units or warehout in the debtor does business. Jone Factility name and address	Names of anyone with acces	ss to it Descripti	on of the contents	Does debtor still have it? No Yes - - - - - - - - - - - - - - - - - - -
List	any safe deposit box or other depository for None Depository institution name and address           Name           Name           Street           City         State           ZIP Code   remises storage any property kept in storage units or warehou in the debtor does business. Ione Facility name and address	Names of anyone with acces	ss to it Descripti	on of the contents	Does debtor still have it? No Yes - - - - - - - - - - - - - - - - - - -
List	any safe deposit box or other depository for None Depository institution name and address Name Street City State ZIP Code any property kept in storage units or warehout in the debtor does business. Jone Factility name and address	Names of anyone with acces	ss to it Descripti	on of the contents	Does debtor still have it? No Yes - - - - - - - - - - - - - - - - - - -
List Off-p List :	any safe deposit box or other depository for None Depository institution name and address Name Street City State ZIP Code any property kept in storage units or warehout in the debtor does business. Jone Factility name and address	Names of anyone with acces	ss to it Descripti	on of the contents	Does debtor still have it? No Yes - - - t of a building in Does debtor still have it? No

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	Buffalo Restaurant Group, LTD.		Case number (// known)	
ort 11:		or Controls That the Debtor Does N	ot Own	
	erty held for another by property that the debtor holds or co	ontrois that another entity owns. Include an	v property borrowed from being stored	fer
trust. C	Do not list leased or rented property.	and a set of the sharp show thouse an	y property borrowed nom, being stored	ior, or held in
No	one			
0	Owner's name and address	Location of the property	Description of the property	Value
N	lame		_	\$
	-			
51	treat	· • • • • •		<b>-</b>
ā	aty State ZIP Co	de		
rt 12:	Details About Environmenta	l Information		
	rpose of Part 12, the following definition of the second			
regardi	less of the medium affected (air, land	vernmental regulation that concerns polluti , water, or any other medium).	on, contamination, or hazardous materi	al,
<i>Site</i> me	eans any location, facility, or property	, including disposal sites, that the debtor n	ow owns, operates, or utilizes or that th	e debtor
nmen	N NWDER ODERSTER OF Utilized			
	ly owned, operated, or utilized. <i>Ious material</i> means anything that an		r foxic, or describer as a pollutore even	4×4
Hazard		environmental law defines as hazardous o	pr toxic, or describes as a pollutant, con	taminant,
Hazard or a siπ	<i>lous material</i> means anything that an nilarly harmful substance.			tàminant,
Hazardı or a siπ port ali	<i>lous material</i> means anything that an nilarly harmful substance. i notices, releases, and proceeding	environmental law defines as hazardous o s known, regardless of when they occu	rred.	
Hazardı or a siπ port ali	<i>lous material</i> means anything that an nilarly harmful substance. i notices, releases, and proceeding	environmental law defines as hazardous o	rred.	
Hazardi or a sim port ali Has the No	dous material means anything that an nilarly harmful substance. I notices, releases, and proceeding e debtor been a party in any judicis	environmental law defines as hazardous o s known, regardless of when they occu	rred.	
Hazardi or a sim oortali Hasthe Hasthe Ves	<i>tous material</i> means anything that an nilarly harmful substance. I notices, releases, and proceeding I debtor been a party in any judicis 3. Provide details below.	environmental law defines as hazardous o s known, regardless of when they occu al or administrative proceeding under ar	rred. ty environmental law? Include settlem	ents and orders.
