

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF NEW YORK

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Las Flores, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names
DBA The Gate House Cafe

3. Debtor's federal Employer Identification Number (EIN) 20-8228938

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
<u>274 North Goodman St.</u> <u>#B 116</u> <u>Rochester, NY 14607</u> Number, Street, City, State & ZIP Code	<u>120 Warrington Dr.</u> <u>Rochester, NY 14618</u> P.O. Box, Number, Street, City, State & ZIP Code
<u>Monroe</u> County	Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) http://thegatehousecafe.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7225

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|------------------------------------------|----------------------------------------|--------------------------------------------|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|----------------------------------------------------|--------------------------------------------------------|----------------------------------------------------------|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|-----------------------------------------------------------|--------------------------------------------------------|----------------------------------------------------------|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Las Flores, Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 7, 2017
MM / DD / YYYY

/s/ Kristen Flores-Fratto
Signature of authorized representative of debtor

Title President

Kristen Flores-Fratto
Printed name

18. Signature of attorney

/s/ Mike Krueger, Esq.
Signature of attorney for debtor

Date December 7, 2017
MM / DD / YYYY

Mike Krueger, Esq.
Printed name

Dibble & Miller, P.C.
Firm name

55 Canterbury Rd.
Rochester, NY 14607
Number, Street, City, State & ZIP Code

Contact phone 585-271-1500 Email address mjk@dibblelaw.com

Bar number and State

Fill in this information to identify the case:

Debtor name Las Flores, Inc.
 United States Bankruptcy Court for the: WESTERN DISTRICT OF NEW YORK
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
NYS Department of Taxation & Finance PO Box 5300 Albany, NY 12205-0300		Sales taxes				\$140,186.00
Hernandez Funding, Inc. DBA First Capital Funding 120 East Main St. Rochester, NY 14604		Future credit card receivables				\$67,197.00
Flower City Produce 20-22 Rochester Public Market Rochester, NY 14609						\$16,754.00
Rizzo and DiGiacco CPAs PLLC 69 Monroe Ave # B Pittsford, NY 14534						\$15,000.00
Rochester Meat 900 Jefferson Rd, Suite P5 Rochester, NY 14623						\$9,000.00
Sysco 2508 Warners Road Warners, NY 13164-9707						\$9,000.00
Stern Properties 274 North Goodman St #A201 Rochester, NY 14607						\$8,779.00

Debtor Las Flores, Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Modern Business Associates 9455 Koger Blvd, Suite 200 Saint Petersburg, FL 33702						\$8,500.00
RG&E 89 East Ave. Rochester, NY 14604						\$7,677.00
Southern Glazer's Wine and Spirits of NY 3063 Court St. Syracuse, NY 13208						\$5,225.00
Home Depot PO Box 790328 Saint Louis, MO 63179						\$2,876.00
IRS P. O. Box 7346 Philadelphia, PA 19101-7346		Withholding				\$2,161.00
NYS Department of Taxation & Finance PO Box 5300 Albany, NY 12205-0300		Withholding				\$166.00
Excellus BlueCross BlueShield 165 Court St. Rochester, NY 14647						\$1.00
Paychex 911 Panorama Trail S. Rochester, NY 14625						\$1.00
Rewards Network Establishment Services 2 N. RIVERSIDE PLAZA SUITE 200 Chicago, IL 60606						\$1.00

**United States Bankruptcy Court
Western District of New York**

In re Las Flores, Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Kristen Flores-Fratto	Shareholder	50%	Shareholder
Michael Corson	Shareholder	50%	Shareholder

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date December 7, 2017

Signature /s/ Kristen Flores-Fratto
Kristen Flores-Fratto

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Western District of New York**

In re Las Flores, Inc.

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: December 7, 2017

/s/ Kristen Flores-Fratto

Kristen Flores-Fratto/President

Signer/Title

Acura Financial Services
P.O. Box 7829
Philadelphia, PA 19101-7829

Excellus BlueCross BlueShield
165 Court St.
Rochester, NY 14647

Flower City Produce
20-22 Rochester Public Market
Rochester, NY 14609

Hernandez Funding, Inc. DBA
First Capital Funding
120 East Main St.
Rochester, NY 14604

Home Depot
PO Box 790328
Saint Louis, MO 63179

IRS
P. O. Box 7346
Philadelphia, PA 19101-7346

Modern Business Associates
9455 Koger Blvd, Suite 200
Saint Petersburg, FL 33702

NYS Department of Taxation & Finance
PO Box 5300
Albany, NY 12205-0300

Paychex
911 Panorama Trail S.
Rochester, NY 14625

Rewards Network Establishment Services
2 N. RIVERSIDE PLAZA
SUITE 200
Chicago, IL 60606

RG&E
89 East Ave.
Rochester, NY 14604

Rizzo and DiGiacco CPAs PLLC
69 Monroe Ave # B
Pittsford, NY 14534

Rochester Meat
900 Jefferson Rd, Suite P5
Rochester, NY 14623

Southern Glazer's Wine and Spirits of NY
3063 Court St.
Syracuse, NY 13208

Stern Properties
274 North Goodman St
#A201
Rochester, NY 14607

Sysco
2508 Warners Road
Warners, NY 13164-9707

**United States Bankruptcy Court
Western District of New York**

In re Las Flores, Inc.

Debtor(s)

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Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Las Flores, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

December 7, 2017

Date

/s/ Mike Krueger, Esq.

Mike Krueger, Esq.

Signature of Attorney or Litigant
Counsel for Las Flores, Inc.

Dibble & Miller, P.C.

55 Canterbury Rd.
Rochester, NY 14607
585-271-1500 Fax:585-271-0118
mjk@dibblelaw.com