| United States Bankruptcy Court Northern District of Ohio | | | | | | | Voluntary Petition | |
|---|---|---|---|--|---|--|---|--|
| Name of Debtor (if individual, enter Last, First M.E. Supply Co. | , Middle): | | Name | of Joint De | ebtor (Spouse | e) (Last, First, | Middle): | |
| All Other Names used by the Debtor in the last (include married, maiden, and trade names): | | | | Joint Debtor i trade names) | in the last 8 years | | | |
| Last four digits of Soc. Sec. or Individual-Taxp (if more than one, state all) 34-1710850 | | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) | | | | | | |
| Street Address of Debtor (No. and Street, City, 1340 State Route 14 Columbiana, OH | and State): | ZIP Code | Street | Address of | Joint Debtor | r (No. and Str | eet, City, and State): | ZIP Code |
| County of Residence or of the Principal Place of Columbiana | of Business: | 44408 | Count | y of Reside | ence or of the | Principal Pla | ace of Business: | |
| Mailing Address of Debtor (if different from str | reet address): | ZIP Code | Mailin | g Address | of Joint Debt | tor (if differen | nt from street address): | ZIP Code |
| Location of Principal Assets of Business Debto (if different from street address above): | r | | -1 | | | | | |
| Type of Debtor (Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) | (Chee | Real Estate as 101 (51B) roker cempt Entity ox, if applicable x-exempt orga of the United |) nization States | defined "incurr | er 7 er 9 er 11 er 12 er 13 er 13 er primarily coli in 11 U.S.C. § ed by an indivi | Petition is Fil | busine | ecognition ding ecognition |
| Filing Fee (Check of Full Filing Fee attached Filing Fee to be paid in installments (applicattach signed application for the court's confis unable to pay fee except in installments. If Filing Fee waiver requested (applicable to cattach signed application for the court's confidence. | able to individuals o sideration certifying Rule 1006(b). See Of chapter 7 individuals | that the debto ficial Form 3A. only). Must | Check | Debtor is if: Debtor's a to insiders all applica A plan is Acceptant | a small busin not a small be aggregate nor s or affiliates) ble boxes: being filed wees of the pla | ncontingent li) are less than with this petition in were solicit accordance w | defined in 11 U.S.C. § or as defined in 11 U.S.C. quidated debts (excluding \$2,190,000.) on. ted prepetition from one with 11 U.S.C. § 1126(b | C. § 101(51D). ling debts owed e or more). |
| Statistical/Administrative Information ■ Debtor estimates that funds will be available □ Debtor estimates that, after any exempt properties will be no funds available for distribute Estimated Number of Creditors | perty is excluded and tion to unsecured cre | d administrativeditors. | ve expense | | | THIS | SPACE IS FOR COURT | JSE ONLY |
| 1- 50- 100- 200- 999 Estimated Assets □ □ □ □ □ □ | 1,000- 5,000 5,001- 10,000 S1,000,001 \$10,000,00 to \$10 to \$50 million million | 1 \$50,000,001 to \$100 | 25,001- 50,000 \$100,000,001 to \$500 million | 50,001- 100,000 \$500,000,001 to \$1 billion | OVER 100,000 | - | | |
| Estimated Liabilities | \$1,000,001 \$10,000,00 to \$10 to \$50 | | \$100,000,001 to \$500 | \$500,000,001 to \$1 billion | | | | |

B1 (Official Form 1)(1/08) Page 2 Name of Debtor(s): Voluntary Petition M.E. Supply Co. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Date Filed: Location Case Number: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, forms 10K and 10Q) with the Securities and Exchange Commission 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? ☐ Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and П Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(1/08) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 \mathbf{X}

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Joseph C. Lucci

Signature of Attorney for Debtor(s)

Joseph C. Lucci 0006764

Printed Name of Attorney for Debtor(s)

Nadler Nadler & Burdman Co., L.P.A.

Firm Name

20 Federal Plaza West, Suite 600 Youngstown, OH 44503

Address

330-744-0247 Fax: 330-744-8690

Telephone Number

January 18, 2010

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Robert J. Holmes

Signature of Authorized Individual

Robert J. Holmes

Printed Name of Authorized Individual

President

Title of Authorized Individual

January 18, 2010

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

M.E. Supply Co.