Hazardi or a sim oortali Hasthe Hasthe Ves	dous material means anything that an nilarly harmful substance. I notices, releases, and proceeding e debtor been a party in any judicis	environmental law defines as hazardous o s known, regardless of when they occu	rred.	ents and orders. Status of case
Hazard or a sim port ali Has the Has the No Yes Ca	<i>tous material</i> means anything that an nilarly harmful substance. I notices, releases, and proceeding I debtor been a party in any judicis 3. Provide details below.	environmental law defines as hazardous o s known, regardless of when they occu al or administrative proceeding under ar	rred. ty environmental law? Include settlem	ents and orders. Status of case
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Hazard or a sin port ali Has the Mas the Yes Ca Ca Ca tas any environ	fous material means anything that an nilarly harmful substance. I notices, releases, and proceeding a debtor been a party in any judicia s. Provide details below. ase title ase number	environmental law defines as hazardous of s known, regardless of when they occur all or administrative proceeding under an Court or agency name and address           Court or agency name and address           Name           Street           City         State	rred. ty environmental law? Include settlem Nature of the case	Status of case
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Hazard or a sim port ali Has the Mas the Yes Ca Ca Ca Ca Mas any environ No Yes, Site Na	fous material means anything that an nilarly harmful substance. I notices, releases, and proceeding a debtor been a party in any judicia a. Provide details below. ase title ase number y governmental unit otherwise not nmental faw? a. Provide details below. a name and address	environmental law defines as hazardous or s known, regardless of when they occur al or administrative proceeding under an Court or agency name and address Name Street City State ZIP Code ified the debtor that the debtor may be fi Governmental unit name and address Name	rred. ty environmental law? include settlem Nature of the case 	Status of case
Hazard or a sim port ali Has the No Yes Ca Ca Ca Ca Na No Yes, Site Na	fous material means anything that an nilarly harmful substance. I notices, releases, and proceeding a debtor been a party in any judicia s. Provide details below. ase title ase number y governmental unit otherwise not nmental faw? S. Provide details below. e name and address	environmental law defines as hazardous of s known, regardless of when they occur all or administrative proceeding under an Court or agency name and address           Court or agency name and address           Name           Street           City         State           ZIP Code           ified the debtor that the debtor may be find	rred. ty environmental law? include settlem Nature of the case 	Status of case
Hazard or a sim port ali Has the Mas the Yes Ca Ca Ca Ca Mas any environ No Yes, Site Na	fous material means anything that an nilarly harmful substance. I notices, refeases, and proceeding e debtor been a party in any judicia s. Provide details below. ase title ase number y governmental unit otherwise not nmental law? S. Provide details below. e name and address ame rest	environmental law defines as hazardous or s known, regardless of when they occur al or administrative proceeding under an Court or agency name and address Name Street City State ZIP Code ified the debtor that the debtor may be fi Governmental unit name and address Name	rred. ty environmental law? include settlem Nature of the case iable or potentially liable under or in Environmental law, if known	Status of case

