

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF NEW YORK

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Brico Technologies, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 52-2126368

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

1300 College Avenue
Elmira, NY 14901

Number, Street, City, State & ZIP Code

Chemung
County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.bricotech.com

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify:

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

*C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.*

54

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49

☒ 50-99

☐ 100-199

☐ 200-999

☐ 1,000-5,000

☐ 5001-10,000

☐ 10,001-25,000

☐ 25,001-50,000

☐ 50,001-100,000

☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☒ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☒ \$500,001 - \$1 million

☐ \$1,000,001 - \$10 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$500,000,001 - \$1 billion

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Debtor **Brico Technologies, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 21, 2018**
MM / DD / YYYY

X /s/ Brian K. Adams
Signature of authorized representative of debtor

Title **President**

Brian K. Adams
Printed name

18. Signature of attorney **X /s/ Mark A. Weiermiller**
Signature of attorney for debtor

Date **October 21, 2018**
MM / DD / YYYY

Mark A. Weiermiller
Printed name

Cooper, Pautz, Weiermiller & Daubner, LLP
Firm name

2854 Westinghouse Road
Horseheads, NY 14845
Number, Street, City, State & ZIP Code

Contact phone **607-739-8763** Email address **mweiermiller@cpwdlaw.com**

- State Bar#321-65-0987 NY
Bar number and State

Fill in this information to identify the case:

Debtor name **Brico Technologies, Inc.**
 United States Bankruptcy Court for the: **WESTERN DISTRICT OF NEW YORK**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders
12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
100 Woodlawn, LLC 4 Centre Drive Orchard Park, NY 14127		lease arrears-1300 College Ave., Elmira, NY	Unliquidated Disputed			\$67,631.91
Adams Trust 25 Hunters Run Horseheads, NY 14845		Business loans				\$98,318.76
ATS Holdings LLC P.O. Box 1237 Elmira, NY 14902		tower rent				\$3,125.00
Business Card P.O. Box 15796 19886		Business credit card debt				\$33,659.11
Capital One Bank (USA), NA P.O. Box 71083 Charlotte, NC 28272-1083		Business credit card debt				\$27,898.72
Cardmember Services P.O. Box 790408 Saint Louis, MO 63179		Business credit card debt				\$14,106.19
Chase P.O. Box 1423 Charlotte, NC 28201		Business credit card debt				\$23,421.12
Chemung Canal Trust Company One Chemung Canal Plaza Elmira, NY 14901		Business credit card debt				\$6,783.15
Erie Insurance 100 Erie Insurance Place Erie, PA 16530		business insurances				\$7,059.78

Debtor **Brico Technologies, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Excellus Health-Group P.O. Box 5266 Binghamton, NY 13902		health insurance				\$4,053.94
Firstlight 7890 Lehigh Crossing Victor, NY 14564		phone and internet service				\$4,154.85
IBM Corporation P.O. Box 645670 Pittsburgh, PA 15264		server lease				\$5,655.57
Motorola Service 13096 Collections Center Drive Chicago, IL 60693		repairs of customers equipment				\$7,745.70
Motorola Solutions 13104 Collections Center Dr. Chicago, IL 60693		trade payables				\$118,068.92
Opt-In Wireless 7017 Dove Drive Schererville, IN 46375		website maintenance				\$5,693.27
Sonetics 7340 SW Durham Road Portland, OR 97224		trade payables				\$2,672.00
Systems Implementation 105 Jordan Road Troy, NY 12180		hardware and software maintenance				\$11,688.46
Tessco P.O. Box 102885 Atlanta, GA 30368		trade payables; supplies				\$9,541.74
United Communications P.O. Box 26048 Little Rock, AR 72221		trade payables				\$2,565.56
Wells Fargo P.O. Box 29482 Phoenix, AZ 85038		Business credit card debt				\$39,098.57

United States Bankruptcy Court
Western District of New York

In re **Brico Technologies, Inc.**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ **FLAT FEE**

For legal services, I have agreed to accept _____ \$ _____

Prior to the filing of this statement I have received _____ \$ _____

Balance Due _____ \$ _____

☒ **RETAINER**

For legal services, I have agreed to accept and received a retainer of _____ \$ **15,000.00**The undersigned shall bill against the retainer at an hourly rate of _____ \$ **250.00**

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, relief from stay actions or any other adversary proceeding.