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

| | | _ | | |
|---|---|---|---|--|
| ۲ | ٩ | ١ | , | |
| | | | | |

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

United States Bankruptcy Court Northern District of Ohio

| In re | M.E. Supply Co. | Case No. | | |
|-------|-----------------|-----------|---------|----|
| | | Debtor(s) | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|--|---|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| ABC Supply Co., Inc. 1320 Starlight Drive Akron, OH 44306-4024 | ABC Supply Co., Inc. 1320 Starlight Drive Akron, OH 44306-4024 | | | 4,971.28 |
| Anderson Logistics 22238 Network Place Chicago, IL 60673-1222 | Anderson Logistics 22238 Network Place Chicago, IL 60673-1222 | | | 3,572.22 |
| B & B Wood Products, Inc. 26301 Richmond Road Bedford, OH 44146-1488 | B & B Wood Products, Inc. 26301 Richmond Road Bedford, OH 44146-1488 | | | 3,580.69 |
| Baird Brothers Sawmill, Inc. 7060 Crory Road Canfield, OH 44406 | Baird Brothers Sawmill, Inc. 7060 Crory Road Canfield, OH 44406 | | | 1,874.27 |
| Benbilt Building Systems Westmoreland Tech Park 1 160 Westec Drive Mount Pleasant, PA 15666 | Benbilt Building Systems Westmoreland Tech Park 1 160 Westec Drive Mount Pleasant, PA 15666 | | | 4,396.69 |
| Bluelink Corporation P.O. Box 642265 Pittsburgh, PA 15264-2265 | Bluelink Corporation P.O. Box 642265 Pittsburgh, PA 15264-2265 | | | 5,884.41 |
| Buckeye Components LLC 1340 State Route 14 Columbiana, OH 44408 | Buckeye Components LLC 1340 State Route 14 Columbiana, OH 44408 | | | 2,990.00 |
| Fabral, Inc. Dept. #3473 P.O. Box 2153 Birmingham, AL 35287-3473 | Fabral, Inc. Dept. #3473 P.O. Box 2153 Birmingham, AL 35287-3473 | | | 8,398.71 |
| Harvard Building Products, Inc. 711 W. Brown Street P.O. Box 358 | Harvard Building Products, Inc. 711 W. Brown Street P.O. Box 358 Harvard, IL 60033 | | | 7,106.00 |
| Harvard, IL 60033 Hill Barth & King, LLC City Centre One, Suite 514 100 Federal Plaza East Youngstown, OH 44503-9985 | Hill Barth & King, LLC City Centre One, Suite 514 100 Federal Plaza East Youngstown, OH 44503-9985 | | | 2,710.00 |

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Best Case Bankruptcy

| B4 (Offi | cial For | rm 4) (1 | 2/07) - | Cont |
|----------|----------|----------|---------|------|
| In re | M.E. | Supp | lv Co. | |

| Case | Nο |
|------|------|
| Casc | INO. |

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|---|---|--|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| McElroy Metal, Inc. | McElroy Metal, Inc. | | | 10,463.87 |
| P.O. Box 1148 | P.O. Box 1148 | | | |
| Shreveport, LA 71163 | Shreveport, LA 71163 | | | |
| National Industrial Lumber Co. P.O. Box 640087 Pittsburgh, PA 15264-0087 | National Industrial Lumber Co. P.O. Box 640087 Pittsburgh, PA 15264-0087 | | | 1,225.80 |
| Norandex, Inc. 519 N. Meridian Road Youngstown, OH 44509 | Norandex, Inc. 519 N. Meridian Road Youngstown, OH 44509 | | | 2,096.71 |
| North Pacific 14461 Collections Center Drive Chicago, IL 60693 | North Pacific 14461 Collections Center Drive Chicago, IL 60693 | | | 14,359.91 |
| Palmer-Donavin P.O. Box 2109 Columbus, OH 43216-2109 | Palmer-Donavin P.O. Box 2109 Columbus, OH 43216-2109 | | | 8,951.11 |
| Reserve Lumber Company P.O. Box 16878 Rocky River, OH 44116 | Reserve Lumber Company P.O. Box 16878 Rocky River, OH 44116 | | | 1,179.54 |
| Rocky Top Building Products P.O. Box 791066 Baltimore, MD 21279-1065 | Rocky Top Building Products P.O. Box 791066 Baltimore, MD 21279-1065 | | | 9,512.66 |
| Stark Forest Products P.O. Box 73292 Cleveland, OH 44193 | Stark Forest Products P.O. Box 73292 Cleveland, OH 44193 | | | 3,314.92 |
| Tri-State Forest Products, Inc. P.O. Box 712129 Cincinnati, OH 45271-2129 | | | | 4,394.48 |
| Viwinco 851 Hemlock Road P.O. Box 499 Morgantown, PA 19543 | Viwinco 851 Hemlock Road P.O. Box 499 Morgantown, PA 19543 | | | 5,543.77 |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | January 18, 2010 | Signature | /s/ Robert J. Holmes |
|------|------------------|-----------|----------------------|
| | | | Robert J. Holmes |
| | | | President |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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ABC Supply Co., Inc. 1320 Starlight Drive Akron, OH 44306-4024