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Yes Provide details below.         Site name and address       Governmental unit name and address       Environmental law, if known       Date of notice         Name       Severit	Hast M	he debtor notified any governmental	unit of any release of hazardous materia	1?
Name       Name       Street         Div       Street       Describe the nature of the business         Employer identification number       Dates of the business         None       Business name and address       Describe the nature of the business         Street       Dive       Street       Street         Div       Street       ZIP Code       From				
Street       Street         Ory       State       2IP Code         Ory       State       Or Providentification state         State       State       2IP Code         Ory       State       Or Providentification number         Or Providentification state       Employer identification number         Or Providentification number       Or Providentification number         None       Dates business existed         Business name and address       Describe the nature of the business       Employer identification number         Ory       State       ZIP Code       Employer identification number         Business name and address       Describe the nature of the business       Employer identification number         Ory       State       ZIP Code       Employer identification number         Business name and address       Describe the nature of the business       Employer identification number </td <td>5</td> <td>Site name and address</td> <td>Governmental unit name and address</td> <td>Environmental law, if known Date of notice</td>	5	Site name and address	Governmental unit name and address	Environmental law, if known Date of notice
City       State       ZIP Code         123       Details About the Debtor's Business or Connections to Any Business         ther businesses in which the debtor has or has had an interest at any business for which the debtor was an owner, pather, member, or otherwise a person in control within 6 years before filing this case. clude this information even if already listed in the Schedules.         None       Employer identification number         Business name and address       Describe the nature of the business       Employer identification number         Name       Distributions       To		Nama	Name	
13       Details About the Debtor's Business or Connections to Any Business         ther businesses in which the debtor has or has had an interest at any business for which the debtor was no worker, partner, member, or otherwise a person in control within 6 years before filing this case. clude this information even if already listed in the Schedules         None       Business name and address       Describe the nature of the business       Employer identification number of TIN. Elit:         Name       Business name and address       Describe the nature of the business       Employer identification number or ITIN. Elit:         Name       Business name and address       Describe the nature of the business       Employer identification number or ITIN. Elit:         Name       Business name and address       Describe the nature of the business       Employer identification number or ITIN. Elit:         Name		Street	Street	· · · · · · · · · · · · · · · · · · ·
13       Details About the Debtor's Business or Connections to Any Business         ther businesses in which the debtor has or has had an interest at any business for which the debtor was no worker, partner, member, or otherwise a person in control within 6 years before filing this case. clude this information even if already listed in the Schedules         None       Business name and address       Describe the nature of the business       Employer identification number of TIN. Elit:         Name       Business name and address       Describe the nature of the business       Employer identification number or ITIN. Elit:         Name       Business name and address       Describe the nature of the business       Employer identification number or ITIN. Elit:         Name       Business name and address       Describe the nature of the business       Employer identification number or ITIN. Elit:         Name				
ther businesses in which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.         st any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.         Inducted this information even if already listed in the Schedules.         None         Business name and address       Describe the nature of the business         Employer Identification number         Name         Street			City State ZIP Code	
ther businesses in which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.         st any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.         Inducted this information even if already listed in the Schedules.         None         Business name and address       Describe the nature of the business         Employer Identification number         Name         Street				
ther businesses in which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.         st any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.         Inducted this information even if already listed in the Schedules.         None         Business name and address       Describe the nature of the business         Employer Identification number         Name         Street				
ther businesses in which the debtor has or has had an interest stary business for which the debtor was an owner, pather, member, or otherwise a person in control within 6 years before filing this case. clude this information even if already listed in the Schedules.         None       Employer identification number Do not include Social Security number or ITIN.         Name       EiN:	13	Details About the Debtor's E	Business or Connections to Any Bus	iness
st any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. clude this information even if already listed in the Schedules.  None  Business name and address Describe the nature of the business Employer identification number Do not include Social Security number or ITIN. EIN: Dates business existed Street Street Street Describe the nature of the business Employer identification number Do not include Social Security number or ITIN. Name Business name and address Describe the nature of the business Employer identification number Do not include Social Security number or ITIN. EIN: Dates business existed Street Street Describe the nature of the business Employer identification number Do not include Social Security number or ITIN. Name Describe the nature of the business Employer identification number Do not include Social Security number or ITIN. Name Describe the nature of the business Employer identification number Do not include Social Security number or ITIN. Name Describe the nature of the business Employer identification number Do not include Social Security number or ITIN. Name Describe the nature of the business Employer identification number Do not include Social Security number or ITIN. Name Describe the nature of the business Employer identification number Do not include Social Security number or ITIN Name Describe the nature of the business Employer identification number Do not include Social Security number or ITIN Name Describe the nature of the business Employer identification number Do not include Social Security number or ITIN Name Describe the nature of the business Employer identification number Do not include Social Security number or ITIN Name Describe the nature of the business Employer identification number Do not include Social Security number or ITIN Name Describe the nature of the business Employer identification number Do not include Social Security number or ITIN Name Describe the nature of th		r		
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To:13152822369