In re **Brico Technologies, Inc.**

Debtor(s)

Case No. _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)
(Continuation Sheet)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

October 21, 2018

Date

/s/ Mark A. Weiermiller

Mark A. Weiermiller

Signature of Attorney

Cooper, Pautz, Weiermiller & Daubner, LLP

2854 Westinghouse Road

Horseheads, NY 14845

607-739-8763 Fax: 607-739-9373

mweiermiller@cpwdlaw.com

Name of law firm

**United States Bankruptcy Court
Western District of New York**

In re **Brico Technologies, Inc.**

Debtor(s)

Case No.
Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Brian K. Adams 313 Prospect Hill Road Horseheads, NY 14845	Common stock		100%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **October 21, 2018**

Signature **/s/ Brian K. Adams
Brian K. Adams**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

100 Woodlawn, LLC
4 Centre Drive
Orchard Park, NY 14127

A & B Communications
6 Maple Avenue
Penn Yan, NY 14527

Adams Technical Services
P.O. Box 1237
Elmira, NY 14902

Adams Trust
25 Hunters Run
Horseheads, NY 14845

Aflac NY
1932 Wynnton Road
Columbus, GA 31999

Assembled Products Corp.
115 East Linden Street
Rogers, AR 72756

ATS Holdings LLC
P.O. Box 1237
Elmira, NY 14902

Barracuda Networks
Dept LA 22762
Pasadena, CA 91185

Brian K. Adams
313 Prospect Hill Road
Horseheads, NY 14845

Brian K. Adams
330 Prospect Hill Road
Horseheads, NY 14845

Business Card
P.O. Box 15796
19886

Capital One Bank (USA), NA
P.O. Box 71083
Charlotte, NC 28272-1083

Cardmember Services
P.O. Box 790408
Saint Louis, MO 63179

Champion Fasteners
1250 College Ave.
Elmira, NY 14901

Chase
P.O. Box 1423
Charlotte, NC 28201

Chemung Canal Trust Company
One Chemung Canal Plaza
Elmira, NY 14901

Chemung County EMO
P.O. Box 588
Elmira, NY 14902

Cheri Potter
100 North Street
Harrison Valley, PA 16927

David Clark Co.
360 Franklin Street
Worcester, MA 01604

EF Johnson Company
P.O. Box 842586
Dallas, TX 75284

Erie Insurance
100 Erie Insurance Place
Erie, PA 16530

Excellus Health-Direct
P.O. Box 5267
Binghamton, NY 13902

Excellus Health-Group
P.O. Box 5266
Binghamton, NY 13902

FedEx
P.O. Box371461
Pittsburgh, PA 15250

Ferrario Ford
2472 Corning Road
Elmira, NY 14903

Firstlight
7890 Lehigh Crossing
Victor, NY 14564

Foster's Disposal
208 Harrison Street
Elmira, NY 14903

Horizon Solutions
P.O. Box 92367
Rochester, NY 14692

IBM Corporation
P.O. Box 645670
Pittsburgh, PA 15264

IBM Credit LLC
6303 Barfield Road
Atlanta, GA 30328

Impact Radio Accessories
1290 St. Paul Street, Suite 309
Kelowna, BC

Ingram Micro
1759 Wehrle Drive
Buffalo, NY 14221

JT Consulting
7154 Barkley Road
Savona, NY 14879

Keyser, Maloney & Winner, LLP
150 Lake Street
Elmira, NY 14901

Licciardi Radio Services
992 Carter Street
Rochester, NY 14621

M&T Bank
P.O. Box 64679
Baltimore, MD 21264

M&T Bank
118 N. Tioga Street
Baltimore, MD 21264-2146

Middle Atlantic Products
Dept. 2496
Carol Stream, IL 60132

Motorola Service
13096 Collections Center Drive
Chicago, IL 60693

Motorola Solutions
13104 Collections Center Dr.
Chicago, IL 60693

National Grid
P.O. Box 11742
Newark, NJ 07101

NY Urgent Care
P.O. Box 500
Ellicottville, NY 14731-0050

NYSEG
Attn: Bkpt. Dept.
POB 5240
Binghamton, NY 13902-5240

Opt-In Wireless
7017 Dove Drive
Schererville, IN 46375

Paul Revere Life Insurance
P.O. Box 1365
Columbia, SC 29202

Penelec
P.O. Box 3687
Akron, OH 44309

Petty Cash
P.O. Box 1237
Elmira, NY 14902

Power Products Unlimited
2170 Brandon Trail, Suite A
Alpharetta, GA 30004

Prague 4
P.O. Box 545
Skaneateles, NY 13152

Purchase Power
P.O. Box 371874
Pittsburgh, PA 15250

Pyramid Communications
37 Shield
Irvine, CA 92618

RG&E
P.O. Box 847813
Boston, MA 02284

Rita Reisinger
2091 Whites Corners Road
Harrison Valley, PA 16927

Safemobile
3601 E. Algonquin Road, Suite 800
Rolling Meadows, IL 60008

Sanico
P.O. Box 2037
Binghamton, NY 13902

Scott D. Moore Law Office
231 W. Water Street, Suite 204
Elmira, NY 14901

Sonetics
7340 SW Durham Road
Portland, OR 97224

Sterlicycle Comm. Solutions
26604 Network Place
Chicago, IL 60673

Systems Implementation
105 Jordan Road
Troy, NY 12180

Tessco
P.O. Box 102885
Atlanta, GA 30368

Tri-County REC
P.O. Box 526
Mansfield, PA 16933

Unication USA
1901 E. Lamar Rd.
Arlington, TX 76006

United Communications
P.O. Box 26048
Little Rock, AR 72221

Wells Fargo
P.O. Box 29482
Phoenix, AZ 85038

Xerox
P.O. Box 660501
Dallas, TX 75266