Anderson Logistics 22238 Network Place Chicago, IL 60673-1222

B & B Wood Products, Inc. 26301 Richmond Road Bedford, OH 44146-1488

Baird Brothers Sawmill, Inc. 7060 Crory Road Canfield, OH 44406

Banner Supply 103 E. Indianola Ave. Youngstown, OH 44507

Benbilt Building Systems Westmoreland Tech Park 1 160 Westec Drive Mount Pleasant, PA 15666

Bennett Supply Co. Box 200211 Pittsburgh, PA 15251-0211

Bluelink Corporation P.O. Box 642265 Pittsburgh, PA 15264-2265

Buckeye Components LLC 1340 State Route 14 Columbiana, OH 44408

City of Columbiana 28 W. Friend Street Columbiana, OH 44408

Clem Distributing Co. P.O. Box 2238 Alliance, OH 44601-0238

Community Reinvestment Fund 801 Nicollet Mall Suite 1700W Minneapolis, MN 55402

Fabral, Inc.
Dept. #3473
P.O. Box 2153
Birmingham, AL 35287-3473

Famous Supply P.O. Box 600 Akron, OH 44309-0600

First National Bank 4140 E. State Street Hermitage, PA 16148

Florida First Capital Finance Corp. 1351 North Gadsden Street Tallahassee, FL 32303

General Electric Capital Corp. GEDIRECT 635 Maryville Centre Drive Suite 120 Saint Louis, MO 63141

Gotham Staple Co., Inc. 26101 Miles Road Cleveland, OH 44128-5954

Guardian Building Products P.O. Box 207 Greenville, SC 29602

Harvard Building Products, Inc. 711 W. Brown Street P.O. Box 358 Harvard, IL 60033

Hill Barth & King, LLC City Centre One, Suite 514 100 Federal Plaza East Youngstown, OH 44503-9985 Jugenheimer Industrial Supply, Inc. 6963 Commerce Drive Hubbard, OH 44425

KeyBank Commercial Loan Department P.O. Box 94525 Cleveland, OH 44101-4525

Lancaster
P.O. Box 740209
Dept. 40190
Atlanta, GA 30374-0209

Larson Manufacturing Co. P.O. Box 5025 Brookings, SD 57006

Lewis Industrial Supply Co. P.O. Box 5750 Harrisburg, PA 17110

Lumbermen's, Inc. 4433 Stafford S.W. Grand Rapids, MI 49548

Marshall Co. 4770 Van Epps Road Suite 300 Independence, OH 44131-1067

McElroy Metal, Inc. P.O. Box 1148 Shreveport, LA 71163

National Industrial Lumber Co. P.O. Box 640087 Pittsburgh, PA 15264-0087

Norandex, Inc. 519 N. Meridian Road Youngstown, OH 44509 North Pacific 14461 Collections Center Drive Chicago, IL 60693

Ohio Department of Job & Family Svs P.O. Box 182413 Columbus, OH 43218-2413

Palmer-Donavin P.O. Box 2109 Columbus, OH 43216-2109

Pennsylvania Department of Revenue Dept. 280406 Harrisburg, PA 17128-0406

Pennsylvania Department of Revenue Burea of Corporate Taxes Dept. 280427 Harrisburg, PA 17128-0427

Ply-Trim, Inc. P.O. Box 931994 Cleveland, OH 44193

Primesource 2517 Paysphere Circle Chicago, IL 60674-0025

Reserve Lumber Company P.O. Box 16878 Rocky River, OH 44116

Robert J. Holmes 1343 Lower Elkton Road Columbiana, OH 44408

Rocky Top Building Products P.O. Box 791066
Baltimore, MD 21279-1065

School District Income Tax P.O. Box 182388 Columbus, OH 43218-2388

Stark Forest Products P.O. Box 73292 Cleveland, OH 44193

Treasurer of State of Ohio P.O. Box 1799 Columbus, OH 43216-1799

Treasurer of State of Ohio P.O. Box 16560 Columbus, OH 43216-6560

Tri-State Forest Products, Inc. P.O. Box 712129 Cincinnati, OH 45271-2129

Viwinco 851 Hemlock Road P.O. Box 499 Morgantown, PA 19543