Book	s, records, and financial statemen	ts		
zes Li	st all accountants and bookkeepers v	who maintained the debtor's	books and records withir	1 2 years before filing this case.
	D Nône			
	Name and address			Dates of service
5a.1.	Kolmeyer Accounting Offices, Inc.			From <u>2013</u> To <u>2016</u>
	2016			
	Street			
	Buffalo,	NY	14224	_
	City	State	ZIP Code	_
	Name and address			Dates of service
a.2	Name			From To
	Street			_
				—
	City	State	ZIP Code	_
26b	Name 1888 Union Road			Dates of service From <u>2013</u> To <u>2016</u> 
	Street			_
	Buffalo,	NY	14224	
	City	State	ZIP Code	_
	Name and address			Dates of service
				<b>F T</b> -
265.	2 Name			From To
				_
	Street			
				<b>M</b>
	City	State	ZIP Code	
26c. L	ist all firms or individuals who were in	n possession of the debtor's ?	books of account and red	cords when this case is filed.
	О None			
C	Name and address			If any books of account and records are
C				unavailable, explain why
C	Koelemsyer Accounting Offices, Inc. Name			
( 265.	1888 Union Road			
	Street			
		NY	14224	-
	Buffalo,			
	Buffalo, City	State	ZIP Code	

	Name and address			If any books of account and records are unavailable, explain why
260.2	Name			
	Street		- <u></u>	
	City State	Z(P Co	le	
26d. Li: wi	st all financial institutions, creditors, and other parties, includ thin 2 years before filing this case.	fing mercantile and tra	ide agenci	ies, to whom the debtor issued a financial staten
	None			
	Name and address			
26d 1	Name			
	Street			
	City State	ZIP Cos	8	
	Name and address			
266.2	Name			
	Street			
	City State	ZIP Cod	8	
nvento Jova o	bries ny inventories of the debtor's property been taken within 2 y	opro baforo filipa (bio		
No		ears before ming this	Jase :	
Yes	. Give the details about the two most recent inventories.			
Na	ame of the person who supervised the taking of the inventory		ate of ventory	The dollar amount and basis (cost, market, or other basis) of each inventory \$
Na	ame and address of the person who has possession of inventor	ry records		₽ <mark></mark>
1 Na	auus			
Str	reet			
 ;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;	ty State	ZIP Code		

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To:13152822369

	Buffalo Restaurant C		····•	Case	number (#	known)		·
	Name of the person who supervis	ed the taking of the	inventory	Date	of tory	The dollar amount a other basis) of each	nd basis inventory	(cost, market, or /
	Name and address of the person	who has possessio	n of inventory record		- <b>-</b> 4	,	_	
72	Name							
	Street							
	City		State	ZIP Code				
List pec	the debtor's officers, directors, ople in control of the debtor at th	, managing memi he time of the filir	oers, general partr 19 of this case.	oers, members in	control,	controlling share	holders,	or other
	Name	Address				and nature of any	q	% of interest, if any
	Tim Klentos	49 Crystal S	prings, E. Amher	st, NY 14051	interest pres			100
			•					
								· · · · ·
of t	hin 1 year before the filing of thi he debtor, or shareholders in co No Yes, Identify below	is case, did the de ontrol of the debt	abtor have officers or who no longer l	s, directors, man hold these positi	aging me ons?	mbers, general pa	artners, r	nembers in conti
of t	he debtor, or shareholders in co	is case, did the de ontrol of the debt Address	ebtor have officers or who no longer	s, directors, man hold these positi	ons?	and nature of	Period	nembers in contr during which n or interest was
of t	he debtor, or shareholders in co No Yes. Identify below.	ontrol of the debt	abtor have officers or who πο longer l	s, directors, man hold these positi	ons? Position	and nature of	Period positio held From _	during which n or interest was To
of t	he debtor, or shareholders in co No Yes. Identify below.	ontrol of the debt	abtor have officers or who no longer	s, directors, man hold these positi	ons? Position	and nature of	Period positio held From _ From _	during which n or interest was To To
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tor	Buffalo Restaurant Group, LTD. <sub>Name</sub>			CS	S& number ( <i>it known</i> )		
•	Name and address of recipient	<u></u>				<u>_</u>	
	Name and address of recipient						
30,Z	Name						
	Street.			-		<b></b>	
	City S	itale	ZIP Code	_			
	Relationship to debtor						
			-	_			
Withi	16 years before filing this case, has th	e debtor b	een a membe	r of any consolid:	ated aroun for tax	nurnasae?	
	о О			· ·· wij vondond	and group for tax	, purposes r	
	es Identify below,						
	Name of the parent corporation				Employer identi	fication number of t	he parent
					corporation		
-				-	EIN:		
🗆 Ye	) s. Identify below. Name of the pension fund		5 m - mp.0 <b>9</b> c	r been responsibl			he pension
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Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 14

B2030 (Form 2030) (12/15)

### United States Bankruptcy Court

Western \_\_\_\_ District Of \_ New York

In re Buffalo Restaurant Group, Tim Klentos,

Debtor

Case No.

Chapter 11

#### DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

2. The source of the compensation paid to me was:

X Debtor

4

Other (specify)

3. The source of compensation to be paid to me is:

X Debtor

U Other (specify)

[X] I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

- 5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
  - a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
  - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

- 6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:
  - d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
  - e. Other provisions as needed:

Not Applicable

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding,

12/05/2016 Date

/s/ James Joyce, Esq

Signature of Attorney

James M. Joyce, Esq. Name of law firm