

In Re:

SOAR INTO YOUR DESTINY, INC.,

Debtor.

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Case No. 18-10659K  
Chapter 11

**INTERIM ORDER ON DEBTOR'S EMERGENCY MOTION PURSUANT TO 11 U.S.C.  
§§ 105, 361, AND 363 AUTHORIZING USE OF AUTHORITY TO USE CASH  
COLLATERAL, GRANTING ADEQUATE PROTECTION, AND SCHEDULING  
INTERIM AND FINAL HEARINGS**

On May 15, 2018, SOAR INTO YOUR DESTINY, INC., the within debtor-in-possession ("Debtor"), filed the within motion, seeking, among other things, entry of an emergency order (1) granting authority to use, on an emergency basis, cash collateral respecting the secured indebtedness of US INCOME PARTNERS, LLC ("Bank"), and (2) scheduling interim and final hearings on further use of cash collateral, and sufficient cause for an emergency order and the expedited scheduling of an interim appearing to be necessary and appropriate, and the Court having determined that the emergency relief requested in the motion is necessary to avoid immediate and irreparable harm to the Debtor and its estate pending an interim and final hearing, and otherwise is fair and reasonable and in the best interests of the debtor, its estate and its creditors, and is essential to the continued operation of the debtor; and adequate protection being provided on account of the interest of a holder of a lien on the property of the Debtor's estate; and after due deliberation, and sufficient cause appearing therefor, and the secured party having consented to the extent of the relief herein provided, it is

ORDERED, that the Motion is granted on an emergency basis to the extent herein provided, and it is further

ORDERED, that the Debtor is authorized to use Cash Collateral for the payment of (a) insurance, (b) utilities, (c) repairs and maintenance and (d) payment of post-petition interest on Debtor's obligation to Bank, all pending an interim and final hearing on the motion; and it is further

ORDERED, that US INCOME PARTNERS, LLC ("Bank"), is hereby granted a roll-over or replacement lien granting security to the same extent, to the same relative priority, and with respect to the same assets as served as collateral for Bank's indebtedness to the extent the Cash Collateral is actually used, without the need of any further recordation to perfect such liens or security interests (the "Adequate Protection Liens"); and it is further

ORDERED, that Debtor provide to Bank, through counsel, copies of all invoices for payments and copies of checks issued in payment of the uses of cash collateral provided for in this Order; and it is further

ORDERED, that a further interim hearing on the Debtor's Motion will be held before this Court at U.S. Bankruptcy Court Part I, 300 Pearl Street, Buffalo, New York 14202 at 10:00 a.m. on June 6, 2018

DATED: May 24, 2018  
At Buffalo, New York

  
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Honorable Michael J. Kaplan  
UNITED STATES BANKRUPTCY JUDGE

